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Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation WHITE FOUNDATION INC		A Employer identification number 65-0371997	
Number and street (or P O box number if mail is not delivered to street address) Room/suite PO BOX 2587		B Telephone number (see instructions) (904) 273-9909	
City or town, state or province, country, and ZIP or foreign postal code PONTE VEDRA, FL 32004		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,226,609		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	17,386			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	93,534	93,534		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-119,484			
	b Gross sales price for all assets on line 6a	752,293			
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	-8,564	93,534			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	57,000	9,000		46,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	4,817	760		4,057
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,948	0		10,948
	c Other professional fees (attach schedule)	8,093	7,517		575
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,964	0		57
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	4,068	0		4,068
	21 Travel, conferences, and meetings	7,073	1,545		5,528
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,281	0		3,281
	24 Total operating and administrative expenses. Add lines 13 through 23	97,244	18,822		74,514
	25 Contributions, gifts, grants paid	138,500			138,500
26 Total expenses and disbursements. Add lines 24 and 25	235,744	18,822		213,014	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-244,308				
b Net investment income (if negative, enter -0-)		74,712			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	411,929	292,004	292,004
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,320	358	
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,854,877	2,731,327	2,934,605
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,268,126	3,023,689	3,226,609	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	1,642	1,513	
	23 Total liabilities (add lines 17 through 22)	1,642	1,513	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	3,266,484	3,022,176		
30 Total net assets or fund balances (see instructions)	3,266,484	3,022,176		
31 Total liabilities and net assets/fund balances (see instructions) .	3,268,126	3,023,689		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	3,266,484
2 Enter amount from Part I, line 27a		2	-244,308
3 Other increases not included in line 2 (itemize) ▶ _____		3	0
4 Add lines 1, 2, and 3		4	3,022,176
5 Decreases not included in line 2 (itemize) ▶ _____		5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	3,022,176

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))				
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -119,484
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	145,688	3,278,390	0 044439
2014	170,912	3,373,267	0 050667
2013	153,167	3,408,596	0 044936
2012	152,730	3,417,817	0 044686
2011	177,223	3,461,665	0 051196
2 Total of line 1, column (d)			2 0 235924
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047185
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 3,047,736
5 Multiply line 4 by line 3			5 143,807
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 747
7 Add lines 5 and 6			7 144,554
8 Enter qualifying distributions from Part XII, line 4			8 213,014
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Total credits and payments'. Total amount owed is 9, and overpayment is 602.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 during the year for political purposes?', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes a section for states reported to.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of J ROBERT ROGERS Telephone no (904) 273-9909
Located at PO BOX 2587 PONTE VEDRA FL ZIP+4 32004
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 2014, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) 2b No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J ROBERT ROGERS 268 PAYASADA CIRCLE PONTE VEDRA, FL 32082	PRESIDENT 5 00	0	0	0
DEBORAH MCKILLOP 510 WEKIVA LANDING DRIVE APOPKA, FL 32712	SECRETARY 0 50	0	0	0
BELINDA ROGERS 268 PAYASADA CIRCLE PONTE VEDRA, FL 32082	TREASURER 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. Yes No 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,281,398
b	Average of monthly cash balances.	1b	212,750
c	Fair market value of all other assets (see instructions).	1c	600,000
d	Total (add lines 1a, b, and c).	1d	3,094,148
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,094,148
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,412
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,047,736
6	Minimum investment return. Enter 5% of line 5.	6	152,387

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	152,387
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	747
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	747
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	151,640
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	151,640
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	151,640

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	213,014
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	213,014
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	747
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	212,267

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				151,640
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			162,958	
b Total for prior years 2014, 20____, 20____		16,103		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>213,014</u>				
a Applied to 2015, but not more than line 2a			162,958	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				50,056
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		16,103		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		16,103		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				101,584
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 J ROBERT ROGERS
 PO BOX 2587
 PONTE VEDRA, FL 32004
 (904) 273-9909

b The form in which applications should be submitted and information and materials they should include
 LETTER

c Any submission deadlines
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 LIMITED TO RELIGIOUS, CHARITABLE, SCIENTIFIC, EDUCATIONAL OR CULTURAL PURPOSES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				138,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
5917 ETF GUGGENHEIM S&P	P	2014-10-21	2016-01-19
4039 GLOBAL X FUNDS	P	2014-03-25	2016-01-21
2647 MAINSTAY CUSHING MLP	P	2013-11-07	2016-05-10
3787 OPPENHEIMER STEELPATH MLP	P	2014-03-25	2016-05-10
10356 PIMCO ALL ASSET FUND	P	2011-06-16	2016-05-11
2100 IQ HEDGE MULTI STRAT ETF	P	2010-01-20	2016-05-17
1148 FIRST EAGLE GOLD FUND	P	2010-01-20	2016-08-01
350 CVS HEALTH CORP	P	2016-07-08	2016-09-19
490 VERIZON COMMUNICATIONS	P	2016-05-10	2016-10-24
2123 FIRST EAGLE GOLD FUND	P	2010-12-17	2016-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,276		76,502	-29,226
71,772		89,968	-18,196
35,179		49,907	-14,728
34,878		30,833	4,045
84,916		107,739	-22,823
60,605		57,204	3,401
25,000		31,248	-6,248
31,390		34,398	-3,008
23,698		25,223	-1,525
38,411		58,885	-20,474

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-29,226
			-18,196
			-14,728
			4,045
			-22,823
			3,401
			-6,248
			-3,008
			-1,525
			-20,474

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
255 SPDR S&P GLBL DIV FUND	P	2015-09-21	2016-12-16
167 PRINCIPAL FDS INC	P	2016-11-30	2016-12-20
107 TCW T/R BOND FUND	P	2016-11-30	2016-12-20
65 TEMPLETON GLBL BD FUND	P	2016-12-15	2016-12-20
8120 PRINCIPAL FDS INC GLBL DIV FUND	P	2012-03-29	2016-12-20
67858 TCW T/R BOND FUND	P	2011-05-31	2016-12-20
5478 TEMPLETON GLBL BOND ADV	P	2011-06-15	2016-12-20
MAINSTAY CUSHING MLP BASIS ADJ	P		
OPPENHEIMER STEELPATH MLP BASIS ADJ	P		
CREDIT SUISSE FLTNG RATE BASIS ADJ	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,562		15,269	293
2,262		2,278	-16
1,068		1,108	-40
777		741	36
109,859		109,803	56
98,676		98,251	425
65,673		71,058	-5,385
		4,965	-4,965
		5,349	-5,349
		13	-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			293
			-16
			-40
			36
			56
			425
			-5,385
			-4,965
			-5,349
			-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EATON VANCE HIGH INC BASIS ADJ	P		
FIDELITY ADV STRATEGIC BASIS ADJ	P		
VIRTUS MULTI SECTOR ST BND BASIS ADJ	P		
JPMORGAN INC BLDR BASIS ADJ	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		66	-66
		384	-384
		429	-429
		156	-156
5,291			5,291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-66
			-384
			-429
			-156
			5,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CHARLESTON 2300 MACCORKLE AVENUE SE CHARLESTON, WV 25304			UNIVERSITY SCHOLARSHIP FOR LAUREN BALL	1,000
UNIVERSITY OF CHARLESTON 2300 MACCORKLE AVENUE SE CHARLESTON, WV 25304			UNIVERSITY SCHOLARSHIP FOR MATTHEW MCCOMAS	500
UNIVERSITY OF CHARLESTON 2300 MACCORKLE AVENUE SE CHARLESTON, WV 25304			UNIVERSITY SCHOLARSHIP FOR ALLISON PRICE	500
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR KAYTLIN PEROVICH	1,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 26554			UNIVERSITY SCHOLARSHIP FOR TAYLOR RABY	1,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR WILLIE KIMLER	1,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR DAIN BENDER III	2,500
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR COLIN NELSON	2,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR ALEXIA GRIFFITH	2,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR MARGARET HAGER	2,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR JAMES BROOKS	1,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR ALLISON EPLING	2,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR ABBAY DUFFY	2,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR KENDYL RYAN	1,000
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR KATHERINE DUTY	2,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARSHALL UNIVERSITY 1 JOHN MARSHALL DRIVE HUNTINGTON, WV 25755			UNIVERSITY SCHOLARSHIP FOR ALAINA CLAIRE LEADMON	1,000
SOUTHERN WV COMMUNITY & TECHNICAL COLLEGE FOUNDATION 2900 DEMPSEY BRANCH ROAD MT GAY, WV 25637			UNIVERSITY SCHOLARSHIP FOR LYNNSIE CHAMBERS	500
UNIVERSITY OF CHARLESTON 2300 MACCORKLE AVENUE SE CHARLESTON, WV 25304			UNIVERSITY SCHOLARSHIP FOR TRYSTON CRONE	2,000
UNIVERSITY OF CHARLESTON 2300 MACCORKLE AVENUE SE CHARLESTON, WV 25304			UNIVERSITY SCHOLARSHIP FOR CARRIE DEAL	2,000
SOUTHERN WV COMMUNITY & TECHNICAL COLLEGE FOUNDATION 2900 DEMPSEY BRANCH ROAD MT GAY, WV 25637			GENERAL PURPOSE	30,000
Total 3a ▶				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST VIRGINIA STATE UNIVERSITY PO BOX 1000 INSTITUTE, WV 25112			UNIVERSITY SCHOLARSHIP FOR HANNAH GRIFFITH	1,000
WEST VIRGINIA STATE UNIVERSITY PO BOX 1000 INSTITUTE, WV 25112			UNIVERSITY SCHOLARSHIP FOR KASANDRA JOHNSON	2,000
WEST VIRGINIA STATE UNIVERSITY PO BOX 1000 INSTITUTE, WV 25112			UNIVERSITY SCHOLARSHIP FOR BRETТА KUHN	2,000
WEST VIRGINIA STATE UNIVERSITY PO BOX 1000 INSTITUTE, WV 25112			UNIVERSITY SCHOLARSHIP FOR KIERSTEN SANDERS	2,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR SAMANTHA HARRISON	2,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR ZACHARY PAITSEL	2,500
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 25755			UNIVERSITY SCHOLARSHIP FOR EMILY SHREVE	1,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR ERIC MAY	2,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR NICHOLAS PAITSEL	2,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR JOHN MCCLURE	2,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR MICHAEL MILLER	2,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR KIRKLAND PRICE	1,000
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR LOGAN WEBB	2,000
WV UNIVERSITY FOUNDATION PO BOX 1650 MORGANTOWN, WV 26507			GENERAL PURPOSE	52,500
WEST VIRGINIA UNIVERSITY PO BOX 6004 MORGANTOWN, WV 26506			UNIVERSITY SCHOLARSHIP FOR NICHOLAS DOLIN	1,000
Total ▶ 3a				138,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 26554			UNIVERSITY SCHOLARSHIP FOR NICHOLAS RABY	2,000
WEST VIRGINIA STATE UNIVERSITY PO BOX 1000 INSTITUTE, WV 25112			UNIVERSITY SCHOLARSHIP FOR HANNAH FAEGRE	1,250
BRIDGE VALLEY COMMUNITY COLLEGE 2001 UNION CARBIDE DRIVE SOUTH CHARLESTON, WV 25303			UNIVERSITY SCHOLARSHIP FOR HANNAH FAEGRE	1,250
Total ▶ 3a				138,500

TY 2016 Accounting Fees Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,948	0		10,948

TY 2016 Investments - Other Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
55147 FT FRANKLIN INC FUND	AT COST	113,170	126,286
8183 LOOMIS SAYLES MLTI ASSET INC	AT COST	77,205	107,764
16527 VIRTUS MS ST BOND FUND	AT COST	76,761	78,173
AXA EQUITABLE ANNUITY	AT COST	600,000	729,304
6656 PUTNAM DIV INC	AT COST	48,888	46,190
8349 ALLIANZ INC GRTH	AT COST	102,628	93,923
1959 AMERICAN FDS CAP INC	AT COST	97,750	112,849
10773 FIDELITY ADV STR RL RET	AT COST	93,719	94,263
2794 CUSHING MLP PREMIER	AT COST	53,114	41,989
3909 STEELPATH MLP SELECT 40 FD	AT COST	45,657	38,110
8735 CREDIT SUISSE FLT RT	AT COST	59,265	59,575
2439 DOUBLE LINE TL RT	AT COST	27,287	25,901
7514 EATON HI INC OPP	AT COST	33,233	33,736
4554 FIDELITY ADV STR INC FD	AT COST	56,122	54,872
7799 LORD ABBETT SH DUR INC FD	AT COST	35,756	33,536
9195 OPPENHEIMER SR FLT FD	AT COST	76,754	74,756
5062 BLACKROCK MULTI ASSET INC	AT COST	57,199	54,016
11748 JPMORGAN INC BLDR	AT COST	111,966	117,602
5844 THORNBURG INC BLDR	AT COST	111,794	117,468
900 ASTRAZENECA	AT COST	28,625	24,588
200 DUKE ENERGY	AT COST	14,015	15,524
400 EXXON	AT COST	29,287	36,104
700 GM	AT COST	21,352	24,388
270 ELI LILLY	AT COST	22,845	19,859
800 PFIZER	AT COST	26,075	25,984
260 LIFE STORAGE REIT	AT COST	26,277	22,168
680 FST TRST MORNINGSTAR INDEX FD	AT COST	15,164	18,873
200 FLEXSHARES TR MORNINGSTAR	AT COST	16,669	19,228
440 FLEXSHARES QLTY DIV ETF	AT COST	14,963	17,362
535 OPPENHEIMER ULTRA DIV REV ETF	AT COST	15,173	18,334

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1600 FT PREFERRED SEC & INC ETF	AT COST	30,410	30,384
500 ABBVIE INC	AT COST	31,836	31,310
380 ALTRIA GROUP	AT COST	24,531	25,696
450 APPLE INC	AT COST	42,021	52,119
1265 AT&T	AT COST	47,350	53,800
340 CHEVRON CORP	AT COST	34,353	40,018
500 COCA COLA	AT COST	22,813	20,730
300 FACEBOOK INC	AT COST	35,829	34,515
280 HOME DEPOT	AT COST	38,478	37,542
300 KRAFT HEINZ	AT COST	25,787	26,196
190 MCDONALDS CORP	AT COST	25,009	23,127
450 MERCK & CO	AT COST	24,613	26,492
500 MICROSOFT CORP	AT COST	25,499	31,070
240 PHILIP MORRIS	AT COST	24,424	21,958
500 WP CAREY INC REIT	AT COST	31,830	29,545
100 SPDR S&P 500 ETF	AT COST	20,494	22,353
8684 PIMCO DIV & INC FD	AT COST	86,038	91,529
2471 INC FD OF AM FD	AT COST	51,299	53,496

TY 2016 Other Expenses Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES & EXPENSE	3,027	0		3,027
POSTAGE	254	0		254

TY 2016 Other Liabilities Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES WITHHELD	867	944
CREDIT CARD PAYABLE	775	569

TY 2016 Other Professional Fees Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	7,518	7,517		0
CLERICAL FEES	575	0		575

TY 2016 Section 4942(a)(2) Explanation Statement

Name: WHITE FOUNDATION INC

EIN: 65-0371997

Explanation: EXCISE TAX IN THE AMOUNT OF \$4831 WAS PAID WITH THE TIMELY FILED 2015 FORM 990PF AND ACCOMPANYING FORM 4720.

TY 2016 Taxes Schedule**Name:** WHITE FOUNDATION INC**EIN:** 65-0371997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	1,907	0		0
LOCAL TAXES	57	0		57

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2016

Name of the organization
WHITE FOUNDATION INC

Employer identification number
65-0371997

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
WHITE FOUNDATION INC

Employer identification number
65-0371997

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF KATHERINE JEAN WHITE PO BOX 1728 PONTE VEDRA BEACH, FL 32004	\$ 17,386	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization WHITE FOUNDATION INC	Employer identification number 65-0371997
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) <small>(see instructions)</small>	(d) Date received
1	465 SHARES AT&T STOCK	\$ 17,386	2016-03-01
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization WHITE FOUNDATION INC	Employer identification number 65-0371997
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee