# SCANNED NOV 1 5 2017

# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

For c	aler	dar year 2016 or tax year beginning		, and ending		
Nam	ne of	foundation			A Employer identification	number
		KER FOUNDATION	62-1603398			
		nd street (or P.O. box number if mail is not delivered to street	Room/suite	B Telephone number	0.0	
		7 BRADMORE LANE			423-756-12	
		own, state or province, country, and ZIP or foreign p TEWAH, TN 37363	ostal code		C If exemption application is p	ending, check here
		all that apply initial return	Initial return of a fe	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		2	satura sha RSN/ toot
		Address change	Name change		Foreign organizations me check here and attach co	imputation
H C	٦.	type of organization X Section 501(c)(3) ex			E If private foundation sta	
<u> </u>			Other taxable private founda		under section 507(b)(1)	
		irket value of all assets at end of year   J Accounti	ng method: L Cash her (specify)	X Accrual	F If the foundation is in a	
<i>(iii</i>		Part II, col. (c), line 16) United to (Part I, colu		basis )	under section 507(b)(1)	I(B), check here
	<del>ř</del> i	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	expenses per books	income	income	for charitable purposes (cash basis only)
I	1	Contributions, gifts, grants, etc., received	39,996,600.		N/A	
	2	Check If the foundation is not required to attach Sch. 8	00 150		<u> </u>	
	3	cash investments	29,150.	9,536.	ļ	STATEMENT 1
	4	Dividends and interest from securities	881,341.	881,341.	<del></del>	STATEMENT 2
į		Grass rents  Net rental income or (loss)				
ĺ	_	Net gain or (loss) from sale of assets not on line 10	52,465,016.			
Ę l	b	Gross sales price for all assets on line fa assets on line fa assets on line fa	52,733,6200			
Revenue	7	Capital gain net income (from Part IV, line 2)		52,465,016.		
Œ	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
ľ	þ	Less Cost of goods sold				
Į		Gross profit or (loss)	1 267	1 267		OMA MENATRAM 2
- 1	11	Other income	1,267. 93,373,374.	1,267. 53,357,160.	6705	STATEMENT 3
$\dashv$	12 13	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc.	206,253.	103,127.	RECE	1VED 127.
İ	14	Other employee salaries and wages	82,898.	41,449.	B MON 4	4 2007 4 10 449.
	15	Pension plans, employee benefits			-  옮  NOV 1	4 201/ 5
Ses	16a	Legal fees				N II S
Expenses	b	Accounting fees			OGDE	N, U1
	C	Other professional fees STMT 4	3,435.	1,718.		1,717.
Ĭ.	17	Interest	32,900.	32,900.		0.
Į.	18	Taxes STMT 5	25,093.	15,365.		9,728.
iš	19	Depreciation and depletion	1,534.	0.	<del> </del>	
틝	20	Occupancy Travel conferences and meetings	60.	30.		30.
	21 22	Travel, conferences, and meetings Printing and publications	- 00.	30.	<del></del>	30.
ā	23	Other expenses STMT 6	204,242.	181,843.	<del></del>	22,399.
= 1		Total operating and administrative			<del> </del>	
Ser	-	expenses. Add lines 13 through 23	556,415.	376,432.		178,450.
ō	25	Contributions, gifts, grants paid	5,607,129.	<u> </u>		4,513,679.
ı	26	Total expenses and disbursements.				
		Add lines 24 and 25	6,163,544.	376,432.		4,692,129.
T	27	Subtract line 26 from line 12:	0.000			
1		Excess of revenue over expenses and disbursements	87,209,830.	FO 000 700	<u> </u>	
İ		Net investment income (if negative, enter -0-)		52,980,728.	N / 3	<del> </del>
	Ç	Adjusted net income (if negative, enter -0-)			N/A	L

Form **990-PF** 

Department of the Treasury Internal Revenue Service

Form 990-PF (2016) TUCKER FOUNDATION 62-1603398 Page 2 Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (c) Fair Market Value (a) Book Value (b) Book Value 7,785,554. 406,079. 7,785,554. Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable 1,000,000. 900,000. 900,000. Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations STMT 8 5,090,811. 39,474,776. 32,094,976. b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 9 15,813,248. 19,270,005. 19,270,005. 13 Investments - other 16,721 14 Land, buildings, and equipment basis Less accumulated depreciation STMT 10 12,716. 4,302. 4,005. 3,555. 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 22,314,440. 67,434,340. 60,054,090. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 1,300,347. 1,093,450. 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 1,300,347. 1,093,450. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here ightharpoonup Xand complete lines 24 through 26 and lines 30 and 31. 21,014,093. 66,340,890. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 21,014,093. 66,340,890. 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 22,314,440. 67,434,340 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 21,014,093. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 87,209,830. 3 Other increases not included in line 2 (itemize) 3 108,223,923. 4 Add lines 1, 2, and 3 SEE STATEMENT 7 41,883,033. 5 Decreases not included in line 2 (itemize) 66,340,890. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Form **990-PF** (2016)

			OUNDATION sees for Tax on Ir	vestmen	Income				6	2-160	3398	Page 3
<u> </u>	(a) List and desc	ribe the kin	d(s) of property sold (e.g	., real estate,		( <b>b</b> )	How ac - Purcl - Dona	quired hase		acquired lay, yr.)	(d) Dat (mo., da	
1a	<del></del>	<u>_</u>	<del></del>	<del></del>		┝┷	- 00110	-			<del>                                     </del>	
b	SEE ATTACHED	STAT	EMENT									
<u> </u>											ļ	
<u>d</u>	<del></del>					<del> </del>						
_ <u>e_</u> _		(1) D	epreciation allowed	(a) Cos	st or other basis	┖┐			(h) G	iain or (los:	<u></u>	
	(e) Gross sales price		(or allowable)		expense of sale		! 	<del></del>		s (f) minus		
_ <u>a</u> b			<del></del>	<del></del>								
C	<del></del>		<del></del>			_						
d												
е	60,817,869.	L			8,352,85	3.				ŗ	2,465	,016.
C	omplete only for assets showing	ng gain in c	olumn (h) and owned by	the foundation	on 12/31/69					Col. (h) gan		
	(i) F M.V. as of 12/31/69		Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			COI.		not less that (from col.		
<u>a</u>		<u> </u>		L								
<u>b</u>		ļ		<b> </b>								
_ <del>C</del>	<del></del>	<u> </u>	<del></del>	<del> </del>								
			<del></del>	<del> </del>							2,465	016.
<u> </u>	<del> </del>	L	C If gain, also enter	r in Part I line	7	╗				· · · ·	,_,_,	, , , , ,
	pital gain net income or (net ca	,	If gain, also enter	- ın Part I, line	7	<b>)</b>	2			5	2,465	,016.
	t short-term capital gain or (lo: jain, also enter in Part I, line 8,			ıd (6) <sup>-</sup>		٦						
	loss), enter -0- in Part I, line 8,	colomin (c)	•				3			N/A	A	
	t V   Qualification U	Inder Se	ction 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inc	ome			_
(For o	ptional use by domestic private	e foundation	is subject to the section 4	1940(a) tax on	net investment in	come	3.)					_
If eact	ion 4940(d)(2) applies, leave tl	hie nart hlar	nk									
	. ,, , , ,											
	ne foundation liable for the sec					iod?					Yes	X No
	"the foundation does not qual ter the appropriate amount in											
1 51	(a)	each colum	<del></del>	istructions bei	ore making any er				<del></del>		(d)	
Cale	Base period years endar year (or tax year beginni	na in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchai		use assets		(col. (b) di	bùtión ratio vided by col.	(c))
	2015	··· <del>y</del> ···/		5,055.	<del></del>	28	.89	1,098		(001. (0) 0.		<del>43787</del>
	2014			5,956.				4,866				12049
	2013			9,982.				1,254				45576
	2012		1,31	8,667.		26	, 63	9,986			.0	49500
	2011		95	0,645.		26	,68	7,643	$\cdot$		.0	35621
2 To	tal of line 1, column (d)					-			2		. 2	86533
	erage distribution ratio for the	-	•	on line 2 by 5,	or by the number	of ye	ars			]		
the	foundation has been in exister	nce if less t	han 5 years						3_	 	- 0	57307
<b>4</b> En	ter the net value of noncharitab	ole-use asse	ets for 2016 from Part X,	line 5					4		66,558	,716.
<b>5</b> Mu	iltiply line 4 by line 3								5		3,241	,210.
6 En	ter 1% of net investment incon	ne (1% of P	art I, line 27b)						6		529	,807.
<b>7</b> Ad	d lines 5 and 6								7		3,771	,017.
<b>8</b> En	ter qualifying distributions fron	n Part XII, lı	ne 4						_8		4,692	,129.
	ne 8 is equal to or greater than e the Part VI instructions.	ı lıne 7, che	ck the box in Part VI, line	1b, and comp	lete that part using	g a 1º	% tax r	ate.				

	n 990-PF (2016) TUCKER FOUNDATION					1603			Page 4
	art VI Excise Tax Based on Investment Income (Section 494			or 4	948	- see i	nstru	ctio	ns)
1a	ı Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and ei	nter "N//	A" on line 1.	j					
	Date of ruling or determination letter: (attach copy of letter if nec					ĺ			
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	<b>X</b>	and enter 1%		_1_		52	9,8	07.
	of Part I, line 27b					}			
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $^{\circ}$					ļ			•
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers en	iter -0-)	ļ	2	L			0.
	Add lines 1 and 2				3_		52	9,8	07.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	ithers er	nter -0-)		4	<u> </u>			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5		52	9,8	07.
	Credits/Payments:					ļ			
	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	18,0	80.		[			
b	Exempt foreign organizations - tax withheld at source	6b				ĺ			
C	: Tax paid with application for extension of time to file (Form 8868)	6c	525,0	00.		1			
đ	Backup withholding erroneously withheld	66	<u> </u>			}			
7	Total credits and payments, Add lines 6a through 6d				7		54	<u>3,0</u>	80.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is atta	ched			8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9	L			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				10	<u> </u>	1	<u>3,2</u>	73.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	1	.3,273. Refunde	d 🖊	11	<u> </u>			0.
	rt VII-A Statements Regarding Activities								
	During the tax year, did the foundation attempt to influence any national, state, or local legis	lation o	r did it participate or int	ervene	IN			Yes	
	any political campaign?						1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses (see	instructions for the de	finition)	)?		1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a	nd cop	nes of any materials p	oublish	ed or		1		1
	distributed by the foundation in connection with the activities								[
C	Did the foundation file Form 1120-POL for this year?						1c		X
đ	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	-		_			i		
	(1) On the foundation. > \$ 0. (2) On foundation managers			<u>0.</u>					}
	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	iture tax	ımposed on foundatioi	1					}
	managers. ▶ \$ 0 .								
	Has the foundation engaged in any activities that have not previously been reported to the IF If "Yes," attach a detailed description of the activities.	357					2		X
	Has the foundation made any changes, not previously reported to the IRS, in its governing in	netrum	ant articles of incorpor	ation o					1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		ciii, articies oi ilicorpore	10011, 0	,		3		х
	Did the foundation have unrelated business gross income of \$1,000 or more during the year						4a		X
	of Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	. •			N	/ <b>A</b>	4b		<del></del>
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	)				,	5		X
٠	If "Yes," attach the statement required by General Instruction T						-		<del></del>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	ther.							}
	By language in the governing instrument, or	u 101.							
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandator</li> </ul>	v diracti	one that conflict with th	a ctate	law	İ			1
	remain in the governing instrument?	y un con	ions that connict with th	ic state	10.44		6		х
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	nnlata	Dart II col (c) and D	art VI/			7	X	<del></del> -
•	Total the roundation have at loads \$65,000 in addition at any time during the year in the 765, Con	npiete	rantin, cor (c), and r	an AV			'		<del> </del>
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) 🕨	NONE						
		,							
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney	General (or designate)						
	of each state as required by General Instruction G? If "No," attach explanation						8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of se	ction 49	942(j)(3) or 4942(j)(5) f	or cale	ndar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," c						9		Х
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu			_			10		X
						For	m <b>99</b> 0	-PF	(2016)

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Part VII-A Statements Regarding Activities (continued)			
		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	} {	1	
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
if "Yes," attach statement (see instructions)	12	1	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A			
14 The books are in care of ▶ PAM CUZZORT Telephone no. ▶423-6	$\overline{54-2}$	107	
Located at ▶9337 BRADMORE LANE, OOLTEWAH, TN ZIP+4 ▶3	7363		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		_	$\Box$
and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			_
foreign country	1		
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T T	Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	i		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No	1 1		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
(4) Fay compensation to, or pay of reminding the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available			
	1 1		
(6) Agree to pay money or property to a government official? (Exception, Check "No"	1 1		
if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No	1		
<u> </u>	1 1		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here	1 !		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1.1		
before the first day of the tax year beginning in 2016?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1 1		
defined in section 4942(j)(3) or 4942(j)(5)):	1 1		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
before 2016? Yes X No	1 1		
If "Yes," list the years ,,,,			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	1 1		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
<b></b>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 1		
during the year? Yes X No			
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	1 1		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1 1		
Form 4720, to determine if the foundation had excess business holdings in 2016.)  N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			<del></del> -
			l
had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	1	X

orm 990-PF (2016) TUCKER FOUNDATION			62-16033	98 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y <sub>0</sub>	es X No	
(2) Influence the outcome of any specific public election (see section 4955), o	or to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	Y <sub>0</sub>	es 💹 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
4945(d)(4)(A)? (see instructions)		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary.	, or educational purposes, or f			1 1
the prevention of cruelty to children or animals?		Y <sub>1</sub>	es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify un	der the exceptions described	ın Regulatıons		
section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check t	nere		▶∟_ (	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			1	
expenditure responsibility for the grant?	N	I/A 📖 Y	es L No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)		1	] ]
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es X No	.
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870				1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib		<del></del>		7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	inagers, Highly	y	
List all officers, directors, trustees, foundation managers and their	compensation			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	account, other allowances
<del></del>	to position		compensation	
<del></del>	†			
SEE STATEMENT 11	†	206,253.	18,595.	25,770.
<del></del>				
	<del>                                     </del>			
	1			
	1			
	1	}		
Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(c) compensation	and deferred compensation	allowances
NONE				
			ļ	<u> </u>
<del></del>	1			
	<del></del>	<del> </del>	<b> </b>	ļ
	1	1		
	<del></del>	-		
	1			
The state of all the second se	<u> </u>	<u> </u>	L	L
Total number of other employees paid over \$50,000				990-PF (2016)
			rurm	230-LL (50 10)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A   Summary of Direct Charitable Activities	····
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
N/A	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  N/A	Amount
All other program-related investments. See instructions.	
intal. Add lines 1 through 3	

a Average monthly fair market value of securities

Acquisition indebtedness applicable to line 1 assets

Minimum investment return. Enter 5% of line 5

Minimum investment return from Part X, line 6

2a Tax on investment income for 2016 from Part VI, line 5

b Average of monthly cash balances

c Fair market value of all other assets

1c (attach detailed explanation)

d Total (add lines 1a, b, and c)

Subtract line 2 from line 1d

c Add lines 2a and 2b

Add lines 3 and 4

e Reduction claimed for blockage or other factors reported on lines 1a and

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes

Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)

Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4

foreign organizations check here 

and do not complete this part.)

