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Form **990-PF** Department of the Treasury Internal Revenue Service

tended to November 15, 201

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www irs.gov/form990pf.

For calendar year 2016 or tax year beginning		, and ending		
Name of foundation			A Employer identification	number
John & Florence Newman Four	ndation		74-2525348	
Number and street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	
112 E. Pecan		1330	(210)226-0	371
City or town, state or province, country, and ZIP or foreign pe	ostal code		C If exemption application is p	
San Antonio, TX 78205				
G Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
Final return	Amended return			
Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, emputation
H Check type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
	Other taxable private founda		under section 507(b)(1)	(A), check here
I Fair market value of all assets at end of year J Accounting	•	Accrual	F If the foundation is in a	
	her (specify)		under section 507(b)(1)	(B), check here
\$ 16,402,584. (Part I, colu			<u> </u>	1 (4)
Part Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
necessarily equal the amounts in column (a)	expenses per books		N/A	(cash basis only)
1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B			N/A	
2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments	9,809.	9,809.		Statement 1
cash investments 4 Dividends and interest from securities	316,302.	316,302.		Statement 2
5a Gross rents	310,3021	310,302.	-	Deacement 2
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	835,387.			
b Gross sales price for all 1,878,913.			RECEI	VED
b Gross sales price for all assets on line 6a 1,878,913. 7 Capital gain net income (from Part IV, line 2)		835,387.	8	-50
8 Net short-term capital gain			IBI NUV 2 n	2017 181
9 Income modifications				-017
Gross sales less returns and allowances			LOGDEN	IIT E
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	58,722.	58,722.		Statement 3
12 Total. Add lines 1 through 11	1,220,220.	1,220,220.		ļ
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages	-	-	· -	
15 Pension plans, employee benefits				
3 16a Legal fees b Accounting fees				
b Accounting fees c Other professional fees Stmt 4	89,496.	89,496.		0.
				<u> </u>
a 18 Taxes Stmt 5	30,425.	28,747.		0.
19 Depreciation and depletion	3,531.	3,531.		
된 20 Occupancy				
21 Travel, conferences, and meetings	3,455.	3,455.		0.
22 Printing and publications				
23 Other expenses Stmt 6	194,104.	111,406.		82,670.
24 Total operating and administrative				
expenses. Add lines 13 through 23	321,011.	236,635.		82,670.
25 Contributions, gifts, grants paid	798,300.			798,300.
26 Total expenses and disbursements.	1 110 211	226 625		000 070
Add lines 24 and 25	1,119,311.	236,635.	 	880,970.
expenses. Add lines 13 through 23 Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: 8 Excess of revenue over expenses and disbursements	100 000			
	100,909.	983,585.		
b Net investment income (if negative, enter -0-)			N/A	
c Adjusted net income (if negative, enter -0-)	ı I		41/42	<u></u> _

For	n 99	0-PF(2016) John & Florence Newman F		74-2	2525348 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
뜨	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,088,022.	826,807.	826,807 <u>.</u>
		Accounts receivable			<u> </u>
	•	Less: allowance for doubtful accounts			
		Pledges receivable			
	4	•			,
1	_	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	<u>. </u>		
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
Ø	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations Stmt 8	2,271,765.	2,185,497.	2,191,108.
		Investments - corporate stock Stmt 9	1,740,136.	1,625,881.	2,777,267.
	_	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans	10 054 441	10 710 402	10 567 060
	13	Investments - other Stmt 10	10,054,441.	10,719,483.	10,567,969.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ► Other Assets)	36,628.	39,433.	39,433.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	15,190, <u>9</u> 92.	15,397,101.	16,402,584 .
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
ţies	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Liabilitres	l	Other liabilities (describe)			l .
	22	Other Habilities (describe			
	00	Tatal liabilities (add lines 17 through 22)	0.	0.	
	23	Total liabilities (add lines 17 through 22)	- 0.		
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
89	26	Permanently restricted			
Б		Foundations that do not follow SFAS 117, check here			
Ē	l	and complete lines 27 through 31.			
ŏ	27	Capital stock, trust principal, or current funds	15,151,618.	15,256,818.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	39,374.	140,283.	
Net.	30	Total net assets or fund balances	15,190,992.	15,397,101.	
Z	"	Total Hot 2000to of falla balaness	,,		
	24	Total liabilities and net assets/fund balances	15,190,992.	15,397,101.	
=					
LP	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
'			30	1	15,190,992.
	-	st agree with end-of-year figure reported on prior year's return)		<u> </u>	100,909.
		r amount from Part I, line 27a	0 AF	atomont 7	105,200.
		er increases not included in line 2 (itemize)	See St	atement 7 3	
		lines 1, 2, and 3		4	15,397,101.
		reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	15,397,101.
					Form 990-PF (2016)

