

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form 990-PF

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2016

QUIO
Open to Public Inspection

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 2016, and ending Name of foundation Employer identification number Carole B. and Kenneth J. Boudreaux Foundation, Number and street (or P.O. box number if mail is not delivered to street address) 72-137241<u>5</u> Telephone number (see instructions) 424 Bordeaux Street (504) 895-8741 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here. > 70115 New Orleans G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here . . . . . . ▶ Final return Amended return 2 Foreign organizations meeting the 85% test, check Address change Name change here and attach computation . . . . . . . . X Section 501(c)(3) exempt private foundation Check type of organization: If private foundation status was terminated under section 507(b)(1)(A), check here  $\dots$ Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at end of year Accounting method: X Cash (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination **►** \$ (Part I, column (d) must be on cash basis.) under section 507(b)(1)(B), check here . . 4,308,996. Part I Analysis of Revenue and (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) for charitable expenses per books income ińcome purposes (cash basis only) (see instructions).) Contributions, gifts, grants, etc., received (attach schedule) . 251**,**727. Check ► If the foundation is not required to attach Sch. B interest on savings and temporary cash investments . . . Dividends and interest from securities . . . . 80,647.  $80,\overline{647}$ 80,647 5 a Gross rents . . . . b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 . . . b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) . . Net short-term capital gain . . . . . . . Income modifications . 10 a Gross sales less returns and allowances C Gross profit or (loss) (attach schedule) . . . . . . . 11 Other income (attach schedule) . . . . . . 332,374. 80,647. 80,647. Total. Add lines 1 through 11. . . . . 13 Compensation of officers, directors, trustees, etc . 14 Other employee salaries and wages . . . . 15 Pension plans, employee benefits. . . . . . 16 a Legal fees (attach schedule). . . . . . . . b Accounting fees (attach sch) C Other professional fees (attach sch) OPERATING 18 Taxes (aftach schedule) (see Instrs) 2. ? C?? . . . . . 1,022. Depreciation (attach schedule) and depletion- -- - --Occupancy
Travel, conferences, and meetings 21 Printing and publications . . . . 22 23 Other expenses (attach schedule) Total operating and administrative 1,022 expenses. Add lines 13 through 23 . 185,350. Total expenses and disbursements. Add lines 24 and 25 . . . . . . . . . . . . . . . 186,372 Subtract line 26 from line 12: a Excess of revenue over expenses 146,002 **b** Net investment income (if negative, enter -0-). 80,647. 80,647. C Adjusted net income (if negative, enter -0-) . .

BAA For Paperwork Reduction Act Notice, see Instructions.

TEEA0301 12/16/16

Form 990-PF (2016)



Form	orm 990-PF (2016) Carole B. and Kenneth J. Boudreaux Foundation, Inc. 72-1372415 Page 2							
Par	<del>t 11</del>	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year		of year			
		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1		·					
	2	Savings and temporary cash investments	125,040.	191,141	. 191,141.			
	3	Accounts receivable						
		Less; allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach sch)						
ASSET		Less: allowance for doubtful accounts						
š	8	Inventories for sale or use						
E	9	Prepaid expenses and deferred charges						
Ś	10 a	a Investments — U.S. and state government obligations (attach schedule)						
	į t	nvestments — corporate stock (attach schedule)						
	(	Investments — corporate bonds (attach schedule)						
	11	Investments — land, buildings, and equipment: basis · · · · · · · · · · · · ▶						
		Less: accumulated depreciation (attach schedule)						
	12	Investments – mortgage loans						
	13	Investments - other (attach schedule) L-13 Stmt	3,770,264.	4,117,855	4,117,855.			
	14	Land, buildings, and equipment: basis						
		Less: accumulated depreciation (attach schedule)						
	15							
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	3,895,304.	4,308,996	4,308,996.			
Ļ	17	Accounts payable and accrued expenses						
Å	18	Grants payable						
В	19	Deferred revenue						
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons						
I T	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe						
E _S_	23	Total liabilities (add lines 17 through 22)						
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			ĺ			
l F	24	Unrestricted	3,895,304.	4,308,996				
: 11	25	Temporarily restricted	5,035,304.	7,300,330	┧			
ND	26				┥			
В		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.						
A L A	27	Capital stock, trust principal, or current funds						
A	27	Pald-in or capital surplus, or land, bidg., and equipment fund			-			
C	28	Retained earnings, accumulated income, endowment, or other funds		<del></del>	-			
PE R S		Total net assets or fund balances (see instructions)	3 005 304	4 300 006				
. 3	30 31	Total liabilities and net assets/fund balances (see instructions)	3,895,304. 3,895,304.	4,308,996 4,308,996	ק ו			
Par	t III	Analysis of Changes in Net Assets or Fund Balanc		2,000,0				
1	Total	net assets or fund balances at beginning of year - Part II. column (	a), line 30 (must agree w	ıth				
	end-	of-year figure reported on prior year's return)		1	0/030/002			
2		r amount from Part I, line 27a			146,002.			
3		increases not included in line 2 (itemize) Increased Valu			267,690.			
4		lines 1, 2, and 3			-700073301			
5		ases not included in line 2 (Itemize) • Decreases in v			<del></del>			
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Pa	art II, column (b), line 30	· · · · · · · · · 6	4,308,996.			

	and Kenneth J. Boudreaux Foun			12-13/2415	Page
	d Losses for Tax on Investmen be the kind(s) of property sold (e.g., real of		How acquired	(C) Date acquired	(d) Date sold
2-story brick ware	house; or common stock, 200 shares ML	.C Company) P	- Purchase	(mo , day, yr.)	(mo., day, yr.)
			— Donation		
b					
	<del></del>	<del></del>			<del></del>
	<del></del>				
		<del></del>		<del> </del>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) mil	
a		<del></del>		<del></del>	
b		<del></del>			
C					
d					
е				_	
Complete only for assets show	ving gain in column (h) and owned by the	foundation on 12/31/69		(1) Gains (Col. ain minus col. (k), bu	. (h)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	g th:	aln minus col. (k), bu an -0-) <b>or</b> Losses (fro	ut not less om col. (h))
a					
b					
С					
<u>e</u>	<u> </u>	<del></del>		<del>,</del>	
2 Capital gain net income or (ne	et capital loss) If gain, also e	nter in Part I, line 7 r -0- in Part I, line 7	_		
	<b>L</b>	_	2	ļ	
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) and	(6):		[	
If gain, also enter in Part I, line	8, column (c) (see instructions). If (loss)	), enter -0-			
			• 3		<del>-</del>
	er Section 4940(e) for Reduced e foundations subject to the section 4940				<del></del>
(For optional use by domestic private	e louridations subject to the section 4940	(a) tax on het investment incom	пө.)		
If section 4940(d)(2) applies, leave t	his part blank.				
Was the foundation liable for the sec	ction 4942 tax on the distributable amoun	at of any year in the base period	ıo	Yes	X No
	lify under section 4940(e). Do not complete	• •	ır		NO.
	in each column for each year; see the ins		ntries	<del></del>	
	(b)	(c)	14103.	(d)	<del></del>
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution (col. (b) divided	
2015	170,250.	3,726,5	47.		0.04568
2014	137,100.	3,426,7			0.040009
2013	81,750.	2,715,9			0.030100
2012	122,500.	2,188,4			0.055976
2011	322,340.	2,064,4		<del></del>	0.156139
2 Total of line 1, column (d)					0.32791
3 Average distribution ratio for the	ne 5-year base period — divide the total o	on line 2 by 5, or by the			
number of years the foundation	n has been in existence if less than 5 yea	ars	3	<u> </u>	0.065582
4 Enter the net value of nonchar	itable-use assets for 2016 from Part X, li	ne 5	4	4	,059,261
5 Multiply line 4 by line 3			5		266,214
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)		6		806
7 Add lines 5 and 6			7		267,020
8 Enter qualifying distributions fr	om Part XII, line 4		8		186,372
	han line 7, check the box in Part VI, line			ata Sea tha	
Part VI instructions.	mairinie 7, check the DOA III Fait VI, IIIIe	io, and complete that part using	y a i 70 lätt [	a.c. 966 u 16	

