Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Ford	alen	dar year 2016 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identification	number
T	ΗE	SCOTT C SAVIN FAMILY	CHARITABLE			
T	RUS	ST		· · · · · · · · · · · · · · · · ·	65-0620289	
Nurr	ber ar	nd street (or P.O. box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
_1	950	00 TURNBERRY WAY		27 DE	(305)933-0	023
-		own, state or province, country, and ZIP or foreign NTURA, FL 33180	postal code		C If exemption application is po	ending, check here
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	check here
•		Final return	Amended return		, v orongar or gamzanone	, constant of the second
		Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test.
H C	heck		exempt private foundation		E If private foundation stat	
	_	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1)	
I Fa			ting method: X Cash	Accrual	F If the foundation is in a 6	
(fr	om F	Part II, col (c), line 16)	Other (specify)		under section 507(b)(1)	
	\$	233,032. (Part I, col	umn (d) must be on cash l	basis)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				
ര		Check I the foundation is not required to attach Sch 8				
	3	Interest on savings and temporary cash investments	1.	1.	1.	STATEMENT 1
	4	Dividends and interest from securities	6,673.	6,673.		STATEMENT 2
氢	5a	Gross rents				
	b	Net rental income or (loss)				
ົ່າ => ຫ	6a	Net gain or (loss) from sale of assets not on line 10	213.			
	b	Gross sales price for all assets on line 6a 213.		5		
& AVW Revenue	7	Capital gain net income (from Part IV, line 2)	RECEIVED_	213.		
.⊗ Œ .⊝	8	Net short-term capital gain			0.	
<u> </u>	9	Income modifications Gross sales less returns and allowances	MAY 2 4 2017 S)		
2017	10a	Gross sales less returns and allowances	MAT 2 4 ZUII			
~		Less Cost of goods sold	OGDEN. UT			
		Gross profit or (loss)	OGDEN, UI	<u> </u>		
	11	Other income	6,887.	6,887.	6,674.	
	12 13	Total Add lines 1 through 11	0,887.	0,887.	0.	0.
	14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	0.	<u>0.</u>	0.	
		Pension plans, employee benefits		<u> </u>		
es		Legal fees		<u></u>		
ens		Accounting fees STMT 3	1,650.	1,650.	1,650.	1,650.
Expens		Other professional fees				
Š		Interest				
rati	18	Taxes STMT 4	138.	0.	0.	0.
ist	19	Depreciation and depletion				
and Administrative	20	Occupancy				
PΑ	21	Travel, conferences, and meetings				
and	22	Printing and publications				
ng :	23	Other expenses STMT 5	137.	137.	137.	137.
Operating	24	Total operating and administrative			_	
De		expenses. Add lines 13 through 23	1,925.	1,787.	1,787.	1,787.
J		Contributions, gifts, grants paid	7,525.		ļ	7,525.
	26	Total expenses and disbursements			4	0 000
_		Add lines 24 and 25	9,450.	1,787.	1,787.	9,312.
		Subtract line 26 from line 12 ⁻	2 562			1
	l .	Excess of revenue over expenses and disbursements	<2,563.	5,100.		
		Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)		3,100.	4,887.	
		A THE POLICE HELD THE TO HELD TO HELD TO !	1	i	1 2,00/.	t .

THE SCOTT C SAVIN FAMILY CHARITABLE Form 99Q-PF (2016) 65-0620289 Page 2 Beginning of year End of year Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (c) Fair Market Value (a) Book Value (b) Book Value Cash - non-interest-bearing 11,881 13,304. 2 Savings and temporary cash investments 13,304. 3 Accounts receivable ► Less, allowance for doubtful accounts 4 Pledges receivable ▶ Less: allowance for doubtful accounts Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 88,352. 88,352. 188,278. b Investments - corporate stock STMT 6 36,957. 34,421 STMT 7 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 1,950 500. STATEMENT 8) 400. 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 139,140 136,577 233,032. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund **▶** 🗓 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 139,140. 139,140 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 0. <2,563 0 29 Retained earnings, accumulated income, endowment, or other funds 139,140. 136,577 30 Total net assets or fund balances 139,140. 136,577 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 139,140. Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3

Form 990-PF (2016)

136,577.

Decreases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

3 .075292
4 220,340.
5 16,590.
6 51.
7 16,641.
8 9,312.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form **990-PF** (2016)

Add lines 5 and 6

Enter 1% of net investment income (1% of Part I, line 27b)

Enter qualifying distributions from Part XII, line 4

	990-PF (2016) TRUST 65- rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-	0620 - see i			Page 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
(Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			1	02.
(of Part I, line 27b	İ			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>			0.
	Add lines 1 and 2			<u>1</u>	<u>02.</u>
4 :	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	ļ			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	 		<u> 1</u>	02.
6	Credits/Payments:				
a :	2016 estimated tax payments and 2015 overpayment credited to 2016				
	Exempt foreign organizations - tax withheld at source . 6b	1			
C	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld . 6d .	ł			_
	Total credits and payments. Add lines 6a through 6d	<u> </u>			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	 	_		
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	ļ		1	02.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<u> </u>			
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	L			
	rt VII-A Statements Regarding Activities		Т	Yes	No.
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		1	162	
	any political campaign?		1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	-	1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities		4.		X
	Did the foundation file Form 1120-POL for this year?		1c		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 •				
	(1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright \$ 0 . Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers > \$ 0.				
	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		х
	If "Yes," attach a detailed description of the activities.		-		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	5		X
	If "Yes," attach the statement required by General Instruction T				
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	FL				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
<u>10</u>	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses		10		<u> </u>
		Fo	rm 99 0)-PF	(2016)

Pa	rt VII-A Statements Regarding Activities (continued)			
-			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	ì		
• •	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A	13		
	Website address ► N/A			
14	The books are in care of ▶ BARRON, YANAROS & CARUSO, P.C. Telephone no. ▶860-25	7-3	900	
• •	Located at ► 1160 SILAS DEANE HWY STE. 301 WETHERSFIELD, CT ZIP+4 ►06			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			Γ
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		-	
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	İ		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from))	i
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1	}	ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available]		
	for the benefit or use of a disqualified person)?		ł	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			}
	If the foundation agreed to make a grant to or to employ the official for a period after		İ	
	termination of government service, if terminating within 90 days.)	ļ	ļ]
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		!	l
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	ļ	L
	Organizations relying on a current notice regarding disaster assistance check here			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	1c_		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	}		
	defined in section 4942(j)(3) or 4942(j)(5)):			
ä	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016?			l
	If "Yes," list the years ,,	1		
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		 _
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	<u> </u>	1		
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		i	
	during the year? Yes X No			
t	of "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	6.		
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	 	37
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
Č	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	h_PF	(2016)
	FU	1111 JJ	U-1-1-	(2010)

' THE SCOTT C SAVIN FAMILY	CHARITABLE				• •
Form 990-PF (2016) TRUST			<u>65-06202</u>	89	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be i	Required (continu	.led)		
5a During the year did the foundation pay or incur any amount to:			[ļ
` (1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			İ	
any voter registration drive?			s X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No]	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	_			1
4945(d)(4)(A)? (see instructions)			s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or				
the prevention of cruelty to children or animals?		•	s 🗶 No 📗		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		ın Regulations	_ [
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	<u> </u>
Organizations relying on a current notice regarding disaster assistance check h	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ained	_		
expenditure responsibility for the grant?	ľ	√I/A ∐Ye	s L No		
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)		ì		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				1
a personal benefit contract?		Ye	s X No	1	j
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_	6b	X
If "Yes" to 6b, file Form 8870				- 1	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	Ye	s 🗶 No 📙			
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	<u> </u>
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highly	1		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	····	(-) Componention	(d) Contributions to	T 4 3 5	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense L, other
	to position	`enter'-0-)'	compensation	allowa	inces
	TRUSTEE		1		
19500 TURNBERRY WAY			1		_
AVENTURA, FL 33180	2.50	0.	0.		<u>0.</u>
	TRUSTEE		1	İ	
19500 TURNBERRY WAY		_	_		
AVENTURA, FL 33180	2.50	0.	0.	ļ	0.
		ļ			
		İ			
				ŀ	
	<u> </u>	<u> </u>	<u> </u>	<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		, enter "NONE."		T	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense other
(a) Name and address of cash employee paid more than 450,000	devoted to position	(C) Compensation	and deterred compensation	allowa	inces
NONE					
				1	
				<u> </u>	
				<u></u>	
Total number of other employees paid over \$50,000			>		0

orm 990-PF (2016) TRUST		520289 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "	'NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
		
	-}	
	1	
	1	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	al information such as the ced, etc.	Expenses
1 N/A		
2		
3		
·		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2	Amount
1 N/A		
		0.
2		
All other program-related investments. See instructions.	i	
3		
Total Add lines 1 through 3	>	0.

623561 11-23-16

Ρ	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	211,103.
b	Average of monthly cash balances	1b	211,103. 12,592.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	223,695.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	223,695.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,355.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	220,340.
6	Minimum investment return Enter 5% of line 5	6	11,017.
<u>P</u>	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certain	_
1	Minimum investment return from Part X, line 6	1	11,017.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	102.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,915.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,915.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,915.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	9,312.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,312.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,312.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies fo	r the section
	4040(a) reduction of toy in those years		

65-0620289 TRUST Page 9 Part XIII Undistributed Income (see instructions)

(b) (c) (d) Years prior to 2015 2015 2016 Corpus 1 Distributable amount for 2016 from Part XI. 10,915. line 7 2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only 0 h Total for prior years: 0. 3 Excess distributions carryover, if any, to 2016: a From 2011 5,979 5,826 **b** From 2012 1,270 c From 2013 4.929 d From 2014 418 e From 2015 22,422 f Total of lines 3a through e 4 Qualifying distributions for 2016 from 9.312 Part XII, line 4: ►\$ 0 a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 9,312. d Applied to 2016 distributable amount 0. e Remaining amount distributed out of corpus 1,603. 1,603. Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 20,819 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 0. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2015. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions) Excess distributions carryover from 2011 4,376 not applied on line 5 or line 7 Excess distributions carryover to 2017. 16,443. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 5,826. a Excess from 2012 1,270 b Excess from 2013 4,929 c Excess from 2014 4,418 d Excess from 2015 e Excess from 2016

623581 11-23-16

Form 990-PF (2016) TRUST				65-06	20289 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)		
† a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of t	the ruling .	. ▶ <u>12</u>	/06/95	<u> </u>
b Check box to indicate whether the found	lation is a private operatir	g foundation described	in section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed		İ			
b 85% of line 2a			 		
c Qualifying distributions from Part XII,				 	
line 4 for each year listed		Į			
•			 	· · · · · · ·	
d Amounts included in line 2c not					
used directly for active conduct of		ĺ			1
exempt activities			 		
e Qualifying distributions made directly		}			
for active conduct of exempt activities.					
Subtract line 2d from line 2c			 	-	<u> </u>
3 Complete 3a, b, or c for the alternative test relied upon:		[1
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		·	+		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					Ĭ
dividends, rents, payments on					
securities loans (section	}				
512(a)(5)), or royalties)			 		
(2) Support from general public and 5 or more exempt					
organizations as provided in					,
section 4942(j)(3)(B)(iii)				<u>.</u>	
(3) Largest amount of support from		1			
an exempt organization					
(4) Gross investment income				<u> </u>	l
Part XV Supplementary Info			if the foundation	າ had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	•	than 2% of the total co-	ntributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed n			•		•
NONE					
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a cornoration	(or an equally large port	ion of the ownership of a r	nartnership or
other entity) of which the foundation ha			r (or arr equally large port	ion of the ownership of a p	a moramp or
NONE	-				
		Och deskie ske l			
2 Information Regarding Contribut			_		
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	`				
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	olications should be addre	essed:	
b The form in which applications should be	e submitted and informa	tion and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable field	s, kinds of institutions, or	other factors:	
					

TRUST 65-0620289 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year AVENTURA TURNBERRY JCC 501(C)3 NΑ CHARITABLE 20400 NE 30TH AVENUE AVENTURA FL 33180 4.050. BROWARD COUNTY JEWISH FEDERATION NΑ 501(C)3 CHARITABLE 5890 S. PINE ISLAND ROAD DAVIE FL 33328 1,500. DESTINY FOR DOGS NΑ 501(C)3 CHARITABLE 329 MACY STREET WEST PALM BEACH, FL 33405 100. JEWISH ADOPTION AND FOSTER CARE 501(C)3 NA CHARITABLE OPTIONS 4200 NORTH UNIVERSITY DRIVE SUNRISE FL 33351 1,800. ST JUDE CHILDRENS HOSPITAL 501(C)3 CHARITABLE NA 262 DANNY THOMAS WAY MEMPHIS IN 38105 75. ➤ 3a <u>Total</u> 7.525. **b** Approved for future payment NONE

▶ 3b

Total

Form 990-PF (2016) TRUST				65-0	620289 Page 12
Part XVI-A Analysis of Income-Prod	lucing Activitie	s			
Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	_				
c	_				
d	_	 _			
e					
g Fees and contracts from government agencies	_		- - -		
g Fees and contracts from government agencies 2 Membership dues and assessments	 	·····			
3 Interest on savings and temporary cash					
investments			14	1.	
4 Dividends and interest from securities			14	6,673.	
5 Net rental income or (loss) from real estate:				0,0.00	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					-
8 Gain or (loss) from sales of assets other]]	}	
than inventory			14	213.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	1				
a	_				
b	_				
c					
d					
6	_		0.	6,887.	
12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e)	<u></u>		0.1	13	0. 6,887.
(See worksheet in line 13 instructions to verify calculations	1			13	0,007
Part XVI-B Relationship of Activities			Evernt D		
Fart AVI-B Relationship of Activities	S to the Accom	ipiisiiiieiit oi	Exempt Pi	urposes	
Line No. Explain below how each activity for which in				importantly to the accomp	olishment of
the foundation's exempt purposes (other th	nan by providing fund	s for such purposes).		
				· · · · · · · · · · · · · · · · · · ·	
					
	~				
				· · · · · · · · · · · · · · · · · · ·	
					
					

Form 990-PF (2016) TRUST	·				65-06	20289	Page 13
Part XVII			ers To a	ind Transactions a	and Relations	ships With Nonch	aritable	
·	Exempt Organ	izations						
	-			g with any other organization		tion 501(c) of	<u> Y</u>	es No
				7, relating to political organ	nizations?			
a Transfers	from the reporting found:	ation to a noncharitable	e exempt or	ganization of:				
(1) Cast)	••					1a(1)	<u> X</u>
(2) Othe	r assets						1a(2)	<u> </u>
b Other tra	nsactions:							İ
(1) Sale	s of assets to a noncharita	ble exempt or ganization	n				1b(1)	X
(2) Puro	hases of assets from a no	ncharitable exempt org	anization				1b(2)	X
(3) Rent	al of facilities, equipment,	or other assets					1b(3)	X
(4) Rein	nbursement arrangements						1b(4)	X_
(5) Loar	ns or loan guarantees						1b(5)	X
(6) Perf	ormance of services or me	mbership or fundraisin	ig solicitatio	ns			1b(6)	X
c Sharing	of facilities, equipment, ma	iling lists, other assets,	, or paid em	ployees			10	X
				dule. Column (b) should ah	ways show the fair	market value of the good	s, other asset	
or servic	es given by the reporting f	oundation. If the found	ation receive	ed less than fair market valu	ue in any transactio	n or sharing arrangemen	t, show in	
column (d) the value of the goods,	other assets, or service	es received.					
(a) Line no	(b) Amount involved	(c) Name of no	oncharitable	e exempt organization	(d) Description	on of transfers, transactions, a	nd sharing arrar	ngements
			N/A					
			· · · · · · · · · · · · · · · · · · ·					
	·	<u> </u>						
						· ····		
								
								
	· · · · · · · · · · · · · · · · · · ·							
		 						
			 -					
								
								
		 						
		 						
		 						
		1						
				or more tax-exempt organ	izations described		— , ,	[1]
	n 501(c) of the Code (othe		s)) or in sec	tion 5277			Yes	X No
b II Yes,	complete the following sch			(b) Type of organization	Τ	(a) Department of relation		
	(a) Name of org	Janization		(b) Type of organization		(c) Description of relation	h	
	N/A				 			
					 			
					<u> </u>			
				ļ	ļ			
		A		<u> </u>	1			
				ng accompanying schedules and n taxpayer) is based on all inform			May the IRS dis	scuss this
Sign		/		15/2/17	To		shown below (s	ee instr)?
Here	V lark	<i>\\</i>		1/2/14/1		WIE	X Yes	L No
Sıç	mature of officer or trustee			Date	Title	L 01 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		
	Print/Type preparer's na	ľ	Preparer's s	ignature	Date	Check if PTI	N	
	PHILIP TET	'REAULT,	PRI.	7/ -1/	5/8/17	self- employed		
Paid	CPA	//	Juny C	weary)	3/0/1		012335	
Preparer		RON, YANAR	ROS &	CARUSO, P.C.		Firm's EIN ► 06 -	125005	6
Use Only	<u> </u>							
	Firm's address ► 11	.60 SILAS D	EANE	HIGHWAY, SUI	TE 301			
	WE	THERSFIELD	CT	06109		Phone no. (860	<u>) 257-3</u>	900
								PF (2016)

FORM 990-PF INTEREST	ON SAVI	NGS AND	TEMPOR	ARY CASH	INV	ESTMENTS	STA	ATEMENT	1
SOURCE		REVENUE NET INV			B) ESTMENT OME	(C) ADJUSTED NET INCOME		3	
MERRILL LYNCH	<u> </u>		1.		1.			1.	
TOTAL TO PART I, LINE 3				1.		1.			1.
FORM 990-PF	DIVIDEND	S AND IN	TEREST	FROM SE	CURI	TIES	STA	ATEMENT	2
SOURCE	GROSS AMOUNT	CAPI GAI DIVID		(A) REVENU PER BOO		(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
MERRILL LYNCH	6,886	•	213.	6,6	73.	6,673.		6,673	
TO PART I, LINE 4	6,886		213.	6,6	6,673.		73. 6,6		73.
FORM 990-PF		ACCOU	NTING	FEES			ST	ATEMENT	3
DESCRIPTION		(A) EXPENSE PER BOO		(B) T INVEST NT INCOM		(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
ACCOUNTING		1,6	50.	1,65	0.	1,65	0.	1,6	50.
TO FORM 990-PF, PG 1	- , LN 16B =	1,6	50.	1,65	0.	1,65	0.	1,6	50.
FORM 990-PF			TAXES				ST	ATEMENT	4
DESCRIPTION		(A) EXPENSE PER BOO		(B) T INVEST NT INCOM		(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
INTERNAL REVENUE SERV	/ICE	1	38.		0.	 	0.		0.
TO FORM 990-PF, PG 1	, LN 18	1	38.		0.		0.	· · · · · ·	0.

FORM 990-PF	OTHER EXPENSES				STATEMENT	5
	(A) (B) EXPENSES NET INVERPER BOOKS MENT INC			(C) ADJUSTED NET INCOM		
BANK FEES	137.		137.	13	37. 13	37.
TO FORM 990-PF, PG 1, LN 23	137.		137.	13	37. 13	37.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKET	Г
500 NORTHROP GRUMMAN 2800 BANK OF AMERICA				18,352. 70,000.	116,29 71,98	
TOTAL TO FORM 990-PF, PART II,	LINE 10B			88,352.	188,2	78.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKE	r
3000 EATON VANCE				34,421.	31,0	50.
TOTAL TO FORM 990-PF, PART II,	LINE 10C			34,421.	31,0	50.
TOTAL TO FORM 990-PF, PART II, FORM 990-PF	OTHER	ASSETS		34,421.	STATEMENT	50.
	OTHER BEGIN	ASSETS NING OF K VALUE		OF YEAR		8
FORM 990-PF	OTHER BEGIN	NING OF		OF YEAR	STATEMENT FAIR MARKE' VALUE	8