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Form **990-PF**

# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2016**Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation <b>RISE ABOVE FOUNDATION, INC.</b>		A Employer identification number <b>72-1374013</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>250 COMMERCE PARKWAY</b>	Room/suite	B Telephone number (see instructions) <b>205-978-9592</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PELHAM AL 35124</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 1,380,981</b>	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	110	110		
4	Dividends and interest from securities	28,683	28,683		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	197,328			
b	Gross sales price for all assets on line 6a	4,457,207			
7	Capital gain net income (from Part IV, line 2)		196,792		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	226,121	225,585	0	
13	Compensation of officers, directors, trustees, etc.	53,000			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 1	1,200			
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 2	729	729		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (all sch.) STMT 3	11,294	7,625		
24	Total operating and administrative expenses. Add lines 13 through 23	66,223	8,354	0	0
25	Contributions, gifts, grants paid	54,600			54,600
26	Total expenses and disbursements. Add lines 24 and 25	120,823	8,354	0	54,600
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	105,298			
b	Net investment income (if negative, enter -0-)		217,231		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)SCANNED DEC 11 2017  
Revenue

Operating and Administrative Expenses

10 bay

Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	103,950	313,725	313,725
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶			
	Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 4	1,239,284	997,191	821,698
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach sch.) ▶				
12 Investments – mortgage loans				
13 Investments – other (attach schedule) SEE STATEMENT 5	150,811	288,427	245,558	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach sch.) ▶				
15 Other assets (describe ▶)	)			
16 <b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)	1,494,045	1,599,343	1,380,981	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	)		
	23 <b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,494,045	1,599,343	
	30 <b>Total net assets or fund balances</b> (see instructions)	1,494,045	1,599,343	
31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	1,494,045	1,599,343		

**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,494,045
2 Enter amount from Part I, line 27a	2	105,298
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,599,343
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,599,343

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE WORKSHEET				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	196,792
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8         </div>	<b>3</b>	25,442

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	40,000	1,398,656	0.028599
2014	46,000	1,567,450	0.029347
2013	49,100	2,440,963	0.020115
2012	192,994	3,353,682	0.057547
2011	158,500	4,704,715	0.033690

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.169298
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.033860
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	1,416,084
<b>5</b> Multiply line 4 by line 3	<b>5</b>	47,949
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,172
<b>7</b> Add lines 5 and 6	<b>7</b>	50,121
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	54,600

**Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

**1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).

**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

**3** Add lines 1 and 2

**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

**5** **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

**6** Credits/Payments

**a** 2016 estimated tax payments and 2015 overpayment credited to 2016

**b** Exempt foreign organizations – tax withheld at source

**c** Tax paid with application for extension of time to file (Form 8868)

**d** Backup withholding erroneously withheld

**7** Total credits and payments. Add lines 6a through 6d

**8** Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

**9** **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

**10** **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

**11** Enter the amount of line 10 to be **Credited to 2017 estimated tax**

Refunded

**Statements Regarding Activities**

**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?

If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

**c** Did the foundation file **Form 1120-POL** for this year?

**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation **\$** (2) On foundation managers **\$**

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers **\$**

**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?

**b** If "Yes," has it filed a tax return on **Form 990-T** for this year?

**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7** Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)

AL

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

	Yes	No
<b>1a</b>		X
<b>1b</b>		X
<b>1c</b>		X
<b>2</b>		X
<b>3</b>		X
<b>4a</b>		X
<b>4b</b>		
<b>5</b>		X
<b>6</b>	X	
<b>7</b>	X	
<b>8b</b>	X	
<b>9</b>		X
<b>10</b>		X

**Part VII-A Statements Regarding Activities (continued)**

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address ▶ N/A

14 The books are in care of ▶ MICHAEL A PLAIA  
250 COMMERCE PARKWAY

Telephone no ▶ 205-978-9592

Located at ▶ PELHAM

AL

ZIP+4 ▶ 35124

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year

▶ 15

- 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

N/A

▶ ☐

1b

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?

N/A

1c

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?

