Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
The Shumaker Family Foundation

A Employer identification number
65-6406193

Number and street (or P O box number if mail is not delivered to street address) 7301 Mission Road
Room/suite

B Telephone number (see instructions)
(913) 432-1772

City or town, state or province, country, and ZIP or foreign postal code
Prairie Village, KS 66208

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 17,384,923

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	259,371	259,371		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	375,947			
	b	Gross sales price for all assets on line 6a 4,602,688				
	7	Capital gain net income (from Part IV, line 2)		375,947		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	635,318	635,318		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	123,350	30,838		92,512
	14	Other employee salaries and wages	5,142	1,286		3,856
	15	Pension plans, employee benefits	13,907	3,477		10,430
	16a	Legal fees (attach schedule)	4,675	1,169		3,506
	b	Accounting fees (attach schedule)	14,200	3,550		10,650
	c	Other professional fees (attach schedule)	70,035	69,535		500
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,255	0		0
	19	Depreciation (attach schedule) and depletion	108	0		
	20	Occupancy	8,083	0		8,083
	21	Travel, conferences, and meetings	6,654	0		6,654
	22	Printing and publications				
	23	Other expenses (attach schedule)	15,053	0		15,053
	24	**Total operating and administrative expenses.** Add lines 13 through 23	266,462	109,855		151,244
	25	Contributions, gifts, grants paid	748,600			748,600
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,015,062	109,855		899,844
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-379,744			
	b	**Net investment income** (if negative, enter -0-)		525,463		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	0		
	2	Savings and temporary cash investments	2,055,559	1,223,487	1,223,487
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	364,781	353,221	333,344
	b	Investments—corporate stock (attach schedule)	13,281,451	13,861,634	15,389,318
	c	Investments—corporate bonds (attach schedule)	469,011	359,191	363,300
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	80,604	80,431	66,284
	14	Land, buildings, and equipment basis ▶ 8,629			
		Less accumulated depreciation (attach schedule) ▶ 8,044	693	585	585
	15	Other assets (describe ▶)	14,799	8,605	8,605
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	16,266,898	15,887,154	17,384,923
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	16,266,898	15,887,154	
	30	**Total net assets or fund balances** (see instructions)	16,266,898	15,887,154	
	31	**Total liabilities and net assets/fund balances** (see instructions)	16,266,898	15,887,154	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,266,898
2	Enter amount from Part I, line 27a	2	-379,744
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	15,887,154
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,887,154

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a		P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,602,688		4,226,741	375,947
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				375,947
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	375,947
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	928,902	17,961,321	0 051717
2014	875,489	18,798,468	0 046572
2013	811,475	17,889,782	0 045360
2012	831,058	16,510,646	0 050335
2011	726,191	16,735,203	0 043393

2 Total of line 1, column (d)	2	0 237377
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047475
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	16,850,900
5 Multiply line 4 by line 3	5	799,996
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,255
7 Add lines 5 and 6	7	805,251
8 Enter qualifying distributions from Part XII, line 4	8	899,844

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	5,255
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,255
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,255
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a — 13,200		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	13,200
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,945
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 5,600 **Refunded** ▶	11	2,345

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶http //www shumakerfamilyfoundation org

14 The books are in care of ▶Laura Curry Sloan Executive Director Telephone no ▶(913) 432-1772

Located at ▶7301 Mission Road Suite 230 Prairie Village KS ZIP+4 ▶66208

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?. ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Stepp & Rothwell Inc 7300 College Blvd Ste 150 Overland Park, KS 66210	Investment advisor	69,535
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	16,298,338
b	Average of monthly cash balances.			1b	809,175
c	Fair market value of all other assets (see instructions).			1c	0
d	**Total** (add lines 1a, b, and c).			1d	17,107,513
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	17,107,513
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	256,613
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	16,850,900
6	**Minimum investment return.** Enter 5% of line 5.			6	842,545

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	842,545
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	5,255		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	5,255
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	837,290
4	Recoveries of amounts treated as qualifying distributions.			4	0
5	Add lines 3 and 4.			5	837,290
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	837,290

