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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation J C LEWIS FOUNDATION INC		A Employer identification number 58-6043785	
Number and street (or P O box number if mail is not delivered to street address) POST OFFICE BOX 13666		Room/suite	B Telephone number (see instructions) (912) 925-0234
City or town, state or province, country, and ZIP or foreign postal code SAVANNAH, GA 314160666		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 19,225,553	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,444	4,444		
	4 Dividends and interest from securities	546,221	546,221		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	177,059			
	b Gross sales price for all assets on line 6a _____ 495,335				
	7 Capital gain net income (from Part IV, line 2)		177,059		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	727,724	727,724		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,500	750		750
	c Other professional fees (attach schedule)	22,584	11,292		11,292
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,747	1,933		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,247	624		623
	24 Total operating and administrative expenses. Add lines 13 through 23	35,078	14,599		12,665
	25 Contributions, gifts, grants paid	885,050			885,050
	26 Total expenses and disbursements. Add lines 24 and 25	920,128	14,599		897,715
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-192,404			
	b Net investment income (if negative, enter -0-)		713,125		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	103,467	135,377	135,377		
	2	Savings and temporary cash investments	1,495,140	656,971	656,971		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	10,469,903	10,494,438	15,263,325		
	c	Investments—corporate bonds (attach schedule)	92,303	296,724	302,878		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	2,545,063	2,929,962	2,867,002		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	140	140				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,706,016	14,513,612	19,225,553			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable.					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	14,706,016	14,513,612			
30	Total net assets or fund balances (see instructions)	14,706,016	14,513,612				
31	Total liabilities and net assets/fund balances (see instructions) .	14,706,016	14,513,612				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,706,016
2	Enter amount from Part I, line 27a	2	-192,404
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	14,513,612
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,513,612

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1 a SECURITIES LITIGATION PROCEEDS	P		2016-12-31
b PUBLICLY TRADED SECURITIES	P		
c PUBLICLY TRADED SECURITIES	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 106			106
b 448,584		279,833	168,751
c 41,256		38,443	2,813
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			106
b			168,751
c			2,813
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	177,059
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	2,813

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,047,450	18,251,222	0 057391
2014	809,882	18,261,659	0 044349
2013	784,461	17,156,647	0 045723
2012	520,271	16,271,427	0 031975
2011	803,345	16,236,107	0 049479

2 Total of line 1, column (d)	2	0 228917
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045783
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	18,484,004
5 Multiply line 4 by line 3	5	846,253
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,131
7 Add lines 5 and 6	7	853,384
8 Enter qualifying distributions from Part XII, line 4	8	897,715

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	7,131
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,131
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,131
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,760
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,760
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	371
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>(912) 925-0234</u>			

Located at ► 9505 ABERCORN STREET SAVANNAH GA ZIP+4 ► 31406

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]Form **990-PF** (2016)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2 	
All other program-related investments. See instructions. 3 	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	17,479,620
b	Average of monthly cash balances.	1b	1,060,866
c	Fair market value of all other assets (see instructions).	1c	225,000
d	Total (add lines 1a, b, and c).	1d	18,765,486
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	18,765,486
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	281,482
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	18,484,004
6	Minimum investment return. Enter 5% of line 5.	6	924,200

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	924,200
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	7,131
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,131
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	917,069
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	917,069
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	917,069

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	897,715
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	897,715
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	7,131
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	890,584

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				917,069
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			10,191	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>897,715</u>				
a Applied to 2015, but not more than line 2a			10,191	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				887,524
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				29,545
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed ANY FOUNDATION OFFICER P O BOX 60759 SAVANNAH, GA 31420 (912) 925-0234	
b The form in which applications should be submitted and information and materials they should include LETTER REQUEST	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED LIST 9505 ABERCORN STREET SAVANNAH, GA 31405	NONE	EXEMPT	FINANCIAL SUPPORT OF CHARITABLE ORGA	885,050
Total			▶ 3a	885,050
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	4,444	
4 Dividends and interest from securities. . . .			14	546,221	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	171,670	5,389
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				722,335	5,389
13 Total. Add line 12, columns (b), (d), and (e).			13	727,724	727,724

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name S STEWART BROMLEY	Preparer's Signature	Date 2017-05-08	Check if self-employed ☒	PTIN P00336389
Firm's name ► HOLLAND HENRY & BROMLEY LLP				Firm's EIN ► 58-1941470
Firm's address ► 2 E BRYAN ST FL 14 SAVANNAH, GA 314012635				Phone no (912) 235-3410

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MRS J C LEWIS JR 9505 ABERCORN STREET SAVANNAH, GA 31406	CHAIRMAN & P 2 00	0	0	0
J C LEWIS III 9505 ABERCORN STREET SAVANNAH, GA 31406				
CHARLES E IZLAR 9505 ABERCORN STREET SAVANNAH, GA 31406	SECRETARY & 1 00	0	0	0
NANCY V LEWIS 9505 ABERCORN STREET SAVANNAH, GA 31406				
WALTER N LEWIS 9505 ABERCORN STREET SAVANNAH, GA 31406	VP 1 00	0	0	0
S WISTAR LEWIS 9505 ABERCORN STREET SAVANNAH, GA 31406				
D SCOTT LEWIS 9505 ABERCORN STREET SAVANNAH, GA 31406	VP 1 00	0	0	0
J CHRISTIAN LEWIS 9505 ABERCORN STREET SAVANNAH, GA 31406				

TY 2016 Accounting Fees Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,500	750		750

TY 2016 Investments Corporate Bonds Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND FUNDS - MS 107327	92,303	98,378
BONDS - MS 109040	201,088	204,500
ACCRUED INT PAID - MS 109040	3,333	

TY 2016 Investments Corporate Stock Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS - MS ACCT 107327	4,726,539	5,919,955
COMMON STOCKS - MS ACCT 109040	5,767,899	9,343,370

TY 2016 Investments - Other Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
201 TELEVISION CIRCLE, SAVANNAH, GA	AT COST	346,700	225,000
ETF/CEF - MS 107327	AT COST	1,068,622	1,091,469
ETF/CEF - MS 109040	AT COST	1,514,640	1,550,533

TY 2016 Other Assets Schedule

Name: J C LEWIS FOUNDATION INC

EIN: 58-6043785

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS	140	140	

TY 2016 Other Expenses Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
STATE REGISTRATION	50	25		25
INSURANCE	1,197	599		598

TY 2016 Other Professional Fees Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	22,584	11,292		11,292

TY 2016 Taxes Schedule**Name:** J C LEWIS FOUNDATION INC**EIN:** 58-6043785

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	1,933	1,933		
FEDERAL EXCISE TAXES	7,814			

J. C. Lewis Foundation, Inc.
Check Register
For the Period From Jan 1, 2016 to Dec 31, 2016

Filter Criteria includes Report order is by Date

Check #	Date	Payee	Amount
10832	2/15/16	MEDICAL COLLEGE OF GA FOUNDATION INC	25,000 00
10834	5/3/16	REED HOUSE INC	25,000 00
10836	5/13/16	MEMORIAL HEALTH FOUNDATION	2,500 00
10837	5/17/16	FRESH AIR HOME	2,000 00
10838	6/20/16	UGA FOUNDATION INC	5,000 00
10839	7/14/16	AMERICA'S SECOND HARVEST OF	500 00
10840	7/14/16	HOSPICE SAVANNAH FOUNDATION INC	10,000 00
10841	8/1/16	THE WHITEFIELD CENTER	2,000 00
10842	8/1/16	COVENANT CARE SERVICES INC	1,000 00
10843	8/1/16	AMERICA'S SECOND HARVEST OF	10,000 00
10844	8/1/16	ARMSTRONG STATE UNIVERSITY FOUNDATION	25,000 00
10845	8/1/16	GREENBRIAR CHILDREN'S CENTER INC	1,000 00
10846	8/1/16	THE MEDIATION CENTER	500 00
10847	8/1/16	ROYCE LEARNING CENTER	2,000 00
10848	8/1/16	SAVANNAH ASSOCIATION FOR THE BLIND INC	2,500 00
10849	8/1/16	TYBEE POST THEATER	1,000 00
10850	8/1/16	SAVANNAH COUNTRY DAY SCHOOL	25,000 00
10851	8/1/16	SCDS ARTS ALLIANCE	2,000 00
10853	8/1/16	SAVANNAH TREE FOUNDATION	500 00
10854	8/1/16	MIGHTY EIGHTY AIR FORCE MUSEUM	1,000 00
10855	8/1/16	MORRIS SLOTIN FUND	1,000 00
10856	8/1/16	SAVANNAH COUNTRY DAY SCHOOL	1,000 00
10857	8/1/16	INDEPENDENT PRESBYTERIAN CHURCH	1,000 00
10858	8/1/16	CHATHAM-SAVANNAH CITIZEN ADVOCACY	1,000 00
10859	8/1/16	SAVANNAH BLACK HERITAGE FESTIVAL	1,500 00
10860	8/1/16	SENIOR CITIZENS INC	1,000 00
10861	8/1/16	AMERICAN CANCER SOCIETY	500 00
10862	8/1/16	UNION MISSION INC	1,000 00
10863	8/1/16	THE LIVING VINE INC	750 00
10864	8/1/16	PAUL ANDERSON YOUTH HOME INC	500 00
10852	8/1/16	GEORGIA HISTORICAL SOCIETY	1,000 00
10865	8/2/16	LEUKEMIA & LYMPHOMA SOCIETY	1,000 00
10866	8/16/16	JUNIOR ACHIEVEMENT OF GEORGIA	2,500 00
10867	9/9/16	UNION MISSION INC	20,000 00
10868	9/9/16	HISTORIC SAVANNAH FOUNDATION	1,000 00
10869	9/9/16	SOCIAL APOSTOLATE	4,000 00
10870	9/9/16	RALPH MARK GILBERT CIVIL RIGHTS MUSEUM	500 00
10871	9/9/16	YMCA OF COASTAL GEORGIA	1,000 00
10872	9/9/16	THE SALVATION ARMY	1,000 00
10873	9/9/16	SAVANNAH TECHNICAL COLLEGE FOUNDATION	1,000 00

J. C. Lewis Foundation, Inc.
Check Register
For the Period From Jan 1, 2016 to Dec 31, 2016

Filter Criteria includes Report order is by Date

Check #	Date	Payee	Amount
10874	9/19/16	SAVANNAH/CHATHAM COUNTY CASA INC	1,000.00
10875	9/26/16	UNITED WAY OF THE COASTAL EMPIRE	30,000.00
10876	10/29/16	ALZHEIMER'S ASSOCIATION OF COASTAL GA	10,000.00
10877	10/29/16	COLUMBIA UNIVERSITY	5,000.00
10878	10/31/16	AMERICAN ASSOCIATION OF NURSE	2,000.00
10880	10/31/16	ST JAMES UNITED METHODIST CHURCH	3,000.00
10879	10/31/16	ISLE OF HOPE UNITED METHODIST CHURCH	20,000.00
10881	11/12/16	THE METROPOLITAN OPERA FUND	10,000.00
10882	11/12/16	AMERICAN RED CROSS	500.00
10883	11/12/16	BOY SCOUTS OF AMERICA	500.00
10884	11/12/16	GOODWILL INDUSTRIES OF THE	1,000.00
10885	11/12/16	YOUNG LIFE SAVANNAH	1,000.00
10886	11/12/16	FRANK CALLEN BOYS & GIRLS CLUBS	1,000.00
10887	11/12/16	BOY SCOUTS OF AMERICA	5,000.00
10888	11/15/16	BETHESDA HOME FOR BOYS	1,500.00
10889	11/15/16	HISTORIC SAVANNAH FOUNDATION	30,000.00
10890	11/22/16	WOMEN'S BOARD OF BETHESDA	500.00
10891	12/2/16	DAVIDSON COLLEGE	1,000.00
10892	12/2/16	FELLOWSHIP OF CHRISTIAN ATHLETES	3,500.00
10893	12/2/16	ISLE OF HOPE UNITED METHODIST CHURCH	10,000.00
10895	12/2/16	ISLE OF HOPE UNITED METHODIST CHURCH	10,000.00
10896	12/2/16	FIRST BAPTIST CHURCH ~ SAVANNAH	10,000.00
10897	12/2/16	FIRST BAPTIST CHURCH ~ SAVANNAH	2,500.00
10894	12/2/16	SKIDAWAY ISLAND BAPTIST CHURCH	10,000.00
10898	12/2/16	ST JOSEPH'S/CANDLER FOUNDATIONS	25,000.00
10899	12/5/16	FIRST BAPTIST CHURCH ~ SAVANNAH	3,300.00
10900	12/8/16	SAVANNAH CHRISTIAN PREPARATORY SCHOOL	25,000.00
10901	12/22/16	SAVANNAH TECHNICAL COLLEGE FOUNDATION	10,000.00
10902	12/22/16	MIGHTY EIGHTY AIR FORCE MUSEUM	20,000.00
10903	12/22/16	MIGHTY EIGHTY AIR FORCE MUSEUM	20,000.00
10904	12/22/16	SAVANNAH COLLEGE OF ART & DESIGN INC	10,000.00
10905	12/22/16	THE WHITEFIELD CENTER	25,000.00
10906	12/22/16	FOOD FOR THE POOR INC	2,500.00
10907	12/22/16	CALVARY DAY SCHOOL	5,000.00
10908	12/22/16	SAVANNAH MUSIC FESTIVAL	15,000.00
10909	12/22/16	WOMEN'S BOARD OF BETHESDA	500.00
10910	12/22/16	SENIOR CITIZENS INC	25,000.00
10911	12/22/16	MEMORIAL HEALTH FOUNDATION	100,000.00
10912	12/23/16	MERCER UNIVERSITY	200,000.00
10913	12/23/16	YMCA OF COASTAL GEORGIA	20,000.00

J. C. Lewis Foundation, Inc.
Check Register
For the Period From Jan 1, 2016 to Dec 31, 2016

Filter Criteria includes Report order is by Date

Check #	Date	Payee	Amount
10914	12/26/16	PORT WENTWORTH UNITED METHODIST CHURCH	5,000.00
10915	12/26/16	200 CLUB OF THE COASTAL EMPIRE	4,000.00
10916	12/26/16	FOOD FOR THE POOR INC	1,500.00
10917	12/26/16	OSSABAW ISLAND FOUNDATION	1,500.00
10918	12/26/16	THE CARETTA RESEARCH PROJECT	1,750.00
10919	12/26/16	NATIONAL MARINE SANCTUARY FOUNDATION	500.00
10920	12/26/16	DANIEL FOUNDATION INC	500.00
10921	12/26/16	INTERNATIONAL FELLOWSHIP OF	1,750.00
10922	12/26/16	SAVANNAH RIVERKEEPER	500.00
10923	12/26/16	BETHEL BRICK CHURCH	1,500.00
10924	12/26/16	GSU CTR WILDLIFE EDUCATION & LAMAR Q	500.00
10925	12/28/16	INDEPENDENT PRESBYTERIAN CHURCH	500.00
10926	12/28/16	SOUTHERN METHODIST UNIVERSITY-SMU FUN	1,000.00
10927	12/28/16	STUART F SLIGH, JR MEMORIAL FOUNDATION	1,000.00
10928	12/28/16	TEENS HOPE	1,000.00
10929	12/28/16	YOUNG AMERICA'S FOUNDATION	1,500.00
Total			885,050.00