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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE COLLEEN & SAM NUNN FAMILY FOUNDATION		A Employer identification number 58-6412814
Number and street (or P O box number if mail is not delivered to street address) 1180 PEACHTREE STREET		B Telephone number 404-572-4949
Room/suite 1700		
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30309-3521		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,437,215.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		548.	548.		STATEMENT 1
4 Dividends and interest from securities		33,729.	33,729.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<2,983.>			
b Gross sales price for all assets on line 6a		58,765.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		31,294.	34,277.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans and employee benefits					
16a Legal fees					
b Accounting fees		1,935.	967.		968.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		2,109.	2,109.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		4,044.	3,076.		968.
25 Contributions, gifts, grants paid		88,950.			88,950.
26 Total expenses and disbursements. Add lines 24 and 25		92,994.	3,076.		89,918.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<61,700.>			
b Net investment income (if negative, enter -0-)			31,201.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			8,909.	18,042.	18,042.
	2 Savings and temporary cash investments			23,278.	203,477.	203,477.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 5			427,456.	426,080.	1,215,696.
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 6				296,913.	0.	0.
14 Land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				756,556.	647,599.	1,437,215.
17 Accounts payable and accrued expenses						
18 Grants payable						
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			756,556.	647,599.	
30 Total net assets or fund balances			756,556.	647,599.		
31 Total liabilities and net assets/fund balances			756,556.	647,599.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	756,556.
2 Enter amount from Part I, line 27a	2	<61,700.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	694,856.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAIN (LOSS)	5	47,257.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	647,599.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS	P	VARIOUS	12/31/16
b GOLDMAN SACHS	P	VARIOUS	12/31/16
c GOLDMAN SACHS	P	VARIOUS	12/31/16
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,393.		3,836.	2,557.
b 38,906.		43,889.	<4,983.>
c 13,466.		14,023.	<557.>
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			2,557.
b			<4,983.>
c			<557.>
d			
e			

2 Capital gain net income or (net capital loss)	2	<2,983.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	94,045.	1,376,109.	.068341
2014	68,304.	1,403,094.	.048681
2013	64,434.	1,323,112.	.048699
2012	53,662.	1,153,816.	.046508
2011	42,165.	1,166,028.	.036161

2 Total of line 1, column (d)	2	.248390
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049678
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,386,980.
5 Multiply line 4 by line 3	5	68,902.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	312.
7 Add lines 5 and 6	7	69,214.
8 Enter qualifying distributions from Part XII, line 4	8	89,918.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	312.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	312.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	312.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	554.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	554.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	242.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 242. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► SAM NUNN Telephone no. ► 404-572-4949 Located at ► 1180 PEACHTREE STREET, ATLANTA, GA ZIP+4 ► 30309-3521		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SAM A. NUNN, JR. 1180 PEACHTREE ST ATLANTA, GA 30309	TRUSTEE 1.00	0.	0.	0.
COLLEEN O'BRIEN NUNN 1180 PEACHTREE ST ATLANTA, GA 30309	DISTRIBUTION COMMITTEE 1.00	0.	0.	0.
MARY MICHELLE NUNN 176 ELIZABETH STREET, NE ATLANTA, GA 30307	DISTRIBUTION COMMITTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	0
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Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,166,352.
b	Average of monthly cash balances	1b	149,903.
c	Fair market value of all other assets	1c	91,847.
d	Total (add lines 1a, b, and c)	1d	1,408,102.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,408,102.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,122.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,386,980.
6	Minimum investment return. Enter 5% of line 5	6	69,349.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	69,349.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	312.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	312.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,037.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	69,037.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,037.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	89,918.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	89,918.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	312.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,606.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				69,037.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				26,132.
f Total of lines 3a through e	26,132.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 89,918.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				69,037.
e Remaining amount distributed out of corpus	20,881.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	47,013.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	47,013.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				26,132.
e Excess from 2016				20,881.