Part IV Capital Gains a	and Losses for Tax	on Investment			<u> ttache</u>	<u>d St</u>	atem	ents
	ribe the kind(s) of property irehouse; or common stock]	(b) How a P - Pur D - Do	chàse I '	c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a								
b								
<u> </u>								
<u>d</u>								
e	(f) Danisation allow			Т-		(h) C-		<u></u>
(e) Gross sales price	(f) Depreciation allov (or allowable)		st or other basis expense of sale	-			an or (loss (f) minus	
<u>a</u>								
<u>b</u>				+-				
d .		_	-	<u> </u>			-	-
e 1,878,913.			1,043,526					835,387.
Complete only for assets showin	g gain in column (h) and o				(1) (Gains (Co	ol. (h) gaın	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (1) col. (j), if any		còl. (k), but n	ot less that from col. (n -0 -) or
a								
b								
С								
d								
<u>e</u>								835,387.
2 Capital gain net income or (net ca	pital loss) { If gain, If (loss)	also enter in Part I, line i, enter -0- in Part I, line	7 7	} 2				835,387.
Net short-term capital gain or (los								
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).			} 3			N/A	
Part V Qualification U	nder Section 4940	(e) for Reduced	Tax on Net In	vestm	ent Incor	ne		
f section 4940(d)(2) applies, leave the Vas the foundation liable for the sect f <u>Yes</u> , the foundation does not qual Enter the appropriate amount in a	tion 4942 tax on the distrib ify under section 4940(e). I	Do not complete this pa	rt					Yes X No
(a)	sacin column for each year,		ore making any end			Τ		(d)
Base periód years Calendar year (or tax year beginnii	ng in) Adjusted qua	(b) lifying distributions	Net value of none				Distrit (col. (b) <u>div</u>	(d) pution ratio rided by col. (c))
2015		891,064.			18,406. 18,960.	 -		.048118
2014		851,032. 754,750.			16,300.	 	-	.044385
2013 2012		751,389.			26,004.	 		.047780
2011		636,816.			79,565.			.041139
	<u> </u>				<u> </u>			.228057
Total of line 1, column (d)Average distribution ratio for the	5-year base period - divide	the total on line 2 by 5,	or by the number of	f years		2		
the foundation has been in exister	nce if less than 5 years					3		.045611
4 Enter the net value of noncharitab	ole-use assets for 2016 fror	n Part X, line 5				4	1	6,734,782.
5 Multiply line 4 by line 3						5		763,290.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		9,836.
7 Add lines 5 and 6						7		773,126.
B Enter qualifying distributions fron	n Part XII, line 4					8		880,970.
If line 8 is equal to or greater than See the Part VI instructions.	•	art VI, line 1b, and comp	olete that part using	a 1% tax	rate.			
823521 11-23-18							1	orm 990-PF (2016

John & Florence Newman Foundation

Form 990-PF (2016)

