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OMB No 1545-0052

2016

## **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

Form 990-PF

Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-01-20	)16 , aı	nd en	iding 12-31-	2016		
		indation FAMILY FOUNDATION INC	A Employer identification number 73-1594602					
ITIC	KOWIN	TAPILLY TOUNDATION INC						
		street (or P O box number if mail is not delivered to street address)	Room/suite		<b>B</b> Telephone nu	mber (see instruction	us)	
1.	320 N P	ORTER			(405) 360-5533	· i		
		, state or province, country, and ZIP or foreign postal code	<u>I</u>		` '	application is pending	s chock horo	
NOR	MAN, O	K 73071			C II exemption	application is pending	, check here	
G Ch	neck al	l that apply $igsqcup$ Initial return $igsqcup$ Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganızatıons, check he	re	
		☐ Final return ☐ Amended return				ganizations meeting		
		$lacktriangle$ Address change $\ \square$ Name change			·	k here and attach cor	· _	
H Ch	neck ty	pe of organization $\square$ Section 501(c)(3) exempt private	foundation			ındatıon status was tı n 507(b)(1)(A), checl		
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxable	private foundation					
			☑ Cash ☐ Accru	ıal		ition is in a 60-month		
		rom Part II, col (c),  \$ 848,882 ☐ Other (specify)			under section	n 507(b)(1)(B), check	k nere	
		(Part I, column (d) must	be on cash basis )					
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(6)	Nieb	(-)	(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes	
							(cash basıs only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)	8,100					
	2	Check ► ✓ If the foundation is <b>not</b> required to attach						
	_	Sch B						
	3	Interest on savings and temporary cash investments	3		3	3		
	4	Dividends and interest from securities	204		204	204		
	5a	Gross rents	62,828		62,828	62,828		
a.	Ь	Net rental income or (loss) 21,343						
Ę	6a	Net gain or (loss) from sale of assets not on line 10	6,891					
Revenue	b	Gross sales price for all assets on line 6a 76,784						
ă	7	Capital gain net income (from Part IV, line 2)			6,891			
	8	Net short-term capital gain				153		
	9	Income modifications						
	10a	Gross sales less returns and allowances	<u> </u>					
	b	Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	70.026		60.036	62.100		
	12	Total. Add lines 1 through 11	78,026	<u> </u>	69,926	63,188		
	13	Compensation of officers, directors, trustees, etc						
	14	Other employee salaries and wages						
Ses	15 16a	Legal fees (attach schedule)	103		103	103		
ē	_				103	103		
Operating and Administrative Expenses	b	Accounting fees (attach schedule)	1,950					
e e	С	Other professional fees (attach schedule)			252	0.50		
rati	17	Interest	860 ••• 500		860	860		
<u> </u>	18	Taxes (attach schedule) (see instructions)		<u> </u>	15.115	15.115		
Ē	19	Depreciation (attach schedule) and depletion	16,116		16,116	16,116		
AG	20	Occupancy	7,352		7,352	7,352		
פַ	21	Travel, conferences, and meetings						
<u>1</u> a	22	Printing and publications	<b>22</b> 22 200		22 172	17,914		
Ę	23	Other expenses (attach schedule)	23,309		23,172	1/,914		
era	24	Total operating and administrative expenses.	E0 400		A3 C03	40.045		
ă	25	Add lines 13 through 23	50,190	-	47,603	42,345	E4 004	
_	25	Contributions, gifts, grants paid	54,900	-			54,900	
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	105,090		47,603	42,345	54,900	
	27	Subtract line 26 from line 12	100,000		17,000	12,343	3 1,500	
	a	Excess of revenue over expenses and	-27,064					
		disbursements Net investment income (if negative, enter -0-)			22,323			
	b	Adjusted net income (if negative, enter -0-)			22,323	20,843		
	C			<u> </u>		20,643	000 PE (2215	

75,336

392,029

489,700

1,500

10,000

11,500

478,200

478,200

489,700

(چە

503,506

508,636

1.500

56,000

57,500

451,136

451,136

508,636

2

3

4

5

6

478,200

-27,064

451,136

451,136 Form 990-PF (2016)

843,752

848,882

Investments—corporate bonds (attach schedule) . . . . . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Investments—land, buildings, and equipment basis ▶ \_

Less accumulated depreciation (attach schedule)

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > \_

Other liabilities (describe -

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶ \_

Other increases not included in line 2 (itemize) ▶ \_\_\_\_\_

Enter amount from Part I, line 27a

Investments—other (attach schedule) . . . . . . . .