☐ Yes ☒ No

If "Yes," list the years ▶ 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)

N/A

2b

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

▶ 20 , 20 , 20 , 20

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)

N/A

3b

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a

X

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

4b

X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐ **5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL A PLAIA 250 COMMERCE PARKWAY AL 35124	PRESIDENT 0.00	0	0	0
AMY S ADAMS 250 COMMERCE PARKWAY AL 35124	DIRECTOR 0.00	12,000	0	0
CHRISTA S PLAIA 250 COMMERCE PARKWAY AL 35124	DIRECTOR 0.00	24,000	0	0
MARTIN ADAMS 250 COMMERCE PARKWAY AL 35124	DIRECTOR 0.00	17,000	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total. Add lines 1 through 3</b>	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,228,811
<b>b</b>	Average of monthly cash balances	<b>1b</b>	208,838
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,437,649
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,437,649
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	21,565
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,416,084
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	70,804

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	70,804
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5	<b>2a</b>	2,172
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,172
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	68,632
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	68,632
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	68,632

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	54,600
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	54,600
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	2,172
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	52,428

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				68,632
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012	26,762			
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	26,762			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ 54,600				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				54,600
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )	14,032			14,032
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,730			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				+
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	12,730			
10 Analysis of line 9:				
a Excess from 2012	12,730			
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test – enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test – enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MICHAEL A PLAIA 205-978-9592  
250 COMMERCE PARKWAY PELHAM AL 35124

**b** The form in which applications should be submitted and information and materials they should include:

NONE

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE STATEMENT 6				54,600
<b>Total</b>				<b>▶ 3a</b> 54,600
<b>b</b> Approved for future payment N/A				
<b>Total</b>				<b>▶ 3b</b>



DAA

**Capital Gains and Losses for Tax on Investment Income**Form **990-PF****2016**

For calendar year 2016, or tax year beginning

, and ending

Name

Employer Identification Number

RISE ABOVE FOUNDATION, INC.

72-1374013

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) ALIBABA GROUP	P	05/05/15	03/08/16
(2) ALPHABET INCORPORATED	P	03/12/15	03/08/16
(3) AMAZON COM	P	07/23/15	03/08/16
(4) ANADARKO PETE	P	02/10/16	03/08/16
(5) APACHE CORP	P	02/10/16	03/08/16
(6) AMER CORPORATION	P	03/12/15	03/08/16
(7) BERSHIRE HATHAWA	P	03/17/15	03/08/16
(8) BLACKROCK INCORPORATED	P	03/12/15	03/08/16
(9) BLACKROCK HEALTH SCIENCES	P	03/12/15	03/08/16
(10) BLACKROCK SCIENCE	P	03/12/15	03/08/16
(11) CVS HEALTH	P	03/12/15	03/08/16
(12) CALIFORNIA RES	P	02/10/16	03/29/16
(13) CALIFORNIA RES CORP COM	P	02/10/16	06/13/16
(14) CHEVRON CORP	P	02/10/16	03/08/16
(15) CONOCOPHILLIPS	P	02/10/16	03/08/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 22,383		24,995	-2,612
(2) 32,133		25,084	7,049
(3) 29,346		25,224	4,122
(4) 15,375		13,325	2,050
(5) 17,894		13,336	4,558
(6) 40,812		49,936	-9,124
(7) 47,716		49,927	-2,211
(8) 22,383		25,535	-3,152
(9) 39,906		50,590	-10,684
(10) 44,935		47,087	-2,152
(11) 24,257		25,188	-931
(12) 1		1	
(13) 11		9	2
(14) 14,289		13,285	1,004
(15) 16,252		13,329	2,923

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than 0-) or Losses (from col (h))
(1)			-2,612
(2)			7,049
(3)			4,122
(4)			2,050
(5)			4,558
(6)			-9,124
(7)			-2,211
(8)			-3,152
(9)			-10,684
(10)			-2,152
(11)			-931
(12)			
(13)			2
(14)			1,004
(15)			2,923

# Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2016**

For calendar year 2016, or tax year beginning

, and ending

Name

Employer Identification Number

RISE ABOVE FOUNDATION, INC.

72-1374013

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) DAVE & BUSTERS	P	12/21/15	03/08/16
(2) DUKE ENERGY	P	03/08/16	06/08/16
(3) EOG RES INCORP	P	02/10/16	03/08/16
(4) FACEBOOK	P	07/29/15	03/08/16
(5) FIDUS INVT	P	03/12/15	03/08/16
(6) FIREEYE INCORP	P		03/08/16
(7) GENERAL MOTORS	P	09/07/16	11/10/16
(8) GILEAD SCIENCES	P	03/12/15	03/08/16
(9) GLAXOSMITHKLINE	P	03/12/15	03/08/16
(10) HESS	P	02/10/16	03/08/16
(11) HOME DEPOT	P	03/12/15	03/08/16
(12) ISHARES	P		06/07/16
(13) ISHARES SILVER	P	03/08/16	05/09/16
(14) KINDER MORGAN	P		09/12/16
(15) LAS VEGAS SANDS	P	04/24/15	03/08/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 13,236		15,036	-1,800
(2) 130,760		125,026	5,734
(3) 14,811		13,304	1,507
(4) 28,019		24,996	3,023
(5) 22,639		25,007	-2,368
(6) 18,281		49,876	-31,595
(7) 25,685		25,001	684
(8) 22,462		24,935	-2,473
(9) 21,407		24,994	-3,587
(10) 16,167		13,304	2,863
(11) 27,616		24,989	2,627
(12) 464,613		457,197	7,416
(13) 274,799		250,046	24,753
(14) 58,979		80,014	-21,035
(15) 21,920		25,009	-3,089

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-1,800
(2)			5,734
(3)			1,507
(4)			3,023
(5)			-2,368
(6)			-31,595
(7)			684
(8)			-2,473
(9)			-3,587
(10)			2,863
(11)			2,627
(12)			7,416
(13)			24,753
(14)			-21,035
(15)			-3,089



# Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2016**

For calendar year 2016, or tax year beginning

, and ending

Name

Employer Identification Number

RISE ABOVE FOUNDATION, INC.

72-1374013

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) NETFLIX	P	07/23/15	03/08/16
(2) OCCIDENTAL PETE CORP	P	02/10/16	03/18/16
(3) PHILLIPS 66	P		09/12/16
(4) PIONEER NAT RES	P	02/10/16	03/08/16
(5) POWERSHARES QQQ TRUST	P	05/09/16	07/06/16
(6) RALPH LAUREN CORP	P	06/21/16	08/12/16
(7) REGENERON PHARMACEUTICALS	P	06/23/16	07/28/16
(8) ROYAL DUTCH SHELL	P	06/06/16	07/06/16
(9) SPDR GOLD	P	03/08/16	05/09/16
(10) SPDR INDEX	P	03/12/15	03/08/16
(11) SPDR SERIES	P	05/09/16	07/07/16
(12) SOUTHERN COMPANY	P	03/08/16	09/12/16
(13) SWIFT TRANSN	P	06/15/16	07/22/16
(14) TARGET CORP	P	07/23/15	03/08/16
(15) TWITTER INCORP	P		03/08/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 22,284		25,167	-2,883
(2) 14,270		13,253	1,017
(3) 67,140		63,302	3,838
(4) 15,340		13,322	2,018
(5) 253,250		250,004	3,246
(6) 27,665		24,983	2,682
(7) 57,122		49,893	7,229
(8) 32,250		29,968	2,282
(9) 248,872		249,855	-983
(10) 21,433		25,080	-3,647
(11) 273,086		249,996	23,090
(12) 131,107		124,960	6,147
(13) 56,148		49,988	6,160
(14) 74,775		75,005	-230
(15) 36,970		38,838	-1,868

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-2,883
(2)			1,017
(3)			3,838
(4)			2,018
(5)			3,246
(6)			2,682
(7)			7,229
(8)			2,282
(9)			-983
(10)			-3,647
(11)			23,090
(12)			6,147
(13)			6,160
(14)			-230
(15)			-1,868

# Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2016**

For calendar year 2016, or tax year beginning

, and ending

Name

Employer Identification Number

RISE ABOVE FOUNDATION, INC.