<u> </u>	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see in	nstrı	uction	s)		
1 :	a Exempt operating foundations described in section 4940(d)(2), check here   and enter 'N/A' on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary — see instructions)					
-	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			1,6	13.
	check here → and enter 1% of Part I, line 27b				- <u>-</u>	
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	l			Ο.
3	Add lines 1 and 2	3			1,6	13.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5			1,6	13.
6	Credits/Payments:					
á	a 2016 estimated tax pmts and 2015 overpayment credited to 2016 6 a					
ı	b Exempt foreign organizations — tax withheld at source 6 b					
	c Tax paid with application for extension of time to file (Form 8868) 6 c					
	d Backup withholding erroneously withheld					
7		7				
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8				49.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				62.
10	<b>-</b>	10			1,0	0.
11	<u> </u>	11				<u> </u>
Par	₩₩A Statements Regarding Activities					
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
1 6	participate or intervene in any political campaign?		[	1 a	100	X
ŀ	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes		ſ			
	(see Instructions for the definition)?			1 b		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published		ſ			
	or distributed by the foundation in connection with the activities.		ŀ			
	c Did the foundation file Form 1120-POL for this year?		[	1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		Ī			
_	(1) On the foundation				į	
•	foundation managers ► \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		ľ	2		v
_	If Yes,' attach a detailed description of the activities.	• •				X
_	·					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		ļ	3		v
4 a	Big Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		X
	olf Yes,' has it filed a tax return on Form 990-T for this year?		}	4 b	-+	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		_ <u>x</u> _
•	If 'Yes,' attach the statement required by General Instruction T.			-	منوي	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
			ļ			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		ļ		7.	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV		L	7	<u> </u>	
	Enter the states to which the foundation reports or with which it is registered (see instructions)				Х	_
U a	<del></del>		-			
	LOUISIANA		-			
b	o If the answer Is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General  (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		!	8 b	Х	الكسب
_			· · ·		_^_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5 for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	<i>)</i>	<u> </u>	9		v
46		. •	}	<del>-</del>		<u> </u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses			10		х
BAA		÷		m 990	-PF (2	

Forn	n 990-PF (2016) Carole B. and Kenneth J. Boudreaux Foundation, Inc. 72-13	372415		Pa	ige 5
Pa	記忆出去 Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?				Х
44	Website address				
14	The books are in care of Kenneth J. Boudreaux Telephone no. (	<u>504)</u> 8	395-	8/4	<u>L</u>
45	Located at 1424 Bordeaux St., New Orleans LA ZIP+4 70115	<u>3-4009</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				Ш
40				Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	.00	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				
Pa	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):	_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes	X No		j	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	XNo			
b	o If any answer is 'Yes' to 1a(1)—(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here	7			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	-	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	X No			
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20				
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				
	all years listed, answer 'No' and attach statement — see instructions.)	• • • •	2 b		Х
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	X No			
b	olf 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)		3 b		X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		x
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				
DAA	the tax year beginning in 2016?		4 b	DE (2)	X
BAA		Form	1 9 <b>9</b> 0-	PF (20	U16)

Form 990-PF (2016) Carole B. and Kenneth			72-13	72415 Page 6					
Part VII B Statements Regarding Activit		n 4720 May Be Rec	uired (continued)						
<ul><li>5 a During the year did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attempt</li></ul>	<u>▼</u>	ection 4945(e))?	Yes   X	No					
(2) Influence the outcome of any specific public	election (see section 49)	55): or to carry							
on, directly or indirectly, any voter registration drive?									
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)									
(5) Provide for any purpose other than religious educational purposes, or for the prevention	, charitable, scientific, lite of cruelty to children or a	erary, or nimals?	Yes X	No					
b If any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding	disaster assistance		5b					
Organizations relying on a current notice regardi	ng disaster assistance c	heck here	▶ [						
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsible	foundation claim exemp	tion from the	Yes X	No					
If 'Yes,' attach the statement required by Regula	tions section 53.4945—5	(d).							
6 a Did the foundation, during the year, receive any on a personal benefit contract? b Did the foundation, during the year, pay premiun				No 6b X					
If 'Yes' to 6b. file Form 8870.	is, already of manecay, t	on a personal benefit con	uact:	OD A					
7 a At any time during the tax year, was the foundati	on a party to a prohibited	d tax shelter transaction?	Yes 🛛	No.					
b If 'Yes,' did the foundation receive any proceeds									
Pant VIII Information About Officers, D									
and Contractors	,,	, , , , , , , , , , , , , , , , , , , ,	g -	p.:-,					
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances					
Kenneth J. Boudreaux 1424 Bordeaux St.	Pres., Director		<u> </u>						
N.O. LA 70115			0.	0.					
Carole B. Boudreaux 1424 Bordeaux St.	Secy, Director		0.	0					
New Orleans LA 70115			U .	0.					
Beau J. Boudreaux 1731 Gen. Pershing St.	Director								
New Orleans LA 70115	1.00	0.	0.	0.					
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 – see ir	nstructions). If none. er	ter 'NONE.'					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances					
None			·						
		İ							
			-						
Total number of other employees paid over \$50,000 .			<u> </u>	None					
RAA	TEEA0306 12			Form 990-PF (2016)					

Part VIII Information About Officers, Directors, Trustees, Foundation, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see in	structions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
	None	
		<del>-</del>
Total number of others receiving over \$50,000 for professional services	<u></u>	None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the number of	Expenses
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		<u> </u>
3		
4	<del></del>	
<b>"</b>		
Part IX-B   Summary of Program-Related Investments (see instruction		
Describe the two largest program-related investments made by the foundation during t	he tax year on lines 1 and 2.	Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		
BAA		Form <b>990-PF</b> (2016)
<del></del>		(2010)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2016)

186,

372

5

6

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	<b>(d)</b> 2016
1 Distributable amount for 2016 from Part XI,				001 050
line 7				201,350.
a Enter amount for 2015 only		-	184,816.	
b Total for prior years: 20 , 20 , 20			184,816.	
3 Excess distributions carryover, if any, to 2016:		<del></del>		
a From 2011				
<b>b</b> From 2012 0 .				
c From 2013 0 .				
d From 2014 137,100.				
e From 2015 170,250.				
f Total of lines 3a through e	307,350.			
4 Qualifying distributions for 2016 from Part	30.7330.			
XII, line 4: ► \$ 186,372.		İ		
a Applied to 2015, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus	186,372.			
<b>5</b> Excess distributions carryover applied to 2016				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
(- <b>-</b>				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	493,722.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
© Enter the amount of prior years' undistributed				
income for which a notice of deficiency has		İ		
been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable		<del></del>	<del></del>	
amount — see instructions		0.1		
e Undistributed income for 2015. Subtract line 4a from				
Ilne 2a. Taxable amount — see instructions			184,816.	
6 11 11 4 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2017				201,350.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:	493,722.			
a Excess from 2012 0				
b Excess from 2013 0.	İ			
© Excess from 2014 137,100.		{		
d Excess from 2015				
e Excess from 2016	<b> </b>			
# Excess Holli 2016 186, 372.				Form 900 BE (2016)

Form 990-PF (2016) Carole B. and Kenneth				72-1372415	
Part XIV   Private Operating Foundat	<del></del>			<del></del>	N/A
1 a If the foundation has received a ruling or dete is effective for 2016, enter the date of the ruling	rmination letter that	it is a private opera	iting foundation, and	the ruling	
b Check box to indicate whether the foundation	•			4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 10 1 - 0/(-7-5)	
income from Part I or the minimum investment return from Part X for	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
each year listed		<u> </u>		<u> </u>	
<b>b</b> 85% of line 2a		_			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:			T		<del>-</del>
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during the	<del></del>	structions.)			
1 Information Regarding Foundation Manage		00/ + 4 1			- <b>f</b> 4h
a List any managers of the foundation who have close of any tax year (but only if they have co-	e contributed more t ntributed more than	than 2% of the total \$5,000). (See secti	contributions receive on 507(d)(2).)	d by the foundation b	efore the
Kenneth J. Boudreaux, Carol			· (- <b>/(-/</b> //		
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a comorat	ion (or an equally lar	ne portion of the own	archin of
a partnership or other entity) of which the four N/A	ndation has a 10% of	or greater interest.	ion (or an equally lar	ge pordon or the own	erariih or
		<del></del>	<del></del>		
2 Information Regarding Contribution, Grant Check here  if the foundation only make requests for funds. If the foundation makes given the complete items 2a, b, c, and d.	ces contributions to	preselected charital	ble organizations and		
a The name, address, and telephone number of	r e-mail address of t	the person to whom	applications should I	oe addressed:	
Carole B. Boudreaux					
1424 Bordeaux St.					
New Orleans			94) 895-8741		
b The form in which applications should be sub- Contact Above; typically written materia			•	pages 1 and 2 for	most recent year
c Any submission deadlines: None					
d Any restrictions or limitations on awards, such	as by geographica	l areas, charitable fi	elds, kinds of instituti	ons, or other factors:	
None					

3 Grants and Contributions Paid During the Y	<del></del>		T	T
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
Mint Theater				
311 W. 43rd	_	<u> </u>		
New York NY 10030		Public	General Support	1,500.
Shakespeare Festival at Tulane Tulane U				
New Orleans LA 70118 Depression and Bipolar Support Alliance		Public	General Support	350.
730 N. Franklin				
Chicago IL 60624 Lake Pontchartrain Basin Foundation		Public	General Support General Support	9,000.
Causeway Blvd.	•	Public	General Support	
Metairie LA 70115 Second Harvest Food Bank	5			1,500.
700 Edwards Ave				
New Orleans LA 70123	3	Public	General Support General Support	4,000.
Univ. of New Orleans,		Public		
N.O LA 70115	5			7,000.
WYES		Dublic	General Support	
Delgado CC N. LA 70115		Public	Í	2,500.
N.O. Museum of Art	<b>'</b>		General Support	2,300.
City Park		Public	Semeral Support	
N.O LA 70115	5			1,500.
Louisiana Philharmonic Orch.			General Support	
St. Charles Ave.		Public		
N.O LA 70115	5			11,000.
See Line 3a statement	1			
				147,000.
Total		<u> </u>		185,350.
b Approved for future payment				
	1			
				}
7-4-1		<u></u>	3b	
Total				<b>'</b> 1

<u> </u>	AMEAN Analysis of Income-Producing	Activities				
Enter o	gross amounts unless otherwise indicated.	Unrelated I	ousiness income	Excluded	l by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- slon	(d) Amount	Related or exempt function income (See instructions.)
	Program service revenue:	<del></del>	<del></del>	code		<u> </u>
	None					
ь_				<u> </u>		
°.–			<del></del>	LI		
d_		<del>                                     </del>		<del>                                     </del>		
e_		<del> </del>	<del></del>			
_ T		<del></del>				
	Fees and contracts from government agencies	<del></del>	<del></del>			
	Membership dues and assessments	<del></del>	<del></del>		<del></del>	
	nterest on savings and temporary cash investments  Dividends and interest from securities	53200	00 645	14		
	let rental income or (loss) from real estate:	52300	80,647.	14		
	Debt-financed property					
	Not debt-financed property	<del></del>	<del></del>	<del>                                     </del>		
	let rental income or (loss) from personal property	ļ	<del></del>	<del>  </del>		
	Other investment income	<b></b>	<del></del>	<del> </del>		
	Fain or (loss) from sales of assets other than inventory	F 2 2 0 0		1 1		
	let income or (loss) from special events	52300		14		
	Gross profit or (loss) from sales of inventory	<del></del>		<del>                                     </del>		
	Other revenue:					
а`	'				<u>~.</u>	<del></del>
_			<del></del>			
~_ C	·····					
	<del></del>	<del></del>		<del>                                     </del>		
ď		I I				
d_ e				<del></del>		
е —			90 647			
е —			80,647.		13	80 647
12 S	Subtotal. Add columns (b), (d), and (e)		80,647.		13	80,647.
9_ 12 S 13 T See w	Subtotal. Add columns (b), (d), and (e)	.)				80,647.
9_ 12 S 13 T See w	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
12 S 13 T (See w Part)	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he
e 12 S 13 T See w Part Line	Subtotal. Add columns (b), (d), and (e)	Accomplis	hment of Exemp	ot Purp	oses	he