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	899,844
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	899,844
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,255
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	894,589

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				837,290
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			748,255	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 899,844				
a Applied to 2015, but not more than line 2a			748,255	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				151,589
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				685,701
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012. . . .				
b Excess from 2013. . . .				
c Excess from 2014. . . .				
d Excess from 2015. . . .				
e Excess from 2016. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Dianne C Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Laura Curry Sloan
7301 Mission Rd Ste 230
Prairie Village, KS 66208
(913) 432-1772
laura@shumakerfamily net

b The form in which applications should be submitted and information and materials they should include

Grant application form and information required is provided on the website (www shumakerfamilyfoundation org)

c Any submission deadlines

Submission deadlines are listed on the website

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Restrictions and limitations are listed on the website

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				748,600
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	259,371	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	375,947	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		635,318	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 635,318

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-02-27	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Stanley H House CPA				P00642974
Firm's name ▶ House Park Dobratz & Wiebler PC				Firm's EIN ▶43-1562209
Firm's address ▶ 605 W 47th Street Suite 301 Kansas City, MO 64112				Phone no (816) 931-3393

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dianne C Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 2 00	0	0	0
Eric A Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	25,000	750	0
Megan I Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	25,000	750	0
Gregory Glore 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 4 00	5,000	0	0
Laura Sloan 7301 Mission Road Suite 230 Prairie Village, KS 66208	Executive Director 26 00	65,850	1,950	0
Bonny Jo Wheeler 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 4 00	2,500	75	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
American Heart Association of Kansas City 6800 W 93rd Street Overland Park, KS 66212		PC	Operating grant	1,000
Arts Tech 1522 Holmes Kansas City, MO 64108		PC	Program grant	15,000
Benedictine College 1020 North 2nd Street Atchison, KS 66002		PC	Operating grant	1,000
Boys & Girls Clubs of Metropolitan St Louis 2901 N Grand Avenue St Louis, MO 63107		PC	Operating grant	1,000
Bridging the Gap 1427 W 9th Street Kansas City, MO 64101		PC	Operating grant	40,000
Center of Creative Arts 524 Trinity Avenue St Louis, MO 63130		PC	Operating grant	1,500
Chain of Hope KC 2708 Tracy Avenue Kansas City, MO 64109		PC	Operating grant	10,000
Child Protection Center 3101 Broadway Suite 750 Kansas City, MO 64111		PC	Operating grant	19,000
Community Environmental Legal Defense Fund PO Box 360 Mercerburg, PA 17236		PC	Operating grant	25,000
Community Women Against Hardship 3963 W Belle Place St Louis, MO 63112		PC	Operating grant	500
Corpus Christi Catholic Church 6001 Bob Billings Parkway Lawrence, KS 66049		PC	Operating grant	500
Cristo Rey Kansas City 211 W Linwood Boulevard Kansas City, MO 64111		PC	Program grant	20,000
Douglas County CASA 1009 New Hampshire Street Lawrence, KS 66044		PC	Operating grant	25,500
Family Promise of Lawrence 905 Tennessee Lawrence, KS 66044		PC	Operating grant	19,000
FJC 520 Eighth Avenue 20th Floor New York, NY 10018		PC	Operating grant	1,000
Total . . . . ▶ **3a**				748,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Great Plains SPCA 5428 Antioch Drive Merriam, KS 66202		PC	Program grant	25,000
GreenWorks in Kansas City 4750 Troost Kansas City, MO 64110		PC	Program grant	25,000
HEART PO Box 738 141 Halstead Avenue Mamaroneck, NY 10543		PC	Program grant	15,000
HOMEWORKS 255 Linden Avenue St Louis, MO 63105		PC	Operating grant	1,000
Hope House PO Box 577 Lees Summit, MO 64063		PC	Operating grant	20,000
Jackson County CASA 2544 Holmes Kansas City, MO 64108		PC	Program grant	25,000
Jazz St Louis 3536 Washington Avenue St Louis, MO 63103		PC	Operating grant	1,000
Just Food 1000 E 11th Street lawrence, KS 66046		PC	Operating grant	2,000
Kansas City Wildlands 1427 W 9th Street Suite 201 Kansas City, MO 64101		PC	Operating grant	3,400
