Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE SHETH FAMILY FOUNDATION INC

A Employer identification number
58-2498469

Number and street (or P O box number if mail is not delivered to street address)
1549 CLAIRMONT RD

Room/suite

B Telephone number (see instructions)
(404) 325-2426

City or town, state or province, country, and ZIP or foreign postal code
DECATUR, GA 30033

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,556,821

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	11,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	30	30	30	
	4	Dividends and interest from securities	6,346	6,346	6,346	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-75,788			
	b	Gross sales price for all assets on line 6a 1,652,220				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain			6,079	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-58,412	6,376	12,455	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	450			
	b	Accounting fees (attach schedule)	1,500			
	c	Other professional fees (attach schedule)	1,080			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,195			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,225	0		0
	25	Contributions, gifts, grants paid	101,933			101,933
	26	**Total expenses and disbursements.** Add lines 24 and 25	107,158	0		101,933
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-165,570			
	b	**Net investment income** (if negative, enter -0-)		6,376		
	c	**Adjusted net income**(if negative, enter -0-)			12,455	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	106,773	22,987	22,987
	2	Savings and temporary cash investments	72,766	448,282	448,282
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,549,372	1,104,444	1,085,552
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,728,911	1,575,713	1,556,821
Liabilities	17	Accounts payable and accrued expenses		14,500	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		14,500	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,728,911	1,561,213	
	30	**Total net assets or fund balances** (see instructions)	1,728,911	1,561,213	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,728,911	1,575,713	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,728,911
2	Enter amount from Part I, line 27a	2	-165,570
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,563,341
5	Decreases not included in line 2 (itemize) ▶	5	2,128
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,561,213

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-75,788
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	6,079

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	572,249	1,712,857	0 33409
2014	140,098	2,136,017	0 06559
2013	73,041	1,989,263	0 03672
2012	91,508	1,828,388	0 05005
2011	119,346	1,902,235	0 06274

2	**Total** of line 1, column (d)	2	0 549184
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 109837
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,539,201
5	Multiply line 4 by line 3	5	169,061
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	64
7	Add lines 5 and 6	7	169,125
8	Enter qualifying distributions from Part XII, line 4	8	101,933

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	128
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	128
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	128
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,092		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,092
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,964
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 1,964	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶(NONE)

14 The books are in care of ▶JAGDISH N SHETH Telephone no ▶(404) 325-1677

Located at ▶1549 CLAIRMONT RD STE 203 DECATUR GA ZIP+4 ▶30033

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . .		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JAGDISH N SHETH 1549 CLAIRMONT RD STE 203 DECATUR, GA 30033	Trustee 1 00	0		
MADHURI J SHETH 1549 CLAIRMONT RD STE 203 DECATUR, GA 30033	Trustee 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,156,607
b	Average of monthly cash balances		1b	406,034
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,562,641
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	1,562,641
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	23,440
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,539,201
6	**Minimum investment return.** Enter 5% of line 5		6	76,960

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	76,960
2a	Tax on investment income for 2016 from Part VI, line 5	2a 128		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	128
3	Distributable amount before adjustments Subtract line 2c from line 1		3	76,832
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	76,832
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	76,832

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	101,933
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	101,933
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	101,933

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				76,832
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011. 11,265				
b From 2012. 1,212				
c From 2013.				
d From 2014. 37,405				
e From 2015. 490,790				
f **Total** of lines 3a through e.	540,672			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 101,933				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				76,832
e Remaining amount distributed out of corpus	25,101			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	565,773			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	11,265			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	554,508			
10 Analysis of line 9				
a Excess from 2012. . . . 1,212				
b Excess from 2013. . . .				
c Excess from 2014. . . . 37,405				
d Excess from 2015. . . . 490,790				
e Excess from 2016. . . . 25,101				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				101,933
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	30	
4 Dividends and interest from securities. . . .			14	6,346	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory				26,069	-101,857
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				32,445	-101,857

13 Total. Add line 12, columns (b), (d), and (e). . . . . 13 -69,412

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-08	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Dana Whitledge CPA				P00786837
Firm's name ▶ DANA WHITLEDGE CPA PC				Firm's EIN ▶
Firm's address ▶ 2014 WILANDREW DR DECATUR, GA 300331919				Phone no (404) 636-6959

