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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

- Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

LAROCHE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

2103 SHANNON DRIVE

Room/suite

71-0944751

City or town, state or province, country, and ZIP or foreign postal code

Murfreesboro

TN

37129-1334

Foreign country name

Foreign province/state/country

Foreign postal code

A Employer identification number

B Telephone number (see instructions)

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 189,375.
 J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	288,135.			
	Contributions, gifts, grants, etc., received (attach schedule)				
Revenue	2				
	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
Revenue	3				
	Interest on savings and temporary cash investments				
Revenue	4	9,035.	9,035.		
	Dividends and interest from securities				
Revenue	5a				
	Gross rents				
Revenue	b				
	Net rental income or (loss)				
Revenue	6a				
	Net gain or (loss) from sale of assets not on line 10				
Revenue	b				
	Gross sales price for all assets on line 6a				
Revenue	7		7,600.		
	Capital gain net income (from Part IV, line 2)				
Revenue	8			7,600.	
	Net short-term capital gain				
Revenue	9				
	Income modifications				
Revenue	10a				
	Gross sales less returns and allowances				
Revenue	b				
	Less Cost of goods sold				
Revenue	c				
	Gross profit or (loss) (attach schedule)				
Revenue	11	3,115.	3,115.		
	Other income (attach schedule)				
Revenue	12	300,285.	19,750.	7,600.	
	Total. Add lines 1 through 11				
Operating and Administrative Expenses	13				
	Compensation of officers, directors, trustees, etc.				
Operating and Administrative Expenses	14				
	Other employee salaries and wages				
Operating and Administrative Expenses	15				
	Pension plans, employee benefits				
Operating and Administrative Expenses	16a				
	Legal fees (attach schedule)				
Operating and Administrative Expenses	b	618.	618.		618.
	Accounting fees (attach schedule)				
Operating and Administrative Expenses	c				
	Other professional fees (attach schedule)				
Operating and Administrative Expenses	17	844.	844.		844.
	Interest				
Operating and Administrative Expenses	18	20.	20.		20.
	Taxes (attach schedule) (see instructions)				
Operating and Administrative Expenses	19				
	Depreciation (attach schedule) and depletion				
Operating and Administrative Expenses	20				
	Occupancy				
Operating and Administrative Expenses	21				
	Travel, conferences, and meetings				
Operating and Administrative Expenses	22				
	Printing and publications				
Operating and Administrative Expenses	23	3.	3.		3.
	Other expenses (attach schedule)				
Operating and Administrative Expenses	24	1,485.	1,485.		1,485.
	Total operating and administrative expenses. Add lines 13 through 23				
Operating and Administrative Expenses	25	305,363.			305,363.
	Contributions, gifts, grants paid				
Operating and Administrative Expenses	26	306,848.	1,485.		306,848.
	Total expenses and disbursements. Add lines 24 and 25				
Operating and Administrative Expenses	27				
	Subtract line 26 from line 12:				
Operating and Administrative Expenses	a	(6,563.)			
	Excess of revenue over expenses and disbursements				
Operating and Administrative Expenses	b		18,265.		
	Net investment income (if negative, enter -0-)				
Operating and Administrative Expenses	c			7,600.	
	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)

BCA

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Part II • Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	1,510.	1,700.	1,700.
	2 Savings and temporary cash investments	2,119.	2,250.	2,250.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	147,766.	147,766.	185,425.
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	151,395.	151,716.	189,375.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	151,395.	151,716.	
	30 Total net assets or fund balances (see instructions)	151,395.	151,716.	
	31 Total liabilities and net assets/fund balances (see instructions)	151,395.	151,716.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	151,395.
2 Enter amount from Part I, line 27a	2	(6,563.)
3 Other increases not included in line 2 (itemize) ▶ STK SALE GAIN	3	7,600.
4 Add lines 1, 2, and 3	4	152,432.
5 Decreases not included in line 2 (itemize) ▶ FED TAX	5	716.
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	151,716.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3500 SHARES NHI STOCK	D	06/22/2016	06/28/2016
b 500 SHARES NHI STOCK	D	10/13/2016	10/13/2016
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 257,250.		249,410.	7,840.
b 38,485.		38,725.	(240.)
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			7,840.
b			(240.)
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,600.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	7,600.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015			
2014	456,494.	230,593.	1.000000
2013	375,833.	201,181.	1.000000
2012	248,351.	175,824.	1.000000
2011	262,952.	256,031.	1.000000

2 Total of line 1, column (d)	2	4.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.000000
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	204,913.
5 Multiply line 4 by line 3	5	204,913.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	183.
7 Add lines 5 and 6	7	205,096.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	306,848.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	183.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	183.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	183.	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	500.	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	500.	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	317.	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax Refunded	11	317.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers ▶ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X

Website address ▶

14 The books are in care of ▶ RICHARD F LAROCHE Telephone no ▶ 615-893-8490
 Located at ▶ 2103 SHANNON DR MURFREESBORO TN ZIP+4 ▶ 37130

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No
 16 X
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD F LAROCHE 2103 SHANNON DR	TRUSTEE	0		
GLORIA LAROCHE 2103 SHANNON DR	TRUSTEE	0		
DAVID LAROCHE 1728 WALKING DR	TRUSTEE	0		
ASHLEY L HEEREN 327 LAUDERDALE RD	TRUSTEE	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	6,729.
c	Fair market value of all other assets (see instructions)	1c	201,305.
d	Total (add lines 1a, b, and c)	1d	208,034.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	208,034.
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	3,121.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	204,913.
6	Minimum investment return. Enter 5% of line 5	6	10,246.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,246.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	183.
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	183.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,063.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,063.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,063.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	306,848.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	306,848.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	183.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	306,665.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				10,063.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016.				
a From 2011	250,301.			
b From 2012	239,643.			
c From 2013	365,863.			
d From 2014	449,468.			
e From 2015	277,401.			
f Total of lines 3a through e	1,582,676.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 306,848.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				10,063.
e Remaining amount distributed out of corpus	296,785.			
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,879,461.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	250,301.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,629,160.			
10 Analysis of line 9:				
a Excess from 2012	239,643.			
b Excess from 2013	365,863.			
c Excess from 2014	449,468.			
d Excess from 2015	277,401.			
e Excess from 2016	296,785.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2016	(b) 2015	(c) 2014	(d) 2013		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RICHARD F LAROCHE 2103 SHANNON DR MURFREESBORO TN 37129

- b** The form in which applications should be submitted and information and materials they should include.

AN OPEN LETTER WITH A REQUEST

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CITY SCHOOL FOUNDATION 2552 SO CHURCH ST 37127 TN MURFREESBORO		NON PR	GENERAL FUND	10,000.
AMERICAN HEART ASSOCIAT 1818 PATTERSON ST 37203 TN NASHVILLE		NON PR	GENERAL FUND	500.
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE 37240 TN NASHVILLE		NON PR	GENERAL FUND	105,035.
MUSEUM OF MODERN ART 11 W 53RD STREET 10019 NY NEW YORK		NON PR	GENERAL FUND	70.
TENN SUPREME COURT 211 UNION STREET STE200 37207 TN NASHVILLE		NON PR	GENERAL FUND	1,050.
BOYS AND GIRLS CLUB P O BOX 3343 37133 TN MURFREESBORO		NON PR	GENERAL FUND	3,000.
DISCOVERY CENTER AT 502 SE BROAD ST 37130 TN MURFREESBORO		NON PR	GENERAL FUND	700.
FRIENDS OF SEWANEE 735 UNIVERISTY AVE		NON PR	GENERAL FUND	50.
Total				3a 105,363.
b Approved for future payment				
Total				3b

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	
a	Transfers from the reporting foundation to a noncharitable exempt organization of:	
	(1) Cash	1a
	(2) Other assets	1a
b	Other transactions:	
	(1) Sales of assets to a noncharitable exempt organization	1b
	(2) Purchases of assets from a noncharitable exempt organization	1b
	(3) Rental of facilities, equipment, or other assets	1b
	(4) Reimbursement arrangements	1b
	(5) Loans or loan guarantees	1b
	(6) Performance of services or membership or fundraising solicitations	1b
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

8.18.17
Date

▶ TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

CLAUDIA H SHERER C

Preparer's signature

Claudia H. Shores CPA

Date

08/11/2017

Check ☒ if self-employed

PTIN	
------	--

P00313113

Firm's name ▶ CLAUDIA H SHERER CPA

Firm's EIN ▶ 62-1627621

Firm's address ► 1907 WINDSOR ST

Phone no	615-896-1030
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MURFREESBORO TN 37130

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No 1545-0047

2016

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

LAROCHE FAMILY FOUNDATION

Employer identification number

71-0944751

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

LAROCHÉ FAMILY FOUNDATION

Employer identification number

71-0944751

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAROCHE ENTERPRISE 2103 SHANNON DRIVE MURFREESBORO TN 37129- Foreign State or Province Foreign Country	\$ 288,135.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

US 990-PF**Grants and Contributions Paid During the Year****2016**

Recipient name and address	If an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MURFREESBORO ART COMMITTEE 111 W VINE ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	250.
BIG BROTHERS BIG SISTER 2015 BAILEY AVE CHATTANOOGA TN 37404		NON PR	GENERAL FUND	500.
CENTER FOR THE ARTS 110 W COLLEGE ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	1,100.
TENNESSEE GREEN 312 ROSA PARKS AVE NASHVILLE TN 37243		NON PR	GENERAL FUND	6,500.
VANDERBILT UNIVERSITY ALH 2301 VANDERBILT PLACE NASHVILLE TN 37240		NON PR	GENERAL FUND	6,000.
DOMESTIC VIOLENCE 2106 E MAIN ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	100.
CHARITY CIRCLE P O BOX 111128 MURFREESBORO TN 37129		NON PR	GENERAL FUND	4,425.
NASHVILLE SYMPHONY 1 SYMPHONY PL NASHVILLE TN 37201		NON PR	GENERAL FUND	2,250.
JPJ FOUNDATION 926 SCEPTER DR MURFREESBORO TN 37129		NON PR	GENERAL FUND	500.
DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE HANOVER NH 03755		NON PR	GENERAL FUND	2,950.
PROJECT TRANSFORMATION 522 RUSSELL ST NASHVILLE TN 37206		NON PR	GENERAL FUND	500.
ST THOMAS RUTHERFORD AMBASSADOR 1700 MEDICAL CTR PKWY MURFREESBORO TN 37129		NON PR	GENERAL FUND	75.
Total				25,150.

US 990-PF**Grants and Contributions Paid During the Year****2016**

Recipient name and address	If an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TN PARKS AND GREENWAY FOUNDATION 117 30TH AVE SO NASHVILLE TN 37212		NON PR	GENERAL FUND	8,000.
NASHVILLE REPERTORY THEATRE 161 RAINS AVE NASHVILLE TN 37203		NON PR	GENERAL FUND	925.
LEGAL AID SOCIETY 300 DEADERICK ST NASHVILLE TN 37203		NON PR	GENERAL FUND	250.
FRIENDS OF SOUTH CUMBERLAND P O BOX 816 SEWANEE TN 37375		NON PR	GENERAL FUND	500.
UNITED WAY 3050 MEDICAL CTR PKWY MURFREESBORO TN 37129		NON PR	GENERAL FUND	10,000.
UNIVER OF THE SOUTH 735 UNIVERSITY AVE SEWANEE TN 37383		NON PR	GENERAL FUND	25.
OAKLANDS HISTORIC MUS P O BOX 432 MURFREESBORO TN 37133		NON PR	GENERAL FUND	250.
MAIN STREET 225 WEST COLLEGE ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	323.
WEBB SCHOOL 319 WEBB ROAD EAST BELL BUCKLE TN 37020		NON PR	GENERAL FUND	7,500.
BOY SCOUTS OF AMERICA MIDDLE TN COUNCIL P O BOX 150409 NASHVILLE TN 37215		NON PR	GENERAL FUND	100,100.
ST THOMAS RUTHERFORD FOUNDATION 1700 MEDICAL CTR PKWY MURFREESBORO TN 37129		NON PR	GENERAL FUND	1,520.
FRIENDS OF THE GREENWAY 111 W VINE ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	100.
FRIENDS OF SMITHSONIAN P O BOX 9016 PITTSFIELD MA 01202		NON PR	GENERAL FUND	1,250.
Total				130,743.

US 990-PF		Grants and Contributions Paid During the Year		2016
Recipient name and address	If an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TENN HISTORICAL SOCIETY 305 6TH AVE NO NASHVILLE TN 37215		NON PR	GENERAL FUND	75.
CAMPUS SCHOOL PTC 923 E LYTTLE ST MURFREESBORO TN 37130		NON PR	GENERAL FUND	500.
THINK TENNESSEE NUMBER 105 1831 12TH AVE SO NASHVILLE TN 37203		NON PR	GENERAL FUND	10,000.
DOORS OF HOPE P O BOX 2392 MURFREESBORO TN 37133		NON PR	GENERAL FUND	500.
NATIONAL GEOGRAPHIC SOCIETY 1145 17TH ST NW WASHINGTON DC 20036		NON PR	GENERAL FUND	1,000.
FRIENDS OF STONES RIVER BATTLEFIELD P O BOX 4092 MURFREESBORO TN 37129		NON PR	GENERAL FUND	100.
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE RD NASHVILLE TN 37228		NON PR	GENERAL FUND	500.
ARTS CENTER OF CANNON COUNTY 1424 BRAGG HWY WOODBURY TN 37190		NON PR	GENERAL FUND	2,500.
READ TO SUCCEED P O BOX 12161 MURFREESBORO TN 37129		NON PR	GENERAL FUND	500.
HOLY FAMILY CATHOLIC CHURCH 9100 CROCKETT ROAD BRENTWOOD TN 37027		NON PR	GENERAL FUND	250.
MOTE MARINE LAB AND AQUARIUM 1600 KEN THOMPSON PKWY SARASOTA FL 34236		NON PR	GENERAL FUND	440.
RUTHERFORD CO FOODBANK 211 BRIDGE AVE MURFREESBORO TN 37129		NON PR	GENERAL FUND	100.
NATIONAL SEPT MEMORIAL 180 GREENWICH ST NEW YORK NY 10007		NON PR	GENERAL FUND	100.
Total				16,565.

US 990-PF

Grants and Contributions Paid During the Year

2016

Recipient name and address	If an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LARKSPUR CONSERVATION P O BOX 6330B NASHVILLE TN 37235		NON PR	GENERAL FUND	10,000.
TENN RESEARCH INSTITUTE P O BOX 210385 NASHVILLE TN 37221		NON PR	GENERAL FUND	2,500.
Total				12,500.