# Form 990-PF (2016) Carole B. and Kenneth J. Boudreaux Foundation, Inc. 72-1372415 [Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								i		Yes	No
1 Die	d the c	organization direct	ly or indirectly en	gage in any of the fo	ollowing with any	y other org	anization				
ge rel	scnoe latina t	o in section 501(c o political organiz	) of the Code (otr ations?	ner than section 501	(c)(3) organizati	ons) or in	section 527,			i	
	_			noncharitable exen	not omanization	of·					
									1 a (1)		v
									_ <del></del>		<u>X</u>
	•								1 a (2)		X
_		insactions:		4 !4!					41 (4)	ti	
				. •					<del></del>		<u> </u>
٠.,	•			, ,					<del></del>		X
٠,		•	•						1 b (3)		<u> X</u>
			<del>-</del>					<i></i> .	1 b (4)		<u> </u>
(5)	Loar	ns or loan guarant	ees		· · · · · · · ·				1 b (5)		<u>X</u>
(6)	Perf	ormance of servic	es or membership	o or fundraising soli	citations			<i>.</i>	1 b (6)		X
c Sh	aring o	of facilities, equipr	nent, mailing lists	, other assets, or pa	aid employees.				1 c		X
								•			
d if t the an	he ans good y trans	swer to any of the s, other assets, or saction or sharing	above is 'Yes,' co services given b arrangement, sho	omplete the following y the reporting foun ow in column (d) the	g schedule. Colu dation. If the fou value of the go	umn (b) sh Indation re Iods, othei	iould always si eceived less th assets, or ser	how the fair market va an fair market value i vices received.	alue of n		
(a) Line	- $ -$	(b) Amount involved		of noncharitable exemp				sfers, transactions, and si	haring arrang	ements	
· /	$\top$				<b>J</b>	(-)					
	-					-					
	+		<del></del> -				<del> </del>	· · · · · · · · · · · · · · · · · · ·			
		<del></del>	<del></del>	<del></del>		<del></del>		<del></del>			
					<del></del>						
				<del></del>		-					
		<del></del> -									
<del> </del>								<del></del>			
	_			<del></del>							
							<u>.                                    </u>				
					-						
<del></del>											
2 a is t	the fou	Indation directly of	r indirectly affiliate	ed with, or related to	o, one or more ta	ex-exempt	organizations		. TYes		
		omplete the follow			(-)(-)) -: 000:				. П. с.	۳,	
		Name of organiza		(b) Type o	of organization			) Description of relation	onship		
		Traine or organiza		(2) . )	organization _			, Bosonphon of Folder	Jilonip		
				<del> </del>	·-·						
		<del></del>		·	<del></del>						
				<del> </del>							
<del></del>				10			<del></del>	<del> </del>			
	Under pe correct, e	enalties of perjury, I dec and complete. Declarati	lare that I have examin on of preparer (other th	ed this return, including ac an taxpayer) is based on a	companying scheduled all information of which	es and staten h preparer ha	nents, and to the be is any knowledge	est of my knowledge and bel	ief, it is true,		
Sign		. 1 1			// //	~ <b>.</b>			May the IR	S discus	:8
Here		402	~~~	-	\$/14/1	/ <b>▶</b> <sub>D</sub> ,	acident	Director	this return preparer s	hown be	low
	Signat	ure of officer or trustee			Pate	Title		DITECTOI	(see instru	ctions)?_ Yes	ا ۵۰۲
		Print/Type preparer's	name	Preparer's sign			Date		PTIN	. 60	No
		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1,12,2.3.30,9	·····		<del>-</del> - <del></del>	Checkif			
Paid		<del></del>			<del></del>	1		self-employed			
Prepar		Firm's name	KENNETH B			<del></del>		Firm's EIN			
Use Oı	nly	Firm's address	1424 BORD	EAUX STREET							
		l	NEW ORLEAD	NS	L	A 701	15	Phone no			
BAA									Form 990	-PF (2	016)

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Name of the organization		Employer Identification number
Carole B. and Kenneth J. Boud	reaux Foundation, Inc.	72-1372415
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	n
	4947(a)(1) nonexempt charitable trust not t	reated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treate	ad as a private foundation
		ed as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Gene	ral Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) organize	ation can check boxes for both the General Rule	and a Special Rule. See instructions.
General Rule		
X For an organization filing Form 990, 990-EZ, o property) from any one contributor. Complete I	r 990-PF that received, during the year, contribu Parts I and II. See instructions for determining a	tions totaling \$5,000 or more (in money or contributor's total contributions.
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi).	)(3) filing Form 990 or 990-EZ that met the 33-1/ that checked Schedule A (Form 990 or 990-EZ), /ear, total contributions of the greater of (1) \$5,00 Z, line 1. Complete Parts I and II.	Part II. line 13, 16a, or 16b, and that
For an organization described in section 501(c during the year, total contributions of more that purposes, or for the prevention of cruelty to ch	o)(7), (8), or (10) filing Form 990 or 990-EZ that re n \$1,000 <i>exclusively</i> for religious, chantable, scie fildren or animals. Complete Parts I, II, and III.	eceived from any one contributor, entific, literary, or educational
during the year, contributions exclusively for re \$1,000. If this box is checked, enter here the to charitable, etc., purpose. Don't complete any o	)(7), (8), or (10) filing Form 990 or 990-EZ that re ligious, charitable, etc., purposes, but no such co tal contributions that were received during the y if the parts unless the <b>General Rule</b> applies to the etc., contributions totaling \$5,000 or more during	ontributions totaled more than ear for an <i>exclusively</i> religious, iis organization because
Caution. An organization that isn't covered by the 990-PF), but it must answer 'No' on Part IV, line 2, Part I, line 2, to certify that it doesn't meet the filing BAA For Paperwork Reduction Act Notice, see the Instru	of its Form 990; or check the box on line H of its requirements of Schedule B (Form 990, 990-EZ	s Form 990-EZ or on its Form 990-PF,

	B (Form 990, 990-EZ, or 990-PF) (2016)	Page	1 of 1 of Part I
Name of org		' '	er identification number
	B. and Kenneth J. Boudreaux Foundation, Inc.		372415
	Contributors (see instructions). Use duplicate copies of Part I if additional space		
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Kenneth and Carole Boudreaux  1424 Bordeaux St.  New Orleans LA 70115	\$251 <u>.</u> 727.	Person Payroll Noncash X  (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		-  \$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
BAA	TEEA0702 08/09/16	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2016)

Page

1 to

of Part II

Name of organization

Carole B. and Kenneth J. Boudreaux Foundation, Inc.

Employer identification number 72–1372415

Part II R Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3423 shares of Vanguard Extended Market Mutual Fund	-	
		\$ 251,727.	12/15/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$ 	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ - \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			-
		\$	
BAA		edule B (Form 990, 990-EZ	Z == 000 PE\ (0010

