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NOV 15 2017
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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2016 or tax year beginning

, and ending

Name of foundation JEAN AND SAUL A MINTZ FOUNDATION INC			A Employer identification number 72-6027911	
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 6058		Room/suite	B Telephone number (see instructions) 318-388-2000	
City or town state or province country and ZIP or foreign postal code MONROE LA 71211-6058			C If exemption application is pending check here ☐	
Foreign country name Foreign province/state/county Foreign postal code			D 1 Foreign organizations check here ☐ 2 Foreign organizations meeting the 85% test check here and attach computation ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			E If private foundation status was terminated under section 507(b)(1)(A) check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,943,747		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions gifts, grants etc. received (attach schedule)	1 502 140			
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	214	214		
4	Dividends and interest from securities	46 816	46 816		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	515,590			
b	Gross sales price for all assets on line 6a 661 027				
7	Capital gain net income (from Part IV, line 2)		515,590		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	71 879	71 577		
12	Total Add lines 1 through 11	2 136 639	634 197	0	
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	324	162		162
b	Accounting fees (attach schedule)	5 250	3 938		1 312
c	Other professional fees (attach schedule)	19 821	13 571		6 250
17	Interest	1 163	1,163		
18	Taxes (attach schedule) (see instructions)	15,825	948		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	96	54		42
24	Total operating and administrative expenses Add lines 13 through 23	42,479	19,836	0	7,766
25	Contributions, gifts, grants paid	912 826			912 826
26	Total expenses and disbursements Add lines 24 and 25	955 305	19 836	0	920 592
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	1 181 334			
b	Net investment income (if negative, enter -0-)		614 361		
c	Adjusted net income (if negative enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	31,908	450,295	450,295
	2 Savings and temporary cash investments	1,181,930	523,854	523,854
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	17,596	42,719	42,719
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	7,396,400	8,926,879	8,926,879
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,627,834	9,943,747	9,943,747
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	8,627,834	9,943,747	
	30 Total net assets or fund balances (see instructions)	8,627,834	9,943,747	
	31 Total liabilities and net assets/fund balances (see instructions)	8,627,834	9,943,747	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,627,834
2 Enter amount from Part I, line 27a	2	1,181,334
3 Other increases not included in line 2 (itemize) ▶ INCREASE IN FMV OF ASSETS	3	134,579
4 Add lines 1, 2, and 3	4	9,943,747
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,943,747

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RAYMOND JAMES SECURITIES	D	VARIOUS	VARIOUS
b MORGAN STANLEY SECURITIES	P	VARIOUS	VARIOUS
c EXIT OF ALDEN GLOBAL	P	VARIOUS	VARIOUS
d GAINS FROM PARTNERSHIPS	P	VARIOUS	VARIOUS
e Capital Gains Distributions			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 500,266		13,662	486,604
b 141,931		131,775	10,156
c 3,527			3,527
d 15,233			15,233
e			70

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			486,604
b			10,156
c			3,527
d			15,233
e			70

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	515,590
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	473,103	8,384,841	0.056424
2014	519,542	8,207,752	0.063299
2013	321,808	6,504,874	0.049472
2012	226,558	4,352,440	0.052053
2011	362,817	3,560,867	0.101890

2 Total of line 1, column (d)	2	0.323138
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.064628
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	8,653,220
5 Multiply line 4 by line 3	5	559,240
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,144
7 Add lines 5 and 6	7	565,384
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	920,592

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	6,144	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	6,144	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,144	
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	42,719	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	42,719	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	36,575	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 36,575 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ _____ (2) On foundation managers: \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ MORRIS MINTZ Telephone no ▶ (318) 388-2000 Located at ▶ P O BOX 6058, MONROE, LA ZIP+4 ▶ 71211-6058			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		5b	N/A	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)		☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 THE FOUNDATION DOES NOT PARTICIPATE IN ANY DIRECT CHARITABLE ACTIVITIES

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3



0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,497,192
b	Average of monthly cash balances	1b	257,007
c	Fair market value of all other assets (see instructions)	1c	30,796
d	Total (add lines 1a, b, and c)	1d	8,784,995
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,784,995
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	131,775
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,653,220
6	Minimum investment return. Enter 5% of line 5	6	432,661

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	432,661
2a	Tax on investment income for 2016 from Part VI, line 5	2a	6,144
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,144
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	426,517
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	426,517
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	426,517

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	920,592
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	920,592
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,144
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	914,448

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				426,517
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016				
a From 2011	186,076			
b From 2012	9,736			
c From 2013				
d From 2014	134,493			
e From 2015	68,738			
f Total of lines 3a through e	399,043			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 920,592				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				426,517
e Remaining amount distributed out of corpus	494,075			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	893,118			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	186,076			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	707,042			
10 Analysis of line 9				
a Excess from 2012	9,736			
b Excess from 2013				
c Excess from 2014	134,493			
d Excess from 2015	68,738			
e Excess from 2016	494,075			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Attached Statement

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MORRIS F MINTZ P O BOX 6058 MONROE, LA 71211-6058 318-388-2000

- b** The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT IS REQUIRED

- c** Any submission deadlines

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SCHEDULE ATTACHED					912,826
Total					3a 912,826
b Approved for future payment					
Total					3b 0

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals										Net Gain or Loss	
Long Term CG Distributions		70		Capital Gains/Losses										515,590	
Short Term CG Distributions		0		Other sales										0	
	Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	RAYMOND JAMES SECURITIES		X			D	VARIOUS	VARIOUS	500,266	13,562					486,604
2	MORGAN STANLEY SECURITIES		X			P	VARIOUS	VARIOUS	141,931	131,775					10,156
3	EXIT OF ALDEN GLOBAL		X			P	VARIOUS	VARIOUS	3,527						3,527
4	GAINS FROM PARTNERSHIPS		X				VARIOUS	VARIOUS	15,233						15,233

Part I, Line 11 (990-PF) - Other Income

		71,879	71,577	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	PARTNERSHIP INCOME	71,577	71,577	
2	NON-DIVIDEND DISTRIBUTIONS	302	0	

Part I, Line 16a (990-PF) - Legal Fees

		324	162	0	162
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	JONES WALKER	324	162		162

Part I, Line 16b (990-PF) - Accounting Fees

		5,250	3,938	0	1,312
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	PARKER & COMPANY, CPA'S	5,250	3,938		1,312

Part I, Line 16c (990-PF) - Other Professional Fees

		19,821	13,571	0	6,250
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	NEUBERGER BERMAN INVESTMENT FEES	7,321	7,321		0
2	NEITHERCUT CONSULTING FEES	12,500	6,250		6,250

Part I, Line 18 (990-PF) - Taxes

		15,825	948	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	2015 EXCISE TAX	14,877			
2	FOREIGN TAX PAID	948	948		

Part I, Line 23 (990-PF) - Other Expenses

		96	54	0	42
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	MISCELLANEOUS EXPENSE	96	54		42
2		0	0		

Part II, Line 13 (990-PF) - Investments - Other

		7,396,400	8,926,879	8,926,879	FMV
		Book Value	Book Value	Book Value	End of Year
		Beg of Year	End of Year	End of Year	End of Year
Asset Description	Basis of Valuation				
1 CERBERUS INSTITUTIONAL PARTNERS V	FMV				
2 CERBERUS INTERNATIONAL II	FMV	286,698	254,871	254,871	254,871
3 LAKEWOOD CAPITAL OFFSHORE FUND	FMV	926,079	996,956	996,956	996,956
4 DEERFIELD PRIVATE DESIGN II	FMV	760,761	844,741	844,741	844,741
5 NEWBURY EQUITY PARTNERS II	FMV	112,439	96,623	96,623	96,623
6 ALDEN GLOBAL DISTRESS OPPUR FUND	FMV	71,419	48,423	48,423	48,423
7 LUMINUS ENERGY PARTNERS	FMV	3,527			
8 MIDOCEON ABSOLUTE CREDIT	FMV	861,699	932,891	932,891	932,891
9 NEUBERGER BERMAN ACCOUNT	FMV	828,941	882,232	882,232	882,232
10 JANA OFFSHORE PARTNERS	FMV	605,824	610,018	610,018	610,018
11 ARCHVIEW OFFSHORE FUND LTD	FMV	754,158	772,798	772,798	772,798
12 AURELIUS CAPITAL INTERNATIONAL II LTC	FMV	748,979	795,372	795,372	795,372
13 AMERICAN DEBT PURCHASING POOL	FMV	769,907	855,329	855,329	855,329
14 RAYMOND JAMES ACCOUNT	FMV	9,903	7,229	7,229	7,229
		656,066	1,829,396	1,829,396	1,829,396

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount		Long Term CG Distributions	Short Term CG Distributions	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adjusted Basis	Gains Minus Excess FMV Over Adj Basis or Losses	515,520
	70	0																
1	RAYMOND JAMES SECURITIES	D	VARIOUS	VARIOUS	500,266				13,662			486,604	0	0	0	0	515,520	
2	MORGAN STANLEY SECURITIES	P	VARIOUS	VARIOUS	141,931				131,775			10,156	0	0	0	0	10,156	
3	EXIT OF ALDEN GLOBAL	P	VARIOUS	VARIOUS	3,527				0			3,527	0	0	0	0	3,527	
4	GAINS FROM PARTNERSHIPS	P	VARIOUS	VARIOUS	15,233				0			15,233	0	0	0	0	15,233	