Less accumulated depreciation (attach schedule) ▶ 111,328

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds . . . . . . . . . .

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Analysis of Changes in Net Assets or Fund Balances** 

b С

11

12

13

14

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18

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20

21

22

23

24

25

26

28 29

30

31

Part III

2

3

Liabilities

Balances

Fund

ŏ

Assets 27

Net

instructions

101111 990-F1 (2010)						Page
Part IV Capital Gains	and Losses for Tax on Invest	ment Income				
	(a) the kınd(s) of property sold (e g , re rehouse, or common stock, 200 shs		(b) How acquire P—Purchase D—Donation	e	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1aSee Addıtıonal Data Tab	le					
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or d	( <b>g)</b> other basis ense of sale		Gain o	<b>h)</b> r (loss) ) minus (g)
a See Additional Data Tab	le					, , , , , , , , , , , , , , , , , , , ,
b						
С						
d						
e						
Complete only for asset	s showing gain in column (h) and ow	ned by the foundation o	on 12/31/69		(	1)
<b>(i)</b> F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	( <b>k)</b> of col(ı) (յ), ıf any		col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a See Additional Data Tab	le					
b						
С						
d						
е						
·	gain or (loss) sa defined in sections : art I, line 8, column (c) (see instructi	ons) If (loss), enter -0	art Î, line 7	}	3	6,891 153
	Under Section 4940(e) for Re					
(For optional use by domestic p	orivate foundations subject to the sec	ction 4940(a) tax on ne	t investment in	icome	)	
If section 4940(d)(2) applies, l	eave this part blank					
	ne section 4942 tax on the distributal ot qualify under section 4940(e) Do		ın the base pe	rıod?	☐ Y	es 🔽 No
1 Enter the appropriate ar	nount in each column for each year,	see instructions before	making any er	ntries		
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharitabl	e-use assets	ı	<b>(d)</b> Distribution rat (col (b) divided by c	
2015	46,400		799,261			0 058054
2014	40,730		774,031			0 052621
2013	36,600		665,836			0 054968
2012	29,630		482,429			0 061418
2011	31,423		460,151	<u> </u>		0 068288
2 Total of line 1, column (	d)		· · · ·	2		0 295349
3	o for the 5-year base period—divide i ndation has been in existence if less		or by the	3		0 059070
	oncharitable-use assets for 2016 from		🗌	4		909,358
<b>5</b> Multiply line 4 by line 3			[	5		53,716
<b>6</b> Enter 1% of net investm	ent income (1% of Part I, line 27b)			6		223
<b>7</b> Add lines 5 and 6				7		53,939
	ions from Part XII, line 4 ,		L	8		54,900
If line 8 is equal to or gr	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part	using	a 1% tax rate Se	e the Part VI

Form 990-PF (2016)  Information About Officers, Directors, Trustees,	Foundation Managers, Highly	Page 7
and Contractors (continued)	roundation managers, riging	Palu Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, en	ter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities		1
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ	evant statistical information such as the nunced, etc	nber of Expenses
1		
2		
2		<del></del>
3		
		<del></del>
4		
Part IX-B Summary of Program-Related Investments (see	nstructions)	
Describe the two largest program-related investments made by the foundation during the	ne tax year on lines 1 and 2	Amount
<b>1</b> N/A		
2		
All other program-related investments See instructions		
all other program-related investments. See instructions		
-		
Total. Add lines 1 through 3		. ▶
		Form <b>990-PF</b> (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

За 3b

4

5

54.900

54.677

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223

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

a Enter amount for 2015 only. **b** Total for prior years

a From 2011. . . . .

**b** From 2012. . . . . c From 2013. . .

**d** From 2014. . . .

XII, line 4 > \$

e From 2015. . . . .

Page 9

45.245

45,245

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

1	Distributable amount for 2016 fr
2	Undistributed income, if any, as

f Total of lines 3a through e. . . . . . .

d Applied to 2016 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

**5** Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. .

**b** Excess from 2013. .

d Excess from 2015. .

e Excess from 2016. . .

c Excess from 2014. . . .

6 Enter the net total of each column as

**b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount —see instructions . . . . . . . . . . . . e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . 8 Excess distributions carryover from 2011 not

indicated below:

4 Qualifying distributions for 2016 from Part

a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

Distributable amount for 2016 from Part XI, line 7					
Undistributed income, if any, as of the end of 2016					
Enter amount for 2015 only					
Total for prior years 20					
Excess distributions carryover, if any, to 2016					

9,519 6,288

4,273 2,925

7,098

6.288 4,273

2.925

7.098

9.655

(a)

Corpus

30,103

9.655

39.758

9.519

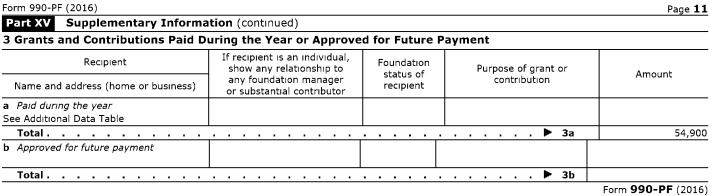
30,239

(b)

Years prior to 2015

(c)

2015



Part XVI-A Analysis of Income-Producing	Activities				
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section		(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions )
a b					
c d					
e					
fg Fees and contracts from government agencies					
<ul><li>2 Membership dues and assessments</li><li>3 Interest on savings and temporary cash</li></ul>					
investments			14 14	3 204	
<b>5</b> Net rental income or (loss) from real estate <b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property			16	21,343	
<ul><li>Net rental income or (loss) from personal property</li><li>Other investment income</li></ul>					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	6,891	
<ul><li>9 Net income or (loss) from special events</li><li>10 Gross profit or (loss) from sales of inventory</li></ul>					
11 Other revenue a					
b c					
d e					
<ul><li>12 Subtotal Add columns (b), (d), and (e).</li><li>13 Total. Add line 12, columns (b), (d), and (e).</li></ul>				28,441	
(See worksheet in line 13 instructions to verify calculation	ns )			3	28,441
Part XVI-B Relationship of Activities to the					_
				itea importantiv to	
Line No.  Explain below how each activity for which the accomplishment of the foundation's explain instructions )					
Line No. Explain below how each activity for which the accomplishment of the foundation's ex					
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Line No. Explain below how each activity for which the accomplishment of the foundation's ex					

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

Part	XVII	Exempt Organi	zations						•			
		ganization directly or in Code (other than sectio	dırectly enga							501	Yes	No
a Tran	nsfers f	rom the reporting foun	dation to a n	oncha	ritable ex	empt organizatio	n of		-			
(1)	Cash.									1a(1)		No
(2)	Other	assets								. 1a(2)		No
<b>b</b> Othe	er trans	sactions										
(1)	Sales	of assets to a nonchar	table exemp	t orga	ınızatıon.					. 1b(1)		No
(2)	Purch	ases of assets from a n	ioncharitable	exem	npt organiz	zation				. 1b(2)		No
(3)	Renta	l of facilities, equipmer	nt, or other a	ssets.						. 1b(3)		No
		oursement arrangemen								1b(4)		No
		or loan guarantees.								. 1b(5)		No
(6) Performance of services or membership or fundraising solicitations										1b(6)		No
	-											No
		ver to any of the above ds, other assets, or ser										
		saction or sharing arra										
<b>/&gt;</b>	N. I	(L) A	l (-> N				,	<b>4.</b> D				
(a) Line	INO	(b) Amount involved	(c) Name of	nonena	aritable exe	mpt organization		(a) Description or i	ransfers, transactions, a	nd snaring arra	ngemen	its
<b>2a</b> Is th	ne foun	idation directly or indire	ectly affiliated	d with	, or relate	d to, one or mor	e tax	-exempt organi	zations			
desc	cribed i	n section 501(c) of the	Code (other	than	section 50	01(c)(3)) or in se	ection	527?		. ∐Yes	<b>✓</b> N	lo
b If "Y	es," co	emplete the following so						•				
		(a) Name of organization	<u>in</u>		(1	<b>b)</b> Type of organiza	ition		(c) Description of	relationship		
	Unde	er penalties of perjury,	I declare tha	t I ha	ve examın	ed this return, ir	ncludii	ıng accompanyıı	ng schedules and state	ements, and	to the	best
		y knowledge and belief		orrect,	, and com	plete Declaration	n of p	reparer (other	than taxpayer) is base	ed on all info	rmatior	n of
Sign	l	h preparer has any kno *****	wieage		İ	l		and the standard stands	Max	y the IRS discu	+b	abuun
Here		*****				2017-11-06		*****		y the 1KS discu h the preparer		
	<b>/</b> s	Signature of officer or ti	rustee			Date		Title	(se	e ınstr )? 🗹	es 🗆 N	lo
		Print/Type preparer's	name	Prep	arer's Sıgr	nature	Da	ate	Check if self-	IN		
									employed ▶ □		2034	
Paid		C JANESE SHEPAR	D					2017-11-09				
Prepa	arer	F 1 5 55 11	V DI 05 05	2 2 2	MADA NO CET							
Use (		Firm's name ► GRA	Y BLODGETT	& CO	MPANY PL	LC			Fır	m's EIN ▶73	-13528	310
J3E (	Jy	Firm's address ▶ 62	.9 24TH AVE	SW								
									Ph	one no (405	i) 360-i	5533
		NORMAN, OK 730693912						['"	(102	, , , , , , ,		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation GRW OF AMER Р 2016-11-01 Р HRTFRD GRW OPP 2016-11-01 HRTFRD MDCP Ρ 2015-12-14 2016-11-01 HRTFRD CAP APRC Ρ 2016-11-01 **PIMCO** Р 2016-11-01 GRW OF AMER Р 2016-11-01 HRTFRD GRW OPP Ρ 2016-11-01 HRTFRD MDCP Р 2016-11-01 HRTFRD CAP APRC Ρ 2016-11-01 **PIMCO** Р 2016-11-01 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Cost or other basis Gain or (loss) (e) Gross sales price Depreciation allowed (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 1,893 1,811 82 2.199 2.183 16 1,203 1,172 31 1,041 1,029 12 756 744 12 21,262 13,976 7,286 16,734 16,792 -58 11,086 11,118 -32 9,161 9,395 -234 11,449 11,673 -224 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (k) over col (j), if any (j) as of 12/31/69 82 16 31 12 12 7,286 -58 -32 -234 -224