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5723 327 Columbia E/Mkt Bd A	P	2016-10-28	2016-11-30
8 745 Columbia E/Mkt Bd A	P	2016-01-01	2016-12-06
7389 347 Columbia T/E A	P	2016-11-30	2016-12-06
9419 151 Columbia Div Inc A	P	2016-07-14	2016-12-01
4801 88 Columbia LGCP GRW A	P	2016-02-24	2016-06-21
1865 672 Columbia Sel LGCP Val A	P	2016-02-24	2016-12-01
21579 042 Columbia Alt Beta A	P	2015-12-22	2016-05-05
6104 129 Columbia Dvr Eq Inc	P	2014-02-14	2016-02-24
5580 113 Columbia Dvr Eq Inc	P	2014-12-11	2016-06-21
7412 869 Columbia Contra Cor A	P	2015-08-04	2016-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
63,300		66,568	-3,268
97		102	-5
98,352		98,512	-160
180,000		179,911	89
154,953		146,313	8,640
45,000		35,693	9,307
202,737		211,261	-8,524
67,994		81,937	-13,943
69,020		74,903	-5,883
165,900		155,794	10,106

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,268
			-5
			-160
			89
			8,640
			9,307
			-8,524
			-13,943
			-5,883
			10,106

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2247 225 Columbia LGCP GRW A	P	2013-08-22	2016-06-21
10608 309 Columbia Sel LGCP GRW A	P	2014-02-14	2016-02-24
3477 69 Columbia Sel LGCP GRW A	P	2014-08-12	2016-06-21
12959 633 Columbia Sel LGCP GRW A	P	2015-08-04	2016-10-26
678 972 Columbia Sel LGCP GRW A	P	2015-08-04	2016-11-30
1587 553 Columbia SLG Com	P	2015-08-04	2016-11-30
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
72,516		68,473	4,043
142,994		196,973	-53,979
52,994		64,573	-11,579
199,994		240,632	-40,638
10,300		12,607	-2,307
100,000		93,756	6,244
			26,069

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,043
			-53,979
			-11,579
			-40,638
			-2,307
			6,244

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

JAGDISH N SHETH
MADHURI J SHETH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Jain Society of Greater Atlanta 669 S Peachtree St Norcross, GA 30071	N/A	501(c)(3)	general fund support	7,774
The Empty Stocking Fund PO Box 934018 Atlanta, GA 31193	N/A	501(c)(3)	general fund support	200
Emory University 201 Dowman Drive Atlanta, GA 30322	N/A	501(c)(3)	Carlos Museum	2,260
Project Interconnections Inc 2198 Dresden Dr Chamblee, GA 30341	N/A	501(c)(3)	general fund support	500
Georgia State University Foundation Inc PO Box 3963 Atlanta, GA 30302	N/A	501(c)(3)	general fund support	6,500
CARE 151 Ellis St NE Atlanta, GA 30303	N/A	501(c)(3)	general fund support	1,500
India American Cultural Association 1281 Cooper lake Rd SE Smyrna, GA 30082	N/A	501(c)(3)	general fund support	1,000
Atlanta Mission 2353 Bolton Rd Atlanta, GA 30318	N/A	501(c)(3)	general fund support	900
University of Pittsburgh 4200 Fifth Ave Pittsburgh, PA 15260	N/A	501(c)(3)	general fund support for international studies	2,000
Bidada International Foundation 11403 Tortuga St Cypress, CA 90630	N/A	501(c)(3)	general fund support	200
Junior Achievement of Georgia 460 Abernathy Rd NE Atlanta, GA 30328	N/A	501(c)(3)	donation to JA Discovery Center	5,200
Ashoka United States 1700 North Moore St Ste 2000 Arlington, VA 22209	N/A	501(c)(3)	general fund support	500
Clinton Foundation 1271 Ave of the Americas 42nd flr New York City, NY 10020	N/A	501(c)(3)	general fund support	200
Hosea Feed the Hungry 1035 Donnelly Ave SW Atlanta, GA 30310	N/A	501(c)(3)	general fund support	200
FINCA International 1201 15th Street NW 8th floor Washington, DC 20005	N/A	501(c)(3)	general fund support	200
Total . . . . ▶ **3a**				101,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Salvation Army 400 Luckie St NW Atlanta, GA 30313	N/A	501(c)(3)	general fund support	2,200
Atlanta Community Food Bank 732 Joseph E Lowery Blvd NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	1,200
Feeding America 35 East Wacker Drive Chicago, IL 60601	N/A	501(c)(3)	general fund support	800
ASPCA 424 East 92nd Street New York City, NY 10128	N/A	501(c)(3)	general fund support	200
Alzheimers Association 225 N Michigan Ave Floor 17 Chicago, IL 60601	N/A	501(c)(3)	general fund support	200
Meals on Wheels Atlanta 1705 Commerce Drive NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	400
Union of Concerned Scientists 2 Brattle Square Cambridge, MA 02138	N/A	501(c)(3)	general fund support	100
American Red Cross 2025 E Street NW Washington, DC 20006	N/A	501(c)(3)	general fund support	200
American Heart Association 7272 Greenville Avenue Dallas, TX 75231	N/A	501(c)(3)	general fund support	200
American Diabetes Association 1701 North Beauregard Street Alexandria, VA 22311	N/A	501(c)(3)	general fund support	200
Covenant House 1559 Johnson Rd NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	200
Tranquility House PO Box 1383 Cartersville, GA 30120	N/A	501(c)(3)	general fund support	200
Mayo Clinic 200 First St SW Rochester, MN 55905	N/A	501(c)(3)	general fund support	1,000
Habitat for Humanity 121 Habitat Street Americus, GA 31709	N/A	501(c)(3)	general fund support	6,000
IAAMJV 1119 Flanders St Garner, NC 27529	N/A	501(c)(3)	general fund support	200
Total . . . . ▶ 3a				101,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
United Nations Foundation 1750 Pennsylvania Ave NW Ste 300 Washington, DC 20006	N/A	501(c)(3)	general fund support	200
Fernbank Museum of Natural History 767 Clifton Road NE Atlanta, GA 30307	N/A	501(c)(3)	general fund support	200
University of Illinois Foundation 1305 West Green Street Urbana, IL 61801	N/A	501(c)(3)	general fund support	2,000
Columbia University 622 W 113th St New York, NY 10025	N/A	501(c)(3)	support Earth Institute	500
Navkar Center USA P O Box 5274 Diamond Bar, CA 91765	N/A	170(b)(1)	general fund support	600
Atlanta Botanical Garden 1345 Piedmont Avenue NE Atlanta, GA 30309	N/A	501(c)(3)	general fund support	200
Make-A-Wish Georgia 1775 The Exchange SE Ste 200 Atlanta, GA 30339	N/A	501(c)(3)	general fund support	200
Indian American Education Foundation PO Box 4305 Seattle, WA 98194	N/A	501(c)(3)	general fund support	5,000
The Carter Center 453 Freedom Parkway Atlanta, GA 30307	N/A	501(C)(3)	general fund support	2,000
Center for Civil and Human Rights 250 Williams Street NE Altanta, GA 30303	N/A	501(c)(3)	general fund support	2,100
American Civil Liberties Union 125 Broad Street 18th Floor New York, NY 10004	N/A	501(c)(3)	general fund support	100
MADD 511 E John Carpenter Frwy Ste700 Irving, TX 75062	N/A	501(c)(3)	general fund support	100
Raksha Inc 1750 Peachtree St NW Atlanta, GA 30309	N/A	501(c)(3)	general fund support	6,000
Isha Foundation Inc 951 Isha Lane McMinnville, TN 37110	N/A	501(c)(3)	general fund support	1,500
Kennesaw State University 1000 Chastain Road Kennesaw, GA 30144	N/A	501(c)(3)	support Coles College of Business	1,200
Total . . . . ▶ **3a**				101,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Jaina 722 S Main St Milpitas, CA 95035	N/A	501(c)(3)	Library & Education Fund	501
TiE Atlanta 7742 Spalding Dr 209 Norcross, GA 30092	N/A	501(c)(3)	TYE University Program	1,500
Center for Black Womens Wellness 477 Windsor Street SW Ste 309 Atlanta, GA 30312	N/A	501(c)(3)	general fund support	500
The Nature Conservancy 4245 N Fairfax Dr Ste 100 Arlington, VA 22203	N/A	501(c)(3)	general fund support	5,000
World Food Program USA 1725 I St NW Ste 510 Washington, DC 20006	N/A	501(c)(3)	general fund support	1,000
Sankara Nethralya OM Trust Inc 9710 Traville Gateway Dr No 392 Rockville, MD 20850	N/A	501(c)(3)	general fund support	1,000
Public Broadcasting Atlanta 740 Bismark Road NE Atlanta, GA 30324	N/A	501(c)(3)	general fund support	100
Special Olympics 1133 19th St NW Washington, DC 20036		501(c)(3)	general fund support	1,710
American India Foundation 216 E 45th St 7th Floor New York, NY 10017	N/A	501(c)(3)	general fund support	6,000
Veterans of Foreign Wars 406 W 34th St Kansas City, MO 64111		501(c)(3)	general fund support	50
Womens Resource Center to End Domestic PO Box 171 Decatur, GA 30031	N/A	501(c)(3)	general fund support	500
Amnesty International USA 5 Penn Plaza New York, NY 10001	N/A	501(c)(3)	general fund support	600
Community Foundation of Atlanta 191 Peachtree Center Ave Atlanta, GA 30303	N/A	501(c)(3)	general fund support	5,000
The Wilderness Society 1615 M Street NW Washington, DC 20036	N/A	501(c)(3)	general fund support	100
Atlanta Ronald McDonald House 795 Gatewood Road NE Atlanta, GA 30329	N/A	501(c)(3)	general fund support	200
Total . . . . ▶ **3a**				101,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Blind Foundation for India PO Box 3971 Naperville, IL 60567	N/A	501(c)(3)	general fund support	100
MSF USA Doctors Without Borders 333 7th Avenue New York, NY 10001	N/A	501(c)(3)	general fund support	600
Ekal Vidyalaya Foundation of USA 1712 Hwy 6 South Suite A Houston, TX 77077	N/A	501(c)(3)	general fund support	5,650
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	N/A	501(c)(3)	general fund support	50
HOPE Atlanta 34 Peachtree St NW 700 Atlanta, GA 30303	N/A	501(c)(3)	general fund support	100
The Humane Society of the United St 2100 L Street NW Washington, DC 20037	N/A	501(c)(3)	general fund support	100
Memorial Sloan Kettering Cancer Cen 1275 York Avenue New York, NY 10065	N/A	501(c)(3)	general fund support	100
Muscular Dystrophy Association 222 S Riverside Plaza Ste 1500 Chicago, IL 60606	N/A	501(c)(3)	general fund support	50
National Audubon Society 225 Varick St New York, NY 10014	N/A	501(c)(3)	general fund support	100
North Amer Society for Marketing Ed 230 Hubler Road State College, PA 16801	N/A	501(c)(3)	general fund support	2,000
National Park Foundation 1110 Vermont Ave NW Ste 200 Washington, DC 20005	N/A	501(c)(3)	general fund support	200
National Wildlife Federation 11100 Wildlife Center Drive Reston, VA 20190	N/A	501(c)(3)	general fund support	200
Sanatan Mandir 1281 Cooper Lake Rd SE Smyrna, GA 30082	N/A	501(c)(3)	general fund support	500
Senior Connections 5238 Peachtree Road Chamblee, GA 30341	N/A	501(c)(3)	general fund support	200
PhD Project 3 Chestnut Ridge Rd Montvale, NJ 07645	N/A	501(c)(3)	general fund support	238
Total . . . . ▶ **3a**				101,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
United Way of Greater Atlanta 100 Edgewood Ave NE Atlanta, GA 30303	N/A	501(c)(3)	general fund support	1,000
Urbana School District 116 205 North Race Street Urbana, IL 61801	N/A	501(c)(3)	general fund support	500
USA for UNHCR 1775 K Street NW Ste 580 Washington, DC 20006	N/A	501(c)(3)	general fund support	100
Vibha 1030 El Camino Real 424 Sunnyvale, CA 94087	N/A	501(c)(3)	general fund support	800
World Vision 34834 Weyerhaeuser Way S Federal Way, WA 98063	N/A	501(c)(3)	general fund support	150
Zoo Atlanta 800 Cherokee Ave SE Atlanta, GA 30315	N/A	501(c)(3)	general fund support	100
International Rescue Committee 2305 Parklake Drive NE Ste 100 Atlanta, GA 30345	N/A	501(c)(3)	general fund support	1,000
Total . . . . ▶ 3a				101,933

TY 2016 Accounting Fees Schedule

Name: THE SHETH FAMILY FOUNDATION INC

EIN: 58-2498469

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	1,500	0	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491129015597

TY 2016 Legal Fees Schedule

Name: THE SHETH FAMILY FOUNDATION INC

EIN: 58-2498469

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Attorney fees - routine work	450	0	0	0

TY 2016 Other Decreases Schedule

Name: THE SHETH FAMILY FOUNDATION INC

EIN: 58-2498469

Software ID: 16000303

Software Version: 2016v3.0

Description	Amount
EXCISE TAX	2,128

TY 2016 Other Expenses Schedule

Name: THE SHETH FAMILY FOUNDATION INC

EIN: 58-2498469

Software ID: 16000303

Software Version: 2016v3.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous	495			
Website Maintenance	1,700			

TY 2016 Other Professional Fees Schedule

Name: THE SHETH FAMILY FOUNDATION INC

EIN: 58-2498469

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting Fees	1,080	0	0	0

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization	Employer identification number
THE SHETH FAMILY FOUNDATION INC	58-2498469

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE SHETH FAMILY FOUNDATION INC

Employer identification number
58-2498469

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Yunis Creative Lab Inc 1420 Peachtree Street Ste800 Atlanta, GA 30339	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE SHETH FAMILY FOUNDATION INC	58-2498469

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE SHETH FAMILY FOUNDATION INC	58-2498469

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee