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### Form **990-PF**

# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at <a href="https://www.irs.gov/form990pf">www.irs.gov/form990pf</a>

Department of the Treasury Internal Revenue Service

foundation  WAYNE AND SHAN RUSSELL  NDATION  Indicated for PO box number if mail is not delivered to street a  BOX 250330		[0(t	A Employer identification 63-1137357			
NDATION  and street (or P O box number if mail is not delivered to street a  BOX 250330			63-1137357	,		
and street (or P 0 box number if mail is not delivered to street a $80X - 250330$	ddress)		03-113/35/	1		
. BOX 250330	uuruss)					
<del></del>		Room/suite	B Telephone number (334)834-3	1750		
own, state or province, country, and ZIP or foreign po	netal rode		C If exemption application is p			
TGOMERY, AL 36125-0330	บอเลา 6006		n exemption application is p	remaining, check here		
all that apply Initial return	Initial return of a for	rmer public charity	D 1 Foreign organizations	s, check here		
Final return	Amended return	- m				
Address change	Name change		2 Foreign organizations me check here and attach co	eeting the 85% test, omputation		
type of organization: X Section 501(c)(3) ex	empt private foundation		]  E   If private foundation sta	atus was terminated		
		ion	under section 507(b)(1	)(A), check here		
		Accrual	F If the foundation is in a			
		<del></del>	under section 507(b)(1)	)(B), check here		
	T T T					
(The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
				(cash basis only)		
Check If the foundation is not required to attach Sch B						
Interest on savings and temporary cash investments	2,396.	2,396.		STATEMENT 1		
Dividends and interest from securities						
Gross rents						
Net rental income or (loss)						
				<b> </b>		
assets on line 6a		<del></del>		<u> </u>		
	<del> </del>	0.		<del> </del>		
-	<del> </del>		<del> </del>			
Gross sales less returns				+		
	<del> </del>	- <del></del>	<del>                                     </del>	<del> </del>		
				<del>                                     </del>		
Other income	125.	0.		STATEMENT 2		
Total Add lines 1 through 11	112,521.	2,396.				
Compensation of officers, directors, trustees, etc	0.	0.		0.		
Other employee salaries and wages	ļ			<del> </del>		
Pension plans, employee benefits	<del></del>	<del></del>	DEACH /C	<del>                                     </del>		
~			KECEIVE	Ψ		
•	<del></del>					
	<del> </del>		통) AUG 1 5 201	<del>                                      </del>		
Taxes		<del>-</del>		1 2		
Depreciation and depletion			OGDEN L	JT _		
Occupancy						
Travel, conferences, and meetings						
Printing and publications	<u> </u>			<del> </del>		
	5.	0.		0.		
	_	^				
•		<u> </u>		32,750.		
	34,/50.			32,730.		
Total expenses and disbursements  Add lines 24 and 25	32,755.	0.		32,750.		
Subtract line 26 from line 12.	32,733.			† <u> </u>		
Coondot into EO II Off fillo TE.	79,766.			<b>†</b>		
Excess of revenue over expenses and dishursements			<del> </del>	<del></del>		
Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	757.000	2,396.				
*	7377000	2,396.	N/A_			
Net investment income (if negative, enter -0-)		2,396.	N/A	Form <b>990-PF</b> (2016)		
Net investment income (If negative, enter -0-)  Adjusted net income (If negative, enter -0-)		2,396.	N/A	Form <b>990-PF</b> (2016)		
	Address change  Atype of organization: X Section 501(c)(3) exection 4947(a)(1) nonexempt charitable trust arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets at end of year arket value of all assets of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))  Contributions, gifts, grants, etc, received check of a savings and temporary cash investments  Dividends and interest from securities  Gross rents  Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a  Capital gain net income (from Part IV, line 2)  Net short-term capital gain income modifications Gross sales less returns and allowances  Less Cost of goods sold  Gross profit or (loss)  Other income  Total Add lines 1 through 11  Compensation of officers, directors, trustees, etc  Other employee salaries and wages  Pension plans, employee benefits  Legal fees  Accounting fees  Other professional fees  Interest  Taxes  Depreciation and depletion  Occupancy  Travel, conferences, and meetings  Printing and publications  Other expenses  Add lines 13 through 23  Contributions, gifts, grants paid  Total expenses and disbursements	Final return	Final return	Final return   Address change   Name change		

63-1137357 Form 990-PF (2016) FOUNDATION Balance Sheets Attached schedules and amounts in the description Beginning of year End of year Part II column should be for end-of-year amounts only (c) Fair Market Value (a) Book Value (b) Book Value 315,217. 315,217. 235,451. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable Less; allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 340,213. 340,213. STMT 5 332,434. 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 655,430. 655,430. 567,885. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31 ŏ 235,451. 315,217. 27 Capital stock, trust principal, or current funds О. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 340,213. 332,434. 29 Retained earnings, accumulated income, endowment, or other funds 567,8<u>85.</u> š 655,430. 30 Total net assets or fund balances 655,430 567,885. 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 567,885. (must agree with end-of-year figure reported on prior year's return) 79,766. 2 Enter amount from Part I, line 27a 7,779. SEE STATEMENT 4 3 Other increases not included in line 2 (itemize) 655,430. Add lines 1, 2, and 3

655,430.

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Decreases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

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(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co )			( <b>b</b> )	How ac - Purc - Dona	nase i '	c) Date (mo., d	acquired ay, yr )	(d) Date sold (mo., day, yr.)		
<u>1a</u>										
b NC	NE				<u> </u>					
<u>c</u>				<del></del>	ļ					<del>-</del>
<u>d</u>	_	<del></del>			-					
<u>e</u>	T			<del></del>	<del>!</del>					
(e) Gross sales price	1 ', '	reciation allowed or allowable)		st or other basis expense of sale					ain or (loss s (f) minus (	
a	<del>                                     </del>	<u> </u>	<u> </u>		i			( / )		
b	†				T I					
C										
d										
e										
Complete only for assets show	ng gain in colt	ımn (h) and owned by t	the foundation	on 12/31/69			(1) (	Gains (C	ol (h) gaın	minus
(i) F.M V. as of 12/31/69	(j) A	Adjusted basis of 12/31/69		cess of col. (I) col. (I), if any			col. (	k), but r	not less than (from col. (	n -0-) <b>or</b>
a										
b										
C										
d										
e	<u> </u>									
		If gain, also enter	r ın Part I, line	7	λl					
Capital gain net income or (net ca	apıtal loss)	{ If (loss), enter -0	- ın Part I, lıne	7	ノ.	2				
Net short-term capital gain or (lo		in sections 1222(5) an	d (6).		٦					
If gain, also enter in Part I, line 8					١					
If (loss), enter -0- in Part I, line 8	Inder Sec	tion 4940(e) for	Reduced	Tay on Net	DV9	3 setma	ant Incon	20		
as the foundation liable for the sec "Yes," the foundation does not qua Enter the appropriate amount in	lify under sect	tion 4940(e). Do not co	mplete this pai	t						Yes X No
	each column		istructions ber	ore making any er				<del>                                     </del>		(d)
(a) Base period years Calendar year (or tax year beginni	ına (n)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchar		use assets		Distrib	(d) oution ratio ided by col. (c))
2015	ily ili)		8,708.				6,343.	<del> </del>	(coi. (b) div	• 253884
2014		14	9,784.				1,306.			.28191
2013			5,000.			538,802.				.04639
2012			5,000.				6,105.			.21234
2011			5,000.			28	5,313.			.22782
· ·										
Total of line 1, column (d)								2		1.02236
Average distribution ratio for the	5-year base p	eriod - divide the total o	on line 2 by 5,	or by the number	of yea	ars				
the foundation has been in existe	nce if less tha	n 5 years						3		.20447
Enter the net value of noncharitat	ole-use assets	for 2016 from Part X, I	ine 5					4		571,963
Multiply line 4 by line 3								5		116,951
Enter 1% of net investment incon	no (1% of Dar	t Llung 27h)								24
	10 (1/0 VI Fall	. 1, 11116 Z/Uj						6		
Add lines 5 and 6								7	<del></del>	116,975
Enter qualifying distributions from If line 8 is equal to or greater that	•		th and comp	late that part uses	n a 10	1/4 tav r	ata	8		32,750
See the Part VI instructions.	i inio 7, CHECK	. and DOA III Mart VI, IIIIB	io, and comp	ioto mat part USIN	y a 17	ο ιαλίδ	41 <del>5</del> .			

THE WAYNE AND SHAN RUSSELL CHARITABLE FOUNDATION

	int VI   • Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	63-1.			ions	Page 4
		- 36	e mat	luci	lions	<u>''</u>
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					Į
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	<del>  </del>		_		40
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1				48.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	<u> </u>				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				48.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				48.
6	Credits/Payments.					1
	2016 estimated tax payments and 2015 overpayment credited to 2016					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)  6c 48.					
	Backup withholding erroneously withheld					
	Total credits and payments. Add lines 6a through 6d	7				48.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	_11				
	rt VII-A Statements Regarding Activities				Vaal	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın	ļ-		Yes	
	any political campaign?	_		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition		-	<u>1b</u>		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities		⊢			X
	Did the foundation file Form 1120-POL for this year?		-	1c		<u> </u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$			- 1		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
•	managers > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		-	2		<u> </u>
2	If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				İ	
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>├</b>	3		$\overline{\mathbf{x}}$
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		-	4a		X
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/2	_	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		·* ⊢	5		X
3			<u> </u>	<del>-</del> +		<u> </u>
6	If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
Ü	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law	1	1	Ì	
	remain in the governing instrument?			6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	X	
•	The state of the real state of the state of			<del>'</del>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	If the appropriet "Vee" to line 7, has the foundation furnished a copy of Form 000 PE to the Attercey Copyrel (or decignate)		<b>—</b>	- }		
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		  -	8b	Х	
0	of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar		<u> </u>		
9	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	iyai	-	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
.,,	end any personal posterior destination of defining the tax your in 165, attach a schedule listing their names and addresses				-PF	(2016)

63-1137357 FOUNDATION Page 5 Part VII-A | Statements Regarding Activities (continued) No Yes 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) Х Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A Telephone no > 334 - 834 - 3750The books are in care of **WAYNE RUSSELL** Located at ▶ 3378 TANKVIEW COURT, MONTGOMERY, ZIP+4 ▶36125 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X 1c before the first day of the tax year beginning in 2016? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions ) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2016.) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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had not been removed from jeopardy before the first day of the tax year beginning in 2016?

# THE WAYNE AND SHAN RUSSELL CHARITABLE FOUNDATION

FOUNDATION FOUNDATION			63-11373	7 Page <u>6</u>
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	☐ Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); or				- 1 - 1
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	2		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization			18 ( <u>41</u> 140	
4945(d)(4)(A)? (see instructions)	וו מפטנוטפט ווו ספטוטוו		es X No	
			S A NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		<b>□</b>	
the prevention of cruelty to children or animals?			es X No	-
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	/_ ⊢	<del></del>
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b
Organizations relying on a current notice regarding disaster assistance check hi				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ined		
expenditure responsibility for the grant?	$\boldsymbol{\nu}$	1/A 🔙 Ye	s No	
If "Yes," attach the statement required by Regulations section 53.4945-	-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •		-	-
a personal benefit contract?		Y6	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	<u> </u>		Sb X
If "Yes" to 6b, file Form 8870				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		es X No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu				'b
Part VIII Information About Officers, Directors, Truste		nagers Highly		<u> </u>
Paid Employees, and Contractors	oo, i oanaation mai	lagoro, mgmy		
1 List all officers, directors, trustees, foundation managers and their of	compensation.			· · · · · · · · · · · · · · · · · · ·
, , , , , , , , , , , , , , , , , , , ,		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
SHIRLEY T. RUSSELL	to position TRUSTEE	`enter -0-)	compensation	allowalices
3378 TANKVIEW CT.	ILCOLLE			
	0.00		۱ ،	0
MONTGOMERY, AL 36125	0.00	0.	0.	0.
	TRUSTEE			
3378 TANKVIEW CT.				•
MONTGOMERY, AL 36125	0.00	0.	0.	<u> </u>
	TRUSTEE			
3378 TANKVIEW CT.				
MONTGOMERY, AL 36125	0.00	0.	0.	<u> </u>
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none,	enter "NONE."		
( ) Alexandra address of scale at the control of th	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				
		1		
· · · · · · · · · · · · · · · · · · ·		<del> </del>		
		<del> </del>	<del></del>	
<del></del>				
			<b></b>	
		<del> </del>	<b> </b>	
		<u> </u>		
Total number of other employees paid over \$50,000				0
	· · · · · · · · · · · · · · · · · · ·		Form	990-PF (2016)

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	'NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	]	
	<u> </u>	
	-1	
	<del> </del>	
	-	
	<del> </del>	
	1	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produc	ed, etc.	
1 N/A		
2		<del> </del>
3		
		<del></del>
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	nes 1 and 2	Amount
1 <u>N/A</u>		
		<del> </del>
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
а	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	240,460.
	Fair market value of all other assets	1c	340,213.
d	Total (add lines 1a, b, and c)	1d	580,673.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	580,673.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,710.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	571,963.
6	Minimum investment return. Enter 5% of line 5	6	28,598.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an		
	foreign organizations check here and do not complete this part.)	a 00/1a///	
1	Minimum investment return from Part X, line 6	1	28,598.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	48.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,550.
4	Recoveries of amounts treated as qualifying distributions	4	125.
5	Add lines 3 and 4	5	28,675.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,675.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	32,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,750.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies for	the section

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Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				28,675.
2 Undistributed income, if any, as of the end of 2016				20,073.
a Enter amount for 2015 only			0.	
<b>b</b> Total for prior years:				
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011 50,734.				
b From 2012 49,695.				
¢ From 2013				
d From 2014 123, 251.				
e From 2015 111,425.				
f Total of lines 3a through e	335,105.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ►\$32,750.				
a Applied to 2015, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
<b>d</b> Applied to 2016 distributable amount		<del></del>		28,675.
e Remaining amount distributed out of corpus	4,075.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
<b>3</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	339,180.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015 Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.		<u> </u>	
8 Excess distributions carryover from 2011	E0 734			
not applied on line 5 or line 7	50,734.			
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 69	288,446.			
Subtract lines 7 and 8 from line 6a  O Analysis of line 9:	200,440.			
a Excess from 2012 49,695.				
b Excess from 2013				
c Excess from 2014 123, 251.				
d Excess from 2015 111,425.				
e Excess from 2016 4,075.				

Part XIV   Private Operating For	ON Indotions (				L37357 Page 10
Part XIV Private Operating For				N/A	
1 a If the foundation has received a ruling or of					
foundation, and the ruling is effective for 2			▶∟	<del></del>	<del></del>
b Check box to indicate whether the foundat		ng foundation described		4942(J)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(h) 2015	Prior 3 years	1 (4) 0040	- (-) <del>-</del>
Income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed			<u> </u>	<u> </u>	
b 85% of line 2a			ļ <u></u>		ļ
c Qualifying distributions from Part XII,					
line 4 for each year listed		-	<u> </u>	<del></del>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		ļ	<u> </u>	<del>- </del>	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		<del> </del>	<del>                                     </del>		<u> </u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:			<del>                                     </del>	-	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inforn			if the foundation	had \$5,000 or mo	re in assets
at any time during the	year-see instr	uctions.)			
1 Information Regarding Foundation I	_				
a List any managers of the foundation who h			tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed mor E. WAYNE RUSSELL, JR.	e man \$5,000). (See S	ection 507(0)(2).)			
<b>b</b> List any managers of the foundation who o	wn 10% or more of th	e stock of a cornoration	(or an equally large portion	on of the ownership of a n	artnership or
other entity) of which the foundation has a			(or an oqually large porter	sir or the event only or a p	arthoromp of
NONE					
2 Information Regarding Contribution					
Check here $lacktriangle$ $lacktriangle$ if the foundation only	makes contributions	to preselected charitable	organizations and does r	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. (se	e instructions) to indiv	ıduals or organizations ι	under other conditions, co	omplete items 2a, b, c, and	l d.
a The name, address, and telephone number	or e-mail address of t	he person to whom appl	ications should be addres	ssed:	
<b>b</b> The form in which applications should be s	ubmitted and informat	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards, s	uch as by geographica	al areas, charitable fields,	, kinds of institutions, or i	other factors:	

Form 990-PF (2016) FOUNDATION

Part XV Supplementary Information (continued) 63-1137357 Page 11

3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient	If recipient is an individual	Foundation	Purpose of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
A CHILD'S WISH ASSOCIATION				
P.O. BOX 11606		PUBLIC CHARITY	GENERAL OPERATIONS	
BIRMINGHAM, AL 35202-1606				250,
ALABAMA WILDLIFE FEDERATION		PUBLIC CHARITY	GENERAL OPERATIONS	
3050 LANARK ROAD				
MILLBROOK, AL 36054-3617				250.
ALZHEIMER'S OF CENTRAL ALABAMA 300 OFFICE PARK DR STE 225		PUBLIC CHARITY	GENERAL OPERATIONS	
BIRMINGHAM, AL 35223				100.
				_ <del> </del>
AMERICAN CANCER SOCIETY		PUBLIC CHARITY	GENERAL OPERATIONS	
P.O. BOX 94098				
BIRMINGHAM, AL 35220-4098				250.
AMERICAN HEART ASSOCIATION		PUBLIC CHARITY	GENERAL OPERATIONS	:
P.O. BOX 130909 BIRMINGHAM, AL 35213				250.
	TINUATION SHEE	T(S)	<u> </u>	32,750.
b Approved for future payment				- · · · · · · · · · · · · · · · · · · ·
NONE				
		1		
Total			<u>3b</u>	0.

Part XVI-A **Analysis of Income-Producing Activities** 

Enter gross amounts unless atherways and sated	Unrelated	business income	Evelu	ded by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	Amount	- Tunction meanie
a	<del>                                     </del>				
	<del>                                     </del>		<u> </u>		
d	<del>   </del>		-		<del></del>
·	<del>                                     </del>		-	· · · · · · · · · · · · · · · · · · ·	
e	<del></del>		<b>-</b>		<del></del>
Fees and contracts from government agencies	<del>   </del>		<del>                                     </del>		
<ul><li>g Fees and contracts from government agencies</li><li>2 Membership dues and assessments</li></ul>	<del> </del>		<del> </del>		
3 Interest on savings and temporary cash	<del> </del>				
investments			14	2,396.	
4 Dividends and interest from securities	<del></del>	<del></del>	1 4	2,390.	<del></del> .··
5 Net rental income or (loss) from real estate:	<del></del>		<del> </del>		
	<del></del>		<del>                                     </del>		
<ul><li>a Debt-financed property</li><li>b Not debt-financed property</li></ul>	<del> </del>		-	<del></del>	
6 Net rental income or (loss) from personal	<del>  </del>		<del>                                     </del>		
property  7. Other investment income	<u> </u>		<del> </del> -		
7 Other investment income	<del> </del>		$\vdash$		
8 Gain or (loss) from sales of assets other					
than inventory  Net income or (loss) from special events	<del> </del>		<del>  </del>		
10 Gross profit or (loss) from sales of inventory	<del> </del>		$\vdash$		
11 Other revenue:	-		<del>                                     </del>		
a RECOVERY OF AMOUNT					
b TREATED AS QUALIFYING	<del> </del>				
c DISTRIBUTION	<del> </del>		01	125.	
	<del> </del>		101	123.	
d	<del> </del>		<del>  </del>		
12 Subtotal Add columns (b), (d), and (e)	-	0.		2,521.	0.
13 Total Add line 12, columns (b), (d), and (e)	<del></del>		نـــــا	13_	2,521.
(See worksheet in line 13 instructions to verify calculations.)				10 <u> </u>	2,32±1
	41 4				
Part XVI-B Relationship of Activities to	tne Accom	iplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which incor	ne is reported in	column (e) of Part XVI-A	contrib	uted importantly to the accom	olishment of
the foundation's exempt purposes (other than t					<b>F</b>
		· · · · · · · · · · · · · · · · · · ·			
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			_		

Information Regarding Transfers To and Transactions and Relationships With Noncharitable	Form 990-PF		ATION						1137357	Pa	ge 13
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  1 Transfers from the reporting foundation to a noncharitable exempt organization of:  1 (1) Cash 12) Other transactions:  1 (1) Sales of assets to a noncharitable exempt organization 1 (2) Professes of assets from a noncharitable exempt organization 1 (2) Professes of assets from a noncharitable exempt organization 1 (3) Rental of facilities, equipment, or other assets 1 (4) Remotivemental arrangements 1 (5) Lears or loan guzantess 1 (6) Performance of services or membership or fundrasing solicitations 1 (6) Performance of services or membership or fundrasing solicitations 1 (7) Each of the services given by the reporting foundation. If the foundation developed the services given by the reporting foundation. If the foundation developed the services given by the reporting foundation if the foundation developed the services given by the reporting foundation in the foundation developed the services given by the reporting foundation. If the foundation developed the services given by the reporting foundation in the foundation developed the services given by the reporting foundation in the foundation developed foundation. If the foundation developed foundation is the foundation developed foundation. If the foundation developed foundation is the foundation developed foundation. If the foundation developed foundation is the foundation developed foundation developed foundation. If the foundation developed foundation developed foundation developed foundation developed foundation. If the foundation developed foundation developed foundation developed foundation developed foundation developed foundation. If the foundation developed foundation deve	Part XVI		egarding Tran izations	sfers To a	and Transactions	and Rel	ationsh	ips With Non	charitable	-	
at Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets  b Other transactions:  (1) Sakes of assets to a noncharitable exempt organization  (1) Sakes of assets to an oncharitable exempt organization  (1) Purchases of assets from a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Remail of Cachines, equipment, or other assets  (4) Remail organizations:  (5) Loars or loan guizarities  (5) Loars for loan guizarities  (5) Performance of derivous or membership or fundrasing solicitations  (5) Performance of exercises or membership or fundrasing solicitations  (6) Performance of exercises or membership or fundrasing solicitations  (7) Sakes of assets from a noncharitable exempt organization  (8) Performance of exercises or membership or fundrasing solicitations  (9) Performance of exercises or membership or fundrasing solicitations  (9) Performance of exercises or membership or fundrasing solicitations  (9) Performance of exercises or membership or fundrasing solicitations  (9) Amount involved  (1) Manual fundation of the fundation received less than fair market value in any transaction or sharing a reagement, show in column (6) the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the goods, other assets, or solicituding of the value of the value of the goods, other assets, or solicituding of the value	1 Did the	organization directly or indi	rectly engage in any	of the following	ng with any other organiza	tion describ	ed in section	on 501(c) of		Yes	No
(2) Clash (2) Other assets b Chert fratassations (2) Purchases of assets for an incharitable exempt organization (3) Rehard of Excitives, equipment, or other assets (4) Remarks of Excitives, equipment, or other assets (5) Loans or loan guarantees (6) Performance of survivous or membership or fundrassing solicitations (6) Performance of survivous or membership or fundrassing solicitations (6) Performance of survivous or membership or fundrassing solicitations (7) States of the guarantees (8) Performance of survivous or membership or fundrassing solicitations (8) Performance of survivous or membership or fundrassing solicitations (9) Performance of survivous or membership or fundrassing solicitations (9) Performance of survivous or membership or fundrassing solicitations (9) Performance of survivous or membership or fundrassing solicitations (9) Performance of survivous or membership or fundrassing solicitations (9) Performance of survivous or membership or fundrassing solicitations (9) Amount involved (10)											
(2) Purchases of assets to a nonchardable exempt organization  (1) Sales of assets to a nonchardable exempt organization  (2) Purchases of assets from a nonchardable exempt organization  (3) Rental of flacilities, equipment, or other assets  (4) Remoturement arrangements  (5) Loars or loan quarantees  (6) Performance of services or membraship or fundrasing solicitations  (7) Sharing of Loan quarantees  (8) Performance of services or membraship or fundrasing solicitations  (9) The answer to any of the above is "se," complete the following schedule, Column (5) should always show the fair market value of the goods, other assets, or services greated by the reporting floration. If the outsident received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received.  (3) Lears or (b) Amount involved (c) Name of noncharitable exempt organization (d) Description directly or indirectly or indirectly and interest organization of the does (other final section 501(c)(3)) or in section 527?  (4) Lears or (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of relationship.  (a) Name of organization (b) Type of organization (e) Description of relationship.  (b) Amount involved (c) Respectively final techniques and additionable of the board of regionships and additionable organization o											
(2) Other assets b Other transcrions:  (1) Sales of assets to an oncharadable exempt organization  (2) Purchases of assets from a noncharadable exempt organization  (3) Rental of flootines, equipment, or other assets  (4) Rembusement arrangements  (5) Loars or loan quarantees  (6) Performance of services or membership or fundrasing solicitations  (7) Performance of services or membership or fundrasing solicitations  (8) Performance of services or membership or fundrasing solicitations  (9) In a sale of the above is "se," complete the following schedule. Column (1) should always show the fair market value of the goods, other assets, or services received.  (1) In an answer to any of the above is "se," complete the following schedule. Column (1) the value of the goods, other assets, or services received.  (1) In an answer to any of the above is "se," complete the following schedule. Column (1) the value of the goods, other assets, or services received.  (1) In an answer to any of the above is "se," complete the following schedule.  (1) Amount microthy or indirectly o	(1) Cas	h							1a(1)		X
to Differ transactions:  (1) Sales of assets for an anoncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Remthus among of services or membership or fundraising solicitations  (5) Loans or living jumpment, making lists, other assets, or gaid employee  (5) Petromanization of services or membership or fundraising solicitations  (6) Petromanization of services or membership or fundraising solicitations  (7) If the assets or services generally the reporting foundation. If the foundation creative following schedule. Column (b) should always show the fair market value of the goods, other assets, or services generally the reporting foundation. If the foundation creative following schedule.  (8) It was a services generally the reporting foundation. If the foundation creative for anoncharitable exempt organization  (9) Amount involved  (1) Name of noncharitable exempt organization  (1) Description of relationship.  (1) Description of relationship.  (2) Name of organization  (3) Petromania described in a service, and complete for foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 351(c) of the Code (other than section 501(c)(3) or in section 52??  (3) If Yes, complete the following schedule.  (4) Name of organization  (5) Description of relationship.  (6) Description of relationship.  (7) A DIFFECTION  (8) Description of relationship.  (9) Description of relationship.  (9) Description of relationship.  (1) Description of relationship.  (1) Description of relationship.  (1) Description of relationship.  (1) Description of relationship.  (2) Print Self-capital prints and print	(2) Oth	er assets									-
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(3) Rental of facilities, equipment, or other assets (4) Rembusionsment arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Enformance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) In the answer to any of the above is "Yes," complete the following schedule. Column (9) should always show the fair market value of the goods, other assets, or services received. (8) Leans of the value of the goods, other assets, or services received. (9) Name of noncharitable exempt organization (10) Amount involved (10) Name of noncharitable exempt organization (10) Amount involved (10) Name of noncharitable exempt organization (10) Secreption of treatiers, treatectoris, and shring arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (10) NAME of the value of the goods, other assets, or services received. (11) NAME of the value of the goods, other assets, or services received. (12) Name of read assets, or services received. (13) Name of read assets, or services received. (14) Name of read assets, or services received. (15) NAME of the value of the goods, other assets, or services received. (16) Name of read assets, or services received. (17) NAME of the value of the goods, other assets, or services received. (18) NAME of the value of the goods, other assets, or services received. (18) NAME of the value of the goods, other assets, or services received. (18) NAME of the value of the goods, other assets, or services received. (18) NAME of the goods of the services of the goods of the goo									<del></del>		
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Sign Here				<del></del>	(-, -, -, -, -, -, -, -, -, -, -, -, -, -	<del>-  </del>	\				
Sign Here    And belief, it is true, correct, and complete   Pectaration of preparer (other than taxbayer) is based on all information of which preparer has any knowledge   May the lifts discuss this return with the preparer shown below (see instr.)?   X Yes						1					
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Sign Here    And belief, it is true, correct, and complete   Peclaration of preparer (other than tax bayer) is based on all information of which preparer has any knowledge   May the IHS discuss this return with the preparer shown below (see instr.)?   X Yes No						†		<del></del>			
Here Signature of officer of trustee  Print/Type preparer's name  Preparer Use Only  Paid  Preparer  Prim's address ▶ PO BOX 96  MONTGOMERY, AL 36101-0096  MONTGOMERY, AL 36101-0096  MONTGOMERY, AL 36101-0096  PIRECTOR  DIRECTOR  Title  Date  Check if PTIN  self- employed  Prim's EIN ▶ 63-1035228  Phone no. 334-834-7660	Unde	er penalties of perjury, I declare the	hat I have examined this	return, inclyding	accompanying schedules and	statements, a	nd to the bes	t of my knowledge			
Paid Preparer Use Only  Print/Type preparer's name  Preparer's name  Preparer's signature  Preparer's name  Preparer's signature  Preparer's signature  Date  Check if PTIN self- employed  Proparer  Self- employed  Prim's name ► JACKSON THORNTON & CO., PC  Firm's name ► JACKSON THORNTON & CO., PC  Firm's address ► PO BOX 96  MONTGOMERY, AL 36101-0096  Phone no. 334-834-7660	Sign and I	pelief, it is true, correct, and com	plete Declaration of pre	parer (other than	taxpayer) is based on all inform	ation of which	h preparer ha	s any knowledge	return with the	prepare	r
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Paid Preparer Use Only  Print/Type preparer's name  Preparer's signature  Poate  Poble  Pobl	Sig	nature of officer of trustee	<del>///</del>	<del> </del>	Date				_ [==] 163		, ,,,
Paid Preparer Use Only Firm's address ▶ PO BOX 96 MONTGOMERY, AL 36101-0096  ANTHONY T. GRIGSBY ANTHONY T. GRIGSB 05/23/17  P00282117 Firm's EIN ▶ 63-1035228  Phone no. 334-834-7660		Print/Type preparer's na	me	Preparer's si	/			Check   If	PTIN		
Paid Preparer Use Only         ANTHONY T. GRIGSBY ANTHONY T. GRIGSB 05/23/17         P00282117           Firm's name ► JACKSON THORNTON & CO., PC         Firm's EIN ► 63-1035228           Firm's address ► PO BOX 96 MONTGOMERY, AL 36101-0096         Phone no. 334-834-7660				'				self- employed			
Preparer Use Only Firm's name ► JACKSON THORNTON & CO., PC Firm's address ► PO BOX 96 MONTGOMERY, AL 36101-0096 Phone no. 334-834-7660	Paid	ANTHONY T.	GRIGSBY	ANTHON	Y T. GRIGSB	05/2		, ,	P00282	117	
Use Only    Firm's address   PO BOX 96   MONTGOMERY, AL 36101-0096   Phone no. 334-834-7660	Preparer					1-0,0	-, <b>-</b> /	Firm's FIN ▶ 6			
Firm's address ► PO BOX 96  MONTGOMERY, AL 36101-0096 Phone no. 334-834-7660	-				201, 20			I I I I I I I I I I I I I I I I I I I		_~	
MONTGOMERY, AL 36101-0096 Phone no. 334-834-7660	•		BOX 96			-					
				AJ, 36	101-0096			Phone no 33	4-834-7	660	
						_		,			2016)

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

2016

Name of the organization

THE WAYNE AND SHAN RUSSELL CHARITABLE FOUNDATION

Employer identification number

63-1137357

Organiza	ation type (check or	ne)					
Filers of	:	Section:					
Form 990 or 990-EZ							
		4947(a)(1) nonexempt charitable trust not treated as a private foundation					
		527 political organization					
Form 990	O-PF	X 501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		501(c)(3) taxable private foundation					
Note: Or	nly a section 501(c)(	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions					
General	Rule						
X		on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special	Rules						
	sections 509(a)(1) a any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II					
	year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals Complete Parts I, II, and III					
	year, contributions is checked, enter h purpose Don't con	exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., mplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.					
but it me	ust answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

FOUNDATION

Name of organization
THE WAYNE AND SHAN RUSSELL CHARITABLE

Employer identification number

63-1137357

Part I	Contributors (See instructions) Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E. WAYNE RUSSELL, JR.  3378 TANKVIEW COURT  MONTGOMERY, AL 36125	s110,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occupate Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions )

Name of organization
THE WAYNE AND SHAN RUSSELL CHARITABLE
FOUNDATION

Employer identification number 63-1137357

Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		\$			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		\$			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		-   -   -   \$			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received		
		.   .   .   \$			

Name of organization

LHE'	WAYNE	AND	SHAN	RUSSELL	CHARITAB:
FOIN	AUTUAUI	J			

Employer identification number

OUNDAT	Exclusively religious, charitable, etc., cont.	ibutions to organizations described i	63-1137357 n section 501(c)(7), (8), or (10) that total more than \$1,000 for
	the year from any one contributor. Complete of completing Part III, enter the total of exclusively religious Use duplicate copies of Part III if additional	, charitable, etc., contributions of \$1,000 or	Willig IIII Bently. For organizations less for the year (Enter this info once)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gif	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-  -		(e) Transfer of gif	
-	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information				
Grants and Contributions Paid During the		т	T	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ANGEL FLIGHT		PUBLIC CHARITY	GENERAL OPERATIONS	
7601 ROBERT CARDINAL AIRPORT ROAD				250
TUSCALOOSA, AL 35401				230.
BOYS & GIRLS CLUB OF MONTGOMERY		PUBLIC CHARITY	GENERAL OPERATIONS	
P.O. BOX 234 MONTGOMERY, AL 36101				250.
BOYS & GIRLS RANCHES OF ALABAMA		PUBLIC CHARITY	GENERAL OPERATIONS	
P.O. BOX 240009 MONTGOMERY, AL 36124				250.
BRANTWOOD CHILDREN'S HOME 1309 UPPER WETUMPKA ROAD		PUBLIC CHARITY	GENERAL OPERATIONS	
MONTGOMERY, AL 36107				2,000.
			CONTRAL OPERATIONS	
CHILDRENS HARBOR 1 OUR CHILDRENS HIGHWAY		PUBLIC CHARITY	GENERAL OPERATIONS	
ALEXANDER CITY, AL 35010-8620			<del></del>	5,000.
CHILDRENS HOSPITAL FOUNDATION		PUBLIC CHARITY	GENERAL OPERATIONS	
1600 7TH AVENUE SOUTH				5 000
BIRMINGHAM, AL 35223			<del></del>	5,000
COVENANT HOUSE NEW ORLEANS		PUBLIC CHARITY	GENERAL OPERATIONS	
611 NORTH RAMPART STREET NEW ORLEANS, LA 70112				250
EBENEZER CEMETERY FUND		PUBLIC CHARITY	GENERAL OPERATIONS	
191 CEDAR HILL ROAD RAMER, AL 36069				200
FAMILY SUNSHINE CENTER P.O. BOX 5160		PUBLIC CHARITY	GENERAL OPERATIONS	
MONTGMERY, AL 36103				5,000.
FELLOWSHIP OF CHRISTIAN ATHLETES PO BOX 3525		PUBLIC CHARITY	GENERAL OPERATIONS	
AUBURN, AL 36831			<u> </u>	250. 31,650.
Total from continuation sheets				1 31,650

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) recipient or substantial contributor CHURCH GENERAL OPERATIONS FIRST BAPTIST CHURCH 305 S. PERRY STREET MONTGOMERY, AL 36104 250. FIRST UNITED METHODIST CHURCH CHURCH GENERAL OPERATIONS 2416 WEST CLOVERDALE PARK 2,150. MONTGOMERY, AL 36106 FRIENDS OF NELLIE BURGE PUBLIC CHARITY GENERAL OPERATIONS 1226 CLAY STREET 1,000. MONTGOMERY, AL 36104 KEITH FLEMING NONE INDIVIDUAL MEDICAL ASSISTANCE 300. MONTGOMERY, AL MARY ELLEN'S HEALTH PUBLIC CHARITY GENERAL OPERATIONS 1226 CLAY STREET 1,000. MONTGOMERY, AL 36104 KING'S HOME PUBLIC CHARITY GENERAL OPERATIONS P.O. BOX 162 CHELSEA, AL 35043 250. GENERAL OPERATIONS PUBLIC CHARITY MARCH OF DIMES ALABAMA CHAPTER 71 MARKET PLACE 250. MONTGOMERY, AL 36117 MENTAL HEALTH ASSOCIATION - OPERATION PUBLIC CHARITY GENERAL OPERATIONS SANTA CLAUS 1116 SOUTH HULL STREET 250. MONTGOMERY, AL 36104 MONTGOMERY AREA COUNCIL ON AGING PUBLIC CHARITY GENERAL OPERATIONS 521 TRADE CENTER STREET 1,000. MONTGOMERY, AL 36108 PUBLIC CHARITY GENERAL OPERATIONS MONTGOMERY AREA FOOD BANK 115 EAST JEFFERSON STREET 500. MONTGOMERY, AL 36105 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient MONTGOMERY CANCER WELLNESS FOUNDATION PUBLIC CHARITY GENERAL OPERATIONS 4145 CARMICHAEL ROAD MONTGOMERY, AL 36106 2,250. PUBLIC CHARITY GENERAL OPERATIONS MONTGOMERY HUMANE SOCIETY 1150 JOHN OVERTON DRIVE MONTGOMERY, AL 36110 1,000. OPERATION SMILE PUBLIC CHARITY GENERAL OPERATIONS PO BOX 50174 250. HAGERSTOWN, MD 21741 TOYS FOR TOTS PUBLIC CHARITY GENERAL OPERATIONS 5484 ATLANTA HWY MONTGOMERY, AL 36109 250. THE LEUKEMIA & LYMPHOMA SOCIETY PUBLIC CHARITY GENERAL OPERATIONS 100 CHASE PARK SOUTH 250. BIRMINGHAM, AL 35244 UNITED METHODIST CHILDRENS HOME PUBLIC CHARITY GENERAL OPERATIONS 3140 ZELDA COURT MONTGOMERY, AL 36106 2,000. UNIVERSITY OF S. FLORIDA EDUCATIONAL GENERAL OPERATIONS 4202 E. FOWLER AVE INSTITUTION 250. TAMPA, FL 33620-9989 Total from continuation sheets

TOTAL TO FORM 990-PF, PART III, LINE 3

FORM 990-PF INTEREST ON SAVI	INGS AND TE	MPORARY	CASH	INVESTMENTS	STATEMENT 1
SOURCE	REV	A) ENUE BOOKS		(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SERVISFIRST BANK		2,396.		2,396.	
TOTAL TO PART I, LINE 3		2,396.		2,396.	
FORM 990-PF	OTHER :	INCOME			STATEMENT 2
DESCRIPTION		(A) REVENU PER BOO		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RECOVERY OF AMOUNT TREATED AS QUALIFYING DISTRIBUTION	}		125.	0.	,
TOTAL TO FORM 990-PF, PART I,	LINE 11 =		125.	0.	
FORM 990-PF	OTHER 1	EXPENSES	<del></del> -	· · · · · · · · · · · · · · · · · · ·	STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET IN			
BANK SERVICE CHARGES	5	•	0	•	0
TO FORM 990-PF, PG 1, LN 23	5		0	•	0
FORM 990-PF OTHER INCREASES	IN NET ASS	SETS OR	FUND 1	BALANCES	STATEMENT 4
DESCRIPTION	<u></u>				AMOUNT
 INCREASE IN CASH VALUE-LIFE I				-	

7,779.

FORM 990-PF OTHE	ER INVESTMENTS		STATEMENT 5	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
CASH VALUE OF LIFE INSURANCE	COST	340,213.	340,213.	
TOTAL TO FORM 990-PF, PART II, LINE	E 13	340,213.	340,213.	