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EXTENDED TO NOVEMBER 15, 2017

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

THE BLUM FAMILY FOUNDATION

A Employer identification number

62-1871174

Number and street (or P.O. box number if mail is not delivered to street address)

909 BOWRING PARK

Room/suite

B Telephone number

(615) 383-4965

City or town, state or province, country, and ZIP or foreign postal code

NASHVILLE, TN 37215-2456

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 2,092,104. (Part I, column (d) must be on cash basis)

J Accounting method:

☒

Cash

☐

Accrual

☐ Other (specify)C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

48,431.2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

15.**15.****15.****STATEMENT 1**

4 Dividends and interest from securities

26,790.**26,790.****26,790.****STATEMENT 2**

5a Gross rents

b Net rental income or (loss)

103,369.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **347,589.**

7 Capital gain net income (from Part IV, line 2)

103,369.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

178,605.**130,174.****26,805.**

13 Compensation of officers, directors, trustees, etc

0.**0.****0.****0.**

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3**5,082.****5,082.****0.****0.**

c Other professional fees

STMT 4**29,809.****29,809.****0.****0.**

17 Interest

18 Taxes

STMT 5**2,926.****2,126.****0.****0.**

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 6**8,252.****0.****0.****0.**

24 Total operating and administrative expenses. Add lines 13 through 23

46,069.**37,017.****0.****0.**

25 Contributions, gifts, grants paid

304,926.**304,926.**

26 Total expenses and disbursements. Add lines 24 and 25

350,995.**37,017.****0.****304,926.**

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<172,390.>

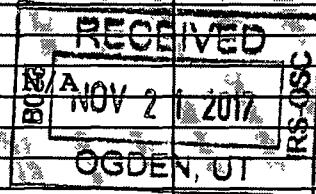
b Net investment income (if negative, enter -0-)

93,157.

c Adjusted net income (if negative, enter -0-)

26,805.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	106,340.	85,725.	85,725.
	2 Savings and temporary cash investments	4,854.	4,855.	4,855.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 7	1,457,131.	1,289,496.	2,001,524.
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,568,325.	1,380,076.	2,092,104.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,568,325.	1,380,076.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	1,568,325.	1,380,076.	
31 Total liabilities and net assets/fund balances		1,568,325.	1,380,076.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,568,325.
2 Enter amount from Part I, line 27a	2	<172,390.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,395,935.
5 Decreases not included in line 2 (itemize) ▶ DECREASE IN FUND BALANCE	5	15,859.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,380,076.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 104.303 SHARES BELLE MEADE ASSOC. NT L.P.	P	VARIOUS	12/31/16
b CDK GLOBAL INC	D	VARIOUS	01/13/16
c BELLE MEADE ASSOC. NT L.P.	P	VARIOUS	12/31/16
d BELLE MEADE ASSOC. NT L.P.	P	VARIOUS	12/31/16
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		200,000.	0.
b 43,349.		27,490.	15,859.
c		16,730.	<16,730.>
d 104,240.			104,240.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			15,859.
c			<16,730.>
d			104,240.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	103,369.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	<16,730.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	211,513.	2,210,194.	.095699
2014	288,275.	2,399,422.	.120144
2013	229,694.	2,462,385.	.093281
2012	222,542.	2,116,200.	.105161
2011	192,459.	2,042,838.	.094212

2 Total of line 1, column (d)	2	.508497
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.101699
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,104,363.
5 Multiply line 4 by line 3	5	214,012.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	932.
7 Add lines 5 and 6	7	214,944.
8 Enter qualifying distributions from Part XII, line 4	8	304,926.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2016 estimated tax payments and 2015 overpayment credited to 2016

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ☒

8,966. | Refunded ☒

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TN

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address N/A		
14 The books are in care of JOAN B. SHAYNE Telephone no. (615) 383-4965		
Located at 909 BOWRING PARK, NASHVILLE, TN ZIP+4 37215-2456		
15 Section 4947(a)(1) nonexempt charitable trusts Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN B. SHAYNE	TRUSTEE			
NASHVILLE, TN 37215	0.00	0.	0.	0.
JENNIFER L. BLUM	TRUSTEE			
SANTA MONICA, CA	0.00	0.	0.	0.
LAUREN BLUM	TRUSTEE			
NEW YORK, NY	0.00	0.	0.	0.
EMILY BLUM HASLETT	TRUSTEE			
NEW YORK, NY	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	134,885.
c	Fair market value of all other assets	1c	2,001,524.
d	Total (add lines 1a, b, and c)	1d	2,136,409.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,136,409.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,046.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,104,363.
6	Minimum investment return. Enter 5% of line 5	6	105,218.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	105,218.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	932.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	932.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,286.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	104,286.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	104,286.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	304,926.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	304,926.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	932.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	303,994.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				104,286.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	93,775.			
b From 2012	121,258.			
c From 2013	110,577.			
d From 2014	173,992.			
e From 2015	106,181.			
f Total of lines 3a through e	605,783.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$	304,926.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				104,286.
e Remaining amount distributed out of corpus	200,640.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	806,423.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	93,775.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	712,648.			
10 Analysis of line 9:				
a Excess from 2012	121,258.			
b Excess from 2013	110,577.			
c Excess from 2014	173,992.			
d Excess from 2015	106,181.			
e Excess from 2016	200,640.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SCHEDULE ATTACHED		EXEMPT	SEE ATTACHED	304,926.
Total			▶ 3a	304,926.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.





Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr. 1)?
☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature <i>Cameron Johnson</i>	Date 11/13/17	Check ☐ if self-employed	PTIN P01202895
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 1033 DEMONBREUN ST., STE 400 NASHVILLE, TN 37203			Phone no. (615) 259-1800	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE BLUM FAMILY FOUNDATION

Employer identification number

62-1871174

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

THE BLUM FAMILY FOUNDATION**62-1871174****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAUREN BLUM 35 EAST 85TH STREET NEW YORK, NY 10028	\$ 43,349.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	JOAN B. SHAYNE 909 BOWRING PARK NASHVILLE, TN 37215	\$ 5,082.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

62-1871174

Part II

[illegible]

Name of organization

Employer identification number

THE BLUM FAMILY FOUNDATION**62-1871174**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA-INTEREST CHECKING	15.	15.	15.
TOTAL TO PART I, LINE 3	15.	15.	15.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM BELLE MEADE ASSOCIATES NT, LP K-1	26,790.	0.	26,790.	26,790.	26,790.
TO PART I, LINE 4	26,790.	0.	26,790.	26,790.	26,790.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,082.	5,082.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	5,082.	5,082.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM BELLE MEADE ASSOCIATES NT, LP K-1	29,809.	29,809.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	29,809.	29,809.	0.	0.

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRS TAXES	800.	0.	0.	0.
FOREIGN TAXES PAID	2,126.	2,126.	0.	0.
TO FORM 990-PF, PG 1, LN 18	2,926.	2,126.	0.	0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSES	8,252.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	8,252.	0.	0.	0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 7	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
BELLE MEADE ASSOCIATES NT, LP	COST	1,289,496.	2,001,524.	
TOTAL TO FORM 990-PF, PART II, LINE 13		1,289,496.	2,001,524.	

FORM 990-PF	PART XV - LINE 1A	STATEMENT 8
LIST OF FOUNDATION MANAGERS		
NAME OF MANAGER		
JOAN B. SHAYNE		
LAUREN BLUM		

Transaction Detail For: All Transactions

Last Year, All Accounts, All Status

Split	Date	Posted	Check #	Payee	Category	Cur	Amount	Memo/Notes	Account
	1/9/2016		2558	ELM Youth In Distress In Israel	loan	C	-100.00		Blum Family Foundation
	1/9/2016		2559	Wendelburg University	loan	C	-300.00	Bill Wilkerson Center	Blum Family Foundation
	1/9/2016		2560	Nashville Ties Foundation	loan	C	-150.00		Blum Family Foundation
	1/9/2016		2562	Americans for Peace Now	loan	C	-300.00		Blum Family Foundation
	1/9/2016		2563	Nashville Opera Guild	loan	C	-150.00		Blum Family Foundation
	1/9/2016		2561	The Temple Yahuzeit Fund	loan	C	-300.00	In memory of Family members	Blum Family Foundation
	1/9/2016		2552	Nashville UIC	loan	C	-1,000.00		Blum Family Foundation
	1/9/2016			U.S. Fund for UNICEF	loan	C	-750.00		Blum Family Foundation
	1/24/2016		2564	The First School Financial Aid Trust	loan	C	-500.00		Blum Family Foundation
	2/7/2016			Harkham Jolley Hebrew Academy	loan	C	-250.00	Pat Colven Family	Blum Family Foundation
	2/7/2016			Wendelburg School	loan	C	-1,500.00	The Carvill Family	Blum Family Foundation
	2/29/2016		2570	JCHF	loan	C	-400.00	In honor of Dr. Steven and Jeffrey Eshel	Blum Family Foundation
	2/29/2016		2571	Ballet Hall 2016	loan	C	-250.00		Blum Family Foundation
	2/29/2016		2572	The Emergency	loan	C	-500.00	In honor of Benji	Blum Family Foundation
	2/29/2016		2573	Family and Children's Service	loan	C	-750.00	Shraga in honor of Joel Weinstock	Blum Family Foundation

9/21/2016	2592	Wesley College	Joan	C	500.00	Sale Blawie	Blum Family Foundation
9/21/2016	2593	Vanderbilt University	Joan	C	-50.00		Blum Family Foundation
9/28/2016	2596	East City	Joan	C	-25,000.00	Nashville Community Bail Fund	Blum Family Foundation
9/29/2016	2597	Seeds of Peace	Lauren	C	-1,000.00		Blum Family Foundation
9/29/2016	2598	Friends of Alta	Lauren	C	500.00		Blum Family Foundation
9/29/2016	2597	Learning Leaders	Joan	C	-10,000.00	LL Gala	Blum Family Foundation
9/29/2016	2600	Leah Rose Residence	Joan	C	-200.00	In memory of Bob McNelly	Blum Family Foundation
9/29/2016	2606	East City	Lauren	C	-5,000.00	Nashville Community Bail Fund - from Lauren Blum	Blum Family Foundation
9/29/2016	2607	East City	Joan	C	250.00	Nashville Community Bail Fund, in honor of Laura Knys	Blum Family Foundation
9/29/2016	2608	Westwood Women International	Joan	C	-350.00	In honor of Sandy Meyer	Blum Family Foundation
9/29/2016	2610	East City	Joan	C	-5,000.00	Nashville Community Bail Fund - from Jennifer Blum	Blum Family Foundation
9/29/2016	2611	ASGA	Joan	C	-5,000.00	Jennifer Blum	Blum Family Foundation
9/29/2016	2609	The Los Angeles LGBT Center	Joan	C	-250.00	Dr. Adam Catson	Blum Family Foundation
9/29/2016	2609	Creative Alternatives of NYC	Joan	C	-1,000.00	In honor of Ellen Kealy	Blum Family Foundation
5/3/2016	2610	COA	Joan	C	1,500.00	In honor of Edwy	Blum Family Foundation

5/10/2016	2617	South Africa Partners	Room	C	-500.00	Chairman in Honor of Emily and Terri Haskett	Blum Family Foundation
5/10/2016		Depend	Transfer	C	100,000.00		Blum Family Foundation
5/12/2016		Interest Earned	Interest Earned	C	1.17		Blum Family Foundation
5/21/2016	2594	Ellie Forward	Room	C	-3,000.00	Crown Hall Atrium	Blum Family Foundation
5/26/2016	2612	1 Street Educational Fund	Room	C	-5,000.00		Blum Family Foundation
5/10/2016	2629	1010 Health Foundation of Nashville and Middle Tennessee Campaign	Room	C	5,000.00		Blum Family Foundation
5/10/2016	2621	Jewish Family Service	Room	C	-1,000.00		Blum Family Foundation
5/10/2016	2620	JDC	Room	C	-2,000.00		Blum Family Foundation
5/10/2016	2623	Oliver Hospice	Room	C	-1,000.00		Blum Family Foundation
5/10/2016	2624	Wellesley Students' Aid Society, Inc.	Room	C	-500.00		Blum Family Foundation
5/10/2016	2627	American Heart Association	Room	C	-75.00		Blum Family Foundation
5/10/2016	2630	Southern Poverty Law Center	Room	C	-1,000.00		Blum Family Foundation
5/10/2016	2615	American Lung Association	Room	C	-25.00		Blum Family Foundation
5/10/2016	2622	Nashville Public Library Foundation	Room	C	-1,500.00		Blum Family Foundation
5/16/2016	2618	Goodol Jewish Community Center	Room	C	-500.00	Main Event P.H.	Blum Family Foundation
5/12/2016	2634	Community Nashville	Room	C	-200.00		Blum Family Foundation
5/12/2016	2635	NAMI Tennessee	Room	C	-150.00		Blum Family Foundation
5/12/2016	2633	PEWELL Foundation	Room	C	-250.00		Blum Family Foundation
5/12/2016	2637	The Contributor	Room	C	-250.00		Blum Family Foundation

7/4/2016	2657	The Temple	Year	-75.00	In Honor of Hals Lorenson	Blum Family Foundation
7/4/2016	2658	Requiem Theatre, Inc	Year	-4,050.00		Blum Family Foundation
7/4/2016	2659	Tennessee Holocaust Commem.	Year	-1,500.00		Blum Family Foundation
7/4/2016	2660	American Civil Liberties Foundation	Year	-250.00		Blum Family Foundation
7/4/2016	2661	Environmental Defense Fund	Year	-1,500.00		Blum Family Foundation
7/4/2016	2662	U.S. Trust for UNICEF	Year	-750.00		Blum Family Foundation
7/4/2016	2663	NYC City	Year	-500.00		Blum Family Foundation
7/4/2016	2664	American Cancer Society	Year	-100.00		Blum Family Foundation
8/27/2016		Expend	Refundings	1,010.15		Blum Family Foundation
8/27/2016		Expend	Refundings	50.15		Blum Family Foundation
8/30/2016		Expend	Transfer	-50,000.00		Blum Family Foundation
7/12/2016		Interest Earned	Interest Earned	1.32		Blum Family Foundation
6/16/2016	2642	Consensus Reports	Year	-50.00		Blum Family Foundation
7/18/2016	2671	The Boys and Girls Clubs of Kentucky	Year	-500.00		Blum Family Foundation
8/12/2016	2673	The Jane Exhibit Endowment Fund	Year	-150.00	To benefit The Women's Fund	Blum Family Foundation
8/12/2016	2675	The Boys and Girls Clubs of Kentucky	Year	-150.00	In honor of Kelly Adams and Joe Hertzman	Blum Family Foundation
8/12/2016	2677	Temple Ordeal Shalom- Leah Thelma Kula Social Action Fund	Year	-150.00	In memory of Bertha K. Hertzman	Blum Family Foundation
8/12/2016	2678	The Temple	Year	-175.00	Memorial	Blum Family Foundation

08/12/2016	2637	Amos Beathe	Joan	-	-500.00	Foundation Blum Family Foundation
08/26/2016	2638	Quintana University	Joan	-	-20,000.00	Blum Family Foundation
08/26/2016	2639	Andrew Jackson Foundation	Joan	-	200.00	Blum Family Foundation
08/28/2016	2640	Gordon KCI	Joan	-	600.00	Blum Family Foundation
08/28/2016	2641	Friends of Walnut Falls	Joan	-	-1,000.00	Blum Family Foundation
08/28/2016	2642	Cherokee	Joan	-	-100.00	Blum Family Foundation
08/28/2016	2643	Camelback Ventures	Joan	-	200.00	Blum Family Foundation
08/28/2016	2644	Alison School	Joan	-	-1,000.00	Blum Family Foundation
08/28/2016	2645	The Widener Museum of American Art	All	-	-1,000.00	Blum Family Foundation
08/19/2016	2646	Windward School	Jenny	-	-7,500.00	Blum Family Foundation
08/19/2016	2647	City Year	Jenny	-	-2,500.00	Blum Family Foundation
08/19/2016	2648	Planned Parenthood	Jenny	-	-400.00	Blum Family Foundation
08/19/2016	2649	Credit & Folk Art Museum	Jenny	-	-1,000.00	Blum Family Foundation
08/19/2016	2650	Wellesley College	Joan	-	-2,500.00	Blum Family Foundation
08/19/2016	2651	Interest Earned	Interest Earned	-	1.50	Blum Family Foundation
08/19/2016	2652	Interest Revenue Service	Joan	-	-800.00	Blum Family Foundation

8/13/2016	2678	The Tennessee Social Action Committee	Joan	C	100.00	Monetary of Kaye Ann Greenbaum	Blum Family Foundation
8/17/2016	2681	Wichlow Boulevard Temple	Joan	C	-3,000.00	ECTSALA	Blum Family Foundation
8/22/2016	2682	West Side Children's Center	Joan	C	-1,000.00		Blum Family Foundation
8/26/2016	2693	ACLU Foundation of Tennessee	Joan	C	-25,000.00	Criminal Justice Reform Project	Blum Family Foundation
9/20/2016	2703	The Conservatory Gala	Joan	C	200.00	Appalachian Communities	Blum Family Foundation
9/29/2016	2704	CDIA	Joan	C	-115.00	in honor of all past members	Blum Family Foundation
9/29/2016	2702	Hundredth Tennessee	Joan	C	-250.00		Blum Family Foundation
9/29/2016	2706	Elk University	Joan	C	-500.00		Blum Family Foundation
9/29/2016	2707	The Travel Trust Inc Tennessee	Joan	C	-500.00		Blum Family Foundation
9/29/2016	2705	Nashville Public Library Foundation	Joan	C	-150.00	Ladies Bookplate Committee	Blum Family Foundation
9/29/2016	2712	Nashville Public Library Foundation	Joan	C	-500.00		Blum Family Foundation
9/29/2016	2713	Nashville Public Library Foundation	Joan	C	-850.00	Patrons Party	Blum Family Foundation
10/16/2016		Deposit	Tranley		20,000.00		Blum Family Foundation
10/14/2016	2715	Vanderbilt University	Joan	C	-500.00	Vanderbilt University School	Blum Family Foundation
10/16/2016	2716	Vanderbilt University	Joan	C	-300.00	Blum School of Music	Blum Family Foundation
10/16/2016	2714	PHDL	Joan	C	-100.00	PC 13	Blum Family Foundation
10/16/2016	2717	Central Synagogue	Joan	C	-1,000.00	Phyllis	Blum Family Foundation

10/10/2016	2716	Lincoln Center Theater	Joan	C	-1,297.00	Blum Family Foundation
10/14/2016	2718	ACLU Foundation of Tennessee Gordon Hill	Joan	C	-2,500.00	Blum Family Foundation
10/14/2016	2719	Elementary in Children	Joan	C	1,800.00	Blum Family Foundation
10/14/2016	2717	American Jewish World Service	Joan	C	-250.00	Blum Family Foundation
10/14/2016	2720	Wellesley College Center for Women	Joan	C	-500.00	Blum Family Foundation
10/14/2016	2723	Abraham Fund Initiatives	Joan	C	500.00	Blum Family Foundation
10/14/2016	2724	Doctors Without Borders	Joan	C	-500.00	Blum Family Foundation
10/15/2016	2723	U.S. Fund for UNICEF	Joan	C	-750.00	Blum Family Foundation
10/17/2016	2726	Boston Food Forest Coalition	Emily	C	-15,000.00	Blum Family Foundation
10/17/2016	2729	Food Media	Emily	C	-2,500.00	Blum Family Foundation
10/17/2016	2717	Association for Community and Livelihoods Livelihood Low Foundation	Emily	C	-2,500.00	Blum Family Foundation
10/17/2016	2731	National Community Hall Fund	Emily	C	-10,000.00	Blum Family Foundation
10/21/2016	2733	Rabbi Schein's Lithuanian Fund	Joan	C	2,500.00	Blum Family Foundation
10/24/2016	2736	Friends of Alca	Joan	C	-750.00	Blum Family Foundation
10/24/2016	2737	Lincoln Center Theater	Joan	C	-5,000.00	Blum Family Foundation
10/30/2016	2739	Felix Forward	Joan	C	-5,000.00	Blum Family Foundation
10/30/2016	2740	Symphony Hall Ball	Joan	C	250.00	Blum Family Foundation
10/30/2016	2730	Maime Coast Heritage Trust	Joan	C	-150.00	Blum Family Foundation
10/10/2016	2747	NOAH	Joan	C	-700.00	Blum Family Foundation

11/19/2016	2743	Homework Helper, Inc.	Joan	C	-500.00	Blum Family Foundation
11/13/2016	2745	Gusta's Club	Joan	C	-100.00	Blum Family Foundation
11/13/2016	2746	The Doe Fund	Joan	C	-250.00	Blum Family Foundation
11/13/2016	2744	Windward School	Jenny	C	-500.00	Blum Family Foundation
12/5/2016	2753	World Connect	Jenny	C	-500.00	Blum Family Foundation
12/5/2016	2755	Sundance Institute	Jenny	C	-500.00	Blum Family Foundation
12/5/2016	2757	Harvard University	Harry	C	-2,500.00	Blum Family Foundation
12/5/2016	2758	Milford School	Jenny	C	-250.00	Blum Family Foundation
12/5/2016	2760	There With Care	Jenny	C	-50.00	Blum Family Foundation
12/5/2016	2761	The S. Foundation Learning Center	Jenny	C	-150.00	Blum Family Foundation
12/10/2016	2759	Family Reconciliation Center	Joan	C	-500.00	Blum Family Foundation
12/10/2016	2762	West End Synagogue	Joan	C	-100.00	Blum Family Foundation
12/10/2016	2763	CASA, Inc.	Joan	C	-100.00	Blum Family Foundation
12/10/2016	2764	Seneca Avenue Garden	Joan	C	-250.00	Blum Family Foundation
12/10/2016	2765	Vanderbilt University Medical Center	Joan	C	-150.00	Blum Family Foundation
12/10/2016	2766	Fennema Juvenile Center	Joan	C	-500.00	Blum Family Foundation
12/10/2016	2767	MERC Susanna Fund	Joan	C	-500.00	Blum Family Foundation
12/14/2016	2768	Grand Street Y	Larsen	C	-1,250.00	Blum Family Foundation

12/14/2016	2769	American Museum of Natural History	Lauren	C	1,750.00	Cit. Lauren Blum	Blum Family Foundation
12/14/2016	2770	City Harvest	Lauren	C	250.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2771	Central Park Conservancy	Lauren	C	250.00		Blum Family Foundation
12/14/2016	2772	Culton School	Lauren	C	500.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2773	Dorchester Alumni Fund	Lauren	C	2,500.00	C. William Warren 75-10001809	Blum Family Foundation
12/14/2016	2775	Harvard College Fund	Lauren	C	4,000.00		Blum Family Foundation
12/14/2016	2776	Harvard Radcliffe Collection	Lauren	C	250.00		Blum Family Foundation
12/14/2016	2777	The Hewlett School	Lauren	C	5,000.00		Blum Family Foundation
12/14/2016	2778	Lymphoma Foundation	Lauren	C	250.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2779	Massachusetts Institute of Technology	Lauren	C	1,000.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2784	Metropolitan Opera	Lauren	C	8,500.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2785	Slow Brazil Fund	Lauren	C	1,000.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2786	New York Campaign Party	Lauren	C	250.00		Blum Family Foundation
12/14/2016	2787	New York Shakespeare	Lauren	C	8,500.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2788	New York Public Library	Lauren	C	250.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2789	New Yorkers for Parks	Lauren	C	250.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2791	Radcliffe Institute Fund	Lauren	C	2,000.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2796	Summer Science Program	Lauren	C	100.00	Cit. from Lauren Blum	Blum Family Foundation
12/14/2016	2797	Technosave	Lauren	C	3,000.00	Cit. from Lauren Blum	Blum Family Foundation

12/19/2016	2788	The One Fund	Lauren	C	-500.00	Blum Family Foundation
12/14/2016	2789	WUPT	Lauren	C	-150.00	Blum Family Foundation
12/14/2016	2790	Yale University	Lauren	C	-1,000.00	Blum Family Foundation
12/10/2016	2791	Alma Garden	Joan	C	1,000.00	Blum Family Foundation
12/09/2016	2792	Room in the Inn	Joan	C	-2,000.00	Blum Family Foundation
12/10/2016	2793	City Square	Joan	C	500.00	Blum Family Foundation
12/10/2016	2794	The Macmillan Social Project	Joan	C	-150.00	Blum Family Foundation
12/24/2016	2798	The Wall Street Synagogue	Joan	C	-100.00	Blum Family Foundation
12/24/2016	2799	Urban Housing Solutions Inc.	Joan	C	250.00	Blum Family Foundation
12/30/2016	2794	Street Education Fund	Joan	C	-300.00	Blum Family Foundation
12/30/2016	2795	Vegetarian Works for Women	Joan	C	-500.00	Blum Family Foundation
12/30/2016	2796	Westport Warming Fund	Joan	C	-50.00	Blum Family Foundation
12/30/2016	2802	Kushville Repertory Theatre	Joan	C	-250.00	Blum Family Foundation
12/30/2016	2803	The Temple	Joan	C	-2,000.00	Blum Family Foundation
12/30/2016	2801	Youth Vistas	Joan	C	-300.00	Blum Family Foundation
12/29/2016	2795	Walton School	Joan	C	-250.00	Blum Family Foundation
12/17/2016	2796	Wikimedia Foundation	Joan	C	-100.00	Blum Family Foundation
12/23/2016	2797	The Lux Academy LGBT Center	Joan	C	-250.00	Blum Family Foundation
12/29/2016	2800	The Legion Fund	Joan	C	-500.00	Blum Family Foundation
12/26/2016		Wikimedia Foundation	Joan	C	-100.00	Blum Family Foundation