

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or **Section 4947(a)(1) Trust Treated as Private Foundation**
▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016

, and ending 12-31-2016

Name of foundation BENWOOD FOUNDATION INC		A Employer identification number 62-0476283
Number and street (or P O box number if mail is not delivered to street address) 736 MARKET STREET NO 1600	Room/suite	B Telephone number (see instructions) (423) 267-4311
City or town, state or province, country, and ZIP or foreign postal code CHATTANOOGA, TN 37402		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% ...

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	82,610	72,388	72,388
2	Savings and temporary cash investments	3,927,175	4,854,464	4,854,464
3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			

[illegible]

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	38,811
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	38,811
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	38,811
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	72,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	72,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	99
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	33,090
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 33,090 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TN, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW BENWOOD ORG	13	Yes	
14	The books are in care of SARAH MORGAN Telephone no (423) 267-4311			

Located at **736 MARKET ST STE 1600 CHATTANOOGA TN** ZIP+4 **37402**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the			

PROJECT OR PURPOSE, BUDGET INFORMATION, AN IRS LETTER OF DETERMINATION, AND A LISTING OF OFFICERS AND BOARD OF DIRECTORS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
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NONE		
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Total number of others receiving over \$50,000 for professional services.	0
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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
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2

3

4 _____

[illegible]

Part IV-B, Summary of Program-Related Investments (and instructions)

Year	Percentage
1990	95
1991	94
1992	95
1993	96
1994	97
1995	97
1996	98
1997	98
1998	98
1999	98
2000	98
2001	98
2002	98
2003	98
2004	98
2005	98
2006	98
2007	98
2008	98
2009	98
2010	98

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	0

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,016,926
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	1,162,488			
b From 2012.	1,040,000			

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CRABTREE FARMS OF CHATTANOOGA INC 1000 E 30TH STREET CHATTANOOGA, TN 37407	NONE	501(C)(3)	TASTEBUDS FOOD GUIDE FOR 2016	42,000
CRABTREE FARMS OF CHATTANOOGA INC 1000 E 30TH STREET CHATTANOOGA, TN 37407	NONE	501(C)(3)	CRABTREE FARMS MASTER PLAN	24,000
CREATIVE DISCOVERY MUSEUM 321 CHESTNUT STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	DEVELOPING A STRATEGIC PLAN	1,500
ENTERPRISE CENTER 1250 MARKET STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	TECH GOES HOME PILOT PROGRAM	25,000
ENTERPRISE CENTER 1250 MARKET STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	SUPPORT CREATIVE PROGRAMMING AND POETRY SESSIONS LED BY GENESIS FOR PATTEN TOWER RESIDENTS	7,500
Total				6,875,291
3a				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in					

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	6,875,291
b <i>Approved for future payment</i>				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	1,552,785	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than					

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes

No

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CHATTANOOGA RENAISSANCE FUND II, LP	P		
GT EMERGING MARKETS QP FUND LP	P		
GT INSTITUTIONAL FIXED INCOME	P		
GT INTERNATIONAL EQUITY QP FUND LP	P		
GT OFFSHORE FUND, LTD - CLASS A	P		
GT OFFSHORE FUND, LTD - CLASS B	P		
GT REAL ASSETS	P		
GT REAL ASSETS II	P		
GT SPECIAL OPPORTUNITIES III LP	P		
GT US QP FUND LP	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) (e) Gain or (loss) plus (f) minus (g)
		6,362	-6,362
163,184			163,184
		1,153	-1,153
375,942			375,942
617,646			617,646
679,846			679,846
288,452			288,452
975			975
128,696			128,696
809,104			809,104

