

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation
**STEDMAN WEST FOUNDATION
(FKA NEVA AND WESLEY WEST FOUNDATION)**

Number and street (or P O box number if mail is not delivered to street address)
P.O. BOX 7

City or town, state or province, country, and ZIP or foreign postal code
HOUSTON, TX 77001-0007

A Employer identification number
74-6039393

B Telephone number
7135200400

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

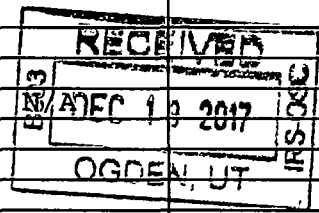
H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 27,455,264. (Part I, column (d) must be on cash basis)

J Accounting method: Cash Accrual
 Other (specify)

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Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		128.	128.		STATEMENT 1
4 Dividends and interest from securities		399,722.	377,541.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-169,582.			
b Gross sales price for all assets on line 6a		3,459,530.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		81,933.	14,814.	0.	STATEMENT 3
12 Total Add lines 1 through 11		312,201.	392,483.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		8,967.	8,967.	0.	0.
c Other professional fees STMT 5		24,024.	24,024.	0.	0.
17 Interest		8,632.	8,632.	0.	0.
18 Taxes STMT 6		21,001.	11,706.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		160,378.	159,182.	0.	0.
24 Total operating and administrative expenses Add lines 13 through 23		223,002.	212,511.	0.	0.
25 Contributions, gifts, grants paid		1,438,000.			1,438,000.
26 Total expenses and disbursements Add lines 24 and 25		1,661,002.	212,511.	0.	1,438,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,348,801.			
b Net investment income (if negative, enter -0-)			179,972.		
c Adjusted net income (if negative, enter -0-)				0.	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	2.		
	2 Savings and temporary cash investments	2,287,726.	4,039,521.	4,039,521.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	194,589.	194,589.	400,960.
	c Investments - corporate bonds STMT 10	4,958,597.	7,223,681.	7,070,775.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶			119,130.	
12 Investments - mortgage loans				
13 Investments - other STMT 11	17,229,087.	11,872,704.	15,793,469.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 12)	30,704.	31,409.	31,409.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	24,700,705.	23,361,904.	27,455,264.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	10,886,611.	10,886,611.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	13,814,094.	12,475,293.	STATEMENT 8	
30 Total net assets or fund balances	24,700,705.	23,361,904.		
31 Total liabilities and net assets/fund balances	24,700,705.	23,361,904.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,700,705.
2 Enter amount from Part I, line 27a	2	-1,348,801.
3 Other increases not included in line 2 (itemize) ▶	3	10,000.
4 Add lines 1, 2, and 3	4	23,361,904.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,361,904.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS	P		
b CAPITAL GAINS FROM K-1'S	P		
c CAPITAL GAINS FROM K-1'S	P		
d CAPITAL GAINS	P		
e CAPITAL GAIN DISTRIBUTIONS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,540,331.		1,515,700.	24,631.
b -185,924.			-185,924.
c 434,660.			434,660.
d 1,661,549.		2,113,412.	-451,863.
e 8,914.			8,914.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			24,631.
b			-185,924.
c			434,660.
d			-451,863.
e			8,914.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-169,582.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	-161,293.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,475,705.	29,143,562.	.050636
2014	1,383,258.	30,059,507.	.046017
2013	1,208,213.	28,221,342.	.042812
2012	1,277,115.	25,900,071.	.049309
2011	1,230,633.	25,765,600.	.047763

2 Total of line 1, column (d)	2	.236537
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047307
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	27,003,992.
5 Multiply line 4 by line 3	5	1,277,478.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,800.
7 Add lines 5 and 6	7	1,279,278.
8 Enter qualifying distributions from Part XII, line 4	8	1,438,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total tax due is 21,609.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes 'Yes' and 'No' columns. Marked with 'X' for various activities.

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entry within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ <u>RANDOLPH L. PULLIN</u> Telephone no. ▶ <u>713-520-0400</u> Located at ▶ <u>2727 ALLEN PARKWAY, #480, HOUSTON, TX</u> ZIP+4 ▶ <u>77019</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
 b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BETTY ANN STEDMAN 2727 ALLEN PARKWAY, SUITE 480 HOUSTON, TX 77019	TRUSTEE 1.00	0.	0.	0.
STUART W. STEDMAN 2727 ALLEN PARKWAY, SUITE 480 HOUSTON, TX 77019	TRUSTEE 4.00	0.	0.	0.
RANDOLPH L. PULLIN 2727 ALLEN PARKWAY, SUITE 480 HOUSTON, TX 77019	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	23,569,702.
b	Average of monthly cash balances	1b	3,691,493.
c	Fair market value of all other assets	1c	154,025.
d	Total (add lines 1a, b, and c)	1d	27,415,220.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	27,415,220.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	411,228.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,003,992.
6	Minimum investment return Enter 5% of line 5	6	1,350,200.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,350,200.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,800.
2b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,800.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,348,400.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,348,400.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,348,400.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,438,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,438,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,800.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,436,200.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,348,400.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			1,427,121.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,438,000.				
a Applied to 2015, but not more than line 2a			1,427,121.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				10,879.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				1,337,521.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**STEDMAN WEST FOUNDATION
(FKA NEVA AND WESLEY WEST FOUNDATION)**

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 14</p>			<p>VARIOUS - SEE ATTACHED</p>	<p align="right">1,438,000.</p>
Total				<p align="right">▶ 3a 1,438,000.</p>
<p>b Approved for future payment</p> <p>SEE STATEMENT 15</p>		<p>PC</p>	<p>VARIOUS - SEE ATTACHED</p>	<p align="right">1,462,500.</p>
Total				<p align="right">▶ 3b 1,462,500.</p>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST ON SAVINGS & TEMP CASH INV	128.	128.	0.
TOTAL TO PART I, LINE 3	128.	128.	0.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS FROM SECURITITES	399,722.	0.	399,722.	377,541.	0.
TO PART I, LINE 4	399,722.	0.	399,722.	377,541.	0.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	23,498.	23,498.	0.
SETTLEMENT INCOME	46.	46.	0.
INCOME FROM PASS-THROUGHS	-58,424.	-8,730.	0.
ORDINARY GAIN ON PTP SALES	116,813.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	81,933.	14,814.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,967.	8,967.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	8,967.	8,967.	0.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	24,024.	24,024.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	24,024.	24,024.	0.	0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PRODUCTION TAX	1,081.	1,081.	0.	0.
AD VALOREM TAX	1,292.	1,292.	0.	0.
FOREIGN TAX	9,333.	9,333.	0.	0.
FEDERAL EXCISE	9,295.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	21,001.	11,706.	0.	0.

FORM 990-PF **OTHER EXPENSES** **STATEMENT 7**

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXPENSES FROM PASS-THROUGHS	134,378.	133,182.	0.	0.
MANAGEMENT FEES	26,000.	26,000.	0.	0.
TOTAL TO FORM 990-PF, PG 1, LN 23	160,378.	159,182.	0.	0.

FORM 990-PF **OTHER FUNDS** **STATEMENT 8**

DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR
ENDOWMENT FUND	13,814,094.	12,475,293.
TOTAL TO FORM 990-PF, PART II, LINE 29	13,814,094.	12,475,293.

FORM 990-PF **CORPORATE STOCK** **STATEMENT 9**

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
14,000 SHRS CARRIAGE SERVICES	194,589.	400,960.
TOTAL TO FORM 990-PF, PART II, LINE 10B	194,589.	400,960.

FORM 990-PF **CORPORATE BONDS** **STATEMENT 10**

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS (BONDS) SEE STATEMENT 16	7,223,681.	7,070,775.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,223,681.	7,070,775.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS (OTHER) SEE STATEMENT 16	COST	11,872,704.	15,793,469.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,872,704.	15,793,469.

FORM 990-PF	OTHER ASSETS	STATEMENT 12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID FEDERAL EXCISE TAX	30,704.	31,409.	31,409.
TO FORM 990-PF, PART II, LINE 15	30,704.	31,409.	31,409.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STEDMAN WEST FOUNDATION ATTN: STUART W. STEDMAN
P.O. BOX 7
HOUSTON, TX 77001

TELEPHONE NUMBER

713-520-0400

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS FOR GRANTS SHOULD BE SUBMITTED IN LETTER OR PROPOSAL FORM. ORGANIZATIONS THAT APPLY SHOULD INCLUDE A BRIEF DESCRIPTION OF THE ORGANIZATION'S ACTIVITY, THE PROPOSED USE OF THE FUNDS REQUESTED, THE AMOUNT OF FUNDS REQUESTED AND OTHER INFORMATION CONSIDERED PERTINENT TO THE REQUEST.

ANY SUBMISSION DEADLINES

GRANTS MAY BE MADE AT ANY MEETING OF THE TRUSTEES. APPLICATIONS SHOULD BE SUBMITTED PRIOR TO THE FIRST DAY OF DECEMBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE ONLY TO PUBLICLY SUPPORTED 501(C)(3) ORGANIZATIONS. APPLICATIONS FROM INDIVIDUALS ARE NOT CONSIDERED.

IN AWARDING GRANTS, THE FOUNDATION GIVES PREFERENCE TO TEXAS ORGANIZATIONS. THE MAJORITY OF GRANTS ARE MADE TO MEDICAL, EDUCATIONAL AND CULTURAL ARTS ORGANIZATIONS; HOWEVER, TO THE EXTENT THAT FUNDS ARE AVAILABLE, GRANTS MAY BE MADE FOR OTHER PURPOSES AND TO ORGANIZATIONS IN OTHER STATES.

Stedman West Foundation

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Attachment to Form 990 PF, Part XV**Part XV, Line 3a Grants & Contributions Paid During the Year**

Name and Address	Date	Amount	Purpose of Grant or Contribution	Foundation Status of Recipient
Bayou Bend Collectibles and Gardens PO Box 6826 Houston, TX 77265-6826	1/6/2016	\$15,000.00	2016 Bayou Bend Garden Party (<i>none of the funds were used to purchase tickets for the event</i>)	Public
Casa de Esperanza PO Box 66581 Houston, TX 77266	1/6/2016	\$5,000.00	Support of 2016 annual gala benefitting children in crisis in the greater Houston community (<i>none of the trustees (none of the funds were used to purchase tickets for the event)</i>)	Public
Coastal Bend Community Foundation 600 Leopard St Corpus Christi, TX 78401	1/6/2016	\$5,000.00	Harvey Weil Dinner supporting conservation (<i>None of the funds were used to purchase tickets to the event</i>)	Public
Phi Beta Kappa Alumni Association PO Box 25283 Houston, TX 77265-5283	1/6/2016	\$5,000.00	2016 Annual Scholarship Dinner supporting academic achievement in Greater Houston (<i>none of the funds were used to purchase tickets for the event</i>)	Public
Trees for Houston PO Box 13096 Houston, TX 77219	1/6/2016	\$10,000.00	22nd Annual Root Ball benefiting a greener landscape for Houstonians (<i>none of the funds were used to purchase tickets for the event</i>)	Public
The University of Texas at Austin 1 University Station G6300 Austin, TX 78712	1/6/2016	\$100,000.00	Initial payment to fund the Stuart W Stedman Professorship in Plan II Mathematics	Public
Friendswood ISD Education Foundation 402 Laurel Friendswood, Texas 77546	1/6/2016	\$2,500.00	Support of education grants to assist teachers and students in FISD.	Public
Houston Wilderness 550 Westcott St, Ste 305 Houston, TX 77007	1/13/2016	\$2,500.00	Support of 2016 Luncheon to support ecology in the Houston area	Public
The University of Texas at Austin 1 University Station G6300 Austin, TX 78712	1/13/2016	\$125,000.00	Support of Blanton Museum of Art construction of new building near the museum on UT campus	Public
Houston Livestock Show and Rodeo PO Box 20070 Houston, TX 77225	2/24/2016	\$2,500.00	Support for the 2016 Junior Commercial Steer Committee that provides Agriculture education to youth in the Houston area	Public
Hermann Park Conservancy 1700 Hermann Drive Houston, TX 77004	2/24/2016	\$2,500.00	Support Hats in the Park supporting stewardship and improvement of Hermann Park	Public

Stedman West Foundation

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Attachment to Form 990 PF, Part XV**Part XV, Line 3a Grants & Contributions Paid During the Year**

Name and Address	Date	Amount	Purpose of Grant or Contribution	Foundation Status of Recipient
The Museum of Fine Arts PO Box 6826 Houston, TX 77265	4/20/2016	\$20,000.00	2016 Grand Gala Ball supporting The Museum of Fine Arts-Houston (none of the funds were used to purchase tickets to the event).	Public
Kappa Kappa Gama Charitable Foundation PO Box 6770 Houston, TX 77265	5/25/2016	\$2,500.00	2016 Holiday Pilgrimage benefiting local charitable institutions (none of the funds were used to purchase tickets to the event).	Public
Caesar Kleberg Wildlife Research Institute, Kingsville 700 University Blvd MSC 218 Kingsville, TX 78363	6/1/2016	\$150,000 00	Deer Research on the Comanche and Faith Ranches (Phase III)	Public
The Menninger Clinic 2801 Gessner PO Box 809045 Houston, TX 77280	6/1/2016	\$162,500.00	First payment of a two year pledge to fund nurse training and fellowship programs for mental health rehabilitation	Public
South Texas Quail Coalition 25 Highland Park Village Ste100-417 Dallas, TX 75205	6/22/2016	\$10,000 00	Support of conservation group 7th Annual Fundraising Banquet (None of the funds were used to purchase tickets to the event)	Public
Texas Wildlife Association Foundation 2800 NE Loop 410, Ste 105 San Antonio, TX 78218	8/10/2016	\$5,000.00	Support of the 2016 Texas Outdoorsman of the year dinner benefiting the Texas Wildlife Foundation. (None of the funds were used to purchase tickets to the event)	Public
The Museum of Fine Arts PO Box 6826 Houston, TX 77265	8/24/2016	\$10,000 00	Capital Campaign to support the arts	Public
Special Forces Charitable Trust PO Box 53 Essex, CT 06426	8/24/2016	\$25,000 00	Support of US Army Special Forces and families by sponsor of Remington Great Americans Shoot (None of the funds were used to purchase tickets to the event)	Public
Caesar Kleberg Wildlife Research Institute, Kingsville 700 University Blvd MSC 218 Kingsville, TX 78363	9/14/2016	\$18,000 00	Kleberg Institute Deer Program Funding of deer coordinator assistant position.	Public
AJC Houston 3355 W Alabama St #1120 Houston, TX 77098	12/21/2016	\$2,500.00	Support of the AJC Human Relations award 2016 Luncheon (None of the funds were used to purchase tickets to the event)	Public
Bayou Bend Collectibles and Gardens PO Box 6826 Houston, TX 77265-6826	10/26/2016	\$15,000 00	2017 Bayou Bend Garden Party (none of the funds were used to purchase tickets for the event)	Public

Attachment to Form 990 PF, Part XV

Part XV, Line 3a Grants & Contributions Paid During the Year

Name and Address	Date	Amount	Purpose of Grant or Contribution	Foundation Status of Recipient
The University of Texas at Austin 1 University Station G6300 Austin, TX 78712	12/21/2016	\$15,000.00	Support of the Museum Biennial Gala to support the arts (none of the funds were used to purchase tickets for the event)	Public
Methodist Hospital Research Institute 6670 Bertner Ave Houston, TX 77030	12/21/2016	\$50,000.00	Support of research in the Bioenergetics Program	Public
Coastal Bend Community Foundation 600 Leopard St Corpus Christi, TX 78401	12/21/2016	\$5,000.00	Harvey Weil Dinner supporting conservation. (None of the funds were used to purchase tickets to the event)	Public
Houston Grand Opera 510 Preston Street Houston, TX 77002	12/21/2016	\$40,000.00	2016 Operating Budget to support the arts	Public
The Menninger Clinic 2801 Gessner PO Box 809045	12/21/2016	\$25,000.00	Annual Fund supporting psychiatric research and medical programs	Public
Phi Beta Kappa Alumni Association PO Box 25283 Houston, TX 77265-5283	12/21/2016	\$7,500.00	2017 Annual Scholarship Dinner supporting academic achievement in Greater Houston (none of the funds were used to purchase tickets for the event)	Public
Baylor University 6565 Fannin, NC-205 Houston, TX 77030	12/21/2016	\$20,000.00	Randy and Myra Pullin Endowed Scholarship in Accounting	Public
Baylor University 6565 Fannin, NC-205 Houston, TX 77030	12/21/2016	\$10,000.00	Randy and Myra Pullin Mission Scholarship	Public
Houston Christian High School 2700 West Sam Houston Pkwy N Houston, TX 77043	12/21/2016	\$10,000.00	To support annual Mustang Fund for support of education	Public
First Baptist Academy 7450 Memorial Woods Dr Houston, TX 77024	12/21/2016	\$10,000.00	Support for 2016-17 annual fund to support education	Public
South Texas Charity Weekend 600 Elizabeth Street Corpus Christi, TX 78404	12/21/2016	\$10,000.00	Charity event supporting various medical and wildlife research charities (none of the funds were used to purchase tickets for the event)	Public
St John's School 2401 Claremont Ln Houston, TX 77019	12/21/2016	\$15,000.00	Annual fund supporting Education.	Public

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Attachment to Form 990 PF, Part XV

Part XV, Line 3a Grants & Contributions Paid During the Year

Name and Address	Date	Amount	Purpose of Grant or Contribution	Foundation Status of Recipient
St Luke's United Methodist Church 3471 Westheimer Rd Houston, TX 77227-2013	12/21/2016	\$10,000.00	Religious grant for operating budget.	Public
Texas Aspires 919 Congress Ave #535 Austin, TX 78701	12/21/2016	\$20,000 00	To support the operating budget of this education reform public charity	Public
National Association of Urban Debate Leagues 200 S Michigan Ave , Suite 1040 Chicago, IL 60604	12/21/2016	\$5,000 00	Educational grant to support programs to enhance debate skills in urban location	Public
The University of Texas at Austin 1 University Station G6300 Austin, TX 78712	12/21/2016	\$100,000.00	Final payment to fund the Stuart W Stedman Professorship in Plan II Mathematics	Public
The University of Texas at Austin 1 University Station G6300 Austin, TX 78712	12/21/2016	\$125,000 00	Support of Blanton Museum of Art construction of new building near the museum on UT campus	Public
Yes Prep Public Schools 500 Dallas, Ste 2920 Houston, TX 77002	12/21/2016	\$25,000 00	Support for 2015 YES Prep College Cup supporting education (none of the funds were used to purchase tickets to the event)	Public
Baylor University 6565 Fannin, NC-205 Houston, TX 77030	12/21/2016	\$150,000 00	Prepayment of entire pledge to support the Baylor Marina	Public
College for all Texans Foundation 1200 E Anderson Ln Austin, TX 78752	12/21/2016	\$25,000.00	Educational grant to support increasing the number of Texans with certificates and degrees.	
St John's School 2401 Claremont Ln Houston, TX 77019	12/21/2016	\$65,000 00	Support of the Opportunity of a Lifetime capital campaign to build a fine arts building.	Public
Total Grants & Contributions Paid During 2016		<u>\$ 1,438,000</u>		

Stedman West Foundation
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Attachment to Form 990 PF, Part XV

Part XV, Line 3b Grants & Contributions Approved for Future Payment

Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Year	Amount
Texas A&M University - Kingsville <i>Caesar Kleberg Wildlife Research Institute</i> <i>700 University Boulevard MSC 218</i> <i>Kingsville, Texas 78363</i>	Public	Expenses	2017-2018	300,000
The Menninger Clinic <i>2801 Gessner</i> <i>Houston, TX 77280</i>	Public	Expenses	2017	162,500
Memorial Park Conservancy <i>7575 North Picnic Lane</i> <i>Houston, TX 77007</i>	Public	Expenses	2017-2018	250,000
University of Texas - Plan II Directors Chair <i>1 University Station G6300</i> <i>Austin, TX 78712</i>	Public	Expenses	2017-2020	750,000
Total Grants & Contributions Approved for Future Payment				<u><u>\$ 1,462,500</u></u>

Stedman West Foundation

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Attachment to Form 990 PF, Part II

<i>End of Year</i>		
Number of Shares	Book Value	Fair Market Value

Part II, Line 10c Investments (Bonds)

Pimco Investment Grade Corporate Bond Fund <i>83,154.69 shs</i>	83,154.690	878,138	859,219
JP Morgan Short Duration Bond Fund <i>113,521.68 shs</i>	113,521.680	1,228,535	1,227,169
Doubleline Total Return <i>45,244.691 shs</i>	45,244.691	704,581	688,469
iShares Barclays 1-3 yrs <i>11 shs</i>	11.000	930	929
iShares Short Treasury Bond <i>9 shs</i>	9.000	992	993
Metropolitan West Total Return <i>45,915.587 shs</i>	45,915.587	697,221	676,961
Vanguard High Yield Bond <i>154,024.966 shs</i>	154,024.966	898,482	897,966
Vanguard Short Term Bond <i>122,408.828 shs</i>	122,408.828	1,286,650	1,276,724
Fidelity International Bonds - MFS Emg Mkt <i>24,113.142 shs</i>	24,113.142	353,756	346,506
Fidelity International Bonds - Oppenheimer <i>73,196.88 shs</i>	73,196.880	452,698	410,634
Fidelity International Bonds - TCW <i>0 shs</i>	0.000	-	-
UBS Bonds - Templeton <i>57,291.338 shs</i>	57,291.338	721,697	685,204
Total Investments (Bonds)		7,223,681	7,070,775

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Attachment to Form 990 PF, Part II

<i>End of Year</i>		
Number of Shares	Book Value	Fair Market Value

Part II, Line 13 Investments (Other)

Avalon Advisors (Fidelity)	n/a	1,220,094	1,531,557
Vanguard S&P 500 4,950.694 shs	4,950.694	792,204	1,009,100
Vanguard Dividend Growth 24,600.038 shs	24,600.038	505,651	576,379
Vanguard Extended Mkts Index 6,708.944 shs	6,708.944	382,992	487,874
Oppenheimer Developing Markets Fund 12,206.148 shs	12,206.148	405,057	390,108
MFS Inst Intl 42,216.524 shs	42,216.524	920,080	855,307
Sprucegrove US Int'l Investment Fund	n/a	838,655	884,804
Vanguard Emerging Mkt Stocks 12,431.496 shs	12,431.50	328,381	281,449
Vanguard Total Intl Stock Index 8,960.027 shs	8,960.027	883,119	882,563
Virtus Insight Emerging Mkts 43,530.812 shs	43,530.812	382,594	380,895
Jetstream Global II	n/a	457,416	425,690
Pacific Strategic Investors, LP	n/a	(142,259)	58,454
Merrill Lynch MLP Fund	n/a	-	-
CapeView Azri Fund	n/a	400,000	366,856
CCM Opportunistic Partners	n/a	241,579	281,770
Cross Shore Fund	n/a	400,000	605,578
Alkeon Growth Partners	n/a	290,000	385,352
Gator Financial Parters	n/a	240,000	252,286
Hawkins Investments	n/a	-	-
Krensavage	n/a	281,499	455,185
Global Long Short Partners	n/a	175,184	365,676
TPG Public Equity Partners B	n/a	335,000	384,476
Abbey Capital	n/a	503,257	466,131
Blackgold Jeffries	n/a	32,889	34,556
Phoenix Real Estate VI	n/a	245,225	245,225
Silverpeak Legacy Partners II	n/a	87,518	37,911
Silverpeak Legacy Partners III	n/a	167,905	56,630
Avista Capital	n/a	238,948	426,930
BDCM Opportunity Fund IV	n/a	167,400	171,531
CapStreet IV	n/a	29,839	51,133
CD&R Fund VII	n/a	(314,299)	165,719
JMI Equity Fund IV	n/a	10,759	7,053
JMI Equity Fund V	n/a	30,189	66,479
JMI Equity Fund VI	n/a	64,649	32,036
JMI VI Sophia Blocker	n/a	-	-
JMI Equity Fund VII	n/a	235,403	304,446
JMI VII BLP AIV Blocker	n/a	-	-
JMI Equity Fund VIII	n/a	186,436	171,049
KKR E2 Investors LP	n/a	14,659	1,323
KKR European Fund II	n/a	(145,107)	36,837
PAGF Co-Investment, LP	n/a	-	-

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Attachment to Form 990 PF, Part II

<i>End of Year</i>		
Number of Shares	Book Value	Fair Market Value
Pinto America Growth Fund	n/a	694,887
Rock Hill Capital II	n/a	308,934
Rock Hill Capital III	n/a	1,065
TICP CLO Partners II	n/a	57,203
TCP IV Enduring Holdings	n/a	-
TCP Enduring II Blocker Holdings	n/a	-
TCP IV Vantacore Holdings	n/a	-
TLP Blocker Holdings	n/a	-
Trilantic Capital Partners IV	n/a	103,064
Triatlantic Capital Partners IV AIV Cayman	n/a	-
Trilantic Capital Partners IV Onshore AIV (D)	n/a	-
Kenmont Capital Private Equity Partners, LP	n/a	26,647
Lehman/Crossroads Series XVII Fund of Funds	n/a	230,284
Lehman/Crossroads Series XVIII Fund of Funds	n/a	585,430
Lehman Brothers Secondary Opportunity Offshore Fund		74,700
Lehman Brothers Secondary Opportunity II		149,560
Lehman Brothers Secondary Opportunity III		276,311
MS Global Diversified Private Markets Funds II		149,036
Total Investments (Other)		\$ 11,872,704 \$ 15,793,469