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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
PURITY FOUNDATION INC

A Employer identification number
62-1749066

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 100957

Room/suite

B Telephone number (see instructions)
(615) 244-1900

City or town, state or province, country, and ZIP or foreign postal code
NASHVILLE, TN 372240957

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,792,584

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	17	17		
	4	Dividends and interest from securities	25,526	25,526		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	40,034			
	b	Gross sales price for all assets on line 6a 760,804				
	7	Capital gain net income (from Part IV, line 2)		40,034		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	65,577	65,577		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,500	3,500		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,556	556		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	10,919	10,919		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,975	14,975		0
	25	Contributions, gifts, grants paid	111,000			111,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	130,975	14,975		111,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-65,398			
	b	**Net investment income** (if negative, enter -0-)		50,602		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	44,788	123,889	123,889
	2	Savings and temporary cash investments	350,845	117,415	117,415
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,594,276	779,151	787,918
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	125,204	762,682	763,362
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,115,113	1,783,137	1,792,584
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	58,344	14,334	
	23	**Total liabilities**(add lines 17 through 22)	58,344	14,334	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,056,769	1,768,803	
	30	**Total net assets or fund balances** (see instructions)	2,056,769	1,768,803	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,115,113	1,783,137	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,056,769
2	Enter amount from Part I, line 27a	2	-65,398
3	Other increases not included in line 2 (itemize) ▶	3	10,601
4	Add lines 1, 2, and 3	4	2,001,972
5	Decreases not included in line 2 (itemize) ▶	5	233,169
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,768,803

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SCHWAB 7254-5002		2016-01-01	2016-12-31
b	SCHWAB 7254-5002		2015-01-01	2016-12-31
c	SH CAPITAL PARTNERS, LP		2016-01-01	2016-12-31
d	SH CAPITAL PARTNERS, LP		2015-01-01	2016-12-31
e	DOLLAR TEXAS IX, LLC		2016-12-31	2016-12-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	184,236		193,635	-9,399
b	505,253		475,436	29,817
c	7,336			7,336
d			51,699	-51,699
e	61,972			61,972

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-9,399
b				29,817
c				7,336
d				-51,699
e				61,972

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	40,034
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	61,972

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	117,208	1,943,533	000 060307
2014	109,806	1,961,669	000 055976
2013	109,600	2,131,046	000 051430
2012	118,600	2,162,482	000 054844
2011	148,084	2,698,700	000 054872

2 **Total** of line 1, column (d)	2	000 277429
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 055486
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,171,001
5 Multiply line 4 by line 3	5	120,460
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	506
7 Add lines 5 and 6	7	120,966
8 Enter qualifying distributions from Part XII, line 4	8	111,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	1,012
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	1,012
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,012
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,564		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,564
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,552
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 2,552 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MARK EZELL Telephone no ▶(615) 244-1900

Located at ▶360 MURFREESBORO ROAD NASHVILLE TN ZIP+4 ▶37210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20___, 20___, 20___, 20___	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Mark V Ezell PO Box 100957 Nashville, TN 372240957	Pres/Treas 001 00	0		
Stan Ezell PO Box 100957 Nashville, TN 372240957	VP/Sec 002 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,948,968
b	Average of monthly cash balances	1b	255,094
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,204,062
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,204,062
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	33,061
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,171,001
6	**Minimum investment return.** Enter 5% of line 5	6	108,550

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	108,550
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,012		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	1,897		
c	Add lines 2a and 2b			2c	2,909
3	Distributable amount before adjustments Subtract line 2c from line 1			3	105,641
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	105,641
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	105,641

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	111,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	111,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	111,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				105,641
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 1,836				
c From 2013. 4,521				
d From 2014. 12,411				
e From 2015. 26,215				
f **Total** of lines 3a through e.	44,983			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 111,000				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				105,641
e Remaining amount distributed out of corpus	5,359			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	50,342			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	50,342			
10 Analysis of line 9				
a Excess from 2012. . . . 1,836				
b Excess from 2013. . . . 4,521				
c Excess from 2014. . . . 12,411				
d Excess from 2015. . . . 26,215				
e Excess from 2016. . . . 5,359				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARK EZELL
PO BOX 100957
NASHVILLE, TN 372240957
(615) 244-1900

b The form in which applications should be submitted and information and materials they should include

WRITTEN PERSONAL REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				111,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	17	
4 Dividends and interest from securities			14	25,526	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	40,034	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				65,577	