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
ALEXANDRA WOOD 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,200		
ANDREW DIXON 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,200		
BAILEY HALLUM 600 N GRAND AVE TAHLEQUAH, OK 74464	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,200		
BOO LEWALLAN 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400		
CALLIE CABBINESS	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400		

BAILEY HALLUM 600 N GRAND AVE TAHLEQUAH, OK 74464	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	
BOO LEWALLAN 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	
CALLIE CABBINESS 600 PARRINGTON OVAL	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

NORMAN, OK 73019

54,900

Total . .

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CARLI MELVIN 1727 W ALABAMA AVE NONE INDIVIDUAL EDUCATIONAL SCHOLARSHIP 1,200 CHICKASHA, OK 73018 NONE INDIVIDUAL **EDUCATIONAL SCHOLARSHIP** 500 CHRISTIAN KOEHLER 100 W CAMPUS DR WEATHERFORD, OK 73096

CHRISTIAN MOODY 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400
DALTON DUFFIELD 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,200
DESTANY MADISON 100 N UNIVERSITY DR	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	600

DALTON DUFFIELD 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,
DESTANY MADISON 100 N UNIVERSITY DR EDMOND, OK 73034	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

660 PARRINGTON OVAL NORMAN, OK 73019				
DESTANY MADISON 100 N UNIVERSITY DR	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

NORMAN, OR 75019				
DESTANY MADISON	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	60
100 N UNIVERSITY DR				
EDMOND, OK 73034				l

Total . 54,900 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DESTINY HOWARD 7777 S MAY AVE NONE INDIVIDUAL **EDUCATIONAL SCHOLARSHIP** 1,200 OKLAHOMA CITY, OK 73159 **ELIZABETH GREENWOOD** NONE INDIVIDUAL 1,700 EDUCATIONAL SCHOLARSHIP 1 ONE TIGER DR MARSHALL, TX 75670

			I .	
ETHAN WOOD 1701 W WILL ROGERS BLVD CLAREMORE, OK 74017	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,200
HARLEE TOOTHMAN 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	600
HAYDEN HANSEN	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400

HARLEE TOOTHMAN 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	€
HAYDEN HANSEN 660 PARRINGTON OVAL NORMAN OK. OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,4

NORMAN, OK 73019				
HAYDEN HANSEN 660 PARRINGTON OVAL	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,

54,900 Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
JACK ANDREWS PO BOX 645910 PULLMAN, WA 99164	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400	
JENSEN CROMER 310 W MCCORMICK ST WICHITA, KS 67213	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,000	
JORDAN DEAN 7210 NW 39TH EXPY BETHANY, OK 73008	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,200	
KAID BROCK 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400	
KENDRA RUSH 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,800	

Total . . 3a 54,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year KIMBERLY HAWKINS NONE INDIVIDUAL EDUCATIONAL SCHOLARSHIP 1,200 660 PARRINGTON OVAL NORMAN, OK 73019 NONE 2,400 MADELEINE MOSS 100 W CAMPUS DR INDIVIDUAL EDUCATIONAL SCHOLARSHIP WEATHERFORD, OK 73096

MADISON RASH 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	
MAKENZIE CARPENTER	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

За

MAKENZIE CARPENTER 700 COLLEGE RD WARNER, OK 74469	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400
MICHAEL TOW 1249 F ST	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	700

3,100

WARNER, OK 74469				
MICHAEL TOW 1249 F ST SAN DIEGO, CA 92101	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

MICHAEL TOW 1249 F ST SAN DIEGO, CA 92101	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	;
Total				54,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SAM ANDREWS NONE INDIVIDUAL EDUCATIONAL SCHOLARSHIP 2,400 2501 N BLACKWELDER AVE OKLAHOMA CITY, OK 73106 SCOTT BELANDER NONE INDIVIDUAL 300 EDUCATIONAL SCHOLARSHIP 9368 OAKBOURNE RD SANTEE, CA 92071 800 400 NORMAN, OK 73019 THOMAS HUGHES NONE INDIVIDUAL EDUCATIONAL SCHOLARSHIP 2,200 660 PARRINGTON OVAL

SYDNEY GILPIN 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	1,8
TAYLOR HUDSON 660 PARRINGTON OVAL	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,4

54,900

NORMAN, OK 73019

Total .

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

THOMAS WRIGHT 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400
TRAVIS HALLUM 219 STUDENT UNION	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	2,400

NORMAIN, OK 73019				
FRAVIS HALLUM 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

TRAVIS HALLUM 219 STUDENT UNION STILLWATER, OK 74074	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	

	•			54.000
STILLWATER, OK 74074				
TRAVIS HALLUM 219 STUDENT UNION	NONE	INDIVIDUAL	EDUCATIONAL SCHOLARSHIP	] 2,

STILLWATER, OK 74074			
Total		 	54 900

Total	 	54,900

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TY 2016 Accounting Fees Schedule									
11 2020 /1000unting 1 005 50110uuit									
Name: MCKOWN FAMILY FOUNDATION INC EIN: 73-1594602									
Category	Amo	ount	Net Inve		Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING		1,950							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## **TY 2016 Depreciation Schedule**

Name: MCKOWN FAMILY FOUNDATION INC

**EIN:** 73-1594602

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
18225 PIEDRA DR	2008-06-17	71,345	19,566	S/L	27 5000	2,594	2,594	2,594	
LAND - 18225 PIEDRA DR	2008-06-17	7,927							
404 LONE OAKS DR	2008-02-21	103,600	29,667	S/L	27 5000	3,767	3,767	3,767	
LAND - 404 LONE OAKS DR	2008-02-21	11,511							
9541 SW 24TH TERR	2008-02-21	83,031	23,777	S/L	27 5000	3,019	3,019	3,019	
LAND - 9541 SW 24TH TERR	2008-02-21	9,226							
2400 LONE OAK DR	2009-01-28	59,866	15,148	S/L	27 5000	2,177	2,177	2,177	
LAND-2400 LONE OAK DR	2009-01-28	6,652							
10537 NW 35TH ST	2015-05-14	89,373	2,031	S/L	27 5000	3,250	3,250	3,250	
LAND-10537 NW 35TH ST	2015-05-14	25,000							
ROOF	2015-05-14	4,920	112	S/L	27 5000	179	179	179	
HVAC	2015-05-14	5,683	129	S/L	27 5000	207	207	207	
FLATWORK	2015-05-14	3,960	2,079	150DB	15 0000	188	188	188	
LANDSCAPING	2015-05-14	3,589	1,884	150DB	15 0000	171	171	171	
FENCE	2015-05-14	1,560	819	150DB	15 0000	74	74	74	
1014 MIDLAND VALLEY STREET	2016-11-10	77,090		S/L	27 5000	350	350	350	
LAND-1014 MIDLAND	2016-11-10	33,500							
ROOF	2016-11-10	4,244		S/L	27 5000	19	19	19	
HVAC	2016-11-10	4,902		S/L	27 5000	22	22	22	
FLATWORK	2016-11-10	3,416		150DB	15 0000	43	43	43	

