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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation PROTECTIVE LIFE FOUNDATION		A Employer identification number 63-1129596
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 13008	Room/suite	B Telephone number 205-268-1395
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35202		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test check here and attach computation ☐
H Check type of organization ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Section 501(c)(3) exempt private foundation ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 41,375.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	4,917,016.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	4,917,016.	0.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	65,377.	0.		0.
22	Printing and publications	63,226.	0.		0.
23	Other expenses STMT 1	14,269.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	142,872.	0.		0.
25	Contributions, gifts, grants paid	4,745,931.			4,745,931.
26	Total expenses and disbursements. Add lines 24 and 25	4,888,803.	0.		4,745,931.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	28,213.			
b	Net investment income (if negative, enter -0-)		0.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	13,162.	41,375.	41,375.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	13,162.	41,375.	41,375.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	13,162.	41,375.		
30 Total net assets or fund balances	13,162.	41,375.		
31 Total liabilities and net assets/fund balances	13,162.	41,375.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,162.
2 Enter amount from Part I, line 27a	2	28,213.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	41,375.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,375.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	4,681,725.	342,647.	13.663406
2014	4,371,990.	228,746.	19.112859
2013	2,524,303.	232,611.	10.852036
2012	2,338,743.	256,707.	9.110554
2011	2,501,148.	385,080.	6.495139

2 Total of line 1, column (d)	2	59.233994
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	11.846799
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	573,317.
5 Multiply line 4 by line 3	5	6,791,971.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	6,791,971.
8 Enter qualifying distributions from Part XII, line 4	8	4,745,931.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>AL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.PROTECTIVE.COM</u>	X	
14 The books are in care of ► <u>KATE H. COTTON</u> Telephone no ► <u>205-268-4434</u> Located at ► <u>1209 MONTGOMERY HIGHWAY, BIRMINGHAM, AL</u> ZIP+4 ► <u>35223</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D. JOHNS 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	DIRECTOR/PRESIDENT 0.00	0.	0.	0.
KATE H. COTTON 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	DIRECTOR/SECRETARY 0.00	0.	0.	0.
CHARLES D. EVERS, JR. 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	ASSISTANT TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	582,048.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	582,048.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	582,048.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,731.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	573,317.
6	Minimum investment return. Enter 5% of line 5	6	28,666.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,666.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,666.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,666.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,666.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,745,931.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,745,931.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,745,931.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				28,666.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	2,481,894.			
b From 2012	2,325,908.			
c From 2013	2,512,672.			
d From 2014	4,360,553.			
e From 2015	4,664,593.			
f Total of lines 3a through e	16,345,620.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 4,745,931.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				28,666.
e Remaining amount distributed out of corpus	4,717,265.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	21,062,885.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	2,481,894.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	18,580,991.			
10 Analysis of line 9:				
a Excess from 2012	2,325,908.			
b Excess from 2013	2,512,672.			
c Excess from 2014	4,360,553.			
d Excess from 2015	4,664,593.			
e Excess from 2016	4,717,265.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE P.O. BOX 13008 BIRMINGHAM, AL 35202	NONE	501(C)(3) EXEMPT ORGANIZATION	SEE ATTACHED SCHEDULE	4,672,821.
SEE ATTACHED SCHEDULE P.O. BOX 13008 BIRMINGHAM, AL 35202	SEE PART XV	N/A	ACADEMIC SCHOLARSHIPS	73,110.
Total			3a	4,745,931.
b Approved for future payment				
NONE				
Total			3b	0.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

PROTECTIVE LIFE FOUNDATION

Employer identification number

63-1129596

Organization type (check one)

Filers of.

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note** Only a section 501(c)(7) (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
PROTECTIVE LIFE FOUNDATION	63-1129596

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PROTECTIVE LIFE INSURANCE COMPANY 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	\$ 4,917,016.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

PROTECTIVE LIFE FOUNDATION**63-1129596****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

PROTECTIVE LIFE FOUNDATION**63-1129596****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	OTHER EXPENSES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS	13,679.	0.		0.	
BOOKS & PERIODICALS	196.	0.		0.	
BUREAU & ASSOCIATION DUES	394.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	14,269.	0.		0.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 2

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KATE H. COTTON
P.O. BOX 2606
BIRMINGHAM, AL 35202

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

205-268-4434

PROTECTIVE LIFE FOUNDATION

FORM AND CONTENT OF APPLICATIONS

NO PARTICULAR FORM

ANY SUBMISSION DEADLINES

THE SCHOLARSHIP PROGRAM HAS A 4-15 DEADLINE TO ALLOW FOR THE SELECTION
PROCESS & FUND DISTRIBUTIONS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS OR LIMITATIONS WITH THE EXCEPTION OF THE SCHOLARSHIP
PROGRAM WHICH IS LIMITED TO THE CHILDREN OF THE EMPLOYEES OF PROTECTIVE
LIFE ENTITIES. THE SCHOLARSHIP PROGRAM HAS RECEIVED APPROVAL FROM THE IRS.

Payments Made - By Month

4/21/2017

Payee Organization Project Title, Grant Amount	Grant No Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
January 2016					
PLF Scholar - Abigail E. Wojcik 2015 - 2016 Academic Excellence Award \$ 1,000.00	4999	1/13/2016	\$500.00	Protective Life Foundation	1005066 <i>3427 PLF Scholaship Abigail, IL 60550</i>
PLF Scholar - Adrian Michael Harris 2015 - 2016 - PLF Scholarship Award for up to four years \$ 1,000.00	4986	1/6/2016	\$748.00	Protective Life Foundation	1005054 <i>2812 Crestdale, IL Homer, IL 60146</i>
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 1,000.00	4560	1/6/2016	\$670.48	Protective Life Foundation	1005055 <i>120 Fairview Dr Chillicothe, IL 62512</i>
PLF Scholar - David Perez 2015 - 2016 - PLF Scholarship Award for up to four years \$ 1,000.00	4991	1/6/2016	\$450.00	Protective Life Foundation	1005053 <i>919 Davis Dr Sycamore, IL 60178</i>
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 1,000.00	4561	1/6/2016	\$743.00	Protective Life Foundation	1005054 <i>120 Fairview Dr Chillicothe, IL 62512</i>
PLF Scholar - Taylor Marie Newman 2013 - 2014 PLF Scholarship Award \$ 1,0192.00	4240	1/6/2016	\$602.00	Protective Life Foundation	1005054 <i>110 Langdon Dr Troy, IL 60172</i>

Total January 2016
(6 items)
\$3,713.48

Marc h 2016

Payee Organization Project Title, Grant Amount	Grant No Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Thomas Lassitter 2013 - 2014 PLF Scholar \$ 1,000.00	4252	3/29/2016	\$669 00	Protective Life Foundation	1005107 11347 Herbertsalle, AL 35567
Total March 2016 (1 item)			\$669 00		
July 2016					
PLF Scholar - Abbey Layne Donze 2015 - 2016 - PLF Scholarship Award for up to four years \$ 1,000.00	4982	7/26/2016	\$1,250 00	Protective Life Foundation	1005225 6229 N. Woodward Blvd Vestavia Hills, AL 35662
PLF Scholar - Adrian Michael Harris 2015 - 2016 - PLF Scholarship Award for up to four years \$ 1,000.00	4986	7/26/2016	\$1,776 00	Protective Life Foundation	1005228 2512 Crestdale Circle Hoover, AL 35226
PLF Scholar - Coke Smith Matthews IV 2016 - 2017 Academic Excellence Award \$ 1,000.00	5436	7/27/2016	\$1,000 00	Protective Life Foundation	1005237 215 Cross Ridge Rd Birmingham, AL 35263
PLF Scholar - David E. Kirkpatrick 2016 - 2017 Academic Excellence Award \$ 1,000.00	5433	7/26/2016	\$1,000 00	Protective Life Foundation	1005224 3648 Crestview Rd Birmingham, AL 35223
PLF Scholar - David Perez 2015 - 2016 - PLF Scholarship Award for up to four years \$ 1,000.00	4991	7/26/2016	\$2,500 00	Protective Life Foundation	1005226 119 Oriole Drive Spartanburg, SC 29584
PLF Scholar - Haley A. Nichols 2016-2017 PLF Scholar - Up to four years \$ 1,000.00	5434	7/26/2016	\$1,250 00	Protective Life Foundation	1005227 209 Vinehart Circle Gainesville, FL 32641

