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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	4,853,056	4,523,591	4,523,591
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,056	1,801	1,824
	b	Investments—corporate stock (attach schedule)	3,081,256	2,929,956	16,451,268
	c	Investments—corporate bonds (attach schedule)	1,342,920	1,342,920	1,351,320
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,065,881	3,803,379	8,326,231
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,345,169	12,601,647	30,654,234	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1	3	3
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	13,345,168	12,601,644	
	30	Total net assets or fund balances (see instructions)	13,345,168	12,601,644	
	31	Total liabilities and net assets/fund balances (see instructions) .	13,345,169	12,601,647	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,345,168
2	Enter amount from Part I, line 27a	2	-743,524
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	12,601,644
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	12,601,644

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	520,838
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	1

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,759,661	30,388,062	0 05791
2014	1,755,251	30,553,182	0 05745
2013	1,952,158	28,752,349	0 06790
2012	1,808,883	27,019,482	0 06695
2011	1,960,825	26,750,945	0 07330
2 Total of line 1, column (d)			2 0 323497
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 064699
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 29,814,604
5 Multiply line 4 by line 3			5 1,928,975
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 9,725
7 Add lines 5 and 6			7 1,938,700
8 Enter qualifying distributions from Part XII, line 4			8 1,690,382

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	19,450
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	19,450
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,450
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	26,838
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	26,838
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	7,388
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 7,388 Refunded ▶	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.munsonfdn.org</u>	13	Yes	
14	The books are in care of <u>Adwell Services LLC</u> Telephone no <u>(217) 243-4397</u>			

Located at 102 N Westgate Avenue Jacksonville IL ZIP+4 62650

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	5b	No	No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	6b	No	No
	7b	No	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C Wolcott Henry III 1320 19th Street NW Suite 500 Washington, DC 20036	President 32 00	70,157	7,016	
Bruce Reid 1320 19th Street NW Suite 500 Washington, DC 20036	Secretary 0 00	0		
H Alexander Henry 1320 19th Street NW Suite 500 Washington, DC 20036	Treasurer 0 00	0		
Truman M Hobbs Jr 1320 19th Street NW Suite 500 Washington, DC 20036	Director 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup 1320 19th Street NW Suite 500 Washington, DC 20036	Grant Administr 40 00	115,000	11,500	
Total number of other employees paid over \$50,000. ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions.	
3 	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	25,656,314
b	Average of monthly cash balances.	1b	4,612,320
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,268,634
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	30,268,634
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	454,030
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	29,814,604
6	Minimum investment return. Enter 5% of line 5.	6	1,490,730

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,490,730
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	19,450
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,450
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,471,280
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,471,280
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,471,280

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,690,382
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,690,382
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,690,382

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,471,280
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	669,690			
b From 2012.	466,754			
c From 2013.	538,938			
d From 2014.	253,138			
e From 2015.	264,592			
f Total of lines 3a through e.	2,193,112			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,690,382</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,471,280
e Remaining amount distributed out of corpus	219,102			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,412,214			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	669,690			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,742,524			
10 Analysis of line 9				
a Excess from 2012.	466,754			
b Excess from 2013.	538,938			
c Excess from 2014.	253,138			
d Excess from 2015.	264,592			
e Excess from 2016.	219,102			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Listing Various Various, AL 36602	N/A	Public	See Attached Listing	1,412,800
Total			▶ 3a	1,412,800
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	568,062	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	520,838	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				1,088,900	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,088,900

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Michael C May CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00659456
Firm's name ▶ ADWELL SERVICES LLC				Firm's EIN ▶
Firm's address ▶ 102 N WESTGATE AVE JACKSONVILLE, IL 626501718				Phone no (217) 243-4397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 Spdr Gold Tr Gold Shs ETF	P	2015-06-19	2016-06-06
1400 Chemours Co	P	1987-10-21	2016-06-14
244 88 FEDERAL NATL MTG ASSN NOTES	P	1965-01-01	2016-08-31
762 halyard health	P	1989-04-12	2016-06-14
3000 Intel Corp	P	2006-01-27	2016-06-14
1200 ishares tr russell midcap index	P	2001-11-28	2016-06-14
1200 Ishares Tr Russell 2000 Index Fd	P	2001-11-28	2016-06-14
3000 oracle corp	P	2008-05-27	2016-06-14
1500 Powershares QQQTr	P	2001-11-12	2016-06-14
800 Standard & Poors Dep Rcpts	P	2009-07-09	2016-06-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
219		218	1
11,718		4,982	6,736
245		272	-27
24,447		3,771	20,676
95,412		65,488	29,924
197,990		69,593	128,397
136,725		54,520	82,205
115,686		67,587	48,099
161,117		57,300	103,817
165,764		79,041	86,723