DLN: 93491313010877

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LANDSCAPING	2016-11-10	3,096		150DB	15 0000	39	39	39	
FENCE	2016-11-10	1,346		150DB	15 0000	17	17	17	

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TY 2016 Investments - Other S			
Name: N	MCKOWN FAMILY	FOUNDATION INC	

<b>EIN:</b> /3-1594602						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
LPL INVESTMENTS	AT COST					

		_
TY 2016 Land, Etc. Schedule		
Julianic		

DLN: 93491313010877

149,574

93,816

Name: MCKOWN FAMILY FOUNDATION INC

FIN: 73-1594602

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LAND

73 133 1662						
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value		
RESIDENTIAL RENTALS	521,018	111,328	409,690	694,178		

93,816

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data	-	DLN	N: 93491313010877				
TY 2016 Legal Fees Schedule								
Name	e: MCKOWN FA	AMILY FOUNDATIO	N INC					
FIT	<b>EIN:</b> 73-1594602							
Category	Amount	Net Investment	Adjusted Net	Disbursements				
Catego.,	Amount	Income	Income	for Charitable Purposes				
2400 LONE OAK DR	103	103	103					

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TY 2016 Loans from Officers S	TY 2016 Loans from Officers Schedule						
Name:	Name: MCKOWN FAMILY FOUNDATION INC						
<b>EIN:</b> 73-1594602							
	·						
1	Item No.	1					
Lender	's Name VE	RNON MCKOWN					
Lende	er's Title						
Original Amount	t of Loan						
Bala	ance Due	1500					
Date	e of Note						
Matu	rity Date						
Repaymer	nt Terms						
Inter	rest Rate						
Security Provided by B	orrower						
Purpose	e of Loan						
Description of Lender Consi	deration						
Considerat	tion FMV						

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	: 93491313010877	
TY 2016 Other Expenses Schedule					
Name: MCKOWN FAMILY FOUNDATION INC					
EIN:	: 73-1594602				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
18225 PIEDRA DR					
HOA DUES	175	175	175		
INSURANCE	1,241	1,241	1,241		
REPAIRS & MAINTENANCE	116	116	116		
404 LONE OAKS DR					
ADVERTISING	56	56	56		

725

198

1,191

121

725

198

1,191

121

1,191

725

198

HOA DUES

INSURANCE

UTILITIES

**REPAIRS & MAINTENANCE** 

Description Revenue and **Net Investment Adjusted Net** Disbursements for Expenses per Income Income Charitable Books **Purposes** 70 70 LAWN MAINTENANCE 9541 SW 24TH TERR 525 525 525 COMMISSIONS INSURANCE 1,476 1,476 1,476 1,707 **REPAIRS & MAINTENANCE** 1,707 1,707 UTILITIES 159 159 159

121

1,231

235

121

1,231

235

121

1,231

Other Expenses Schedule

LAWN MAINTENANCE

2400 LONE OAK DR

HOA DUES

INSURANCE

Description Revenue and **Net Investment Adjusted Net** Disbursements for Expenses per **Income** Income Charitable Books **Purposes** 5,370 5,370 5,370 **REPAIRS & MAINTENANCE** 393 393 393 UTILITIES 680 680 680 LAWN MAINTENANCE **POSTAGE** 13 13 13 **ADVERTISING** 140 140 140 10537 NW 35TH ST

900

192

175

900

192

175

900

192

Other Expenses Schedule

HOA DUES

INSURANCE

REPAIRS & MAINTENANCE

1014 MIDLAND VALLEY ST

Description Revenue and **Net Investment** Adjusted Net Disbursements for Charitable Expenses per Income Income Books Purposes 35 35 35 UTILITIES 25 HOMEOWNER'S DUES 25 25

INSURANCE	644	644	644	
EXPENSES				
BANK CHARGES	1			

5,258

5,258

Other Expenses Schedule

OFFICE SUPPLIES

INVESTMENT FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DI	LN: 93491313010877	
TY 2016 Other Liabilities Schedule					
Name:	MCKOWN FAMILY FOUNDATION INC				
EIN:	73-1594602				
Description		Beginning of Year - Book Value	End of Year - Book Value		
PAYABLE TO FUNDING ESSENTIALS			10,000	56,000	

efile GRAPHIC print - DO NOT P	ROCESS	As Filed Data	DLN: 93491313010877		
TY 2016 Taxes Schedule					
Name: MCKOWN FAMILY FOUNDATION INC					
<b>EIN:</b> 73-1594602					
Category	Amount		Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER TAXES		500			