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week AS REQ	Compensation	Benefits	Expense Account
1	JEAN S MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
2	MORRIS F MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
3	MELINDA MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
4	CAROLYN M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
5	JAY M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
6	ANTHONY E MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOR	AS REQ	0	0	0
7	SALLY M MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOR	AS REQ	0	0	0

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2%
of the total contributions received by the foundation

1	JEAN S MINTZ
2	MORRIS F MINTZ
3	MELINDA F MINTZ
4	CAROLYN M KAPLAN
5	JAY M KAPLAN
6	ANTHONY E MANN
7	SALLY M MANN
8	
9	
10	

List Managers who own 10% or more of the stock
of a corporation of which the foundation has a 10%
or greater interest

1	NONE
2	
3	
4	
5	
6	
7	
8	
9	
10	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

JEAN AND SAUL A MINTZ FOUNDATION, INC

Employer identification number

72-6027911

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JEAN AND SAULA MINTZ FOUNDATION, INC	Employer identification number 72-6027911
--	--

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN S MINTZ P O BOX 6058 MONROE LA 71211-6058 Foreign State or Province _____ Foreign Country _____	\$ 1,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	MORRIS F MINTZ P O BOX 6058 MONROE LA 71211-6058 Foreign State or Province _____ Foreign Country _____	\$ 502,140	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization JEAN AND SAUL A MINTZ FOUNDATION, INC	Employer identification number 72-6027911
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ 0

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

Jean & Saul A. Mintz Foundation, Inc.

2016 Contributions

United Way	138,000.00
JBFC	90,000.00
Houston Jewish Community Found	75,000.00
Tulane Hillel	73,000.00
Brunswick	50,000.00
Jewish Federation of	47,000.00
Greenwich Country Day School	38,000.00
The Summer Camp	37,500.00
ISJL	30,000.00
Emery Weiner School	25,000.00
- Jewish Community Center	25,000.00
Rice University	25,000.00
Chennault Aviation Military Mu	22,500.00
Tulane University	20,000.00
Tulane Educational Fund	18,000.00
Tulane University Hillel	18,000.00
Henry S. Jacobs Camp	16,000.00
American Israel Education Fund	15,000.00
Big Tent Judaism	15,000.00
Honest Reporting	15,000.00
UJA/Federation of Greenwich	15,000.00
Jewish Family Services of Hous	12,600.00
Foundation for the Defense of	10,000.00
Educational Arts Initiative Pro	7,200.00
Temple B'Nai Israel	5,100.00
Greenwich Library	5,000.00
Jewish Outreach Institute	5,000.00
Strauss Theatre Center	5,000.00
Strauss Youth Academy	5,000.00
The Children's Coalition of NE	5,000.00
Aspen Institute Society of Fel	3,500.00
JCRS	3,000.00
Tulane University Associates	3,000.00
Touro Synagogue	2,100.00
ULM Foundation	2,056.40
Congregation Beth Israel	2,000.00
Louisiana Partnership for	2,000.00
USC Hillel	1,800.00
Advance Arkansas Institute	1,500.00
National Center for Family Phi	1,500.00
U.S. Holocaust Memorial Museum	1,500.00
N. LA Food Bank	1,300.00

Bloom Hillel Student Center	1,250.00
American Assoc for Cancer Rese	1,000.00
Friends of LPB	1,000.00
Institute of Southern Jewish L	1,000.00
LA Endowment for the Humanitie	1,000.00
Learning Tech/Quest School	1,000.00
Main Idea at Camp Walden	1,000.00
Metropolitan Museum	1,000.00
New Orleans Recreation Dev Foun	1,000.00
Roundup River Ranch	1,000.00
Save the Children	1,000.00
Twin City Art Foundation	1,000.00
Louisiana Tech University	925.50
Louisiana SPCA	750.00
Contemporary MFAH	650.00
Adopta Platoon	500.00
Jewish Childcare Association	500.00
LA Special Olympics	500.00
The Wellspring	500.00
Alzheimer Association	300.00
The Statue of Liberty Ellis Is	300.00
Flight 93 National Memorial Fu	250.00
Jewish Community Assoc of Aust	250.00
Scholars' Banquet	250.00
The Smile Train	250.00
Urban Roots	250.00
Norwalk Hospital Foundation	200.00
Temple Beth Shalom	200.00
The Main Idea	200.00
University of Texas at Austin	175.00
Congregation Beth Israel Siste	118.00
Junior Charity League of Monro	100.00
Newcomb Art Gallery	100.00
St. Jude Childrens Research Ho	100.00
Temple B'Nai Israel Endowment	50.00
Totals	912,824.90

Jean & Saul A. Mintz Foundation, Inc.
2016 Contributions

<u>United Way of Northeast Louisiana</u>	1201 Hudson Lane, Monroe, LA 71201	<u>138,000.00</u>
<u>Jewish Federation of Greater Houston</u>	5603 South Braeswood Blvd., Houston, TX 77096	<u>137,000.00</u>
<u>(JBFCs) Jewish Board of Family and Children's Services</u>	135 West 50th Street, New York, NY 10020	<u>90,000.00</u>
<u>Tulane Hillel</u>	912 Broadway St , New Orleans, LA 70118	<u>73,000.00</u>
<u>Brunswick</u>		<u>50,000.00</u>
<u>Tulane University</u>	6823 St. Charles Ave., New Orleans, LA 70118	<u>41,000.00</u>
<u>Greenwich Country Day School</u>	401 Old Church Rd., Greenwich, CT 06830	<u>38,000.00</u>
<u>The Summer Camp</u>	8 Church Street, Bridgton, ME 04009 ↑ not sure about this address	<u>37,500.00</u>
<u>ISJL (Goldring/Woldenberg Institute of Southern Jewish Life)</u>	P.O. Box 16528, Jackson, MS 39236	<u>30,000.00</u>
<u>Emery Weiner School</u>	9825 Stella Link Rd., Houston, TX 77025	<u>25,000.00</u>
<u>Evelyn Rubenstein Jewish Community Center of Houston</u>	5601 South Braeswood Blvd., Houston, TX 77096	<u>25,000.00</u>
<u>Rice University</u>	6100 Main St., Houston, TX 77005	<u>25,000.00</u>
<u>Chennault Aviation Military Museum</u>	701 Kansas Lane, Monroe, LA 71203	<u>22,500.00</u>
<u>Tulane Educational Fund</u>	6823 St. Charles Ave., New Orleans, LA 70118	<u>18,000.00</u>
<u>Henry S Jacobs Camp</u>	3863 Morrison Rd., Utica, MS 39175	<u>16,000.00</u>
<u>(AIEF) American Israel Education Foundation</u>	251 H Street, NW, Washington, DC 20001	<u>15,000.00</u>

<u>UJA/Federation of Greenwich</u>	1 Holly Hill Ln, Greenwich, CT 06830	<u>15,000.00</u>
<u>Honest Reporting</u>	10024 Skokie Blvd., Suite 202, Skokie, IL 60077-9945	<u>15,000.00</u>
<u>Jewish Family Service of Houston</u>	4131 S. Braeswood Blvd., Houston, TX 77025	<u>12,600.00</u>
<u>Foundation for the Defense of Democracies</u>	P.O. Box 33249, Washington D.C. 20033	<u>10,000.00</u>
<u>Educational Arts Initiative Program</u>	Young Audiences Inc. of Houston 4550 Post Oak Pl Dr. #230, Houston, TX 77027	<u>7,200.00</u>
<u>Congregation Beth Israel</u>	5600 N. Braeswood Blvd., Houston, TX 77096	<u>7,100.00</u>
<u>Strauss Theatre Center</u>	1300 Lamy Lane, Monroe, LA 71201	<u>5,000.00</u>
<u>Strauss Youth Academy for the Arts</u>	1300 Lamy Lane, Monroe, LA 71201	<u>5,000.00</u>
<u>The Children's Coalition for Northeast Louisiana</u>	1363 Louisville Ave, Monroe, LA 71201	<u>5,000.00</u>
<u>Greenwich Library</u>	101 West Putnam Ave., Greenwich, CT 06830	<u>5,000.00</u>
<u>Jewish Outreach Institute</u>	1270 Broadway #609, New York, NY 10001	<u>5,000.00</u>
<u>The Aspen Institute</u>	One Dupont Circle, NW, Suite 700, Washington, DC 20036-1133	<u>3,500.00</u>
<u>JCRS (Jewish Children's Regional Service)</u>	P.O. Box 218702, Houston, TX 77218-8702	<u>3,000.00</u>
<u>Touro Synagogue</u>	4238 St. Charles Ave., New Orleans, LA 70115	<u>2,100.00</u>
<u>ULM Foundation</u>	3601 DeSiard St., Monroe, LA 71201	<u>2,056.40</u>
<u>Louisiana Partnership for Children and Families</u>	8054 Summa Avenue, Suite C, Baton Rouge, LA 70809	<u>2,000.00</u>

885,556.40