



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

| | | |
|---|--|---|
| Name of foundation JAMES N. MCCOY FOUNDATION | | A Employer identification number 75-2587034 |
| Number and street (or P.O. box number if mail is not delivered to street address) 5001 DITTO LANE | Room/suite | B Telephone number (940) 767-4334 |
| City or town, state or province, country, and ZIP or foreign postal code WICHITA FALLS, TX 76302-3501 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 36,136,991. (Part I, column (d) must be on cash basis.) | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|-------------|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | 614,381. | | N/A | |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 1,211. | 1,211. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 586,573. | 586,573. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 1,276,902. | | | |
| b Gross sales price for all assets on line 6a | 10,585,413. | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 1,276,902. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | <20,183.> | 35. | | STATEMENT 3 |
| 12 Total Add lines 1 through 11 | | 2,458,884. | 1,864,721. | | |
| 13 Compensation of officers, directors, trustees, etc | | 0. | 0. | | 0. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees | STMT 4 | 14,382. | 7,191. | | 7,191. |
| b Accounting fees | STMT 5 | 10,500. | 5,250. | | 5,250. |
| c Other professional fees | | | | | |
| 17 Interest | | | | | |
| 18 Taxes | STMT 6 | <22,046.> | 228. | | 0. |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses | STMT 7 | 49,870. | 49,829. | | 41. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 52,706. | 62,498. | | 12,482. |
| 25 Contributions, gifts, grants paid | | 1,415,000. | | | 1,415,000. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 1,467,706. | 62,498. | | 1,427,482. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | 991,178. | | | |
| b Net investment income (if negative, enter -0-) | | | 1,802,223. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

546

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only | | Beginning of year | End of year | |
|-----------------------------|---|---|-------------|-------------------|----------------|-----------------------|
| | | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash - non-interest-bearing | | | | |
| | 2 | Savings and temporary cash investments | | 924,448. | 4,547,943. | 4,547,943. |
| | 3 | Accounts receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 | Other notes and loans receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | | | |
| | 10a | Investments - U.S. and state government obligations | | | | |
| | b | Investments - corporate stock STMT 9 | | 7,123,208. | 7,184,285. | 8,855,162. |
| | c | Investments - corporate bonds | | | | |
| | 11 | Investments - land, buildings, and equipment basis ▶ | | | | |
| | Less: accumulated depreciation ▶ | | | | | |
| 12 | Investments - mortgage loans | | | | | |
| 13 | Investments - other STMT 10 | | 24,016,370. | 20,598,261. | 22,733,886. | |
| 14 | Land, buildings, and equipment: basis ▶ | | | | | |
| | Less: accumulated depreciation ▶ | | | | | |
| 15 | Other assets (describe ▶) | | | | | |
| 16 | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | | 32,064,026. | 32,330,489. | 36,136,991. | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable | | | | |
| | 22 | Other liabilities (describe ▶) | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | | 0. | 0. | |
| Net Assets or Fund Balances | | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | | | | |
| | | and complete lines 24 through 26 and lines 30 and 31 | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | | | | |
| | | and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | | 29,389,406. | 29,279,072. | |
| | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | 0. | 0. | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | 2,674,620. | 3,051,417. | |
| 30 | Total net assets or fund balances | | 32,064,026. | 32,330,489. | | |
| 31 | Total liabilities and net assets/fund balances | | 32,064,026. | 32,330,489. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|-------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 32,064,026. |
| 2 | Enter amount from Part I, line 27a | 2 | 991,178. |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 33,055,204. |
| 5 | Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8 | 5 | 724,715. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 32,330,489. |

Part IV Capital Gains and Losses for Tax on Investment Income

| | | | | | |
|---|--|---|---|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a | | | | | |
| b SEE ATTACHED STATEMENT | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e 10,585,413. | | 9,308,511. | 1,276,902. | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | 1,276,902. | | |
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | | | 2 | 1,276,902. | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | | | 3 | N/A | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|--|--|---|
| 2015 | 1,763,198. | 34,486,424. | .051127 |
| 2014 | 1,418,771. | 32,879,169. | .043151 |
| 2013 | 1,045,040. | 28,085,138. | .037210 |
| 2012 | 1,032,960. | 23,198,480. | .044527 |
| 2011 | 847,922. | 20,604,570. | .041152 |
| 2 Total of line 1, column (d) | | | 2 .217167 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 .043433 |
| 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 | | | 4 34,713,888. |
| 5 Multiply line 4 by line 3 | | | 5 1,507,728. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 18,022. |
| 7 Add lines 5 and 6 | | | 7 1,525,750. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | | | 8 1,427,482. |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|--|----|---------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 36,044. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 36,044. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 36,044. |
| 6 Credits/Payments: | | | |
| a 2016 estimated tax payments and 2015 overpayment credited to 2016 | 6a | 18,436. | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 18,436. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 378. | |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 17,986. | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | |
| 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | X | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | X | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>TX</u> | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|---|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | X | |

Website address ► N/A

14 The books are in care of ► JENNY PRUNER Telephone no. ► (940) 767-4334
 Located at ► 5001 DITTO LANE, WICHITA FALLS, TX ZIP+4 ► 76302-3501

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

| | Yes | No |
|--|-----|----|
| 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|--|---|----|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | <u>N/A</u> | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | <u>N/A</u> | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) | <u>N/A</u> | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 11 | | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|-------|----------|
| 1 N/A | |
| | 0. |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | Amount |
|--|--------|
| 1 N/A | |
| | 0. |
| 2 | |
| | |
| All other program-related investments. See instructions. | |
| 3 N/A | |
| | |
| | |
| | 0. |
| Total. Add lines 1 through 3 | 0. |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|--|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 32,506,330. |
| b | Average of monthly cash balances | 1b | 2,736,196. |
| c | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 35,242,526. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 35,242,526. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 528,638. |
| 5 | Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 34,713,888. |
| 6 | Minimum investment return . Enter 5% of line 5 | 6 | 1,735,694. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 1,735,694. |
| 2a | Tax on investment income for 2016 from Part VI, line 5 | 2a | 36,044. |
| b | Income tax for 2016. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | 36,044. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 1,699,650. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 1,699,650. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 1,699,650. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 1,427,482. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 1,427,482. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions . Subtract line 5 from line 4 | 6 | 1,427,482. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2016 from Part XI, line 7 | | | | 1,699,650. |
| 2 Undistributed income, if any, as of the end of 2016 | | | | |
| a Enter amount for 2015 only | | | 1,397,657. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2016. | | | | |
| a From 2011 | | | | |
| b From 2012 | | | | |
| c From 2013 | | | | |
| d From 2014 | | | | |
| e From 2015 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,427,482. | | | | |
| a Applied to 2015, but not more than line 2a | | | 1,397,657. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2016 distributable amount | | | | 29,825. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | 0. | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 | | | | 1,669,825. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2012 | | | | |
| b Excess from 2013 | | | | |
| c Excess from 2014 | | | | |
| d Excess from 2015 | | | | |
| e Excess from 2016 | | | | |

N/A

- (4) Gross investment income

[illegible]

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div> | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div> | <div>Amount</div> |
|---|--|---|---|-------------------|
| a Paid during the year | | | | |
| STATEMENT 990PF-4 | NONE | VARIOUS | VARIOUS | 1,415,000. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3a | 1,415,000. |
| b Approved for future payment | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3b | 0. |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

| b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

| | | | | | |
|------------------------|--|------------------------|---------------------------|---|--|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge | | | | May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| | Signature of officer or trustee <i>R. Ken Shine</i> | Date <i>5/9/17</i> | Title <i>Therapist</i> | | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | JOSEPH D. BAUER | <i>Joseph D. Bauer</i> | <i>5/8/17</i> | | P00630884 |
| | Firm's name ▶ HUPP, BAUER, HANSON & LEWIS P.C. | | | | Firm's EIN ▶ 75-1847161 |
| | Firm's address ▶ 2520 E. ELLIOTT STREET WICHITA FALLS, TX 76308 | | | | Phone no. (940) 322-3103 |

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

Employer identification number

JAMES N. MCCOY FOUNDATION

75-2587034

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION**75-2587034****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 1 | JAMES N. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501 | \$ 464,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| 2 | JAMES N. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501 | \$ 150,381. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION

75-2587034

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

| | |
|----------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| JAMES N. MCCOY FOUNDATION | 75-2587034 |

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------------|---|-----------------|--|
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|-------------------------|--|--------------------------------------|----------------------------------|
| 1a | STATEMENT 990PF-1 | P | VARIOUS | VARIOUS |
| b | WASH SALE ADJUSTMENT | P | VARIOUS | VARIOUS |
| c | BASIS ADJUSTMENT | P | VARIOUS | VARIOUS |
| d | STATEMENT 990PF-2 | P | VARIOUS | VARIOUS |
| e | STATEMENT 990PF-3 | P | VARIOUS | VARIOUS |
| f | BASIS ADJUSTMENT | P | VARIOUS | VARIOUS |
| g | CAPITAL GAINS DIVIDENDS | | | |
| h | | | | |
| i | | | | |
| j | | | | |
| k | | | | |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 2,023,170. | | 1,712,644. | 310,526. |
| b | | <15,075.> | 15,075. |
| c | | <690.> | 690. |
| d 4,583,755. | | 3,807,461. | 776,294. |
| e 3,622,980. | | 3,805,442. | <182,462.> |
| f | | <1,271.> | 1,271. |
| g 355,508. | | | 355,508. |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-") |
|---------------------------|--------------------------------------|---|---|
| a | | | 310,526. |
| b | | | 15,075. |
| c | | | 690. |
| d | | | 776,294. |
| e | | | <182,462.> |
| f | | | 1,271. |
| g | | | 355,508. |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| | | |
|---|---|------------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } | 2 | 1,276,902. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A |

2016 Income from Passthroughs

ENTERPRISE PRODUCTS PARTNERS LP
I.D. NUMBER: 76-0568219
TYPE: PUBLICLY TRADED PARTNERSHIP

ACTIVITY INFORMATION:

ENTERPRISE PRODUCTS PARTNERS LP

OTHER PASSIVE ACTIVITY

| | | |
|---|------------------------|-----------|
| ORDINARY INCOME (LOSS) | <u><19,922.></u> | |
| PASSIVE INCOME (LOSS) | | <19,922.> |
| PASSIVE ACTIVITY LOSS CARRYOVER | | <10,267.> |
| DISALLOWED LOSS FROM PTP WORKSHEET | | 30,189. |
| ALLOWABLE PASSIVE LOSS FROM PTP WORKSHEET | | <u>0.</u> |

TAX PREFERENCE ITEMS:

| | |
|--------------------------------|--------|
| DEPRECIATION ADJUSTMENT | 1,056. |
| AMT PAL CARRYOVER - SCHEDULE E | 9,550. |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| CHARLES SCHWAB | 29. | 29. | |
| CHARLES SCHWAB | 1,170. | 1,170. | |
| CHARLES SCHWAB | 12. | 12. | |
| TOTAL TO PART I, LINE 3 | 1,211. | 1,211. | |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| CHARLES SCHWAB | 138,295. | 0. | 138,295. | 138,295. | |
| CHARLES SCHWAB | 696,077. | 353,705. | 342,372. | 342,372. | |
| CHARLES SCHWAB | 59,428. | 0. | 59,428. | 59,428. | |
| CHARLES SCHWAB | 48,281. | 1,803. | 46,478. | 46,478. | |
| TO PART I, LINE 4 | 942,081. | 355,508. | 586,573. | 586,573. | |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| ENTERPRISE PRODUCTS PARTNERS LP | 35. | 35. | |
| ENTERPRISE PRODUCTS PARTNERS LP | <20,218.> | 0. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | <20,183.> | 35. | |

| | | | |
|-------------|------------|-----------|---|
| FORM 990-PF | LEGAL FEES | STATEMENT | 4 |
|-------------|------------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| LEGAL FEES | 14,382. | 7,191. | | 7,191. |
| TO FM 990-PF, PG 1, LN 16A | 14,382. | 7,191. | | 7,191. |

| | | | |
|-------------|-----------------|-----------|---|
| FORM 990-PF | ACCOUNTING FEES | STATEMENT | 5 |
|-------------|-----------------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| ACCOUNTING FEES | 10,500. | 5,250. | | 5,250. |
| TO FORM 990-PF, PG 1, LN 16B | 10,500. | 5,250. | | 5,250. |

| | | | |
|-------------|-------|-----------|---|
| FORM 990-PF | TAXES | STATEMENT | 6 |
|-------------|-------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FEDERAL INCOME TAXES | <75,261.> | 0. | | 0. |
| FEDERAL INVESTMENT EXCISE TAXES | 52,987. | 0. | | 0. |
| FOREIGN INVESTMENT INCOME TAXES | 228. | 228. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | <22,046.> | 228. | | 0. |

| FORM 990-PF | OTHER EXPENSES | | | STATEMENT | 7 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| INVESTMENT FEES | 49,787. | 49,787. | | 0. | |
| OFFICE | 83. | 42. | | 41. | |
| TO FORM 990-PF, PG 1, LN 23 | 49,870. | 49,829. | | 41. | |

| FORM 990-PF | OTHER DECREASES IN NET ASSETS OR FUND BALANCES | STATEMENT | 8 |
|--|--|-----------|---|
| DESCRIPTION | | AMOUNT | |
| DONOR BASIS/FAIR MARKET VALUE DIFFERENCE ON DISPOSAL OF CONTRIBUTED SECURITY | | 724,715. | |
| TOTAL TO FORM 990-PF, PART III, LINE 5 | | 724,715. | |

| FORM 990-PF | CORPORATE STOCK | STATEMENT | 9 |
|---|-----------------|----------------------|---|
| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE | |
| CORPORATE STOCKS | 7,184,285. | 8,855,162. | |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 7,184,285. | 8,855,162. | |

| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 10 |
|--|---------------------|-------------|----------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| OTHER INVESTMENTS | COST | 14,257,251. | 16,105,772. |
| PASS-THROUGH ENTITIES | COST | 155,563. | 171,539. |
| MUTUAL FUNDS | COST | 6,185,447. | 6,456,575. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 20,598,261. | 22,733,886. |

| | | |
|-------------|---|--------------|
| FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | STATEMENT 11 |
|-------------|---|--------------|

