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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	81,018	140,370	140,370
	2 Savings and temporary cash investments	259,193	79,424	79,424
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 34,481 Less allowance for doubtful accounts ▶ _____	35,361	34,481	34,481
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,922,177	1,714,597	1,764,123
	b Investments—corporate stock (attach schedule)	3,982,319	4,175,047	5,272,002
	c Investments—corporate bonds (attach schedule)	351,455	250,000	265,085
	11 Investments—land, buildings, and equipment basis ▶ _____ 268,508 Less accumulated depreciation (attach schedule) ▶ _____	301,670	268,508	4,278,000
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	18,978		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	6,065	3,618	3,618	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,958,236	6,666,045	11,837,103	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	497	30	
	23 Total liabilities (add lines 17 through 22)	497	30	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	6,957,739	6,666,015	
	30 Total net assets or fund balances (see instructions)	6,957,739	6,666,015	
	31 Total liabilities and net assets/fund balances (see instructions) .	6,958,236	6,666,045	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,957,739
2 Enter amount from Part I, line 27a	2	-291,724
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	6,666,015
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,666,015

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	91,076
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-1

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	573,732	11,574,942	0 04957
2014	627,261	11,824,792	0 05305
2013	568,005	10,931,263	0 05196
2012	735,124	11,017,128	0 06673
2011	156,259	10,750,400	0 01454
2 Total of line 1, column (d)			2 0 235836
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047167
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 11,435,368
5 Multiply line 4 by line 3			5 539,372
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,756
7 Add lines 5 and 6			7 543,128
8 Enter qualifying distributions from Part XII, line 4			8 785,721

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,756
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,756
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,756
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,618
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,118
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	4
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	2,358
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 2,358 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► William F Finegan Telephone no ► (504) 529-3539			

Located at **►** 3939 North Causeway Boulevard Suite Metairie LA ZIP+4 **►** 70002

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b ☐ Yes ☒ No If "Yes" to 6b, file Form 8870			No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b ☐ Yes ☒ No			No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Blair Monroe 3939 N Causeway Blvd Ste 200 Metairie, LA 70002	Sec/Treasurer 0 00	10,600		
William F Finegan 3939 N Causeway Blvd Ste 200 Metairie, LA 70002	President 0 00	19,100		
P Kevin Colomb 3939 N Causeway Blvd Ste 200 Metairie, LA 70002	Vice President 0 00	10,600		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
Donna N Roebke 381 Pencarrow Circle Madisonville, LA 70447	Executive Director 24 00	67,000		
Total number of other employees paid over \$50,000. ☐				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions. 3 	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	7,044,003
b	Average of monthly cash balances.	1b	282,666
c	Fair market value of all other assets (see instructions).	1c	4,282,842
d	Total (add lines 1a, b, and c).	1d	11,609,511
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,609,511
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	174,143
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	11,435,368
6	Minimum investment return. Enter 5% of line 5.	6	571,768

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	571,768
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,756
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,756
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	568,012
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	568,012
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	568,012

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	785,721
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	785,721
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,756
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	781,965

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				568,012
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 193,486				
c From 2013. 47,648				
d From 2014. 40,711				
e From 2015. 1,879				
f Total of lines 3a through e.	283,724			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>785,721</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				568,012
e Remaining amount distributed out of corpus	217,709			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	501,433			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	501,433			
10 Analysis of line 9				
a Excess from 2012. 193,486				
b Excess from 2013. 47,648				
c Excess from 2014. 40,711				
d Excess from 2015. 1,879				
e Excess from 2016. 217,709				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed J Edgar Monroe Foundation 3939 North Causeway Boulevard Suite Metairie, LA 70002 (504) 529-3539	
b The form in which applications should be submitted and information and materials they should include Non-Specified	
c Any submission deadlines Non-Specified	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors Civic, Educational and Religious in Southeast Louisiana	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	648,631
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B	Relationship of Activities to the A
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Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name John M McMahon	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00811716
Firm's name ▶ John M McMahon CPA APAC				Firm's EIN ▶
Firm's address ▶ 701 N Causeway Blvd Metairie, LA 700015343				Phone no (504) 219-1040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20 shs Shire PLC	P	2016-06-03	2016-06-03
678 Shs Under Armour	P	2016-06-29	2016-06-29
90 shs Chubb	P	2016-01-15	2016-01-15
1,000 shs Baxalta Inc	P	2014-04-14	2016-06-03
249 shs Talen Energy Corp	P	2014-04-01	2016-12-06
80M Louisiana Loc Gov	P	2009-05-20	2016-04-01
25M Louisiana St Citizens	P	2010-06-04	2016-06-01
105M Louisiana St Citizens	P	2010-04-14	2016-06-01
100M Merrill Lynch	P	2007-10-29	2016-05-16
1,000 shs Chubb	P	2014-08-25	2016-01-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
38		38	
24		24	
99		100	-1
46,164		32,935	13,229
3,486		4,525	-1,039
80,000		74,303	5,697
25,000		25,500	-500
105,000		107,777	-2,777
100,000		101,455	-1,455
129,753		91,665	38,088

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			13,229
			-1,039
			5,697
			-500
			-2,777
			-1,455
			38,088

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Right of Way St Charles Land	P	2000-01-01	2016-05-16
Right of Way PF Monroe Properties	P	2000-01-01	2016-04-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
49,750		13,165	36,585
3,249			3,249

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,585
			3,249

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fore Kids Foundation 11005 Lapalco Boulevard Avondale, LA 70094	None	Public	General Charitable Purpose	28,000
Louisiana Civil Service League 810 Union Street New Orleans, LA 70112	None	Public	General Charitable Purpose	2,000
Loyola University 6363 St Charles Avenue New Orleans, LA 70118	None	Public	General Charitable Purpose	200,000
Jazz on the Bayou Post Office Box 5519 Slidell, LA 70469	None	Public	General Charitable Purpose	5,000
New Orleans Museum of Art 1 Collin diboll Circle New Orleans, LA 70119	None	Public	General Charitable Purpose	9,720
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Orleans Opera Association 1010 Common Street Suite 1820 New Orleans, LA 70118	None	Public	General Charitable Purpose	5,800
Louisiana Children's Museum 420 Julia Street New Orleans, LA 70130	None	Public	General Charitable Purpose	4,750
LSU Health Services Foundation 1542 Tulane Avenue 2nd Floor New Orleans, LA 70112	None	Public	General Charitable Purpose	40,126
Volunteers of America 4152 Canal Street New Orleans, LA 70119	None	Public	General Charitable Purpose	20,000
Stuart Hall School for Boys 2032 S Carrollton Ave New Orleans, LA 70118	None	Public	General Charitable Purpose	10,000
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youth Services Bureau 430 N New Hampshire Covington, LA 70433	None	Public	General Charitable Purpose	2,500
Jefferson Performing Arts Society 1118 Clearview Parkway Metairie, LA 70001	None	Public	General Charitable Purpose	15,000
Brain Aneurysm Foundation 516 Holm Oak Lane Mandeville, LA 70471	None	Public	General Charitable Purpose	3,000
National World War II Museum 945 Magazine Street New Orleans, LA 70130	None	Public	General Charitable Purpose	10,000
Magnolia School Inc 100 Central Avenue Jefferson, LA 70121	None	Public	General Charitable Purpose	2,500
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys Hope Girls Hope P O Box 19307 New Orleans, LA 70179	None	Public	General Charitable Purpose	13,250
Longue Vue House and Gardens 7 Bamboo Road New Orleans, LA 70124	None	Public	General Charitable Purpose	4,200
Louisiana Philharmonic Orchestra 225 Baronne Street Suite 910 New Orleans, LA 70112	None	Public	General Charitable Purpose	5,000
Covenant House 611 North Rampart Street New Orleans, LA 70112	None	Public	General Charitable Purpose	10,000
Childrens Hospital 200 Henry Clay Avenue New Orleans, LA 70118	None	Public	General Charitable Purpose	5,000
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lighthouse for the Blind 123 State Street New Orleans, LA 70118	None	Public	General Charitable Purpose	2,500
YMCA 1050 S Jefferson Davis Pkwy New Orleans, LA 70125	None	Public	General Charitable Purpose	5,000
St Francis Xavier Church 444 Metairie Road Metairie, LA 70005	None	Public	General Charitable Purpose	10,000
St Michael Special School 1522 Chippewa Street New Orleans, LA 70130	None	Public	General Charitable Purpose	12,620
New Orleans Center for Creative Art 2800 Chartres Street New Orleans, LA 70117	None	Public	General Charitable Purpose	5,000
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Metropolitan Crime Commission 1615 Poydras Street Ste 1060 New Orleans, LA 70112	None	Public	General Charitable Purpose	1,000
Archdiocese of New Orleans 1000 Howard Ave Ste 800 New Orleans, LA 70113	None	Public	General Charitable Purpose	30,000
New Orleans Ballet Association 935 Gravier St New Orleans, LA 70112	None	Public	General Charitable Purpose	1,000