74-2525348

Page 3

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)				2525			Page 4
Date of ruling or determination letter:			+0 -	See III	IStruc	HOI	<u>s, </u>
b Domestic foundations that met the section 4947(a) requirements in Part V, check here	1a	1					,
of Part I, line 27b - All other domastic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domastic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 And times 1 and 2 3 \$9,835 . 4 \$0.5 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 6 Decides/Pyments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 5 Exempt foreign organizations - star withheld at source 6 Tax due, if the foold of lines 5 and 6 is more than line 10 (form 8868) 6 Exempt foreign organizations - star withheld 3 7 Tolar credits and payments. And films 6a through 6d 8 Enter any penalty for underpayment or estimated tax. Check here							
c All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, oc. (b). 2 Tox under saction 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 \$9,836. 4 Substrie A (morome) ax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 tzero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3.1 tzero or less, enter -0- 5 Condists/Payments: 2 2016 estimated tax payments and 2015 overpayment credited to 2016 5 Exempt foreign organizations - tax withheld at source 6 Tax pade with application for extension of time to file (Form 8868) 6 Exit and a presents. And lines 8 intrough 6d 7 Total credits and payments. And lines 8 intrough 8d 7 Total credits and payments. And lines 8d through 8d 8 Takes and event little 7s in since thin the total of lines 8d and 8, enter the amount overpaid 1 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 1 During the tax year, did the toundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political compagn? 1 Exist the answer is "Yes" to 1a or 1b. atteché a detailed description of the activates and copies of any materials published or distributed by the foundation on connection with the activates 2 Unit 1 Septiments (if any) paid by the foundation during the year (political septenditure lax imposed on foundation managers. ▶ 1 C. (2) On foundation managers. ▶ 1 C. (2) On foundation managers. ▶ 1 C. (3) On foundation managers. ▶ 1 C. (4) On foundation managers. ▶ 1 C. (5) On foundation managers. ▶ 1 C. (7) On foundation of more did in participate of incorporation, or bylaxis, or other similar instruments? if "yea," attach a conformed copy of the changes 3 Has the foundation have unabled business goes income of \$1,000 or more during the year? 1 W Yee, "attach the satisferment required	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	_1_	<u> </u>		9,8	<u> 36.</u>
2 It au under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 3 9,835 c. Subdide A (micome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 1 ax based on investment incerne. Subtract line 4 from line 3.1 zero or tess, enter -0- 6 Credits/Peprints: a 2016 estimated tax payments and 2015 over-payment credited to 2016 6 Exempt foreign organizations - staw withheld at source 6 Tax paid with application for extension of time to file (Form 886s) 6 Baschy withhold 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underspayment of estimated tax. Check here 1 if Form 2220 is attached 8 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 continued to 10 through 10 thro		·		ĺ			
3 A guite fact from 1 to 2 A Subtrible A (morrow) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 1 Tax based on investment incomes. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. It zero or less, enter -0- 6 CondistPyments: 8 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source 1 Fax paid with application for exclares on of time to file (Form 8868) 6 Backup withholding erroreously withheld 7 Total credits and payments. And lines 6 althrough 60 8 1, 069 . 8 1, 069 . 8 1, 069 . 8 2 1 Total credits and payments. And lines 5 and 6 is more than line 7, enter amount ower paid 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Total credits and payments. And lines 5 as the same of	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					_
4 Subtlet A (income) tax (domestic section 4847(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 6 Gedits-Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax, Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to the Credited to 2015 estimated tax. 12 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any returned, state, or local legislation or dut it participate or intervent in 20 any potitical campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "ves" to 1 a or 10 to. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 but it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "ves" to 1 a or 10 to. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Poim 1129-P0. For this year? 1 but the foundation his part of the part	2	, , , , , , , , , , , , , , , , , , , ,	_2_	<u> </u>			
5 Tax based on investment income. Subtract line 4 from line 3, If zero or less, enter -0-6 CreditsPrayments: a 2016 estimated lax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - Lax withheld at source 1 Fay paid with application for extension of lime to 16/18 (Form 8868) 6 Backup withholding enroneously withheld 7 Total credits and payments. Add lines 8a through 6d 6 Enter any penalty for underpayment of estimated say. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, If the 7's more than the total of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 5 to be? Gredited to 2017 estimated tax ► 11 Overpayment, If the 7's more than the total of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 5 to be? Gredited to 2017 estimated tax ► 11 Overpayment, If the 7's more than the total of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 5 to be? Gredited to 2017 estimated tax ► 11 Overpayment, If the 7's more than 1810 of the 1810 the lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 5 to be? Gredited to 2017 estimated tax ► 11 Overpayment, If the 7's more than 1810 of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 5 to 10 of 10 the 1810 the lax year, did the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campager? 10 Did it is predicted by the foundation attempt to milluence any national, state, or local legislation or did it participate or intervene in any political campager? 10 Did the toundation with 6 and 18 or the activities 11 Overpayment is 10 or 10. Intervene 18 of section 485 intervene 18 of section 4	3		_3_	<u> </u>		9,8	
6 Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign or ganizations - tax withheld at source c Isx paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines is through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7's more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any plantal line 10 to the Credited to 2017 estimated tax. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any plantal line 10 to 10	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to title (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 6a through 60 8 Enter any peaalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Oredited to 2017 estimated tax P 1, 073. Refunded 11 0. Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or introvere in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to it a or 1b. attach a detailed description of the activities and copies of any materials published or distributed by the foundation like Form 1128-POL for this year? If the answer is "Yes" to it a or 1b. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Form 1128-POL for this year? If the answer is "Yes" to a rone of \$1,000 or more during the year: If the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities If Yes," attach a detailed description of the activities If Yes, "attach a detailed description of the activities If Yes," attach a detailed description of the activities If Yes," attach a detailed description of the activities If Yes, "attach a detailed description of the activities If Yes, attach a detailed description of the activities If Yes, attach a detailed description of the activities If Yes, attach a detailed descr	5	·	_5_	ļ		9,8	<u>36.</u>
b Everingt foreign organizations - tax withheld at source c lax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Efter any peneity for underpayment of estimated tax. Check here	6						
c Tax pard with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eiger the amount of line 10 to be. Credited to 2017 estimated tax. ▶ 11 Eiger the amount of line 10 to be. Credited to 2017 estimated tax. ▶ 12 Total the state of the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political ampaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b. attach a detailed description of the activities of distributed by the foundation on connection with the activities. 1c Did the foundation in Form 1120-PDL for this year? 2 If the the amount (if any) jot at xon political expenditure that intervers in any political expenditure that intervers in the foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 2 If "Yes," attach a detailed business gross is norm of \$1,000 or more during the year? If "Yes," attach a detailed business gross is norm of \$1,000 or more during the year? If "Yes," attach has statement required by General Instruction T 3 A text the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 by state legislation that effectively amends the governing instrument or 10 the found	а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 9,840.		l			
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines is through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 1, 073. Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, dit the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b X 1f the answer is "Yes" to 1a or 1b. attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the foundation file Form 1120-PDL for this year? 2 Did the foundation file Form 120-PDL for this year? 3 Has the foundation file Form 120-PDL for this year? 4 Did the foundation have unrelated business, not previously been reported to the IRS? 1 M' "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? 1 M' "Yes," attach a desired description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 8 Was there a fluudation, termination, dissolution, or substantial contraction during the year? 9 Was there a fluudation, termination, dissolution, or substantial contraction during the year? 9 By state legislation that effectively amends t	b			ļ			
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S Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) TX If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses S X		·	N	/ A			<u> </u>
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	10	·					
		and any personal desiration desirated against the same your and the same a serious manner and and addresses		Fo)-PF	

Page 5

Га	it VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X.
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	X	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ► N/A			
14	The books are in care of ▶ John E. Newman, Jr. Telephone no. ▶ 210-22	6-0	371	
	Located at ▶112 E. Pecan, Suite 1330, San Antonio, TX ZIP+4 ▶78	205		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country]		j '
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			'
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			١,
	(5) Transfer any income or assets to a disqualified person (or make any of either available			1
	for the benefit or use of a disqualified person)?			;
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			1
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2016?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			ļ
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	!		,
	before 2016? Yes X No			'
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			ļ
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1
	statement - see instructions.) N/A	2b		[
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			ļ
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No			
b	of "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	1		
Ī	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3ь		1
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		x
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
•	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x

Form 990-PF (2016) John & Fld nce Newman I			<u>74-25253</u>	48	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be R	equired (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	ion 4945(e))?	Y	es X No	İ	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indirectly			ľ	- 1
any voter registration drive?	, , ,		es X No	Į.	- !
(3) Provide a grant to an individual for travel, study, or other similar purpos	es?		es X No		Ì
(4) Provide a grant to an organization other than a charitable, etc., organization					
4945(d)(4)(A)? (see instructions)	TOTA GOSGITACO ITA SCOTIONI	□ v.	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literar	or aducational nurnocae or t			- [Į
the prevention of cruelty to children or animals?	y, or educational purposes, or		es X No	ŀ	İ
	inder the executions described	•	55 <u>21</u> NU		-
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transactions fail to qualify the control of the transaction of the transac	•	iii negulations	N/A	5b	
section 53.4945 or in a current notice regarding disaster assistance (see inst	•		№	30	_
Organizations relying on a current notice regarding disaster assistance check				Ì]
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		- /	l		1
expenditure responsibility for the grant?		1/A 🗀 Y	es L No	1	I
If "Yes," attach the statement required by Regulations section 53.494	• •			ĺ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, t	o pay premiums on			Ì	Ì
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	a personal benefit contract?		<u> </u>	6b	<u> </u>
If "Yes" to 6b, file Form 8870					-
7a At any time during the tax year, was the foundation a party to a prohibited tax	x shelter transaction?	Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attri			N/A	7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highly			
1 List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense ount, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accc	owances
Mina Lopez	Assistant				
112 E Pecan, Suite 1330	7	ļ	ļ	1	
San Antonio, TX 78205	8.00	0.	0.		0.
Ann J. Newman	Director				
112 E Pecan, Suite 1330					
San Antonio, TX 78205	3.00	0.	0.		0.
John E. Newman, Jr.	Director				
112 E Pecan, Suite 1330					
San Antonio, TX 78205	8.00	0.	0.		0.
Thomas R. Semmes	Director	 	<u></u>	 	
112 E Pecan, Suite 1330					
San Antonio, TX 78205	1.00	0.	0.		0
2 Compensation of five highest-paid employees (other than those in				L	0.
2 Compensation of the highest paid employees (other than those in	(b) Title, and average	THE HOILE	(d) Contributions to	(a)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	ount, other
MONT	devoted to position	 	compensation	all	owances
NONE	\dashv				
	+	 			
	4				
	 	 		 -	
	-				
	 	 		—-	
	4				
		 			
	4	1			
		L	L	L	
Total number of other employees paid over \$50,000			<u> </u>		O

Form 990-PF (2016) John & Florence Newman Foundation		1525348 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
]	
·		
	_	
_ 		
	4	
Table sumber of others recovered over 050,000 for professional assumes	L	▶ 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	 	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	eal information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produc	ced, etc.	Expenses
1 N/A		
<u> </u>		
2		
3		
4		
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lir	nes 1 and 2	Amount
1 N/A	itos i una z.	7tillount
1 41/44		
2		
All other program-related investments. See instructions.		
3		
_		
Total, Add lines 1 through 3	_	0.

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,894,993.
Ь	Average of monthly cash balances	1b	1,487,231.
C		1c	10,607,402.
d	Total (add lines 1a, b, and c)	1d	16,989,626.
е	Reduction claimed for blockage or other factors reported on lines 1a and	'	
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,989,626.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	254,844.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,734,782.
6_	Minimum investment return. Enter 5% of line 5	6	836,739.
Р	art XI: Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	1
_	foreign organizations check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	836,739.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 9,836.		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	9,836.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	826,903.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	826,903.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	826,903.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	880,970.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	880,970.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	9,836.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	871,134.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies f	for the section

Form **990-PF** (2016)

4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
Distributable amount for 2016 from Part XI, line 7				826,903.
2 Undistributed income, if any, as of the end of 2016				020,303.
a Enter amount for 2015 only		•	878,881.	
b Total for prior years:			07070021	
g rotarior prior yours.		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
- 1				
4 Qualifying distributions for 2016 from Part XII, line 4: ►\$ 880,970.				
,			878,881.	
a Applied to 2015, but not more than line 2a			070,001.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus	٥			
(Election required - see instructions)	0.			2 000
d Applied to 2016 distributable amount				2,089.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		=	0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract	-			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				824,814.
7 Amounts treated as distributions out of				· · · · · · · · · · · · · · · · · · ·
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011		,		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017.				: "
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:	<u> </u>			
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	1	<u> </u>		Form 990-DE (0010)

	Florence Nev			74-252	25348 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	dation is a private operatir	ig foundation described in	section	4942(j)(3) or 49	12(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u> </u>	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed	İ				
b 85% of line 2a		***	-		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			ļ		
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				 	
alternative test relied upon:	1				
a "Assets" alternative test - enter:					
(1) Value of all assets				ļ	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)				ļ	
b "Endowment" alternative test - enter 2/3 of minimum investment return	(i		ļ	
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in				<u> </u>	
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		-			
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only if	the foundation I	nad \$5,000 or more	e in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:	·			
a List any managers of the foundation wh		han 2% of the total contr	butions received by the f	oundation before the close	of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			-
None					
b List any managers of the foundation wh	o own 10% or more of the	stock of a corporation (or an equally large portio	n of the ownership of a par	tnership or
other entity) of which the foundation ha	s a 10% or greater interes	t.			
None					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here X if the foundation of				ot accept unsolicited reque	sts for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations ui	nder other conditions, co	mplete items 2a, b, c, and c	í
a The name, address, and telephone num	ber or e-mail address of t	ne person to whom applic	ations should be address	sed:	
b The form in which applications should l	oe submitted and informat	ion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	i areas, charitable fields,	kınds of institutions, or o	ther factors:	

Recopent If recopent is an individual, story any relationship to any foundation manager of subdishing terminolity in any foundation manager of subdishing terminolity. Public	Total .	<u> </u>	<u> </u>		189,200.
Recpunt All Intercepts and Address (home or busness) Amount Foundation satisfies of any tendent manager of substantial contribution Salais of any tendent manager of substantial contribution Salais of any tendent manager of substantial contribution Salais of any tendent manager of substantial contribution Public Red Dot 2013 General					
Recpent State Contemporary Art State Consulting					
Recpent State Contemporary Art State Consulting					
Name and address (home or business) Anount Foundation manager					100,000.
Recipient If recopping is an individual show any relationship to any foundation manager or substantial contribution Purpose of grant or contribution Amount	-		Public	General	
Recipient If requirements an individual show any relationship to any foundation manager or substantial contribution Status of recipient		1			
Recipient If recopping is an individual show any relationship to any foundation manager or substantial contribution Purpose of grant or contribution Amount	San Antonio, TX 78227				89,200.
Recipient If recipient is an individual show any relationship to any federation of any federation of any federation of any federation of any federation and address (home or business) Public Red Dot 2013 General	7620 NW Loop 410	1			
If recopent is an individual show any relationship to any foundation manager or substantial contributor Status of recopent	Texas Biomedical Research Institute		Public	General	
If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Approved for future payment				
If recipient is a individual, show and address (home or business) South and address (home or		tinuation shee	t(s)	3a	798,300.
If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Purpose of grant or contribution Amount	San Antonio, TX 78205				
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation slatus of recipient Foundation slatus of recipient Purpose of grant or contribution Amount			Public	· · · · · · · · · · · · · · · · · · ·	
Trecipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation slatus of recipient Foundation slatus of recipient Foundation manager or substantial contributor Public Red Dot 2013 General					
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contribution Purpose of grant or contribution Amount	Los Angeles, CA 90012				2,500.
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution			Public	Labor Day Event	
Recipient If recipient is an individual, show any relationship or any foundation manager or substantial contributor Purpose of grant or contribution Amount					
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount	San Antonio, TX 78209				25,000.
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount			Public	2017 Summit	
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor a Paid during the year Blue Star Contemporary Art 116 Blue Star San Antonio, TX 78204 Brackenridge Park Conservancy Public Pupose of grant or contribution Purpose of grant or contribution Amount Public Red Dot 2013 General 500.					
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Purpose of grant or contribution Amount	San Antonio, TX 78209		<u></u>		25,000.
Recipient Name and address (home or business) Amount Purpose of grant or contribution Purpose of grant or contribution Amount Pulpose of grant or contribution Purpose of grant or contribution Amount Pulpose of grant or contribution Purpose of grant or contribution Purpose of grant or contribution Amount Public Red Dot 2013 General	-		Public	_ I	
Recipient Name and address (home or business) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Amount Purpose of grant or contribution Amount Public Red Dot 2013 General 116 Blue Star					
Recipient Name and address (home or business) A Paid during the year Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount Public Red Dot 2013 General					500.
Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor			Public	Red Dot 2013 General	
Recipient If recipient is an individual, show any relationship to any foundation manager and address (home or business) Name and address (home or business) Amount Amount	a Paid during the year				
Recipient If recipient is an individual,	Name and address (home or business)	any foundation manager		contribution	Amount
		If recipient is an individual,		Purpose of grant or	
Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment		·	Payment		

Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

	Unrelated	d business income	Cyalua	adby acetics 512 512 at 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	runodite	code	Amount	Tanction income
å	\vdash		├		
b	-		\vdash		
<u> </u>			1		
d			\sqcup		
e			\sqcup		
f					
g Fees and contracts from government agencies			\vdash		
2 Membership dues and assessments			\sqcup		
3 Interest on savings and temporary cash	1		اما		
investments			14	9,809. 316,302.	
4 Dividends and interest from securities		 	14	316,302.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					<u> </u>
b Not debt-financed property					
6 Net rental income or (loss) from personal	1				
property					
7 Other investment income			01	58,722.	
8 Gain or (loss) from sales of assets other					
than inventory			18	835,387.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,220,220.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,220,220.
(See worksheet in line 13 instructions to verify calculations.)				<u> </u>	,,
	the Asses	muliahmant of Eve	1	D.,,,,	
Part XVI-B Relationship of Activities to	tne Accor	nplishment of Exe	empt i	Purposes	
Line No. Explain below how each activity for which incor	ne is reported in	column (e) of Part XVI-A	contribi	ited importantly to the accomp	lishment of
the foundation's exempt purposes (other than b			CONTRIBU	noo importantiy to the accomp	nominom of
	31	, , , , , , , , , , , , , , , , , , , ,			
			-		
					
