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TEXAS,HURRICANE HARVEY

Form **990-PF** — Department of the Treasury, Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: THE BRATTON FAMILY FOUNDATION

A Employer identification number: 75-2513615

Number and street (or P O box number if mail is not delivered to street address): 201 MAIN STREET, SUITE 1900

Room/suite:

B Telephone number (see instructions): ( ) -

City or town, state or province, country, and ZIP or foreign postal code: FORT WORTH, TX 76102-3134

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 6,485,313.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	42,296.	103,359.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-13,338.			
	b Gross sales price for all assets on line 6a: 250,315.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 2	-74,534.	81,692.		
	12 **Total.** Add lines 1 through 11	-45,576.	185,051.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 3	5,743.	5,743.		
	b Accounting fees (attach schedule) ATCH 4	10,000.	10,000.		
	c Other professional fees (attach schedule)				
	17 Interest ATCH 5		1,725.		
	18 Taxes (attach schedule) (see instructions) [6]	35,039.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7		43,380.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	50,782.	60,848.		
	25 Contributions, gifts, grants paid	460,585.			458,165.
	26 Total expenses and disbursements Add lines 24 and 25	511,367.	60,848.	0.	458,165.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-556,943.			
	b **Net investment income** (if negative, enter -0-)		124,203.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	2,497,886.	266,850.	266,850.
	2	Savings and temporary cash investments	1,993,932.	1,262,206.	1,262,206.
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	258,228.		
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 9	2,518,565.	4,956,257.	4,956,257.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ ATCH 10)	5,109.		
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	7,273,720.	6,485,313.	6,485,313.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	2,972,529.	2,972,529.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,301,191.	3,512,784.	
	30	**Total net assets or fund balances** (see instructions)	7,273,720.	6,485,313.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,273,720.	6,485,313.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,273,720.
2	Enter amount from Part I, line 27a	2	-556,943.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,716,777.
5	Decreases not included in line 2 (itemize) ▶ ATCH 11	5	231,464.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,485,313.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-13,338.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	172,918.	5,345,804.	0.032346
2014	305,625.	4,845,248.	0.063077
2013	455,350.	5,144,235.	0.088517
2012	242,825.	4,103,508.	0.059175
2011	202,390.	2,722,306.	0.074345

2	**Total** of line 1, column (d)	2	0.317460
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063492
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	7,994,469.
5	Multiply line 4 by line 3	5	507,585.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,242.
7	Add lines 5 and 6	7	508,827.
8	Enter qualifying distributions from Part XII, line 4	8	458,165.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	2,484.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,484.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,484.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 5,000.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	5,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,516.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 2,516. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANNE KELLER Telephone no ▶ (817)390-8858

Located at ▶ 201 MAIN STREET, SUITE 1900 FORT WORTH, TX ZIP+4 ▶ 76102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945-5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	63,308.
b	Average of monthly cash balances	1b	3,096,648.
c	Fair market value of all other assets (see instructions)	1c	4,956,256.
d	**Total** (add lines 1a, b, and c)	1d	8,116,212.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,116,212.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	121,743.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,994,469.
6	**Minimum investment return.** Enter 5% of line 5	6	399,723.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	399,723.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	2,484.		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,484.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	397,239.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	397,239.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	397,239.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	458,165.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	458,165.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	***Adjusted qualifying distributions.*** Subtract line 5 from line 4	6	458,165.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					397,239.
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only					
b Total for prior years 20 14 ,20 13 ,20 12					
3 Excess distributions carryover, if any, to 2016					
a From 2011	57,188.				
b From 2012	50,819.				
c From 2013	198,829.				
d From 2014	64,469.				
e From 2015					
f **Total** of lines 3a through e		371,305.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 458,165.					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2016 distributable amount					397,239.
e Remaining amount distributed out of corpus		60,926.			
5 Excess distributions carryover applied to 2016 (*If an amount appears in column (d), the same amount must be shown in column (a)*)					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		432,231.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		57,188.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		375,043.			
10 Analysis of line 9					
a Excess from 2012	50,819.				
b Excess from 2013	198,829.				
c Excess from 2014	64,469.				
d Excess from 2015					
e Excess from 2016	60,926.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE ATTACHED STATEMENT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 13				
Total . . . . ▶ **3a**				458,165.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	103,360.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	89,118.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				192,478.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . . 13 192,478.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ DOUGLAS BRATTON | 12.22.17 | ▶ PRESIDENT

Signature of officer or trustee | Date | Title

Douglas K Bratton

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
MARK T NASH		12/21/2017	X	P00396721

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP — Firm's EIN ▶ 13-4008324

Firm's address ▶ 2001 ROSS AVENUE, SUITE 1800 DALLAS, TX 75201-2997 — Phone no 214-999-1400

JSA
6E1493 1 000
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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		MONOSOL ROLLOVER - GAIN ON DISPOSITION O PROPERTY TYPE: SECURITIES				P	VAR	VAR
169,588.							169,588.	
		CL CIG - GAIN ON DISPOSITION OF PTSP INT PROPERTY TYPE: SECURITIES				P	VAR	VAR
1,821.		2,910.					-1,089.	
		CAPITAL GAINS FROM FORM 1099'S PROPERTY TYPE: OTHER				P	VAR	VAR
78,906.		257,399.					-178,493.	
		CAPITAL GAINS FROM K-1'S PROPERTY TYPE: OTHER				P	VAR	VAR
		3,344.					-3,344.	
TOTAL GAIN(LOSS)							-13,338.	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UBS FINANCIAL SERVICES - DIVIDENDS	4,317.	4,317.
UBS FINANCIAL SERVICES - INTEREST	48.	48.
INTEREST INCOME FROM K-1S		16,900.
DIVIDEND INCOME FROM K-1S		44,163.
DIVIDEND INCOME - CL VITA	37,931.	37,931.
TOTAL	42,296.	103,359.

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INCOME FROM K-1S	-79,758.	76,494.
OTHER INCOME FROM ENDURO	5,198.	5,198.
OTHER UNREALIZED BOOK INCOME	26.	
TOTALS	-74,534.	81,692.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	5,743.	5,743.		
TOTALS	5,743.	5,743.		

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	10,000.	10,000.		
TOTALS	10,000.	10,000.		

ATTACHMENT 5

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST EXPENSE - K-1S		1,725.
TOTALS		1,725.

ATTACHMENT 6

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
FEDERAL EXCISE TAX		35,039.
	TOTALS	35,039.

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
2% PORT. DEDUCTIONS FROM K-1S		42,995.
OTHER EXPENSES FROM K-1S		385.
TOTALS		43,380.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
UBS #12310 - ENDURO RTY TRUST	258,228.		
TOTALS	258,228.		

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MONOSOL ROLLOVER, LLC	52,348.		
CL CIG, LP	1,590.		
POWER LINE PARTNERS, LP	95,745.	57,525.	57,525.
CL ROYALTY, LP	155,179.	70,326.	70,326.
OHA NEWBURY PARTNERS OFFSHORE	201,670.	125,896.	125,896.
SASO OFFSHORE FUND II, LP	71,553.	7,546.	7,546.
SQUARE LINE PARTNERS, LP	3,248.	3,164.	3,164.
SHALE LINE PARTNERS, LP	628,940.	740,518.	740,518.
AVIATOR CAPITAL OFFSHORE, LP	184,381.	269,507.	269,507.
FW COCHISE HOLDINGS, LP	147,998.	168,164.	168,164.
JT LINE PARTNERS, LP	143,696.	143,676.	143,676.
STAMPEDE LINE PARTNERS, LP	233,657.	225,732.	225,732.
CL SPECIALTY LENDING(CAYMAN C)	63,307.	295,689.	295,689.
CL VITA, LIMITED	202,928.	312,158.	312,158.
FIR TREE SPECIAL OPPORTIUNITY	299,999.	299,999.	299,999.
NEURO LINE PARTNERS, LP	36,275.	545,291.	545,291.
H.I. PARTNERS, LP	-3,949.	11,082.	11,082.
CL DENALI CLO XIV		442,560.	442,560.
CL EOF, LP - INDIGO		152,267.	152,267.
CRESTLINE SUMMIT		1,000,000.	1,000,000.
LIFE LINE PARTNERS II		33,740.	33,740.
MONOLINE RX III, LP		51,417.	51,417.
TOTALS	2,518,565.	4,956,257.	4,956,257.

ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE
PREPAID CAPITAL: CL CIG	5,109.
TOTALS	5,109.

ATTACHMENT 11

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT	639.
BOOK/TAX CAPITAL GAIN ADJUSTMENT	223,385.
DENALI CLO XIV DISTRIBUTION ADJUSTMENT	7,440.
TOTAL	231,464.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DOUGLAS K. BRATTON 47 VALLEY RIDGE RD. FORT WORTH, TX 76107	PRESIDENT & TREASURER			
ANNE MARIE BRATTON 47 VALLEY RIDGE RD. FORT WORTH, TX 76107	VICE PRESIDENT & SECRETARY			
PHIL NULL 201 MAIN ST, STE 1900 FORT WORTH, TX 76102	DIRECTOR			
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ARTISTS ASSOCIATION OF NANTUCKET ONE GARDNER PERRY LANE NANTUCKET, MA 02554	NO RELATIONSHIP PC	PROMOTES ARTISTIC ENDEAVORS ON THE ISLAND THROUGH GALLERY SHOWINGS AND EDUCATIONAL PROGRAMS	2,500
FIRST UNITED METHODIST CHURCH 800 WEST 5TH STREET FORT WORTH, TX 76102	NO RELATIONSHIP PC	TO SPREAD THE WORD OF THE LORD THROUGH LOCAL & GLOBAL OUTREACH.	5,000
KIMBELL ART MUSEUM 3333 CAMP BOWIE BOULEVARD FORT WORTH, TX 76107	NO RELATIONSHIP POF	FOR THE MAINTENANCE & APPRECIATION FOR ART DISPLAYED AT THE MUSEUM.	5,000
MODERN ART MUSEUM FORT WORTH 3200 DARNELL STREET FORT WORTH, TX 76107	NO RELATIONSHIP PC	FOR THE MAINTENANCE & APPRECIATION FOR ART DISPLAYED AT THE MUSEUM	2,875
NANTUCKET HISTORICAL ASSOCIATION P.O BOX 1016 NANTUCKET, MA 02554	NO RELATIONSHIP PC	TO SUPPORT THE ORGANIZATION TO DESIGN AND DELIVER ENGAGING, ARTIFACT-BASED EDUCATIONAL EXHIBITIONS, PROGRAMS AND ACTIVITIES PERTAINING TO NANTUCKET HISTORY AND ITS MATERIAL CULTURE.	16,800
NANTUCKET COTTAGE HOSPITAL FOUNDATION 57 PROSPECT STREET NANTUCKET, MA 02554	NO RELATIONSHIP PC	IN SUPOPORT TO BE THE ISLAND'S PRIMARY SOURCE OF A FULL RANGE OF HEALTH AND WELLNESS SERVICES IN THE NANTUCKET COMMUNITY.	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VAN CLIBURN FOUNDATION 2525 RIDGMAR BOULEVARD, SUITE 307 FORT WORTH, TX 76116	NO RELATIONSHIP PC	TO SUPPORT THE ADVANCE OF CLASSICAL PIANO MUSIC THROUGHOUT THE WORLD. COMPETITIONS, EDUCATION PROGRAMS, AND CONCERT SERIES EMBODY AN ENDURING COMMITMENT TO ARTISTIC EXCELLENCE AND THE DISCOVERY OF NEW ARTISTS.	10,850
DUKE UNIVERSITY DUKE UNIVERSITY DURHAM, NC 27708	NO RELATIONSHIP PC	TO 'PROVIDE REAL LEADERSHIP IN THE EDUCATIONAL WORLD' BY CHOOSING INDIVIDUALS OF 'OUTSTANDING CHARACTER, ABILITY, AND VISION' TO SERVE AS ITS OFFICERS, TRUSTEES AND FACULTY, BY CAREFULLY SELECTING STUDENTS OF 'CHARACTER, DETERMINATION AND APPLICATION;' AND BY PURSUING THOSE AREAS OF TEACHING AND SCHOLARSHIP THAT WOULD 'MOST HELP TO DEVELOP OUR RESOURCES, INCREASE OUR WISDOM, AND PROMOTE HUMAN HAPPINESS '	210,000
THE GOODFELLOW FUND PO BOX 1870 FORT WORTH, TX 76101	NO RELATIONSHIP PC	THE FUND PROVIDES CLOTHING AND SHOES FOR UNDERPRIVLEGED TARRANT COUNTY SCHOOL-AGED CHILDREN DURING THE HOLIDAY SEASON	2,000.
SIGMA PHI EPSILON 310 S BOULEVARD RICHMOND, VA 23220	NO RELATIONSHIP PC	TO SUPPORT LEADERSHIP PTOGRAMS THAT PREPARE MEN FOR ROLES IN COLLEGE AND BEYOND, SCHOLARSHIPS THAT ENCOURAGE ACADEMIC ACHIEVEMENT, AND HOUSING PROJECTS THAT FOSTER EXCELLENCE	250
SOUTHWESTERN LIVESTOCK EXPO 3400 BURNETT-TANDY DRIVE FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO FURTHER THE SHOW'S OBJECTIVE OF ENCOURAGING YOUNG PEOPLE TO PURSUE CAREERS IN LIVESTOCK AND AGRI-BUSINESS BY INCREASING PARTICIPATION IN THE YOUTH DIVISION OF THE STOCK SHOW	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TEXAS BALLET THEATRE 1540 MALL CIRCLE FORT WORTH, TX 76116	NO RELATIONSHIP PC	TO CREATE, PRESENT AND TOUR WORLD CLASS BALLET AND PROMOTE ITS APPRECIATION, ACCESSIBILITY, AND TECHNICAL MASTERY AMONG STUDENTS, PRE-PROFESSIONALS, AND AUDIENCES OF ALL AGES	3,019
NANTUCKET COMEDY FESTIVAL PO BOX 2336 NANTUCKET, MA 02584	NO RELATIONSHIP PC	ORGANIZATION THAT USES COMEDY TO EMPOWER, ENGAGEM AND INSPIRE THROUGH ITS ANNUAL FESTIVAL, YEAR ROUND WORKSHOPS, AND STAND UP & LEARN PROGRAM.	2,800
FORT WORTH STOCK SHOW 3401 W LANDCASTER AVE FORT WORTH, TX 76104	NO RELATIONSHIP PC	TO PROMOTE CONTINUING IMPROVEMENT IN THE BREEDING, RAISING, AND MARKETING OF LIVESTOCK AND TO ENCOURAGE THE PURSUIT OF EXCELLENCE GENERALLY THROUGHOUT THE LIVESTOCK AND AGRICULTURE INDUSTRIES	200.
FORTH WORTH ZOOLOGICAL SHOW 1989 COLONIAL PKWY FORT WORTH, TX 76110	NO RELATIONSHIP PC	TO STRENGTHEN THE BOND BETWEEN HUMANS AND THE ENVIRONMENT BY PROMOTING RESPONSIBLE STEWARDSHIP OF WILDLIFE & ENSURING DIVERSE, HIGH-QUALITY EDUCATIONAL AND ENTERTAINING FAMILY EXPERIENCES	20,000.
NANTUCKET FILM FOUNDATION 228 PARK AVE #83799 NEW YORK, NY 10003	NO RELATIONSHIP PC	TO PRPOMOTE THE CULTURAL AWARNESS AND APPRECIATION OF THE ART OF SCREENWRITING IN THE WORLD OF CINEMA	4,620
JEWEL CHARITY BALL 5020 COLLINWOOD AVE #400 FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO RAISE FUNDS FOR THE WELLBEING OF CHILDREN AT COO CHILDREN'S MEDICAL CENTER.	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL COWGIRL MUSEUM AND HALL OF FAME 1720 GENDY STREET FORT WORTH, TX 76107	NO RELATIONSHIP PC	NATIONAL COWGIRL MUSEUM AND HALL OF FAME HONORS AND CELEBRATES WOMEN, PAST AND PRESENT, WHOSE LIVES EXEMPLIFY THE COURAGE, RESILIENCE AND INDEPENDENCE THAT HELPED SHAPE THE AMERICAN WEST.	1,125.
PERFORMING ARTS FORT WORTH 525 COMMERCE STREET FORT WORTH, TX 76102	NO RELATIONSHIP PC	DEDICATED TO BRINGING WORLD-CLASS ENTERTAINMENT TO BASS PERFORMANCE HALL, INCLUDING AWARD-WINNING TOURING BROADWAY SHOWS, STELLAR MUSICAL PERFORMANCES, HILARIOUS COMEDY ACTS AND FAMILY-FRIENDLY PRODUCTIONS.	37,333
ALL SAINTS' EPISCOPAL CHURCH 5001 CRESTLINE RD FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO CARRY OUT THE MISSION OF THE CHURCH AT ALL SAINTS' THROUGH OUTREACH, MISSIONS AND OTHER PROGRAMS	250.
BOTANICAL RESEARCH INSTITUTE OF TEXAS 1700 UNIVERSITY DR FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO SUPPORT AN INTERNATIONAL SCIENTIFIC RESEARCH AND LEARNING CENTER FOCUSED ON CONSERVATION AND KNOWLEDGE SHARING	5,000
FORT WORTH GARDEN CLUB 3220 BOTANIC GARDEN BLVD FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO SUPPORT THE IMPORTANT MISSION OF ENVIRONMENTAL EDUCATION AND STEWARDSHIP.	2,500
TARRANT AREA FOOD BANK 2525 CULLEN ST FORT WORTH, TX 76107	NO RELATIONSHIP PC	TO FEED THE HUNGRY AND PROVIDE PROGRAMS TO HELP INDIVIDUALS, FAMILIES AND COMMUNITIES THRIVE PROVIDE PROGRAMS TO HELP INDIVIDUALS, FAMILIES AND COMMUNITIES THRIVE.	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE MOVEMBER FOUNDATION 8559 HIGUERA ST CULVER CITY, CA 90232	NO RELATIONSHIP PC	TO ADDRESS SOME OF THE BIGGEST HEALTH ISSUES FACED BY MEN: PROSTATE CANCER, TESTICULAR CANCER, AND MENTAL HEALTH AND SUICIDE PREVENTION.	1,000
SEARCH MINISTRIES INC. 3200 RIVERFRONT DR #104 FORT WORTH, TX 76107	NO RELATIONSHIP PC	CONNECTING PEOPLE TO GOD AND ONE ANOTHER.	11,000.
SUPPORTING HOPE INC PO BOX 471042 FORT WORTH, TX 76147	NO RELATIONSHIP PC	TO PROVIDE FINANCIAL SUPPORT AND RAISE AWARENESS FOR CHARITABLE CHRISTIAN MISSIONARY ORGANIZATIONS AND GLOBAL MINISTRY EFFORTS	87,500
SOUTHWESTERN BAPTIST THEOLOGICAL SOCIETY 2001 W SEMINARY DR FORT WORTH, TX 76115	NO RELATIONSHIP PC	TO EQUIP MEN AND WOMEN WITH A STRONG THEOLOGICAL FOUNDATION TO FULFILL GOD'S CALLING ON THEIR LIVES. FULFILL THE GREAT COMMISSION, SOUTHWESTERN'S	1,000
SWIM ACROSS AMERICA 11600 N COMMUNITY HOUSE ROAD SUITE 100 CHARLOTTE, NC 28277	NO RELATIONSHIP PC	MAKING WAVES TO FIGHT CANCER	200.
THE MICHAEL J FOX FOUNDATION GRAND CENTRAL STATION, PO BOX 4777 NEW YORK, NY 10163	NO RELATIONSHIP PC	TO FINDING A CURE FOR PARKINSON'S DISEASE THROUGH FUNDED RESEARCH AND ENSURING THE DEVELOPMENT OF IMPROVED THERAPIES FOR THOSE LIVING WITH PARKINSON'S TODAY.	250

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WHITE HERON THEATRE COMPANY 5 N WATER ST NANTUCKET, MA 02554	NO RELATIONSHIP PC	TO MAKE THEATRE TRULY TRANSFORMATIVE	2,500.
THE EXPLORERS CLUB 46 EAST 70TH STREET NEW YORK, NY 10021	NO RELATIONSHIP PC	TO THE ADVANCEMENT OF FIELD RESEARCH AND THE IDEAL THAT IT IS VITAL TO PRESERVE THE INSTINCT TO EXPLORE	593.
COMMUNITY FOUNDATION FOR NANTUCKET 117 ORANGE ST NANTUCKET, MA 02554	NO RELATIONSHIP PC	TO STRENGTHEN NANTUCKET NOW AND FOR FUTURE GENERATIONS THROUGH INFORMED PHILANTHROPY AND COMMUNITY LEADERSHIP.	1,000
		TOTAL CONTRIBUTIONS PAID	458,165.