DLN: 93491307001277

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf. 2016

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-01-20)16 , aı	nd er	nding 12-31-	2016	
		undation ard Broad Foundation Inc			A Employer id	entification numbe	r
%	Founda	ation Source			59-0998866		
		d street (or P O box number if mail is not delivered to street address) on Source 501 Silverside Rd		B Telephone number (see instructions)			
					(800) 839-1754		
		n, state or province, country, and ZIP or foreign postal code , DE 198091377			C If exemption	application is pendin	g, check here
G CI	neck al	ll that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganizations, check h	ere 📘
		☐ Final return ☐ Amended return				ganizations meeting k here and attach co	
		Address change Name change			_	indation status was t	· —
	•	$ \sqrt{pe} $ of organization				n 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust Other taxable					
of	year <i>(f</i>	ket value of all assets at end from Part II, col (c), ◆\$ 18,229,554 J Accounting method □ Other (specify) (Part I, column (d) must	✓ Cash	ıal		ition is in a 60-montl n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and		1		(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,454,942				
	2	Check ▶ ☐ If the foundation is not required to attach					
	_	Sch B					
	3	Interest on savings and temporary cash investments	780		780		
	4 5a	Dividends and interest from securities	409,489		409,489		
	Ба Б	Net rental income or (loss)					
ω	6a	Net gain or (loss) from sale of assets not on line 10	299,312				
Ĕ	ь	Gross sales price for all assets on line 6a	, , , , , , , , , , , , , , , , , , ,				
Revenue	_	2,219,094					
~	7	Capital gain net income (from Part IV, line 2)			299,312		
	8	Net short-term capital gain					
	9 10a	Income modifications					
	b	Gross sales less returns and allowances Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)	<u>. </u>				
	11	Other income (attach schedule)	112		112		
	12	Total. Add lines 1 through 11	2,164,635		709,693		
	13	Compensation of officers, directors, trustees, etc	0				
	14	Other employee salaries and wages					
38	15	Pension plans, employee benefits					
n St	16a	Legal fees (attach schedule)					
<u>×</u>	ь	Accounting fees (attach schedule)					
and Administrative Expenses	С	Other professional fees (attach schedule)	98,159		87,066		11,093
) tiv	17	Interest			· · ·	<u> </u>	
Stra	18	Taxes (attach schedule) (see instructions)	16,854				
Ē	19	Depreciation (attach schedule) and depletion					
₹ E	20	Occupancy	481				481
pı Dı	21	Travel, conferences, and meetings	20,572				20,572
	22	Printing and publications	96-1 63-001				63.076
Ē	23	Other expenses (attach schedule)	62,931		55		62,876
Operating	24	Total operating and administrative expenses. Add lines 13 through 23	198,997		97 171		95,022
Q	25	Contributions, gifts, grants paid	1,287,478		87,121		1,287,478
	26	Total expenses and disbursements. Add lines 24 and	1,207,470				2,207,470
		25	1,486,475		87,121		1,382,500
	27	Subtract line 26 from line 12	670				
	а	Excess of revenue over expenses and disbursements	678,160				
	ь	Net investment income (if negative, enter -0-)			622,572		
	С	Adjusted net income(If negative, enter -0-)					
For	Paper	work Reduction Act Notice, see instructions.		1	Cat No 11289>	(For	m 990-PF (2016)

14,291,568

14,291,568

14.291.568

14,291,568

14,969,728

14,969,728

14.969.728

14,969,728

14,291,568

14,969,728

14,969,728 Form **990-PF** (2016)

678,160

1

2

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4

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6

18,229,554

Less accumulated depreciation (attach schedule)

Total liabilities(add lines 17 through 22)

Foundations that do not follow SFAS 117, check here ▶ ✓

Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds

Capital stock, trust principal, or current funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.

Total assets (to be completed by all filers—see the

Other assets (describe -

Other liabilities (describe -__

Unrestricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶.

Other increases not included in line 2 (itemize) -

Temporarily restricted

instructions Also, see page 1, item I)

As	10a
	b
	c
	11
	12
	13
	14
	15
	16
	17
	18
es	19
₹	20
g	21
_	22
	23
nces	24
<u> </u>	24
ă	25
its or Fund Ba	26
5	
ets	27
155	28
7 X	29
Net	30

31

Part III

2

6 Enter 1% of net investment income (1% of Part I, line 27b) . . .

7 Add lines 5 and 6

instructions

	(a) lbe the kind(s) of property sold (e warehouse, or common stock, 20		Co.)	(b) How acquire P—Purchas D—Donatio	e [(c) Date acquired mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Secur	rities						
С С							
d							
<u>е</u>							
(e) Gross sales price	(f) Depreciation allo (or allowable		(g) Cost or other	er basıs		Gain o	n) r (loss)) minus (g)
a	2,219,094			1,919	,782		299,31
b							
c							
d							
<u>е</u>							
Complete only for as	sets showing gain in column (h) a	and owned l	by the foundation on :	12/31/69		-	I)
(i) FMV as of 12/31	(j)	sis	Excess of over col (j)	col (ı)	,	Gains (Col (col (k), but not	h) gain minus less than -0-) or om col (h))
a							299,31
b							
c							
d							
<u>е</u>							
3 Net short-term cap	ome or (net capital loss) tal gain or (loss) as defined in sec n Part I, line 8, column (c) (see in	$\begin{cases} & \text{If (} \text{id } \end{cases}$			} 2		299,312
Part V Qualification	on Under Section 4940(e) f	or Reduc	ced Tax on Net In	vestment	Incon	ne	
If section 4940(d)(2) applie Was the foundation liable for If "Yes," the foundation doe	or the section 4942 tax on the dist is not qualify under section 4940(ributable a e) Do not o	mount of any year in t	the base pe	rıod?	☐ Ye	es 🔽 No
	e amount in each column for each	year, see	instructions before ma	aking any er	ntries		
(a) Base period years Calendar year (or tax year beginning in	n) Adjusted qualifying distribution		(c) value of noncharitable-us		(ca	(d) Distribution ratiol (b) divided by c	ol (c))
2015		8,177		7,088,550			0 085331
2014		3,869		,874,968			0 086748
2013		9,900		,184,553			0 102729
2012		0,898		3,132,204			0 105915
2011		9,917	12	2,563,008			0 106656
2 Total of line 1, colun	• •			L	2		0 487379
number of years the	ratio for the 5-year base period—o foundation has been in existence f noncharitable-use assets for 201	ıf less than	5 years	by the	3		<u>0 097476</u> 17,047,984
5 Multiply line 4 by line		LO HOHITAI	en, mes		5		1 661 769

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

6,226

1,667,995

1,382,500

6

7

Page 3

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEWINS FINANCIAL ADVISORS LLC	Investment Mng	87,066
203 REDWOOD SHORES PARKWAY STE 550 REDWOOD CITY, CA 94065		
Foundation Source	Administrative Srvc	62,545
55 Walls Drive 3rd Floor Fairfield, CT 06824		
Total number of others receiving over \$50,000 for professional service	es	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Incorpanizations and other beneficiaries served, conferences convened, research paper.		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation		Amount
1	during the tax year on lines I and Z	Amount
2		
All other program-related investments See instructions 3		
Total. Add lines 1 through 3		
		Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

1,382,500

1,382,500

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Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

5

839,948

839.948

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(d)

Page 9

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Part XIII	Undistributed Income (see instruction	ıs)				

rm	990	-PF (2	2016)
Pa	rt X	4111	Und

a Enter amount for 2015 only. 2014, 2013, 2012 Excess distributions carryover, if any, to 2016

1 Distributable amount for 2016 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2016

- **b** Total for prior years a From 2011. 719.784 742,094 **b** From 2012. . . .

- c From 2013. . . 815 091 d From 2014. e From 2015.
- 634.266 f Total of lines 3a through e. 4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,382,500

(Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

d Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . .

c Excess from 2014. . . .

d Excess from 2015. . . e Excess from 2016. . .

b Excess from 2013. .

6 Enter the net total of each column as

indicated below:

- 467,495
- a Applied to 2015, but not more than line 2a
- **b** Applied to undistributed income of prior years

(a)

Corpus

3.378.730

542.552

3,921,282

719.784

3,201,498

742.094

815,091

634.266

467.495

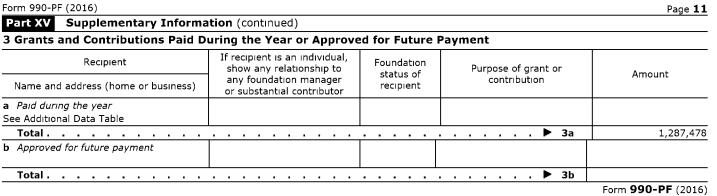
542.552

(b)

Years prior to 2015

(c)

2015



rm 990-P		A -41: -141				Page 1
art XVI	-A Analysis of Income-Producing	Activities				
nter gross	amounts unless otherwise indicated	,	usiness income	Excluded by section		(e) Related or exemp function income
_	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions
		+				
g Fees a	and contracts from government agencies					
Interes	ship dues and assessments st on savings and temporary cash					
	ments			14	780	
	ds and interest from securities			14	409,489	
	inanced property					
	ebt-financed property					
Net rer	ntal income or (loss) from personal property					
	vestment income					
Gain o	r (loss) from sales of assets other than					
	ory			18	299,312	
	ome or (loss) from special events					
J Gross p L Other re	rofit or (loss) from sales of inventory	+				
	ACTION LAWSUIT PROCEEDS			01	112	
				01		
с						
d						
_						
	Add columns (b), (d), and (e).				709,693	
	Add line 12, columns (b), (d), and (e)			1	3	709,69
	-B Relationship of Activities to th		ment of Exem	pt Purposes		
ine No.	Explain below how each activity for which the accomplishment of the foundation's ex	income is report	ed ın column (e) c	f Part XVI-A contribi	uted importantly to	
▼	instructions)	empt purposes (other than by pro	viding funds for such	(Jee	
	•					
					F-	rm 990-PF (2016

Part XVI	Information Re Exempt Organi		ansfers To	and Transactio	ns and Relatio	nships With Nonc	haritable		
	rganization directly or in Code (other than sectio	directly engag					501	Yes	No
a Transfers	from the reporting foun	dation to a no	oncharitable ex	empt organization	of	-			
(1) Cash	1						1a(1)		No
(2) Othe	er assets						. 1a(2)		No
b Other tra	nsactions								
(1) Sale	s of assets to a nonchar	ıtable exempt	organization.				. 1b(1)		No
(2) Purc	hases of assets from a r	noncharitable	exempt organi	zation			. 1b(2)		No
(3) Rent	al of facilities, equipmer	nt, or other as	ssets				. 1b(3)		No
	nbursement arrangemen						1b(4)		No
	ns or loan guarantees.						1b(5)		No
	rmance of services or m	•	-				1b(6)		No
_	of facilities, equipment, n swer to any of the above	-					1c		No
of the go	ods, other assets, or ser insaction or sharing arra	vices given by ngement, sho	the reporting ow in column (foundation If the f d) the value of the	foundation receive	ed less than fair marke	t value		
(a) Line No	(b) Amount involved	(c) Name of r	noncharitable exe	empt organization	(d) Description of	transfers, transactions, ar	nd sharing arra	ngemen	ts
2a Is the fou	indation directly or indire	ectly affiliated	with, or relate	ed to, one or more	tax-exempt organ	ızatıons			
described	in section 501(c) of the	Code (other	than section 50	01(c)(3)) or in sect	ion 527?		. 🗆 Yes	✓ N	.0
b If "Yes," o	complete the following s	chedule							
	(a) Name of organization	on	(b) Type of organization	n	(c) Description of	relationship		
of r	der penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, co				than taxpayer) is base	ed on all infor	mation	n of
Here	*****			2017-10-20	*****		the IRS discus		
	Signature of officer or t	rustee		Date	Title	(se	e ınstr)? 🗹 Y	es 🗆 N	io
	Print/Type preparer's	r's name Preparer's Sigi		nature	Date	Check if self- employed ▶ □	IN P01345	5770	
Paid	Jeffrey D Haskell								
Prepared Use Only		ndation Source	e		1	Fir	m's EIN ▶		
OSE OIII)		ne Hollow Ln S	Ste 212						
							one no (800) 839-1	1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Karen Berman 🕏 Dir / Treas ۵ ۵ 10 Foundation Source 501 Silverside Rd

Wilmington, DE 198091377				
Morris Broad 📆	Dir / Chairman 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Ann B Bussel 📆	Chairperson / VP* / Dir	0	0	0
Foundation Source 501 Silverside Pd	10			

Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Ann B Bussel 🛸	Chairperson / VP* / Dir	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	10			
Daniel J Bussel	Dır / Sec 1 0	0	0	0

Wilmington, DE 198091377				
Ann B Bussel 🥦	Chairperson / VP* / Dir	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Daniel J Bussel 🕏	Dir / Sec	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Dehorah Bussel	Pres / Dir / Sec* /	0	0	0

	1.0			
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Daniel J Bussel	Dir / Sec	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Deborah Bussel	Pres / Dır / Sec* / Treas*	0	0	0

Daniei J Bussei 🍱	1 0	١	l "	·
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Deborah Bussel	Pres / Dir / Sec* / Treas*	0	0	0
Foundation Source 501 Silverside Rd	4 0			

Wilmington, DE 198091377				
Deborah Bussel 🕏	Pres / Dir / Sec* / Treas*	0	0	
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	4 0			
John M Bussel	Pres* / VP / Dır	0	0	(

10

Foundation Source 501 Silverside Rd Wilmington, DE 198091377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Purpose of grant or Recipient If recipient is an individual, Foundation Amount show any relationship to status of contribution

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
AHRC NEW YORK CITY FOUNDATION INC 83 MAIDEN LN NEW YORK, NY 10038	N/A	PC	General & Unrestricted	1,0

AHRC NEW YORK CITY FOUNDATION INC 83 MAIDEN LN NEW YORK, NY 10038	N/A	PC	General & Unrestricted	1,000
AISH HATORAH JERUSALEM FUND INC 3150 SHERIDAN AVE MIAMI BEACH, FL 33140	N/A	PC	General & Unrestricted	1,000

AISH HATORAH JERUSALEM FUND INC 3150 SHERIDAN AVE MIAMI BEACH, FL 33140	N/A	PC	General & Unrestricted	1,000
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF S 633 3RD AVE 20TH FL NEW YORK, NY 10017	N/A	PC	Scholarships for the Arrow Young Researchers Program	25,000

AISH HATORAH JERUSALEM FUND INC 3150 SHERIDAN AVE MIAMI BEACH, FL 33140	N/A	PC	General & Unrestricted	1,000
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF S 633 3RD AVE 20TH FL NEW YORK, NY 10017	N/A	PC	Scholarships for the Arrow Young Researchers Program	25,000
AMERICAN FRIENDS OF THE HEBREW	N/A	PC	General & Unrestricted	3,000

MIAMI BEACH, FL 33140				
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF S 633 3RD AVE 20TH FL NEW YORK, NY 10017	N/A	PC	Scholarships for the Arrow Young Researchers Program	25,000
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY INC	N/A	PC	General & Unrestricted	3,000

633 3RD AVE 20TH FL NEW YORK, NY 10017			Researchers Program	
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY INC ONE BATTERY PARK PLZ 25TH FL	N/A	PC	General & Unrestricted	3,000

NEW TORK, NT 10017				
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY INC ONE BATTERY PARK PLZ 25TH FL NEW YORK, NY 10004	N/A	PC	General & Unrestricted	3,000

AMEDICAN HERDEW ACADEMY INC	N/A	DC.	Scholarchin Fund	35,000
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY INC ONE BATTERY PARK PLZ 25TH FL NEW YORK, NY 10004	N/A	PC	General & Unrestricted	3,000

AMEDICAN HERDEW ACADEMY INC	N/A	חר	Scholarchin Fund	35.000
UNIVERSITY INC ONE BATTERY PARK PLZ 25TH FL NEW YORK, NY 10004				
ANERICAN INTENDS OF THE HEBREW	11/7	1.0	deneral & officed	3,000

NEW YORK, NY 10004				
AMERICAN HEBREW ACADEMY INC	N/A	PC	Scholarship Fund	25,000

NEW YORK, NY 10004				
AMERICAN HEBREW ACADEMY INC 4334 HOBBS RD	N/A	PC	Scholarship Fund	25,000
GREENSBORO NC 27410				

1,287,478

Total.

За

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future P	ayment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK, NY 10022	N/A	PC	General & Unrestricted	5,000
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK, NY 10022	N/A	PC	AJC Access Leadership program in Miami	10,000
AMERICAN SOCIETY OF THE UNIVERSITY OF HAIFA 80 BROAD ST STE 2102 NEW YORK, NY 10004	N/A	PC	Presidential Response Campaign	5,000
AMERICANS FOR IMMIGRANT JUSTICE 3000 BISCAYNE BLVD STE 400 MIAMI, FL 33137	N/A	PC	Charitable Event	10,000
BARRY UNIVERSITY INC 11300 NE 2ND AVE MIAMI SHORES, FL 33161	N/A	PC	2016-17 Annual Fund	10,000
MIAMI SHORES, FL 33161 Total				1,287,478

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paic	During the	Year or Approved for Future	e Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BIG BROTHERS AND BIG SISTERS OF GREATER MIAMI 5201 BLUE LAGOON DR STE 925 MIAMI, FL 33135	N/A	PC	General & Unrestricted	3,000
BOYS TOWN JERUSALEM FOUNDATION OF AMERICA INC 1 PENN PLZ NEW YORK, NY 10119	N/A	PC	General & Unrestricted	10,000
BROWARD COUNTY FILM SOCIETY INC 1314 E LAS OLAS BLVD 007 FORT LAUDERDALE, FL 33301	N/A	PC	Program Fund	1,000
CAMP FIESTA INC 2750 N E 183RD ST NORTH MIAMI BEACH, FL 33160	N/A	PC	General & Unrestricted	3,100
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD	N/A	PC	Research Fund	10,000

W HOLLYWOOD, CA 90048

1,287,478 За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHILDREN'S TUMOR FOUNDATION N/A PC General & Unrestricted 1,000 120 WALL ST 16TH FL

NEW YORK, NY 10005				
CHILDRENS BEREAVEMENT CENTER INC 7600 S RED RD STE 307 SOUTH MIAMI, FL 33143	N/A	PC	General & Unrestricted	5,000
CHORDOMA FOUNDATION	N/A	PC	General & Unrestricted	1,000

CHORDOMA FOUNDATION 2520 MERIDIAN PKWY STE 480 DURHAM, NC 27713	N/A	PC	General & Unrestricted	1,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FL	N/A	PC	General & Unrestricted	1,000
NEW YORK NY 10001				

DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FL NEW YORK, NY 10001	N/A	PC	General & Unrestricted	1,000
DUKE UNIVERSITY PO BOX 90581 DURHAM, NC 27708	N/A	PC	research support for Dr Nina T Sherwood	2,500

333 7TH AVE 2ND FL NEW YORK, NY 10001	.,			
DUKE UNIVERSITY PO BOX 90581	N/A	PC	research support for Dr Nina T	2

DUKE UNIVERSITY PO BOX 90581	N/A	PC	research support for Dr Nina T	2,50
DURHAM, NC 27708			Sherwood	

DURHAM, NC 27708	Sherwood	
Total	 	1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DUKE UNIVERSITY PO BOX 90581 N/A PC Jewish Life program- Kosher 250 DURHAM, NC 27708 Dinina DUKE UNIVERSITY PO BOX 90581 N/A PC Jewish Life program 20,000 DURHAM, NC 27708

DUKE UNIVERSITY 710 W MAIN ST STE 200 DURHAM, NC 27701	N/A	PC	Research Laboratory overseen by Dr James McNamara in support of Neuroscience Research	20,000
DUKE UNIVERSITY 710 W MAIN ST STE 200 DURHAM, NC 27701	N/A	PC	Ruth K Broad Biomedical Research Foundation for Alzheimer's Research	5,000

DUKE UNIVERSITY 710 W MAIN ST STE 200 DURHAM, NC 27701	N/A	PC	Ruth K Broad Biomedical Research Foundation for Alzheimer's Research	5,000
DUKE UNIVERSITY	N/A	PC	Trinity College Flexible Operating	10,000

710 W MAIN ST STE 200 Support

DURHAM, NC 27701

Total . . 1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DUKE UNIVERSITY N/A PC. Ruth K Broad Biomedical 20,000 710 W MAIN ST STE 200 Research Foundation's lecture DURHAM, NC 27701 seminar on neurobiology and disease N/A PC Shabbos Project 700 **DURHAM-CHAPEL HILL JEWISH** FEDERATION

1937 W CORNWALLIS RD DURHAM, NC 27705				
DURHAM-CHAPEL HILL JEWISH FEDERATION 1937 W CORNWALLIS RD DURHAM, NC 27705	N/A	PC	Charitable Event	2,000
DURHAM-CHAPEL HILL JEWISH	N/A	PC	RTD Campaign	20,000

FEDERATION 1937 W CORNWALLIS RD DURHAM, NC 27705	N/A	PC	Charitable Event	2,
DURHAM-CHAPEL HILL JEWISH FEDERATION	N/A	PC	RTD Campaign	20,

DOMIAM, NC 27703				
DURHAM-CHAPEL HILL JEWISH FEDERATION 1937 W CORNWALLIS RD DURHAM. NC 27705	N/A	PC	RTD Campaign	2

			1	
DURHAM-CHAPEL HILL JEWISH	N/A	PC	RTD Campaign	
FEDERATION 1937 W CORNWALLIS RD				
DURHAM NC 27705				

3250 SW 3 AVE 6TH FL MIAMI, FL 33129 Total.

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DURHAM, NC 27705				
DURHAM-CHAPEL HILL JEWISH FEDERATION 1937 W CORNWALLIS RD	N/A	PC	RTD Campaign	20

DURHAM-CHAPEL HILL JEWISH	N/A	PC	RTD Campaign	, 2
FEDERATION				
1937 W CORNWALLIS RD				
DURHAM, NC 27705				

DURHAM, NC 27705				
EARLY CHILDHOOD INITIATIVE INC	N/A	PC	grassroots coordinator Fund	

5,000

1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	. a. pood or grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
EARNEST FAMILY FORT HOUSE FOUNDATION INC 340 CLEMMER DR CHUCKEY, TN 37641	N/A	PC	General & Unrestricted	2,500
EXCHANGE FOR CHANGE 2103 CORAL WAY 2ND FL MIAMI, FL 33145	N/A	PC	General & Unrestricted	3,000
FAIRCHILD TROPICAL BOTANIC GARDEN 10901 OLD CUTLER RD CORAL GABLES, FL 33156	N/A	PC	to purchase a commemorative bench for the Garden	5,000
FAIRCHILD TROPICAL BOTANIC GARDEN 10901 OLD CUTLER RD CORAL GABLES, FL 33156	N/A	PC	Fairchild challenge at RKBBH K-8 Center for the 2016/2017 school year	5,000
FISHER HOUSE FOUNDATION INC	N/A	PC	General & Unrestricted	500

FAIRCHILD TROPICAL BOTANIC GARDEN 10901 OLD CUTLER RD CORAL GABLES, FL 33156	N/A	PC	Fairchild challenge at RKBBH K-8 Center for the 2016/2017 school year	
l		l		

111 ROCKVILLE PIKE STE 420 ROCKVILLE, MD 20850

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1,287,478 Total .

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION INC 11200 SW 8TH ST MARC 531 MIAMI, FL 33199	N/A	PC	General & Unrestricted	5,000
FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION INC 11200 SW 8TH ST MARC 531 MIAMI, FL 33199	N/A	PC	School of International and Public Affairs for the Morris and Anita Broad Fellowship Awards	10,000
FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION INC 11200 SW 8TH ST MARC 531 MIAMI, FL 33199	N/A	PC	Broad Lecture Series Program	15,000
FRIENDS OF THE DANIEL CENTERS FOR PROGRESSIVE JUDA 4108 LELAND ST CHEVY CHASE, MD 20815	N/A	PC	Bar and Bat Mitzvah in the City program	10,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 7700 CONGRESS AVE STE 3207 BOCA RATON, FL 33487	N/A	PC	General & Unrestricted	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GABLESTAGE INC 1200 ANASTASIA AVE STE 230 CORAL GABLES, FL 33134	N/A	PC	Educational Program with Miami- Dade County Public Schools including Ruth K Broad K-8 Center for the 2016/2017 school year	3,000
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI, FL 33137	N/A	PC	Morris & Anita Broad Philanthropic Fund	141,730
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI, FL 33137	N/A	PC	2016 Annual Regular Campaign	24,000
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI, FL 33137	N/A	PC	2016 Annual Regular Campaign	50,000
GREEN MOUNTAIN COLLEGE 1 BRENNAN CIR POULTNEY, VT 05764	N/A	PC	David & Pearl Rosen Scholarship Fund	10,000

Total . . 3a 1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GREEN MOUNTAIN COLLEGE 1 BRENNAN CIR POULTNEY, VT 05764	N/A	PC	Paul & Marsha Fonteyn Scholarship Fund	7,500
HEALTH INFORMATION PROJECT INC 4601 PONCE DE LEON BLVD STE 300 CORAL GABLES, FL 33146	N/A	PC	General & Unrestricted	10,000
HENRY E HUNTINGTON LIBRARY & ART GALLERY 1151 OXFORD RD SAN MARINO, CA 91108	N/A	PC	General & Unrestricted	1,000
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 2020 W UNIVERSITY AVE GAINESVILLE, FL 32603	N/A	PC	Innovative Projects for Hillel for the 21st Century	10,000
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 574 HILGARD AVE LOS ANGELES, CA 90024	N/A	PC	Rabbı Seidler Feller discretionary fund	5,000
Total				1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HISTORIC SALEM COURTHOUSE PRESERVATION ASSOCIATION PO BOX 140 SALEM, NY 12865	N/A	PC	General & Unrestricted	2,500
ISLAND DOLPHIN CARE INC 150 LORELANE PL KEY LARGO, FL 33037	N/A	PC	General & Unrestricted	5,000
JEWISH COMMUNAL FUND 575 MADISON AVE STE 703 NEW YORK, NY 10022	N/A	PC	General & Unrestricted	25,000
JOE DIMAGGIO CHILDRENS HOSPITAL FOUNDATION INC 3329 JOHNSON ST HOLLYWOOD, FL 33021	N/A	PC	General & Unrestricted	1,000
JONSSON CANCER CENTER FOUNDATION- UCLA PO BOX 951780 LOS ANGELES, CA 90095	N/A	PC	the Michelle Bauman Research Fund to support the research of Dr Lee Rosen	1,000
Total				1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year D.C 7,400

1933 W CORNWALLIS RD DURHAM, NC 27705	IN/A	PC	Framing Our Future Endowment Fund	
JUDEA REFORM CONGREGATION 1933 W CORNWALLIS RD	N/A	PC	Rabbı Friedman Fund Framing Our Future Campaign	

DURHAM, NC 27705			Our Future Campaign	
KIDS DREAMS INC PO BOX 3947 WEST PALM BCH, FL 33402	N/A	PC	Scholarship fund	500
KIDZNOTES 120 MORRIS ST DURHAM, NC 27701	N/A	PC	General & Unrestricted	1,000

7,500

KIDZNOTES 120 MORRIS ST DURHAM, NC 27701	N/A	PC	General & Unrestricted	1,000
LEO BAECK EDUCATION CENTER FOUNDATION 3555 TIMMONS LN STE 1400	N/A	PC	General & Unrestricted	10,000

KIDZNOTES 120 MORRIS ST DURHAM, NC 27701	N/A	PC	General & Unrestricted	1,
LEO BAECK EDUCATION CENTER FOUNDATION 3555 TIMMONS LN STE 1400 HOUSTON, TX 77027	N/A	PC	General & Unrestricted	10,

EO BAECK EDUCATION CENTER	N/A	PC	General & Unrestricted	10
FOUNDATION				
3555 TIMMONS LN STE 1400				
HOUSTON, TX 77027				

		_	1 207 170
3555 TIMMONS LN STE 1400 HOUSTON, TX 77027			
OUNDATION	I		i

IOUSTON, TX 77027	
Total	 1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year LIBERTY IN NORTH KOREA N/A PC. General & Unrestricted 1,000 236 E 3RD ST STE 210 LONG BEACH, CA 90802 LOOMIS INSTITUTE 4 BATCHELDER RD N/A PC endowment fund and lecture 30,000 WINDSOR, CT 06095 series

LOOMIS INSTITUTE 4 BATCHELDER RD WINDSOR, CT 06095	N/A	PC	2016-17 Annual Fund	12,000
LOOMIS INSTITUTE 4 BATCHELDER RD WINDSOR, CT 06095	N/A	PC	Student Travel and Study Abroad Program	75,000

WINDSOR, CT 06095			Program Program	
LOS ANGELES LAWYERS PHILHARMONIC 287 S ROBERTSON BLVD	N/A	PC	General & Unrestricted	

			=	
LOS ANGELES LAWYERS PHILHARMONIC	N/A	PC	General & Unrestricted	
287 S ROBERTSON BLVD				
REVEDIA HILLS CV 00311		I		

WIND30K, CT 00093			Flogram	
LOS ANGELES LAWYERS PHILHARMONIC	N/A	PC	General & Unrestricted	
287 S ROBERTSON BLVD		l		1

WIND30K, C1 00093			Flogram	
LOS ANGELES LAWYERS PHILHARMONIC	N/A	PC	General & Unrestricted	7,500
287 S ROBERTSON BLVD				

Total . . 1,287,478

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
LOTUS ENDOWMENT FUND INC 3921 ALTON RD STE 470 MIAMI BEACH, FL 33140	N/A	SO II	General & Unrestricted	10,000
MAKE A WISH FOUNDATION OF SOUTHERN FLORIDA INC 4491 S SR 7 ST FT LAUDERDALE, FL 33314	N/A	PC	General & Unrestricted	118
MIAMI LIGHTHOUSE FOR THE BLIND AND VISUALLY IMPAIR 601 SW 8TH AVE MIAMI, FL 33130	N/A	PC	visual screenings at Ruth K Broad Bay Harbor K-8 Center 2016/2017 school year	6,000
MIAMI MUSIC PROJECT INC 2125 BISCAYNE BLVD STE 215 MIAMI, FL 33137	N/A	PC	General & Unrestricted	10,000
MIAMI THEATER CENTER INC 9806 NE 2ND AVE MIAMI SHORES, FL 33138	N/A	PC	Miami-Dade County Public Schools including the RKBbh k-8 school's participation in the theatre's yearly program schedule for the 2015/2016 school year	5,000

1,287,478

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MICHAEL J FOX FOUNDATION FOR N/A PC General & Unrestricted 3,600 PARKINSONS RESEARCH GRAND CENTRAL STA PO BOX 4777 NEW YORK, NY 10163 N/A PC. General & Unrestricted 2,300 MOUNT SINAI MEDICAL CENTER FOUNDATION INC. 4300 ALTON RD MIAMI BEACH, FL 33140 N/A PC NATIONAL SOCIETY OF THE General & Unrestricted 5.000

DAUGHTERS OF THE AMERICAN 21361 SW 92ND AVE MIAMI, FL 33189				,
NEW ISRAEL FUND 2100 M ST NW STE 619 WASHINGTON, DC 20037	N/A	PC	General & Unrestricted	30,000
NEW WORLD SYMPHONY INC 500 17TH ST MIAMI BEACH, FL 33139	N/A	PC	Educational music program at RKBBH K-8 Center and the public schools program for the 2016	5,000

2100 M ST NW STE 619 WASHINGTON, DC 20037	IN/A	FC	General & Onlestricted	30,0
NEW WORLD SYMPHONY INC 500 17TH ST MIAMI BEACH, FL 33139	N/A	PC	Educational music program at RKBBH K-8 Center and the public schools program for the 2016	5,0

school year

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Total .

1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NEW YORK LAW SCHOOL 185 W BROADWAY NEW YORK, NY 10013	N/A	PC	creation of the Center for Chemical and Experimential Learning	100,000
NORTH BROWARD HOSPITAL DISTRICT CHARITABLE FOUNDAT 1201 S ANDREWS AVE FORT LAUDERDALE, FL 33316	N/A	SO I	renovations at Broward Health Children's Hospital Project	10,000
NORTH CAROLINA MUSEUM OF ART FOUNDATION INC 4630 MAIL SERVICE CTR RALEIGH, NC 27699	N/A	PC	Judaic Art Fund - Operations	5,000
NYU LANGONE MEDICAL CENTER ONE PARK AVE 17TH FL NEW YORK, NY 10016	N/A	PC	Community-based Navigation Initiative of the Beatrice W Welters Breast Cancer program	25,000
OAKWOOD SCHOOL 11600 MAGNOLIA BLVD N HOLLYWOOD, CA 91601	N/A	PC	Annual Fund	7,500

1,287,478

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
OAKWOOD SCHOOL 11600 MAGNOLIA BLVD N HOLLYWOOD, CA 91601	N/A	PC	Haas Endowment Fund	3,000
OUR PRIDE ACADEMY INC 10100 SW 107TH AVE MIAMI, FL 33176	N/A	PC	General & Unrestricted	2,500
PLANNED PARENTHOOD OF SOUTH FLORIDA AND THE TREASU 2300 N FLORIDA MANGO RD WEST PALM BCH, FL 33409	N/A	PC	general & unrestricted	4,000
PRO PUBLICA INC 155 AVE OF THE AMERICAS 13TH FL NEW YORK, NY 10013	N/A	PC	General & Unrestricted	1,000
PTA FLORIDA CONGRESS - BROAD BAY HARBOR K-8 CENTER 1155 93RD ST BAY HARBOR ISLANDS, FL 33154	N/A	PC	Teacher of the Year Award Fund	1,000
Total				1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to		Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
RANSOM EVERGLADES SCHOOL INC 3575 MAIN HWY COCONUT GROVE, FL 33133	N/A	PC	General & Unrestricted	15,000
RANSOM EVERGLADES SCHOOL INC 3575 MAIN HWY COCONUT GROVE, FL 33133	N/A	PC	Charitable Event	1,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELE 201 SPROUL HALL 1960 BERKELEY, CA 94720	N/A	PC	dean Edward Wasserman discretionary fund	5,000
RISINGFOUNDATIONS A NON-PROFIT CORPORATION 601 POYDRAS ST STE 2200 NEW ORLEANS, LA 70130	N/A	PC	Keller Mansion Initiative	500
SABRINA COHEN FOUNDATION INC	N/A	PC	General & Unrestricted	2,500

RISINGFOUNDATIONS A NON-PROFIT CORPORATION 601 POYDRAS ST STE 2200 NEW ORLEANS, LA 70130	N/A	PC	Keller Mansion Initiative	
SABRINA COHEN FOUNDATION INC	N/A	PC	General & Unrestricted	

1800 SUNSET HARBOUR DR NO 2406 MIAMI BEACH, FL 33139

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SCHOOL BOARD OF MIAMI-DADE COUNTY FLORIDA DIVISION 1155 93RD ST BAY HARBOR ISLANDS, FL 33154	N/A	GOV	2016 School Tutoring Program at RKBBH K-8 Center	20,000
SHAKE-A-LEG MIAMI INC 2620 S BAYSHORE DR MIAMI, FL 33133	N/A	PC	Charitable Event	5,000
SLATE VALLEY MUSEUM FOUNDATION 17 WATER ST GRANVILLE, NY 12832	N/A	SO III FI	General & Unrestricted	5,000
SLATE VALLEY MUSEUM FOUNDATION 17 WATER ST GRANVILLE, NY 12832	N/A	SO III FI	Annual 2016 grant for the Granville High School Field Trip program	500
SOUTH FLORIDA PBS INC 14901 NE 20TH AVE NORTH MIAMI, FL 33181	N/A	PC	General & Unrestricted	10,000
Total				1,287,478

Form 990PF Part XV Line 3 - Grant	Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SOUTHERN SCHOLARSHIP FOUNDATION INC 322 STADIUM DR TALLAHASSEE, FL 32304	N/A	PC	Scholarship Needs Fund	3,000
ST STEPHEN CATHOLIC CHURCH 6044 SW 19TH ST MIRAMAR, FL 33023	N/A	PC	General & Unrestricted	1,000
STANFORD LAW SCHOOL CROWN QUADRANGLE 559 NATHAN ABBOTT STANFORD, CA 94305	N/A	PC	General & Unrestricted	10,000
SYRACUSE UNIVERSITY 820 COMSTOCK AVE STE 100 SYRACUSE, NY 13244	N/A	PC	2016/2017 Ruth Kugel Broad Endowed Scholarship Fund	10,000
TEMPLE BETH SHOLOM 4144 CHASE AVE MIAMI BEACH, FL 33140	N/A	PC	Endowment Fund to promote innovative and creative Jewish progamming in the Arts at Temple Beth Sholom	20,000

1,287,478

orm 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the `	Year or Approved for Future I	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TEMPLE BETH SHOLOM 4144 CHASE AVE MIAMI BEACH, FL 33140	N/A	PC	initial 5 years of annual programming costs to promote innovative and creative Jewish progamming in the Arts at Temple Beth Sholom	5,000
TEMPLE ISRAEL OF HOLLYWOOD 7300 HOLLYWOOD BLVD LOS ANGELES, CA 90046	N/A	PC	General & Unrestricted	8,000
THE AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO INC - F 18900 NE 25TH AVE NORTH MIAMI BEACH, FL 33180	N/A	PC	General & Unrestricted	2,500
THE AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO INC - F 18900 NE 25TH AVE NORTH MIAMI BEACH, FL 33180	N/A	PC	fund advocacy efforts for the Dual Diagnosis Clinics program	30,000
THE INSTITUTE FOR THE ADVANCEMENT OF EDUCATION IN 171-06 76TH AVE FLUSHING, NY 11366	N/A	PC	2016 scholarships Fund	3,000
				1,287,478

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE INSTITUTE FOR THE N/A PC Haifa seminar fund, Jaffa 3,480 ADVANCEMENT OF EDUCATION IN seminars fund and instructors 171-06 76TH AVE travel expense fund FLUSHING, NY 11366 N/A PC Annual Fund 2,200 THE LERNER JEWISH COMMUNITY DAY

SCHOOL 1935 W CORNWALLIS RD DURHAM, NC 27705				
THE LERNER JEWISH COMMUNITY DAY SCHOOL 1935 W CORNWALLIS RD DURHAM, NC 27705	N/A	PC	Annual Fund	

PC

THE MIAMI CLASSICAL GUITAR SOCIETY N/A

N/A

INC

3a

10630 SW 129TH AVE MIAMI, FL 33185

THE MIAMI FOUNDATION INC 40 NW 3RD ST STE 305 MIAMI, FL 33128

	7 William Carlo
PC	General & Unrestricted

General & Unrestricted	2,500
Diane W Camber Exhibition Endowment Fund	22,260

2,200

1,287,478

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE UCLA FOUNDATION N/A PC School of Law Skye Donald 2,500 405 HTI GARD AVE Memorial Fund LOS ANGELES, CA 90095 N/A PC 8,500 THE UCLA FOUNDATION top 5 rising 2Ls 405 HTI GARD AVE LOS ANGELES, CA 90095 THE WORLD UNION FOR PROGRESSIVE N/A PC IRAC Division 500 1.000

JUDAISM LTD 633 3RD AVE NEW YORK, NY 10017				
THOMAS ARMOUR YOUTH BALLET INC 5818 SW 73RD ST SOUTH MIAMI, FL 33143	N/A	PC	General & Unrestricted	

3,600

N/A PC. NAACP Local Action Fund

TIDES FOUNDATION PO BOX 29903

SAN FRANCISCO, CA 94129

Total .

1,287,478 3a

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TOWN OF BAY HARBOR ISLANDS 9665 BAY HARBOR TERRACE BAY HARBOR ISLANDS, FL 33154	N/A	GOV	Annual Picnic Program	20,000
TOWN OF BAY HARBOR ISLANDS 9665 BAY HARBOR TERRACE BAY HARBOR ISLANDS, FL 33154	N/A	GOV	Annual Summer Tutorial Program	10,240
TOWN OF BAY HARBOR ISLANDS 9665 BAY HARBOR TERRACE BAY HARBOR ISLANDS, FL 33154	N/A	GOV	Charitable Event	9,000
TRIANGLE COMMUNITY FOUNDATION 324 BLACKWELL ST STE 1220 DURHAM, NC 27701	N/A	PC	The Tomorrow Fund	1,500
TRIBUTE TO THE MILITARY RUN-WALK INC 7000 SW 62ND AVE STE 210 SOUTH MIAMI, FL 33143	N/A	PC	Art Therapy for Wounded Veterans and Training and Care of Sentry Dogs for PTSD Victims and Traumatic Brain Injury Victims program	1,000
Total				1,287,478

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA The Pe 2929 WALNUT ST STE 300 PHILADELPHIA, PA 19104	N/A	PC	College of Arts & Sciences	5,000
UNIVERSITY OF MIAMI 1500 NW 12TH AVE STE 1020E MIAMI, FL 33136	N/A	PC	Spine Institute	5,000
UNIVERSITY OF MIAMI 4600 RICKENBACKER CAUSEWAY MIAMI, FL 33149	N/A	PC	2017 Sea Secrets Lecture Series	5,000
UNIVERSITY OF MIAMI - BASCOM PALMER EYE INSTITUTE 900 NW 17TH ST STE 6 MIAMI, FL 33136	N/A	PC	Hodapp Cohen Family Fellowship for training in the treatment of childhood Glaucoma at the Balkin center program	10,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL PO BOX 309	N/A	PC	WUNC Radio Fund	300

CHAPEL HILL, NC 27514

1,287,478 Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY OF NORTH CAROLINA AT N/A PC. UNC Hillel Program 1,500 CHAPEL HILL PO BOX 309 CHAPEL HILL, NC 27514 N/A UPWELLING FOUNDATION PO BOX 140 PC General & Unrestricted 10,000 KEESEVILLE, NY 12944 000 000 1,,000 PROJECT INC

WOMENS FUND OF MIAMI-DADE INC 7412 SUNSET DR MIAMI, FL 33143	N/A	PC	General & Unrestricted	1,00
WORK ORIENTED REHABILITATION CENTER INC 1100 JIMMY ANN DR DAYTONA BEACH, FL 32117	N/A	PC	General & Unrestricted	5,00
WWP INC - WOUNDED WARRIOR	N/A	PC	General & Unrestricted	1,00

1,287,478

4899 BELFORT RD STE 300 JACKSONVILLE, FL 32256

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year YALE UNIVERSITY PO BOX 2038 N/A PC School of Management 1,800 NEW HAVEN, CT 06521

<u>'</u>				
YOUNG PATRONESSES OF THE OPERA INC PO BOX 347616 MAIMI, FL 33234	N/A	PC	General & Unrestricted	10,000
ZOO MIAMI FOUNDATION INC 12400 SW 152ND ST MIAMI, FL 33177	N/A	PC	Broadening Horizons Program at RKBBH School K-8 Center (4th & 7th Grade) for the 2016/2017 school year	3,200

За

1,287,478

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491307001277		
TY 2016 Compensation Explanation				
-				
Name	The Shepard Broad F	oundation Inc		
EIN	59-0998866			
Person Name		Explanation		
Morris Broad	*Deceased in 2016			
Ann B Bussel	*Removed from position in 2016	3		
Deborah Bussel	*Removed from position in 2016	3		
John M Bussel	*Removed from position in 2016	3		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491307001277 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2016 Depreciation Schedule

Name: The Shepard Broad Foundation Inc EIN: 59-0998866

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TY 2016 Investments Corporate Bonds Schedule

Name: The Shepard Broad Foundation Inc

FTN: 59-0998866

EIN: 59-0998866		
Name of Bond	End of Year Book Value	End of Year Fair Market Value
10TH JUBILEE FIX 2Y BOND - 1.8	149,999	149,999
7TH JUBILEE FIX 10Y - 3.700% -	149,999	149,999
9TH JUBILEE FIX 5Y - 2.560% -	99,999	99,999
ACE INA HLDG INC DEB - 8.875%	6,610	7,117
AFLAC INC - 3.625% - 11/15/202	16,276	15,438
AFLAC INC SR NT - 2.400% - 03/	10,045	10,045
ALTRIA GROUP INC - 9.250% - 08	6,383	5,885
ALTRIA GROUP INC GTD NT - 4.75	11,049	10,898
AMERICAN EXPRESS CO - 7.000% -	28,089	26,567
AMERITECH CAP FUNDING CORP - 6	10,418	11,320
AMGEN INC - 4.100% - 06/15/202	16,052	15,826
ANHEUSER BUSCH - 6.800% - 08/2	13,364	12,642
APACHE CORP - 5.100% - 09/01/2	4,998	5,234
APPLE - 3.850% - 05/04/2043	5,060	4,794
ARCHER DANIELS - 7.500% - 03/1	12,608	13,023
BANK AMER FDG CORP SR NT - 7.6	12,105	11,226
BANK OF NEW YORK MELLON - 5.45	10,002	10,774
BANK OF NOVA SCOTIA SR GLBL NT	30,042	29,990
BB&T CORP NOTE - 4.900% - 06/3	10,370	10,160
BB&T CORPORATION FR - 1.600% -	25,171	25,030

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BECTON DCKNSN - 7.000% - 08/01	11,959	12,536
BERKSHIRE HATHAWAY - 3.000% -	9,952	10,078
BERKSHIRE HATHAWAY FINA CORP -	16,839	16,075
BERKSHIRE HATHAWAY FIN CORP -	21,501	21,049
BESTFOODS MTS - 6.625% - 04/15	11,562	13,043
BLACKROCK INC - 5.000% - 12/10	10,639	10,861
BOEING CO - 7.250% - 06/15/202	12,597	12,933
BOSTON PROPERTIES LP - 3.650%	10,072	9,878
BP CAP MKTS PLC - 1.846% - 05/	25,163	25,055
BURLINGTON NORTHN SANTA - 6.15	4,810	6,398
CAMPBELL SOUP - 8.875% - 05/01	12,851	12,445
CATERPILLAR - 6.625% - 07/15/2	11,712	12,066
CATERPILLAR FINL SVCS - 0.010%	25,046	24,993
CHUBB - 6.600% - 08/15/2018	16,698	16,060
CHUBB CORP DEB - 6.800% - 11/1	6,753	6,280
CINTAS CORP NO - 4.300% - 06/0	15,955	15,936
CISCO SYS INC - 0.000% - 06/15	25,995	25,448
CLOROX CO DEL SR NT - 5.950% -	16,697	15,524
CME GROUP INC - 3.000% - 09/15	15,062	15,328
COLGATE-PALMOLIVE COBOND - 0.9	25,048	24,848

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COMCAST CORP - 9.455% - 11/15/	22,571	20,202
COMCAST CORP NOTES - 5.150% -	16,818	16,374
COMM MTG A4 - 3.147% - 08/15/2	20,490	20,610
CONOCOPHILLIPS - 4.300% - 11/1	5,425	4,961
CONOCOPHILLIPS - 5.750% - 02/0	16,563	16,116
CONS EDISON CO N Y INC - 5.500	5,846	5,883
CVS CAREMARK CORP - 3.500% - 0	15,600	15,412
DEERE & CO DEB - 8.100% - 05/1	13,311	14,472
DOVER - 6.650% - 06/01/2028	11,846	12,512
DU PONT E I DE NEMOURS - 6.000	21,277	21,253
DUKE POWER CO LLC - 0.065% - 1	12,707	12,627
EATON CORP - 5.600% - 05/15/20	14,897	15,766
EMERSON ELEC CO - 4.875% - 10/	27,950	26,931
ENTERPRISE PRODUCTS - 0.051% -	4,354	5,248
EQUITABLE COS - 7.000% - 04/01	11,698	11,990
FIFTH THIRD BANCORP - 2.300% -	15,053	15,078
FLORIDA POWER CORP - 5.800% -	10,036	10,310
FRANKLIN RES INC - 0.046% - 05	5,493	5,351
GE CAP CORP - 5.500% - 01/08/2	5,530	5,486
GENERAL ELECTRIC CO - 5.250% -	10,591	10,359

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GENERAL ELECTRIC CO - 6.875% -	6,718	7,050
GOLDMAN SACHS GROUP NTS - 7.50	30,653	27,695
GOLDMAN SACHS GRP INC - 6.000%	5,077	5,545
GS MTG - 2.773% - 11/13/2045	14,987	15,113
HALLIBURTON COMPANY - 6.700% -	4,997	6,211
HARTFORD FINL SVC GRP NT - 6.3	9,249	10,485
HOME DEPOT INC SR NT - 4.400%	5,678	5,421
ILLINIOS TOOL - 3.500% - 03/01	10,735	10,326
INTERNATIONAL BUSINESS MACHS -	26,502	23,522
ISRAELI JUBILEE 8TH 5YR - 2.80	99,999	99,999
JPMORGAN CHASE & CO - 4.350% -	5,003	5,330
JPMORGAN CHASE & CO SR NT - 4.	31,480	31,746
KELLOGG CO - 4.000% - 12/15/20	15,910	15,768
KEYCORP SER I - 5.100% - 03/24	10,786	10,903
LINCOLN NATIONAL CORP - 8.750%	24,530	22,987
LOCKHEED MARTIN CORP - 4.850%	4,960	5,482
MARKEL CORP SR NT - 5.350% - 0	21,193	21,775
MCDONALD'S CORP - 5.350% - 03/	5,016	5,211
MCDONALDS CORP - 2.200% - 05/2	24,690	24,980
MERRILL LYNCH MTN BE - 6.400%	15,661	15,459

Name of Bond	End of Year Book Value	End of Year Fair Market Value
METLIFE INC - 6.500% - 12/15/2	6,733	6,239
METLIFE INC - 7.717% - 02/15/2	11,367	11,186
MICROSOFT CORP - 5.200% - 06/0	11,396	11,654
MORGAN STANLEY - 5.625% - 09/2	5,719	5,410
MORGAN STANLEY - 6.625% - 04/0	5,457	5,281
ORACLE CORP SR GLBL NT - 2.500	24,621	24,827
PARKER-HANNIFIN CORP - 6.250%	6,327	6,372
PEPSI BOTTLING GRP INC GTD - 7	13,495	13,608
PHILLIPS 66 - 5.875% - 05/01/2	5,898	5,899
PNC FDG CORP - 5.625% - 02/01/	9,949	10,030
PNC FUNDING CORP - 3.300% - 03	15,375	15,407
PROCTER & GAMBLE CO DEB - 8.00	14,886	13,528
PROGRESSIVE CORP - 3.750% - 08	20,807	21,092
SIMON PROPERTY GROUP INC - 2.7	29,513	29,521
SPECTRA ENERGY PARTNERS LP - 0	5,989	5,654
SYSCO - 5.375% - 03/17/2019	17,212	16,066
THERMO FISHER SCIENTIFIC INC -	10,111	10,316
TIME WARNER CO - 6.625% - 05/1	5,675	6,115
TWENTY FIRST CENT - 8.500% - 0	4,798	6,508
UNION PACIFIC CORP - 7.875% -	12,151	11,125

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UNITED PARCEL SERVC - 6.200% -	6,522	6,590
UNITED TECHNOLOGIES CORP - 5.7	6,511	6,100
UNITED TECHNOLOGIES CORP - 8.7	6,865	6,214
UNITED TECHNOLOGIES CORP - 9.0	6,789	5,908
VERIZON COMMUNICATIONS INC - 6	11,385	10,570
VERIZON GLOBAL FDG CORP - 7.75	6,828	6,697
VIRGINIA ELEC & PWR CO - 8.875	6,235	7,993
WAL MART STORES INC - 6.500% -	6,306	6,776
WELLS FARGO - 5.625% - 12/11/2	16,935	15,551
WELLS FARGO CO - 4.600% - 04/0	16,796	16,118
WISCONSIN PWR & LT CO - 6.375%	6,996	6,497
WYETH - 5.450% - 04/01/2017	26,150	25,248

DLN: 93491307001277

TY 2016 Investments Corporate Stock Schedule

Name: The Shepard Broad Foundation Inc

EIN: 59-0998866

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS, INC	63,977	75,051
ALEXION PHARMACEUTICALS, INC	53,874	52,366
ALPHABET INC CL C	92,456	113,458
AMAZON COM	24,710	122,979
AMERN AADV INTL EQ FD INTL CL	510,171	422,534
BIOGEN INC	30,408	22,403
BIOMARIN PHARMACEUTICAL INC	35,963	26,509
CELGENE CORP	60,743	92,137
DEXCOM, INC	36,453	23,641
DFA EMERGING MARKETS CORE EQ P	1,113,200	958,043
DFA INTERNATIONAL SMALL CO POR	454,309	483,191
DFA INTERNATIONAL VALUE PORTFO	498,090	469,085
DFA U.S. LARGE CAP VALUE PORTF	1,166,624	2,343,730
DFA U.S. SMALL CAP VALUE PORTF	1,149,446	1,434,705
DOMINOS PIZZA INC	22,891	33,440
EDWARDS LIFESCIENCES	68,636	60,718
FACEBOOK INC	61,472	164,982
HOME DEPOT INC	45,763	45,185
HOTCHKIS & WILEY HIGH YLD-I	938,062	880,012
ILLUMINA INC COM	69,530	47,119
INCYTE CORPORATION	34,641	40,108
ING FLOATING RATE FUND CLASS I	369,500	357,964
ISHARES RUSSELL 2000 GROWTH IN	304,877	594,978
JP MORGAN CHASE	42,795	43,145
MARKET VECTORS ISRAEL	264,827	220,460
MASTERCARD INC	36,336	103,973
MIDDLEBY CORPORATION	36,489	55,517
MONSANTO CO	31,587	31,563
NIKE INC-CL B	35,637	28,058
O'REILLY AUTOMOTIVE INC	20,426	22,273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PALO ALTO NETWORKS INC	69,098	55,897
PAYPAL HOLDINGS, INC	48,370	49,495
PIMCO EMERGING MARKETS FULL SP	567,696	525,476
PNC FINANCIAL GROUP INC	19,277	19,532
PRICELINE.COM INCORPORATED	14,674	101,158
REGENERON PHARMACEUTICALS INC	46,979	75,253
SALESFORCE.COM	52,926	112,548
SPLUNK INC	32,901	37,340
STARBUCKS CORP COM	58,956	98,159
THE CHEMOURS CO	10,601	9,432
TJX COMPANIES INC	50,153	55,596
TRANSDIGM GRP INC	28,981	64,730
ULTA SALON, COSMETICS & FRAGRA	83,856	131,804
ULTIMATE SOFTWARE GROUP, INC.	42,320	41,941
UNDER ARMOUR INC CL A	10,204	28,730
UNDER ARMOUR INC CL C	9,942	25,069
VANGUARD 500 INDEX FUND ADM	1,437,043	2,472,422
VANGUARD INTL GROWTH FD ADMIRA	925,521	933,717
VANGUARD SMALL CAP GROWTH INDE	299,057	461,356
VISA INC	35,400	127,017
WALT DISNEY HOLDINGS CO	52,247	59,510
WORKDAY INC	36,752	31,855

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TY 2016 Investments Govern	nent Obligations Schedule	
Name:	The Shepard Broad Foundation Ir	nc
EIN:	59-0998866	
US Government Securities - End of Year Book Value:	908,587	
US Government Securities - End of Year Fair Market Value:	900,274	
State & Local Government Securities - End of Year Book Value:		
State & Local Government Securities - End of Year Fair Market Value:		

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TY 2016 Other Expenses Schedule					
Name: The Shepard Broad Foundation Inc					
EIN:	59-0998866				
Other Expenses Schedule					
Description Revenue and Expenses per Books Net Investment Adjusted Net Disbursements Charitable Purposes					
Administrative Fees	62,545			62,545	
Bank Charges	55	55			
CREDIT CARD ANNUAL FEE	185			185	
Office & Supplies	85			85	

State or Local Filing Fees

DLN: 93491307001277

112

Name: The Shepard Broad Foundation Inc

As Filed Data -

ETN: 50 000006

EIN: 59-0998866

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Class Action Lawsuit Proceeds

112

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TY 2016 Other Professiona	I Fees Schedu	le		,	
Name: The Shepard Broad Foundation Inc EIN: 59-0998866					
Category Amount Net Investment Income Income Disbursements for Charitable Purposes					
ADMINISTRATION OF FOUNDATION	10,493		1	10,493	
Investment Management Services	87,066	87,066			

WEBSITE DEVELOPMENT

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491307001277	
TY 2016 Taxes Schedule					
Name:	: The Shepard	l Broad Foundation	n Inc		
EIN: 59-0998866					
Category Amount Net Investment Income Income Disbursements for Charitable Purposes					
990-PF Estimated Tax for 2016	13,600				
990-PF Extension for 2015	3,254				

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Schedule B (Form 990, 990-EZ,	Schedule of Contributors		OMB No 1545-0047			
or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at		2016			
Name of the organizat The Shepard Broad Foun		Employer id	dentification number			
	action the	59-0998866				
Organization type (ch	eck one)					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a priva	ate foundation				
	☐ 527 political organization					
Form 990-PF	√ 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private f	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation					
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year r property) from any one contributor Complete Parts I and II See instr					
Special Rules						
under sections received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met to 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or some contributor, during the year, total contributions of the greater of the 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	990-EZ), Part II, line 13,	16a, or 16b, and that			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
during the year, If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-E contributions exclusively for religious, charitable, etc., purposes, but not be contributed and the total contributions that were received during the year complete any of the parts unless the General Rule applies to this orgable, etc., contributions totaling \$5,000 or more during the year	o such contributions tota ear for an <i>exclusively</i> re anization because it rec	aled more than \$1,000 eligious, charitable, etc, eived <i>nonexclusively</i>			
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						
For Paperwork Reduction for Form 990, 990-EZ, or 9	Act Notice, see the Instructions Cat No 30613X	Schedule B (Form 990), 990-EZ, or 990-PF) (2016)			

Schedule B (Fo	rm 990, 990-EZ, or 990-PF) (2016)		Page 2
Name of organ The Shepard Bro	ization ad Foundation Inc	Employer identification 59-0998866	number
Part I	Contributors (see instructions) Use duplicate copies of Part I if ad-	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bussel Ann B		Person Payroll
	9300 W Bay Harbor Dr Apt 4-A	\$ 104,260	Noncash 🗸
	Bay Harbor Islands, FL33154		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person 🗸
2	Shepard Broad Charitable Lead Annui		Payroll
	801 Brickell Avenue 2350	\$ 1,344,571	Noncash
	Mıamı, FL33131		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		<u>\$</u>	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		<u>\$</u>	Noncash
			(Complete Part II for noncash contributions)
		Cabadula D /E	orm 990 990-E7 or 990-DE\ (2016)

Schedule B (Forr	n 990, 990-EZ, or 990-PF) (2016)		Page 3
Name of organization		Employer identification number	
The Shepard Broad Foundation Inc		59-0998866	
Part II	Noncash Property		
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	THE CHEMOURS CO CC, 427 sh	\$ 10 601	2016-12-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MONSANTO CO MON, 300 sh	\$ 31 587	2016-12-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PNC FINANCIAL GROUP INC PNC, 167 sh	\$ 19 277	2016-12-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	JP MORGAN CHASE JPM, 500 sh	\$ 42 795	2016-12-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		Schedule B (Form	990, 990-EZ, or 990-PF) (2016)

Schedule B (Form 9	990, 990-EZ, or 990-PF) (2016)		Page 4
Name of organizat The Shepard Broad F			Employer identification number 59-0998866
than \$1, organiza the year	000 for the year from any one contributor	r. Complete columns (a) thro of exclusively religious, chari ctions.) ▶ \$	d in section 501(c)(7), (8), or (10) that total more ugh (e) and the following line entry. For table, etc., contributions of \$1,000 or less for
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
No.IIOIII Part I		(e) Transfer of gift	
	Transferee's name, address, and		Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee
			Schedule B (Form 990, 990-EZ, or 990-PF) (2016)