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HEADLANDS CAPITAL	P		
JUMP FUND	P		
MERCED PARTNERS II LP	P		
MIT PRIVATE EQUITY	P		
PALLADIAN PARTNERS VII LP	P		
PALLADIAN PARTNERS VIII-A LP	P		
PAUL CAPITAL PARTNERS VIII-A LP	P		
SALE OF PUBLICLY TRADED SECURITIES-PIMCO FDS SHORT TERM FUND	P		
SALE OF PUBLICLY TRADED SECURITIES-VANGUARD TOTAL BOND MARKET INDEX FUND	P		
SIGULER GUFF SMALL BUYOUT OPPORTUNITIES FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,594			10,594
			0
24,178			24,178
628,447			628,447
10,117			10,117
4,585			4,585
		109,997	-109,997
			0
			0
335,174			335,174

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,594
			0
			24,178
			628,447
			10,117
			4,585
			-109,997
			0
			0
			335,174

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired	(c) Date acquired	(d) Date sold
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Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J SUDDERTH JR	TRUSTEE 2 00	20,000	0	0
736 MARKET STREET STE 1600 CHATTANOOGA, TN 37402				
WADE HINTON	TRUSTEE 2 00	0	0	0
736 MARKET STREET STE 1600 CHATTANOOGA, TN 37402				
PAUL K BROCK JR	TRUSTEE 2 00	12,000	0	0
736 MARKET STREET STE 1600 CHATTANOOGA, TN 37402				
WILLIAM H CHAPIN	TRUSTEE 2 00	12,000	0	0
736 MARKET STREET STE 1600 CHATTANOOGA, TN 37402				
MARTHA T ROBINSON	TRUSTEE 2 00	12,000	0	0
736 MARKET STREET STE 1600 CHATTANOOGA, TN 37402				
KERI RANDOLPH	TRUSTEE	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
A BETTER TOMORROW INC 5113 TN-58 CHATTANOOGA, TN 37416	NONE	501(C)(3)	MARKETING SERVICES	3,500
ARTS BUILD 406 FRAZIER AVE CHATTANOOGA, TN 37405	NONE	501(C)(3)	ECONOMIC IMPACT RESEARCH AND POLLING FOR TAX BASED FUNDING FOR THE ARTS OF CHATTANOOGA	91,000
ASSOCIATION FOR VISUAL ARTISTS 30 FRAZIER AVENUE CHATTANOOGA, TN 37405	NONE	501(C)(3)	4 BRIDGES ARTS FESTIVAL	25,000
BESSIE SMITH CULTURAL CENTER AFRICAN AMERICAN MUSEUM PERFORMANCE HALL 200 EAST ML KING BLVD CHATTANOOGA, TN 37403	NONE	501(C)(3)	2015 BESSIE SMITH STRUT	10,000
BOY SCOUTS OF AMERICA 6031 LEE HWY CHATTANOOGA, TN 37421	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAUSEWAY 16 PATTEN PARKWAY CHATTANOOGA, TN 37402	NONE	501(C)(3)	CIVIC INNOVATION AND ENGAGEMENT HUB	640,000
CENTER FOR HEIRS' PROPERTY PRESERVATION 1535 SAM RITTENBURG BLVD D CHARLESTON, SC 29407	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	5,000
CHARLESTON PARKS CONSERVANCY 720 MAGNOLIA RD SUITE 25 CHARLESTON, SC 29407	NONE	501(C)(3)	COLONIAL LAKE PROJECT REPAIR	1,000
CHATTANOOGA AREA FOOD BANK 2009 CURTAIN POLE ROAD CHATTANOOGA, TN 37406	NONE	501(C)(3)	HARVESTED HERE FOOD HUB	125,000
CHATTANOOGA AREA FOOD BANK 2009 CURTAIN POLE ROAD CHATTANOOGA, TN 37406	NONE	501(C)(3)	PEOPLE UNITED FOR CHANGE	2,500
Total ▶ 3a				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATTANOOGA AREA FOOD BANK 2009 CURTAIN POLE ROAD CHATTANOOGA, TN 37406	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,500
CHATTANOOGA CHAMBER FOUNDATION 811 BROAD STREET SUITE 100 CHATTANOOGA, TN 37402	NONE	501(C)(3)	BOSTON CONSULTING GROUP FOR CHATTANOGA 2 0	550,000
CHATTANOOGA CHAMBER FOUNDATION 811 BROAD STREET SUITE 100 CHATTANOOGA, TN 37402	NONE	501(C)(3)	CHATTANOOGA 2 0 OPERATING SUPPORT	291,875
CHATTANOOGA CHAMBER FOUNDATION 811 BROAD STREET SUITE 100 CHATTANOOGA, TN 37402	NONE	501(C)(3)	TWO YEAR SUBSCRIPTION OF BURNING GLASS TECHNOLOGIES	32,400
CHATTANOOGA CHAMBER FOUNDATION 811 BROAD STREET SUITE 100 CHATTANOOGA, TN 37402	NONE	501(C)(3)	LEARNING EARNINGS PROGRAM	20,750
Total ► 3a				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHATTANOOGA COMMUNITY KITCHEN PO BOX 11203 CHATTANOOGA, TN 37402	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,500
CHATTANOOGA COMMUNITY KITCHEN PO BOX 11203 CHATTANOOGA, TN 37402	NONE	501(C)(3)	PROGRAM SUPPORT FOR MACLELLAN SHELTER FOR FAMILIES	750
CHATTANOOGA DESIGN STUDIO	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	125,000

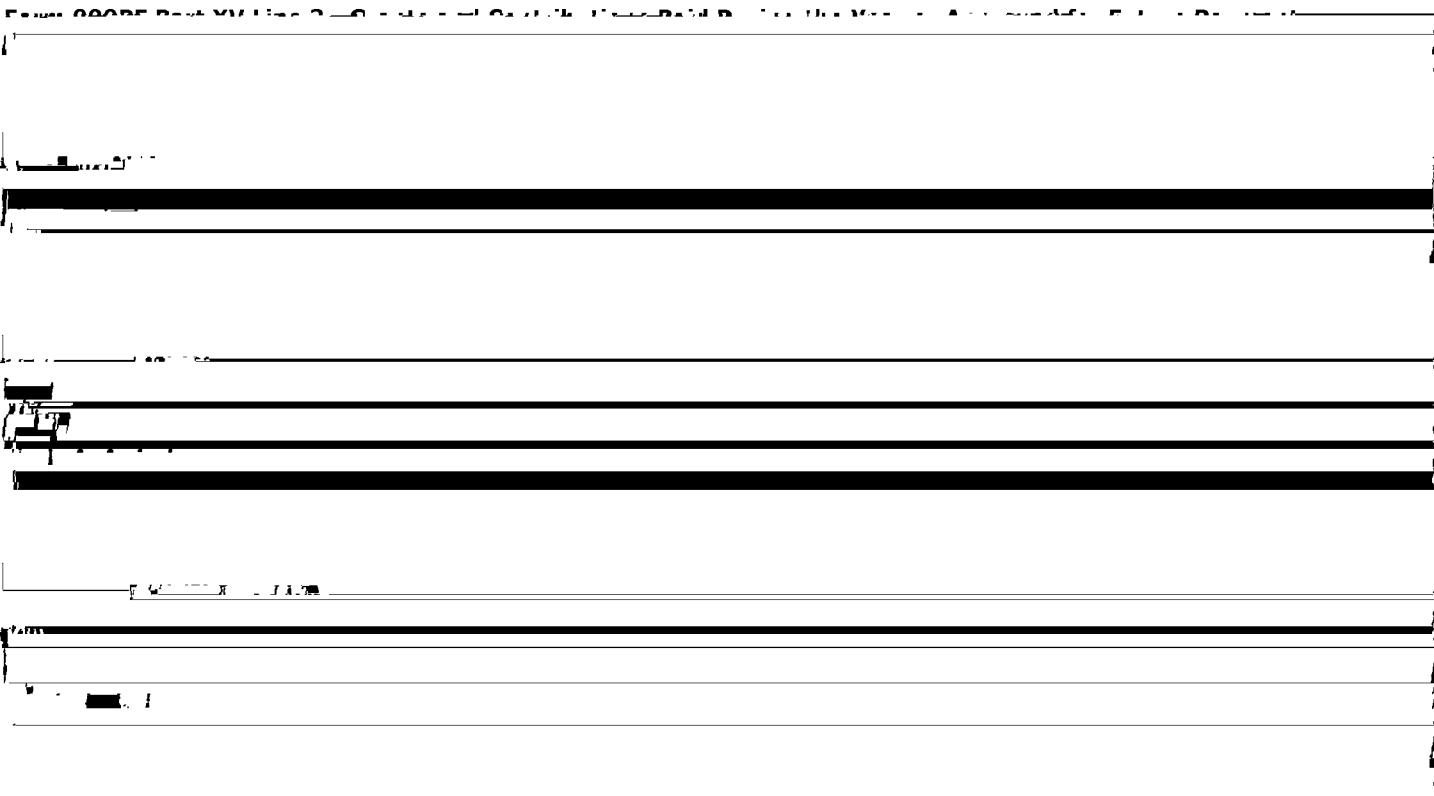
Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATTANOOGA NEIGHBORHOOD ENTERPRISE 1500 CHESTNUT STREET ST 102 CHATTANOOGA, TN 37408	NONE	501(C)(3)	LEAN URBANISM-HIGHLAND PARK & RIDGEDALE PROPECT	15,000
CHATTANOOGA SPORTS COMMITTEE 736 MARKET STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	IRONMAN TRIATHLON CONTEST	50,000
CHATTANOOGA STATE FOUNDATION 4501 AMNICOLA HIGHWAY CHATTANOOGA, TN 37406	NONE	501(C)(3)	FOCUS ON COMPLETION INITIATIVE	5,000
CHATTANOOGA STATE 4501 AMNICOLA HIGHWAY CHATTANOOGA, TN 37406	NONE	501(C)(3)	2015 LATIN FESTIVAL	40,000
CHATTANOOGA SYMPHONY & OPERA 701 BROAD STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	IN MEMORY OF MOLLY SASSE FRENCH	2,000
Total 				6,875,291
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATTANOOGA THEATRE CENTER 400 RIVER STREET CHATTANOOGA, TN 37405	NONE	501(C)(3)	SECOND CENTURY FUND AND EDUCATIONAL PROGRAMS	80,000
CITY OF CHATTANOOGA 3300 AMNICOLA HWY CHATTANOOGA, TN 37406	NONE	501(C)(3)	14TH STREET SHARED STREET PROJECT	190,000
CITY OF CHATTANOOGA 3300 AMNICOLA HWY CHATTANOOGA, TN 37406	NONE	501(C)(3)	PUBLIC ART FOR RIVERWALK FROM ROSS'S LANDING TO ST ELMO	31,081
COLAB 55 E MAIN STREET CHATTANOOGA, TN 37408	NONE	501(C)(3)	GIGTANKS365	250,000
COLAB 55 E MAIN STREET CHATTANOOGA, TN 37408	NONE	501(C)(3)	STARTUP WEEK	10,000
Total ► 3a				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLLEGE OF CHARLESTON 66 GEORGE STREET CHARLESTON, SC 29424	NONE	501(C)(3)	ADDLESTONE LIBRARY	10,000
COLLEGE OF CHARLESTON 66 GEORGE STREET CHARLESTON, SC 29424	NONE	501(C)(3)	INTERNATIONAL PIANO SERIES	10,000
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	UNFOUNDATION FUND	10,000
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	ROTARY CLUB MIRACLE FIELD FUND	2,000
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	WAYNE WHITE PROJECT	50,000
Total ▶ 3a				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	ED JOHNSON MEMORIAL FUND-PUBLIC ART	7,500
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	WOODMORE FUND	15,000
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA 1270 MARKET ST CHATTANOOGA, TN 37402	NONE	501(C)(3)	SANKOFA FUND	3,000
CONTEMPORY PERFORMING ARTS 1307 DODDS AVE CHATTANOOGA, TN 37404	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
CORNERSTONES INC 736 GEORGIA AVE 106 CHATTANOOGA, TN 37402	NONE	501(C)(3)	PLANNING GRANT TO TEST THE ADDITION OF A FOOD COMPONENT TO WINE OVER WATER	10,000
Total ► 3a				6,875,291



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLASS HOUSE COLLECTIVE 2523 GLASS STREET CHATTANOOGA, TN 37406	NONE	501(C)(3)	PROFESSIONAL DEVELOPMENT FOR GLASS HOUSE COLLECTIVE'S TEAM	10,000
GRANT COUNTY COMMUNITY FOUNDATION PO BOX 1767 SILVER CITY, NM 88062	NONE	501(C)(3)	IN HONOR OF SEBERT BREWER, JR	5,000
GRANTMAKERS FOR EDUCATION 750 SW WASHINGTON ST STE 605 PORTLAND, OR 97205	NONE	501(C)(3)	2016 MEMBERSHIP DUES	1,750
GRANTS MANAGERS NETWORK 141 HOMESTEAD AVENUE METAIRIE, LA 70005	NONE	501(C)(3)	2016 MEMBERSHIP DUES	3,000
GREENSPACES 63 E MAIN STREET CHATTANOOGA, TN 37408	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
Total ▶ 3a				6,875,291

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENSPACES 63 E MAIN STREET CHATTANOOGA, TN 37408	NONE	501(C)(3)	EMPOWER CHATTANOOGA	75,000
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	DEV DEV INITIATIVE	85,250
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	TEACHERPRENEUR	28,498
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	TECHNOLOGY INITIATIVE	318,000
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	TEACHER THINK TANK	8,000
Total ▶ 3a				6,875,291

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	TEACHER RECRUITMENT CAMPAIGN	15,000
HAMILTON COUNTY DEPARTMENT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421	NONE	501(C)(3)	TEACHER MENTORSHIP PILOT	27,000
HAMILTON COUNTY 625 GEORGIA AVENUE CHATTANOOGA, TN 37402	NONE	501(C)(3)	CONSTRUCTION OF THE TN RIVER WALK	500,000
HART GALLERY TENNESSEE 110 EAST MAIN STREET CHATTANOOGA, TN 37408	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
IVY ROSE FOUNDATION PO BOX 81053 CHATTANOOGA, TN 37414	NONE	501(C)(3)	EDUCATION PROGRAMS	1,000
Total 				6,875,291
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAZZANOOGA 431 EAST ML KING BLVD CHATTANOOGA, TN 37403	NONE	501(C)(3)	PORTABLE SOUND SYSTEM	3,865
JAZZANOOGA 431 EAST ML KING BLVD CHATTANOOGA, TN 37403	NONE	501(C)(3)	JAZZANOOGA FESTIVAL	35,000
LAND TRUST FOR TENNESSEE 901 BROADWAY NASHVILLE, TN 37202	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	75,000
LAUNCH CHATTANOOGA 200 WEST 38TH STREET CHATTANOOGA, TN 37410	NONE	501(C)(3)	BUILDING A DIVERSE AND INCLUSIVE ENTREPRENEURIAL COMMUNITY	75,000
LOOKOUT MOUNTAIN CONSERVANCY PO BOX 76 LOOKOUT MOUNTAIN, TN 37350	NONE	501(C)(3)	FURTHER DEVELOPMENT AND REFINEMENT OF THE EXISTING CONCEPT PLANS	59,250
Total ► 3a				6,875,291

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Name and address (home or business)				
a <i>Paid during the year</i>				
LOOKOUT MOUNTAIN CONSERVANCY PO BOX 76 LOOKOUT MOUNTAIN, TN 37350	NONE	501(C)(3)	OPERATING SUPPORT	77,500
LOOKOUT MOUNTAIN CONSERVANCY	NONE	501(C)(3)	INTERN AND LEADERSHIP	50,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
MIRACLE LEAGUE OF CHATTANOOGA INC PO BOX 5814 CHATTANOOGA, TN 37406	NONE	501(C)(3)	MIRACLE LEAGUE FUEL	7,000
NORTHSIDE NEIGHNORHOOD HOUSE 211 MINOR STREET CHATTANOOGA, TN 37405	NONE	501(C)(3)	EDUCATIONAL PROGRAMS	5,000
NORTHSIDE NEIGHNORHOOD HOUSE 211 MINOR STREET CHATTANOOGA, TN 37405	NONE	501(C)(3)	LEARNING EXPEDITION	1,000
PARTNERSHIP FOR FAMILIES CHILDREN AND ADULTS 1800 MCCALLIE AVENUE CHATTANOOGA, TN 37404	NONE	501(C)(3)	FAMILY RESOURCE CENTER'S PROGRAMS FOR CHILDREN	2,500
PARTNERSHIP FOR FAMILIES CHILDREN AND ADULTS 1800 MCCALLIE AVENUE CHATTANOOGA, TN 37404	NONE	501(C)(3)	DOMESTIC VIOLENCE SHELTER'S ROOM RENOVATION	5,000
Total				6,875,291

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	DEV DEV 2 0	238,350
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	LEADERSHIP PIPELINE FOR THE HAMILTON COUNTY DEPARTMENT OF EDUCATION	200,000
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	TEACHERPRENEUR 2 0	308,422
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	STEP UP	107,000
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	POVERTY SIMULATION KIT FOR HAMILTON COUNTY DEPARTMENT OF EDUCATION	2,235
Total ► 3a				6,875,291

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Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	OPERATIONAL SUPPORT FOR CHATTANOOGA 2 0	60,211
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	TRAVEL EXPENSES FOR FIVE HCDE STAFF AND TEACHERS TO ATTEND THE TEACH TO LEAD SUMMIT	2,500
PUBLIC EDUCATION FOUNDATION 100 EAST 10TH ST STE 500 CHATTANOOGA, TN 37402	NONE	501(C)(3)	INNOVATION HUB WORK FOR THE SCHOOL DISTRICT	15,000
RED BANK ELEMENTARY SCHOOL 1100 MOUNTAIN CREEK ROAD CHATTANOOGA, TN 37405	NONE	501(C)(3)	SUPPORT THE HIRING OF AN ASSISTANT TO ADMINISTER THE NEW FOREST KINDERGARTEN PROGRAM	30,000
REFLECTION RIDING ARBORETUM & NATURE CENTER 400 GARDEN ROAD CHATTANOOGA, TN 37419	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
Total 				6,875,291
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor.	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

PROJECT OR PURPOSE, BUDGET INFORMATION, AN IRS LETTER OF DETERMINATION, AND A LISTING OF OFFICERS AND BOARD OF DIRECTORS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEP AHEAD FOUNDATION CHATTANOOGA 736 GEORGIA AVENUE CHATTANOOGA, TN 37402	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	4,000
TECH TOWN CHATTANOOGA 325 MARKET STREET SUITE 200 CHATTANOOGA, TN 37402	NONE	501(C)(3)	SPONSORSHIP OF STUDENTS FROM EAST LAKE ACADEMY, CGLA AND HOWARD SCHOOL	86,375
TENNESSEE RIVER GORGE TRUST 1214 DARTMOUTH STREET CHATTANOOGA, TN 37405	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	75,000
TENNESSEE VALLEY PRESBYTERY PO BOX 2055 FORT OGLETHORPE, GA 30742	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	15,000
TENNESSEE WILDLIFE FEDERATION 300 ORLANDO AVENUE NASHVILLE, TN 37209	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
Total 				6,875,291
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHATTANOOGA GIRLS LEADERSHIP ACADEMY 1802 BAILEY AVENUE CHATTANOOGA, TN 37404	NONE	501(C)(3)	STEAM INTEGRATION MODEL	150,000
THE CHATTANOOGA GIRLS LEADERSHIP ACADEMY 1802 BAILEY AVENUE CHATTANOOGA, TN 37404	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,000
TN STATE COLLABORATIVE ON REFORMING EDUCATION 511 UNION ST STE 1850 NASHVILLE, TN 372191767	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	200,000
TRUST FOR PUBLIC LAND 101 MONTGOMERY ST STE 900 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	STERCHI FARM TRAILHEAD MASTER PLAN	132,000
UNIFIED 1609 MCCALLIE AVENUE CHATTANOOGA, TN 37404	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	300,000
Total ► 3a				6,875,291

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED WAY OF GREATER CHATTANOOGA 630 MARKET STREET CHATTANOOGA, TN 37402	NONE	501(C)(3)	BOARD TRAINING FOR THE CENTER FOR NONPROFITS	4,000
UNIVERSITY OF CHATTANOOGA FOUNDATION INC 615 MCCALLIE AVENUE CHATTANOOGA, TN 37403	NONE	501(C)(3)	HONORS COLLEGE	1,000
UNIVERSITY OF CHATTANOOGA FOUNDATION INC 615 MCCALLIE AVENUE CHATTANOOGA, TN 37403	NONE	501(C)(3)	TEDXCHATTANOOGA	7,500
UNIVERSITY OF TENNESSEE AT CHATTANOOGA 615 MCCALLIE AVENUE CHATTANOOGA, TN 37403	NONE	501(C)(3)	SUPPORT CAIT	15,000
URBAN LEAGUE OF CHATTANOOGA 730 E ML KING BLVD CHATTANOOGA, TN 37403	NONE	501(C)(3)	NEXTLEVEL CHATTANOOGA-AN EXECUTIVE ENTREPRENEURSHIP PROGRAM FOR EXISTING BUSINESS OWNERS	25,000
Total ► 3a				6,875,291

TY 2016 Accounting Fees Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX SERVICES	16,950	1,695		15,255

TY 2016 Investments - Other Schedule

Name: BENWOOD FOUNDATION INC

EIN: 62-0476283

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INTEREST	FMV	91,786,781	91,786,781

**TY 2016 Land, Etc.
Schedule****Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT & FURNITURE	342,370	310,189	32,181	32,181
LEASEHOLD IMPROVEMENTS	239,310	226,071	13,239	13,239

TY 2016 Legal Fees Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	7,308	731		6,577

TY 2016 Other Assets Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MISSION RELATED INVESTMENT	417,705	628,756	628,756
FEDERAL EXCISE TAXES PAYABLE	18,000	38,000	38,000
DUE FROM INVESTMENT MANAGER	0	1,700,000	1,700,000

TY 2016 Other Expenses Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TECHNOLOGY EXPENSE	2,910	291		2,619
INSURANCE	86,559	8,656		77,903
OFFICE EXPENSE	47,085	4,709		42,377
DIRECT CHARITABLE DISTRIBUTION	78,384	0		78,384
PARKING	8,997	900		8,097
PROFESSIONAL DEVELOPMENT	8,331	833		7,498
PAYROLL COSTS	42,766	4,277		38,489

TY 2016 Other Income Schedule

Name: BENWOOD FOUNDATION INC

EIN: 62-0476283

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
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TY 2016 Other Increases Schedule

Name: BENWOOD FOUNDATION INC
EIN: 62-0476283

Description	Amount
NET UNREALIZED GAIN ON INVESTMENTS	1,840,038

TY 2016 Other Professional Fees Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FIRMS CONSULTING FEES	101,664	101,664		0

TY 2016 Taxes Schedule**Name:** BENWOOD FOUNDATION INC**EIN:** 62-0476283

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE	32,733	0		0
FOREIGN W/H TAX	43,667	43,667		0