72-1374013

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) UNDER ARMOUR	P		03/08/16
(2) UNITED CONTL HLDGS	P	09/02/16	11/08/16
(3) UNITED STATES STEEL	P		06/17/16
(4) VALEANT PHARMACEUTICALS	P	09/02/16	11/01/16
(5) VALERO ENERGY	P	07/28/16	09/12/16
(6) VANECK VECTORS OIL	P		09/12/16
(7) VANGUARD BOND INDEX	P	07/21/16	09/02/16
(8) WF & COMPANY	P	03/12/15	03/08/16
(9) ZOES KITCHEN INCORP	P	03/12/15	03/08/16
(10) AMBARELL INC	P	03/12/15	03/08/16
(11) METRONIC PLC SHS	P	03/12/15	03/08/16
(12) CYBERARK SOFTWARE	P	05/28/15	03/08/16
(13) STRATASYS LIMITED	P	06/15/15	03/08/16
(14) CORE LABORATORIES	P	11/09/16	12/01/16
(15) AFLAC INC	P	02/29/12	03/08/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 53,994		49,606	4,388
(2) 57,673		50,061	7,612
(3) 221,515		183,050	38,465
(4) 35,435		49,947	-14,512
(5) 54,370		50,088	4,282
(6) 226,998		244,402	-17,404
(7) 209,871		210,423	-552
(8) 44,537		50,040	-5,503
(9) 28,072		25,136	2,936
(10) 7,172		12,547	-5,375
(11) 24,527		24,576	-49
(12) 14,825		25,010	-10,185
(13) 18,081		25,006	-6,925
(14) 57,307		50,643	6,664
(15) 65,342		52,029	13,313

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			4,388
(2)			7,612
(3)			38,465
(4)			-14,512
(5)			4,282
(6)			-17,404
(7)			-552
(8)			-5,503
(9)			2,936
(10)			-5,375
(11)			-49
(12)			-10,185
(13)			-6,925
(14)			6,664
(15)			13,313

# Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2016**

For calendar year 2016, or tax year beginning

, and ending

Name

Employer Identification Number

RISE ABOVE FOUNDATION, INC.

72-1374013

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) ALTRIA GROUP INC	P	03/12/15	06/23/16
(2) APPLE INC	P	11/13/12	02/10/16
(3) DISNEY WALT	P	12/14/07	02/10/16
(4) JP MORGAN CHASE	P	11/26/07	03/08/16
(5) KIMBERLY CLARK CORP	P	03/12/15	11/10/16
(6) REALTY INCOME CORP	P	03/12/15	06/23/16
(7) STARBUCKS CORP	P	03/12/15	11/10/16
(8) VERIZON COMMUNICATIONS INC	P	03/12/15	06/23/16
(9) ISHARES SILVER	P		03/31/16
(10) SPDR GOLD TR	P		05/05/16
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 31,681		25,017	6,664
(2) 139,275		109,304	29,971
(3) 140,461		50,130	90,331
(4) 48,641		34,088	14,553
(5) 26,694		24,923	1,771
(6) 31,757		24,629	7,128
(7) 29,220		25,034	4,186
(8) 28,052		24,991	3,061
(9) 210			210
(10) 162			162
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			6,664
(2)			29,971
(3)			90,331
(4)			14,553
(5)			1,771
(6)			7,128
(7)			4,186
(8)			3,061
(9)			210
(10)			162
(11)			
(12)			
(13)			
(14)			
(15)			

**Federal Statements****Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,200	\$	\$	\$
TOTAL	\$ 1,200	\$ 0	\$ 0	\$ 0

**Statement 2 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAX	\$ 491	\$ 491	\$	\$
FOREIGN TAXES	238	238		
TOTAL	\$ 729	\$ 729	\$ 0	\$ 0

**Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INVESTMENT MANAGEMENT FEES	7,254	7,254		
INVESTMENT EXPENSES	371	371		
MISCELLANEOUS	1,120			
OFFICE EXPENSE	77			
OTHER COSTS	2,472			
TOTAL	\$ 11,294	\$ 7,625	\$ 0	\$ 0

**Federal Statements****Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
	\$ 1,239,284	\$ 997,191	COST	\$ 821,698
TOTAL	\$ 1,239,284	\$ 997,191		\$ 821,698

**Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
	\$ 150,811	\$ 288,427	COST	\$ 245,558
TOTAL	\$ 150,811	\$ 288,427		\$ 245,558

19477 Rise Above Foundation, Inc.

72-1374013

FYE: 12/31/2016

## Federal Statements

### Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NONE

### Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

### Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

## Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year

Name		Address		Relationship	Status	Purpose	Amount
ALZHEIMER'S DISEASE AND RELATED CHICAGO IL 60601		225 N MICHIGAN AVE				UNRESTRICTED SUPPORT	2,000
ALL IN TEAM FOUNDATION CLEMSON SC 29633		PO BOX 1585				UNRESTRICTED SUPPORT	2,000
AMERICAN CANCER OKLAHOMA CITY OK 73123		PO BOX 22718				UNRESTRICTED SUPPORT	2,000
ANGEL FLIGHT SOARS CHAMBLEE GA 30341		2000 AIRPORT RD				UNRESTRICTED SUPPORT	1,000
CAMP BRIDGES BIRMINGHAM AL 35233		1600 7TH AVE S				UNRESTRICTED SUPPORT	2,000
CAMP SMILES-A-MILE BIRMINGHAM AL 35233		1510 5TH AVE S				UNRESTRICTED SUPPORT	3,000
DOTHAN RESCUE MISSION DOTHAN AL 36301		216 CRAWFORD ST				UNRESTRICTED SUPPORT	1,000
DOWNTOWN JIMMIE HALE MISSION BIRMINGHAM AL 35222		3420 2ND AVE N				UNRESTRICTED SUPPORT	3,000
FLORIDA VISION QUEST INC ORANGE CITY FL 32763		167 N INDUSTRIAL DR				UNRESTRICTED SUPPORT	1,000
GENESIS SHELTER, INC. DALLAS TX 75219		4411 LEMMON AVE #201				UNRESTRICTED SUPPORT	1,000
HEART GUILD OF BIRMINGHAM BIRMINGHAM AL 35213		1449 MEDICAL PARK DRIVE				UNRESTRICTED SUPPORT	600
HOOVER ATHLETIC ASSN HOOVER AL 35216		2649 OLD ROCKY RIDGE ROAD				UNRESTRICTED SUPPORT	10,000
JEFFERSON ALCOHOLIC FOUNDATION BIRMINGHAM AL 35205		2012 14TH AVENUE				UNRESTRICTED SUPPORT	1,000
KING'S RANCH, INC. CHELSEA AL 35043		221 KING'S HOME DRIVE				UNRESTRICTED SUPPORT	1,000
SAV-A-LIFE, INC. BIRMINGHAM AL 35216		1480 MCGUIRE ROAD				UNRESTRICTED SUPPORT	1,000
SELMA AREA FOOD BANK SELMA AL 36701		497 OAK STREET				UNRESTRICTED SUPPORT	1,000
SELMA-DALLAS COUNTY PUBLIC LIBRARY SELMA AL 36703		1103 SELMA AVE				UNRESTRICTED SUPPORT	2,000

## Federal Statements

### Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
SPIRIT OF HOPE YOUTH RANCH WILSONVILLE AL 35186	194 KINGS RANCH DR			UNRESTRICTED SUPPORT	2,000
THE WELLHOUSE LEEDS AL 35094	8121 PARKWAY DRIVE			UNRESTRICTED SUPPORT	5,000
THREE HOTS & A COT BIRMINGHAM AL 35206	7353 KIMBERLY AVE			UNRESTRICTED SUPPORT	1,000
UNITED CEREBRAL PALSY OF BIRMINGHAM AL 35211	100 OSLO CIR			UNRESTRICTED SUPPORT	3,000
WOUNDED WARRIOR PROJECT, INC. JACKSONVILLE FL 32256	4899 BELFORT ROAD, SUITE			UNRESTRICTED SUPPORT	3,000
VINEYARD FAMILY SERVICE CENTER PELHAM AL 35124	2834-H PELHAM PKWY			UNRESTRICTED SUPPORT	6,000
TOTAL					54,600