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

## Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Name and address	If recipient is an individual, show any	Foun- dation status	Purpose of grant or contribution	Person or Business Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient		Amount
a Paid during the year		į		
Univ. of New Orleans			General Support	Person or
Univ. of N.O.  Lakefront LA 70115		Public		Business 7,000.
Univ. of Southern California			General Support	Person or
Los Angeles, CA		Public		Business
Los Angeles CA 70115				18,000.
Princeton Univ.			General Support	Person or
Princeton NJ		Public_		Business
Prinrinceto NJ 70115 Friends of N.O. Public Library	-	ļ	General Support	18,000. Person or
St. Charles Ave.		Public	General Support	Business
N.O LA 70115		1-401-6		2,000.
Tulane University	·		General Support	Person or
St. Charles Avenue		Public		Business
New Orleans LA 70118				36,000.
Bridge House Grace House				Person or
1160 Camp Street		[		Business
New Orleans LA 70130		Public	General Support	2,500.
YMCA of Greater New Orleans				Person or
2220 Constitution St. New Orleans LA 70003		Public	Conomal Support	Business
St. Charles Avenue Baptist Church		Fubite	General Support	5,000. Person or
7100 St. Charles AVenue				Business
New Orleans LA 70118		Public	General Support	1,000.
Louisiana_SPCA			General Support	Person or
Japonica St.		Public		Business
N.O LA 70115				3,000.
Tipitina's Foundation				Person or
4040 Tulane Ave. STE 6000				Business
New Orleans LA 70119 WWOZ	<del></del>	Public	General Support	2,000. Person or
Magazine St.		Public	General Support	Business
N.O LA 70115		1 00110		1,500.
WRBH			General Support	Person or
Magazine St.		Public		Business
N.O LA 70115				500.
Univ. of Washington			General Support	Person or
Seattle		<u>Public</u>		Business
Seattle WA 98195		<u>.</u>		5,000.
UWM Foundation		D. 1	General Support	Person or
Milwaukee WI 53201		<u>Public</u>		Business 6,000.
Audubon Park Conservancy				Person or
6500 Magazine St				Business
New Orleans LA 70118		Public	General Support	6,000.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient	If recipient is an individual,	Foun- dation	Purpose of grant or contribution	Person or Business	
Name and address (home or business)	show any relationship to	status of re-		Checkbox	
(nome of basiness)	any foundation	cipient		Amount	
	manager or				
	substantial				
	contributor				
a Paid during the year					
Ochsner Baptist Womens Found.				Person or	
1514 Jefferson Hwy				Business	
New Orleans LA 70121		Public	General Support	3,000.	
Animal Rescue New Orleans				Person or	
1219 Coliseum Street		,-,		Business	
New Orleans LA 70130		Public		1,250.	
Academy of American Poets		Public	General Support	Person or Business	
New York, NY New York NY 10012		- noric		1,000.	
Idea Village			<del></del>	Person or	
515 Girod St				Business	
New Orleans LA 70130	<b></b>	Public	General Support	2,000.	
Kingsley House				Person or	
1600 Constance St				Business	
New Orleans LA 70130		Public	General Support	1,000.	
United Way of SE Louisiana				Person or	
2515 Canal Street				Business	
New Orleans LA 70019		Public	General Support	4,000.	
New Orleans Opera Assoc				Person or	
616 Girod Street				Business	
New Orleans LA 70130		Public	General Support	5,000.	
Preservation Hall Foundation				Person or	
726 St. Peters St New Orleans LA 70016		Public	General Support	Business	
WTUL		Public	General Support	Person or	
Tulane Univ. Box 5069				Business	
New Orleans LA 70118		Public	General Support	1,000.	
Ochnser Clinc Foundation		1 42 110	Comozur Guppore	Person or	
1514 Jefferson Hwy				Business	
New Orleans LA 70121		Public	General Support	2,500.	
Trinity Church				Person or	
1329 Jackson Avenue				Business	
New Orleans LA 70130		Public	General Support	1,000.	
Red Cross of SE LA				Person or	
2640 Canal Street		,-,		Business	
New Orleans LA 70119		Public	General Support	5,000.	
Friends of Daneel Park				Person or	
1415 Octavia Street			Cononel Comment	Business	
New Orleans LA 70115		Public	General Support	1,000. Person or	
Trinity Titan Lower 1329 Jackson Avenue				Business	
New Orleans LA 70130		Public	General Support	2,000.	
1011 OTTCOMO		1 40110	CONCLUT DUPPOLL	Person or	
				Business	

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  Ben Franklin Alumni Assoc  New Orleans  New Orleans LA 70124		 Public	General Support	Person or Business 1,500.
Princeton Cannon Club Fndn 21 Prospect St. Princeton NJ 08540		Public Public	General Support	Person or Business 1,000.
Alliance Francais 1519 Jackson Avenue New Orleans LA 70130		Public Public	General Support	Person or Business 250.

Total

147,000.

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
Vanguard Index 500	3,497,512.	3,497,512.	
Vanguard International Growth Adm	511,739.	511,739.	
Total Bond Mkt Index	108,604.	108,604.	
Vanguard MM Prime		0.	
Inflation Protected	0.	0.	

Total

4,117,855.

4,117,855.

#### **Supporting Statement of:**

Form 990-PF, p1/Line 1(a)

Description	Amount
from Vanguard Extended Market from C&K Boudreaux	251,727.
Total	251,727.

#### **Supporting Statement of:**

Form 990-PF,p12/Line 4 Column (b)

Description	Amount
Vanguard Prime Money Market	266.
Vanguard Federal Money Market	230.
Vanguard 500 Index Fund	69,680.
Vanguard Intnl. Growth Adm	7,775.
Vanguard Total Bond Market Index Adm	2,696.

#### **Supporting Statement of:**

Sch. B, page 2 (Copy 1)/Contribution amount-1

Description	Amount
from Vanguard Extended Market	251,727.
Total	251,727.