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1
			6,736
			-27
			20,676
			29,924
			128,397
			82,205
			48,099
			103,817
			86,723

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
54 Spdr Gold Tr Gold Shs ETF	P	2009-04-02	2016-11-03
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,581		1,829	752
			13,535

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			752

TY 2016 Accounting Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	11,698	0	0	11,698

TY 2016 Investments Corporate Bonds Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
vanguard intermediate term bond etf	587,443	581,490
vanguard short term bond etf	755,477	746,830
Lehman brothers holdings note		23,000

TY 2016 Investments Corporate Stock Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 16000303

Software Version: 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Walt Disney	36,312	729,540
koninklijke philips electrs	93,802	241,992
mcdonalds corp	21,915	486,880
yum brands	124,568	670,875
altria group	7,314	304,290
coca cola	31,315	538,980
kimberly clark	87,101	696,132
kraft heinz	718	171,147
pepsico	98,755	209,260
philip morris intl	9,334	228,725
wal mart stores	52,937	552,960
schlumberger	47,064	335,800
berkshire hathaway	222,555	1,220,605
visa inc	147,737	624,160
wells fargo	149,094	275,550
bristol myers squibb	137,851	759,720
medtronic inc	229,223	213,690
merck & co	86,588	588,700
pfizer inc	197,181	331,653
roche holdings	53,140	457,712
emerson electric	57,078	390,250
general electric co	64,112	584,600
illinois tool works	36,044	857,220
3m co	62,852	624,995
adobe sys inc	48,593	154,425
apple inc	129,420	810,740
intel corp		
international business machines	49,365	497,970
microsoft corp	234,278	434,980
oracle corp		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
du pont	92,990	513,800
at & t	78,801	524,820
national fuel gas	103,104	226,560
nextera energy	131,850	931,788
Mondelez International	6,965	260,749
Halyard Health		
Chemours Co.		

TY 2016 Investments Government Obligations Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0**US Government Securities - End
of Year Book Value:**

1,801

**US Government Securities - End
of Year Fair Market Value:**

1,824

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Investments - Other Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ishares msci eafe index	AT COST	740,182	1,086,825
ishares russell midcap index	AT COST	530,216	1,702,211
ishares russell 2000 index	AT COST	471,478	1,432,242
powershares global water portfolio	AT COST	149,314	128,960
powershares qqq tr	AT COST	588,021	1,924,115
spdr s & p 500 etf	AT COST	402,085	1,050,591
pimco fund	AT COST	396,332	343,627
spdr gold tr gold shs	AT COST	525,751	657,660

TY 2016 Other Expenses Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Expenses	23,184			23,184
DUES & SUBSCRIPTIONS	11,371			11,371
INSURANCE	18,146			18,146
Investment Expenses	2,793	2,793		
OFFICE EXPENSES	7,598			7,599
POSTAGE	3,704			3,705
Rental Expenses	43,446			43,446
TELEPHONE	1,790			1,790

TY 2016 Other Liabilities Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding	1	3

TY 2016 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR Fees	440	440	0	0
Consultant Fees	658	0	0	658
Investment Managment Fees	30,635	30,635	0	0

TY 2016 Taxes Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise taxes	20,000			
foreign taxes	5,636			
payroll taxes	14,090	5,367		8,723

**THE CURTIS & EDITH MUNSON
FOUNDATION
2016 GRANTS PROGRAM**

Following is a summary of grants made under the environmental programs in 2016. Those programs include Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Environment. Some grants are made for projects that cover both Alabama and Florida. Please know that except where noted, all grants carry a 1:1 match requirement. The second year of a two-year grant is subject to approval of progress on goals and objectives by the Board prior to the release of second-year funds.

1000 Friends of Florida **2016: \$35,000**
P O Box 5948 EIN 59-2761163
Tallahassee, Florida 32314-5948
Third of a three-year grant to support work on sustainable planning for Palm Beach and Martin counties

Alabama Dance Theater **2016: \$1,000**
1018 Madison Avenue EIN 63-0949625
Montgomery, Alabama 36104
Special director's grant

Alabama Forest Resources Center **2016: \$20,000**
8 St. Joseph Street, 2ND Floor EIN 63-0958673
Mobile, Alabama 36602
Grant in support of the forest conservation program in Alabama and to maintain their website

Alabama Giving **2016: \$1,000**
P O Box 530727 EIN 48-1266328
Birmingham, Alabama 35203-0727
Grants in support of philanthropy promotion in Alabama

Alabama Rivers Alliance **2016: \$28,000**
2014 6th Ave N #200 EIN 63-1186023
Birmingham, Alabama 35203
Second year of a two-year grant in support of ARA's programs

Alabama Shakespeare Festival **2016: \$8,000**
1 Festival Drive EIN 63-0652734
Montgomery, Alabama 36117
Two special director's grants

Alabama Wildlife Federation **2016: \$20,000**
3050 Lanark Road EIN 63-0496911
Millbrook, Alabama 36054
First of a three-year grant in support of education programs

American Cancer Society **2016: \$3,000**
3054C McGehee Road EIN 64-0329009
Montgomery, Alabama 36111-2203
Special director's grant

American Red Cross of Central Alabama **2016: \$10,000**
5015 Woods Crossing EIN 63-028804
Montgomery, Alabama 36106
Special director's grant

Anacostia Riverkeeper **2016: \$5,000**
515 M Street SE, Suite 218 EIN 61-1574670
Washington, DC 20003
Grant in support of the Riverkeeper's work to combat pollution and educate the communities along the Anacostia River

Anacostia Watershed Society **2016: \$5,000**
4302 Baltimore Avenue EIN 52-1666511
Bladensburg, Maryland 20710
Second of a two-year grant in support of education and outreach programs

Antarctic and Southern Ocean Coalition **2016: \$15,000**
1320 19th Street NW, Suite 500 EIN 52-1287282
Washington DC 20036
Grant to restore and protect the high seas biodiversity of the Antarctic and Southern Oceans

Baylor University Development **2016: \$5,000**
One Bear Place #97050 EIN 74-1159753
Waco, Texas 76798
In honor of the 2016 Edith and Cummings Munson Golf Award (to General Scholarship Fund)

Bethlehem Baptist Church **2016: \$1,000**
RR3 Box 265 EIN not found
Centerville, Alabama 35042
Special director's grant

Birmingham Southern College Southern Environmental Center **2016: \$20,000**
900 Arkadelphia Road EIN 63-0288811
Birmingham, Alabama 35254
Funding in support of educational and general outreach programs in the Birmingham area

Black Warrior Riverkeeper **2016: \$10,000**
712 37th Street South EIN 72-1537394
Birmingham, Alabama 35222
Third year of a three-year grant in support of the keeper

Blue Climate Solutions
See Fiscal Sponsor: The Ocean Foundation

Blue Frontier Campaign **2016: \$20,000**
Post Office Box 19367 EIN 14-1861309
Washington, DC 20036-9367
Support for grassroots ocean conservation programs

Blue Sky Funders Forum
See Fiscal Sponsor: Environmental Grantmakers Association

Blue Water Baltimore 2016: \$10,000
 3545 Belair Road EIN 52-1420138
 Baltimore, Maryland 21213
Grant in support of the Baltimore Harbor WATERKEEPER program

Cahaba River Society 2016: \$20,000
 2717 7th Avenue South, Ste 205 EIN 63-0987276
 Birmingham, Alabama 35233-3421
First of two-year grant to support CRS programs to enhance and protect the Cahaba River watershed

Campaign for Environmental Literacy
See Fiscal Agent: Second Nature.

Capital Area Adult Literacy Council 2016: \$2,000
 252 Montgomery St EIN 63-1045923
 Montgomery, Alabama 36104
Special director's grant

Celebrate Great Falls 2016: \$5,000
 PO Box 295 EIN 54-1791999
 Great Falls, Virginia 22066
Special director's grant

Center for Watershed Protection 2016: \$5,000
 3290 North Ridge Road, Suite 290 EIN 54-1644387
 Ellicott City, Maryland 21043
Grant to support outreach and education efforts conducted by the Center for Watershed Protection

Chesapeake Bay Funders Network
See Fiscal Sponsor: New Venture Fund

Chesapeake Commons
See Fiscal Agent: National Wildlife Federation

Chesapeake Media Services 2016: \$7,500
 619 Oakwood Drive EIN 26-2359058
 Seven Valleys, Pennsylvania 17360
Grant for new publication for local government agencies and local officials regarding their role in the Chesapeake restoration effort

Colorado Ocean Coalition
See Fiscal Sponsor: The Ocean Foundation

Conservation Alabama Foundation 2016: \$10,000
 P O Box 130656 EIN 63-1221685
 Birmingham, Alabama 35213-0656
Grant to support work on the protection of important Alabama species

Consultative Group on Biological Diversity 2016: \$5,000
 PO Box 29361 EIN 13-3431076
 San Francisco, California 94129-0361
Second year of a two-year grant to support the marine conservation program

Cuba Marine Research and Conservation Program
See Fiscal Sponsor: The Ocean Foundation

Earth Conservation Corps 2016: \$7,500
 1520 I Street SE EIN 52-1683270
 Washington, DC 20024
Second of a three-year grant in support of New Beginnings and STEM DYRS programs

East Coast Exotic Animal Rescue 2016: \$2,000
 320 Zoo Road EIN 23-3055373
 Fairfield, Pennsylvania 17350
Special director's grant

East Lake Foundation 2016: \$2,500
 2606 Alston Drive SE EIN 58-2204306
 Atlanta, Georgia 30317
Special director's grant

Ecological Society of America 2016: \$11,000
 1990 M St NW Street 700 EIN 37-0913411
 Washington, DC 20036
Second of a two-year grant to support undergraduate education to understand ecological challenges in south Florida through the SEEDS program

Environment America Research And Policy Center 2016: \$10,000
 218 D Street SE EIN 13-4339865
 Washington, DC 20003
Second of two-year grant for the Clean Water Network

Environmental Film Festival In the Nation's Capital 2016: \$12,500
 1228 1/2 31st St NW EIN 83-0469770
 Washington DC 20007
Second of a two-year grant in support of the 2015 and 2016 film festivals

Environmental Grantmakers Association 2016: \$10,000
 475 Riverside Drive, Suite 960 EIN 20-8817646
 New York, New York 10115
Grant in support of the Blue Sky Funders Forum.

Episcopal Church of the Ascension 2016: \$5,000
 315 Clanton Avenue EIN 63-0360465
 Montgomery, Alabama 36104
Special director's grant

Episcopal High School 2016: \$2,000
 1200 North Quaker Lane EIN 54-0506326
 Alexandria, Virginia 22302
Special director's grant

Everglades Foundation 2016: \$20,000
 18001 Old Cutler Rd Ste 625 EIN 59-3228899
 Palmetto Bay, Florida 33157
Two special director's grant

Father Walter Child Care Center **2016: \$4,000**
 2815 Forbes Drive EIN 63-0422019
 Montgomery, Alabama 36110
Special director's grant

**Federation for American
 Immigration Reform (FAIR)** **2016: \$30,000**
 25 Massachusetts Ave., NW Ste 330 EIN 52-1136126
 Washington, DC 20001
Grant in support of programs

Florida Atlantic University **2016: \$10,000**
 111 E. Las Olas Boulevard, Room 813 EIN 59-0917284
 Fort Lauderdale, Florida 33301
*Second year of a two-year grant for "Game Fish and Ecological
 Restoration in South Florida Outdoor Secondary Education and
 Teacher Training" project*

Florida Clean Water Network
See Fiscal Agent: Gulf Restoration Network

Florida Oceanographic Society **2016: \$7,500**
 890 NE Ocean Boulevard EIN 59-1114306
 Stuart, Florida 34966
*Second year of a three-part grant for education and outreach
 programs*

Florida Philanthropic Network **2016: \$1,150**
 150 SE 2nd Avenue, Suite 700 EIN 20-1328734
 Miami, Florida 33131
*Funding to support collaborations and continuing professional
 training of south Florida grantmakers*

FotoWeek DC **2016: \$10,000**
 1050 17th Street NW, Suite 560 EIN 26-2411136
 Washington, DC 20036
*Grant supporting the education and outreach done during
 FotoWeek DC*

Friends of Riverbend Park **2015: \$4,000**
 Post Office Box 1481 EIN 54-1966322
 Great Falls, Virginia 22066-8481
Special director's grant

Friends of the Delta
See fiscal Sponsor: The Ocean Foundation

The Funders Network **2016: \$7,000**
 1500 San Remo Avenue, Suite 249 EIN 57-1173613
 Coral Gables, Florida 33146
*Grant to support the Stormwater Work Group of The Funder's
 Network for Smart Growth and Livable Communities*

**Goodwill Industries of
 Central Alabama** **2016: \$4,000**
 Post Office Box 9349 EIN 63-0522335
 Montgomery, Alabama 36108-0349
Special director's grant

Great Falls Lacrosse Association **2016: \$2,000**
 P O Box 643 EIN 54-1778653
 Great Falls, Virginia 22066
Special director's grant

Great Falls Volunteer Fire Department **2016: \$2,000**
 P O Box 78 EIN 54-6055640
 Great Falls, Virginia 22066
Special director's grant

Gulf Restoration Network **2016: \$16,500**
 PO Box 2245 EIN 72-1447742
 New Orleans, Louisiana 70176
*Second of a two-year grant for education around energy
 extraction (\$12,500) and for convenings such as the River Rally
 and the Restore America's Estuaries event (\$4,000)*

Gulf Wild Institute
See Fiscal Agent: Trust for Conservation Innovation

Gulfarium- Sea Turtle C.A.R.E **2016: \$1,000**
 1010 Miracle Strip Parkway SE EIN 47-2967019
 Fort Walton Beach, Florida 32548
Special director's grant

Gulf World Marine Institute **2016: \$1,000**
 15412 Front Beach Road EIN 27-3137372
 Panama City Beach, Florida 32413
Special director's grant

Habitat for Humanity **2016: \$5,000**
 Post Office Box 181010 EIN 91-1914868
 Casselberry, Florida 32718
Special director's grant

Hobe Sound Nature Center **2016: \$500**
 PO Box 214 EIN 91-1914868
 Washington, DC 20005
Special director's grant

Homes for Our Troops **2016: \$4,000**
 37 Main Street EIN 59-1644398
 Hobe Sound, Florida 33475
Special director's grant

Hogs for the Cause Inc. **2016: 1,000**
 750 Magazine St Apartment 214 EIN 32-0273586
 New Orleans, Louisiana 70130
Special director's grant

**International League of
 Conservation Photographers** **2016: \$5,000**
 2012 Crystal Drive, Ste 500 EIN 27-1455999
 Arlington, Virginia 22202
Special director's grant

Island Institute 2016: \$15,000
386 Main Street EIN 22-2786731
Rockland, Maine 04841
Second year of a two-year grant for working waterfront partnerships

Island Press 2016: \$10,000
2000 M Street NW, Suite 650 EIN 94-2578166
Washington, DC 20036
Grant to support the marine publishing program

Junior League of Montgomery 2016: \$1,500
3570 Carter Hill Road EIN 63-0384949
Montgomery, Alabama 36111
Special director's grant

IUCN-GMC 2016: \$15,000
1630 Connecticut Ave NW, 3rd Flr EIN 52-1693383
Washington, DC 20009
Grant supporting the Global Marine Community Americas program

Land Trust Alliance 2016: \$10,000
1660 L Street NW, Suite 1100 EIN 04-2751357
Washington, DC 20036
Grant on behalf of the Chesapeake Bay Land Trust and Water Quality Initiative

LightHawk 2016: \$15,000
P O Box 2710 EIN 84-0852104
Telluride, Colorado 81435
Second of a two-year grant for Florida and Caribbean flights

Loggerhead Marinelife Center 2016: \$10,000
14200 US Highway 1 EIN 59-2445926
Juno Beach, Florida 33408
Special director's grant

Montgomery Area Nontraditional Equestrians 2016: \$2,000
3699 Wallahatchie Road EIN 58-2213532
Pike Road, Alabama 36064
Special director's grant

Marine Fish Conservation Network 2016: \$40,000
600 Pennsylvania Avenue SE, Suite 210 EIN 20-4254493
Washington, DC 20003
Second of a three-year grant to support work in promoting sustainable fisheries policy

Miami Waterkeeper 2016: \$15,000
1840 Chucunantah Road EIN 27-3627697
Miami, Florida 33133
Grant for work to prevent pollution and engage the communities of the Biscayne Bay watershed

Mobile Baykeeper 2016: \$39,000
300 Dauphin Street, Ste 200 EIN 63-1190615
Mobile, Alabama 36602
Two grants to support the River Rally and Alabama Waterkeeper Retreat (\$9,000) and the sustainable management of natural resources in the Mobile Bay region (\$30,000)

The Montgomery Academy 2016: \$3,000
3240 Vaughan Road EIN 63-0401358
Montgomery, Alabama 36117
Two special director's grants

Montgomery Council on Aging 2016: \$1,000
115 E Jefferson Street EIN 63-0634950
Montgomery, Alabama 36104
Special director's grant

Montgomery County Historical Society 2016: \$500
PO Box 1829 EIN 58-2046324
Montgomery, Alabama 36104
Special director's grant

Montgomery Museum of the Fine Arts 2016: \$6,500
1 Museum Drive EIN 63-6049847
Montgomery, Alabama 36117
Two special directors grants

Montgomery Symphony 2016: \$1,000
P O Box 96 EIN 63-0796873
Montgomery, Alabama 36101
Special director's grant

Mote Marine Laboratory 2016: \$12,500
1600 Ken Thompson Parkway EIN 59-0756643
Sarasota, Florida 34236
Second of a two-year grant to study disease in corals

National Caucus of Environmental Legislators 2016: \$12,500
218 D Street Southeast, 1st Floor EIN 68-0633254
Washington, DC 20003
Second year of a two-year grant on behalf of NCEL's ocean acidification work

Nat'l Center for Missing & Exploited Children 2016: \$1,000
699 Prince Street EIN 52-1328557
Alexandria, Virginia 22314-3175
Special director's grant

National Geographic 2016: \$10,000
1145 17th Street NW EIN 53-0193519
Washington, DC 20036
Special director's grant

National Marine Sanctuary Foundation 2016: \$15,000
601 Georgia Avenue, Suite 510 EIN 94-3370994
Washington, DC 20910
Second of two-year grant to support Capitol Hill Oceans Week

National Parks Conservation Association 2016: \$50,000
777 6th Street NW, Ste 700 EIN 53-0225165
Washington DC 20001-3723
Grant for programs in southern Florida and Mobile Tensaw Delta

National Wildlife Federation 2016: \$12,500
 901 E Street NW, Suite 400
 Washington, DC 20004
Grant to Chesapeake Commons

EIN 53-0204616

Nature's Best Photography Fund 2016: \$10,000
 11411 Sunset Hills Rd
 Reston, Virginia 20190
Special directors grant

EIN 27-0222344

The Nature Conservancy, Alabama 2016: \$20,000
 2100 1st Avenue North, Ste 500
 Birmingham, Alabama 35203
Grant in support of coastal work and partnership for restoration

EIN 53-0242652

NatureServe 2016: \$12,000
 4600 N Fairfax Drive, 7th Floor
 Arlington, Virginia 22203
Grant for the marine biodiversity training program

EIN 52-1884438

Network for Good 2016: \$500
 1140 Connecticut Ave NW, Suite 700
 Washington, DC 20036
Grant for Inside Climate News

EIN 68-0480736

New Beginnings Education and Resource Center 2016: \$3,500
 806 S Decatur St
 Montgomery, Alabama 36104
Two special directors grant

EIN 45-4407956

New England Aquarium 2016: \$15,000
 Central Wharf
 Boston, Massachusetts 02110
Second year of a two-year grant to support the Marine Conservation Action Fund

EIN 04-2297514

New Venture Fund 2016: \$1,500
 1201 Connecticut Ave NW #300
 Washington, DC 20036
Grant in support of Chesapeake Bay Funder's Network

EIN 20-5806345

Ocean Research & Conservation Association 2016: \$6,000
 1420 Seaway Drive
 Fort Pierce, Florida 34949
Grant for Muck Trap Research programs in the Indian River Lagoon

EIN 20-0901011

Ocean River Institute 2016: \$10,000
 12 Eliot Street
 Cambridge, Massachusetts 02138
Grant to promote sustainable lawn care practices and related enforcement on Florida's Treasure Coast

EIN 20-8273235

Patricia Philip Frost Museum of Science 2016: \$20,000
 South Dixie Highway
 Miami FL, 33129
Special directors grant

EIN 59-0854960

Planned Parenthood of Metropolitan Washington 2016: \$5,000
 1108 16th Street NW
 Washington, DC 20036
Grant in support of education and testing services

EIN 53-0204621

Planned Parenthood-Southeast 2016: \$5,000
 75 Piedmont Ave., Suite 800
 Atlanta, Georgia 30303
Grant in support of education and testing services

EIN 58-6045874

Potomac Conservancy 2016: \$18,000
 8601 Georgia Ave, Ste 612
 Silver Spring, Maryland 20910
Second year of a two-year grant in support of clean water projects (\$15,000) and one time grant in support of outreach and education (\$3,000)

EIN 52-1842501

Potomac Riverkeeper 2016: \$15,000
 1100 15th Street NW, Ste 1100
 Washington, DC 20005
Second year of a two-year grant in support of the Keeper's activities

EIN 54-1982624

Public Employees for Environmental Responsibility (PEER) 2016: \$15,000
 2000 P Street, NW, Suite 240
 Washington DC 20036
First of two-year grant for clean water issues in Florida

EIN 93-1102740

Restore America's Estuaries 2016: \$30,000
 6300 Clarendon Blvd, Suite 603
 Arlington, Virginia 22201
Grant to support the work on Blue Carbon certification (\$20,000) and for the annual conference (\$10,000)

EIN 54-1965304

Reef Environmental Education Foundation (REEF) 2016: \$25,000
 98300 Overseas Hwy
 Key Largo, Florida 32027
Grant to promote reef conservation and science innovation

EIN 65-0270064

River Network 2016: \$12,000
 P O Box 21387
 Boulder, Colorado 80302
Grant funding scholarships for River Rally 2016 participants throughout the Gulf Coast

EIN 93-0969979

River Region United Way Alexis de Tocqueville Society 2016: \$10,000
 Post Office Box 230005
 Montgomery, Alabama 36123-0005
Special director's grant

EIN 62-1436182

Sargasso Sea Commission 2016: \$10,000
 1630 Connecticut Ave NW Suite 300
 Washington, DC 20009
Second year of a three-year grant for the Commission

EIN 27-3229137

School for Field Studies **2016: \$7,500**
 100 Cummings Center, Suite 534-G EIN 04-2711596
 Beverly, Massachusetts 01915
Second year of a two-year grant in support of the research programs at the Turks & Caicos campus

Second Nature **2016: \$7,500**
 14 Jersey Lane EIN 04-3195772
 Manchester, Massachusetts 01944
Grant in support of the Campaign for Environmental Literacy

Shark Advocates International
See Fiscal Sponsor: The Ocean Foundation

Southern Environmental Law Center **2016: \$30,000**
 201 West Main Street, Suite 14 EIN 52-1436778
 Charlottesville, Virginia 22902-5065
First of two-year grant to support SELC's work in Alabama

Southwings **2016: \$10,000**
 35 Haywood Street, Suite 201 EIN 62-1666910
 Asheville, North Carolina 28801
Grant to support conservation through aviation, flight work in Alabama

Surfrider Foundation **2016: \$20,000**
 Post Office Box 6010 EIN 95-3941826
 San Clemente, California 92674-6010
Grant in support of the Florida regional coordinator's work and the International Surfrider meeting

Sylvia Earle Alliance: Mission Blue **2016: \$20,000**
 PO Box 2246 EIN 26-1892969
 Malibu, California 90265
Second of a two-year grant to support Mission Blue

The Ocean Foundation **2016: \$133,000**
 1320 19th Street NW, 5th Floor EIN 71-0863908
 Washington, DC 20036
Support for various fiscal sponsorship projects including The Ocean Project, Shark Advocates International, Blue Climate Solutions, Friends of the Delta, Cuba Marine Research and Conservation Program, Colorado Ocean Coalition, and the Youth Ocean Council.

The Ocean Project
See Fiscal Sponsor: The Ocean Foundation

Theodore Roosevelt Conservation Partnership **2016: \$25,000**
 1660 L St NW, Ste 208 EIN 04-370638
 Washington DC, 20036
Grant in support of TRCP's marine fisheries work

Trinity Presbyterian School **2016: \$1,000**
 1700 E Trinity Blvd EIN 63-0586676
 Montgomery, Alabama 36106
Special director's grant

TrashFree Maryland **2016: \$5,000**
 24 Underwood Place NW EIN 47-3172588
 Washington, DC 20012
Second year of three year grant purposed with restoring and cleaning up waste in Maryland

Trust for Conservation Innovation **2016: \$10,000**
 405 14th Street, Suite 164 EIN 91-2166435
 Oakland, California 94612
Second year of a two-year grant to Gulf Wild for the launch of a comprehensive fishermen-led strategic outreach program

University of Alabama (College of Communication and Information Science) **2016: \$25,500**
 412 Reese Phifer Hall, Box 870172 EIN 63-6001138
 Tuscaloosa, Alabama 35487-0172
Third year of a new three-year grant to support the scholarship and internship program (\$18,000) Special director's grant (\$5,000)

University of North Carolina **2016: \$5,000**
 PO Box 309 EIN 56-600-1393
 Chapel Hill, North Carolina 27514-0309
Special director's grant

USS Montgomery Commissioning **2016: \$1,000**
 Post Office Box 3723 EIN 47-3546823
 Montgomery, Alabama 36109
Special director's grant

US International University Sports Federation **2016: \$5,000**
 4000 Central Florida Blvd EIN 52-0885858
 Business Administration II, Suite 113
 Orlando, FL 32816
Second year of three-year grant for USA Women's Collegiate Golf team

Valiant Cross Academy **2016: \$1,000**
 301 Dexter Avenue EIN 47-4610443
 Montgomery, Alabama 36104
Special director's grant

Valley River Humane Society **2016: \$2,000**
 7450 US-19 EIN 58-1320604
 Marble, North Carolina 28905
Special director's grant

The Washington Ballet **2016: \$5,000**
 3515 Wisconsin Avenue, NW EIN 52-0846173
 Washington, DC 20016
Special director's grant

Washington Grantmakers **2016: \$3,150**
 1400 16th Street, NW, Suite 740 EIN 52-1756853
 Washington, DC 20036
Membership and grant in support of the Leadership Fund Investment

Waterkeepers Chesapeake **2016: \$10,000**
P O Box 11075 EIN 45-4381850
Takoma Park, Maryland 20913-1075
Grant for the implementation of Chesapeake-wide coordination efforts

Weeks Bay Foundation **2016: \$10,000**
11401 US Highway 98 EIN 63-1021925
Fairhope, Alabama 36532
Grant for the foundation's yearly Coastal Bndfest

Wild Oceans **2016: \$20,000**
4 Royal Street SE EIN 58-1186029
Leesburg, Virginia 20175
Third year of a three-year grant in support of fisheries restoration

Wild South **2016: \$10,000**
16 Eagle Street Suite 200 EIN 56-2173810
Asheville, North Carolina 28801
Grant in support of Alabama volunteer training program

Women's Golf Coaches Association **2016: \$5,000**
311 N University Drive Suite 400 EIN 95-4075776
Coral Springs, Florida 33065
Grant to support the Edith Cummings Munson Award

World Wildlife Fund **2016: \$20,000**
1250 24th Street, NW EIN 52-1693387
Washington, DC 20037
Grant to support work in the Arctic

Yale Environment 360 **2016: \$10,000**
195 Prospect Street EIN 06-0646973
New Haven, Connecticut 06511
Grant in support of marine issues coverage in the Yale Environment 360 publication

TOTAL: \$1,412,800