	-				
					
				 	
-					
 		· · · · · · · · · · · · · · · · · · ·			
					·
					
		 		 ,	. <u> </u>

6) John & Florence Newman Foundation 74-2525348
Information Regarding Transfers To and Transactions and Relationships With Noncharitable Form 990-PF (2016)
Part XVII Ir **Exempt Organizations**

_	Did the se	annumetra disastituta in di-		of the fallering	a with any other organization	described in east	on F01/a) of	T	Yes	No
•			· ·		g with any other organization		011 30 1(0) 01	1 1	103	-110
					7, relating to political organiza	auons		1	ĺ	
а		from the reporting founda	tion to a noncharitat	ole exempt org	janization of:					v
	(1) Cash							1a(1)		X
	(2) Other							1a(2)		<u>X</u>
b	Other tran									
		of assets to a noncharital						1b(1)		<u>X</u>
	(2) Purch	nases of assets from a nor	ncharitable exempt o	rganization				1b(2)		<u>X</u>
	(3) Renta	al of facilities, equipment,	or other assets					1b(3)		X
	(4) Reimi	bursement arrangements						16(4)		<u>X</u> _
	(5) Loans	s or Ioan guarantees						1b(5)		<u> </u>
	(6) Perfo	rmance of services or mei	mbership or fundrais	sing solicitatio	ns			1b(6)		<u> </u>
C	Sharing of	f facilities, equipment, mai	ling lists, other asse	ts, or paid em	ployees			1c		X
đ	If the answ	wer to any of the above is	"Yes," complete the f	ollowing sche	dule. Column (b) should alwa	ays show the fair n	narket value of the goods, ot	her asse	ets,	
	or service	s given by the reporting fo	oundation. If the four	idation receive	ed less than fair market value	in any transaction	or sharing arrangement, sho	w in		
	column (d	I) the value of the goods, (other assets, or servi	ces received.						
a) L	ine no	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transactions, and sha	arıng arra	ngemen	ts
			.	N/A						
						 				
			,			 				
	-									
_	- -	· -					_			
	- -	·				 -				
			 			 	 			
							 			
_		· · · · · · · · · · · · · · · · · · ·								
						ļ				
2a	Is the four	ndation directly or indirect	ly affiliated with, or i	related to, one	or more tax-exempt organiza	itions described				
	ın section	501(c) of the Code (other	than section 501(c)	(3)) or in sect	ion 527?			Yes	X	No
b		omplete the following sche		,						
		(a) Name of org			(b) Type of organization		(c) Description of relationshi	p		
		N/A	_			 -	<u> </u>			
										
_										
	Under	penalties of perjury, I declare to	hat I have examined this	return, including	accompanying schedules and state	ements, and to the be	st of my knowledge			
Si					taxpayer) is based on all information		as any knowledge return	the IRS di n with the	prepare	ar .
	ere	Dh.	Heim	and h	1/1/10/17	0553 00	show	n below (see inst	r)?
		notive of officer or trustee	1-000		<u>, 11/10/11/</u>	Office	<u> </u>	Yes	L	J No J
_	Sign	nature of officer or trustee		TD	Date	Title	Chook J. J. DTIN			
		Print/Type preparer's na	me	Preparer's s	ignature	Date	Check if PTIN			
D -	.:			11:1	O. C	11/00/17	self- employed		-	
	aid	Michael D.		MIG	mermen	-11/09/17		841		
	eparer	Firm's name ► \$1a	ttery Per	kins R	amirez P.C.		Firm's EIN ► 20 - 38	2362	28	
U	se Only									
		Firm's address ► 80	00 W IH 1	0 Ste	705	-				
		Sa	n Antonio	, TX 7	8230		Phone no. (210)	561-	-26	58
								m 990		

oupital dams and cor	Soco for Tax on Investment mount				
	describe the kind(s) of property sole ick warehouse; or common stock, 20		I I - I UI UII asc	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	Goldfarb - See A		D - Donation P	Various	
	Goldfarb - See A		P	Various Various	
	Goldfarb - See A		P	Various Various	
	Brookfield Asset		P	Various Various	
V-1 Cummit Str	et U.S Equity Va	Type	P	Various Various	
	et U.S Equity Va		P	Various Various	
g K-1 Semper Vic		itue	P	Various	
h K-1 Semper Vic			P	Various	
	Asian Equity Trus	· +-	P	Various	
	Asian Equity Trus		P	Various	
	merging Markets E		P	Various	
	merging Markets E		P	Various	
	ster Internationa		P	Various	
	ster Internationa	P	Various		
₀ K-1 Water Fund		ii iiivescors	P	Various	
	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
a 88,981.		105,115.			16,134.>
b 78,734.		96,826.			18,092.>
c 751,675.		384,520.			367,155.
d 563,444.		296,325.			267,119.
e 20.					20.
f 18.					18.
g		17.			<17.>
h 106,736.					106,736.
1,957.				·	1,957.
734.					734.
k		2,077.			<2,077.>
1		31,226.			31,226.>
m 22,972.					22,972.
n 135,278.		0.10	· · · · · · · · · · · · · · · · · · ·		135,278.
0		210.			<210.>
Complete only for assets snowin	g gain in column (h) and owned by t			ises (from col. (h)) of col. (h) gain over	col (k)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (ı), ıf any		ot less than "-0-")	coi. (k),
a				<:	16,134.>
b					18,092.>
C					367,155.
d					267,119.
е					20.
<u>f</u>					18.
9					<17.>
h					106,736.
1					1,957.
					734.
k					<2,077.>
				<	31,226.>
m					22,972.
n					135,278.
0					<210.>
	. 14	un Dort I line 7			
2 Capital gain net income or (net ca	pital loss) { If gain, also enter =-0	In Part I, line /	2		
If gain, also enter in Part I, line 8,		d (6):			
If (loss), enter "-0-" in Part I, line if	J .	<i>)</i>	3		

(a) List and 2-story bi	describe the kir	nd(s) of propert or common stoo	y sold, e.g., rea ck, 200 shs. Ml	ıl estate, LC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Disposition of	Summit	Street	Partne	rship	Intere		P	Various	
b									
С									
d									
е					-				
<u>f</u>								ļ	
g							 		
<u>h</u>							<u> </u>		
<u> </u>									
1.									
<u>k</u>				-					
									
<u>m</u>									
<u>n</u> 0						_	 		
(e) Gross sales price		lation allowed llowable)	(g)	Cost or othe	er basis of sale		(h)	Gain or (loss) lus (f) minus (g)	
a 128,364.	, , , , ,	•			7,210.				1,154.
b					. , == • •				-/
C				_		-			
d				-					
e		···							
f									
g									
h									
1									
k									
1									
<u> </u>									
n									
0	l		11 11 1		4.00				
Complete only for assets showing							(I) Los	ises (from col. (h)) of col. (h) gain over	nol (k)
(i) F.M.V. as of 12/31/69	(j) Adji as of	usted basis 12/31/69	(1	k) Excess of over col. (j),	ool. (i) if any		but n	ot less than "-0-")	_
<u>a</u>			_						1,154.
b			 			<u> </u>			
<u>C</u>			_			<u> </u>			
<u>d</u>						\vdash			
ef						\vdash			
			_	-	<u></u>	 			
<u>g</u>						 			
<u>h</u>			_			\vdash			
<u>'</u>						 		 -	
k						t			
1			_			<u> </u>			
m						<u> </u>	· · · · ·		
n									·
0						†			·
							1		
2 Capital gain net income or (net ca	apital toss)	{ If gain, also If (loss), ent	enter in Part I, er "-0-" in Part	line 7 I, line 7	_	2			<u>835,387.</u>
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line	, column (c).	sections 1222(5) and (6):		}			N/A	

Florence Newman Foundation 74-2525348 Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor Gemini Ink Public Inkstravaganza 1111 Navarro St San Antonio, TX 78205 2,500. Public Hill Country Alliance Rainwater Revival. 15315 Hwy. 71 West Water Program, Leadership Summit Bee Cave, TX 78738 17,000. Public General KOTO Community Radio PO Box 1069 Telluride, CO 81435 1,000. Public Landa Gardens Conservancy General P.O. Box 12243 San Antonio, TX 78212 5,000. McNay Art Museum Public General 6000 N New Braunfels Ave San Antonio, TX 78209 10,000. Monte Vista Historical Public Vistas newsletter & PO Box 12386 Home Tour San Antonio, TX 78212 2,000. Orion Research and Management Public Hog Management Services 21 Cedar Trails Drive Belton, TX 76513 15,000. Planned Parenthood South Texas Public 2017 Luncheon

25,000.

San Antonio Academy
117 E. Prench Place
San Antonio TX 78212

 San Antonio, TX 78212
 10,000.

 Total from continuation sheets
 741,800.

2140 Babcock

San Antonio, TX 78229

John Part XV Supplementary Information

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	T*:	1		
Recipient Name and address (home or hypiness)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
San Antonio Acadomy		Public	John Webster	
San Antonio Academy 117 E. French Place	-	Fublic	Appreciation at Tobin	
San Antonio, TX 78212			ippreciation at robin	90,000.
				20,000
San Antonio Area Foundation		Public	General Fund	
110 Broadway, Suite 230				
San Antonio, TX 78205				100,000.
San Antonio Museum of Art		Public	Passion of Art Gala	
200 W Jones Ave			honoring Karen Hixon	
San Antonio, TX 78215		<u> </u>		10,000.
San Antonio Nonprofit Council		Public	2017 Big Give	
1150 N. Loop 1604 W, Suite 108-511		Fubile	2017 Big Give	
San Antonio, TX 78248				15,000.
,				
San Antonio Public Library Foundation		Public	2017 Book Festival,	
625 Shook Avenue		T ubite	Paint Shook, etc.	
San Antonio, TX 78212				60,000.
				,
San Antonio River Foundation		Public	Flotilla	
P.O. Box 830045		1		
San Antonio, TX 78283				2,500.
Southwest School of Art & Craft		Public	An Emerald Evening	
300 Augusta			Gala	10 000
San Antonio, TX 78205				10,000.
Texas Biomedical Research Institute		Public	BSL4 Lab Research	
7620 NW Loop 410				
San Antonio, TX 78227		<u> </u>		20,000.
Texas Biomedical Research Institute		Public	General	
7620 NW Loop 410				450 000
San Antonio, TX 78227		 		150,800.
Towas Dublis Dadio		Public	Pro-Spring Blodge	
Texas Public Radio 8401 Datapoint Drive, Suite 800		FUDITE	Pre-Spring Pledge Drive Challenge	
San Antonio, TX 78229			Dilve Challenge	10,000.
Total from continuation sheets	L	1	'	

John Florence Newman Foundation

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation status of show any relationship to Purpose of grant or **Amount** any foundation manager contribution Name and address (home or business) or substantial contributor recipient The Children's Bereavement Center of Public 20th Anniversary South Texas Luncheon 205 W. Olmos Drive San Antonio, TX 78212 5,000. The Nature Conservancy - Texas Public 2016 Luncheon 200 East Grayson, Suite 202 San Antonio, TX 78215 10,000. General The Rivard Report Public 110 E. Houston St. #207 San Antonio, TX 78205 100,000. The Rivard Report Public Monarch Butterfly and 110 E. Houston St. #207 Pollinator Festival San Antonio, TX 78205 5,000. Tri Delta Foundation Public Pledge Class of 1979 14951 N. Dallas Pkwy, Suite 500 Dallas, TX 75254 5,000. United Way Public General 700 S Alamo Street San Antonio, TX 78205 10,000. Wildlife Rescue and Rehabilitation Public Solar System 137 Earl St 50,000. San Antonio, TX 78212

Total from continuation sheets

Form 990-PF Intere	st on Savi	ngs and Te	emporary	Cash	Investments	Statement 1
Source		Rev	a) venue Books		(b) Investment Income	(c) Adjusted Net Income
Interest Income		9,809.		9,809.		
Total to Part I, li	ne 3		9,809.	·	9,809.	
Form 990-PF	Dividend	s and Inte	erest fr	om Sec	urities	Statement 2
Source	Gross Amount	Capita Gains Divider	s R	(a) Levenue er Book		_
Dividend Income	316,302	•	0.	316,30	2. 316,30	2.
To Part I, line 4	316,302	•	0.	316,30	2. 316,30	2.
Form 990-PF		Other	Income			Statement 3
Description			(a) Reven Per Bo	ue	(b) Net Invest- ment Income	
Other Income Royalty Income Miscellaneous		_		5,174. 3,541. 7.	35,174 23,541 7	•
Total to Form 990-P	F, Part I,	line 11 =	5	8,722.	58,722	•
Form 990-PF	0	ther Profe	essional	Fees	·	Statement 4
		(a) Expenses	Net I	b) nvest-	(c) Adjusted Net Incom	
Description		Per Books	s ment	Income	1100 1110011	e rarpobeb
Description Investment Manageme	ent Fees	Per Books 89,496		89,496		0.

Form 990-PF	Tax	es	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Property Taxes Federal Taxes Foreign Taxes	3,068. 1,678. 25,679.	0.		0. 0. 0.	
To Form 990-PF, Pg 1, ln 18	30,425.	28,747.		0.	

Form 990-PF	Other E	xpenses	Statement 6		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Portfolio Deductions from					
K-1s	26,146.	26,146.		0.	
Management and office	·	•			
expense	165,248.	82,624.		82,624.	
Banking fees	180.	180.		0.	
Royalty Expenses	2,221.	2,221.		0.	
Foreign Fees	235.	235.		0.	
Investment Interest Expense	28.	0.		0.	
Books	46.	0.		46.	
To Form 990-PF, Pg 1, ln 23	194,104.	111,406.		82,670.	
	F	: 		======	

Form 990-PF Other Increases in Net Assets or Fund Balance	ces Statement 7
Description	Amount
Depletion expense - not recorded on books Partnership book/tax differences	3,531. 101,669.
Total to Form 990-PF, Part III, line 3	105,200.

John & Florence Newman F Indation			74-2525348
Form 990-PF U.S. and State/	City Government	Obligations	Statement 8
Description	U.S. Other Gov't Gov't	Book Value	Fair Market Value
US T Bill Stock	<u>x</u>	2,185,497.	2,191,108.
Total U.S. Government Obligations		2,185,497.	2,191,108.
Total State and Municipal Government	nt Obligations		
Total to Form 990-PF, Part II, line	e 10a	2,185,497.	2,191,108.
Form 990-PF Con	rporate Stock		Statement 9
Description		Book Value	Fair Market Value
Corporate Stock		1,625,881.	2,777,267.
Total to Form 990-PF, Part II, line	e 10b	1,625,881.	2,777,267.
Form 990-PF Other	er Investments		Statement 10
Description	Valuation Method	Book Value	Fair Market Value
Partnership Interests	FMV	10,719,483.	10,567,969.
Total to Form 990-PF, Part II, line	e 13	10,719,483.	10,567,969.

General Explanation

Statement 11

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part VII-A, Line 12 - Distributions to a Donor Advised Fund Explanation:

During the 2016 tax year the John & Florence Newman Foundation made a distribution to a donor advised fund administered by The San Antonio Area Foundation. John E. Newman, a disqualified person, has advisory privileges over the donor advised fund. The distribution to the donor advised fund was treated as a qualifying distribution on this tax The distributions from the donor advised fund will be used to accomplish a purpose described in IRC section 170(c)(2)(B) because all distributions from the donor advised fund will only be used for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals.