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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation LEALAFUANEVA PETER REID CHARITABLE FOUNDATION		A Employer identification number 66-0544331
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1030	Room/suite	B Telephone number (see instructions) 684-699-1854
City or town, state or province, country, and ZIP or foreign postal code PAGO PAGO, AS 96799		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,013,834	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,250			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	33	33		
	4 Dividends and interest from securities	51,377	51,377		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	44,141			
	b Gross sales price for all assets on line 6a	302,939			
	7 Capital gain net income (from Part IV, line 2)		44,141		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	97,801	95,551			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) sch. 2	2,500			2,500
	c Other professional fees (attach schedule) sch. 3	13,665	12,665		1,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions) sch. 4	1,155	341		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) sch. 5	811	159		340
	24 Total operating and administrative expenses. Add lines 13 through 23	18,131	13,165		3,840
	25 Contributions, gifts, grants paid	100,900			100,900
26 Total expenses and disbursements. Add lines 24 and 25	119,031	13,165		104,740	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(21,230)				
b Net investment income (if negative, enter -0-)		82,386			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2016)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,163	8,769	8,769
	2 Savings and temporary cash investments	139,126	166,856	166,856
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,606	5,308	5,308
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	592,929	515,095	732,205
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,043,640	1,066,206	1,100,696
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,783,464	1,762,234	2,013,834
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,147,043	1,147,043	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	636,421	615,191	
	30 Total net assets or fund balances (see instructions)	1,783,464	1,762,234	
	31 Total liabilities and net assets/fund balances (see instructions)	1,783,464	1,762,234	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,783,464
2 Enter amount from Part I, line 27a	2	(21,230)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,762,234
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,762,234

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	302,939	258,798	44,141	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	44,141
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	118,093	2,158,296	5.47%
2014	105,500	2,323,890	4.54%
2013	105,040	2,240,135	4.69%
2012	90,005	2,129,948	4.23%
2011	97,910	2,079,852	4.71%
2 Total of line 1, column (d)			2 23.63%
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 4.73%
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,963,342
5 Multiply line 4 by line 3			5 92,866
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 824
7 Add lines 5 and 6			7 93,690
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 104,740

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	824	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	824	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	824	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,076	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,076	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,252	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 1,252 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AMERICAN SAMOA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	✓	
14 The books are in care of ► MICHAEL REID Telephone no. ► 684-699-1854 Located at ► PO BOX 1030 PAGO PAGO AS ZIP+4 ► 96799		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____	2b	✓
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4a	✓
	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870. **6b** ☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
OLIVIA C. REID-GILLET PO BOX 1030, PAGO PAGO AS 96799	PRESIDENT 1HR	0	0	0
LEALA PETER E REID JR PO BOX 1030, PAGO PAGO AS 96799	V. PRESIDENT 1HR	0	0	0
MICHAEL REID PO BOX 1030, PAGO PAGO AS 96799	SEC/TREAS 1HR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,782,156
b	Average of monthly cash balances	1b	211,085
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,993,241
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,993,241
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	29,899
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,963,342
6	Minimum investment return. Enter 5% of line 5	6	98,167

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	98,167
2a	Tax on investment income for 2016 from Part VI, line 5	2a	824
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	824
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	97,343
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	97,343
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	97,343

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	104,740
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	104,740
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	824
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	103,916

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				97,343
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			100,440	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 104,740				
a Applied to 2015, but not more than line 2a			100,440	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2016 distributable amount				4,300
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				93,043
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
N/A				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ST. JUDE CATHOLIC CHURCH KAPOLEI, HAWAII 96707		CHURCH	NEW CATHEDRAL	14,000
DIOCESE OF SAMOA PAGO PAGO P.O. BOX 596, PAGO PAGO AS 96799		CHURCH	HOPE HOUSE ASSISTED LIVING	9,900
DIOCESE OF SAMOA PAGO PAGO P.O. BOX 596, PAGO PAGO AS 96799		CHURCH	CATHOLIC SCHOOLS	32,000
AMERICAN SAMOA NATIONAL OLYMPIC COMMITTEE P.O. BOX 5380, PAGO PAGO AS 96799		PUBLIC	SPORTS COMPLEX	35,000
PALA LAGOON SWIMMING CENTER P.O. BOX 36, PAGO PAGO AS 96799		PUBLIC	COMMUNITY SWIMMING POOL	10,000
Total			3a	100,900
b <i>Approved for future payment</i>				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	33	
4	Dividends and interest from securities			14	51,377	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	44,141	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				95,551	
13	Total. Add line 12, columns (b), (d), and (e)				13	95,551

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | ✓ |
| | (2) Other assets | 1a(2) | | ✓ |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 11/12/17 Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name NICK SAGAPOLUTELE	Preparer's signature <i>N. Sagapolutele</i>	Date 11/4/17	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶ P.O. BOX 1030 PAGO PAGO AS 96799			Phone no 684-699-1854	

LEALAIFUANEVA PETER REID CHARITABLE FOUNDATION
ATTACHMENT TO FORM 990-PF
66-0544331
TAX YEAR 2016

Part IV Capital Gains and Losses for Tax on Investment Income

Description	Date Acquired	How Acquired	Gross Sales Price	Cost Basis
1 135 shs 3M	2/6/2012	Purchased	21,637	11,842
2 205 shs Cameron	11/30/2012	Purchased	2,960	-
3 .78 shs Schlumberger	12/12/2011	Purchased	57	-
4 1160 shs Barclays	3/7/2012	Purchased	27,909	49,866
5 3550 shs Ishares Gold	5/8/2013	Purchased	45,368	50,586
6 96 shs Noble	Various	Purchased	769	3,563
7 29 shs Abbott labs	3/29/2012	Purchased	1,198	1,768
8 63 shs Abbvie	3/29/2012	Purchased	3,989	1,998
9 16 shs Affiliated Mgrs	3/29/2012	Purchased	2,140	1,774
10 5 shs Alliance Data	4/22/2014	Purchased	984	1,209
11 10 shs Alphabet Inc	1/24/2012	Purchased	6,979	2,899
12 28 shs Amgen	3/28/2012	Purchased	4,366	1,895
13 48 shs Appple	3/29/2012	Purchased	4,596	4,196
14 47 shs Bed & Bath	6/9/2014	Purchased	2,034	2,919
15 51 shs Berkshire Hathaway	12/12/2011	Purchased	7,212	3,884
16 4 shs Biogen	5/19/2014	Purchased	986	1,161
17 31 shs Chevron	2/7/2012	Purchased	3,179	3,316
18 145 shs Cisco	3/28/2012	Purchased	4,159	3,057
19 85 shs Citigroup	3/28/2012	Purchased	3,504	3,152
20 43 shs Coca Cola	4/2/2012	Purchased	1,935	1,588
21 28 shs Comcast	3/28/2012	Purchased	1,843	836
22 55 shs Devon	Various	Purchased	2,019	2,549
23 130 shs EMC	10/30/2013	Purchased	3,550	3,132
24 56 shs Fluor	3/28/2012	Purchased	2,786	3,357
25 194 shs General Electric	1/17/2012	Purchased	6,168	3,632
26 45 shs Gilead	3/29/2012	Purchased	3,830	1,075
27 24 shs Goldman Sachs	3/28/2012	Purchased	3,511	3,029
28 155 shs Intel Corp	10/18/2012	Purchased	5,160	3,371
29 81 shs JP Morgan	2/6/2012	Purchased	4,888	3,090
30 67 shs Loews	5/28/2014	Purchased	2,683	2,899
31 37 shs MSCI	2/4/2014	Purchased	2,899	1,543
32 76 shs Merck	12/12/2011	Purchased	4,446	2,692
33 88 shs Microsoft	3/29/2012	Purchased	4,501	2,825
34 39 shs National Oilwell	3/8/2013	Purchased	1,228	2,651
35 77 shs Oracle	12/23/2011	Purchased	3,119	1,995
36 35 shs Pepsi	3/23/2012	Purchased	3,761	2,291
37 31 shs Proctor & Gamble	12/12/2011	Purchased	2,624	1,993
38 30 shs Qualcomm	3/28/2012	Purchased	1,584	2,043
39 72 shs Schlumberger	12/12/2011	Purchased	5,571	5,193
40 35 shs Siemens	3/29/2012	Purchased	3,398	3,505

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41	37 shs State Str	3/29/2012	Purchased	1,923	1,664
42	130 shs Suncor Energy	3/23/2012	Purchased	3,607	4,263
43	34 shs Teva Pharmaceutical	2/7/2012	Purchased	1,716	1,524
44	48 shs Time Warner	3/28/2012	Purchased	3,335	1,620
45	59 shs Unitedhealth	1/24/2012	Purchased	8,282	3,033
46	71 shs Visa	3/29/2012	Purchased	5,292	2,104
47	120 shs Paragon	Various	Purchased	94	0
48	525 shs EMC	10/30/2013	Purchased	12,626	12,647
49	96 shs Bed & Bath	6/9/2014	Purchased	4,129	5,963
50	97 shs Bed & Bath	6/9/2014	Purchased	4,271	6,025
51	88 shs Time Warner	3/28/2012	Purchased	7,964	3,194
52	241 shs Unitedhealth	1/24/2012	Purchased	34,170	12,387
Total				302,939	258,798

	Date Sold	Gain or (Loss)
1	3/10/2016	9,795
2	4/4/2016	2,960
3	4/4/2016	57
4	6/27/2016	(21,957)
5	6/27/2016	(5,218)
6	7/7/2016	(2,794)
7	7/7/2016	(570)
8	7/7/2016	1,991
9	7/7/2016	366
10	7/7/2016	(225)
11	7/7/2016	4,080
12	7/7/2016	2,471
13	7/7/2016	400
14	7/7/2016	(885)
15	7/7/2016	3,328
16	7/7/2016	(175)
17	7/7/2016	(137)
18	7/7/2016	1,102
19	7/7/2016	352
20	7/7/2016	347
21	7/7/2016	1,007
22	7/7/2016	(530)
23	7/7/2016	418
24	7/7/2016	(571)
25	7/7/2016	2,536
26	7/7/2016	2,755
27	7/7/2016	482
28	7/7/2016	1,789

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29	7/7/2016	1,798
30	7/7/2016	(216)
31	7/7/2016	1,356
32	7/7/2016	1,754
33	7/7/2016	1,676
34	7/7/2016	(1,423)
35	7/7/2016	1,124
36	7/7/2016	1,470
37	7/7/2016	631
38	7/7/2016	(459)
39	7/7/2016	378
40	7/7/2016	(107)
41	7/7/2016	259
42	7/7/2016	(656)
43	7/7/2016	192
44	7/7/2016	1,715
45	7/7/2016	5,249
46	7/7/2016	3,188
47	7/7/2016	94
48	9/7/2016	(21)
49	9/20/2016	(1,834)
50	10/4/2016	(1,754)
51	10/21/2016	4,770
52	11/7/2016	21,783
Total		44,141

Schedule 1: Part I, Line 1 - Contributions

	Amount
1 PCTC Industrial Gases	1,000
2 Tools Inc	1,000
3 Steve Watson	250
Total	2,250

Schedule 2: Part I, Line 16b - Accounting Fees

Type of Service	Amount
1 Accounting fees	2,500

Schedule 3: Part I, Line 16c - Other Professional Fees

Type of Service	Amount
1 Investment Advisor	12,665
2 Tax Preparation	1,000
Total	13,665

Schedule 4: Part I, Line 18 - Taxes

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Type of Tax	Amount
1 2015 Excise tax paid	814
2 Tax withheld on dividends	341
Total	1,155

Schedule 5: Part I, Line 23 - Other Expenses

Type of Expense	Amount
1 Bank Service charge	159
2 Supplies	652
Total	811

Schedule 6: Part II, Line 10 - Investments - Corporate Stock

Description	End of Year	
	Book Value	Fair Mkt Value
1 Abbot Labs	2,622	4,648
2 Abbvie Inc	10,683	16,093
3 Affiliated Managers Group	7,664	10,026
4 Alliance Data Sys	6,043	5,713
5 Amgen Inc	7,925	17,107
6 Anthem Inc	19,203	21,997
7 ANZ Bank ADRF	44,425	54,600
8 Apple Inc	16,548	22,817
9 Alphabet Inc	14,801	39,107
10 Berkshire Hathaway Inc	16,217	34,063
11 Biogen Idec Inc	6,095	5,955
12 Chevron Corp	13,803	15,183
13 Cisco Systems Inc	12,342	17,679
14 Citigroup Inc	12,699	20,503
15 Coca Cola Company	6,536	7,338
16 Comcast Corp	3,407	7,872
17 CVS Health Corp	15,137	16,334
18 Dell Technologies	0	3,188
19 Devon Energy	10,426	10,276
20 Fluor Corp	13,729	12,027
21 General Electric Co	14,794	24,680
22 Gilead Sciences Inc	4,419	13,248
23 Goldman Sachs Group Inc	12,747	24,184
24 Intel Corp	13,593	22,669
25 JP Morgan Chase & Co.	12,551	28,389
26 Loews Corp	11,814	12,785
27 Lowes COS Inc	8,308	8,179
28 Merck & Co Inc	11,155	18,132

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29	Microsoft Corp	11,490	22,184
30	MSCI Inc COM	6,293	12,053
31	National Oilwell Varco, Inc	10,943	6,028
32	Nike Inc	18,758	18,858
33	Noble Corporation	6,292	2,285
34	Oracle Corp	8,775	12,035
35	Pepsico Inc	9,491	15,171
36	Procter & Gamble Co	8,527	10,846
37	Qualcomm Inc	8,508	8,150
38	Schlumberger LTD	21,225	24,262
39	Siemens AG Sponsored ADR	13,903	17,751
40	Snap On Inc	19,100	22,094
41	State STR Corp	6,891	11,891
42	Suncor Energy Inc	17,184	17,162
43	Teva Pharmaceutical Industries	6,321	5,111
44	Time Warner Inc	3,161	8,984
45	Visa Inc	8,547	22,548
Total		515,095	732,205

Schedule 7: Part II. Line 13 - Investments - Other

Description	Valuation Method	End of Year	
		Book Value	Fair Mkt Value
1 Advisorshares TR Cambria Global	Cost	23,720	22,925
2 Blackstone MTG	Cost	15,547	15,757
3 INDEXIQ ETF TR IQ Hedge Multi	Cost	24,795	25,803
4 INDEXIQ ETF TR IQ Merger Arb	Cost	24,981	28,568
5 Ishares TR MSCI EAFE Index FD	Cost	234,091	270,176
6 Pimco Total Return Fund	Cost	52,087	48,070
7 Proshares TR RAFI	Cost	24,889	26,017
8 Salient MLP	Cost	103,428	117,294
9 SPDR Index SHS FDS Dow Jones	Cost	54,634	50,512
10 Templeton Global Bond Fund Ad	Cost	115,959	101,908
11 Vanguard Index FDS Vanguard REI	Cost	103,850	136,587
12 Vanguard Intl Equity Index FDS	Cost	288,225	257,079
Total		1,066,206	1,100,696