

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation THE H EVAN ZEIGER JR & MARGARET ZEIGER CHARITABLE FOUNDATION		A Employer identification number 63-1018104
Number and street (or P O box number if mail is not delivered to street address) 2100 3RD AVE N STE 600	Room/suite	B Telephone number (see instructions) (205) 987-5500
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35203		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,387,382	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	16	16		
	4 Dividends and interest from securities	121,489	121,489		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	33,254			
	b Gross sales price for all assets on line 6a 3,517,662				
	7 Capital gain net income (from Part IV, line 2)		33,253		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	154,759	154,758	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,661	4,661	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,239	1,239	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	54,501	54,501	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	60,401	60,401	0	0
	25 Contributions, gifts, grants paid	321,000			321,000
26 Total expenses and disbursements. Add lines 24 and 25	381,401	60,401	0	321,000	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-226,642				
b Net investment income (if negative, enter -0-)		94,357			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	194,214	289,758	289,758
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,204,359	5,882,092	6,097,624
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,398,573	6,171,850	6,387,382	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	6,398,573	6,171,850		
30 Total net assets or fund balances (see instructions)	6,398,573	6,171,850		
31 Total liabilities and net assets/fund balances (see instructions) .	6,398,573	6,171,850		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,398,573
2 Enter amount from Part I, line 27a	2	-226,642
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,171,931
5 Decreases not included in line 2 (itemize) ▶ _____	5	81
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,171,850

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)				2 33,253
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	264,598	6,483,261	0.040812
2014	407,987	6,744,988	0.060487
2013	247,343	6,246,997	0.039594
2012	229,000	5,775,959	0.039647
2011	0	5,677,858	0.000000
2 Total of line 1, column (d)			2 0.180540
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.036108
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 6,246,163
5 Multiply line 4 by line 3			5 225,536
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 944
7 Add lines 5 and 6			7 226,480
8 Enter qualifying distributions from Part XII, line 4			8 321,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Includes sub-table for 2016 estimated tax payments (6a-6d).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' boxes. Questions cover political campaign influence, political expenditures, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of WILLIAM W BROOKE Telephone no (205) 987-5500
Located at 2500 LANARK ROAD BIRMINGHAM AL ZIP+4 35223
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c The answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HUGH B JACKS 510 CARNOUSTIE DRIVE SOUTH SHOAL CREEK, AL 35094	DIRECTOR 0 00	0	0	0
DOUGLAS W SHOOK 2945 PUMP HOUSE ROAD BIRMINGHAM, AL 35243	DIRECTOR 0 00	0	0	0
WILLIAM W BROOKE 2500 LANARK ROAD BIRMINGHAM, AL 35223	DIRECTOR 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,032,333
b	Average of monthly cash balances.	1b	308,949
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,341,282
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,341,282
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	95,119
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,246,163
6	Minimum investment return. Enter 5% of line 5.	6	312,308

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	312,308
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	944
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	944
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	311,364
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	311,364
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	311,364

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	321,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	321,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	944
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	320,056

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				311,364
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.			3,078	
e From 2015.				
f Total of lines 3a through e.	3,078			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>321,000</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				311,364
e Remaining amount distributed out of corpus	9,636			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,714			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	12,714			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.			3,078	
d Excess from 2015.				
e Excess from 2016.			9,636	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	321,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
MERRILL LYNCH 435-04045			2016-12-31
MERRILL LYNCH 435-04045			2016-12-31
MERRILL LYNCH 435-02663			2016-12-31
MERRILL LYNCH 435-02663			2016-12-31
MERRILL LYNCH 435-02663			2016-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,158		6,722	436
485,109		478,102	7,007
1,063,569		1,031,609	31,960
1,927,389		1,960,912	-33,523
7,064		7,064	0
27,373			27,373

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			436
			7,007
			31,960
			-33,523
			0
			27,373

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGAPE INTERNATIONAL 1830 VERNON ST STE 9 ROSEVILLE, CA 95678	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
ALABAMA PHYSICIANS FOR LIFE PO BOX 2478 CULLMAN, AL 350562478	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
ALABAMA POLICY INSTITUTE 402 OFFICE PARK DRIVE SUITE 300 BIRMINGHAM, AL 35223	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
AMERICAN BRAIN TUMOR ASSOCIATION 8550 W BRYAN MAWR AVE SUITE 550 CHICAGO, IL 60631	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
BAREFOOT REPUBLIC CAMP PO BOX 40365 NASHVILLE, TN 37204	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
Total ► 3a				321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETTER BASICS 211 SUMMIT PARKWAY SUITE 108 BIRMINGHAM, AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
BIBLES FOR AMERICA 355 GODARD SUITE 100 SPRINGVILLE, AL 35146	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
BIG OAK RANCH PO BOX 507 SPRINGVILLE, AL 35146	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
BIRMINGHAM REVIVAL GROUP 620 HACKBERRY RIDGE TRACE BIRMINGHAM, AL 35226	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	6,000
BOYS AND GIRLS CLUB OF CENTRAL ALABAMA PO BOX 10391 BIRMINGHAM, AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
Total			▶ 3a	321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIARWOOD PRESBYTERIAN CHURCH 2200 BRIARWOOD WAY BIRMINGHAM, AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	10,000
CAMPUS CRUSADE 100 LAKE HEART DRIVE 2400 ORLANDO, FL 32823	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
CAMPUS OUTREACH BIRMINGHAM PO BOX 43591 BIRMINGHAM, AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
CHAB DAI 1617 18TH STREET SACRAMENTO, CA 95811	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
CHILDRENS HARBOR INC 1 OUR CHILDRENS HIGHWAY ALEXANDER CITY, AL 350108620	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
Total				3a 321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN MEDICAL MINISTRY OF ALABAMA 2310 BRIARWOOD TRACE BIRMINGHAM, AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
CHURCH OF THE HIGHLANDS 4700 HIGHLANDS WAY BIRMINGHAM, AL 35210	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
COACHES HONOR PO BOX 51139 JACKSONVILLE BEACH, FL 32240	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
COMMUNITY MINISTRY FOR GIRLS 207 HAGOOD STREET BIRMINGHAM, AL 35213	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
CORNERSTONE SCHOOLS OF ALABAMA PO BOX 320309 BIRMINGHAM, AL 35232	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	9,000
Total			▶ 3a	321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISCOVERY CLUBS PO BOX 10472 BIRMINGHAM, AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
E3 INTERNATIONAL 2001 W PLANA PARKWAY SUITE 2600 PLANO, TX 75075	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
EATING DISORDERS COALITION OF TENNESSEE 2120 CRESTMOOR ROAD SUITE 3000 NASHVILLE, TN 37215	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
END SLAVERY TENNESSEE 50 VANTAGE WAY SUITE 255 NASHVILLE, TN 37228	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
Total				3a 321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXCEPTIONAL FOUNDATION 1616 OXMOOR RD BIRMINGHAM, AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
FAITH FAMILY CLINIC 326 21ST AVENUE NORTH NASHVILLE, TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
FANNIE BATTLE DAY HOME FOR THE CHILDREN 108 CHAPEL AVENUE NASHVILLE, TN 37206	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
FOCUS ON THE FAMILY PO BOX 1027 NEW CANAAN, CT 06840	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
HABITAT FOR HUMANITY GREATER BIRMINGHAM 7952 CRESTWOOD BLVD IRONDALE, AL 35210	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
Total				3a 321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAGAR INTERNATIONAL PO BOX 180620 DELAFIELD, WI 53108	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
HAVEN PROJECT 174 OXMOOR ROAD BIRMINGHAM, AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
HYDRATING HUMANITY PO BOX 1341 WINSTON SALEM, NC 27116	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
INTER-AMERICAN HEALTH ALLIANCE PO BOX 5518 WASHINGTON, DC 20016	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
INTERNATIONAL FOUNDATION CORNERSTONE DEVELOPMENT 7700 WISCONSIN AVENUE SUITE 500 BETHESDA, MD 20814	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	6,000
Total				3a 321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL JUSTICE MISSION PO BOX 96961 WASHINGTON, DC 200906961	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
JH RANCH 402 OFFICE PARK DRIVE SUITE 310 BIRMINGHAM, AL 35223	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
JIMMIE HALE MISSION PO BOX 10472 BIRMINGHAM, AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
JONES VALLEY URBAN FARM 701 25TH STREET NORTH BIRMINGHAM, AL 35203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
KINGS RANCH PO BOX 162 CHELSEA, AL 35043	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	10,000
Total			▶ 3a	321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIVA MICROFUNDS 875 HOWARD STREET SUITE 340 BIRMINGHAM, AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
LAKESHORE FOUNDATION 4000 RIDGEWAY DRIVE BIRMINGHAM, AL 35209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
LATIN IMPACT MINISTRIES 19485 SW 288TH STREET HOMESTEAD, FL 33030	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
LEGACY SCHOOL OF DISCIPLESHIP PO BOX 59734 BIRMINGHAM, AL 35259	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	7,000
LOVELADY CENTER 7916 2ND AVENUE SOUTH BIRMINGHAM, AL 35206	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
Total			▶ 3a	321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
M-POWER MINISTRIES PO BOX 321233 BIRMINGHAM, AL 35232	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
MENTONE EDUCATIONAL RESOURCE FOUNDATION PO BOX 107 MENTONE, AL 35984	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,500
MOCKINGBIRD MINISTRIES 100 W JEFFERSON ST CHARLOTTESVILLE, VA 22902	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
NATIONAL CHRISTIAN FOUNDATION 11625 RAINWATER DRIVE SUITE 500 ALPHARETTA, GA 30009	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,500
NATIONAL WILDLIFE FEDERATION PO BOX 1583 MERRIFIELD, VA 221161583	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
Total				321,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONS MINISTRY CENTER PO BOX 128154 NASHVILLE, TN 37212	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	9,000
OASIS CENTER 1704 CHARLOTTE AVENUE SUITE 200 NASHVILLE, TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
PARTNERS IN HEALTH PO BOX 996 FREDERICK, MD 217059942	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
PIONEER 61 11103 LEXINGTON DRIVE DUNCANVILLE, AL 35456	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,500
PRESTON TAYLOR MINISTRIES 4014 INDIANA AVENUE NASHVILLE, TN 37209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	7,000
Total			▶ 3a	321,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROOM IN THE INN 705 DREXEL STREET NASHVILLE, TN 37203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
SALVATION ARMY PO BOX 11005 BIRMINGHAM, AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
SILOAM FAMILY HEALTH CENTER 820 GALE LANE NASHVILLE, TN 37204	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
SKIP 5732 SOUTH RIMPAI BLVD LOS ANGELES, CA 90043	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
SMALL WORLD YOGA 5000 GEORGIA AVENUE NASHVILLE, TN 37209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
Total			▶ 3a	321,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST AUGUSTINES PO BOX 6330 B NASHVILLE, TN 37235	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
STONE SOUP FILMS 1070 THOMAS JEFFERSON ST NW SUITE 202 WASHINGTON, DC 20007	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
TAP 209 20TH STREET 182 BIRMINGHAM, AL 35203	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
THE FIREHOUSE SHELTER PO BOX 11722 BIRMINGHAM, AL 35202	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
THE LAWRENCEVILLE SCHOOL CAMP PO BOX 6125 LAWRENCEVILLE, NJ 086489987	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	1,000
Total				3a 321,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TRUE VINE FOUNDATION 260 VINEYARD LANE EUTAW, AL 35462	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
THISTLE FARMS 5122 CHARLOTTE PIKE NASHVILLE, TN 37209	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	5,000
UNIVERSITY OF ALABAMA AT BIRMINGHAM BOX 870101 TUSCALOOSA, AL 35487	NONE	EXEMPT ORGANIZATION	SCHOLARSHIP CONTRIBUTION	53,250
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 372407727	NONE	EXEMPT ORGANIZATION	SCHOLARSHIP CONTRIBUTION	53,250
WORLD MEDICAL MISSION PO BOX 3000 BOONE, NC 286073000	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	3,000
Total ► 3a				321,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD VISION PO BOX 9716 FEDERAL WAY WASHINGTON, DC 98063	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
YOUNG BUSINESS LEADERS OF AMERICA 2300 BRIARWOOD TRACE BIRMINGHAM, AL 35243	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
YOUNG LIFE NASHVILLE PO BOX 120681 NASHVILLE, TN 372120681	NONE	EXEMPT ORGANIZATION	GENERAL CONTRIBUTION	2,000
Total ▶ 3a				321,000

TY 2016 Accounting Fees Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,661	4,661	0	0

TY 2016 Investments Corporate Stock Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	2,580,954	2,549,821
EQUITIES	3,301,138	3,547,803

TY 2016 Other Decreases Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Description	Amount
UNREALIZED HOLDING LOSS	81

TY 2016 Other Expenses Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	54,501	54,501	0	0

TY 2016 Taxes Schedule

Name: THE H EVAN ZEIGER JR & MARGARET
ZEIGER CHARITABLE FOUNDATION

EIN: 63-1018104

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,239	1,239	0	0