13 Total. Add line 12, columns (b), (d), and (e) 13 65,577

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-08-25	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
RICHARD W BETTS		2017-08-25		
Firm's name ▶ BETTS & RUBIO PLLC				Firm's EIN ▶
Firm's address ▶ 2699 FESSEY CT STE 200 NASHVILLE, TN 37204				Phone no (615) 297-8502

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALIVE HOSPICE 1718 PATTERSON ST NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
AMERICAN RED CROSS 2201 CHARLOTTE AVE NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	4,500
BACKFIELD IN MOTION 920 WOODLAND ST NASHVILLE, TN 37206	N/A	PC	UNRESTRICTED	5,000
BIG BROTHERS BIG SISTERS 1704 CHARLOTTE AVE 130 NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
BILL WILKERSON CENTER 1114 19TH AVE SOUTH NASHVILLE, TN 37212	N/A	PC	UNRESRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOY SCOUTS OF AMERICA 3414 HILLSBORO PIKE NASHVILLE, TN 37215	N/A	PC	UNRESTRICTED	1,000
CARSON SPRINGS WILDLIFE 8528 E COUNTY RD 225 GAINESVILLE, FL 32609	N/A	PC	UNRESTRICTED	2,000
CYSTIC FYBROSIS 4825 TROUSDALE LANE NASHVILLE, TN 37220	N/A	PC	UNRESTRICTED	1,000
DAY STAR MINISTRIES 2120 CRESTMOOR RD STE 3012 NASHVILLE, TN 37215	N/A	PC	UNRESTRICTED	1,000
DISASTER RELIEF 410 ALLIED DRIVE NASHVILLE, TN 37211	N/A	PC	UNRESTRICTED	700
Total . . . . ▶ 3a				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAMILY FOUNDATION FUND PO BOX 292724 NASHVILLE, TN 37224	N/A	PC	UNRESTRICTED	1,000
FRIENDS OF RADNOR LAKE PO BOX 40324 NASHVILLE, TN 37204	N/A	PC	UNRESTRICTED	1,000
FRIENDS OF WARNER PARK 50 VAUGHAN RD NASHVILLE, TN 37221	N/A	PC	UNRESTRICTED	1,000
GREENWAYS FOR NASHVILLE 511 OMAN ST NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
JOVENES EN CAMINO PO BOX 2883 BRENTWOOD, TN 37024	N/A	PC	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MERCY MULTIPLIED PO BOX 111060 NASHVILLE, TN 37227	N/A	PC	UNRESTRICTED	1,500
NASHVILLE CHILDRENS THEATER 724 SECOND AVE SOUTH NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	1,000
NASHVILLE CHRISTIAN SCHOOL 7555 SAWYER BROWN RD NASHVILLE, TN 37221	N/A	PC	UNRESTRICTED	1,000
NASHVILLE ZOO 3777 NOLENSVILLE RD NASHVILLE, TN 37211	N/A	PC	UNRESTRICTED	1,000
OIC NASHVILLE 1819 CHRLOTTE AVE NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,500
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PREGNANCY CARE CENTER PO BOX 241 HERMITAGE, TN 37076	N/A	PC	UNRESTRICTED	1,000
RIVER OF LIFE EVANGELICAL MINISTRIES 16325 SW 288TH ST HOMESTEAD, FL 33032	N/A	PC	UNRESTRICTED	2,000
ROCKETOWN 401 6TH AVE SOUTH NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	5,000
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE RD NASHVILLE, TN 37228	N/A	PC	UNRESTRICTED	5,000
SOPHIA'S HEART 2479 MURFREESBORO RD STE 515 NASHVILLE, TN 37217	N/A	PC	UNRESTRICTED	2,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TENNESSEE CHILDRENS HOME PO BOX 10 SPRING HILL, TN 37174	N/A	PC	UNRESTRICTED	1,000
TENNESSEE PARKS & GREENWAYS 117 30TH AVE S NASHVILLE, TN 37212	N/A	PC	UNRESTRICTED	1,500
TENNESSEE REPERTORY THEATRE 161 RAINS AVE NASHVILLE, TN 37214	N/A	PC	UNRESTRICTED	1,000
TOKENS PO BOX 150171 NASHVILLE, TN 37215	N/A	PC	UNRESTRICTED	1,500
TPAC HOT PROGRAM 505 DEADERICK ST NASHVILLE, TN 37243	N/A	PC	UNRESTRICTED	1,200
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TREVECCA UNIVERSITY 333 MURFREESBORO PIKE NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	1,000
UNITED WAY OF NASHVILLE 250 VENTURE CIRCLE NASHVILLE, TN 37228	N/A	PC	UNRESTRICTED	1,000
VANDERBILT CHILDREN'S HOSPITAL 1211 22ND AVE SOUTH NASHVILLE, TN 37232	N/A	PC	UNRESTRICTED	5,000
WAYNE REED CENTER 3 LINDSEY AVE NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	1,000
YOUTH ENCOURAGEMENT SERVICES 11 LINDSLEY AVE NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	2,500
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YMCA 1000 CHURCH ST NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
EXECUTIVE WOMEN'S INTERNATIONAL 3860 SOUTH 2300 EAST STE 211 SALT LAKE CITY, UT 84109	N/A	PC	UNRESTRICTED	1,000
GIRLS ON THE RUN NASHVILLE 1608 WOODMONT BLVD NASHVILLE, TN 37215	N/A	PC	UNRESTRICTED	1,000
NASHVILLE PREDATORS FOUNDATION 501 BROADWAY NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	3,000
PENCIL FOUNDATION 421 GREAT CIRCLE RD NASHVILLE, TN 37228	N/A	PC	UNRESTRICTED	13,500
Total . . . . ▶ 3a				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE BRIDGE MINISTRY PO BOX 463 GOODLETTSVILLE, TN 37070	N/A	PC	UNRESTRICTED	100
BELMONT UNIVERSITY 1900 BELMONT BLVD NASHVILLE, TN 37212	N/A	PC	UNRESTRICTED	2,000
FIFTY FORWARD 174 RAINS AVE NASHVILLE, TN 37209	N/A	PC	UNRESTRICTED	1,000
MEHARRY MEDICAL COLLEGE 1005 DR DB TODD JR BLVD NASHVILLE, TN 37208	N/A	PC	UNRESTRICTED	1,000
NEXT DOOR 2102 CLIFTON AVE NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEXUAL ASSAULT CENTER 101 FRENCH LANDING DR NASHVILLE, TN 37228	N/A	PC	UNRESTRICTED	1,000
AGAPE 4555 TROUSDALE DR NASHVILLE, TN 37204	N/A	PC	UNRESTRICTED	1,000
CALEB COMPANY 3511 REFUGE TRAIL THOMPSONS STATION, TN 37179	N/A	PC	UNRESTRICTED	1,000
CHURCH OF ANOTHER CHANCE PO BOX 60510 NASHVILLE, TN 37206	N/A	PC	UNRESTRICTED	1,000
GRAND MASTER FIDDLER CHAMPIONSHIP 330 MALLORY STATION RD STE D-12 FRANKLIN, TN 37067	N/A	PC	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JUVENILE DIABETES RESEARCH FUND 105 WESTPARK DRIVE BRENTWOOD, TN 37027	N/A	PC	UNRESTRICTED	1,000
APPALACHIAN TRAIL CONSERVANCY PO BOX 807 HARPERS FERRY, WV 25425	N/A	PC	UNRESTRICTED	1,000
DOLLYWOOD FOUNDATION 906 E PKWY STES GATLINBURG, TN 37738	N/A	PC	UNRESTRICTED	2,000
ENPOWER ME CENTER 223 BLUEGRASS CR LEBANON, TN 37090	N/A	PC	UNRESTRICTED	1,000
JASON FOUNDATION 18 VOLUNTEER DR HENDERSONVILLE, TN 37075	N/A	PC	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIPSCOMB ACADEMY 3901 GRANNY WHITE PIKE NASHVILLE, TN 37204	N/A	PC	UNRESTRICTED	5,000
METRO POLICE CHRISTMAS CHARITIES 811 2ND AVE S NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	1,000
MONTGOMERY BELL ACADEMY 4001 HARDING PIKE NASHVILLE, TN 37205	N/A	PC	UNRESTRICTED	500
OUR KIDS 1804 HAYES ST NASHVILLE, TN 37203	N/A	PC	UNRESTRICTED	1,000
SAFE HAVEN 1234 3RD AVE S NASHVILLE, TN 37210	N/A	PC	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				111,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS 461 CRAIGHEAD NASHVILLE, TN 37204	N/A	PC	UNRESTRICTED	2,500
ST JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PC	UNRESTRICTED	1,000
TN GROCERS FOUNDATION 1838 ELM HILL PIKE NASHVILLE, TN 37210	NA	PC	UNRESTRICTED	2,500
Total . . . . ▶ **3a**				111,000

TY 2016 Accounting Fees Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BETTS RUBIO	3,500	3,500		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SCHWAB 7254-5002	2016-01		2016-12		184,236	193,635	FMV		-9,399	
SCHWAB 7254-5002	2015-01		2016-12		505,253	475,436	FMV		29,817	
SH CAPITAL PARTNERS, LP	2016-01		2016-12		7,336		FMV		7,336	
SH CAPITAL PARTNERS, LP	2015-01		2016-12			51,699	FMV		-51,699	
DOLLAR TEXAS IX, LLC	2016-12		2016-12		61,972				61,972	

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TY 2016 General Explanation Attachment

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

TY 2016 Investments Corporate Bonds Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

TY 2016 Investments Corporate Stock Schedule

Name: PURITY FOUNDATION INC
EIN: 62-1749066
Software ID: 16000333
Software Version: 17.2.1.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1723 shares of VAUGHAN NELSON VAL OPP Y	33,362	35,779
3250 shares of TWEEDY BROWNE GLOBAL VAL	83,001	81,390
3156 shares of VANGUARD FTSE ETF DEVELOPED MKT	121,864	115,307
1633 shares of WISDOMTREE JPN HDGD EQTY	75,540	80,882
223 shares of ABBOTT LABORATORIES	8,918	8,551
99 shares of APPLE INC	8,988	11,434
16 shares of CHIPOTLE MEXICAN GRILL	8,597	6,037
123 shares of EXPRESS SCRIPTS HOLDING CO	8,736	8,461
105 shares of EXXON MOBIL CORPORATION	10,427	9,447
308 shares of GENERAL ELECTRIC	8,242	9,733
13 shares of ALPHABET INC.	7,455	10,302
108 shares of KRAFT HEINZ COMPANY	6,427	9,430
84 shares of M T BANK CORPORATION	10,273	13,194
102 shares of MASTERCARD INC	7,963	10,575
170 shares of MICROSOFT CORP	7,020	10,551
88 shares of PEPSICO INCORPORATED	7,747	9,159
114 shares of PROCTOR AND GAMBLE	9,134	9,549
212 shares of QUALCOMM INC	16,776	13,836
131 shares of ROWE T PRICE GROUP	10,539	9,834
236 shares of UNDER ARMOUR INC CL A	5,953	6,856
154 shares of V F CORPORATION	9,685	8,219
69 shares of MCCORMICK CO INC N-VT	5,057	6,473
126 shares of MEDNAX INC	7,103	8,399
9789 shares of STONE RIDGE REINSURANCE	100,072	99,264
135 shares of CENTENE CORP	9,667	7,629
77 shares of JM SMUCKER	9,227	9,861
4375 shares of MAINGATE MLP FD CL 1	58,531	49,177
2264 shares of CITY NATIONAL ROCHDALE	85,927	87,812
148 shares of AMERICAN EXPRESS	8,839	10,964
157 shares of CERNER CORP	9,563	7,437

Name of Stock	End of Year Book Value	End of Year Fair Market Value
223 shares of DEVON ENERGY CORP	10,380	10,184
85 shares of UNITED THERAPEUTICS	8,138	12,192

TY 2016 Investments - Other Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SH CAPITAL PARTNERS LP	FMV	77,796	77,796
DOLLAR TEXAS PROPERTIES XV LLC	FMV	453,930	453,930
ISHARES CORE US BOND ETF	FMV	137,588	138,733
PHILLIPS EDISON GRO II REIT	FMV	93,368	92,903

TY 2016 Other Decreases Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Description	Amount
PASSIVE LOSSES SUSPENDED	233,169

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TY 2016 Other Expenses Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PORTFOLIO DEDUCTIONS	3,094	3,094		
MANAGEMENT FEES	6,411	6,411		
ANNUAL REPORT FEES	20	20		
INSURANCE	1,264	1,264		
BANK CHARGES	130	130		

TY 2016 Other Increases Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Description	Amount
UNREALIZED GAIN	10,601

TY 2016 Other Liabilities Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Description	Beginning of Year - Book Value	End of Year - Book Value
DOLLAR TEXAS PROPERTIES IX, LLC INVESTMENT	58,344	14,334

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TY 2016 Taxes Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 16000333

Software Version: 17.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Income tax	5,000			
FOREIGN TAX	556	556		