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1

# Part XII Qualifying Distributions (see instructions)

b Income tax for 2016. (This does not include the tax from Part VI.)

Recoveries of amounts treated as qualifying distributions

Deduction from distributable amount (see instructions)

4940(e) reduction of tax in those years.

Distributable amount before adjustments. Subtract line 2c from line 1

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,692,129.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,692,129.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	529,807.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,162,322.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo	undation qualifies for	the section

1e

2b

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

(a)				<del></del>	<del></del>
1 Distributable amount for 2016 from Part XI, Inno 7  2 , 298,129.  2 , 298,129.  3 Excess distributions carryover, if any, to 2016.  a From 2011  b From 2012  a From 2014  b From 2014  c From 2014  c From 2014  c From 2014  c From 2015  c From 2015  c From 2015  c From 2016  c From 2016  c From 2016  c From 2017  c From 2016  c From 2017  c From 2016  c From 2017  c From 2019  c					
Inter 7 2 Undestributed mome, if any, as of the end of 2016 a Finiter amount for 2015 only b Total for pror years 3 Excess distributions carryover, if any, to 2016. 4 From 2011 5 From 2012 6 From 2013 1 Total of lines 3a through e 4 Qualifying distributions for 2016 from Part XII, line 4: PS	1 Distributable amount for 2016 from Part XI.	00,500	Tours prior to 2010	2010	
2 Undestrouted income file y, as of the end of 2016 a Enter amount for 2015 only b Total for prior years	•				2,298,129.
\$ Excess distributions carryover, if any, to 2016.  a From 2012  b From 2013  d From 2013  d From 2013  d From 2013  1	2 Undistributed income, if any, as of the end of 2016				
3 Excess distributions carryover, if any, to 2016. a From 2011 b From 2012 c From 2013 d From 2014 1, 781, 614.  1 Total of lines 3a throughe 4 Qualying distributions for 2016 from Part XII, line 4; \( \text{NS} \) \( \text{4} \) , 692, 129. a Applied to 2015, but not more than line 2a  Applied to 2015, but not more than line 2a  Applied to 2015 but not more than line 2a  Applied to 3015 distributions out of corpus (Election required - see instructions)  4 Applied to 2016 distributions amount Remaining amount distributed out of corpus  5 Excess distributions carryover when a notice of deficiency has been essued, or on which the section 492(a) tax has been previously assessed  4 , 175, 614.  5 Prior years' undistributed mome for previously assessed  5 Undistributed in come for which a notice of deficiency has been essued, or on which the section 492(a) tax has been previously assessed  5 Undistributed in come for 2015. Subtract line 4 from line 2b  c Enter the amount of prior years' undistributed in come for 2015. Subtract line 4 from line 2b  c Enter the amount - see instructions  c Undistributed in come for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions  c Undistributed in come for 2015. Subtract line 4 from line 2a. Taxable amount must be distributed in come for 2015. Subtract line 4 from line 2a. Taxable amount must be distributed in come for 2015. Subtract line 4 from line 2a. Taxable amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to sastiy requirements imposed by section 170(b) (1)(f) or 4942(b)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011	a Enter amount for 2015 only			0.	
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b From 2012 c From 2013 d From 2014 e From 2015 1 Total of lines 3a through e 1 (Jost July Line 4) S 4 (592, 129 a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015 four nequired - see instructions) c Freated as distributions for 10 corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2016 distributable amount for a movinal pages in column (A) Exercise statishibutions carryower applied to 2016 (First movinal mappers in column (A)) Extert the total of each column as indicated below: a Corpus Add times 31, 4c., and 4e Subtract line 8 D Corpus to subtract line 6c. Traxable amount - see instructions d Subtract line 6c from line 6b. Taxable amount - see instructions d Undistributed income for 2015, Subtract line 4 from line 2a. Taxable amount - see instructions be distributed in 2017 C Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(g)(3) (Eletion may be required - see instructions)  8 Excess distributions carryover from 2011	3 Excess distributions carryover, if any, to 2016.				
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e Remaining amount distributed out of corpus  5					2 298 129
5 Excess distributions carryover applied to 2016 (if an amount appears in column (c)), the same amount must be absorbed in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2. Taxable amount - see instructions t Undistributed income for 2016. Subtract line 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011	''	2.394.000			2,230,1236
(If an amount appears in column (g), the same amount must be shown in column (g))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2015, Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011	' h				0.
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not applied on line 3 or line 3	_	n l			
9 Excess distributions carryover to 2017	9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a 4 , 175 , 614 .	-	4.175.614.			
	10 Analysis of line 9				
a Excess from 2012					
b Excess from 2013	<del></del>				
c Excess from 2014 1,781,614.	c Excess from 2014 1,781,614.				
d Excess from 2015	dExcess from 2015				
e Excess from 2016 2,394,000.	e Excess from 2016 2,394,000.				

	FOUNDATION		<del></del>	62-16	03398 Page 10
Part XIV   Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	·		▶		
<b>b</b> Check box to indicate whether the found		ng foundation described i		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	/h) 0045	Prior 3 years	(3) 0040	(a) Tatal
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for		}		1	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u> </u>	
d Amounts included in line 2c not					l
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		ļ			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:	1				1
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter	<del></del>	<del> </del>		<del> </del>	
2/3 of minimum investment return	1	l		<b>.</b>	
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross		ĺ			
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)				4	
(3) Largest amount of support from					
an exempt organization			!	1	
(4) Gross investment income					
Part XV   Supplementary Info			f the foundation	had \$5,000 or mo	ore in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh			ibutions received by the	foundation before the clos	se of any tax
year (but only if they have contributed n	iore than \$5,000). (See s	ection 507(d)(2).)			
NONE	100/				<del> </del>
b List any managers of the foundation wh other entity) of which the foundation has	o own 10% or more of th s a 10% or greater interes	e stock of a corporation ( st.	or an equally large portion	on of the ownership of a pa	artnership or
NONE					
2 Information Regarding Contribute	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🔲 if the foundation o				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	per or e-mail address of t	he person to whom applic	ations should be addres	ssed:	
HAYNE HAMILTON, 423-		,,			
9337 BRADMORE LANE,		N 37363			
b The form in which applications should b			ould include.		
THERE IS NO SPECIFIE		-			
c Any submission deadlines					
NONE	<del></del>	<del>,</del>			<del></del>
d Any restrictions or limitations on awards GRANTS ARE GENERALLY					<b>ፑ</b> አርጥ
TENNESSEE AND ATLANT					
623601 11-23-16					Form <b>990-PF</b> (2016)

3 Grants and Contributions Paid During the		Daymont		<del></del>
Recipient	If recipient is an individual			<del> </del>
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<del></del>	or substantial contributor	recipient	<del> </del>	<u> </u>
a Paid during the year				
VARIOUS - SEE ATTACHED	SEE ATTACHED		VARIOUS	4,513,679.
	}			
		<u></u>		
	<del> </del>		<del>                                     </del>	
Total			<b>▶</b> 3a	4,513,679.
<b>b</b> Approved for future payment				
VARIOUS - SEE ATTACHED	SEE ATTACHED		VARIOUS	
				1,093,450.
		į		
		<u> </u>		
		;		
		• •		
Total			<b>▶</b> 3b	
				Form <b>990-PF</b> (2016)

Part XVI-A Analysis of Income-Producing Activiti
--

Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		ed by section 512, 513, or 514	(e)
• •	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	_			<del>.</del>	
C	_		$\rightarrow$		
d	_				<del></del> _
e	_				
· · · · · · · · · · · · · · · · · · ·	_				
g Fees and contracts from government agencies			++		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			14	20 150	
investments 4 Dividends and interest from securities	<del> </del>	<del></del>	$\frac{14}{14}$	29,150. 881,341.	
5 Net rental income or (loss) from real estate:			<del>-    </del>	001,341.	
a Debt-financed property			+		
b Not debt-financed property	<del>                                     </del>		$\dashv \dashv \dashv$		
6 Net rental income or (loss) from personal	<del>                                     </del>	<del></del> _	1 1	<del></del>	
property	1 1		1 1	Ì	
7 Other investment income			01	1,267.	
8 Gain or (loss) from sales of assets other				<del></del>	
than inventory			18	52,465,016.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b	_				
c	_		$\bot$		
d	_		$\rightarrow$		
e	_		++		
12 Subtotal. Add columns (b), (d), and (e)	LL		0.	53,376,774.	0
13 Total. Add line 12, columns (b), (d), and (e)				13	53,376,774
(See worksheet in line 13 instructions to verify calculations.	)				

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplis the foundation's exempt purposes (other than by providing funds for such purposes).	hment of 
	<del></del>	
	<del></del>	
	<del></del>	
	· · · · · · · · · · · · · · · · · · ·	
	<del></del>	
	· · · · · · · · · · · · · · · · · · ·	
	<del></del>	
	<del></del>	
	· · · · · · · · · · · · · · · · · · ·	
	<del></del>	
623621 11-23	-16	Form <b>990-PF</b> (2016

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the o	rganization directly or indir	rectly engage in any c	of the followin	g with any other organizati	on described in section	on 501(c) of		Yes	No
	the Code	(other than section 501(c)	)(3) organizations) or	in section 52	7, relating to political organ	nizations?				
a	Transfers	from the reporting founda	ation to a noncharitab	le exempt org	ganization of			!		
	(1) Cash	1						1a(1)		<u>X</u>
	(2) Othe	r assets						1a(2)		X
ь	Other trad	nsactions								
	(1) Sale:	s of assets to a nonchantal	ble exempt organizati	on				16(1)		X_
		hases of assets from a no	• =					1b(2)		Х
	, ,	al of facilities, equipment,		3				16(3)		X
		bursement arrangements					•	16(4)		X
	· ·	ns or loan guarantees						1b(5)		X
	. ,	ormance of services or me	umbarchio or fundraic	ina calieitatia	ne			1b(6)		X
_	1.1	of facilities, equipment, ma	·	•				1c		X
	-		-			huove chow the fair in	arket value of the goods, of		etc	
a							or sharing arrangement, sh		, i,	
					eu iess triari iair triarket var	de ili aliy transaction	or sharing arrangement, sh	OW IN		
(-)	<del></del>	d) the value of the goods,	·		avaget organization	(d) 0				
(a)L	ine no	(b) Amount involved	(C) NAME OF		exempt organization	(U) Description	of transfers, transactions, and sh	laring ar	angeme	-
				N/A						
				<del> </del>						
-										
								-		
				-						
				-		~~~				
	1. 1		No. office to discust to one	atatad ta aaa	as main toy avoing trace	uzationa Janaubud				
28		•	•		or more tax-exempt organ	nzanons nesembed		Yes	V	] No
		1 501(c) of the Code (other	•	(3)) or in sect	ion 52/ /			_1 res	LA	_1 NO
b	_If "Yes," c	complete the following scho			// To a al any more land		c) Description of relationshi			
		(a) Name of org	anization		(b) Type of organization		c) pescription of relations in	þ		
		N/A								
	Unde	r penalties of perjuly. I declare	that I have examined this	return includin	g accompanying schedules air	t statements, and to the t	pest of my knowledgs May	the IRS	diacuss	this
Si	gn and b	pelief, if is true, correct, and con	nplele Declaration of are	parer (other than	n taxpinyer) is based on all unfor	mation of which breparer			e prepar	
	re	In and	1. Co	pe	111-9-17	PRESID		Yes	,	No
	310	nature of officer or trustee		· · · · · · · · · · · · · · · · · · ·	Date	1 itle				
		Print/Type preparer's na		Preparer's si		Date	Check I I PIIN			
		,				1 1	sett- employed			
Pa	ud	MILOWA C 17	MCCODMTCE	1/6	har 1	11/03/17		771	192	
	eparer	THOMAS K.		1000	11. com	111/02/11	Fum's EIN ► 62-11			
	•	Firm s name > LBM	C, PC				ramsen POZ-II	ו ככ	<i>31</i>	
US	e Only		F 011=0=====	m 075-	DD 011777 20		ļ <del></del>			
		Firm's address ► 60				LUU	(400)		c = 0	~
		Сн	ATTANOOGA	<u>, TN 3</u>	7450		Phone no (423)7			
							Fur	m <b>99</b> 0	D-PF	(2016)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

**Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Employer identification number

	TUCKER_FOUNDATION	62-1603398		
Organization type (chec	k one)			
Filers of:	Section:			
Form 990 or 990-EZ	501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	-		
	527 political organization			
Form 990-PF	<b>X</b> 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
Note: Only a section 501	on is covered by the <b>General Rule</b> or a <b>Special Rule.</b> I (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	al Rule See instructions		
General Rule				
	ition filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions tot any one contributor. Complete Parts I and II. See instructions for determining a contribution			
Special Rules				
sections 509(a) any one contrib	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support of the section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support of the greater of (1) \$5,000 or (2) 2% of the an EZ, line 1 Complete Parts I and II	16a, or 16b, and that received from		
year, total conti	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III			
year, contribution is checked, ent purpose Don't	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.			
but it must answer "No"	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on ret the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	•		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

TUCKE	R FOUNDATION	02	2-1603398
Part I	Contributors (See instructions) Use duplicate copies of Part I if	additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	S.K. JOHNSTON, JR  9337 BRADMORE LANE  OOLTEWAH, TN 37363	s 39,996,600.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
C22452 10 11		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

### TUCKER FOUNDATION

62-1603398

	Noncash Property (See instructions) Use duplicate copies of Part	Il if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	747,600 SHS COCA-COLA ENTERPRISES, INC. COMMON STOCK		
		s <u>39,996,600.</u>	04/20/16
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
. <u></u>		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<del></del>		 s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		  _ s	
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

(Form 990, 990-EZ, or 990-PF) (2016)		Page <b>4</b>
nization		Employer identification number
FOUNDATION		62-1603398
the year from any one contributor. Complet	e columns (a) through (e) and the follow	INO line entry. For organizations
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<del></del>		
<del></del>		
Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>.</b>		
Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address,		Relationship of transferor to transferee
		Schedule R (Form 990, 990-F7, or 990-PF) (2016)
	FOUNDATION  Exclusively religious, charitable, etc., co the year from any one contributor. Complete completing Pari III, enter the total of exclusively religious duplicate copies of Part III if addition (b) Purpose of gift  Transferee's name, address,  (b) Purpose of gift  Transferee's name, address,  (b) Purpose of gift  Transferee's name, address,  (b) Purpose of gift	FOUNDATION  Exclusively: feligious, charitable, etc., contributions to organizations described in the year from any one contribution. Complete columns (a) through (e) and the follow completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or to Use duplicate copies of Part III if additional space is needed  (b) Purpose of gift  (c) Use of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (e) Transfer of gift  Transferee's name, address, and ZIP + 4

TOCKER FOUNDATIO	N	02-100	13330	AGE I	<u> </u>
Part IV Capital Gains and Lo	sses for Tax on Investment Income				
	describe the kind(s) of property solution describe the kind(s) of property solution warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SUNTRUST ACCT	7937319		P	<del> </del>	
b SUNTRUST ACCT			P	<del> </del>	<del></del>
c SUNTRUST ACCT			P		<del></del>
	-COLA ENTERPRISE	S INC	P	<del> </del>	06/01/16
e SUNTRUST ACCT		B INC	P	<del> </del>	00/01/10
	7937320			<del> </del>	
			P		
g SUNTRUST ACCT	7937320		P	<b> </b>	
h GENSPRING			P	<b></b>	ļ
JP MORGAN ACCT			P	<u> </u>	L
JP MORGAN ACCT			P		ļ
k JP MORGAN ACCT			P	<u> </u>	L
HEADLANDS CAPI	TAL		P		
m HEADLANDS CAPI	TAL		P	1	
n CAPITAL GAINS	DIVIDENDS				
0					
	(f) Depreciation allowed	(g) Cost or other basis	(h	) Gain or (loss)	<del></del>
(e) Gross sales price	(or allowable)	plus expense of sale		olus (f) minus (g)	
a 331,889.	· · · · · · · · · · · · · · · · · · ·	348,700.	<del></del>		-16,811.
		1,520,202		<del></del>	175,006.
					32,292.
c 1,532,854.	<u></u>	1,500,562.	<del> </del>		34,434.
d 54,295,705.	<u></u>	1,929,372.		54,	366,333.
e 20,082.		21,107.			-1,025.
158,446.		169,235.			-10,789.
g 178,250.		113,328.			64,922.
h 2,532,829.		2,554,090.			-21,261.
58,112.		58,232.			-120.
97,294.		97,577.			-283.
k 40,557.		40,448.			109.
1 4.					4.
m 10,594.					10,594.
n 216,057.	<del></del>				216,057.
0	<del> </del>	<del> </del>			
	ig gain in column (h) and owned by	the foundation on 12/31/69	(1)   00	sses (from col. (h))	
- Complete only for added shown	(i) Adjusted basis	(k) Excess of col. (i)		of col. (h) gain ove	
(i) F.M V. as of 12/31/69	as of 12/31/69	over col. (j), if any		ot less than "-0-")	, ,
	23 51 12/5 1/03	Over don (j), it dilly			-16,811.
<u>a</u>		<u> </u>			
<u>b</u>	· · · · · · · · · · · · · · · · · · ·	<b></b>	<del></del> _		175,006.
<u>c</u>			<del> </del>		32,292.
d				52,	366,333.
e					-1,025.
f					-10,789.
g					64,922.
h					-21,261.
<del></del>				<del></del>	-120.
<del></del>		<del>   </del>			-283.
<u> </u>	<del> </del>	<del> </del>			109.
		<del> </del>	<del></del> -		4.
<u>-</u>	<b> </b>	<del> </del>			
m		<del> </del>			10,594.
n		<del> </del>			216,057.
0		<u>.                                    </u>			
2 Capital gain net income or (net ca	upital loss) { If gain, also enter "-(	r in Part I, line 7 )-" in Part I, line 7	2	52,	465,016.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) an				
If gain, also enter in Part I, line 8,		· · · · · · · · · · · · · · · · · · ·	į		
If (loss), enter "-0-" in Part I, line 8		J 1	3	N/A	
	<del></del>				

FORM 990-PF INTERE	EST ON SAVINGS	S AND TEMPORA	ARY CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A) REVENUE PER BOOKS		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
JP MORGAN - 001 JP MORGAN - 004 JP MORGAN - 006 JP MORGAN - 007 NATURE CONSERVANCY SUNTRUST BANK - 729 SUNTRUST BANK - 731 SUNTRUST BANK - 731	L9 L9	10 3,63 1,23 9,53 13,94 2'	32. 36. 40. 71. 69.	0. 0. 0. 0. 9,536. 0. 0.	
SUNTRUST BANK - 732 TOTAL TO PART I, LI		29,1	44. 50.	9,536.	
FORM 990-PF	DIVIDENDS A	AND INTEREST	FROM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOL	
GENSPRING GENSPRING HEADLAND CAPITAL JP MORGAN - 004 JP MORGAN - 007	2,055. 62,862. 635. 36,290. 12,858.	0. 0. 0. 10,900.	2,055. 62,862. 635. 25,390. 12,858.	62,863 63! 25,39	2. 5. 0.
SUNTRUST BANK - 7294 SUNTRUST BANK - 7319	604,439. 317,924.	9,853. 195,038.	594,586. 122,886.	•	
SUNTRUST BANK - 7320	60,335.	266.	60,069.		
TO PART I, LINE 4	1,097,398.	216,057.	881,341.	881,34	1.

FORM 990-PF	OTHER	INCOME		STATEMENT 3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS HEADLANDS CAPITAL		55. 1,212.	55. 1,212.	
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	1,267.	1,267.	
FORM 990-PF C	THER PROFE	SSIONAL FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	3,435	. 1,718	•	1,717.
TO FORM 990-PF, PG 1, LN 16C	3,435	1,718	•	1,717.
FORM 990-PF	TA	XES	312 WF3	STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX FOREIGN TAX TAXES & LICENSES	19,396 5,637 60	5,637	•	9,698.
TO FORM 990-PF, PG 1, LN 18	25,093	. 15,365	•	9,728.

FORM 990-PF	OTHER E	XPENSES			STA	TEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		(D) CHARITA PURPOS	
DUES & SUBSCRIPTIONS	15,177.	7,				7,5	88.
GAS & OIL	10,800.		400.			5,4	
INVESTMENT EXPENSE	107,989.						0.
EMPLOYEE INSURANCE	14,162.	7,	081.			7,0	81.
WORKERS COMP	914.		457.			4	57.
BANK FEES	902.		451.				51.
OFFICE SUPPLIES	269.		134.			1	35.
HRO PAYROLL SERVICES	1,015.		508.			5	07.
TELEPHONE	836.		418.			4	18.
REPAIRS AND MAINTENANCE	85.		42.				43.
HOSPITALITY EXPENSES	638.		319.			3	19.
HEADLANDS CAPITAL EXPENSES	51,455.	51,	455.				0.
TO HODY OLD DE DO 1 IN 22	204,242.	181,	813 			22,3	99
TO FORM 990-PF, PG 1, LN 23	201,212.	= =====	=====		<del></del>		
FORM 990-PF, PG 1, LN 23				LANCES	STA	TEMENT	_
				ALANCES	-		-
FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR F	UND BA	ALANCES		TEMENT	7
FORM 990-PF OTHER DECREASE  DESCRIPTION  OTHER UNREALIZED GAINS	ES IN NET AS	SETS OR F	UND BA	ALANCES	3	TEMENT AMOUNT	33. 00.
FORM 990-PF OTHER DECREASE  DESCRIPTION  OTHER UNREALIZED GAINS TAX GAIN IN EXCESS OF BOOK ON	ES IN NET AS	SETS OR F	UND BA	ALANCES	3 4	TEMENT  AMOUNT  1,886,4 9,996,6	33. 00.
FORM 990-PF OTHER DECREASE  DESCRIPTION  OTHER UNREALIZED GAINS TAX GAIN IN EXCESS OF BOOK ON  TOTAL TO FORM 990-PF, PART II	S IN NET AS  I CCE STOCK  II, LINE 5	SETS OR F	UND BA	ALANCES	3 4 STA	TEMENT  AMOUNT  1,886,4 9,996,6 1,883,0	733. 00. 33.
FORM 990-PF OTHER DECREASE  DESCRIPTION  OTHER UNREALIZED GAINS TAX GAIN IN EXCESS OF BOOK ON  TOTAL TO FORM 990-PF, PART II  FORM 990-PF	CORPORAT	SETS OR F	UND BA		3 4 STA	TEMENT  1,886,4 9,996,6 1,883,0  TEMENT	733.00.333.

FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GENSPRING	COST	2,379,620.	2,379,620.
BESSEMER TRUST	COST	10,646,441.	10,646,441.
SILVER SPRING CAPITAL	COST	2,039,214.	2,039,214.
HEADLANDS CAPITAL	COST	363,240.	363,240.
JP MORGAN	COST	3,841,490.	3,841,490.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	19,270,005.	19,270,005.
FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DESK-HAYNE	361	305	
DESK-AMY	361. 945.	305.	56.
COMPUTER SOFTWARE		798.	147.
PRINTER	13,500.	13,500.	0.
COMPUTER - AMY	134. 1,781.	123. 1,069.	11. 712.
TOTAL TO FM 990-PF, PART II, LN 14	16,721.	15,795.	926.

	LIST OF OFFICERS, D AND FOUNDATION MANA	STATEMENT 11		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
M. HAYNE HAMILTON 428 WALKER BRANCH ROAD DUNLAP, TN 37327	TRUSTEE 40.00	31,253.	0.	6,039.
ANDREW G. COPE 404 N PALISADES DRIVE SIGNAL MOUNTAIN, TN 37377	PRESIDENT 40.00	175,000.	18,595.	19,731.
PAMELA K. CUZZORT 9337 BRADMORE LANE OOLTEWAH, TN 37363	TREASURER 0.00	0.	0.	0.
LAVINIA J. JOHNSTON 9337 BRADMORE LANE OOLTEWAH, TN 37363	TRUSTEE 0.00	0.	0.	0.
DAVID Y SMITH 9337 BRADMORE LANE OOLTEWAH, TN 37363	TRUSTEE 0.00	0.	0.	0.
GILLIAN E. JOHNSTON 9337 BRADMORE LANE OOLTEWAH, TN 37363	TRUSTEE 0.00	0.	0.	0.
ROBERT T. JOHNSTON 9337 BRADMORE LANE OOLTEWAH, TN 37363	TRUSTEE 0.00	0.	0.	0.
KATHERINE TUDOR 9337 BRADMORE LANE OOLTEWAH, TN 37363	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	GE 6, PART VIII	206,253.	18,595.	25,770.

2016 DEPRECIATION AND AMORTIZATION REPORT

	Ending Accumulated Depreciation	124.	325.	13,500.	56.	178.	14,183.			14,005.	178.	0.	14,183.			 		
	Current Year Deduction	23.	. 59.	375.	88	1,069.	1,534.										-	
1	Current Sec 179 Expense																	
	Beginning Accumulated Depreciation	101.	266.	13,125.	48.		13,540.	-		13,540.	0.	0.	13,540.	15,795.	926.			
	Basis For Depreciation	180.	472.	13,500.	67.	890.	15,109.			14,219.	890.	.0	15,109.		-			
	Reduction In Basis	181.	473.		67.	891.	1,612.			721.	891.	0.	1,612.		-			
ę.	Section 179 Expense									<del></del>								
990-PF	Bus % Excl			_														
	Unadjusted Cost Or Basis	361.	945.	13,500.	134.	1,781.	16,721.	_		14,940.	1,781.	0.	16,721.					
	ος > Σ Σ	HWI 7	HW1 7	16	HW17	нуд 9в										 		
	Life	7.00	7.00	3.00	5.00	5.00												
	Method			SL														
	Date Acquired	02/12/13 200DB	02/13/13 200DE	02/12/13	02/20/13 200DE	02/25/16 200DB												
FORM 990-PF PAGE 1	Description	DESK-HAYNE	2 DESK-AMY	3 COMPUTER SOFTWARE	4 PRINTER	15 СОМРИТЕВ - АМУ	* TOTAL 990-PF PG 1 DEPR		CURRENT YEAR ACTIVITY	BEGINNING BALANCE	ACQUISITIONS	DISPOSITIONS	ENDING BALANCE	ENDING ACCUM DEPR	ENDING BOOK VALUE			
ORM 95	Asset No	г	7	es .	4	15												

628111 04-01-16

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

*Code Windicates Wash Sale		Capital Gai	Capital Gain and Loss Schedule	chedule	THE TUCKE	THE TUCKER FOUNDATION-CPREP	PREP	
L indicates a Nondeducible Loss other than a Wash Sale "Ordenary Indicates Outbrary Indicates date of loss		Shor	Short-Term Covered		Account Num	Account Number 1 23603-00-7		
F indicates Foreign Exchange gain or loss on Capital transaction	transactions	Date Amund			Cost or	Adjustments to	Gen or Loss	
Description	CUSIP	Code Dete Sold	Units	Proceeds	Other Besss	gen or loss	Ordinary Income	
M&T BANK CORPORATION	55261FAE4	10/21/2016	19,000 000	19,643 18	19,636 83		635	
MORGAN STANLEY	617474AA9	10/11/2016 10/25/2016	18,000 000	18,780 83	18,741 98		38 85	
STATE STREET CORP	857477AQ6	09/20/2016 12/14/2016	19,000 000	19,687 96	19,853 42		-165.46	
Total Short-Term Covered				58,111.97	68,232.23 W		-120.26	

J.P.Morgan

* Code W indicates Wash Sale		Capi	Capital Gain and Loss Schedule	d Loss Sch	edule	THE TUCKER	THE TUCKER FOUNDATION-ADV DYS	V DYS
L indicates a Nondeductible Loss other than a Wash Sale		1				Account Numbe	Account Number F 26368-00-4	
** Ordinary income D indicates Ordinary income gain or loss			Short-Term Covered	n Covered				
F indicates Foreign Exchange gain or loss on Capital fransactions			Date Acquired			Cost or	Adjustments to	Gain or Loss
Description		Code.	Date Sold	Units	Proceeds	Other Basis	gan or loss	Ordinary income **
BMO PYRFORD INTL STOCK-!	09658L513	1,60	09/15/2016 11/09/2016	831 087	9,865 00	10,139 26		-274 26
HARBOR HIGH YIELD BOND-INST	411511553	11/0	09/15/2016 11/04/2016	999 091	9,891 00	9,990 91		-99.91
HARBOR HIGH YIELD BOND-INST	411511553	14,1	09/15/2016 11/14/2016	895 519	8,794 00	8,955 19		-161 19
HARBOR HIGH YIELD BOND-INST	411511553	1, 19	09/15/2016 11/16/2016	876 890	8,663 67	8,768.90		-105 23
RIDGEWORTH SEIX FLOATING-IS	7662BU105	,60 ,0t	09/15/2016 10/24/2016	618 872	5,378 00	5,340 87		37 13
RIDGEWORTH SEIX FLOATING-IS	76628U105	,0t ,0t	09/15/2016 10/25/2016	639 310	5,562 00	5,517 25		44 75
RIDGEWORTH SEIX FLOATING-IS	76628U105	98 5	09/15/2016 10/26/2016	685 862	2,967 00	5,918 99		48 01
RIDGEWORTH SEIX FLOATING-IS	76628U105	98 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	09/15/2016 10/27/2016	657 768	5,716 00	5,676 54		39 46
RIDGEWORTH SEIX FLOATING-IS	76628U105	,00 ,70	09/15/2016 10/28/2016	628 654	5,463 00	5,425 28		37 72
RIDGEWORTH SEIX FLOATING-IS	76628U105	,00 ,70t	09/15/2016 10/31/2016	651 093	5,658 00	5,618 93		39 07
RIDGEWORTH SEIX FLOATING-IS	76628U105	/60 11/	09/15/2016 11/01/2016	677 189	5,878 00	5,844 14		33 86
RIDGEWORTH SEIX FLOATING-IS	7662BU105	09/ 11/(	09/15/2016 11/02/2016	644 752	5,590 00	5,564 21		25 79
RIDGEWORTH SEIX FLOATING-IS	76628U105	11/(	09/15/2016 11/03/2016	611 894	5,299 00	5,280 64		18 36

F. Morgan

* Code Windicales Wash Sale		Capit	al Gain an	Capital Gain and Loss Schedule	redule	THE TUCKER	THE TUCKER FOUNDATION-ADV DYS	ov DYS
L indicates a Nondeductible Loss other than a Wash Sale ** Ordinary income D indicates Ordinary income gain or loss			Short-Ter	Short-Term Covered		Account Number	Account Number of 2000-00-4	
Fundicates Foreign Exchange gain or loss on Capital transaction	<u>s</u> ,		Date Acquired	and a	Prosection	Cost or	Adjustments to gan or loss	Gan or Loss Ordnery Income
RIDGEWORTH SEIX FLOATING-IS	76628U105	09/15	09/15/2016 11/04/2016	666 975	5,776 00	5,755 99		20 01
RIDGEWORTH SEIX FLOATING-IS	76628U105	09/15	09/15/2016 11/07/2016	437 991	3,793 00	3,779 86		13.14
Total Short-Term Covered					97,293.67	97,576.96		-283.29

E. Morgan

* Code Windcales Wash Sale Lindicales a Mondechcible Loss other than a Wash Sale	J	Capital Gain and Loss Schedule	and Loss Sc	hedule	THE TUCKER Account Number	THE TUCKER FOUNDATION-UTHY Account Number F 21765-00-6	¥
** Ordinary Income Dindicates Ordinary Income gain or loss		Short-1	Short-Term Covered				
F indicates Foreign Exchange gain or loss on Capital transactions	l transactions	Costs Account			Cost of	Admetments to	Gannorioss
Description	CUSIP Code	Dete Sold	Units	Proceeds	Other Besis	gen or loss	Ordinary Income
ALLY FINANCIAL INC 3 250% 02/13/2018 DTD 02/13/2015	02005NAX8	09/26/2016 11/28/2016	8,000 000	8,040 00	8,087 64		47 64
AMERIGAS FINANCE LLC COR NON-TRADEABLE ASSET CORP ACTIONS CONTRA 7% MAY 20 2022 DTD 01/12/2012	03099ALE1	09/26/2016 12/29/2016	12,000 000	12,690 00	12,705 47		-15 47
CCO HLDGS LLC/CAP CORP 6 5/8% JAN 31 2022 DTD 01/26/2012	1248EPAX1	09/26/2016 10/27/2016	8,000 000	8,360 00	8,410 14		-50 14
CCO HLDGS LLC/CAP CORP 6 5/8% JAN 31 2022 DTD 01/26/2012	1248EPAX1	09/26/2016 10/27/2016	2,000 000	2,090 00	2,102 53		-12 53
GRAPHIC PACKAGING INTL	38869PAK0	09/26/2016 10/06/2016	5,000 000	5,356 25	5,372 27		-16 02
PRECISION DRILLING CORP	740212AC9	09/26/2016 12/06/2016	4,020 900	4,020 90	3,769 59		25131
Total Short-Term Covered				40,557.15 🗸	40,447.64		109.51

## **Approved Future Grants**

Bradford Brinton	200,000.00
Big Horn, WY	
Bright School	1,950.48
Chattanooga, TN	
Carolina Cup Raching Association	4,000.00
Camden, SC	
Chambliss Center for Children	100,000.00
Chattanooga, TN	
Chattanooga Girls Leadership Academy	200,000.00
Chattanooga, TN	
Cleveland/Bradley County Public Education Foundation	50,000.00
Cleveland, TN	
Lee University	25,000.00
Cleveland, TN	
Lula Lake Land Trust	50,000.00
Lookout Mountain, GA	
The Nature Conservancy of Wyoming	25,000.00
Lander, WY	
The University of the South	400,000.00
Sewanee, TN	
Young Women's Leadership Academy Foundation	37,500.00
San Antonio, TX	

1,093,450.48

TOTAL

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Recipient	Purpose of Grant	Amount
Abraham Baldwin Agricultural College Foundation Tifton, GA	General Use	25,000.00
American Museum of Fly Fishing	General Use	1,000.00
Manchester, VT	-	
Artsbuild Chattanooga. TN	General Use	8,400.00
Atlanta Steeplechase	General Use	1,000.00
Atlanta, GA		
Bachman Academy	General Use	25,000.00
McDonald, TN		
Baylor School	General Use	1,100,000.00
Chattanooga, TN		
Belmont University	General Use	15,000.00
Nashville, TN		
Bethel Bible Village	General Use	20,000.00
Hixson, TN		
The Bethlehem Center	General Use	13,150.00
Chattanooga, TN		
Big Horn Education Fund	General Use	2,000.00
Sheridan, WY		
Big Horn Equestrian Center	General Use	2,000.00
Sheridan, WY		
Bingham County Historical Society Museum	General Use	1,500.00
Blackfoot, ID		
Black Fox Elementary School	General Use	2,000.00
Cleveland, TN		
Bradford Brinton	General Use	205,000.00
Bìg Horn, WY		
Bradley County Scottish Rite	General Use	1,000.00
Cleveland, TN		

Buffalo Bill Center of the West         General Use         120,576.00           Cooly, MY YAY         Council Center of the West         5,000.00           Cool, Memphis, IN Central Base         General Use         2,000.00           Carbolina Cup Racing Association         General Use         2,000.00           Coversiond, IN Central Association         General Use         2,000.00           Cand of Enabley & Polk Counties         General Use         2,000.00           Charaction Spannian         Charaction Spannian         General Use         2,000.00           Charaction Copa, The Children         General Use         2,000.00         2,000.00           Charaction Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Copa, The Children Children Copa, The Children Copa, The Children Copa, The Children Children Copa, The Children Children Copa, The Children Chi	Buffalo Bill Center of the West Cody, WY Camelia Foundation Memphis, TN Caring Place Cleveland, TN Carolina Cup Racing Association Camden, SC CASA of Bradley & Polk Counties Cleveland, TN	General Use	120,576.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	WY lia Foundation his, TN g Place and, TN na Cup Racing Association en, SC of Bradley & Polk Counties		
General Use  General Use	lia Foundation his, TN g Place and, TN na Cup Racing Association en, SC of Bradley & Polk Counties		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	hls, TN g Place and, TN na Cup Racing Association en, SC of Bradley & Polk Counties and, TN	General Use	5,000.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	g Place and, TN ina Cup Racing Association en, SC of Bradley & Polk Counties and, TN		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	land, TN ina Cup Racing Association en, SC of Bradley & Polk Counties and, TN	General Use	20,000.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	ina Cup Racing Association en, SC of Bradley & Polk Counties		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	len, SC <b>v of Bradley &amp; Polk Counties</b> land, TN	General Use	2,000 00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	of Bradley & Polk Counties land, TN		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	land, TN	General Use	3,100.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use			
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	ubliss Center for Children	General Use	100,000.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga, TN		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga Autism Center	General Use	2,600.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga, TN		
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga Chamber Foundation	General Use	50,000.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga, TN		
General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga Girls Leadership Academy	General Use	150,000.00
General Use  General Use  General Use  General Use  General Use  General Use  General Use	Chattanooga, TN		
General Use Indation General Use General Use General Use General Use General Use	te Technical Community	General Use	26,200.00
General Use Indation General Use General Use General Use General Use General Use	Chattanooga, TN		
General Use General Use General Use General Use General Use	Cherokee Area Council - Boy Scouts	General Use	10,000.00
on General Use 2  General Use 99  General Use 7  General Use 355  General Use	Chattanooga, TN		
General Use  General Use  General Use  General Use	Cleveland/Bradley County Community Foundation	General Use	25,000.00
General Use  General Use  General Use  General Use	Cleveland, TN		
General Use 35.  General Use	Cleveland/Bradley County Public Education Foundation	General Use	98,200.00
General Use 35i General Use	Cleveland, TN		
General Use  General Use	Cleveland Public Library Foundation	General Use	75,000.00
General Use 35.	Cleveland, TN		
General Use	Community Foundation of Greater Chattanooga	General Use	350,000.00
General Use	Chattanooga, TN		
	Community Spirit, Inc	General Use	3,000.00

Crooked Island Development Corporation	General Use	15,000.00
Cystic Fibrosis Foundation	General Use	15,000.00
Nashville, TN (For Chattanooga Chapter)  Erlanger Health System Foundations  Chattanooga TN	General Use	10,000.00
Family Cornerstones	General Use	11,500.00
Cleveland, TN Fellowship of Christian Athletes	General Use	1,000.00
Nasnville, IN Florida Atlantic University - C Scribling Scholarship Roca Raton El	Scholarship	8,364.30
Florida State University - M Miller Scholarship	Scholarship	1,050.00
Food Group, Inc	General Use	10,000.00
Georgia College & State University - C. Driver Scholarship	Scholarship	5,817.00
Georgia Conservancy, Inc.	General Use	5,000.00
Girls, Inc.	General Use	5,000.00
Chattanooga, TN Grayson Jockey Club Research Foundation	General Use	10,000.00
Humane Educational Society	General Use	2,000.00
Chattanooga, TN Hunter Museum of Art	General Use	10,000.00
Chattanooga, TN Inner City Ministry	General Use	10,000.00
J.O.Y. School	General Use	3,200.00
Nasiville. The Joey's Foundation Inc Sheridan, WY	General Use	5,000.00

Junior Achievement of the Ocoee Region Cleveland, TN	General Use	3,000.00
Kentucky Horse Park Foundation	General Use	845.00
Lee University Cleveland, TN	General Use	1,015,000.00
Lula Lake Land Trust	General Use	20,000.00
Lookout Mountain, GA Metropolitan Ministries, Inc. (MetMin)	General Use	30,000.00
Chattanooga, TN	: :	
Museum Center of Five Points Cleveland, TN	General Use	14,833.00
National Museum of Racing & Hall of Fame	General Use	10,000.00
Saratoga Springs, NY National Steeplechase Foundation	Seneral Ise	1 000 00
Elkton, MD		
The Nature Conservancy	Debt Relief	100,000.00
Arlington, VA		
The Nature Conservancy of Wyoming	General Use	25,000.00
Lander, WY		
New Vocations	General Use	50,000.00
Marysville, OH		
Northside Neighborhood House	General Use	15,000.00
Chattanooga, TN		
On Point	General Use	177,580.00
Hixson, TN		
Palm Beach State College - J Dudman - Scholarship	Scholarship	6,172.27
Lake Worth, FL		
Philanthropy Roundtable	General Use	200.00
Washington, DC		
Place of Hope, Inc.	General Use	20,000.00
Columbia, TN		
Polo Training Foundation	General Use	10,000.00
מוֹצִי וּאַן		

Chattanooga, TN  Retired Racehorse Project  Davidsonville, MD  Saddle Up		
Retired Racehorse Project Davidsonville, MD Saddle Up Franklin TN		
Davidsonville, MD  Saddle Up  Franklin TN	General Use	2,000.00
Saddle Up		
N N	General Use	250.00
Samaritan's Purse	General Use	10,000.00
Boone, NC		
Sequatchie County Food Bank	General Use	2,500.00
Dunlap, TN		
Sheridan College Foundation	General Use	25,000.00
Sheridan, WY		
Skyuka Hall	General Use	17,125.00
Chattanooga, TN		
St Andrew's-Sewanee School	General Use	10,000.00
Sewanee, TN		
Tall Timbers Research Station	General Use	1,000.00
Tallahassee, FL		
Tennessee River Gardens & Nature Preserve	General Use	250.00
Chattanooga, TN		
Trousdale School	General Use	54,900.00
Cleveland, TN		
Ucross Foundation	General Use	1,000.00
Clearmont, WY		
United Way of Chattanooga	General Use	10,000.00
Chattanooga, TN		
Unity Center	General Use	4,950.00
Cleveland, TN		
University of Georgia - E. Driver Scholarship	Scholarship	1,061.00
Athens, GA		
University of North Carolina (N. MacCarty)	Scholarship	13,755.31
Greensboro, NC		
The University of the South	General Use	75,000.00
Sewanee. TN		

Virginia Polo	General Use	450.00
Charlottesville, VA		
Wyoming Wilderness Association	General Use	2,500.00
Sheridan, WY		
Young Women's Leadership Academy Foundation	General Use	75,000.00
San Antonio, TX		
YMCA of Metropolitan Chattanooga	General Use	350.00
Chattanooga, TN		

4,513,678.88 Scholarships 36,219.88

TOTAL