

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No 1545-0052

**2016**

**Open to Public Inspection**

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 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016**

Name of foundation THE WEST END HOME FOUNDATION		<b>A Employer identification number</b> 62-0516508
Number and street (or P O box number if mail is not delivered to street address) 109 KENNER AVE SUITE 202	Room/suite	<b>B Telephone number</b> (see instructions) (615) 383-1395
City or town, state or province, country, and ZIP or foreign postal code NASHVILLE, TN 37205		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 40,449,356	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) . . . . .	7,019			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	181	181	181	
	<b>4</b> Dividends and interest from securities . . . . .	1,036,038	1,036,038	1,036,038	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) . . . . .				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10  . . . . .	13,189			
	<b>b</b> Gross sales price for all assets on line 6a . . . . .	3,759,204			
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		15,245		
	<b>8</b> Net short-term capital gain . . . . .			26,188	
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) . . . . .	41,152	41,152	41,152		
<b>12 Total.</b> Add lines 1 through 11 . . . . .	1,097,579	1,092,616	1,103,559		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc . . . . .	110,000			110,000
	<b>14</b> Other employee salaries and wages . . . . .	75,069			75,069
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	13,462			13,462
	<b>b</b> Accounting fees (attach schedule) . . . . .	40,460	12,450		28,010
	<b>c</b> Other professional fees (attach schedule) . . . . .	120,984	90,394	90,394	30,590
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . . .	14,438			20
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .	1,417			
	<b>20</b> Occupancy . . . . .	31,102			31,102
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	112,261	32,874	32,874	79,387
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	519,193	135,718	123,268	367,640
	<b>25</b> Contributions, gifts, grants paid . . . . .	1,683,586			1,683,586
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	2,202,779	135,718	123,268	2,051,226	
<b>27</b> Subtract line 26 from line 12 . . . . .					
<b>a Excess of revenue over expenses and disbursements</b> . . . . .	-1,105,200				
<b>b Net investment income</b> (if negative, enter -0-) . . . . .		956,898			
<b>c Adjusted net income</b> (if negative, enter -0-) . . . . .			980,291		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	71,567	1,371,645	1,371,645
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____	375,760		
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	39,894,893		
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .		39,077,711	39,077,711
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 34,287 Less accumulated depreciation (attach schedule) ▶ 18,935	4,485	15,352	
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	40,346,705	40,464,708	40,449,356	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)		290	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		290	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	39,630,099	39,725,897	
	<b>25</b> Temporarily restricted . . . . .	606,606	628,521	
	<b>26</b> Permanently restricted . . . . .	110,000	110,000	
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	40,346,705	40,464,418	
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	40,346,705	40,464,708		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	40,346,705
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,105,200
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	1,222,913
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	40,464,418
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	40,464,418

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> BNY MELLON ST REALIZED GAIN	P		
<b>b</b> VANGUARD LT LOSS	P		
<b>c</b> VANGUARD ST LOSS	P		
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 140,967			140,967
<b>b</b> 1,586,847		1,603,177	-16,330
<b>c</b> 2,026,003		2,140,782	-114,779
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			140,967
<b>b</b>			-16,330
<b>c</b>			-114,779
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	15,245
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	26,188

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,940,001	40,417,860	0 047999
2014	2,300,609	42,259,981	0 054439
2013	1,368,863	41,088,444	0 033315
2012	692,623	36,613,664	0 018917
2011	494,099	33,212,904	0 014877

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 169547
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 033909
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	38,582,085
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,308,280
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	9,569
<b>7</b> Add lines 5 and 6	<b>7</b>	1,317,849
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	2,051,226

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 45,431.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting requirements. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here.  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CINDY DICKENSON 7355 NORTHWEST HWY FAIRVIEW, TN 37062	ADMIN/TECH M 40 00	50,664	749	537

**Total** number of other employees paid over \$50,000.  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b>		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> THE WEST END HOME FOUNDATION FUNCTIONS AS A GRANT- MAKING FOUNDATION BY GRANTING MONIES TO NONPROFIT ORGANIZATIONS TO CARRY OUT CHARITABLE CAUSES	2,051,226
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	39,013,356
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	156,273
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	39,169,629
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	39,169,629
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	587,544
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	38,582,085
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,929,104

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,929,104
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	9,569
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	9,569
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,919,535
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,919,535
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,919,535

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	2,051,226
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	2,051,226
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	9,569
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	2,041,657

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				1,919,535
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			1,454,971	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				
<b>b</b> From 2012. . . . .				
<b>c</b> From 2013. . . . .				
<b>d</b> From 2014. . . . .				
<b>e</b> From 2015. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,051,226</u>				
<b>a</b> Applied to 2015, but not more than line 2a			1,454,971	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2016 distributable amount. . . . .				596,255
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				1,323,280
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .				
<b>b</b> Excess from 2013. . . . .				
<b>c</b> Excess from 2014. . . . .				
<b>d</b> Excess from 2015. . . . .				
<b>e</b> Excess from 2016. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DIANNE OLIVER  
109 KENNER AVENUE SUITE 202  
NASHVILLE, TN 37205  
(615) 383-1395  
DIANNE.OLIVER@WESTENDHOMFOUNDATION.ORG

**b** The form in which applications should be submitted and information and materials they should include

SEE LINE 2A

**c** Any submission deadlines

SEE LINE 2A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE LINE 2A

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				1,683,586
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				






Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DIANNE OLIVER 5736 KNOB RD NASHVILLE, TN 37209	EXECUTIVE DI 40 00	110,000	1,575	550
KIM HARDIN 5912 ROBERT E LEE DR FOREST HILLS, TN 37215	PRESIDENT 10 00	0	0	0
MARGARET SMITH 3421 HAMPTON AVE NASHVILLE, TN 37215	VICE PRESIDE 5 00	0	0	0
MARGARET C CRAIG 4525 HARDING ROAD STE 300 NASHVILLE, TN 37205	TREASURER 10 00	0	0	0
SALLIE NORTON 4213 SNEED RD NASHVILLE, TN 37215	SECRETARY 5 00	0	0	0
COURTNEY HOLLINS 424 CHURCH ST STE 1401 NASHVILLE, TN 37219	PAST PRESIDE 1 00	0	0	0
CAROLINE SHOCKLEY 2413 FAIRFAX AVE NASHVILLE, TN 37212	FORMER TREAS 10 00	0	0	0
GRAY THORNBURG 229 DEER PARK DR NASHVILLE, TN 37205	BOARD MEMBER 1 00	0	0	0
ARIE NETTLES 605 BOWLING AVE NASHVILLE, TN 37215	BOARD MEMBER 1 00	0	0	0
LUANNE WALTEMATH 4401 SUNNYBROOK DR NASHVILLE, TN 37205	BOARD MEMBER 1 00	0	0	0
VANITA LYTLE-SHERRILL 1505 JOE PYRON DRIVE MADISON, TN 37115	BOARD MEMBER 1 00	0	0	0
KELLY GRAHAM 3102 WEST END AVE SUITE 750 NASHVILLE, TN 37203	BOARD MEMBER 1 00	0	0	0
CAMMIE RASH 868 S CURTISWOOD NASHVILLE, TN 37204	BOARD MEMBER 1 00	0	0	0
PAULA HUGHEY 5120 BOXCROFT PL NASHVILLE, TN 37205	BOARD MEMBER 1 00	0	0	0
DRAKE CALTON 3511-B RICHLAND AVE NASHVILLE, TN 37205	BOARD MEMBER 1 00	0	0	0

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
SUSAN KAESTNER  3210 DEL RIO PIKE FRANKLIN, TN 37069	BOARD MEMBER 1 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALIVE HOSPICE 1718 PATTERSON ST NASHVILLE, TN 37203			GRANT DISTRIBUTION	150,000
ALZHEIMER'S ASSOCIATION 4825 TROUSDALE DR STE 220 NASHVILLE, TN 37220			GRANT DISTRIBUTION	10,000
ARC OF DAVIDSON COUNTY & GREATE 50 VANTAGE WAY SUITE 202 NASHVILLE, TN 37228			GRANT DISTRIBUTION	50,000
BETHLEHEM CENTERS 1417 CHARLOTTE AVE NASHVILLE, TN 37203			GRANT DISTRIBUTION	57,130
COUNCIL ON AGING 95 WHITE BRIDGE RD SUITE 114 NASHVILLE, TN 37205			GRANT DISTRIBUTION	100,000
<b>Total</b> . . . . . <b>3a</b> 				1,683,586



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DOMESTIC VIOLENCE PROGRAM INC PO BOX 2652 MURFREESBORO, TN 37133			GRANT DISTRIBUTION	23,688
FAITH FAMILY MEDICAL CENTER 326 21ST AVE NORTH NASHVILLE, TN 37203			GRANT DISTRIBUTION	50,000
FIFTY FORWARD 174 RAINS AVE NASHVILLE, TN 37203			GRANT DISTRIBUTION	50,000
GILDA'S CLUB NASHVILLE PO BOX 331484 NASHVILLE, TN 37203			GRANT DISTRIBUTION	50,000
INTERFAITH DENTAL CLINIC 1721 PATTERSON ST NASHVILLE, TN 37203			GRANT DISTRIBUTION	75,600
<b>Total . . . . . ▶</b> <b>3a</b>				1,683,586

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEGAL AID SOCIETY 300 DEADERICK ST NASHVILLE, TN 37201			GRANT DISTRIBUTION	20,450
LIGHT IN NATIONS 6018 NEW YORK AVE NASHVILLE, TN 37209			GRANT DISTRIBUTION	10,000
MARTHA O'BRYAN CENTER 711 SOUTH 7TH STREET NASHVILLE, TN 37205			GRANT DISTRIBUTION	50,000
MATTHEW25 625 BENTON AVE 120 NASHVILLE, TN 37204			GRANT DISTRIBUTION	11,334
MENTAL HEALTH AMERICA OF MIDDLE TENNESSEE 295 PLUS PARK BLVD STE 201 NASHVILLE, TN 37217			GRANT DISTRIBUTION	35,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,683,586

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MID-CUMBERLAND HUMAN RESOURCE AGENC 1101 KERMIT DR SUITE 300 NASHVILLE, TN 37217			GRANT DISTRIBUTION	20,400
NASHVILLE FOOD PROJECT 3605 HILLSBORO PIKE NASHVILLE, TN 37215			GRANT DISTRIBUTION	45,000
NASHVILLE PUBLIC TELEVISION 161 RAINS AVE NASHVILLE, TN 37203			GRANT DISTRIBUTION	85,000
NEEDLINK NASHVILLE 1600-56TH AVENUE NORTH NASHVILLE, TN 37209			GRANT DISTRIBUTION	15,000
ROOFTOP FOUNDATION 3511 GALLITIN RD SUITE 202 NASHVILLE, TN 37126			GRANT DISTRIBUTION	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,683,586

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE, TN 37228			GRANT DISTRIBUTION	120,000
SILOAM FAMILY HEALTH CENTER 820 GALE LN NASHVILLE, TN 37204			GRANT DISTRIBUTION	75,000
ST LUKE'S COMMUNITY HOUSE 5601 NEW YORK AVE NASHVILLE, TN 37209			GRANT DISTRIBUTION	60,000
TN JUSTICE CENTER 301 CHARLOTTE AVE NASHVILLE, TN 37201			GRANT DISTRIBUTION	50,000
TN RESPITE COALITION 2200-21ST AVENUE SOUTH SUITE 310 NASHVILLE, TN 37212			GRANT DISTRIBUTION	40,000
<b>Total . . . . . ▶</b> <b>3a</b>				1,683,586

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED CEREBRAL PALSY OF MIDDLE TN 1200-9TH AVE NORTH SUITE 110 NASHVILLE, TN 37208			GRANT DISTRIBUTION	35,000
VANDERBILT 1400-18TH AVENUE SOUTH NASHVILLE, TN 37212			GRANT DISTRIBUTION	129,984
WESTMINSTER HOME CONNECTION 3900 WEST END AVENUE NASHVILLE, TN 37205			GRANT DISTRIBUTION	260,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,683,586

**TY 2016 Accounting Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
AUDIT/TAX	24,900	12,450		12,450
BOOKKEEPING	15,560			15,560

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2016 Depreciation Schedule

Name: THE WEST END HOME FOUNDATION

EIN: 62-0516508

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
2 ORIENTAL RUGS	1992-03-31	4,999	4,999	S/L	7 0000				
DESK	1985-02-21	88	79	S/L	10 0000				
2 - PAINTINGS	1988-12-31	300	300	S/L	10 0000				
(12) DINING ROOM CHAIRS	1989-04-30	5,342	5,342	S/L	10 0000				
2 CHAIRS - REUPHOLSTERED	1989-12-01	1,260	1,260	S/L	10 0000				
4 PICTURES	1991-05-31	125	125	S/L	7 0000				
TABLE	2007-12-07	4,078	4,078	S/L	7 0000				
26I POLISHED BRASS TABLE LAMP	2008-06-04	978	978	S/L	7 0000				
COMPUTER W/ PRINTER	2009-02-18	1,117	763	S/L	10 0000	112			
INTACT SCANNER / COPIER	2011-02-21	4,913	2,374	S/L	10 0000	492			
INTACT SOFTWARE	2011-02-21	4,194	4,194		3 0000				
OFFICE CREDENZA	2011-07-14	525	236	S/L	10 0000	53			
(2) HERMAN MILLER OFFICE CHAIRS	2012-01-10	655	262	S/L	10 0000	66			
ANTIQUE WALNUT 30" ROUND TABLE BREAK ROOM	2012-01-10	337	193	S/L	7 0000	48			
HP OFFICE COMPUTER	2012-01-17	1,136	445	S/L	10 0000	113			
MILANO2 72WX24D LH SINGLE PEDESTAL CREDENZA	2016-01-13	679		S/L	7 0000	97			
MILANO2 72WX30D UNIVERSAL FREESTANDING PENINS	2016-01-13	698		S/L	7 0000	100			
ONE TOUCH TABLE W/ ELECTRICAL	2016-08-24	532		S/L	7 0000	25			
BUFFET HT CREDENZAALIMO25568	2016-08-24	1,026		S/L	7 0000	49			
(2) TAYCO GO TABLE W ELEC, DATA 28X72	2016-11-14	1,208		S/L	7 0000	29			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER (AMAZON)	2016-01-22	1,039		S/L	5 0000	190			
OPTOMA HD141X 1080P 3DDL P HOME THEATER PROJEC	2016-06-30	600		S/L	7 0000	43			
LEASEHOLD IMPROVEMENTS	2016-12-30	7,795		S/L	15 0000				
FRONT OFFICE RUG	2016-12-30	747		S/L	7 0000				
2 DESKS 2 OF 2	1985-02-21	88	79	S/L	10 0000				
(6) DINING ROOM CHAIRS	1989-04-30	2,671	2,671	S/L	10 0000				



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2016 Gain/Loss from Sale of Other Assets Schedule

**Name:** THE WEST END HOME FOUNDATION

**EIN:** 62-0516508

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
26I POLISHED BRASS TABLE LAMP	2008-06	PURCHASE	2016-12			978				978
INTACT SCANNER / COPIER	2011-02	PURCHASE	2016-12			4,913			-2,047	2,866
INTACT SOFTWARE	2011-02	PURCHASE	2016-12			4,194				4,194
2 DESKS 2 OF 2	1985-02	PURCHASE	2016-12			88			-9	79
(6) DINING ROOM CHAIRS	1989-04	PURCHASE	2016-12			2,671				2,671

**TY 2016 Investments - Other Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ALTERNATIVE INVESTMENTS		2,432,376	2,432,376
FIXED INCOME		9,658,626	9,658,626
EQUITY		26,986,709	26,986,709

**TY 2016 Land, Etc.  
Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
EQUIPMENT	3,892	1,667	2,225	
FURNITURE AND FIXTURES	22,600	17,268	5,332	
SOFTWARE				
LEASEHOLD IMPROVEMENTS	7,795		7,795	

**TY 2016 Legal Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOUNDATION LEGAL	13,462			13,462

**TY 2016 Other Expenses Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FOOD, TABLE, SUPPLIES	317			317
OFFICE OPERATIONS	3,859			3,859
ADP	3,673			3,673
DUES / SUBS / MBRSHIPS	2,400			2,400
BOARD RETREAT	167			167
OPERATING	7,165			7,165
GRANT RECIPIENT EVENT	1,620			1,620
COMMITTEE EXPENSE	13,739			13,739
PAYROLL TAXES	14,829			14,829

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EMPLOYEE BENEFITS	3,411			3,411
INSURANCE	5,462			5,462
HC-INVESTMENT EXPENSES	32,874	32,874	32,874	
MAINTENANCE AND REPAIRS	21,697			21,697
GIFTS	874			874
PENALTY - ESTIMATED TAX	174			174

**TY 2016 Other Income Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HC - OTHER INVESTMENT INCOME	41,152	41,152	41,152

**TY 2016 Other Increases Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Description</b>	<b>Amount</b>
UNREALIZED (GAIN) LOSS ON INVESTMENTS	1,222,898
BOOK/TAX DEPRECIATION DIFFERENCE	15



**TY 2016 Other Liabilities Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PAYROLL LIABILITIES		290

**TY 2016 Other Notes/Loans Receivable Short Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Name of 501(c)(3) Organization</b>	<b>Balance Due</b>
FUNDS HELD BY HIRTLE CALLAGHAN	

**TY 2016 Other Professional Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
HC-INVESTMENT MANAGEMENT FEES	50,535	50,535	50,535	
MANAGEMENT FEES	39,859	39,859	39,859	
PLANNING-WEBSITE & TECHNOLOGY	23,556			23,556
PLANNING-MARKETING & COMMUNICATI	7,034			7,034

**TY 2016 Taxes Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAX - PRIVATE FOUNDATION	14,418			
LICENSES & PERMITS	20			20