KC Area Parents as Teachers Consortium 315 Lindenwood Olathe, KS 66062		PC	Program grant	20,000
KC Community Gardens 6917 Kensington Kansas City, MO 64132		PC	Operating grant	20,000
KC Pet Project 4400 Raytown Road Kansas City, MO 64129		PC	Program grant	25,000
Lawrence Community Shelter 3655 E 25th Street Lawrence, KS 66046		PC	Operating grant	2,100
Lawrence Schools Foundation 110 McDonald Drive Lawrence, KS 66044		PC	Operating grant	2,100
Lawrence Humane Society 1805 E 19th Street Lawrence, KS 66046		PC	Operating grant	500
Total . . . . ▶ **3a**				748,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Leading Educators 4010 Washington Street Suite 500 Kansas City, MO 64111		PC	Program grant	15,000
Metropolitan Org to Counter Sexual Assualt (MOCSA) 3100 Broadway Street Suite 400 Kansas City, MO 64111		PC	Program grant	23,000
MindDrive 2615 Holmes Kansas City, MO 64108		PC	Program grant	20,000
NewHouse PO Box 240019 Kansas City, MO 64124		PC	Program grant	20,000
Nine Network of Public Media 3655 Olive Street St Louis, MO 63103		PC	Operating grant	2,000
Noyes Home for Children 801 Noyes Boulevard St Joseph, MO 64506		PC	Operating grant	3,500
Operation Breakthrough 3039 Troost Avenue Kansas City, MO 64109		PC	Program grant	25,000
Planned Parenthood Great Plains 6112 NW 63rd Street Oklahoma City, OK 73132		PC	Operating grant	4,400
PREP-KC 800 W 47th Street Suite 525 Kansas City, MO 64112		PC	Program grant	25,000
Reach Out and Read 2100 W 36th Avenue Suite 116 Kansas City, KS 66103		PC	Program grant	20,000
Riverview Gardens School District 1370 Northumberland Drive St Louis, MO 63137		PC	Operating grant	1,000
Rose Brooks Center PO Box 320599 Kansas City, MO 64132		PC	Program grant	25,000
SafeHome PO Box 4563 Overland Park, KS 66204		PC	Program grant	17,000
Secondary Trauma Resource Center PO Box 7101 Kansas City, MO 64113		PC	Program grant	10,000
Second Harvest 915 Douglas Street St Joseph, MO 64505		PC	Operating grant	1,000
Total . . . . ▶ **3a**				748,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Sharing Communities in Rosedale Inc 1444 Southwest Boulevard Kansas City, KS 66103		PC	Program grant	16,000
St Joseph Youth Alliance 5223 Mitchell Avenue St Joseph, MO 64507		PC	Operating grant	1,000
St Louis Art Museum 1 Fine Arts Drive St Louis, MO 63110		PC	Operating grant	500
SupportKC 5960 Dearborn Street Suite 200 Mission, KS 66202		PC	Program grant	10,000
The Children's Place 2 E 59th Street Kansas City, MO 64113		PC	Program grant	12,000
UMKC Conservatory of Music 4949 Cherry Kansas City, MO 64110		PC	Program grant	10,000
United Inner City Services 2008 E 12th Street Kansas City, MO 64127		PC	Program grant	10,000
Urban League of Metropolitan St Louis 3701 Grandel Square St Louis, MO 63108		PC	Operating grant	1,000
Van Go Mobile Arts 715 New Jersey Street Lawrence, KS 66044		PC	Program grant	15,000
Visiting Nurses 1500 Meadow Lake Parkway Kansas City, MO 64114		PC	Operating grant	2,100
Ashbury United Methodist Church 5400 W 75th Street Prairie Village, KS 66208		PC	Operating grant	1,000
Bert Nash Mental Helath Center 200 Maine Street Lawrence, KS 66044		PC	Operating grant	4,000
Children's Mercy Hospital 2401 Gillham Road Kansas City, MO 64155		PC	Program grant	5,000
Contemporary Art Museum St Louis 3750 Washington Boulevard St Louis, MO 63108		PC	Operating grant	1,000
Cultivate Kansas City 4223 Gibbs Road Kansas City, KS 66106		PC	Operating grant	23,000
Total . . . . ▶ **3a**				748,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Doctors without Borders 333 7th Avenue New York, NY 10001		PC	Operating grant	1,400
Douglas County Dental Clinc 2210 Yale Road Lawrence, KS 66049		PC	Operating grant	2,100
Flance Early Learning Center 1908 OFallon Street St Louis, MO 63106		PC	Operating grant	1,000
Friends of the Earth 1101 15th Street NW 11th Floor Washington, DC 20005		PC	Operating grant	4,500
Friends of the Free Clinic 904 S 10th St Suite A St Joseph, MO 64503		PC	Operating grant	1,000
Friends of the Zoo Inc - Kansas City 6800 Zoo Drive Kansas City, MO 64132		PC	Program grant	25,000
Greater Kansas City Community Foundation 1055 Broadway 130 Kansas City, MO 64105		PC	Operating grant	5,000
InStove 79099 OR-99 Cottage Grove, OR 97424		PC	Operating grant	3,000
M'Shoogy's Emergency Animal Rescue 11519 State Hwy C Savannah, MO 64485		PC	Operating grant	1,000
St Louis Symphony 718 N Grand Boulevard St Louis, MO 63103		PC	Operating grant	1,000
The Kansas City Public Library 4801 Main Street Kansas City, MO 64112		PC	Program grant	5,000
UNICEF 125 Maiden Lane New York, NY 10038		PC	Operating grant	1,500
YMCA of St Joseph 315 S 6th Street St Joseph, MO 64501		PC	Operating grant	1,000
Midland Empire Resources for Independent Living 4420 S 40th Street St Joseph, MO 64503		PC	Operating grant	1,000
National Resources Defence Council 40 W 20th Street New York, NY 10011		PC	Operating grant	4,500
Total . . . . ▶ **3a**				748,600

TY 2016 Accounting Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	14,200	3,550		10,650

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office furniture & equipment	2006-08-10	7,878	7,878	SL	7 000000000000	0	0		
Printer, chair, keyboard	2015-06-04	441	37	SL	7 000000000000	63	0		
Fridge, fan, vacuum	2015-07-15	180	13	SL	7 000000000000	26	0		
Office artwork	2015-08-03	130	8	SL	7 000000000000	19	0		

TY 2016 Investments Corporate Bonds Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate bonds	312,083	309,443
Foreign bonds	47,108	53,857

TY 2016 Investments Corporate Stock Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Mutual funds	13,861,634	15,389,318

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491075000077

TY 2016 Investments Government Obligations Schedule

Name:	The Shumaker Family Foundation
EIN:	65-6406193
US Government Securities - End of Year Book Value:	62,749
US Government Securities - End of Year Fair Market Value:	51,495
State & Local Government Securities - End of Year Book Value:	290,472
State & Local Government Securities - End of Year Fair Market Value:	281,849

TY 2016 Investments - Other Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Unit trusts	AT COST	80,431	66,284

TY 2016 Land, Etc. Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Office furniture & equipment	7,878	7,878	0	
Printer, chair, keyboard	441	100	341	
Fridge, fan, vacuum	180	39	141	
Office artwork	130	27	103	

TY 2016 Legal Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	4,675	1,169		3,506

TY 2016 Other Assets Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Federal excise tax refundable	14,139	7,945	7,945
Deposits	660	660	660

TY 2016 Other Expenses Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office expenses	12,548	0		12,548
Payroll expenses	900	0		900
Insurance	485	0		485
Membership dues	970	0		970
Computer services	150	0		150

TY 2016 Other Professional Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other professional fees	500	0		500
Investment fees	69,535	69,535		0

TY 2016 Taxes Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise taxes	5,255	0		0