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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

THE HARRY SCHWARTZ FOUNDATION
12460 CRABAPPLE RD. - SUITE 202-433
ALPHARETTA, GA 30004

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method Cash Accrual
 Other (specify) *(Part I, column (d) must be on cash basis)*

► \$ 461,725.

A Employer identification number 58-6355011
B Telephone number (see instructions) (770) 640-1647
C If exemption application is pending, check here ►
D 1 Foreign organizations, check here ►
E 2 Foreign organizations meeting the 85% test, check here and attach computation ►
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	30,000.			
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	7.	7.	7.	
4	Dividends and interest from securities	770.	770.	770.	
5 a	Gross rents				
b	Net rental income or (loss)				
6 a	Net gain or (loss) from sale of assets not on line 1a				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10 a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	30,777.	777.	777.	
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16 a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)	SEE ST 1 1,943.			1,943.
c	Other professional fees (attach sch)				
17	Interest				
18	Taxes (attach schedule)(see instrs)	SEE STM 2 2.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
	SEE STATEMENT 3	13.	13.		
24	Total operating and administrative expenses Add lines 13 through 23	1,958.	15.		1,943.
25	Contributions, gifts, grants paid	91,900.			91,900.
26	Total expenses and disbursements. Add lines 24 and 25	93,858.	15.	0.	93,843.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-63,081.			
b	Net investment income (if negative, enter -0-)		762.		
c	Adjusted net income (if negative, enter 0-)			777.	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1	Cash – non-interest-bearing	124,575.	62,333.	62,333.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)	399,888.	399,049.	399,392.
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	524,463.	461,382.	461,725.
L I A B L I T I E S	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input checked="" type="checkbox"/>		
	24	Unrestricted	524,463.	461,382.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	524,463.	461,382.	
	31	Total liabilities and net assets/fund balances (see instructions)	524,463.	461,382.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	524,463.
2	Enter amount from Part I, line 27a	2	-63,081.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	461,382.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	461,382.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (b) divided by col. (c))
2015	80,398.	500,667.	0.160582
2014	55,546.	496,962.	0.111771
2013	51,844.	557,712.	0.092958
2012	56,264.	615,133.	0.091466
2011	52,290.	700,645.	0.074631
2 Total of line 1, column (d)			2 0.531408
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.106282
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 463,001.
5 Multiply line 4 by line 3			5 49,209.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8.
7 Add lines 5 and 6			7 49,217.
8 Enter qualifying distributions from Part XII, line 4			8 93,843.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1	
1 b	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)	1
1 c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	8.
1 d	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2
3	Add lines 1 and 2	3
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5
6	Credits/Payments	
6 a	2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a
6 b	Exempt foreign organizations – tax withheld at source	6 b
6 c	Tax paid with application for extension of time to file (Form 8868)	6 c
6 d	Backup withholding erroneously withheld	6 d
7	Total credits and payments Add lines 6a through 6d	7
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► Refunded	11

Part VII-A Statements Regarding Activities

1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1 b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 a	X
1 c	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1 b	X
1 d	Did the foundation file Form 1120-POL for this year?	1 c	X
1 e	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	1 d	0.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 a	X
4 b	5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T	4 b	N/A
5	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5	X
6	7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	6	X
7 a	8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► N/A	7	X
8 b	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X
9	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	X
10	10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of ► <u>HARRY SCHWARTZ</u> Telephone no ► <u>(770) 640-7647</u> Located at ► <u>12460 CRABAPPLE ROAD ALPHARETTA GA</u> ZIP + 4 ► <u>30004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	► <input type="checkbox"/>
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a	During the year did the foundation (either directly or indirectly)	Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If 'Yes,' list the years ► 20 __ , 20 __ , 20 __ , 20 __	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __ , 20 __ , 20 __ , 20 __		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?**5 b** N/AOrganizations relying on a current notice regarding disaster assistance check here **c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A Yes No

If 'Yes,' attach the statement required by Regulations section 53 4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

6 b X**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARRY S. SCHWARTZ 12460 CRABAPPLE ROAD, #202-433 ALPHARETTA, GA 30004	TRUSTEE 2.00	0.	0.	0.
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
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2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

Total number of other employees paid over \$50,000

►

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1 a	399,568.
b Average of monthly cash balances	1 b	70,484.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	470,052.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	470,052.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,051.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	463,001.
6 Minimum investment return. Enter 5% of line 5	6	23,150.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	23,150.
2a Tax on investment income for 2016 from Part VI, line 5	2 a	8.
b Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	8.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	23,142.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	23,142.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	23,142.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	93,843.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	93,843.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	8.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,835.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				23,142.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only		0.		
b Total for prior years 20 ___, 20 ___, 20 ___				
3 Excess distributions carryover, if any, to 2016:				
a From 2011 17,277.				
b From 2012 25,509.				
c From 2013 23,970.				
d From 2014 30,706.				
e From 2015 55,369.				
f Total of lines 3a through e 152,831.				
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 93,843.			0.	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2016 distributable amount				23,142.
e Remaining amount distributed out of corpus 70,701.				0.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 223,532.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0.				
d Subtract line 6c from line 6b Taxable amount – see instructions 0.				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions 0.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 0.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) 0.				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 17,277.				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 206,255.				
10 Analysis of line 9				
a Excess from 2012 25,509.				
b Excess from 2013 23,970.				
c Excess from 2014 30,706.				
d Excess from 2015 55,369.				
e Excess from 2016 70,701.				

BAA

Form 990-PF (2016)

Part XVI Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 5				
Total			► 3a	91,900.
<i>b Approved for future payment</i>				
Total			► 3b	
BAA	TEEA0501L 12/16/16			Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	7.	
4 Dividends and interest from securities				14	770.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)					777.	
13 Total Add line 12, columns (b), (d), and (e)					13	777.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

1 Harry Schwartz

May 15, 2007

TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)?

Signature of officer or trustee

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self employed	PTIN
	MAX EISIKOVIC	<i>E</i>	5/31/17		P00283635
	Firm's name	► EISIKOVIC & KANE LLP		Firm's EIN	► 27-0039471
	Firm's address	► 1430 BROADWAY, SUITE 1105 NEW YORK, NY 10018-3394		Phone no	(212) 944-7733

BAA

Form 990-PF (2016)

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THE HARRY SCHWARTZ FOUNDATION

58-6355011

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 1,943.	\$ 0.	\$ 0.	\$ 1,943.
TOTAL	<u>\$ 1,943.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 1,943.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	\$ 2.	\$ 2.	\$ 0.	\$ 0.
TOTAL	<u>\$ 2.</u>	<u>\$ 2.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGES	\$ 13.	\$ 13.	\$ 0.	\$ 0.
TOTAL	<u>\$ 13.</u>	<u>\$ 13.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

N/A

STATEMENT 5
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
INTL FUND FOR ANIMAL WLF. 290 SUMMER STREET YARMOUTH PORT MA 02675	N/A	501 (C) 3	ANIMAL WELFARE	\$ 1,000.

THE HARRY SCHWARTZ FOUNDATION

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STATEMENT 5 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE SALVATION ARMY 10723 ALPHARETTA HIGHWAY ROSWELL GA 30004	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	\$ 2,000.
HIGHLANDS-CASHIERS HOSPITAL 190 HOSPITAL DRIVE HIGHLANDS NC 28741	N/A	501 (C) 3	MEDICAL	1,000.
B'NAI BRITH 801 2ND AVE #1400 NEW YORK NY 10017	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	2,000.
FRONT RANGE EQUINE RESCUE P.O. BOX 307 LARKSPUR CO 80118	N/A	501 (C) 3	ANIMAL RIGHTS	300.
WORLD JEWISH CONGRESS 501 MADISON AVE NEW YORK NY 10022	N/A	501 (C) 3	EDUCATION	1,000.
ALPERT JEWISH FAMILY & CHILDREN SERVICES 5841 CORPORATE WAY, SUITE 200 PALM BEACH FL 33407	N/A	501 (C) 3	CHARITABLE SUPPORT	2,000.
PHYSICIANS COMMITTEE FOR RESPONSIBLE MED 5100 WISCONSIN AVE., NW STE. 400 DC 20016	N/A	501 (C) 3	MEDICAL	2,000.
SCALY MTN VOLUNTEER FIREFIGHTERS 169 HALE RIDGE RD SCALY MOUNTAIN NC 28775	N/A	501 (C) 3	FIRE PROTECTION	250.
PEOPLE FOR ETHICAL TREAT 501 FRONT ST. NORFOLK VA 23510	N/A	501 (C) 3	ETHICAL TREATMENT OF ANIMALS	25,000.
NATIONAL AUDUBON SOCIETY 225 VARICK STREET NEW YORK NY 10014	N/A	501 (C) 3	EDUCATION	100.
THE ATLANTA UNION MISSION 165 IVAN ALLEN BOULEVARD NW ATLANTA GA 30313	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	2,000.
ST FRANCIS INDIAN MISSION PO BOX 499 ST. FRANCIS SD 57572	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	1,000.

STATEMENT 5 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
PARALYZED VETS OF AMERICA 801 EIGHTEENTH STREET, NW WASHINGTON DC 20006	N/A	501 (C) 3	REHABILITATION	\$ 1,000.
CARE PO BOX 56631 SHERMAN OAKS CA 91413	N/A	501 (C) 3	ANIMAL ASSISTANCE, REFERRAL AND EDUCATION	15,000.
FUND FOR ANIMALS 200 WEST 57TH STREET NEW YORK NY 10019	N/A	501 (C) 3	ANIMAL RIGHTS	500.
NORTH FULTON FULTON RESCUE 15395 BIRMINGHAM HWY ALPHARETTA GA 30004	N/A	501 (C) 3	GENERAL CHARITABLE USES	5,000.
MAKE A WISH 152 W 57TH STREET NEW YORK NY 10019	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
DEFENDERS OF WILDLIFE 1130 17TH STREET NW WASHINGTON DC 20036	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
DISABLED AMERICAN VETS 3725 ALEXANDRIA PIKE COLD SPRING KY 41076	N/A	501 (C) 3	REHABILITATION	1,000.
PAWS 4 LIFE 475 S WADSWORTH BLVD LAKEWOOD CO 80226	N/A	501 (C) 3	ANIMAL RESCUE	1,000.
ST. JOSEPH'S INDIAN SCHOOL 1301 N. MAIN STREET CHAMBERLAIN SD 57325	N/A	501 (C) 3	GENERAL CHARITABLE USES	1,500.
WORLD WILDLIFE FUND 1250 24TH STREET NW PO BOX 97180 WASHINGTON DC 20090	N/A	501 (C) 3	PROTECTION OF ANIMALS	500.
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY LOS ANGELES CA 90035	N/A	501 (C) 3	GENERAL CHARITABLE USES	1,000.
GEORGIA SHERIFF ASSOCIATION 3000 HIGHWAY 42 N. PO BOX 1000 STOCKBRIDGE GA 30281	N/A	501 (C) 3	GENERAL CHARITABLE USES	50.

THE HARRY SCHWARTZ FOUNDATION

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STATEMENT 5 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ANIMAL RIGHTS FOR FLORIDA 1431 N. FEDERAL HIGHWAY FORT LAUDERDALE FL 33304	N/A	501 (C) 3	ANIMAL RIGHTS	\$ 1,000.
MAGEN DAVID ADOM 352 7TH AVE #440 NEW YORK NY 10001	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	500.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS NY 10598	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	100.
US HOLOCAUST MUSEUM 100 RAOUL WAGENBERG PL SW WASHINGTON DC 20024	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	1,000.
WOUNDED WARRIOR PROJECT 370 7TH AVE, SUITE 1802 NEW YORK NY 10001	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	2,000.
HUMANE SOCIETY OF NORTHEAST GEORGIA 845 W RIDGE RD GAINESVILLE GA 30501	N/A	501 (C) 3	GENERAL CHARITABLE USES	2,000.
COUNCIL OF INDIAN NATIONS 1310 E RIVERVIEW DR PHOENIX AZ 85034	N/A	501 (C) 3	EDUCATIONAL	500.
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH LOWERY BLVD NW ATLANTA GA 30318	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	1,000.
GUIDE DOGS FOR THE BLIND P.O. BOX 151200 SAN RAFAEL CA 94915	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
MARINE TOYS FOR TOTS 18251 QUANTICO GATEWAY DRIVE TRIANGLE VA 22172	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER CO 80206	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
NEAVS 1201 16 STREET NW WASHINGTON DC 20036	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	1,000.

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THE HARRY SCHWARTZ FOUNDATION

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STATEMENT 5 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
NATIONAL CONGRESS FOR AMERICAN INDIANS 1516 P STREET NW WASHINGTON DC 20005	N/A	501 (C) 3	EDUCATION	\$ 100.
CHILDREN'S HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA GA 30329	N/A	501 (C) 3	PEDIATRIC HEALTH CARE	5,000.
CONGREGATION BETH ROPSHITZ 1858 53 STREET BROOKLYN NY 11204	N/A	501 (C) 3	GENERAL CHARITABLE PURPOSES	10,000.
OPERATION SMILE P.O. BOX 5017 HAGERSTOWN MD 21741		501 (C) 3	GENERAL CHARITABLE PURPOSES	250.
			TOTAL \$	<u>91,900.</u>