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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
The Hobbs Foundation

Number and street (or P O box number if mail is not delivered to street address)
102 North Westgate Avenue

City or town, state or province, country, and ZIP or foreign postal code
Jacksonville, IL 62650

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,957,817

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number
63-0952482

B Telephone number (see instructions)
(217) 243-4397

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	489,194	489,194	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	148,142		
	b Gross sales price for all assets on line 6a	306,741		
	7 Capital gain net income (from Part IV, line 2)		148,142	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	637,336	637,336		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	4,886		4,886
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	17,956		
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	407	407	
	24 Total operating and administrative expenses. Add lines 13 through 23	23,249	407	4,886
25 Contributions, gifts, grants paid	692,700		692,700	
26 Total expenses and disbursements. Add lines 24 and 25	715,949	407	697,586	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-78,613		
	b Net investment income (if negative, enter -0-)		636,929	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	126,173	206,159	206,159
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,984,542	2,860,620	14,387,868
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	473,461	438,785	363,790
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	2	1		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,584,178	3,505,565	14,957,817	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,584,178	3,505,565	
30	Total net assets or fund balances (see instructions)	3,584,178	3,505,565		
31	Total liabilities and net assets/fund balances (see instructions) .	3,584,178	3,505,565		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,584,178
2	Enter amount from Part I, line 27a	2	-78,613
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,505,565
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,505,565

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 10000 teco energy	P	1989-10-05	2016-07-01
b 1441 tri-continental corp	P	1989-10-05	2016-06-22
c Capital Gain Dividends			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 275,500		123,922	151,578
b 28,849		34,677	-5,828
c			2,392
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			151,578
b			-5,828
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	148,142
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	740,049	14,465,560	0 05116
2014	623,311	14,740,743	0 04229
2013	606,247	13,218,295	0 04586
2012	502,936	11,745,667	0 04282
2011	459,386	10,977,993	0 04185

2 Total of line 1, column (d)	2	0 223973
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044795
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	14,458,644
5 Multiply line 4 by line 3	5	647,675
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,369
7 Add lines 5 and 6	7	654,044
8 Enter qualifying distributions from Part XII, line 4	8	697,586

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	6,369
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	6,369
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,369
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	13,361
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	13,361
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,992
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 6,992 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>Adwell Services LLC</u> Telephone no ► <u>(217) 243-4397</u>			

Located at ► 102 North Westgate Avenue Jacksonville IL ZIP+4 ► 62650

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Joyce C Hobbs 2301 Fernway Drive Montgomery, AL 36111	Director 0 00	0		
Truman M Hobbs Jr 3180 Thomas Ave Montgomery, AL 36106	President 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	14,211,388
b	Average of monthly cash balances.	1b	467,438
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,678,826
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	14,678,826
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	220,182
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,458,644
6	Minimum investment return. Enter 5% of line 5.	6	722,932

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	722,932
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	6,369
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,369
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	716,563
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	716,563
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	716,563

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	697,586
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	697,586
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	6,369
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	691,217

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				716,563
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			695,398	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>697,586</u>				
a Applied to 2015, but not more than line 2a			695,398	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				2,188
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				714,375
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Schedule See Attached Schedule see attached listing, AL 36106	See attached listing	501c3	Support Charitable Activities	692,700
Total			▶ 3a	692,700
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	489,194	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	148,142	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				637,336	
13 Total. Add line 12, columns (b), (d), and (e).			13		637,336

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00659456
	Michael C May CPA				
	Firm's name ▶ ADWELL SERVICES LLC				Firm's EIN ▶
	Firm's address ▶ 102 N WESTGATE AVE JACKSONVILLE, IL 626501718				Phone no (217) 243-4397

TY 2016 Accounting Fees Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	4,886	0	0	4,886

TY 2016 Other Expenses Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR Fees	407	407		

TY 2016 Taxes Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	10,000			
Foreign Taxes	7,956			

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
A Child's Place 601 E. 5th St. #230, Charlotte, NC 28202	501c3	Charity	2,000
A+ Foundation of Alabama P.O. Box 4433, Montgomery, AL 36103	501c3	Charity	4,000
Adullam House 212 Adullam Rd., Wetumpka, AL 36092	501c3	Charity	4,000
Alabama Archives Foundation P.O. Box 300100, Montgomery, AL 36130	501c3	Charity	8,500
Alabama BlackBelt Adventures 250 Commerce Street, Suite 200A, Montgomery, AL 36104	501c3	Charity	2,000
Alabama Conservation & Natural Resources Foundation P.O. Box 787, Eufaula, AL 36072	501c3	Charity	1,000
Alabama Policy Institute 402 Office Park Drive, Suite 300, Birmingham, AL 35223	501c3	Charity	2,000
Alabama Public TV 2112 11th Ave South, Suite 400, Birmingham, AL 35205	501c3	Charity	1,000
Alabama Shakespeare Festival 1 Festival Drive, Montgomery, AL 36117	501c3	Charity	8,000
Alabama Wildlife Federation P.O. Box 1339, Millbrook, AL 36054	501c3	Charity	5,000
All Saints Church, Linville, NC P.O. Box 117, Linville, NC 28646	501c3	Charity	7,000
All Saints Episcopal Church 3001 Meeting Street, Hilton Head Island, SC 29926	501c3	Charity	11,000
American Cancer Society-Hilton Head Chapter 250 Williams Street, Atlanta, GA 30303-1002	501c3	Charity	1,000
American Heart Association 915 East Chase Parkway, #366, Montgomery, AL 36117	501c3	Charity	7,000
American Red Cross, Montgomery 5015 Woods Crossing, Montgomery, AL 36106	501c3	Charity	1,000
Appalachian Regional Healthcare Foundation (Linville) 336 Deerfield Rd., Boone, NC 28607	501c3	Charity	1,000
Arts & Science Council 227 W. Trade St., Charlotte, NC 28202	501c3	Charity	1,000
Arts Center of Coastal Carolina 14 Shelter Cove Lane, Hilton Head Island, SC 29928	501c3	Charity	3,000
Booker T. Washington Magnet High School 632 South Union Street, Montgomery, AL 36104	501c3	Charity	3,000
Boy Scouts of America, Tukabatchee Council 3067 Carter Hill Road, Montgomery, AL 36111	501c3	Charity	1,000
Boys & Girls Club of Montgomery 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	3,000
Boys & Girls Club of Montgomery, Endowment 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	6,000

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Boys & Girls Club of the Lowcountry P.O. Box 22267, Hilton Head Island, SC 29925	501c3	Charity	3,000
Boys & Girls Clubs of the River Region 804 South Perry St., Suite 201, Montgomery, AL 36104	501c3	Charity	15,000
Brantwood Children's Home 1309 Upper Wetumpka Road, Montgomery, AL 36107-1298	501c3	Charity	2,000
Bridgebuilders Alabama 434 N. McDonough Street, Montgomery, AL 36104	501c3	Charity	5,000
Cabbage Patch Settlement House 1413 S. 6th St., Louisville, KY 40208	501c3	Charity	1,000
Cahaba Foundation 719 Tremont Street, Selma, AL 36701	501c3	Charity	3,500
Canaanland P.O. Box 310, Autaugaville, AL 36003-0310	501c3	Charity	2,000
Capri Community Film Society 1045 E. Fairview Ave., Montgomery, AL 36106	501c3	Charity	4,500
Cathedral of Saint Philip 2744 Peachtree Rd NW, Atlanta, GA 30305	501c3	Charity	3,000
Central Alabama Community Foundation 434 N. McDonough Street, Montgomery, AL 36104	501c3	Charity	5,500
Charleston Animal Society 2455 Remount Rd., North Charleston, SC 29406	501c3	Charity	1,500
Charlotte Country Day School 1440 Carmel Rd., Charlotte, NC 28226	501c3	Charity	5,000
Child Protect 935 South Perry Street, Montgomery, AL 36104	501c3	Charity	2,000
Children's Center 310 N. Madison Terrace, Montgomery, AL 36107	501c3	Charity	1,000
Children's Center of Hilton Head 8 Natures Way, Hilton Head Island, SC 29926	501c3	Charity	2,000
Children's Harbor 1 Our Children's Highway, Alexander City, AL 35010-8620	501c3	Charity	11,000
Children's Hospital of Alabama 1940 Elmer J. Bissell Road, Birmingham, AL 35243	501c3	Charity	1,000
Christ Chapel, Jupiter Island 52 South Beach Road, Hobe Sound, FL 33455	501c3	Charity	1,500
Christ Church 1412 Providence Rd., Charlotte, NC 28207	501c3	Charity	3,000
Christmas Clearing House 2101 Eastern Blvd Suite 322, Montgomery, AL 36117	501c3	Charity	2,000
Church of the Advent 2017 6th Ave. N., Birmingham, AL 35203	501c3	Charity	2,000
Church of the Ascension, Annual Giving 315 Clanton Avenue, Montgomery, AL 36104	501c3	Charity	40,000

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Church of the Ascension, Music Ministry 315 Clanton Avenue, Montgomery, AL 36104	501c3	Charity	2,000
Cleveland Avenue YMCA P.O. Box 2336, Montgomery, AL 36102	501c3	Charity	2,000
Cloverdale Playhouse 960 Cloverdale Rd., Montgomery, AL 36106	501c3	Charity	2,000
Coastal Conservation Association of Alabama 3168 Midtown Park S # B, Mobile, AL 36606	501c3	Charity	1,000
Colorado University at Boulder Boulder, CO 80309	501c3	Charity	1,000
Crimson Tide Foundation, University of Alabama 920 Paul W. Bryant Dr., Tuscaloosa, AL 35401	501c3	Charity	5,000
Crossnore School 100 D A R Dr., Crossnore, NC 28616	501c3	Charity	7,000
David Carmines Foundation Hilton Head Island, SC 29925	501c3	Charity	2,000
Deep Well Project 154 Beach City Rd # A, Hilton Head Island, SC 29926	501c3	Charity	2,500
Disabled American Veterans 3725 Alexandria Pike, Cold Spring, KY 41076	501c3	Charity	1,000
Doctors Without Borders 333 7th Avenue, New York, NY 10001-5004	501c3	Charity	200
Episcopal High School-Annual Fund 1200 North Quaker Lane, Alexandria, VA 22302	501c3	Charity	4,000
Family Guidance Center of Montgomery 2358 Fairlane Drive, Montgomery, AL 36116	501c3	Charity	2,000
Family Sunshine Center P.O. Box 5160, Montgomery, AL 36103	501c3	Charity	5,000
Farrah Law Society-University of Alabama Law School Box 870382, Tuscaloosa, AL 35487-0382	501c3	Charity	6,000
Federation for American Immigration Reform 25 Massachusetts Ave. NW # 330, Washington, DC 20001	501c3	Charity	30,000
First Tee of Charlotte 2661 Barringer Dr., Charlotte, NC 28208	501c3	Charity	3,000
Foundation for Historic Christ Church 420 Christ Church Rd., Weems, VA 22576	501c3	Charity	3,000
Freewill Missionary Baptist Church 1724 Hill Street, Montgomery, AL 36108-3341	501c3	Charity	1,000
Friends of Montgomery Library 103 North Perry Street, Montgomery, AL 36104	501c3	Charity	1,500
Gibbes Museum of Art 135 Meeting St., Charleston, SC 29401	501c3	Charity	2,000
Gift of Life Foundation 1348 Carmichael Way, Montgomery, AL 36106	501c3	Charity	1,000

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Goodwill Industries P.O. Box 9349, Montgomery, AL 36108-0349	501c3	Charity	2,000
Governor's School for the Arts Foundation P.O. Box 8458, Greenville, SC 29604	501c3	Charity	2,000
Grandfather Mountain Stewardship Foundation P.O. Box 129, Linville, NC 28646	501c3	Charity	4,000
Habitat for Humanity 123 Julia Street, Montgomery, AL 36104	501c3	Charity	4,000
HandsOn River Region 2101 Eastern Blvd Suite 313, Montgomery, AL 36117	501c3	Charity	2,000
Hilton Head Heroes 1 Spanish Moss Road, Hilton Head Isle, SC 29928	501c3	Charity	3,000
Hilton Head Island Community Sailing 137 Squire Pope Road, Hilton Head Island, SC 29926	501c3	Charity	2,000
Hollins University P.O. Box 9629, Roanoke, VA 24020-1629	501c3	Charity	2,000
Holy Cross School 4400 Bell Road, Montgomery, AL 36116	501c3	Charity	6,000
Hope Haven P.O. Box 2502, Beaufort, SC 29901	501c3	Charity	2,000
Hospice of Montgomery 1111 Holloway Park, Montgomery, AL 36117	501c3	Charity	1,000
Huntingdon College 1500 East Fairview Ave, Montgomery, AL 36106	501c3	Charity	13,000
InReach Residential & Support Services 4530 Park Rd. # 300, Charlotte, NC 28209	501c3	Charity	2,000
Jackson Hospital Foundation 1725 Pine Street, Montgomery, AL 36106	501c3	Charity	5,000
Jere F. White Fellows Program, Cumberland School of Law Samford University, P.O. Box 293759, Birmingham, AL 35229	501c3	Charity	1,000
Junior League of Montgomery 3570 Carter Hill Road, Montgomery, AL 36111	501c3	Charity	1,000
Landmarks Foundation & Acquisition 301 Columbus Street, Montgomery, AL 36104	501c3	Charity	6,000
Linville Foundation 1275 Crescent Meadow Dr., Clemmons, NC 27012	501c3	Charity	7,500
Linville Volunteer Fire Department Pisgah National Forest, 590 NC-105, Linville, NC 28646	501c3	Charity	2,000
MACOA 115 East Jefferson Street, Montgomery, AL 36104	501c3	Charity	9,000
MANE 3699 Wallahatchie Road, Pike Road, AL 36064-3514	501c3	Charity	2,000
Meals On Wheels 259 Meeting St., Charleson, SC 29401	501c3	Charity	1,000

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Medical Outreach Ministries 1401 E. South Blvd., Montgomery, AL 36116	501c3	Charity	2,000
Mental Health of Montgomery 2140 Upper Wetumpka Road, Montgomery, AL 36107	501c3	Charity	2,000
Montgomery Academy Annual Giving 3240 Vaughn Road, Montgomery, AL 36106	501c3	Charity	55,000
Montgomery Academy Endowment 3240 Vaughn Road, Montgomery, AL 36106	501c3	Charity	8,500
Montgomery Area Chamber of Commerce 41 Commerce St., Montgomery, AL 36104	501c3	Charity	1,000
Montgomery Area Food Bank 521 Trade Center Street, Montgomery, AL 36108	501c3	Charity	4,000
Montgomery Area Schools HIPPY 3108 Fairwest Place, Montgomery, AL 36108	501c3	Charity	8,000
Montgomery Chorale 315 Clanton Avenue, Montgomery, AL 36104	501c3	Charity	6,000
Montgomery Christian School P.O. Box 6320, Montgomery, AL 36106	501c3	Charity	1,000
Montgomery County Historical Society 512 South Court Street, Montgomery, AL 36102	501c3	Charity	1,500
Montgomery County Schools for Mentoring 307 S. Decatur Street, Montgomery, AL 36104	501c3	Charity	2,000
Montgomery Heat Athletic Association 8100 Talon Court, Montgomery, AL 36117	501c3	Charity	5,000
Montgomery Humane Society 1150 John Overton Drive, Montgomery, AL 36110	501c3	Charity	2,500
Montgomery Museum of Fine Arts 1 Museum Drive, Montgomery, AL 36117	501c3	Charity	6,000
Montgomery Symphony Cello Fello 301 N. Hull Street, Montgomery, AL 36104	501c3	Charity	2,500
Montgomery Symphony Orchestra 301 N. Hull Street, Montgomery, AL 36104	501c3	Charity	9,000
Montgomery Youth Orchestra 301 N. Hull Street, Montgomery, AL 36104	501c3	Charity	2,000
Montgomery Zoological Society Annual Giving 27 Madison Ave., Montgomery, AL 36104	501c3	Charity	18,000
Naples Methodist Church 102 W. Charles, Bluffs, IL 62621	501c3	Charity	1,000
National Bar Association Leadership Development Institute 1225 11th Street NW, Washington, DC 20001	501c3	Charity	7,500
Nature Conservancy of Alabama 2100 First Avenue North, Suite 500, Birmingham, AL 35203	501c3	Charity	15,000
Nature Conservancy of North Carolina 4245 North Fairfax Drive, Arlington, VA 22203-1606	501c3	Charity	1,500

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Neighbors in Christ 2101 Eastern Blvd Suite 313, Montgomery, AL 36117	501c3	Charity	2,000
New Beginnings Resources Center, Montgomery Chapter 806 South Decatur Street, Montgomery, AL 36104	501c3	Charity	5,000
New Providence Baptist Church, Montgomery 2936 Simmons Dr., Montgomery, AL 36108	501c3	Charity	1,000
Our Saviour Church 453 East State Street, Jacksonville, Illinois 62650	501c3	Charity	1,000
Our Saviour School 455 East State Street, Jacksonville, Illinois 62650	501c3	Charity	1,500
Renascence 215 Clayton Street, Montgomery, AL 36104	501c3	Charity	8,000
River Region United Way 532 South Perry, Montgomery, AL 36104	501c3	Charity	21,000
Routt Catholic High School 500 East College Avenue, Jacksonville, IL 62650	501c3	Charity	2,500
Salvation Army of Montgomery 900 Maxwell Blvd., Montgomery, AL 36104-3004	501c3	Charity	5,500
Samaritan Counseling Center 2911 Zelda Road, Montgomery, AL 36106	501c3	Charity	15,000
Service Dogs of Alabama 3066 Zelda Rd. #313, Montgomery, AL 36106	501c3	Charity	5,000
Smile Train 41 Madison Ave., 28th Floor, New York, NY 10010	501c3	Charity	1,000
South Carolina Huguenot Society 138 Logan St., Charleston, SC 29401	501c3	Charity	2,000
Special Olympics 880 South Court Street, Montgomery, AL 36104	501c3	Charity	1,500
St. Jude's Children's Hospital 262 Danny Thomas Place, Memphis, TN 38105	501c3	Charity	1,000
St. Luke's Episcopal Church 315 N. Cedar St., Lincolnton, NC 28092	501c3	Charity	1,000
The Institute for Ethno-Medicine 3214 N. University Ave., Provo, UT 84604	501c3	Charity	3,000
The Leukemia Society 3 International Drive, Suite 200, Rye Brook, NY 10573	501c3	Charity	2,000
The Lovett School 4075 Paces Ferry Rd. NW, Atlanta, GA 30327	501c3	Charity	2,500
Tukabatchee Council, Boy Scouts of America 3067 Carter Hill Road, Montgomery, AL 36111	501c3	Charity	2,000
UNC Carolina First P.O. Box 309, Chapel Hill, NC 27514-0309	501c3	Charity	4,000
United Way of the Lowcountry P.O. Box 202, Beaufort, SC 29901	501c3	Charity	3,000

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United Way - Tocqueville Society P.O. Box 868, Montgomery, AL 36101	501c3	Charity	10,000
University of Alabama-Alpha Chi Omega House Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	5,000
University of Alabama College of A & S Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	1,500
University of Alabama Law School Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	8,500
University of Alabama School of Communication & Info Sciences Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	1,500
University of Alabama-Truman & Debbie Hobbs Endowment Box 870101, Tuscaloosa, AL 35487-0101	501c3	Charity	8,000
University of Georgia Athens, GA 30602	501c3	Charity	2,000
University of Illinois 1305 West Green Street, Urbana, IL 61801-2962	501c3	Charity	4,000
University of North Carolina 250 East Franklin Street, Chapel Hill, NC	501c3	Charity	1,000
University of South Carolina Law School Osborne Admin. Bldg., Suite 107, Columbia, SC 29208	501c3	Charity	2,000
University of South Carolina-Beaufort 1600 Hampton St., Suite 736, Columbia, SC 29208	501c3	Charity	3,000
US Olympic Fund 1 Olympic Plaza, Colorado Springs, CO 80909	501c3	Charity	1,000
USO P.O. Box 96322, Washinton, DC 20090-6322	501c3	Charity	2,000
Vanderbilt University 2201 West End Ave., Nashville, TN 37235	501c3	Charity	2,000
Vassar College 124 Raymond Ave., Poughkeepsie, NY 12604	501c3	Charity	2,500
Voices for Alabama Children P.O. Box 4576, Montgomery, AL 36103-4576	501c3	Charity	1,000
Volunteers in Medicine 15 Northridge Drive, Hilton Head Island, SC 29926	501c3	Charity	9,000
Wetzel Foundation 85 Broad Street, 16th Floor, New York, NY 10004	501c3	Charity	1,000
World Wildlife Fund 1250 24th St NW, Washington, DC 20037-1193	501c3	Charity	6,000
Wounded Warriors 1120 G Street NW, Suite 700, Washinton, DC 20005	501c3	Charity	3,500
YMCA of Linville 500 E. Morehead St., Suite 300, Charlotte, NC 28202	501c3	Charity	1,500
YMCA of Montgomery P.O. Box 2336, Montgomery, AL 36102	501c3	Charity	1,500

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Recipient Name and Address	Foundation	Purpose of Grant	Amount
	Status of Recipient	or Contribution	
YMCA of Selma, AL 1 YMCA Drive, Selma, AL 36701	501c3	Charity	<u>1,000</u>
		Total	<u><u>692,700</u></u>