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Kayla A. Anderson 2016 - 2017 PLF Scholarship - Up to four years \$1 0,000 00	5437	7/27/2016	\$2,500 00	Protective Life Foundation	1005236 501 Monica L. Luk Warrior, AL 35158
PLF Scholar - Madison B. Sandlin 2016 - 2017 DTRT Award \$1 000 00	5429	7/26/2016	\$1,000 00	Protective Life Foundation	1005232 Torrence K.A. Warrior, AL 35180
PLF Scholar - Madison N Rutledge 2014 - 2015 PLF Scholar - for up to four years \$1 0,000 00	4563	7/26/2016	\$2,500 00	Protective Life Foundation	1005232 1444 Fleeta Drive Bram, AL 35228
PLF Scholar - Samantha M. Creamer 2013 - 2014 PLF Scholarship \$1 0,000 00	4256	7/26/2016	\$1,745 00	Protective Life Foundation	1005231 108 Knapley Court Hedder, AL 35007
PLF Scholar - Samantha N. Wakitsch 2016 - 2017 PLF Scholar - 1 or up to four years \$1 0,000 00	5427	7/26/2016	\$2,500 00	Protective Life Foundation	1005229 3517 N Jones Hwy Johnsburg, IL 60051
PLF Scholar - Tamera D. Dale 2014 - 2015 PLF Scholar (up to four years) \$1 0,000 00	4555	7/26/2016	\$2,500 00	Protective Life Foundation	1005230 205 3rd Street Bram, AL 35207
PLF Scholar - Taylor Marie Newman 2013 - 2014 PLF Scholarship Award \$1 0 192 00	4240	7/27/2016	\$2,500 00	Protective Life Foundation	1005234 112 Longview Lane Tusculum, AL 35173
PLF Scholar - Zachary Nichols 2013 - 2014 PLF Scholarship Award \$1 0,000 00	4241	7/27/2016	\$2,500 00	Protective Life Foundation	1005235 204 Pinehurst Circle Gardendale, AL 35071
Total July 2016 (14 items)			\$26,521 00		

August 2016

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Allison M. Foster 2016 - 2017 Academic Excellence Award \$ 1 000 00	5474	8/5/2016	\$1,000 00	Protective Life Foundation	1005278 25 Sugar Hill Court St. Charles, MO 63301
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 0,000 00	4560	8/11/2016	\$1,922 00	Protective Life Foundation	1005288 120 Fairview Drive Childress, TX 79201
PLF Scholar - Brooke E. Price 2015 - 2016 - PLF Scholarship Award for up to four years \$ 0,000 00	4992	8/8/2016	\$2,500 00	Protective Life Foundation	1005285 205 Woodland Ave Greenville, SC 29615
PLF Scholar - Brooklyn K. Barkley 2016 - 2017 PLF Scholarship - Up to four consecutive years \$ 1 000 00	5480	8/26/2016	\$2,500 00	Protective Life Foundation	1005296 1032 Oak Bluff Navy, FL 33557
PLF Scholar - Catherine L. Sellers 2014 - 2015 PLF Scholar - for up to four years \$ 1 000 00	4565	8/3/2016	\$2,400 98	Protective Life Foundation	1005267 713 Hillman Lane Horn Lake, MS 39056
PLF Scholar - Catherine M. Sherman 2016 - 2017 Academic Excellence Award \$ 1 000 00	5475	8/8/2016	\$1,000 00	Protective Life Foundation	1005283 308 Windcrest Drive Darien, GA 30128
PLF Scholar - Danielle L. Harry 2013 - 2014 PLF Scholarship Award \$ 1 000 00	4238	8/3/2016	\$2,500 00	Protective Life Foundation	1005264 749 Sunset Blvd. NW Hoopeville, LA 70642
PLF Scholar - Destiny "Alexis" Miles 2016 - 2017 PLF Scholar - Up to four consecutive years \$ 1 000 00	5477	8/8/2016	\$2,500 00	Protective Life Foundation	1005284 1125 3rd Ave. Pleasant Grove, IL 60554

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Ernest S. Malov III 2014 - 2015 PLF Scholar - for up to four years \$ 1 0,000 00	4558	8/1/2016	\$2 500 00	Protective Life Foundation	1005261 20054 V. St. Martin's Pl. 3512 Protective Life Foundation
PLF Scholar - Jacob C. Hallmark 2016 - 2017 PLF Scholar - Up to four years \$ 1 0,000 00	5471	8/5/2016	\$2,378 00	Protective Life Foundation	1005273 330 Woodstock Pl. 3512 apt F-136 Protective Life Foundation
PLF Scholar - Jacob L. Willoughby 2016 - 2017 PLF Scholar - Up to four years \$ 1 0,000 00	5476	8/8/2016	\$1 898 00	Protective Life Foundation	1005286 1212 Tyler Circle Ft. Lauderdale, FL 35124 Protective Life Foundation
PLF Scholar - Kacie M. Lassitter 2016 - 2017 PLF Scholar - Up to four years \$ 1 0,000 00	5454	8/1/2016	\$2,500 00	Protective Life Foundation	1005262 19347 Kiehl Road Hawthorne, FL 35124 Protective Life Foundation
PLF Scholar - Kelsey G. Hallmark 2014 - 2015 PLF Scholar - for up to four years \$ 1 0,000 00	4556	8/3/2016	\$2 500 00	Protective Life Foundation	1005266 330 Woodstock Pl. 3512 Ft. Lauderdale, FL 35124 Protective Life Foundation
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 1 0,000 00	4561	8/11/2016	\$1 572 00	Protective Life Foundation	1005288 120 Fairview Dr Caldwell, NJ 35124 Protective Life Foundation
PLF Scholar - Madison R. Daniell 2016 - 2017 PLF Scholar - Up to four years \$ 1 0,000 00	5438	8/1/2016	\$1,095 00	Protective Life Foundation	1005260 320 James Lake Rd Troy, AL 35173 Protective Life Foundation
PLF Scholar - Mary Liz Eaton 2013 - 2014 PLF Scholarship Award \$ 1 0,000 00	4237	8/11/2016	\$1,184 00	Protective Life Foundation	1005287 5266 Birmingham Rd Sylvan Springs, AL 3516 Protective Life Foundation
PLF Scholar - Rebecca N. Bocian 2014 - 2015 PLF Scholarship \$ 1 0,000 00	4621	8/11/2016	\$2,500 00	Protective Life Foundation	1005289 1041 Britany Blvd Lake in the Hills, IL 60156 Protective Life Foundation

Payee Organization Project Title, Grant Amount	Grant No. Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Thomas Laxsitter 2013 - 2014 PLF Scholar \$ 10,000 00	4252	8/3/2016	\$2,500 00	Protective Life Foundation	1005265 19847 K1-94A 1612 K1-94A 1612, AL 35,35
Total August 2016 (18 items)			\$36,949 98		
<u>September 2016</u>					
PLF Scholar - Micah D. Armstrong 2016 - 2017 Academic Excellence \$ 1,000 00	5493	9/9/2016	\$1,000 00	Protective Life Foundation	1005310 609 Lock of K1-94A K1-94A 1612, AL 35,35
PLF Scholar - William Y. Song 2016 - 2017 Academic Excellence \$ 1,000 00	5507	9/14/2016	\$1,000 00	Protective Life Foundation	1005312 3516 Plunkett's 1612 K1-94A 1612, AL 35,35
Total September 2016 (2 items)			\$2,000 00		
<u>November 2016</u>					
PLF Scholar - Haley A. Nichols 2016-2017 PLF Scholar - Up to four years \$ 10,000 00	5434	11/22/2016	\$1,250 00	Protective Life Foundation	1005391 2016 Plunkett's 1612 K1-94A 1612, AL 35,35
PLF Scholar - Madison R. Daniell 2016 - 2017 PLF Scholar - Up to four years \$ 10,000 00	5438	11/22/2016	\$1,405 00	Protective Life Foundation	1005393 320 Jones 1612 K1-94A K1-94A 1612, AL 35,35
Total November 2016 (2 items)			\$2 655 00		
<u>December 2016</u>					

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Jacob L. Willoughby 2016 - 2017 PLF Scholar - Up to four years \$1 0,000.00	5476	12/20/2016	\$602.00	Protective Life Foundation	1005422
Total December 2016 (1 item)			\$602.00		
Grand Total (44 items)			\$73,110.46		

4412 1,161 0000
 0,000 00 35,110.46

Payments Made - By Month

4/21/2017

2016 Protective Life Foundation

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
January 2016					
The Alabama Governor's School 2016 Programming \$ 10,000.00	5140	1/13/2016	\$10,000 00	Protective Life Foundation	1005058
Alabama Writers Conclave 2016 Writers Conference \$ 1,500 00	5145	1/15/2016	\$1,500 00	Protective Life Foundation	1005068
Innovation Depot 2016 TEDxBirmingham \$ 2,500 00	5108	1/13/2016	\$2,500 00	Protective Life Foundation	1005063
March of Dimes, Alabama Chapter 2016 Programming \$ 10,000.00	5135	1/13/2016	\$10,000 00	Protective Life Foundation	1005064
PLF Scholar - Abigail E. Wojcik 2015 - 2016 Academic Excellence Award \$ 1,000.00	4999	1/13/2016	\$500 00	Protective Life Foundation	1005066
PLF Scholar - Adrian Michael Harris 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4986	1/6/2016	\$748 00	Protective Life Foundation	1005054
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000 00	4560	1/6/2016	\$670 48	Protective Life Foundation	1005055

Payee Organization Project Title, Grant Amount	Grant No. Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - David Perez 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000 00	4991	1/6/2016	\$450 00	Protective Life Foundation	1005053
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4561	1/6/2016	\$743 00	Protective Life Foundation	
PLF Scholar - Taylor Marie Newman 2013 - 2014 PLF Scholarship Award \$ 10,192 00	4240	1/6/2016	\$602 00	Protective Life Foundation	1005054
REV Birmingham 2016 MLK Unity Breakfast - 100% donation \$ 1,500 00	5142	1/13/2016	\$1 500 00	Protective Life Foundation	1005065
YouthServe, Inc. 2016 Programming Support \$ 5,000 00	5141	1/13/2016	\$5,000 00	Protective Life Foundation	1005067
Total January 2016 (12 items)			\$34,213 48		
February 2016					
A.G. Gaston Business Institute 2016 A G Gaston Conference \$ 5,000 00	5203	2/5/2016	\$5,000 00	Protective Life Foundation	1005073
Alabama School Readiness Alliance 2016 Programming Support \$ 10,000 00	5196	2/5/2016	\$10 000 00	Protective Life Foundation	1005074

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Birmingham Negro Southern League Museum Foundation 2014 Capital Campaign \$ 100,000.00	4752	2/5/2016	\$33,333.33	Protective Life Foundation	1005072
The Horizons School 2016 Junior Board - Mercedes Run - 100% gift \$ 1,000.00	5189	2/5/2016	\$1,000.00	Protective Life Foundation	1005075
Junior Achievement of Greater Birmingham, Inc. 2016 Senior Leader \$ 5,000.00	5200	2/5/2016	\$5,000.00	Protective Life Foundation	1005076
MOMENTUM 2016 Women's Leadership Conference \$ 15,000.00	5170	2/5/2016	\$15,000.00	Protective Life Foundation	1005078
PreSchool Partners 2016 Food Truck Round Up \$ 15,000.00	5197	2/5/2016	\$15,000.00	Protective Life Foundation	1005079
The Rotaract Club of Birmingham 2016 Programming Support \$ 10,000.00	5198	2/5/2016	\$10,000.00	Protective Life Foundation	1005082
The Selma-to-Montgomery 50th Anniversary Commemoration Foundation 2016 - 51st Anniversary Commemoration \$ 10,000.00	5176	2/5/2016	\$10,000.00	Protective Life Foundation	1005080
Society of St. Vincent de Paul 2016 5K Run/Walk \$ 15,000.00	5199	2/5/2016	\$15,000.00	Protective Life Foundation	1005081
Total February 2016 (10 items)			\$119,333.33		

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
March 2016					
A.G. Gaston Boys & Girls Club 2016 Operating Support \$ 10,000.00	5278	3/31/2016	\$10,000 00	Protective Life Foundation	1005110
Alabama Symphony Orchestra Three-Year Sponsorship \$ 50,000 00	4877	3/31/2016	\$50,000 00	Protective Life Foundation	1005108
American Cancer Society 2016 Memorial Gift \$ 1,000 00	5240	3/8/2016	\$1 000 00	Protective Life Foundation	1005090
American Diabetes Association 2016 Tour de Cure and Step Out Walk - 100% gift \$ 5,000.00	5209	3/8/2016	\$5 000 00	Protective Life Foundation	1005094
Birmingham Athletic Partnership 2015 - Renewal of the Business Partners Plan \$ 25,000 00	4786	3/31/2016	\$25,000 00	Protective Life Foundation	1005111
Birmingham Boys Choir 2016 Programming Support \$ 5,700 00	5221	3/8/2016	\$5,700 00	Protective Life Foundation	1005091
Birmingham Children's Theatre 2016 Performance Sponsorship \$ 3,500 00	5282	3/31/2016	\$3,500 00	Protective Life Foundation	1005112
Birmingham Education Foundation 2016 - Additional scholarship funding for Game Night results \$ 2,000 00	5302	3/31/2016	\$2 000 00	Protective Life Foundation	1005113

Payee Organization Project Title, Grant Amount	Grant No. Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Birmingham Historical Society 2016 Corporate Membership \$2,000.00	5226	3/8/2016	\$2,000.00	Protective Life Foundation	1005095
Children's Aid Society 2012 Capital Campaign \$50,000.00	3934	3/31/2016	\$50,000.00	Protective Life Foundation	1005109
Children's Harbor Family Center 2016 "Friends of Children's Harbor" fund raise \$5,000.00	5253	3/31/2016	\$5,000.00	Protective Life Foundation	1005114
The Committee for Economic Development of The Conference Board 2016 Programming Support \$25,000.00	5239	3/8/2016	\$25,000.00	Protective Life Foundation	1005093
Fresno Water Land Trust 2016 Corporate Partners - Operating Support \$10,000.00	5267	3/31/2016	\$10,000.00	Protective Life Foundation	1005115
The Friends of Costco Guild 2016 Preventing Sponsorship \$25,000.00	5252	3/31/2016	\$25,000.00	Protective Life Foundation	1005121
The Hispanic Interest Coalition of Alabama 2016 - HICA Night with Los Barons \$2,500.00	5250	3/31/2016	\$2,500.00	Protective Life Foundation	1005122
Hoober-Metro Kiwanis Club 2016 Charity Golf Classic \$1,000.00	5225	3/8/2016	\$1,000.00	Protective Life Foundation	1005092
Junior Achievement of Greater Birmingham, Inc. 2016 Matching on Bowl-a-Thon \$5,000.00	5201	3/7/2016	\$5,000.00	Protective Life Foundation	1005086

Payee Organization Project Title, Grant Amount	Grant No. Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Junior Achievement of Greater Birmingham, Inc. 2016 Matching - Possible increase to match \$2,500.00	5230	3/7/2016	\$2,500.00	Protective Life Foundation	1005086
Junior League of Birmingham 2016 Programming Support \$2,500.00	5288	3/31/2016	\$2,500.00	Protective Life Foundation	1005116
Leadership Alabama 2016 Tuition - Alabama Leadership Initiative - Jasmine Broadhead \$425.00	5303	3/31/2016	\$425.00	Protective Life Foundation	1005117
Leadership Birmingham 2016 Operating Support \$10,000.00	5212	3/8/2016	\$10,000.00	Protective Life Foundation	1005096
Mountain Brook YMCA 2016 Healthy Communities \$1,000.00	5269	3/31/2016	\$1,000.00	Protective Life Foundation	1005118
Mountain Brook YMCA 2016 Greystone Annual Campaign \$1,500.00	5263	3/31/2016	\$1,500.00	Protective Life Foundation	1005128
NALFA - Alabama 2016 MS-AL Convention \$2,000.00	5305	3/31/2016	\$2,000.00	Protective Life Foundation	1005119
National Multiple Sclerosis Society 2016 Legacy of Leadership - Lee J. Stawinger, Jr. \$15,000.00	5242	3/31/2016	\$15,000.00	Protective Life Foundation	1005120
The Newcomen Society of Alabama 2016 Operating \$5,000.00	5304	3/31/2016	\$5,000.00	Protective Life Foundation	1005123

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Thomas Lassiter 2013 - 2014 PLF Scholar \$ 10,000 00	4252	3/29/2016	\$669 00	Protective Life Foundation	1005107
S.S. Huebner Foundation for Insurance Education 2016 Programming Support - GA State University \$ 5,000 00	5217	3/8/2016	\$5,000 00	Protective Life Foundation	1005097
The University of Alabama School of Social Work 2016 - Washington, D C Internship Program \$ 15,000.00	5274	3/31/2016	\$15,000 00	Protective Life Foundation	1005125
The Virginia Samford Theatre and The Metropolitan Arts Center 2016 Programming Support \$ 5,000 00	5248	3/31/2016	\$5,000 00	Protective Life Foundation	1005124
Vulcan Park Foundation 2016 Corporate Membership \$ 5,000 00	5262	3/31/2016	\$5,000 00	Protective Life Foundation	1005126
Wake the World Alabama 2016 Smith Lake Event \$ 500 00	5289	3/31/2016	\$500 00	Protective Life Foundation	1005127
Total March 2016 (32 items)			\$298,794 00		
April 2016					
American Red Cross 2016 Operating Support \$ 25,000 00	5292	4/25/2016	\$25,000 00	Protective Life Foundation	1005137

Payee Organization Project Title, Grant Amount	Grant No Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Better Basics 2016 Reading Intervention Program \$ 2,500.00	5295	4/25/2016	\$2,500.00	Protective Life Foundation	1005138
Birmingham AIDS Outreach 2016 - Additional funding for State & Union Documentary \$ 2,500.00	5296	4/25/2016	\$2,500.00	Protective Life Foundation	1005139
Birmingham Education Foundation 2016 Programming Support \$ 25,000.00	5297	4/25/2016	\$25,000.00	Protective Life Foundation	1005140
Birmingham Landmarks 2013 Capital Campaign - The Lyric Theatre \$ 50,000.00	4302	4/25/2016	\$50,000.00	Protective Life Foundation	1005134
Birmingham Museum of Art 2016 Corporate Partner \$ 40,000.00	5298	4/25/2016	\$40,000.00	Protective Life Foundation	1005135
Birmingham-Southern College 2013 Sustainability Gift \$ 50,000.00	4094	4/25/2016	\$50,000.00	Protective Life Foundation	1005136
Boy Scouts of America 2016 Programming Support \$ 10,000.00	5299	4/25/2016	\$10,000.00	Protective Life Foundation	1005141
Brea Kthrough Birmingham Multi-Year Programming Support \$ 35,000.00	5300	4/26/2016	\$35,000.00	Protective Life Foundation	1005142
Breast Cancer Research Foundation of Alabama BC RFA Collaborative Award for Breast Cancer \$ 10,000.00	5306	4/26/2016	\$10,000.00	Protective Life Foundation	1005146

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Collat Jewish Family Services 2016 - Expansion of CJS CARES Program \$ 10,000.00	5308	4/26/2016	\$10,000.00	Protective Life Foundation	1005148
Create Birmingham (formerly the Cultural Alliance of Greater Birmingham) 2016 - Multi-year programming support \$ 20,000.00	5310	4/26/2016	\$20,000.00	Protective Life Foundation	1005149
Holy Family Cristo Rey Catholic High School 2016 Operating Support \$ 5,000.00	5313	4/26/2016	\$5,000.00	Protective Life Foundation	1005150
Impact Alabama: A Student Service Initiative 2016 Operating Support \$ 25,000.00	5316	4/26/2016	\$25,000.00	Protective Life Foundation	1005151
King's Home 2016 Operating Support \$ 25,000.00	5320	4/26/2016	\$25,000.00	Protective Life Foundation	1005152
Red Mountain Park 2016 Volunteer Project \$ 22,000.00	5319	4/4/2016	\$22,000.00	Protective Life Foundation	1005130
Red Mountain Park 2016 Capital Campaign - Phase II \$ 33,333.33	5324	4/26/2016	\$33,333.33	Protective Life Foundation	1005143
REV Birmingham 2016 Operating Support \$ 15,000.00	5325	4/26/2016	\$15,000.00	Protective Life Foundation	1005153
The Salvation Army 2015 Capital Campaign \$ 125,000.00	4890	4/26/2016	\$125,000.00	Protective Life Foundation	1005144

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Southern Environmental Center 2016 Capital Campaign \$ 10,000.00	5327	4/26/2016	\$10,000.00	Protective Life Foundation	1005154
Teach for America & CMEF 2016 - Multi-year programming support \$ 25,000.00	5329	4/26/2016	\$25,000.00	Protective Life Foundation	1005156
The University of Alabama School of Law 2015 Endowed Scholarship \$ 34,167.00	4837	4/4/2016	\$34,167.00	Protective Life Foundation	1005129
University of Montevallo 2016 Capital Campaign \$ 25,000.00	5022	4/26/2016	\$25,000.00	Protective Life Foundation	1005157
Venture for America 2016 - Two-Year Programming Support \$ 25,000.00	5333	4/26/2016	\$25,000.00	Protective Life Foundation	1005158
YMCA of Greater Birmingham 2016 - Power Scholars Academy & PHINGAMALIG Invention Convention \$ 10,000.00	5334	4/26/2016	\$10,000.00	Protective Life Foundation	1005159
Total April 2016 (25 items)			\$659,500.33		
May 2016					
American Academy of Insurance Medicine 2016 Conference \$ 3,500.00	5339	5/4/2016	\$3,500.00	Protective Life Foundation	1005162

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
American Heart Association 2016 Heart Walk - Mr. David Atkinson \$ 1,000.00	5355	5/4/2016	\$1,000.00	Protective Life Foundation	1005163
Jimmy Rane Foundation 2016 Charity Golf Tournament - 100% gift \$ 5,000.00	5354	5/4/2016	\$5,000.00	Protective Life Foundation	1005165
Leadership Alabama 2016 Operating Support \$ 10,000.00	5343	5/4/2016	\$10,000.00	Protective Life Foundation	1005167
The Oliver Robinson Foundation 2016 Black Achievers Awards Gala - 100% gift \$ 2,500.00	5345	5/4/2016	\$2,500.00	Protective Life Foundation	1005172
Public Affairs Research Council of Alabama 2016 Operating Support \$ 10,000.00	5346	5/4/2016	\$10,000.00	Protective Life Foundation	1005169
Railroad Park Foundation 2013 - "Give the Gift of Green - The Campaign for Railroad Park" \$ 250,000.00	4089	5/4/2016	\$50,000.00	Protective Life Foundation	1005161
Red Mountain Park 2016 Volunteer Project - Additional funding \$ 2,320.00	5348	5/4/2016	\$2,320.00	Protective Life Foundation	1005170
United Way of Central Alabama 2016 DVAAS Event \$ 3,500.00	5353	5/4/2016	\$3,500.00	Protective Life Foundation	1005173
Total May 2016 (9 items)			\$87,820.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<u>June 2016</u>					
100 Black Men of Greater Mobile, Inc. 2016 Gala - 100% donation, no table \$ 2,500 00	5374	6/3/2016	\$2,500 00	Protective Life Foundation	1005181
A.G. Gaston Boys & Girls Club 2016 Luncheon - 100% donation, no table \$ 15,000 00	5360	6/17/2016	\$15,000 00	Protective Life Foundation	1005192
Addiction Prevention Coalition 2016 Programming Support \$ 5,000 00	5371	6/17/2016	\$5,000 00	Protective Life Foundation	1005193
Alabama Association of Nonprofits 2016 - 5th Annual HBS Club of Birmingham Strategic Perspectives in Nonprofits Management Fellowship \$ 1,000 00	5384	6/17/2016	\$1,000 00	Protective Life Foundation	1005194
Alabama Symphony Orchestra 2016 Symphony 30 Picnic \$ 1,500 00	5363	6/17/2016	\$1,500 00	Protective Life Foundation	1005195
American Heart Association 2016 Heart Walk - Steve Callaway \$ 13,500 00	5342	6/7/2016	\$13,500 00	Protective Life Foundation	1005184
Birmingham Botanical Gardens 2015 Dai-ichi/Protective Community Commitments \$ 50,000 00	4841	6/28/2016	\$50,000 00	Protective Life Foundation	1005211
Cahaba River Society 2016 Operating Support \$ 5,000 00	5364	6/17/2016	\$5,000 00	Protective Life Foundation	1005197

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The City of Mobile 2016 Challenge Grant \$ 7,400.00	5337	6/17/2016	\$35,000.00	Protective Life Foundation	1005191
Community Grief Support Service 2016 "Memory Lights: A Walk to Remember" \$ 2,000.00	5365	6/17/2016	\$2,000.00	Protective Life Foundation	1005198
The Exceptional Foundation 2016 Brasfield & Gorrie fundraiser \$ 500.00	5381	6/17/2016	\$500.00	Protective Life Foundation	1005202
Innovation Depot 2016 Keep IT Local Initiative \$ 500.00	5372	6/17/2016	\$500.00	Protective Life Foundation	1005199
National Veterans Day 2016 Programming Support - Reconsideration \$ 5,000.00	5379	6/17/2016	\$5,000.00	Protective Life Foundation	1005200
Ronald McDonald House Charities of Alabama, Inc. 2016 ProEquities Auction \$ 5,000.00	5376	6/28/2016	\$5,000.00	Protective Life Foundation	1005213
Tech Birmingham 2016 Stoss Tech Fest \$ 10,000.00	5378	6/17/2016	\$10,000.00	Protective Life Foundation	1005201
UAB Center for Palliative and Supportive Care 2016 Legacy Celebration - 100% gift \$ 1,000.00	5359	6/17/2016	\$1,000.00	Protective Life Foundation	1005203
UAB Department of Genetics 2016 Honoreum - Underwriting Program \$ 500.00	5373	6/3/2016	\$500.00	Protective Life Foundation	1005183

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
UAB School of Nursing <i>2016 No Show Ball - 100% donation</i> \$ 5,000 00	5370	6/17/2016	\$5,000 00	Protective Life Foundation	1005204
Vulcan Park Foundation <i>2016 Vulcans on Parade</i> \$ 5,000 00	5380	6/17/2016	\$5,000 00	Protective Life Foundation	1005205
Washington Legal Foundation <i>2016 Programming Support - Reconsideration</i> \$ 5,000 00	5377	6/17/2016	\$5,000 00	Protective Life Foundation	1005206
July 2016					
Arlington Historical Association <i>2016 Gift</i> \$ 500 00	5396	7/27/2016	\$500 00	Protective Life Foundation	1005239
Aspire Movement <i>2016 Operating Support</i> \$ 10,000 00	5402	7/27/2016	\$10,000 00	Protective Life Foundation	1005240
Autism Society of Alabama <i>2016 "Run, Bike, Bash"</i> \$ 5,000 00	5393	7/27/2016	\$5,000 00	Protective Life Foundation	1005252
Big Brothers Big Sisters of Greater Birmingham <i>2016 Programming Support</i> \$ 10,000 00	5403	7/27/2016	\$10,000 00	Protective Life Foundation	1005241
Concepts for Adaptive Learning <i>2016 Operating</i> \$ 1,000 00	5407	7/27/2016	\$1,000 00	Protective Life Foundation	1005243
Total June 2016 (20 items)			\$168,000 00		

Payee Organization Project Title, Grant Amount	Grant No. Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Conservation Fund 2016 Memorial Gift - Erik Stokes - Alabama Project \$ 200 00	5435	7/27/2016	\$200 00	Protective Life Foundation	1005253
Desert Island Supply Company 2016 Operating Support \$ 5,000 00	5391	7/27/2016	\$5,000 00	Protective Life Foundation	1005244
Foundations Early Learning & Family Center 2016 Programming Support \$ 5,000 00	5406	7/27/2016	\$5,000 00	Protective Life Foundation	1005245
Girls on the Run Birmingham 2016 Programming Support \$ 2,500 00	5398	7/27/2016	\$2,500 00	Protective Life Foundation	1005246
Heart Gallery of Alabama 2016 Corporate Partner \$ 10,000 00	5394	7/27/2016	\$10,000 00	Protective Life Foundation	1005247
M-POWER Ministries 2016 Programming Support \$ 5,000 00	5414	7/27/2016	\$5,000 00	Protective Life Foundation	1005248
PLF Scholar - Abbey Layne Donze 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000 00	4982	7/26/2016	\$1,250 00	Protective Life Foundation	1005225
PLF Scholar - Adrian Michael Harris 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000 00	4986	7/26/2016	\$1,776 00	Protective Life Foundation	1005228

Payee Organization Project Title, Grant Amount	Grant No. Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Coke Smith Matthews IV 2016 - 2017 Academic Excellence Award \$1,000.00	5436	7/27/2016	\$1,000.00	Protective Life Foundation	1005237
PLF Scholar - David E. Kirkpatrick 2016 - 2017 Academic Excellence Award \$1,000.00	5433	7/26/2016	\$1,000.00	Protective Life Foundation	1005224
PLF Scholar - David Perez 2015 - 2016 - PLF Scholarship Award for up to four years \$2,500.00	4991	7/26/2016	\$2,500.00	Protective Life Foundation	1005226
PLF Scholar - Haley A. Nichols 2016 - 2017 PLF Scholar - Up to four years \$1,250.00	5434	7/26/2016	\$1,250.00	Protective Life Foundation	1005227
PLF Scholar - Kayla A. Anderson 2016 - 2017 PLF Scholarship - Up to four years \$2,500.00	5437	7/27/2016	\$2,500.00	Protective Life Foundation	1005236
PLF Scholar - Madison B. Sandlin 2016 - 2017 DTR Award \$1,000.00	5429	7/26/2016	\$1,000.00	Protective Life Foundation	1005233
PLF Scholar - Madison N. Rutledge 2014 - 2015 PLF Scholar - for up to four years \$2,500.00	4563	7/26/2016	\$2,500.00	Protective Life Foundation	1005232
PLF Scholar - Samantha M. Creamer 2013 - 2014 PLF Scholarship \$1,745.00	4256	7/26/2016	\$1,745.00	Protective Life Foundation	1005231
PLF Scholar - Samantha N. Wakitsch 2016 - 2017 PLF Scholar - For up to four years \$2,500.00	5427	7/26/2016	\$2,500.00	Protective Life Foundation	1005229

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Tamera D. Dale 20 14 - 2015 PLF Scholar (up to four years) \$ 0 000 00	4555	7/26/2016	\$2,500 00	Protective Life Foundation	1005230
PLF Scholar - Taylor Marie Newman 20 13 - 2014 PLF Scholarship Award \$ 0,192 00	4240	7/27/2016	\$2,500 00	Protective Life Foundation	1005234
PLF Scholar - Zachary Nichols 20 13 - 2014 PLF Scholarship Award \$ 0,000 00	4241	7/27/2016	\$2,500 00	Protective Life Foundation	1005235
Saw S erville Day Camp 20 16 Operating Support \$ 0,000 00	5417	7/27/2016	\$10,000 00	Protective Life Foundation	1005249
Spring Valley School 20 16 Capital Campaign \$ 0,000 00	5420	7/27/2016	\$25,000 00	Protective Life Foundation	1005250
St. Louis County Parks Foundation 20 16 Company-Wide Green Space Project \$ 0 500 00	5410	7/5/2016	\$2,500 00	Protective Life Foundation	1005216
Triumph Services 20 16 "Run, Bike, Bash" \$ 0,000 00	5411	7/27/2016	\$5,000 00	Protective Life Foundation	1005254
United Ability 20 16 Capital Campaign \$ 1 5,000 00	5423	7/27/2016	\$15,000 00	Protective Life Foundation	1005255
Urban Ministry, Inc. 20 16 Programming Support \$ 1 5,000 00	5424	7/27/2016	\$15,000 00	Protective Life Foundation	1005256

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Total July 2016 \$153,221.00 (31 items)					
August 2016					
Alabama School of Fine Arts Foundation 2016 - 2017 Stew Press Series \$5,000.00	5456	8/30/2016	\$5,000.00	Protective Life Foundation	1005298
Alzheimer's of Central Alabama (Present to Alzheimer's Association, NOT Alzheimer's of Central Alabama) -- 2016 Walk to End Alzheimer's - 100% gift \$2,500.00	5444	8/30/2016	\$2,500.00	Protective Life Foundation	1005299
Big Brothers Big Sisters of Greater Birmingham 2016 Bowl for Kids' Sale \$2,500.00	5478	8/8/2016	\$2,500.00	Protective Life Foundation	1005279
Birmingham Audubon 2016 Operating Support/Annual Dinner \$5,000.00	5452	8/30/2016	\$5,000.00	Protective Life Foundation	1005300
Birmingham Holocaust Education Center 2016 L'Chaim Event - 100% donation \$5,000.00	5465	8/30/2016	\$5,000.00	Protective Life Foundation	1005301
The Birmingham Zoo 2016 Family Memberships \$8,000.00	5382	8/8/2016	\$8,000.00	Protective Life Foundation	1005280
The Community Kitchens of Birmingham 2016 Can Opener \$1,000.00	5451	8/30/2016	\$1,000.00	Protective Life Foundation	1005308

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Conservation Fund 2015 Pinhoti Trail \$ 1 00,000 00	5093	8/5/2016	\$33 333 33	Protective Life Foundation	1005272
The Crisis Center 2016 Just A Call Away 5K \$ 2,500 00	5472	8/30/2016	\$2 500 00	Protective Life Foundation	1005302
Firehouse Shelter 2016 IT Golf Tournament \$ 1 0,000 00	5336	8/1/2016	\$10,000 00	Protective Life Foundation	1005259
First Light 2016 IT Golf Tournament \$ 1 0,000 00	5335	8/1/2016	\$10,000 00	Protective Life Foundation	1005257
The Hudson Institute 2016 Operating Gift \$ 25,000 00	5473	8/5/2016	\$25,000 00	Protective Life Foundation	1005277
Just Keep Smiling 2016 Fundraiser \$ 1 0,000 00	5467	8/30/2016	\$1,000 00	Protective Life Foundation	1005307
Leadership Birmingham 2016 - 2017 Tuition - Eva Robertson \$ 1,250 00	5439	8/1/2016	\$1,250 00	Protective Life Foundation	1005258
Minor Elementary School 2016 Back-to-School Initiative \$ 1,281 79	5479	8/5/2016	\$1,281 79	Protective Life Foundation	1005276
MONUMENTUM 2016 Tuition - Sandy Littleford \$ 3,500 00	5426	8/3/2016	\$3 500 00	Protective Life Foundation	1005263

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
National Alliance on Mental Illness 2016 NAMI Birmingham Walk - 100% gift \$ 1,500.00	5447	8/30/2016	\$1,500.00	Protective Life Foundation	1005303
One-Way-2-Play Drug Free 2016 Bama Coaches Clinic - FCA Breakfast \$ 10,000.00	5428	8/8/2016	\$10,000.00	Protective Life Foundation	1005281
PLF Scholar - Allison M. Foster 2016 - 2017 Academic Excellence Award \$ 1,000.00	5474	8/5/2016	\$1,000.00	Protective Life Foundation	1005278
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4560	8/11/2016	\$1,922.00	Protective Life Foundation	1005288
PLF Scholar - Brooke E. Price 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4992	8/8/2016	\$2,500.00	Protective Life Foundation	1005285
PLF Scholar - Brooklyn K. Barkley 2016 - 2017 PLF Scholarship - Up to four consecutive years \$ 10,000.00	5480	8/26/2016	\$2,500.00	Protective Life Foundation	1005296
PLF Scholar - Catherine L. Sellers 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4565	8/3/2016	\$2,400.98	Protective Life Foundation	1005267
PLF Scholar - Catherine M. Sherman 2016 - 2017 Academic Excellence Award \$ 1,000.00	5475	8/8/2016	\$1,000.00	Protective Life Foundation	1005283

Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Danielle E. Harry 2013 - 2014 PLF Scholarship Award \$ 10,000 00	4238	8/3/2016	\$2,500 00	Protective Life Foundation	1005264
PLF Scholar - Destiny "Alexis" Miles 2016 - 2017 PLF Scholar - Up to four consecutive years \$ 10,000 00	5477	8/8/2016	\$2,500 00	Protective Life Foundation	1005284
PLF Scholar - Ernest S. Maloy III 2014 - 2015 PLF Scholar - for up to four years \$ 10,000 00	4558	8/1/2016	\$2,500 00	Protective Life Foundation	1005261
PLF Scholar - Jacob C. Hallmark 2016 - 2017 PLF Scholar - Up to four years \$ 10,000 00	5471	8/5/2016	\$2,378 00	Protective Life Foundation	1005273
PLF Scholar - Jacob L. Willoughby 2016 - 2017 PLF Scholar - Up to four years \$ 10,000 00	5476	8/8/2016	\$1,898 00	Protective Life Foundation	1005286
PLF Scholar - Kacie M. Lassitter 2016 - 2017 PLF Scholar - Up to four years \$ 10,000 00	5454	8/1/2016	\$2,500 00	Protective Life Foundation	1005262
PLF Scholar - Kelsey G. Hallmark 2014 - 2015 PLF Scholar - For up to four years \$ 10,000 00	4556	8/3/2016	\$2,500 00	Protective Life Foundation	1005266
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000 00	4561	8/11/2016	\$1,572 00	Protective Life Foundation	1005288
PLF Scholar - Madison R. Daniell 2016 - 2017 PLF Scholar - Up to four years \$ 10,000 00	5438	8/1/2016	\$1,095 00	Protective Life Foundation	1005260

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Mary Liz Eaton 2013 - 2014 PLF Scholarship Award \$ 1 0,000 00	4237	8/11/2016	\$1,184 00	Protective Life Foundation	1005287
PLF Scholar - Rebecca N. Boctan 2014 - 2015 PLF Scholarship \$ 1 0,000 00	4621	8/11/2016	\$2,500 00	Protective Life Foundation	1005289
PLF Scholar - Thomas Lassitter 2013 - 2014 PLF Scholar \$ 1 0,000 00	4252	8/3/2016	\$2,500 00	Protective Life Foundation	1005265
PreSchool Partners 2014 Capital Campaign - "Operation Schoolhouse" \$ 25,000 00	4466	8/30/2016	\$25,000 00	Protective Life Foundation	1005304
Red Mountain Theatre Company 2016 - 2017 Season Sponsorship \$ 30,000 00	5416	8/5/2016	\$30,000 00	Protective Life Foundation	1005271
SafeHouse of Shelby County, Inc. 2016 Family Fun Event \$ 1,000 00	5450	8/30/2016	\$1,000 00	Protective Life Foundation	1005305
United Way of Central Alabama 2016 UW Speaker's Fee - To be included in PLC's 2017 corporate total \$ 5,000 00	5483	8/30/2016	\$15,000 00	Protective Life Foundation	1005306
Total August 2016 (40 items)			\$236,315 10		

September 2016

Payee Organization Project Title, Grant Amount	Grant No Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Alabama Shakespeare Festival 2016 Programming Support \$ 10,000.00	5400	9/28/2016	\$10,000.00	Protective Life Foundation	1005318
Alys Stephens Performing Arts Center 2016 Programming Support \$ 15,000.00	5401	9/28/2016	\$15,000.00	Protective Life Foundation	1005319
American Red Cross 2016 Disaster Relief Fund - Louisiana Flooding Victims \$ 25,000.00	5491	9/20/2016	\$25,000.00	Protective Life Foundation	1005314
Children's of Alabama 2016 - Lead sponsor of the annual Trick or Treat parade \$ 3,500.00	5139	9/28/2016	\$3,500.00	Protective Life Foundation	1005320
Lakeshore Foundation 2016 "Night of Champions" - 100% gift, no table \$ 2,500.00	5399	9/28/2016	\$2,500.00	Protective Life Foundation	1005321
The Literacy Council 2016 Campaign for Grade Level Reading \$ 10,000.00	5413	9/28/2016	\$10,000.00	Protective Life Foundation	1005324
The Nature Conservancy of Alabama 2015 Special Request \$ 25,000.00	4894	9/29/2016	\$25,000.00	Protective Life Foundation	1005330
PLF Scholar - Micah D. Armstrong 2016 - 2017 Academic Excellence \$ 1,000.00	5493	9/9/2016	\$1,000.00	Protective Life Foundation	1005310

Payee Organization Project Title, Grant Amount	Grant No Ref No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - William Y. Song 2016 - 2017 Academic Excellence \$1,000.00	5507	9/14/2016	\$1,000.00	Protective Life Foundation	1005312
Sight Savers America 2016 Programming Support \$1,000.00	5419	9/28/2016	\$10,000.00	Protective Life Foundation	1005322
Spring Valley School 2016 Back-to-School Project \$4,387.82	5521	9/28/2016	\$4,387.82	Protective Life Foundation	1005323
The University of Alabama Adaptive Athletics Facility 2016 Capital Campaign - Adaptive Athletics Facility \$250,000.00	5422	9/29/2016	\$50,000.00	Protective Life Foundation	1005327
The University of Alabama Insurance Hall of Fame 2015 Dai-ichi/Protective Community Commitments \$500,000.00	4840	9/29/2016	\$165,000.00	Protective Life Foundation	1005325
The University of Alabama 2015 Dai-ichi/Protective Community Commitments \$1,500,000.00	4859	9/29/2016	\$500,000.00	Protective Life Foundation	1005326
Woodlawn Foundation 2015 Capital Campaign \$540,000.00	5029	9/29/2016	\$100,000.00	Protective Life Foundation	1005328
YWCA Central Alabama 2016 Woodlawn Initiative \$325,000.00	5425	9/29/2016	\$35,000.00	Protective Life Foundation	1005329

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Payee Organization Project Title, Grant Amount	Grant No Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
October 2016 Total September 2016 \$957,387.82 (16 items)					
A+ Coalition and/or A+ Education Foundation 2016 - 2017 Programming Support \$ 25,000.00	5518	10/18/2016	\$25,000.00	Protective Life Foundation	1005340
Alabama Heritage 2016 Sponsorship \$ 15,000.00	5506	10/18/2016	\$15,000.00	Protective Life Foundation	1005341
Alabama Humanities Foundation 2016 PRIME TIME Family Reading Program \$ 5,000.00	5520	10/18/2016	\$5,000.00	Protective Life Foundation	1005342
Alabama Policy Institute 2016 Operating Support \$ 5,000.00	5495	10/18/2016	\$5,000.00	Protective Life Foundation	1005343
Birmingham AIDS Outreach 2016 Magic City Acceptance Project \$ 10,000.00	5509	10/18/2016	\$10,000.00	Protective Life Foundation	1005344
Birmingham Civil Rights Institute 2016 Programming/Operating Support \$ 10,000.00	5522	10/18/2016	\$10,000.00	Protective Life Foundation	1005345
Brother Bryan Mission of Birmingham 2016 Operating Support \$ 10,000.00	5494	10/18/2016	\$10,000.00	Protective Life Foundation	1005347
Business Education Alliance 2016 Operating Support \$ 5,000.00	5523	10/24/2016	\$5,000.00	Protective Life Foundation	1005367

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Campanile Smile-A-Mile 2016 Capital Campaign \$ 20,000.00	5524	10/18/2016	\$20,000.00	Protective Life Foundation	1005348
College Admissions Made Possible 2016 Operating Support \$ 5,000.00	5525	10/18/2016	\$5,000.00	Protective Life Foundation	1005349
Cornerstone Schools of Alabama 2016 Operating Support \$ 70,000.00	5526	10/18/2016	\$70,000.00	Protective Life Foundation	1005338
Duchessne Society 2016 Scholarship Support \$ 2,500.00	5499	10/18/2016	\$2,500.00	Protective Life Foundation	1005350
The Exceptional Foundation 2016 Operating Support \$ 2,500.00	5497	10/18/2016	\$2,500.00	Protective Life Foundation	1005360
The Foundry Ministries 2016 Operating Support \$ 10,000.00	5527	10/18/2016	\$10,000.00	Protective Life Foundation	1005361
Grace House Ministries 2016 Corporate Compassion Luncheon - 100% gift \$ 1,000.00	5485	10/18/2016	\$1,000.00	Protective Life Foundation	1005351
Hope Inspired Ministries 2016 Operating Support \$ 5,000.00	5528	10/18/2016	\$5,000.00	Protective Life Foundation	1005352
Hospice of Marion County 2016 Memorial Gift \$ 300.00	5539	10/18/2016	\$300.00	Protective Life Foundation	1005353

Payee Organization Project Title, Grant Amount	Grant No. Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Jimmie Hale Mission <i>2016 Operating Support</i> \$ 10,000 00	5529	10/18/2016	\$10,000 00	Protective Life Foundation	1005354
Jones Valley Teaching Farm <i>2016 Programming Support</i> \$ 15,000 00	5530	10/18/2016	\$15,000 00	Protective Life Foundation	1005355
Liberty Learning Foundation <i>2016 Programming Support</i> \$ 10,000 00	5532	10/18/2016	\$10,000 00	Protective Life Foundation	1005356
Opera Birmingham <i>2016 - 2017 Programming Support</i> \$ 2,500 00	5486	10/18/2016	\$2,500 00	Protective Life Foundation	1005357
Red Mountain Theatre Company <i>2016 Veterans Day Concert</i> \$ 2,500 00	5511	10/18/2016	\$2,500 00	Protective Life Foundation	1005358
Ronald McDonald House Charities of Alabama, Inc. <i>2015 Healing Together Capital Campaign</i> \$ 100,000 00	5099	10/18/2016	\$33,333 00	Protective Life Foundation	1005339
The Salvation Army <i>2016 Kettle Sponsor Program</i> \$ 4,500 00	5538	10/18/2016	\$4,500 00	Protective Life Foundation	1005362
Three Hots and A Cot <i>2016 Programming Support</i> \$ 5,000 00	5534	10/18/2016	\$5,000 00	Protective Life Foundation	1005363
United States Holocaust Memorial Museum <i>2016 Memorial Gift</i> \$ 100 00	5540	10/18/2016	\$100 00	Protective Life Foundation	1005364

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Total October 2016 (26 items) \$384,233 00					
November 2016					
Arthritis Foundation 2016 Jingle Bell Run \$ 10,000 00	5547	11/10/2016	\$10,000 00	Protective Life Foundation	1005376
ChildrenFirst Alliance of Alabama, Inc. 2016 Operating Support \$ 10,000 00	5448	11/10/2016	\$10,000 00	Protective Life Foundation	1005377
Eagle Forum of Alabama Education Foundation 2016 Fall Banquet - 100% donation \$ 2,000 00	5568	11/22/2016	\$2,000 00	Protective Life Foundation	1005390
The Leukemia & Lymphoma Society 2016 "Light the Night" Walk - 100% gift \$ 2,500 00	5546	11/10/2016	\$2,500 00	Protective Life Foundation	1005383
The McWane Science Center 2016 Family Memberships \$ 6,500 00	5383	11/10/2016	\$6,500 00	Protective Life Foundation	1005380
The NAALBA Charitable Foundation 2016 Gift - Declined by PLF, approved for LAD to pay Decision reversed per Rich Bieden (Steve Walker) on 11/14/16 - to be paid by the PLF \$ 10,000 00	5488	11/22/2016	\$10,000 00	Protective Life Foundation	1005392
PLF Scholar - Haley A. Nichols 2016-2017 PLF Scholar - Up to four years \$ 10,000 00	5434	11/22/2016	\$1,250 00	Protective Life Foundation	1005391

Payee Organization Project Title, Grant Amount	Grant No Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Madison R. Daniel 2016 - 2017 PLF Scholar - Up to four years \$ 1 0,000 00	5438	11/22/2016	\$1 405 00	Protective Life Foundation	1005393
United Ability 2016 United Way Project \$ 3 0 00	5563	11/2/2016	\$30 00	Protective Life Foundation	1005372
United Way of Metropolitan Nashville Projected 2016 Gift \$ 28,000.00	5206	11/10/2016	\$28,000 00	Protective Life Foundation	1005373
Total November 2016 (10 items)			\$71,685 00		
<u>December 2016</u>					
Alabama Archives and History Foundation Capital Campaign - "Alabama Voices" \$ 250,000 00	3736	12/15/2016	\$50,000 00	Protective Life Foundation	1005404
Anderson Animal Shelter 2016 Matching Gift \$ 5 00 00	5572	12/5/2016	\$500 00	Protective Life Foundation	1005400
Auburn University 2014 Multi-Year Gift \$ 2 50,000 00	4736	12/15/2016	\$83,333 34	Protective Life Foundation	1005405
Bethel Baptist Church 2012 Capital Campaign - Phase II \$ 2 5,000 00	3933	12/15/2016	\$5,000 00	Protective Life Foundation	1005413

Payee Organization Project Title, Grant Amount	Grant No. Ref. No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Birmingham Negro Southern League Museum Foundation 2014 Capital Campaign \$ 100,000 00	4752	12/15/2016	\$33,333 33	Protective Life Foundation	1005406
The Birmingham Zoo 2014 Capital Campaign \$ 500,000 00	4083	12/15/2016	\$100,000 00	Protective Life Foundation	1005407
Boys and Girls Club of Elgin 2016 Matching Gift \$ 500 00	5573	12/15/2016	\$500 00	Protective Life Foundation	1005414
Camp Smile-A-Mile 2016 Gift in Honor of IA's Fundraising Efforts \$ 1,000 00	5574	12/2/2016	\$1,000 00	Protective Life Foundation	1005397
Glenwood, Inc. 2016 United Way Project \$ 1,318 30	5579	12/1/2016	\$1,318 30	Protective Life Foundation	1005394
Glenwood, Inc. 2014 Capital Campaign - Silent Phase \$ 250,000 00	4747	12/15/2016	\$50,000 00	Protective Life Foundation	1005408
The Hispanic Interest Coalition of Alabama 2016 Capital Campaign \$ 100,000 00	4677	12/15/2016	\$33,333 34	Protective Life Foundation	1005410
Main Street Alabama 2014 Multi-Year Support \$ 75,000 00	4751	12/15/2016	\$25,000 00	Protective Life Foundation	1005415
The McWane Science Center 2012 Capital Campaign - Children's Museum \$ 250,000 00	3834	12/15/2016	\$50,000 00	Protective Life Foundation	1005409

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Nature Conservancy of Alabama <i>2013 Capital Campaign - "For the Love of Alabama"</i> \$ 100,000 00	4303	12/15/2016	\$20 000 00	Protective Life Foundation	1005417
Operation Hope <i>2015 - Multi-Year Programming Support</i> \$ 100,000 00	5061	12/15/2016	\$25,000 00	Protective Life Foundation	1005416
The Pink Fund <i>2016 Matching Gift</i> \$ 200 00	5575	12/5/2016	\$200 00	Protective Life Foundation	1005402
PLF Scholar - Jacob L. Willoughby <i>2016 - 2017 PLF Scholar - Up to four years</i> \$ 10,000.00	5476	12/20/2016	\$602 00	Protective Life Foundation	1005422
Society of St. Vincent de Paul <i>2016 Matching Gift</i> \$ 2,000 00	5576	12/2/2016	\$2 000 00	Protective Life Foundation	1005398
Support Our Soldiers <i>2016 Matching Gift</i> \$ 200 00	5577	12/2/2016	\$200 00	Protective Life Foundation	1005399
Susan G. Komen for the Cure. <i>2016 Matching Gift - New York office</i> \$ 350 00	5578	12/5/2016	\$350 00	Protective Life Foundation	1005401
UAB Burn Center <i>2016 Honorarium</i> \$ 1,000 00	5571	12/5/2016	\$1 000 00	Protective Life Foundation	1005403

Payee Organization Project Title, Grant Amount	Grant No. Ref No	Payment Date	Payment Amount	Payment Fund	Check Number Notes
UAB Capital Campaign - Drug Discovery Program 2015 Dai-ichi/Pfizer Protective Commitment \$ 2,000,000.00	4838	12/15/2016	\$670,000.00	Protective Life Foundation	1005411
United Way of Central Alabama Projected 2016 Gift \$ 515,000.00	5205	12/15/2016	\$515,000.00	Protective Life Foundation	1005412
United Way of Central Alabama 2016 - Memorial Gift - Alan Drennen \$ 200.00	5589	12/15/2016	\$200.00	Protective Life Foundation	1005418
The University of Alabama School of Law 2015 Endowed Scholarship \$ 50,000.00	4837	12/19/2016	\$5,833.00	Protective Life Foundation	1005420
YWCA Central Alabama 2016 United Way Projects \$ 1,724.28	5580	12/11/2016	\$1,724.28	Protective Life Foundation	1005395
Total December 2016 (26 items)			\$1,675,427.59		
Grand Total (257 items)			\$4,745,930.65		
Academic scholarships			73,110.46		
Total Charitable grants			4,672,820.19		
Grand Total			\$ 4,745,930.65		