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# **Return of Organization Exempt From Income Tax**

OMB No 1545-0047

Open to Public

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.  2016 calendar year, or tax year beginning , 2016, and encoplicable change Doing business as  Number and street (or P O box if mail is not delivered to street address)  Number and street (or P O box if mail is not delivered to street address)  Terminated City or town, state or province, country, and ZIP or foreign postal code return pending  F Name and address of principal officer Donald Goldstein, President 333 S. 132 Street, Omaha, NE 68154-2106	ding n v/suite	D Employe E Telephor G Gross re	, 20 er identification number 65-1166844 ne number 402-334-6466
nange Doing business as  Number and street (or P O box if mail is not delivered to street address)  Room  333 S. 132 Street  City or town, state or province, country, and ZIP or foreign postal code  Omaha, NE 68154-2106  F Name and address of principal officer Donald Goldstein, President	v/suite	E Telephor  G Gross re	65-1166844 ne number
nange Doing business as  Number and street (or P O box if mail is not delivered to street address)  Room  333 S. 132 Street  City or town, state or province, country, and ZIP or foreign postal code  Omaha, NE 68154-2106  F Name and address of principal officer Donald Goldstein, President	v/suite	<b>G</b> Gross re	ne number
333 S. 132 Street  City or town, state or province, country, and ZIP or foreign postal code or preturn  Domaha, NE 68154-2106  F Name and address of principal officer Donald Goldstein, President		<b>G</b> Gross re	ne number
m 333 S. 132 Street  City or town, state or province, country, and ZIP or foreign postal code  Omaha, NE 68154-2106  F Name and address of principal officer Donald Goldstein, President	H(a) Is this a g		402-334-6466
return Omaha, NE 68154-2106 n pending F Name and address of principal officer Donald Goldstein, President	H(a) Is this a g		
pending F Name and address of principal officer Donald Goldstein, President	H(a) Is this a g		
· -1	H(a) Is this a g		ceipts \$ 88,2 <u>32</u>
333 S. 132 Street, Omaha, NE 68154-2106		roup return for s	subordinates? Ves Vo
1444 - 14	H(b) Are all	subordinates	included? 🗌 Yes 🔲 No
ot status	If "N	lo," attach a	list (see instructions)
	H(c) Group	exemption	number ▶
ganization ✓ Corporation ☐ Trust ☐ Association ☐ Other ► L Year of for	mation 2003	M State	of legal domicile: NE
Summary			
riefly describe the organization's mission or most significant activities: Sup	ports programs	of the Je	wish Federation of
maha, Inc. and other organizations operated exclusively for charitable, education	nal, religious oi	scientific	purposes as described
1 IRC Section 501(c)(3).			
· · · · · · · · · · · · · · · · · · ·			ts net assets.
			9
		-	9
· · · · · · · · · · · · · · · · · · ·			0
· · · · · · · · · · · · · · · · · · ·		<u> </u>	0
			0
let unrelated business taxable income from Form 990-T, line 34			0
	Prior Ye	ear .	Current Year
			<del></del>
		128,076	16,444
		<u>-167,175</u>	71,788
	<del></del>	-39,099	88,232
irants and similar amounts paid (Part IX, column (A), lines 1–3)		80,073	79,871
continue paid to or for morrisors (rare is, goldmir (rs, imox i)) Ellist.			
rofessional fundraising fees (Part IX, column (A)) (line) 1-e)			<del></del>
otal fundraising expenses (Part IX, column (D), line-25)			
		15,385	14,959
		95,458	94,830
evenue less expenses. Subtract line 18 from line 12		-134,557	-6,598
Color and (Dad V. L., 40)	<del></del>		End of Year
,	1	,924,630	1,918,032
	1	1,924,630	1,918,032
Signature Block s of perjury, I declare that I have examined this return, including accompanying schedules and str			<del></del>
	Summary  refly describe the organization's mission or most significant activities: Supmaha, Inc. and other organizations operated exclusively for charitable, education IRC Section 501(c)(3).  heck this box ▶ ☐ if the organization discontinued its operations or dispose umber of voting members of the governing body (Part VI, line 1a).  umber of independent voting members of the governing body (Part VI, line 1a) otal number of individuals employed in calendar year 2016 (Part V, line 2a) otal number of volunteers (estimate if necessary).  Interpretated business revenue from Part VIII, column (C), line 12 otal numelated business taxable income from Form 990-T, line 34.  Interpretated business taxable income from Form 990-T, line 34.  Interpretation and grants (Part VIII, line 1h).  Interpretation and grants (Part VIII, line 2g).  Interpretation and grants (Part VIII, column (A), lines 3, 4, and 7d).  Interpretation and similar amounts paid (Part IX, column (A), lines 12).  Interpretation and similar amounts paid (Part IX, column (A), lines 12).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 14).  Interpretation and similar amounts paid (Part IX, column (A), lines 15).  Interpretation and similar amounts paid (Part IX, column (A), lines 15).  Interpretation and similar amounts paid (Part IX, column (A), lines 15).  Interpretation and similar amounts paid (Part IX, column (A), lines 15).  Interpretation and similar	Summary  nefly describe the organization's mission or most significant activities: Supports programs maha, Inc. and other organizations operated exclusively for charitable, educational, religious of IRC Section 501(c)(3).  Heck this box ▶ If the organization discontinued its operations or disposed of more than umber of voting members of the governing body (Part VI, line 1a).  Lycan of independent voting members of the governing body (Part VI, line 1b).  In the organization discontinued its operations or disposed of more than umber of independent voting members of the governing body (Part VI, line 1b).  In the organization discontinued its operations or disposed of more than umber of independent voting members of the governing body (Part VI, line 1b).  In the organization of independent voting members of the governing body (Part VI, line 1b).  In the organization of independent voting members of the governing body (Part VI, line 1b).  In the organization of independent voting members of the governing body (Part VI, line 1b).  In the organization of independent voting members of the governing body (Part VI, line 2a).  In the organization of independent voting members of the governing body (Part VI, line 12).  In the organization of independent voting members of the governing body (Part VI, line 1a).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (Part VI, line 1h).  In the organization of independent voting members of the governing body (P	Summary  refly describe the organization's mission or most significant activities: Supports programs of the Jemaha, Inc. and other organization's mission or most significant activities: Supports programs of the Jemaha, Inc. and other organizations operated exclusively for charitable, educational, religious or scientific IRC Section 501(c)(3).  heck this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of tumber of voting members of the governing body (Part VI, Inne 1a).  3 Jumber of undependent voting members of the governing body (Part VI, line 1b).  4 Jumber of individuals employed in calendar year 2016 (Part V, line 2a).  5 Jotal number of volunteers (estimate if necessary).  6 Jotal number of volunteers (estimate if necessary).  6 Jotal unrelated business revenue from Part VIII, column (C), line 12.  7 Jumpart of volunteers (estimate if necessary).  7 Jumpart of volunteers (estimate if necessary).  8 Jumpart of volunteers (estimate if necessary).  9 Jotal unrelated business revenue from Part VIII, column (C), line 12.  7 Jumpart of volunteers (estimate if necessary).  9 Jumpart of volunteers (estimate if necessary).  10 Jumpart of volunteers (estimate if necessary).  11 Jumpart of volunteers (estimate if necessary).  12 Jumpart of volunteers (estimate if necessary).  13 Jumpart of volunteers (estimate if necessary).  14 Jumpart of volunteers (estimate if necessary).  15 Jumpart of volunteers (estimate if necessary).  16 Jumpart of volunteers (estimate if necessary).  17 Jumpart of volunteers (estimate if necessary).  18 Jumpart of volunteers (estimate if necessary).  19 Jumpart of volunteers (estimate if necessary).  19 Jumpart of volunteers (estimate if necessary).  10 Jumpart of volunteers (estimate if necessary).  11

Form **990** (2016)

Part	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	The Shirley & Leonard Goldstein Supporting Foundation conducts and supports activities for the benefit of the Jewish Federation of
	Omaha, Inc. and other organizations operated exclusively for charitable, educational, religious or scientific pruposes as described in
	IRC Section 501(c)(3).
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$35,239 including grants of \$\$ 35,239 ) (Revenue \$)
	Grants totaling \$35,239 were awarded to the Jewish Federation of Omaha, Inc. whose mission is to build and sustain a strong and
	vibrant Jewish community and to support Jews in Israel and around the world. The Shirley & Leonard Goldstein Supporting
	Foundation supported activities for the benefit of the Jewish Federation of Omaha, Inc. including funding for its agencies to
	provide to the Jewish community such things as scholarships, financial assistance to those in need and educational and
	cultural programs.
4b	(Code: ) (Expenses \$ 5,000 including grants of \$ 5,000 ) (Revenue \$ )
4b	(Code:) (Expenses \$ 5,000 including grants of \$ 5,000) (Revenue \$ )  A grant of \$5,000 was awarded to the Wurtman Foundation for Emergency Aid to former Refuseniks (Soviet Jews who were
	discriminated against and refused permission to emigrate) who continue to struggle financially.
4c	(Code:) (Expenses \$ 5,000 including grants of \$ 5,000 ) (Revenue \$ )
	A grant of \$5,000 was awarded to the University of Nebraska Foundation in support of the 18th Annual Shirley & Leonard Goldstein
	Lecture on Human Rights, whose focus was bringing attention to the issue of modern slavery.
	Other and a service (December 1 Order 1 1 Order 1 Orde
	Other program services (Describe in Schedule O.)  (Expenses \$
	(Expenses \$ 34,632 including grants of \$ 34,632 ) (Revenue \$ )  Total program service expenses ▶ 70,974

Part	IV Checklist of Required Schedules			
rant	Checklist of Required Schedules		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	<i>√</i>	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	<u> </u>	1
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		<b>▼</b>
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		<b>√</b>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		<b>√</b>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<b>✓</b>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<b>✓</b>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		1
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		1
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		1
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		1
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		1
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		1
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		1
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		1
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X .	11f		1
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		<b>√</b>
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		1
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		✓
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		✓_
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		<b>√</b>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		1
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		1

ган	Checkist of Required Schedules (Continued)			
			Yes	No
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a 20b		✓
21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	1	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		1
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		<b>✓</b>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		1
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		√ √
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		<b>√</b>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		<b>√</b>
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		<b>√</b>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		<b>√</b>
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		<b>√</b>
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		1
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	29		✓
31	conservation contributions? <i>If "Yes," complete Schedule M</i>	30		✓
-	Part I	31		1
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		1
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		1
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	1	
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		✓
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	35b 36		/
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		<i>'</i>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	38	/	

Part	V Statements Regarding Other IRS Filings and Tax Compliance									
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>								
			Yes	No						
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0			Ì						
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable									
С	Did the organization comply with backup withholding rules for reportable payments to vendors and									
0-	reportable gaming (gambling) winnings to prize winners?									
2a										
_	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0	2b								
D	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)									
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<b>-</b>						
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>	3b								
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	-								
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial									
	account)?	4a		✓						
b	If "Yes," enter the name of the foreign country: ▶									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts									
	(FBAR).									
5a		5a		✓						
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<b></b>						
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c								
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			,						
ь.	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		<b>✓</b>						
b	·	C.								
7	gifts were not tax deductible?	6b								
'a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods									
	and services provided to the payor?	7a		<b>✓</b>						
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		_						
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was									
	required to file Form 8282?	7c		✓						
d	If "Yes," indicate the number of Forms 8282 filed during the year			. }						
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		<b>✓</b>						
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		<b>✓</b>						
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	$\mathcal{M}$	<u> </u>						
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	_′∧/	LA_						
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the									
_	sponsoring organization have excess business holdings at any time during the year?	8	$\nu$	<i>/</i> <del>1</del>						
9	Sponsoring organizations maintaining donor advised funds.		W/.	4J						
a b	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b	AH	A						
10	Section 501(c)(7) organizations. Enter:	90	70	<i></i>						
а	Initiation fees and capital contributions included on Part VIII, line 12			ļ						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b									
11	Section 501(c)(12) organizations. Enter:			}						
а	Gross income from members or shareholders			1						
b	Gross income from other sources (Do not net amounts due or paid to other sources			ł						
	against amounts due or received from them.)									
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	MA	<u> </u>						
ь	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b									
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	<u> </u>	11	<u> </u>						
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	N	B						
<b>L</b>	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans									
С	Enter the amount of reserves on hand									
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		<u> </u>						
	If "Ves " has it filed a Form 720 to report these payments? If "No " provide an evaluation in School II O	14h		_						

Part	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. S.								
	Check if Schedule O contains a response or note to any line in this Part VI								
Secti	on A. Governing Body and Management		-						
			Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 9	_							
	If there are material differences in voting rights among members of the governing body, or								
	if the governing body delegated broad authority to an executive committee or similar			Ì					
	committee, explain in Schedule O.		i '						
b	Enter the number of voting members included in line 1a, above, who are independent . 1b 9	<u>.</u>							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with								
	any other officer, director, trustee, or key employee?	2	1						
3	,,								
	supervision of officers, directors, or trustees, or key employees to a management company or other person? .	3	<u> </u>	<u> </u>					
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		<b>✓</b>					
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		<b>✓</b>					
6	Did the organization have members or stockholders?	6		<b>✓</b>					
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint		١. ١						
	one or more members of the governing body?	7a	<b>✓</b>	Ь—					
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			_					
_	stockholders, or persons other than the governing body?	7b	<u> </u>	<b>-</b>					
8	Did the organization contemporaneously document the meetings held or written actions undertaken during								
	the year by the following:			<u> </u>					
a	The governing body?	8a	<b>✓</b>	<del>  11</del>					
ь	Each committee with authority to act on behalf of the governing body?	8b	$\vdash$	TA					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			١,					
Cooti		9							
Secu	on B. Policies (This Section B requests information about policies not required by the Internal Rever	iue C	Yes	No					
10a	Did the organization have local chapters, branches, or offiliates?	10a	163	1					
b	Did the organization have local chapters, branches, or affiliates?	iva	$\vdash$	<del>  ▼</del> —					
b	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b							
11a									
b									
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13 </i>	12a	7						
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	<b>√</b>	$\vdash$					
	· · · · · · · · · · · · · · · · · · ·	120	_	$\vdash$					
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.	12c	<b> </b> ✓						
13	Did the organization have a written whistleblower policy?	13	<del>-</del>	$\vdash$					
14	Did the organization have a written document retention and destruction policy?	14	<b>V</b>	$\vdash$					
15	Did the process for determining compensation of the following persons include a review and approval by	14		$\vdash$					
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		1						
а	The organization's CEO, Executive Director, or top management official	15a	<sub>-</sub>	1-A-					
b	Other officers or key employees of the organization	15b	<del>         </del>	MA					
-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	100	$-\mu$	<del>///</del>					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement		'						
	with a taxable entity during the year?	16a		1					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its	100	$\vdash$						
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the								
	organization's exempt status with respect to such arrangements?	16b							
Secti	on C. Disclosure	1.00		L					
17	List the states with which a copy of this Form 990 is required to be filed ▶ none								
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section	n 501(	c)(3)s	only)					
	available for public inspection. Indicate how you made these available. Check all that apply.	· - · (	,,-,-	,					
	☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)								
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int	erest	policy	v, and					
	financial statements available to the public during the tax year.			,					
20	State the name, address, and telephone number of the person who possesses the organization's books and re	cords	: ▶						
	Howard N. Epstein, Jewish Federation of Omaha Foundation Executive Director, 333 S. 132 Street, Omaha, NE 68154			66					
	The state of the s			(2016)					
			_						

Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, ar	٦d
	Independent Contractors	

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees; officers; key employees, highest compensated employees; and former such persons.

Check this box if neither the organization no	r any relate	d org	aniz	_		ompe	nsa	ated any currer	nt officer, directo	r, or trustee.
(A) Name and Title	(B) Average hours per week (list any	box,	unles	Pos neck ss pe d a d	rson	e than on the thick that the thick t	n an tee)	(D) Reportable compensation from	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other
	hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) Donald Goldstein President	0.10	1		/				0	0	o
(2) Lourı Sullivan	0.10	1		1						
Vice President (3) Kathy Goldstein-Helm	0.10	•	$\vdash$	•				0	0	0
Secretary	<del> 0.10</del>	1		/				۰ ا	0	o
(4) Gail Raznick	0 10	Ť	П	Ė			$\vdash$	<del> </del>		
Treasurer	1	1		✓				0	ј о	0
(5) Shirley Goldstein	0.10		П							· · · · · ·
Director		✓		L				0	0	0
(6) Sandy Friedman	0.10									
Director		✓	Ш					0	0	0
(7) Arnold Weitz	0.10									
Director	ļ	✓	Ш	<u> </u>				0	0	0
(8) Toba Cohen-Dunning	0 10	,								
Director	ļ	✓	$\vdash$		_			0	0	0
(9) Ari Kohen	0.10	1								
Director (10)	<del> </del>	_	Н		_		_	0	0	0
(10)	<del> </del>									
(11)										
(12)					-					
(13)										
(14)							┢			

	(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	box, office office or directo	unles er and	s pe	ition more	than of the state	an	(D)  Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation fro related organizations (W-2/1099-MISO	ortable Estim ation from amou ated oth zations comper 99-MISC) from organia		m the nizatioi related	on n i
(4 E)			8	stee			sated							
(15)														
(16)														
(17)														
(18)										<del></del>				
(19)														
(20)														
(21)														
(22)														
(23)														
								_						
(24)														
(25)														
1b c d	Sub-total							<b>&gt;</b>	0		0			0
2	Total number of individuals (including but reportable compensation from the organi		l to th	ose	list	ed a	above	e) w	rho received mo	ore than \$100	000 o	Ť		
3	Did the organization list any former of employee on line 1a? If "Yes," complete S							emp	oloyee, or high	est compens	ated	3	Yes	No ✓
4	For any individual listed on line 1a, is the organization and related organizations individual											4		1
5	Did any person listed on line 1a receive of for services rendered to the organization?									ation or indivi		5		<b>V</b>
	on B. Independent Contractors													
1	Complete this table for your five highest compensation from the organization. Repyear.													ax
	(A) Name and business add	ress							(B) Description of se	ervices	Co	(C) mpens	ation	
none														
2	Total number of independent contractor received more than \$100,000 of compensations.							th	ose listed abo	ove) who				

Pan	VIII	Statement of Revenue					
		Check if Schedule O contains a res	ponse or note to			<u></u>	
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
nts nts	1a	Federated campaigns 1a					
ìrar our	b	Membership dues 1b					
s, C Am	С	Fundraising events 1c					
Gift	d	Related organizations 1d					
ns, imi	е	Government grants (contributions) 1e					
rtio er S	f	All other contributions, gifts, grants,					
ig X		and similar amounts not included above 1f					
Contributions, Gifts, Grants and Other Similar Amounts	9	Noncash contributions included in lines 1a-1f: \$					
	h	Total. Add lines 1a-1f					
anus			Business Code				
leve	2a						
SeF	b						
ervi	d						<del>-</del>
n S	e						_
Program Service Revenue	f	All other program service revenue .		1			
Pro	g	Total. Add lines 2a-2f	▶	<del>-</del>	<del></del>		
	3	Investment income (including divid	ends, interest,				
		and other similar amounts)	🕨	16,444	16,444		16,444
	4	Income from investment of tax-exempt be	•				
	5	Royalties	▶				
			(II) Personal				
	6a	Gross rents					
	b	Less: rental expenses					
	C	Rental income or (loss)	▶			<del></del>	
	d   7a	Net rental income or (loss)  Gross amount from sales of (i) Securities					,
	'a	assets other than inventory	(ii) Cario				
	ь	Less: cost or other basis					
		and sales expenses .					
	c	Gain or (loss)					
	d	Net gain or (loss)	▶				
nue	8a	Gross income from fundraising					
Other Revenue		events (not including \$ of contributions reported on line 1c).					
her	١.	See Part IV, line 18 a					
ŏ		Less: direct expenses <b>b</b>					
		Net income or (loss) from fundraising Gross income from gaming activities.	events . ►		<del></del>		1
	) Ja	See Part IV, line 19 a					
	h	Less: direct expenses b					
		Net income or (loss) from gaming acti			<del></del>		
		Gross sales of inventory, less					
		returns and allowances a					
	ь	Less: cost of goods sold <b>b</b>					
	c	Net income or (loss) from sales of inve					
	Ī	Miscellaneous Revenue	Business Code			· · · · · ·	1
	11a	Unrealized Gain	900099	71,788	71,788		71,788
	b						
	С						
	d	All other revenue					ļ
	е	Total. Add lines 11a-11d	▶				ļ
	12	Total revenue See instructions	<b>▶</b>	00 222	00 222		00 222

Sectio	n 501(c)(3) and 501(c)(4) organizations must con	nplete all columns. A	II other organization	s must complete co	lumn (A).
	Check if Schedule O contains a respon	se or note to any lir	ne in this Part IX .		
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	79,871	79,871		
2	Grants and other assistance to domestic individuals See Part IV, line 22		·		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 8	Other salaries and wages		,		
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
а	Management	13,379		13,379	
b	Legal				
С	Accounting				
d	Lobbying				<u> </u>
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	1,580		1,580	
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)				
12	Advertising and promotion				
13	Office expenses				}
14	Information technology				
15	Royalties				
16	Occupancy				
17 18	Travel				
	for any federal, state, or local public officials				<del></del>
19 20	Conferences, conventions, and meetings				
20 21	Interest				
22	Depreciation, depletion, and amortization .			·	
23	Insurance				
24	Other expenses. Itemize expenses not covered				
27	above (List miscellaneous expenses in line 24e. If				1
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а					
b					
С					
d					
е	All other expenses			_	
25	Total functional expenses. Add lines 1 through 24e	94,830	79,871	14,959	
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here   if following SOP 98-2 (ASC 958-720)				

33

34

1,918,032

1.918.032 Form **990** (2016)

1,924,630

1,924,630

33

34

Form 990 (2016) Page 11 Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 1 2 2 Savings and temporary cash investments . . . . . . . . . . . . . . . 3 3 4 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 7 8 8 Inventories for sale or use . . . . 9 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment; cost or other basis. Complete Part VI of Schedule D 10a 10b 10c Less: accumulated depreciation . . . . 11 11 1,924,630 1,918,032 12 Investments—other securities. See Part IV, line 11 . . . . . . 12 Investments—program-related. See Part IV, line 11 . . . . . . 13 13 14 14 15 15 16 16 Total assets. Add lines 1 through 15 (must equal line 34) . 1,924,630 1,918,032 17 17 18 18 19 19 Tax-exempt bond liabilities . . . . . . . . . 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D. 21 Loans and other payables to current and former officers, directors, 22 Liabilities trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . . . . 22 23 Secured mortgages and notes payable to unrelated third parties . . . 23 24 24 Unsecured notes and loans payable to unrelated third parties . . . Other liabilities (including federal income tax, payables to related third 25 parties, and other liabilities not included on lines 17-24). Complete Part X 25 Total liabilities. Add lines 17 through 25 . . Organizations that follow SFAS 117 (ASC 958), check here ▶ ☐ and **Fund Balances** complete lines 27 through 29, and lines 33 and 34. 27 1,924<u>,</u>630 27 1,918,032 28 28 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. 5 Capital stock or trust principal, or current funds . . . . . . . . . Net Assets 30 31 31 Paid-in or capital surplus, or land, building, or equipment fund . . . 32 Retained earnings, endowment, accumulated income, or other funds. 32

Total liabilities and net assets/fund balances . . .

-	4	•
Page		4

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1

T OITH 93	20 (20 16)	_			aye 12
Part	XI Reconciliation of Net Assets			•	
	Check if Schedule O contains a response or note to any line in this Part XI				<u>. 🛘</u>
1	Total revenue (must equal Part VIII, column (A), line 12)	1			88,232
2	Total expenses (must equal Part IX, column (A), line 25)	2			94,830
3	Revenue less expenses. Subtract line 2 from line 1	3			-6,598
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		1,	924,630
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6	-		
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10		1.	918,032
Part	XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				. $\square$
				Yes	No
1	Accounting method used to prepare the Form 990:  Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," exp	olain i	<u>n</u>		1
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2	a	1
	If "Yes," check a box below to indicate whether the financial statements for the year were comp				
	reviewed on a separate basis, consolidated basis, or both:				
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		. 2	<b>b</b>	1
_	If "Yes," check a box below to indicate whether the financial statements for the year were audite	d on	a		1
	separate basis, consolidated basis, or both:				
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov	ersiah	ıt		
•	of the audit, review, or compilation of its financial statements and selection of an independent account				
	If the organization changed either its oversight process or selection process during the tax year, ex	olaın ı	_		
	Schedule O.				1
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set	forth i	n		1
Ju	the Single Audit Act and OMB Circular A-133?		. З	a	1
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not under	rao th	_	_	+
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such at	_	ັ   3	<b>b</b>	
					0 (2016

### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Employer identification number Name of the organization Shirley & Leonard Goldstein Supporting Foundation Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: ☐ An organization that normally receives: (1) more than 331/8% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, C its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II. Type III. functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iii) Type of organization (v) Amount of monetary (i) Name of supported organization (ii) EIN (iv) is the organization (vi) Amount of isted in your governing support (see other support (see (described on lines 1-10 instructions) instructions) above (see instructions)) Yes No (A) 35,239 Jewish Federation of Omaha, Inc. 47-0384659 (B) (C) (D)

(E)

Part									_
	(Complete only if you checked the							alify under	/
	Part III. If the organization fails to	o qualify und	er the tests lis	sted below, p	lease comple	ete Pa	<u>t III.)</u>	<i>N1</i>	b
	on A. Public Support	T - '	1	T	<del></del>	T		г	_
	dar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	(e)	2016	(f) Total	_
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")								
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						_		_
3	The value of services or facilities furnished by a governmental unit to the organization without charge								
4	<b>Total.</b> Add lines 1 through 3								_
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)								
6_	Public support. Subtract line 5 from line 4		<u> </u>	<u> </u>	L	<u> </u>			_
	on B. Total Support		1	1 4 2 2 2 2 2	T	<del></del>		Г <u></u>	_
	dar year (or fiscal year beginning in) ▶	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	(e)	2016	(f) Total	_
7	Amounts from line 4				<del> </del>	<b>-</b>			_
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources								
9	Net income from unrelated business activities, whether or not the business is regularly carried on								_
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)								_
11 12 13	<b>Total support.</b> Add lines 7 through 10 Gross receipts from related activities, etc <b>First five years.</b> If the Form 990 is for the					12 ear as	a sectio	on 501(c)(3)	_ _ _
	organization, check this box and stop he	-			=				٦
Secti	on C. Computation of Public Suppor								=
14	Public support percentage for 2016 (line 6			11, column (f))		14		%	_
15	Public support percentage from 2015 Sch					15		9/	<u>-</u>
16a	331/3% support test-2016. If the organi								_
	box and stop here. The organization qua			-				_	J
b	331/3% support test—2015. If the organithis box and stop here. The organization								_
17a	10%-facts-and-circumstances test—26 10% or more, and if the organization me Part VI how the organization meets the " organization	eets the "facts facts-and-circ	-and-circumst	ances" test, cl est. The organ	heck this box a zation qualifie	and <b>st</b> o	op here.	. Explaın in	
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization in Part VI how the organization in supported organization	ation meets the neets the "fac	e "facts-and-	circumstances stances" test.	" test, check The organizat	this bo	x and	stop here.	7
18	Private foundation. If the organization di instructions	d not check a	box on line 13	, 16a, 16b, 17a	a, or 17b, chec			_	_ _

Schedu	le A (Form 990 or 990-EZ) 2016						Page 3
Part							
	(Complete only if you checked th						nder, Flaft II.
	If the organization fails to qualify	under the te	sts listed belo	ow, please co	mplete Part	l.)	<u> </u>
	on A. Public Support					<del></del>	<del></del>
	dar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	<b>(e)</b> 2016	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants.")  Gross receipts from admissions, merchandise						<u> </u>
_	sold or services performed, or facilities						
	furnished in any activity that is related to the						
3	organization's tax-exempt purpose Gross receipts from activities that are not an		· · ·				
J	unrelated trade or business under section 513		•				
4	Tax revenues levied for the						
7	organization's benefit and either paid						l
	to or expended on its behalf			!			
5	The value of services or facilities						
•	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000	•					
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b		<del></del> -				
8	Public support. (Subtract line 7c from						
Casti	line 6.)			<del></del> -			L
	on B. Total Support dar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2012	(a) 2014	(d) 2015	(a) 2016	(6) Total
9	Amounts from line 6	(a) 2012	<b>(b)</b> 2013_	(c) 2014	(d) 2015	(e) 2016	(f) Total
10a	<b> </b>	<del></del>					<del></del>
IVa	payments received on securities loans, rents,						
	royalties and income from similar sources .						J
b	Unrelated business taxable income (less				<del></del>		
_	section 511 taxes) from businesses						
	acquired after June 30, 1975		1				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or	·					
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						ļ
	and 12.)						504(-)(0)
14	First five years. If the Form 990 is for the						
Se of	organization, check this box and stop her			<del></del>	<u>· · · · · · · · · · · · · · · · · · · </u>	<u> </u>	· · • 🗀
	on C. Computation of Public Suppor			2 polyman (9)	<del></del>	Tar	
15 16	Public support percentage for 2016 (line 8		•			15	<u>%</u>
16 Secti	Public support percentage from 2015 Schoon D. Computation of Investment Inc			<del></del> -	<del></del>	16	<u>%</u>
17	Investment income percentage for 2016 (I			v line 13. colur	mn (fl)	17	%
18	Investment income percentage from 2015			-		18	
19a	331/3% support tests—2016. If the organi						
	17 is not more than 331/3%, check this box a						

33½% support tests—2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33½%, and line 18 is not more than 33½%, check this box and stop here. The organization qualifies as a publicly supported organization
 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

# Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

	Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete P	art V	<u>'.)                                    </u>	
Secti	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by		 	
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1	<u> </u>	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2	<u> </u>	<b>✓</b>
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a	<u> </u>	1
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b	A.	  A
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c	$\Gamma$	VA
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		1
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		1
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		İΑ
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	<del>                                     </del>	1.7
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		1
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
8	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?  If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8	ļ	1
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		1
	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		1
	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		1
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.	10a		1

**b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

determine whether the organization had excess business holdings.)

10b

Part	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			<b>✓</b>
	below, the governing body of a supported organization?	11a 11b		<del>_</del>
	A family member of a person described in (a) above?  A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		<del>-</del>
	on B. Type I Supporting Organizations			
	on or type reality or germanic		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	- T		
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	_	
2	Did the organization operate for the benefit of any supported organization other than the supported	<del>-</del>	<u> </u>	
2	organization(s) that operated, supervised, or controlled the supported organization? If "Yes," explain in Part			
	VI how providing such benefit carned out the purposes of the supported organization(s) that operated,	ĺ		
	supervised, or controlled the supporting organization.	2		<b>✓</b>
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
	on brain type in cupper and cupper and		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2	ļ	
3	By reason of the relationship described in (2), did the organization's supported organizations have a	-		
3	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see	instru	ction	s).
а	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (	'see ın	struct	ions).
2	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
-	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		<u> </u>
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more		ļ	
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
•	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>	20	<del>                                     </del>	
3 a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
a	trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
~	of its supported organizations? If "Vas " describe in Part VI the role played by the organization in this matrid	3b	1	

	_
₽aqe	O

instructions).

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Part V 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year (A) Prior Year Section A - Adjusted Net Income (optional) 1 Net short-term capital gain 1 2 Recoveries of prior-year distributions 2 3 3 Other gross income (see instructions) 4 4 Add lines 1 through 3. 5 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4). 8 (B) Current Year **Section B - Minimum Asset Amount** (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a b Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c 1d d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 Acquisition indebtedness applicable to non-exempt-use assets 2 3 Subtract line 2 from line 1d. 3 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). 4 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 5 6 6 Multiply line 5 by .035. 7 Recoveries of prior-year distributions 7 8 Minimum Asset Amount (add line 7 to line 6) 8 Section C - Distributable Amount Current Year 1 Adjusted net income for prior year (from Section A, line 8, Column A) 2 2 Enter 85% of line 1. 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3 4 Enter greater of line 2 or line 3. 4 5 Income tax imposed in prior year 5 6 Distributable Amount. Subtract line 5 from line 4, unless subject to 6 emergency temporary reduction (see instructions). 7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

	e A (Form 990 or 990-EZ) 2016			Page 7
Part		3) Supporting Organi	zations (continued)	NIU
	on D - Distributions	<del></del>		Current Year
	Amounts paid to supported organizations to accomplish			
	Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity			
	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	
	Amounts paid to acquire exempt-use assets			
5_	Qualified set-aside amounts (prior IRS approval required)	<u></u> -		
6_	Other distributions (describe in Part VI). See instructions.			
	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions.	h the organization is res	ponsive	
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Se	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2016 (reasonable cause required – explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2016:			1
a				
b		· · · - · ·		
c	From 2013			
d	From 2014			
е	From 2015			
f	Total of lines 3a through e			
9	Applied to underdistributions of prior years			
h	Applied to 2016 distributable amount			
<u>i</u>	Carryover from 2011 not applied (see instructions)			
<u>i_</u>	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from Section D, line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7	Excess distributions carryover to 2017. Add lines 3j and 4c.			
8	Breakdown of line 7:			
a				
b	Excess from 2013			
c_	Excess from 2014		· <u></u>	
d_	Excess from 2015			
е	Excess from 2016			

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	N/A
	<u>/* [ // ]</u>

# SCHEDULE (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990. ► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service		► Infon	nation about Sche	Attach to dule I (Form 990) an	Attach to Form 990. orm 990) and its instructions is	► Attach to Form 990. Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.	n990.	Inspection
Name of the organization	;						Empl	Employer identification number
Shirley & Leonard Goldstein Supporting Foundation	stein Supportir	ng Foundation						65-1166844
Part   General	Information	General Information on Grants and Assistance	Assistance					
1 Does the organ the selection cr	iization mainta iteria used to a	Does the organization maintain records to substantiate the ar the selection criteria used to award the grants or assistance?	stantiate the amou or assistance?	int of the grants or	assistance, the gr	rantees' eligibility fo	Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?	ce, and · · · ☑ Yes □ No
Desc	t IV the organi	zation's procedur	es for monitoring	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	nds in the United (	States.		
Part II Grants a 990, Part	ind Other As IV, line 21, f	ssistance to Do	mestic Organiz that received me	ations and Dom ore than \$5,000.	estic Governm Part II can be du	<b>ents.</b> Complete if uplicated if additic	<b>Grants and Other Assistance to Domestic Organizations and Domestic Governments.</b> Complete if the organization ansi 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.
1 (a) Name and address of organization or government	of organization	(p) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Jewish Federation of Omaha Inc 333 S 132 St., Omaha, NE 68154	of Omaha Inc E 68154	47-0384659	501(c)(3)	35,239				General Support
(2) Wurtman Foundation 60 Walnut St, Wellesly, MA 02481	on MA 02481	65-0881769	501(c)(3)	9,000				General Support
(3) University of Nebraska Found.	ska Found.	47.0379839	501(5)(3)	000 5				General Support
(4)								
(5)								
(9)								
(7)								
(8)								
(6)								
(10)								
(11)	3 3 3 5 6 6 7 7 7							
(12)								
2 Enter total num 3 Enter total num	ber of section ber of other or	Enter total number of section 501(c)(3) and government organizat Enter total number of other organizations listed in the line 1 table	ernment organiza	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table	ne 1 table			3
For Paperwork Reduction Act Notice, see the Instructions for Form	on Act Notice,	see the Instruction	s for Form 990.		Ca	Cat No. 50055P		Schedule I (Form 990) (2016)

Schedule I (Form 990) (20	nm 990) (2016)
Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
	Part III can be duplicated if additional space is needed.

			ı			
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
-						
2						
ဗ						
4						
2						
9						
7						
Part IV	Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.	the information re	equired in Part I, line	e 2; Part III, column	(b); and any other additi	onal information.
Part I, Line 2	Part I, Line 2: Grants are dispursed after programs and services have been provided and reports, including costs, have been submitted.	ervices have been p	rovided and reports, ir	icluding costs, have b	een submitted.	

Schedule I (Form 990) (2016)

### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2016

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

**Employer identification number** 

65-1166844 Shirley & Leonard Goldstein Supporting Foundation Part III, Line 4d: The Shirley & Leonard Goldstein Supporting Foundation conducts and supports activities for the benefit of the Jewish Federation of Omaha, Inc. and other organizations operated exclusively for charitable, educational, religious or scientific purposes as described in IRC Section 501(c)(3). In addition to the programs listed, \$34,632 was granted for this purpose. Part VI, Section A, Line 2: Donald Goldstein, Gail Goldstein Raznick and Kathy Goldstein Helm are the children of Shirley Goldstein. Part VI, Section A, Line 7a: The Jewish Federation of Omaha, Inc., a related organization, has the ability to appoint and approve five of the nine directors. Part VI, Section B, Lines 11a and b: The form 990 is prepared by the accounting staff of the Jewish Federation of Omaha Foundation. It is then reviewed and approved by the Executive Director and made available to the directors of the Shirley & Leonard Goldstein Supporting Foundation prior to submission to the IRS. Part VI, Section B, Line 12c: Persons covered by this policy will annually disclose or update to the president of the Board of Directors on a form provided by the organization their interests that could give rise to conflicts of interest, such as a list of family members, substantial business or investment holdings, and other transactions or affiliations with business or investment holdings, and other transactions or affiliations with businesses and other organizations or those family members. For each interest disclosed to the president of the Board of Directors, the president will determine whether to A) take no action, B) assure full disclosure to the Board of Directors and other individuals covered by this policy; C) ask the person to recuse himself/herself from participation in related discussions or decisions within the organization; or D) ask the person to resign from his or her position in the organization or, if the person refuses to resign, become subject to possible removal in accordance with the organization's removal policies. Part VI, Section C, Line 19: The Shirley & Leonard Goldstein Supporting Foundation does not make its governing documents, conflict of interest policy, or financial statements available to the public. Our policies will be made available on request by mail or by email. We do not maintain a website.

Schedule O (Form 990 or 990-EZ) (2016)	Page 2
Name of the organization	Employer identification number

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

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OMB No 1545-0047

Employer identification number Inspection

(g) Section 512(b)(13) controlled entity? Schedule R (Form 990) 2016 (f)
Direct controlling
entity ž Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. Yes 65-1166844 (f)
Direct controlling
entity (e) End-of-year assets ΑN (e)
Public charity status
(if section 501(c)(3)) (d) Total income Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (d) Exempt Code section 501(c)(3) (c)
Legal domicile (state
or foreign country) Cat. No 50135Y (c)
Legal domicile (state
or foreign country) Nebraska (b) Primary activity (b) Pnmary activity Non-profit services For Paperwork Reduction Act Notice, see the Instructions for Form 990. (a)
Name, address, and EIN (if applicable) of disregarded entity (a)
Name, address, and EIN of related organization Shirley & Leonard Goldstein Supporting Foundation (1) Jewish Federation of Omaha, Inc. 333 S. 132 Street, Omaha, NE 68154 Name of the organization Partl Part € 0 Ξ <u>N</u> ව <u></u> 9 9 2 ල 9 **E** 

Schedule R (Form 990) 2016

(i) Section 512(b)(13) controlled entity? (k) Percentage ownership ŝ Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. Yes General or managing partner? ŝ (h) Percentage ownership Yes (i)
Code V—UBI
amount in box 20
of Schedule K-1
(Form 1065) (g) Share of end-of-year assets (h)
Dsproportonate
allocations? ŝ (f) Share of total Yes Income (g) Share of end-of-year assets (e)
Type of entity
(C corp, S corp, or trust) (f) Share of total income (d)
( Direct controlling entity (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections 512-514) (c)
Legal domicile
(state or foreign country) (d) (Direct controlling entity (b) Pnmary activity (c) Legal domicile (state or foreign country) (b)
Primary activity (a)
Name, address, and EIN of related organization (a) Name, address, and EIN of related organization Part III Part IV <u>e</u> Ξ 8 ල € 9 9 Ξ 8 € Ð 9 E

Schedule R (Form 990) 2016

Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Schedule R (Form 990) 2016

Part V Transacti

Note: Complete line 1 if any entity is listed in Parts II III or IV of this schedule	*****			Yes	2
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	ith one or more related organ	izations listed in Parts	] II–IV?		
a Receipt of (i) interest (ii) annuities (iii) rovatues or (iv) rent from a controlled entity				19	<b> </b>
				\ <del>q</del>	
		· · ·			
c Giff, grant, or capital contribution from related organization(s)				ב	<u>,</u>
<b>d</b> Loans or loan guarantees to or for related organization(s)				1d   ,	<b>\</b>
e Loans or loan guarantees by related organization(s)	•			1e	/
f Dividends from related organization(s)			•	1	>
		•	•		
				6	<b>,</b>
h Purchase of assets from related organization(s)				부	<b>、</b>
i Exchange of assets with related organization(s)					`
i Lease of facilities equipment or other assets to related organization(s)		•		į	<b>\</b>
	•			•	.[
				1	
K Lease of facilities, equipment, of other assets from related organization(s)				¥	<b>\</b>
<ul> <li>Performance of services or membership or fundraising solicitations for related organization(s)</li> </ul>	ation(s)			=	<b>\</b>
m Performance of services or membership or fundraising solicitations by related organization(s)	ation(s)			E	>
	(8)			1	<b>\</b>
					<u> </u>
o Sharing of paid employees with related organization(s)				0	<b>&gt;</b>
<b>p</b> Reimbursement paid to related organization(s) for expenses				1p	<b>\</b>
<b>a</b> Reimbursement paid by related organization(s) for expenses				19	`
r Other transfer of cash or property to related organization(s)				-	>
				-	. ,
,				2	-
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	must complete this line, incli	uding covered relation	ships and transaction	on thresholds	ان
(B)	<b>(2)</b>	9	(P)		3
Name of related organization	type (a-s)	Amount involved	Method of determining amount involved	gamount involve	2
(1)					[
(2)					
(3)			:		
(4)					
(5)					-
			Schedule F	Schedule R (Form 990) 2016	2018

# Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) (b) (c) (d) (e) (f) (f) (f) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g	(b) Primary activity	(c) Legal domicile	(d) Predominant	(e) Are all partners	(f) Share of total income	<u> </u>	(h) Disproportionate	(i) Code V—UBI		(k) Percentage ownership
		country)	unrelated, excluded from tax under	501(c)(3) organizations?				of Schedule K-1 (Form 1065)	partner?	
			sections 512-514)	Yes No			Yes No		Yes No	
(1)	-1			-						
(2)										
(6)										
(4)										
(9)										
(9)	··									
(7)										
(8)										
(6)										
(10)										
(11)										
(12)										
(13)										
(14)										
(15)										
(16)										
								Sche	dule R (Fo	Schedule R (Form 990) 2016

Schedule R (F	orm 990) 2016	age <b>5</b>
Part VII	Supplemental Information.  Provide additional information for responses to questions on Schedule R. See Instructions.	