N/A

- 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
VARIOUS PUBLIC CHARITIES-SCHEDULE ATTACHED	NONE	PUBLIC CHARITY	CHARITABLE	88,950.
Total			3a	88,950.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2016)

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | |
|--|-------------------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <p>Yes</p> |
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	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

TWIGGS KELLEY

TWIGGS KELLEY

03/20/17

P00038307

Firm's name ▶ CARR, RIGGS & INGRAM, LLC

Firm's EIN ▶ 72-1396621

Firm's address ▶ 4360 CHAMBLEE DUNWOODY RD., STE 420
ATLANTA, GA 30341

Phone no. 770-457-6606

Form **990-PF** (2016)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS #49710	527.	527.	
GOLDMAN SACHS #55553	21.	21.	
TOTAL TO PART I, LINE 3	548.	548.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS #49710	30,360.	0.	30,360.	30,360.	
GOLDMAN SACHS #55553	3,369.	0.	3,369.	3,369.	
TO PART I, LINE 4	33,729.	0.	33,729.	33,729.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,935.	967.		968.
TO FORM 990-PF, PG 1, LN 16B	1,935.	967.		968.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	2,127.	2,127.		0.
BANK CHARGES	<18.>	<18.>		0.
TO FORM 990-PF, PG 1, LN 23	2,109.	2,109.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	426,080.	1,215,696.
TOTAL TO FORM 990-PF, PART II, LINE 10B	426,080.	1,215,696.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITY STRATEGIES FUND	FMV	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

The Colleen & Sam Nunn Family Foundation
Donations by Donee
January through December 2016

Type	Date	Num	Name Address	Memo	Paid Amount	Balance
Check	12/05/2016	2900	1700 Century Circle NE Suite 200 Atlanta GA 30345	Coke, GE	500.00	500.00
Check	02/29/2016	2839	Leas Game Roger Kaiser 404 Glenivly		250.00	250.00
Check	03/07/2016	2842	Greater Southeast Affiliate 1101 Northchase Parkway SE Ste 1 Manetta GA 30067	In memory of Joel Feldman	200.00	200.00
Check	06/17/2016	2852	PO Box 52124 Atlanta GA 30355	GE and Bloomberg	1,500.00	1,500.00
Check	06/17/2016	2854	1345 Piedmont Avenue NE Atlanta GA 30309	In honor of Shearon & Taylor Glover	5,000.00	5,000.00
Check	07/20/2016	2852	1560 Metropolitan Parkway SW Atlanta GA 30310	In loving memory of Aflene Robinson	250.00	250.00
Check	01/04/2016	2818	1015 Edgewood Avenue NE Atlanta GA 30307	VOID GJE RGJE created on 01/04/2016	0.00	0.00
Check	01/04/2016	2823	1015 Edgewood Avenue NE Atlanta GA 30307	GE	1,000.00	1,000.00
Check	12/05/2016	2906	1015 Edgewood Avenue NE Atlanta GA 30307		2,000.00	2,000.00
Check	01/04/2016	2818	ATTN Alesia Richbourg 1800 Circle 75 Parkway SE Atlanta GA 30339	VOID	0.00	0.00
Check	01/04/2016	2824	ATTN Alesia Richbourg 1800 Circle 75 Parkway SE Atlanta GA 30339		1,000.00	1,000.00
Check	04/11/2016	2848	Oklahoma Area Council 4734 U S 17 Brunswick GA 31525	In memory of Henry Bishop	200.00	200.00
Check	01/27/2016	2835	2847 Piedmont Road NE Atlanta GA 30305	In memory of Michael Egan	100.00	100.00
Check	03/07/2016	2843	2461 Santa Monica Blvd PMB 833 Santa Monica CA 90404	GE Match	500.00	500.00
Check	01/04/2016	2827	600 Means St. Ste 110 Atlanta GA 30318	KO Match	250.00	250.00
Check	03/07/2016	2844	600 Means St. Ste 110 Atlanta GA 30318		2,500.00	2,750.00
Check	01/04/2016	2826	151 Ellis Street NE Atlanta GA 30303-2440		250.00	250.00
Check	01/04/2016	2828	151 Ellis Street NE Atlanta GA 30303-2440	CARE Women's Network w/GE and Coke match	500.00	500.00
Check	08/19/2016	2872	151 Ellis Street NE Atlanta GA 30303-2440	CARE Women's Network w/GE and Coke match	1,000.00	1,500.00
Check	10/05/2016	2876	151 Ellis Street NE Atlanta GA 30303-2440	Haiti Relief	500.00	3,000.00
Check	10/05/2016	2877	151 Ellis Street NE Atlanta GA 30303-2440	Bloomberg	10,500.00	13,500.00
Check	10/31/2016	2879	151 Ellis Street NE Atlanta GA 30303-2440		13,500.00	13,500.00
Check	12/05/2016	2898	453 Freedom Parkway NE Atlanta GA 30307	Chevron	1,000.00	1,000.00
Check	03/23/2016	2846	Central Georgia Regional Office 886 Mulberry Street Macon GA 31201	In loving memory of Dawn Watson	250.00	250.00
Check	07/05/2016	2859	1 College Drive Brunswick GA 31520	IMO Jim McSweeney	0.00	0.00
Check	07/11/2016	2860	1 College Drive Brunswick GA 31520	IMO Jim McSweeney	250.00	250.00
Check	12/22/2016	2909	Development Office 58 East 68th Street New York NY 10065		250.00	250.00
Check	10/05/2016	2874	1616 Rhode Island Ave Washington DC 20036	VOID	0.00	0.00
Check	10/05/2016	2878	1616 Rhode Island Ave Washington DC 20036		7,500.00	7,500.00
Check	07/20/2016	2865	3380 Ashley River Road Charleston SC 29414	Chevron and GE requested	500.00	500.00
Check	12/05/2016	2897	2608 Alston Drive SE Atlanta GA 30317	Coke GE BFF	1,000.00	1,000.00
Check	06/17/2016	2853	1440 Clifton Road NE Suite 170 Atlanta GA 30322	Bloomberg	0.00	0.00
Check	05/09/2016	2850	1763 Clifton Road Suite 1400 Atlanta Georgia 30322	GE	1,000.00	1,000.00
Check	06/28/2016	2857	1763 Clifton Road Suite 1400 Atlanta Georgia 30322	Bloomberg	3,500.00	3,500.00
Check	06/28/2016	2858	1763 Clifton Road Suite 1400 Atlanta Georgia 30322	Emory Alzheimer's Disease Research Center	1,500.00	5,000.00
Check	08/31/2016	2870	1763 Clifton Road, Suite 1400 Atlanta Georgia 30322		5,000.00	5,000.00
Check	12/05/2016	2880	PO Box 20407 St. Simons Island GA 31522-0007		1,000.00	1,000.00

Action Ministries, Inc.

Total Action Ministries Inc

Alexis Kaiser Foundation

Total Alexis Kaiser Foundation

American Heart Association

Total American Heart Association

ARCS Foundation Atlanta

Total ARCS Foundation Atlanta

Atlanta Botanical Garden

Total Atlanta Botanical Garden

Atlanta Technical College

Total Atlanta Technical College

Boy Scout Troop 101

Total Boy Scout Troop 101

Boy Scouts of America Atlanta Area Cncl

Total Boy Scouts of America Atlanta Area Cncl

Boy Scouts of America, Okfenokee Area

Total Boy Scouts of America, Okfenokee Area

Buckhead Christian Ministry

Total Buckhead Christian Ministry

Cambodia Children's Fund

Total Cambodia Children's Fund

Camp Twin Lakes

Total Camp Twin Lakes

CARE USA

Total CARE USA

Center Center

Total Center Center

Central Georgia Alzheimer's Association

Total Central Georgia Alzheimer's Association

College of Coastal Georgia Foundation

Total College of Coastal Georgia Foundation

Council on Foreign Relations

Total Council on Foreign Relations

CSIS

Total CSIS

Dayton Hall

Total Dayton Hall

East Lake Foundation

Total East Lake Foundation

Emory Brain Health Center

Total Emory Brain Health Center

Emory University

Total Emory University

Epworth By The Sea

Total Epworth By The Sea

The Colleen & Sam Nunn Family Foundation
Donations by Donee
January through December 2016

	Type	Date	Num	Name Address	Memo	Paid Amount	Balance
FaithWorks							
Total FaithWorks							
Foundation of Wesley Woods	Check	07/20/2016	2861	2811 Atlanta Avenue Brunswick GA 31520	In memory of Betty Jones	0 00	0 00
G-CAPP	Check	07/20/2016	2863	2811 Atlanta Avenue Brunswick GA 31520	In memory of Betty Jones	0 00	0 00
	Check	07/20/2016	2864	2811 Atlanta Avenue Brunswick GA 31520	In memory of Betty Jones	500 00	500 00
Total Foundation of Wesley Woods							
G-CAPP	Check	01/11/2016	2830	1817 Clifton Road NE Atlanta, GA 30329	Heroes, Saints & Legends benefit	1 500 00	1 500 00
Total G-CAPP							
Genesis Shelter, Inc.	Check	08/19/2016	2871	1718 Peachtree St NW Suite 465 Atlanta GA 30309	EmPower Party	0 00	0 00
Total Genesis Shelter, Inc	Check	08/19/2016	2873	1718 Peachtree St NW Suite 465 Atlanta GA 30309	corporate match GE only	750 00	750 00
Georgia Historical Society							
Georgia Justice Project	Check	01/04/2016	2825	173 Boulevard NE Atlanta, GA 30312	GE	250 00	250 00
Total Georgia Historical Society							
Georgia Public Broadcasting	Check	08/24/2016	2868	104 West Gaston Street Savannah GA 31401	GE	250 00	250 00
Total Georgia Public Broadcasting							
Georgia Tech Foundation	Check	01/04/2016	2829	438 Edgewood Ave SE Atlanta, GA 30312	VOID 2015 Lawyer-to-Lawyer Campaign	500 00	500 00
Girl Scouts of Greater Atlanta	Check	06/17/2016	2856	438 Edgewood Ave SE Atlanta, GA 30312	Replacement for Ck # 2829 which was lost	100 00	100 00
Total Girl Scouts of Greater Atlanta							
Global Tech Challenge	Check	12/05/2016	2807	260 14th Street NW Atlanta, GA 30318	GE	500 00	500 00
Total Global Tech Challenge							
Global Village Project, Inc.	Check	11/19/2016	2882	760 Spring St NW # 400 Atlanta GA 30308	Golf Team	2 000 00	2 000 00
Goshen Valley	Check	12/05/2016	2892	760 Spring St NW # 400 Atlanta GA 30308	Nunn School - Coke GE BFF	2 500 00	4 500 00
Total Goshen Valley							
Hawkinsville/Pulaski Co Recreation Dept.	Check	05/23/2016	2851	5601 North Allen Road SE Mableton GA 30126	Donation on behalf of Lauren Gaa	500 00	500 00
Horatio Alger Association	Check	12/05/2016	2896	PO Box 511 Columbus GA 31902-0511	Coke GE	500 00	500 00
Hospice of Hancock	Check	01/04/2016	2821	PO Box 2200 Decatur GA 30031	GE	500 00	500 00
ICRO	Check	03/23/2016	2845	387 Goshen Church Way Waleska GA 30183	In memory of Elizabeth Jackson Shandin	250 00	250 00
Total ICRO							
Inman Park United Methodist Church	Check	10/05/2016	2875	PO Box 25 Hawkinsville, GA 31036	In Memory of Bob Lamar	200 00	200 00
KIPP Metro Atlanta	Check	02/29/2016	2840	99 Canal Center Plaza Suite 320 Alexandria VA 22314	In honor of Dr Jeong H Kim	500 00	500 00
Layalina Productions, Inc.	Check	12/05/2016	2889	14 McKenzie Ave Ellsworth ME 04605	IMO Dee Salomon	250 00	250 00
Madison-Morgan Cultural Center	Check	01/11/2016	2834	Internatl Ctr for Religion & Diplomacy 1003 K Street NW Suite 400	Contribution with request for corporate match	500 00	500 00
Mercer University	Check	01/04/2016	2822	1015 Edgewood Avenue NE Atlanta GA 30307		1 000 00	1 000 00
Metropolitan Club Preservation Foundation	Check	04/11/2016	2847	350 Temple Street NW Atlanta GA 30314 Attn Jenny Fleischman		1 000 00	1 000 00
Museum of Aviation Foundation Inc	Check	08/12/2016	2886	Attn Treasurer 1686 Connecticut Ave NW Suite 240		500 00	500 00
Nuclear Threat Initiative	Check	01/11/2016	2831	434 South Main Street Madison GA 30650	\$1000 GE\$1 000 Chevron	1 000 00	1 000 00
One Hundred Miles	Check	06/17/2016	2855	1501 Mercer University Drive Macon GA 31207	IMO Robert Steed	500 00	500 00
Paideta School	Check	11/16/2016	2881	1700 H Street, NW Washington DC 20006-4689		200 00	200 00
Total Paideta School							
Total Paulea School	Check	12/05/2016	2893	1509 Ponce de Leon Avenue Atlanta GA 30307	BFF	2 500 00	2 500 00

The Colleen & Sam Nunn Family Foundation
 Donations by Donee
 January through December 2016

Type	Date	Num	Name Address	Memo	Paid Amount	Balance
			Perry Area Historical Society, Inc.			
Check	12/05/2016	2902	PO Box 2174 Perry GA 31069	Coke GE	500.00	500.00
			Total Perry Area Historical Society Inc		500.00	500.00
			Perry United Methodist Church			
Check	12/05/2016	2894	1002 Carroll Street Perry GA 31069	no match	1,000.00	1,000.00
			Total Perry United Methodist Church		1,000.00	1,000.00
			Second Helpings, Atlanta			
Check	12/05/2016	2904	P O Box 720562 Atlanta Georgia 30356		100.00	100.00
			Total Second Helpings Atlanta		100.00	100.00
			Shepherd Center Foundation			
Check	12/05/2016	2905	2020 Peachtree Road NW Atlanta GA 30309	GE	1,500.00	1,500.00
			Total Shepherd Center Foundation		1,500.00	1,500.00
			Shagin County Historical Museum			
Check	12/05/2016	2895	P O Box 818 501 South 4th Street La Comer WA 98257-4018	Chevron BFF	1,000.00	1,000.00
			Total Shagin County Historical Museum		1,000.00	1,000.00
			Skyland Trail			
Check	12/05/2016	2898	1961 North Druid Hills Rd, NE Atlanta GA 30329	Coke GE	500.00	500.00
			Total Skyland Trail		500.00	500.00
			Solutions for Interrupted Education			
Check	01/04/2016	2820	5222 Poplar Springs Road Stone Mountain GA 30083		2,500.00	2,500.00
			Total Solutions for Interrupted Education		2,500.00	2,500.00
			St. Joseph's Catholic Church			
Check	12/05/2016	2903	1048 East Cherry Street Jessup GA 31546	IHO Maria Rivas	500.00	500.00
			Total St. Joseph's Catholic Church		500.00	500.00
			St. Raymond Catholic Church			
Check	08/24/2016	2867	3475 SW 17th Street Miami FL 33145	In memory of Maria Palcoo Legonazano	100.00	100.00
			Total St. Raymond Catholic Church		100.00	100.00
			St. Simons Land Trust			
Check	01/11/2016	2832	PO Box 24615 St. Simons Island GA 31522	GE	5,000.00	5,000.00
			Total St. Simons Land Trust		5,000.00	5,000.00
			Susan G. Komen Greater Atlanta			
Check	08/31/2016	2869	PO Box 934048 Atlanta GA 31193-4048		250.00	250.00
			Total Susan G. Komen Greater Atlanta		250.00	250.00
			The Shirley and Billy Weir Scholarship			
Check	02/08/2016	2838	7804 Eagle Landing Court Columbus GA 31909	In Memory of Mack Burgess	1,000.00	1,000.00
			Total The Shirley and Billy Weir Scholarship		1,000.00	1,000.00
			The U.S. Fund for UNICEF			
Check	02/09/2016	2837	1447 Peachtree Street NE Suite 310 Atlanta GA 30309	GE	500.00	500.00
			Total The U.S. Fund for UNICEF		500.00	500.00
			UGA Foundation - State Botanical Garden			
Check	03/07/2016	2841	State Botanical Garden 2450 South Millidge Ave Athens GA 30606	GE	1,250.00	1,250.00
			Total UGA Foundation - State Botanical Garden		1,250.00	1,250.00
			United Way of Greater Atlanta			
Check	10/31/2016	2880	c/o Linda Parish 1180 Peachtree Street NE Atlanta GA 30309		1,000.00	1,000.00
			Total United Way of Greater Atlanta		1,000.00	1,000.00
			Wayne State University			
Check	01/27/2016	2836	5475 Woodward Avenue Detroit, MI 48202	In honor of Carl Levin and The Levin Center	250.00	250.00
			Total Wayne State University		250.00	250.00
			TOTAL		88,950.00	88,950.00