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|--|--------------------------------------|-------------------|------------------------------|--------------------|
| VICKI D. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501 | PRESIDENT/TRUSTEE 0.00 | 0. | 0. | 0. |
| MARK MCCOY 12720 Balsa Lane BEAUMONT, TX 77707 | VICE-PRESIDENT/TRUSTEE 0.00 | 0. | 0. | 0. |
| R. KEN HINES 3711 MAPLEWOOD AVENUE, SUITE 200 WICHITA FALLS, TX 76308 | VICE-PRESIDENT/SEC/TREASURER 0.00 | 0. | 0. | 0. |
| ROBERT W. GOFF, JR. 3711 MAPLEWOOD AVENUE, SUITE 200 WICHITA FALLS, TX 76308 | TRUSTEE 0.00 | 0. | 0. | 0. |
| JENNY PRUNER 5001 DITTO LANE WICHITA FALLS, TX 76302-3501 | ASSISTANT SECRETARY 0.00 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | 0. | 0. | 0. |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) | Accounting Method | | | | | |
|--------------------------|---|---------------------|-----------------|---------------------|---------------------|----------------------------|
| | Mutual Funds Average All Other Investments First In First Out (FIFO) | | | | | |
| Short-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| AFFYMETRIX INC AFFX | 57 0000 | 03/25/15 | 01/12/16 | \$787 65 | \$724 58 | \$63 07 |
| AFFYMETRIX INC AFFX | 2,943 0000 | 03/25/15 | 01/12/16 | \$40,667 62 | \$37,411 37 | \$3,256 25 |
| AFFYMETRIX INC AFFX | 1,000 0000 | 04/01/15 | 01/12/16 | \$13,818 42 | \$12,105 95 | \$1,712.47 |
| AFFYMETRIX INC AFFX | 500 0000 | 04/27/15 | 01/12/16 | \$6,909 22 | \$6,142 98 | \$766 24 |
| AFFYMETRIX INC AFFX | 138 0000 | 04/27/15 | 01/26/16 | \$1,915 22 | \$1,695 46 | \$219 76 |
| AFFYMETRIX INC AFFX | 362 0000 | 04/27/15 | 01/26/16 | \$5,023 99 | \$4,447 51 | \$576 48 |
| AFFYMETRIX INC AFFX | 1,000 0000 | 05/07/15 | 01/26/16 | \$13,878 42 | \$12,155 95 | \$1,722 47 |
| AFFYMETRIX INC AFFX | 2,000 0000 | 06/26/15 | 01/26/16 | \$27,756 84 | \$22,125 75 | \$5,631 09 |
| AFFYMETRIX INC AFFX | 1,000 0000 | 07/30/15 | 01/26/16 | \$13,878.43 | \$10,495 85 | \$3,382 58 |
| Security Subtotal | | | | \$124,635.81 | \$107,305.40 | \$17,330.41 |
| BUFFALO WILD WINGS BWLD | 50 0000 | 01/15/16 | 08/04/16 | \$8,601 36 | \$7,348 24 | \$1,253 12 |
| BUFFALO WILD WINGS BWLD | 50 0000 | 01/15/16 | 08/05/16 | \$8,606 12 | \$7,348 24 | \$1,257.88 |
| BUFFALO WILD WINGS BWLD | 200 0000 | 01/15/16 | 08/05/16 | \$34,424 49 | \$29,392 98 | \$5,031 51 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|--------------------------|--------------|---------------------|-----------------|---------------------|--------------------|----------------------------|
| BUFFALO WILD WINGS BWLD | 100 0000 | 01/15/16 | 11/22/16 | \$17,007 65 | \$14,696 49 | \$2,311.16 |
| BUFFALO WILD WINGS BWLD | 100 0000 | 01/20/16 | 11/22/16 | \$17,007 65 | \$14,417 95 | \$2,589 70 |
| BUFFALO WILD WINGS BWLD | 100 0000 | 02/09/16 | 11/22/16 | \$17,007 64 | \$13,836 98 | \$3,170 66 |
| Security Subtotal | | | | \$102,654.91 | \$87,040 88 | \$15,614.03 |
| CHILDRENS PLACE INC PLCE | 100 0000 | 11/24/15 | 03/10/16 | \$6,937 24 | \$5,015 59 | \$1,921 65 |
| CHILDRENS PLACE INC PLCE | 100 0000 | 11/24/15 | 03/10/16 | \$6,934 65 | \$5,015 60 | \$1,919 05 |
| CHILDRENS PLACE INC PLCE | 300 0000 | 11/24/15 | 03/10/16 | \$20,803 06 | \$15,046 79 | \$5,756 27 |
| CHILDRENS PLACE INC PLCE | 500 0000 | 11/24/15 | 03/10/16 | \$34,671 93 | \$25,077 97 | \$9,593 96 |
| Security Subtotal | | | | \$69,346 88 | \$50,155.95 | \$19,190 93 |
| FASTENAL CO FAST | 6 0000 | 06/02/15 | 04/26/16 | \$277.22 | \$251 83 | \$25 39 |
| FASTENAL CO FAST | 494 0000 | 06/02/15 | 04/26/16 | \$22,824 57 | \$20,734 07 | \$2,090 50 |
| FASTENAL CO FAST | 500.0000 | 06/09/15 | 04/26/16 | \$23,101.79 | \$20,755 95 | \$2,345 84 |
| FASTENAL CO FAST | 100 0000 | 08/04/15 | 04/26/16 | \$4,620.36 | \$4,128 30 | \$492 06 |
| Security Subtotal | | | | \$50,823.94 | \$45,870.15 | \$4,953.79 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments, First In First Out [FIFO]

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|---------------------------|--------------|---------------------|-----------------|----------------|-------------|----------------------------|
| I C U MEDICAL INC ICUI | 100 0000 | 12/18/15 | 10/10/16 | \$15,112 93 | \$10,961 49 | \$4,151 44 |
| I C U MEDICAL INC ICUI | 139 0000 | 12/18/15 | 10/10/16 | \$21,004 19 | \$15,236 47 | \$5,767 72 |
| I C U MEDICAL INC ICUI | 161 0000 | 12/18/15 | 10/10/16 | \$24,328 59 | \$17,647 99 | \$6,680 60 |
| I C U MEDICAL INC ICUI | 400 0000 | 01/04/16 | 10/10/16 | \$60,443 70 | \$42,765 95 | \$17,677 75 |
| Security Subtotal | | | | \$120,889.41 | \$86,611.90 | \$34,277.51 |
| J M SMUCKER CO SJM | 200 0000 | 06/05/15 | 02/24/16 | \$25,033 86 | \$22,265 95 | \$2,767 91 |
| Security Subtotal | | | | \$25,033.86 | \$22,265.95 | \$2,767.91 |
| KIMBERLY-CLARK CORP KMB | 200 0000 | 02/27/15 | 02/26/16 | \$26,260 64 | \$21,875 95 | \$4,384 69 |
| KIMBERLY-CLARK CORP KMB | 100 0000 | 06/04/15 | 02/26/16 | \$13,130 32 | \$10,742 95 | \$2,387 37 |
| Security Subtotal | | | | \$39,390.96 | \$32,618.90 | \$6,772.06 |
| MELLANOX TECHS LTD F MLNX | 500 0000 | 07/22/15 | 07/11/16 | \$25,218 50 | \$23,546 19 | \$1,672.31 |
| Security Subtotal | | | | \$25,218.50 | \$23,546.19 | \$1,672.31 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|--|--------------|---------------------|-----------------|---------------------|---------------------|----------------------------|
| REAL ESTATE SELECT SCTR SPDR ETF XLRE | 0 1680 | 09/19/16 | 09/22/16 | \$5 61 | \$5 47 | \$0 14 |
| Security Subtotal | | | | \$5 61 | \$5.47 | \$0.14 |
| Total Short-Term | | | | \$557,999.88 | \$455,420 79 | \$102,579.09 |
| Long-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| ANALOGIC CORP ALOG | 500.0000 | 04/29/15 | 08/15/16 | \$43,548 10 | \$43,205 95 | \$342 15 |
| ANALOGIC CORP ALOG | 500 0000 | 05/26/15 | 08/26/16 | \$44,543 08 | \$41,855.95 | \$2,687 13 |
| Security Subtotal | | | | \$88,091.18 | \$85,061 90 | \$3,029.28 |
| GENTEX CORP GNTX | 400 0000 | 04/07/14 | 11/18/16 | \$7,218 65 | \$5,875 59 | \$1,343 06 |
| GENTEX CORP GNTX | 1,600 0000 | 04/07/14 | 11/18/16 | \$28,874 61 | \$23,503 16 | \$5,371 45 |
| Security Subtotal | | | | \$36,093.26 | \$29,378.75 | \$6,714.51 |
| GLAXOSMITHKLINE PLC FADR ADR REPS GSK | 1 100 0000 | 02/12/15 | 08/03/16 | \$4,502 41 | \$4,570 60 | (\$68 19) |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) (continued) | | | | | | | Accounting Method | |
|--|--------------|---------------------|-------------------|---------------------|---------------------|----------------------------|---|--|
| | | | | | | | Mutual Funds Average | |
| | | | | | | | All Other Investments First In First Out [FIFO] | |
| Long-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) | | |
| GLAXOSMITHKLINE PLC FADR ADR REPS GSK | 1 | 300 0000 | 02/12/15 08/03/16 | \$13,507 25 | \$13,711 78 | (\$204 53) | | |
| Security Subtotal | | | | \$18,009.66 | \$18,282.38 | (\$272.72) | | |
| IBM CORP IBM | 100 0000 | 01/22/14 08/04/16 | | \$16,157 16 | \$18,249 69 | (\$2,092 53) | | |
| IBM CORP IBM | 300 0000 | 01/24/14 08/04/16 | | \$48,471 48 | \$53,969 37 | (\$5,497 89) | | |
| IBM CORP IBM | 48 0000 | 01/24/14 10/10/16 | | \$7,595 22 | \$8,439 84 | \$0 00 | | |
| IBM CORP IBM | 200 0000 | 01/24/14 10/10/16 | | \$31,634 34 | \$35,979 58 | \$0 00 | | |
| IBM CORP IBM | 152 0000 | 06/24/14 10/10/16 | | \$24,042 09 | \$27,541 60 | \$0 00 | | |
| IBM CORP IBM | 152 0000 | 01/24/14 11/10/16 | | \$24,165 21 | \$26,726 18 | \$0 00 | | |
| IBM CORP IBM | 48 0000 | 02/01/14 11/10/16 | | \$7,631 12 | \$7,978 13 | (\$347 01) | | |
| IBM CORP IBM | 48 0000 | 06/24/14 11/10/16 | | \$7,631 12 | \$8,697 35 | \$0 00 | | |
| IBM CORP IBM | 152 0000 | 06/24/14 11/10/16 | | \$24,165 21 | \$26,923 30 | \$0 00 | | |
| Security Subtotal | | | | \$191,492 95 | \$214,505.04 | (\$7,937.43) | | |
| J M SMUCKER CO SJM | 147 0000 | 02/03/14 02/22/16 | | \$18,654 19 | \$13,813 28 | \$4,840 91 | | |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
**January 1 - December 31,
2016**

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

| Long-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|--------------------------|--------------|---------------------|-----------------|---------------------|---------------------|----------------------------|
| J M SMUCKER CO SJM | 253 0000 | 02/03/14 | 02/22/16 | \$32,105 52 | \$23,773 88 | \$8,331 64 |
| J M SMUCKER CO SJM | 300 0000 | 02/07/14 | 02/22/16 | \$38,069 79 | \$27,998 95 | \$10,070 84 |
| J M SMUCKER CO SJM | 50 0000 | 02/14/14 | 02/22/16 | \$6,344 97 | \$4,383 62 | \$1,961 35 |
| J M SMUCKER CO SJM | 350 0000 | 02/14/14 | 02/24/16 | \$43,809 27 | \$30,685 33 | \$13,123 94 |
| J M SMUCKER CO SJM | 200 0000 | 11/13/14 | 02/24/16 | \$25,033 87 | \$19,799 95 | \$5,233 92 |
| Security Subtotal | | | | \$164,017.61 | \$120,455.01 | \$43,562.60 |
| KIMBERLY-CLARK CORP KMB | 7 0000 | 01/23/15 | 01/25/16 | \$873 48 | \$789 64 | \$83 84 |
| KIMBERLY-CLARK CORP KMB | 160 0000 | 01/23/15 | 01/25/16 | \$19,965 25 | \$18,048 95 | \$1,916 30 |
| KIMBERLY-CLARK CORP KMB | 233 0000 | 01/23/15 | 01/25/16 | \$29,074 39 | \$26,283 78 | \$2,790 61 |
| KIMBERLY-CLARK CORP KMB | 500 0000 | 01/23/15 | 01/25/16 | \$61,892 91 | \$56,402 98 | \$5,489 93 |
| KIMBERLY-CLARK CORP KMB | 5 0000 | 01/23/15 | 01/28/16 | \$630 94 | \$564 03 | \$66 91 |
| KIMBERLY-CLARK CORP KMB | 95 0000 | 01/23/15 | 01/28/16 | \$11,987.84 | \$10,716 57 | \$1,271 27 |
| KIMBERLY-CLARK CORP KMB | 500 0000 | 01/26/15 | 01/28/16 | \$63,093 88 | \$54,930 95 | \$8,162 93 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

| Long-Term (continued) | | | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|----------------------------|-------|---|--------------|---------------------|-----------------|----------------|--------------|----------------------------|
| KIMBERLY-CLARK CORP KMB | | | 300 0000 | 02/02/15 | 02/26/16 | \$39,390 97 | \$32,315 95 | \$7,075 02 |
| Security Subtotal | | | | | | \$226,909.66 | \$200,052 85 | \$26,856.81 |
| MATTHEWS INTL CORP MATW | CLASS | A | 44.0000 | 11/12/14 | 11/09/16 | \$2,822 59 | \$2,025 01 | \$797 58 |
| MATTHEWS INTL CORP MATW | CLASS | A | 100 0000 | 11/12/14 | 11/09/16 | \$6,414 46 | \$4,602 30 | \$1,812 16 |
| MATTHEWS INTL CORP MATW | CLASS | A | 100 0000 | 11/12/14 | 11/09/16 | \$6,414 46 | \$4,602 30 | \$1,812 16 |
| MATTHEWS INTL CORP MATW | CLASS | A | 100 0000 | 11/12/14 | 11/09/16 | \$6,414 46 | \$4,602 30 | \$1,812 16 |
| MATTHEWS INTL CORP MATW | CLASS | A | 100 0000 | 11/12/14 | 11/09/16 | \$6,414 46 | \$4,602 30 | \$1,812 16 |
| MATTHEWS INTL CORP MATW | CLASS | A | 513 0000 | 11/12/14 | 11/09/16 | \$32,906.20 | \$23,609 79 | \$9,296 41 |
| MATTHEWS INTL CORP MATW | CLASS | A | 543 0000 | 11/12/14 | 11/09/16 | \$34,830 54 | \$24,990 47 | \$9,840 07 |
| MATTHEWS INTL CORP MATW | CLASS | A | 500 0000 | 11/12/14 | 11/22/16 | \$35,747 24 | \$23,011 48 | \$12,735 76 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) (continued) | | | | | | | | |
|-------------------------------------|-------|---|--|---------------------|-----------------|----------------|--------------|----------------------------|
| | | | Accounting Method Mutual Funds Average All Other Investments First In First Out [FIFO] | | | | | |
| Long-Term (continued) | | | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| MATTHEWS INTL CORP MATW | CLASS | A | 500 0000 | 03/06/15 | 11/22/16 | \$35,747 24 | \$23,355 95 | \$12,391.29 |
| MATTHEWS INTL CORP MATW | CLASS | A | 500 0000 | 08/25/15 | 11/22/16 | \$35,747 23 | \$24,885 95 | \$10,861 28 |
| Security Subtotal | | | | | | \$203,458.88 | \$140,287.85 | \$63,171.03 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 74 0000 | 02/03/14 | 05/27/16 | \$3,730 33 | \$3,172 38 | \$557.95 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 151 0000 | 02/03/14 | 05/27/16 | \$7,611 89 | \$6,417.50 | \$1,194.39 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 426 0000 | 02/03/14 | 05/27/16 | \$21,474 62 | \$18,266 88 | \$3,207 74 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 849 0000 | 02/03/14 | 05/27/16 | \$42,798 01 | \$36,158 91 | \$6,639 10 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 500.0000 | 02/05/14 | 05/27/16 | \$25,204 95 | \$21,284 50 | \$3,920 45 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 500 0000 | 02/05/14 | 07/08/16 | \$25,534 44 | \$21,284 50 | \$4,249 94 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 500 0000 | 02/05/14 | 07/08/16 | \$25,539 44 | \$21,285 00 | \$4,254.44 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 500.0000 | 02/05/14 | 07/12/16 | \$25,894 94 | \$21,285.00 | \$4,609.94 |
| SCHWAB US BROAD MARKET ETF SCHB | | | 500.0000 | 02/05/14 | 07/14/16 | \$25,983 43 | \$21,285.00 | \$4,698 43 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) (continued) | | | | | | Accounting Method |
|-------------------------------------|--------------|---------------------|-----------------|---------------------|---------------------|---|
| | | | | | | Mutual Funds. Average |
| | | | | | | All Other Investments First In First Out [FIFO] |
| Long-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| Schwab US Broad Market ETF SCHB | 500 0000 | 02/05/14 | 07/20/16 | \$26,094 93 | \$21,285.00 | \$4,809 93 |
| Schwab US Broad Market ETF SCHB | 500 0000 | 02/05/14 | 09/22/16 | \$26,263 43 | \$21,285 00 | \$4,978 43 |
| Schwab US Broad Market ETF SCHB | 1 0000 | 02/05/14 | 11/07/16 | \$51 21 | \$42 57 | \$8 64 |
| Schwab US Broad Market ETF SCHB | 3 0000 | 02/05/14 | 11/07/16 | \$153 63 | \$127 71 | \$25 92 |
| Schwab US Broad Market ETF SCHB | 14 0000 | 02/05/14 | 11/07/16 | \$716 92 | \$595 98 | \$120 94 |
| Schwab US Broad Market ETF SCHB | 17 0000 | 02/05/14 | 11/07/16 | \$870.55 | \$723 69 | \$146 86 |
| Schwab US Broad Market ETF SCHB | 45 0000 | 02/05/14 | 11/07/16 | \$2,304 40 | \$1,915 65 | \$388 75 |
| Schwab US Broad Market ETF SCHB | 53 0000 | 02/05/14 | 11/07/16 | \$2,714 07 | \$2,256 21 | \$457 86 |
| Schwab US Broad Market ETF SCHB | 367 0000 | 02/05/14 | 11/07/16 | \$18,793 66 | \$15,623 19 | \$3,170 47 |
| Security Subtotal | | | | \$281,734.85 | \$234,294.67 | \$47,440.18 |
| Vanguard Utilities ETF VPU | 1,000 0000 | 09/12/14 | 06/20/16 | \$110,713 72 | \$92,958 95 | \$17,754 77 |
| Vanguard Utilities ETF VPU | 500 0000 | 09/18/14 | 06/20/16 | \$55,356 86 | \$46,283 95 | \$9,072 91 |
| Security Subtotal | | | | \$166,070.58 | \$139,242.90 | \$26,827.68 |

STATEMENT 990PF-1



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
1535-1365

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) (continued) | | | | | Accounting Method | |
|--------------------------------------|--------------|---------------------|-----------------|-----------------------|-----------------------|----------------------------|
| | | | | | Mutual Funds | Average |
| | | | | | All Other Investments | First In First Out (FIFO) |
| Long-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| VERIZON COMMUNICATN. VZ | 500 0000 | 01/22/14 | 06/29/16 | \$27,553 45 | \$23,702 99 | \$3,850 46 |
| VERIZON COMMUNICATN VZ | 500 0000 | 01/22/14 | 07/05/16 | \$28,204 43 | \$23,702 98 | \$4,501 45 |
| VERIZON COMMUNICATN VZ | 100 0000 | 01/23/14 | 07/05/16 | \$5,640 88 | \$4,719 79 | \$921 09 |
| VERIZON COMMUNICATN VZ | 400 0000 | 01/23/14 | 07/25/16 | \$22,313 95 | \$18,879 16 | \$3,434 79 |
| VERIZON COMMUNICATN VZ | 100 0000 | 02/06/14 | 07/25/16 | \$5,578 49 | \$4,656 79 | \$921 70 |
| Security Subtotal | | | | \$89,291.20 | \$75,661.71 | \$13,629.49 |
| Total Long-Term | | | | \$1,465,169.83 | \$1,257,223 06 | \$223,021.43 |
| Total Realized Gain or (Loss) | | | | \$2,023,169.71 | \$1,712,643.85 | \$325,600.52 |

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

STATEMENT 990PF-2



Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
4698-3344

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss)

Accounting Method
Mutual Funds Average
All Other Investments First in First Out (FIFO)

| Short-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|---|--------------|---------------------|-----------------|-----------------------|-----------------------|----------------------------|
| CHUBB LTD F CB | 0 9208 | 01/19/16 | 01/20/16 | \$101 25 | \$102 23 | (\$0 98) |
| Security Subtotal | | | | \$101.25 | \$102 23 | (\$0.98) |
| Total Short-Term | | | | \$101.25 | \$102 23 | (\$0.98) |
| Long-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| CHUBB CORPORATION XXXMANDATORY MERGER EFF 01/15/1. 171232101 | 11,432 0000 | 01/19/07 | 01/19/16 | \$1,483,335 59 | \$468,786 28 | \$1,014,549 31 |
| Security Subtotal | | | | \$1,483,335.59 | \$468,786.28 | \$1,014,549 31 |
| SEQUOIA FUND SEQUX | 18,458 6710 | multiple | 10/04/16 | \$3,100,318 38 | \$3,338,572 73 | (\$238,254 35) |
| Security Subtotal | | | | \$3,100,318.38 | \$3,338,572.73 | (\$238,254.35) |
| Total Long-Term | | | | \$4,583,653.97 | \$3,807,359.01 | \$776,294.96 |
| Total Realized Gain or (Loss) | | | | \$4,583,755.22 | \$3,807,461.24 | \$776,293.98 |

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

STATEMENT 990PF-3



Schwab One® Account of
JAMES N. MCCOY FOUNDATION

Account Number
9368-9292

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

| Realized Gain or (Loss) | | | | Accounting Method | | |
|---|--------------|---------------------|-----------------|--|---------------------|----------------------------|
| | | | | Mutual Funds: Average | | |
| | | | | All Other Investments: First In First Out (FIFO) | | |
| Short-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| FIDELITY SLCT RETAILING PORTFOLIO FSRPX | 1,724.5710 | multiple | 04/01/16 | \$182,235.42 | \$171,987.61 | \$10,247.81 |
| Security Subtotal | | | | \$182,235.42 | \$171,987.61 | \$10,247.81 |
| FIDELITY SMALL CAP GROWTH FUND FCPGX | 10,207.7360 | multiple | 02/04/16 | \$169,550.49 | \$195,250.47 | (\$25,699.98) |
| Security Subtotal | | | | \$169,550.49 | \$195,250.47 | (\$25,699.98) |
| HENNESSY CORNERSTONE MID CAP 30 INV HFMDX | 10,294.1830 | multiple | 01/27/16 | \$175,515.82 | \$206,108.77 | (\$30,592.95) |
| Security Subtotal | | | | \$175,515.82 | \$206,108.77 | (\$30,592.95) |
| ISHARES EDGE MSCI MIN VOL USA ETF. USMV | 4,400.0000 | 02/29/16 | 12/01/16 | \$193,693.31 | \$185,089.67 | \$8,603.64 |
| Security Subtotal | | | | \$193,693.31 | \$185,089.67 | \$8,603.64 |
| LAZARD US EQUITY CONCENTRATED PORT OPEN SHRS LEVOX | 542.2940 | multiple | 12/01/16 | \$7,868.69 | \$7,597.89 | \$270.80 |
| Security Subtotal | | | | \$7,868.69 | \$7,597.89 | \$270.80 |
| PROFUND TELECOMM INV CL TCPIX | 7,389.9200 | 04/04/16 | 09/01/16 | \$187,482.27 | \$182,235.42 | \$5,246.85 |
| Security Subtotal | | | | \$187,482.27 | \$182,235.42 | \$5,246.85 |

STATEMENT 990PF-3



Schwab One® Account of
JAMES N. MCCOY FOUNDATION

Account Number
9368-9292

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|---------------------------------|--------------|---------------------|-----------------|----------------|-------------|----------------------------|
| Schwab US Broad Market ETF SCHB | 228 0000 | 11/02/15 | 02/09/16 | \$10,019.28 | \$11,516.05 | (\$1,496.77) |
| Schwab US Broad Market ETF SCHB | 382 0000 | 11/02/15 | 02/09/16 | \$16,786.68 | \$19,294.44 | (\$2,507.76) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.28 | \$20,203.60 | (\$2,626.32) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,576.64 | \$20,203.60 | (\$2,626.96) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.36 | \$20,203.60 | (\$2,626.24) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.28 | \$20,203.60 | (\$2,626.32) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.68 | \$20,203.60 | (\$2,625.92) |
| Schwab US Broad Market ETF SCHB | 400.0000 | 11/02/15 | 02/09/16 | \$17,577.36 | \$20,203.60 | (\$2,626.24) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,575.68 | \$20,203.60 | (\$2,627.92) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,576.64 | \$20,203.60 | (\$2,626.96) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.28 | \$20,203.60 | (\$2,626.32) |
| Schwab US Broad Market ETF SCHB | 400 0000 | 11/02/15 | 02/09/16 | \$17,577.36 | \$20,203.60 | (\$2,626.24) |
| Schwab US Broad Market ETF SCHB | 400.0000 | 11/02/15 | 02/09/16 | \$17,577.68 | \$20,203.60 | (\$2,625.92) |

STATEMENT 990PF-3



Schwab One® Account of
JAMES N. MCCOY FOUNDATION

Account Number
9368-9292

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|---------------------------------|--------------|---------------------|-----------------|---------------------|---------------------|----------------------------|
| SCHWAB US BROAD MARKET ETF SCHB | 400.0000 | 11/02/15 | 02/09/16 | \$17,577.36 | \$20,203.60 | (\$2,626.24) |
| SCHWAB US BROAD MARKET ETF SCHB | 400.0000 | 11/02/15 | 02/09/16 | \$17,577.28 | \$20,203.60 | (\$2,626.32) |
| SCHWAB US BROAD MARKET ETF SCHB | 800.0000 | 11/02/15 | 02/09/16 | \$35,155.35 | \$40,407.20 | (\$5,251.85) |
| SCHWAB US BROAD MARKET ETF SCHB | 2,300.0000 | 11/02/15 | 02/09/16 | \$101,062.44 | \$116,170.70 | (\$15,108.26) |
| Security Subtotal | | | | \$391,526.63 | \$450,035.19 | (\$58,508.56) |
| SPDR GOLD SHARES ETF GLD | 200.0000 | 02/29/16 | 09/01/16 | \$25,041.57 | \$23,704.48 | \$1,337.09 |
| SPDR GOLD SHARES ETF: GLD | 1,000.0000 | 02/29/16 | 09/01/16 | \$125,207.86 | \$118,521.41 | \$6,686.45 |
| SPDR GOLD SHARES ETF GLD | 1,100.0000 | 02/29/16 | 09/01/16 | \$137,728.64 | \$130,373.55 | \$7,355.09 |
| SPDR GOLD SHARES ETF GLD | 1,411.0000 | 02/29/16 | 09/01/16 | \$176,668.29 | \$167,247.83 | \$9,420.46 |
| SPDR GOLD SHARES ETF: GLD | 254.0000 | 10/05/16 | 12/01/16 | \$28,281.33 | \$30,722.25 | (\$2,440.92) |
| SPDR GOLD SHARES ETF GLD | 2,136.0000 | 10/05/16 | 12/01/16 | \$237,830.42 | \$258,351.01 | (\$20,520.59) |
| Security Subtotal | | | | \$730,758.11 | \$728,920.53 | \$1,837.58 |

STATEMENT 990PF-3



Schwab One® Account of
JAMES N. MCCOY FOUNDATION

Account Number
9368-9292

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out (FIFO)

| Short-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|---|---------------------|-----------------------------|-------------------------|-----------------------|-----------------------|------------------------------------|
| TCW SELECT EQUITIES FUND N CLASS TGCNX | 8,114 1240 | multiple | 02/29/16 | \$182,648 93 | \$215,540 02 | (\$32,891 09) |
| Security Subtotal | | | | \$182,648.93 | \$215,540 02 | (\$32,891.09) |
| VANGUARD REIT ETF VNQ | 156 0000 | 03/31/16 | 10/05/16 | \$12,882 55 | \$13,083 68 | (\$201 13) |
| VANGUARD REIT ETF VNQ | 244 0000 | 03/31/16 | 10/05/16 | \$20,149 63 | \$20,464 20 | (\$314 57) |
| VANGUARD REIT ETF VNQ | 300 0000 | 03/31/16 | 10/05/16 | \$24,774 13 | \$25,160 92 | (\$386 79) |
| VANGUARD REIT ETF VNQ | 2,800.0000 | 03/31/16 | 10/05/16 | \$231,225 24 | \$234,830 56 | (\$3,605 32) |
| Security Subtotal | | | | \$289,031.55 | \$293,539.36 | (\$4,507.81) |
| Total Short-Term | | | | \$2,510,311.22 | \$2,636,304.93 | (\$125,993.71) |
| Long-Term | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
| LAZARD US EQUITY CONCENTRATED PORT OPEN SHRS LEVOX | 15,691 8690 | 04/08/15 | 12/01/16 | \$227,689 02 | \$219,853 23 | \$7,835 79 |
| Security Subtotal | | | | \$227,689.02 | \$219,853.23 | \$7,835.79 |
| VANGUARD LONG TERM BOND ETF BLV | 200.0000 | 10/01/15 | 12/01/16 | \$17,548.17 | \$17,842 35 | (\$294.18) |

STATEMENT 990PF-3



Schwab One® Account of
JAMES N. MCCOY FOUNDATION

Account Number
9368-9292

Report Period
January 1 - December 31,
2016

2016 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

| Long-Term (continued) | Quantity/Par | Acquired/ Opened | Sold/ Closed | Total Proceeds | Cost Basis | Realized Gain or (Loss) |
|--------------------------------------|--------------|---------------------|-----------------|-----------------------|-----------------------|----------------------------|
| VANGUARD LONG TERM BOND ETF. BLV | 900 0000 | 10/01/15 | 12/01/16 | \$78,966 74 | \$80,290 58 | (\$1,323 84) |
| VANGUARD LONG TERM BOND ETF. BLV | 4,000 0000 | 10/01/15 | 12/01/16 | \$350,963 33 | \$357,167 02 | (\$6,203 69) |
| Security Subtotal | | | | \$447,478.24 | \$455,299.95 | (\$7,821.71) |
| VANGUARD REIT ETF IV VNQ | 5,711 0000 | 02/05/15 | 02/29/16 | \$437,501 22 | \$493,984 36 | (\$56,483.14) |
| Security Subtotal | | | | \$437,501.22 | \$493,984.36 | (\$56,483.14) |
| Total Long-Term | | | | \$1,112,668 48 | \$1,169,137.54 | (\$56,469.06) |
| Total Realized Gain or (Loss) | | | | \$3,622,979.70 | \$3,805,442.47 | (\$182,462.77) |

Schwab has provided realized gain/loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options.

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-4

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2016

| <u>ORGANIZATION</u> | <u>PURPOSE</u> | <u>AMOUNT</u> |
|---|--------------------|---------------|
| ARC OF WICHITA COUNTY 3116 BUCHANAN STREET WICHITA FALLS, TX 76309 | GENERAL OPERATIONS | 5,000 |
| ART COUNCIL WICHITA FALLS AREA 1300 LAMAR STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 50,000 |
| AUDITORY IMPLANT INITIATIVE 1 BURNSIDE DRIVE WICHITA FALLS, TX 76310 | GENERAL OPERATIONS | 125,000 |
| BIG BROTHERS & SISTERS OF LONE STAR 4822 KEMP BOULEVARD, SUITE 200 WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 15,000 |
| BOYS CLUB OF BURKBURNETT 800 COUNTY ROAD BURKBURNETT, TX 76354 | GENERAL OPERATIONS | 20,000 |
| BOYS & GIRLS CLUB 119 EAST WICHITA STREET WICHITA FALLS, TX 76306 | GENERAL OPERATIONS | 10,000 |
| BOY SCOUTS OF AMERICA NORTHWEST TEXAS COUNCIL 3604 MAPLEWOOD AVENUE WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 20,000 |
| CAMP FIRE USA NORTH TEXAS COUNCIL 2414 NINTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 25,000 |
| CAMP FIRE USA NORTH TEXAS COUNCIL 2414 NINTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 30,000 |
| CHILD ADVOCATES 808 AUSTIN STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 65,000 |
| CHRIST ACADEMY 5105 STONE LAKE DRIVE WICHITA FALLS, TX 76310 | GENERAL OPERATIONS | 2,500 |

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-4

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2016

| <u>ORGANIZATION</u> | <u>PURPOSE</u> | <u>AMOUNT</u> |
|--|--------------------|---------------|
| CHRIST'S HOME PLACE MINISTRIES 1420 TWIN OAKS STREET WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 10,000 |
| CHRIST'S HOME PLACE MINISTRIES 1420 TWIN OAKS STREET WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 10,000 |
| COMMUNITY SCHOOLS GREATER WICHITA FALLS AREA 705 8TH STREET, SUITE 700 WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 35,000 |
| FIRE INTERNATIONAL 6509 HUDSPETH ROAD HARRISBURG, NC 28075 | GENERAL OPERATIONS | 7,500 |
| FIRST STEP 911 INDIANA AVENUE WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 5,000 |
| GENESIS PLACE (STRAIGHT STREET) 807 AUSTIN STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 33,000 |
| HAPPY HANDS EDUCATION CENTER 8801 SOUTH GARNETT ROAD BROKEN ARROW, OK 74012 | GENERAL OPERATIONS | 15,000 |
| INHERITANCE ADOPTIONS 1007 ELEVENTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 15,000 |
| INTERFAITH MINISTRIES 1101 ELEVENTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 5,000 |
| MIDWESTERN STATE UNIVERSITY 3410 TAFT BOULEVARD WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 170,000 |
| MISSIONS RESOURCE INTERNATIONAL 210 HOLMES STREET LUMBERTON, TX 77657 | GENERAL OPERATIONS | 15,000 |

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-4

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2016

| <u>ORGANIZATION</u> | <u>PURPOSE</u> | <u>AMOUNT</u> |
|---|--------------------|---------------|
| NONPROFIT MANAGEMENT CENTER 2301 KELL BOULEVARD, SUITE 218 WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 19,000 |
| NORTH CENTRAL TEXAS COMMUNITY HEALTH CARE CENTER 200 MLK JR BOULEVARD WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 100,000 |
| NORTH TEXAS REHABILITATION CENTER 1005 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 187,500 |
| PATSY'S HOUSE CHILDREN'S ADVOCACY CENTER 1411 TENTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 10,000 |
| PORTICO MINISTRIES 185 LOUISE STREET BRIDGE CITY, TX 77611 | GENERAL OPERATIONS | 7,500 |
| PRESBYTERIAN CHILDREN'S HOMES AND SERVICES 4407 BEE CAVE ROAD AUSTIN, TX 78746 | GENERAL OPERATIONS | 25,000 |
| PROJECT BACK TO SCHOOL P O BOX 9700 WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 10,000 |
| RATHGEBER HOSPITALITY HOUSE 1615 12TH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 15,000 |
| SENIOR CITIZENS SERVICES OF NORTH TEXAS 1000 BURNETT STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 25,000 |
| SOUTHSIDE GIRLS CLUB 1205 MONTGOMERY STREET WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 12,000 |
| SOUTHSIDE GIRLS CLUB 1205 MONTGOMERY STREET WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 5,000 |

TAXPAYER: JAMES N. MCCOY FOUNDATION

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2016

STATEMENT 990PF-4

| <u>ORGANIZATION</u> | <u>PURPOSE</u> | <u>AMOUNT</u> |
|--|--------------------|---------------|
| TEXAS ALLIANCE FOR MINORITIES IN ENGINEERING P O BOX 32 WICHITA FALLS, TX 76307 | GENERAL OPERATIONS | 5,000 |
| TEXHOMA MOTHER & UNBORN BABY CARE 4011 SEYMOUR HIGHWAY WICHITA FALLS, TX 76309 | GENERAL OPERATIONS | 30,000 |
| THE SALVATION ARMY 403 7TH STREET WICHITA FALLS, TX 76310 | GENERAL OPERATIONS | 10,000 |
| UGANDA GROWS P O. BOX 725195 ATLANTA, GA 31139 | GENERAL OPERATIONS | 20,000 |
| UNITED REGIONAL HEALTH CARE FOUNDATION 1600 ELEVENTH STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 10,000 |
| VERNON COLLEGE 4400 COLLEGE DRIVE VERNON, TX 76384 | GENERAL OPERATIONS | 20,000 |
| WHISPERS OF HOPE HORSE FARM 3545 PARKHILLS ROAD WICHITA FALLS, TX 76310 | GENERAL OPERATIONS | 25,000 |
| WICHITA CHRISTIAN SCHOOL 1615 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302 | GENERAL OPERATIONS | 20,000 |
| WICHITA FALLS AREA COMMUNITY FOUNDATION 807 EIGHTH STREET, SUITE 750 WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 98,000 |
| WICHITA FALLS BALLET THEATRE 3412 BUCHANAN STREET WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 5,000 |
| WICHITA FALLS FAITH MISSION 1300 TRAVIS STREET WICHITA FALLS, TX 76301 | GENERAL OPERATIONS | 50,000 |

TAXPAYER: JAMES N. MCCOY FOUNDATION

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2016

STATEMENT 990PF-4

| <u>ORGANIZATION</u> | <u>PURPOSE</u> | <u>AMOUNT</u> |
|--|--------------------|------------------|
| WORLD OUTREACH MINISTRIES P.O BOX B MARIETTA, GA 30061 | GENERAL OPERATIONS | 3,000 |
| YOUNG LIFE P O BOX 4058 WICHITA FALLS, TX 76308 | GENERAL OPERATIONS | 15,000 |
| TOTAL | | <u>1,415,000</u> |