Project Christmas St Tammany PO Box 4043 Slidell, LA 70459	None	Public	General Charitable Purpose	3,000
Christian Brothers Foundation 8 Friederichs Ave City Park New Orleans, LA 70124	None	Public	General Charitable Purpose	6,600
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior League 529 N Columbia St Covington, LA 70433	None	Public	General Charitable Purpose	3,100
Ozanam Inn 843 Camp Street New Orleans, LA 70130	None	Public	General Charitable Purpose	1,930
Special Olympics 1000 E Morris Ave Hammond, LA 70403	None	Public	General Charitable Purpose	6,000
St Joseph Abbey 75376 River Rd St Benedict, LA 70457	None	Public	General Charitable Purpose	25,000
Harry Thompson Center 1803 Gravier Street New Orleans, LA 70112	None	Public	General Charitable Purpose	2,100
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hogs for the Cause 337 S Alexander Street New Orleans, LA 70119	None	Public	General Charitable Purpose	2,000
Northshore Commuinty Foundation 160 Hollycrest Boulevard Covington, LA 70433	None	Public	General Charitable Purpose	2,500
Bayou District Foundation 320 Julia Street New Orleans, LA 70130	None	Public	General Charitable Purpose	10,000
Bridge HouseGrace House 4150 Earhart Boulevard New Orleans, LA 70125	None	Public	General Charitable Purpose	5,000
Second Harvest Food Bank 700 Edwards Avenue New Orleans, LA 70123	None	Public	General Charitable Purpose	11,000
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Holy Angels Residential Facility 10450 Ellerbe Road Shreveport, LA 71106	None	Public	General Charitable Purpose	1,000
Pro Bono Project 615 Baronne Street New Orleans, LA 70113	None	Public	General Charitable Purpose	2,400
Mt Carmel Academy 7027 Milne Boulevard New Orleans, LA 70124	None	Public	General Charitable Purpose	1,000
St Elizabeth's Guild Post Office Box 8394 Metairie, LA 70011	None	Public	General Charitable Purpose	4,325
Knights of Columbus 4621 Lake Villa Drive Metairie, LA 70002	None	Public	General Charitable Purpose	1,350
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jesuits 4511 West Pine Boulevard St Louis, MO 63108	None	Public	General Charitable Purpose	6,500
Contemporary Arts Center 900 Camp Street New Orleans, LA 70130	None	Public	General Charitable Purpose	10,000
Habitat for Humanity 1400 North Lane Mandeville, LA 70471	None	Public	General Charitable Purpose	5,000
The Good Shepherd School 353 Baronne Street New Orleans, LA 70112	None	Public	General Charitable Purpose	21,680
St Stephen Church 1025 Napoleon Avenue New Orleans, LA 70115	None	Public	General Charitable Purpose	10,000
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Holy Cross 4123 Woodland Drive New Orleans, LA 70131	None	Public	General Charitable Purpose	21,660
Jesuit High School 4133 Bank Street New Orleans, LA 70119	None	Public	General Charitable Purpose	10,000
National MS Society 400 Arlington Drive Metairie, LA 70001	None	Public	General Charitable Purpose	1,000
Southern Dominican Province 1421 North Casueway Boulevard Metairie, LA 70001	None	Public	General Charitable Purpose	1,500
New Heights Therapy Center 82302 Holliday Road Folsom, LA 70437	None	Public	General Charitable Purpose	2,720
Total ▶ 3a				648,631

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Magnolia Community Services 100 Central Avenue Jefferson, LA 70121	None	Public	General Charitable Purpose	5,000
Ladies Leukemia League 9 Carlsbad Street Kenner, LA 70065	None	Public	General Charitable Purpose	1,000
New Orleans Lympho Maniac Cancer Fu 126 Brockenbraugh Court Metairie, LA 70005	None	Public	General Charitable Purpose	1,300
Total ▶ 3a				648,631

TY 2016 Accounting Fees Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	4,650	4,650	0	0

TY 2016 Investments Corporate Bonds Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Bear Stearns Co Note	100,000	105,912
American Express Senior Notes 7.0%	150,000	159,173

TY 2016 Investments Corporate Stock Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
IberiaBank Corporation	60,458	160,130
SPDR S&P 500 Trust Et Spy	126,959	223,530
SPDR Dow Jones Indl	41,320	98,755
Powershares QQQ	14,201	59,240
United Technologies, Corp.	31,623	54,810
Hancock Holding Co	24,286	36,678
AT&T Inc.	37,260	42,530
Freeport -McMoran Copper & Gold	15,151	5,276
Verizon Communications	44,073	53,380
AFLAC, Inc.	53,834	69,600
Dow Chemical Company	40,023	57,220
DuPont E.I. De Nemours & Co.	55,182	73,400
Fedex Croporation	102,632	186,200
Clorox Company	82,815	120,020
McDonalds Corp	93,182	121,720
Norfolk Southern Corp	74,148	108,070
Boeing Co	117,534	155,680
General Mills	48,547	61,770
Genl Dynamics Corp Com	89,436	172,660
International Business Machine Corp	186,738	165,990
Kohls Corp	52,184	49,380
Kraft Foods Group	52,679	87,320
Lockheed Martin Corp	138,541	249,940
Pepsico	79,537	104,630
Pimco Dynamic	50,000	40,440
Under Armour Inc	21,550	43,502
Altria Group Inc	35,981	67,620
Chevron Corp	244,928	235,400
Exxon Mobil	177,533	180,520
Home Depot Inc	39,123	67,040

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Johnson & Johnson	94,505	115,210
Kellogg Company	30,618	36,855
Kimberly Clark Corp	92,899	114,120
Lowes Companies Inc.	48,146	71,120
Microchip Technology Inc	40,705	64,150
Pfizer Inc	29,683	32,480
Proctor & Gamble Company	82,420	84,080
Southern Company	42,611	49,190
Abbvie Inc.	47,409	62,620
Automated Data Processing	65,345	102,780
Bank Montreal Quebec	69,228	71,920
Baxter International Inc.	40,581	44,340
Cabelas	68,551	58,550
CDK Global Holdings	9,445	19,877
Chubb Corp	66,723	79,404
Cisco Systems	47,075	60,440
Conns Inc.	41,578	12,650
Conoco Phillips	71,953	50,140
Entergy Corp	71,254	73,470
Halyard Health Inc.	4,024	4,623
Intel Corp	26,946	36,270
JP Morgan Chase & Co	61,206	86,290
Leggett & Platt Inc	32,643	48,880
Microsoft Corp	41,822	62,140
PPL Corporation	61,640	68,100
Triumph Group	66,428	26,500
Union Pacific Corp	102,247	103,680
Chemours	2,956	4,418
Exxon Mobil	175,277	180,520
Wells Fargo	52,527	55,110

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amgen, Inc	126,931	116,968
Shire	28,126	25,216
Pfizer, Inc.	100,087	97,440

TY 2016 Investments Government Obligations Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:**

1,714,597

**State & Local Government
Securities - End of Year Fair
Market Value:**

1,764,123

TY 2016 Investments - Land Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	268,508		268,508	4,278,000

TY 2016 Other Assets Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Prepaid Income Taxes	6,065	3,618	3,618

TY 2016 Other Expenses Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	447	447		
Insurance	22,366	4,473		17,893
Miscellaneous	6,803	1,361		5,442
Office Expense	3,436	687		2,749
Postage	176	35		141
Rental Expenses	11,762	11,762		
Telephone	5,071	1,014		4,057

TY 2016 Other Income Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Memore, LLC 73-1693009	-18,897	-18,897	
St Tammany 357 20-4917399	-110	-110	

TY 2016 Other Liabilities Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Payroll Taxes	497	30
Investment in St. Tammany		

TY 2016 Taxes Schedule**Name:** J Edgar Monroe Foundation**EIN:** 72-0784059**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax	3,447	3,447		
Payroll Taxes	5,210	1,042		4,168
Property Tax	4,398	4,398		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization J Edgar Monroe Foundation	Employer identification number 72-0784059

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization J Edgar Monroe Foundation	Employer identification number 72-0784059
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of J Edgar Monroe 3939 N Causeway Blvd Ste 200 Metairie, LA 70002	\$ 95,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Thomas B Curtin 5461 N Four Mile Run Drive Arlington, VA 22205	\$ 20,126	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

72-0784059

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization J Edgar Monroe Foundation	Employer identification number 72-0784059
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee