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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending

GEORGE E. CROUCH FOUNDATION
P.O. BOX 132
LOUISVILLE, GA 30434

A Employer identification number
58-1832448

B Telephone number (see instructions)
706-650-8877

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 2,340,094.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

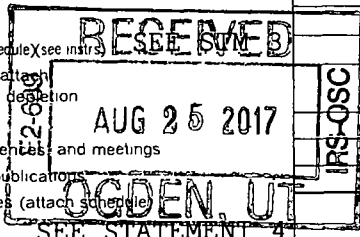
(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc., received (attach schedule)	5,000.			
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	9.	9.	9.	
	4	Dividends and interest from securities	99,734.	99,734.	99,734.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	719.			
	b	Gross sales price for all assets on line 6a	34,063.			
	7	Capital gain net income (from Part IV, line 2)		719.		
	8	Net short-term capital gain				
	9	Income modifications				
ADMINISTRATIVE AND OPERATING EXPENSES	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	105,462.	100,462.	99,743.	
	13	Compensation of officers, directors, trustees, etc.	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE ST 1	2,040.			
	b	Accounting fees (attach sch) SEE ST 2	800.			
	c	Other professional fees (attach sch)				
17	Interest					
18	Taxes (attach schedule) (see instructions)	999.				
19	Depreciation (attach schedule) and depletion					
20	Occupancy					
21	Travel, conferences, and meetings	5,737.				
22	Printing and publications					
23	Other expenses (attach schedule)	2,093.				
24	Total operating and administrative expenses. Add lines 13 through 23	11,669.				
25	Contributions, gifts, grants paid PART XV	121,890.			121,890.	
26	Total expenses and disbursements. Add lines 24 and 25	133,559.	0.	0.	121,890.	
27	Subtract line 26 from line 12					
a	Excess of revenue over expenses and disbursements	-28,097.				
b	Net investment income (if negative, enter -0-)		100,462.			
c	Adjusted net income (if negative, enter -0-)			99,743.		

627

20

SCANNED SEP 05 2017



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	53,899.	29,902.	29,902.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	1,280,346.	1,272,205.	2,095,279.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	173,297.	176,955.	214,630.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 5)		283.	283.	
16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	1,507,542.	1,479,345.	2,340,094.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 6)	470,183.	470,083.	
	23 Total liabilities (add lines 17 through 22)	470,183.	470,083.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,037,359.	1,009,262.	
	30 Total net assets or fund balances (see instructions)	1,037,359.	1,009,262.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,507,542.	1,479,345.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,037,359.
2 Enter amount from Part I, line 27a	2	-28,097.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,009,262.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,009,262.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 1250 SHARES PEPCO HOLDINGS LLC		P	VARIOUS	3/28/16
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,063.		33,344.	719.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			719.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	719.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	105,591.	2,192,714.	0.048155
2014	82,913.	2,157,473.	0.038431
2013	76,945.	1,993,655.	0.038595
2012	68,100.	1,835,628.	0.037099
2011	103,189.	1,698,466.	0.060754

2 Total of line 1, column (d)	2	0.223034
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044607
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,317,176.
5 Multiply line 4 by line 3	5	103,362.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,005.
7 Add lines 5 and 6	7	104,367.
8 Enter qualifying distributions from Part XII, line 4	8	121,890.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,005.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,005.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,005.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	1,035.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,035.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	30.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) GA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X
14 The books are in care of <u>THOMAS W. JONES, CPA</u> Telephone no <u>706-650-8877</u> Located at <u>3602 WHEELER ROAD AUGUSTA GA</u> ZIP + 4 <u>30909</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	2,268,999.
b	Average of monthly cash balances	1 b	83,464.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	2,352,463.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,352,463.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	35,287.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,317,176.
6	Minimum investment return. Enter 5% of line 5	6	115,859.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	115,859.
2a	Tax on investment income for 2016 from Part VI, line 5	2 a	1,005.
b	Income tax for 2016 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	1,005.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	114,854.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	114,854.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	114,854.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	121,890.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	121,890.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,005.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	120,885.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				114,854.
a Enter amount for 2015 only			74,665.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 121,890.				
a Applied to 2015, but not more than line 2a			74,665.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus	0.			47,225.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				67,629.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

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(e)
Related or exempt
function income
(See instructions)

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

GEORGE E. CROUCH FOUNDATION

Employer identification number

58-1832448

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

GEORGE E. CROUCH FOUNDATION

58-1832448

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CASHIERS HISTORICAL SOCIETY 1940 HWY 107 S. CASHIERS, NC 28717	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

58-1832448

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____ N/A
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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GEORGE E. CROUCH FOUNDATION

58-1832448

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 2,040.			
TOTAL	\$ 2,040.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 800.			
TOTAL	\$ 800.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990 PF	\$ 999.			
TOTAL	\$ 999.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE	\$ 19.			
SPONSORSHIP-CHARITABLE EVENT	2,050.			
TAX PENALTIES	24.			
TOTAL	\$ 2,093.	\$ 0.	\$ 0.	\$ 0.

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GEORGE E. CROUCH FOUNDATION

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STATEMENT 5
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	\$ 283.	\$ 283.
TOTAL	<u>\$ 283.</u>	<u>\$ 283.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

OTHER LIABILITY	\$ 470,083.
TOTAL	<u>\$ 470,083.</u>

STATEMENT 7
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ALLISON JUNE CROUCH 2606 BIRCHWOOD DR ATLANTA, GA 30305	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
MARTHA C. BLACK 8910 HIGHWAY 17 SOUTH LOUISVILLE, GA 30434	CHAIRPERSON 0	0.	0.	0.
THOMAS L. BLACK 8910 HIGHWAY 17 SOUTH LOUISVILLE, GA 30434	TRUSTEE 0	0.	0.	0.
GEORGE E. CROUCH, V 2606 BIRCHWOOD DR ATLANTA, GA 30305	TRUSTEE 0	0.	0.	0.
JOHN SHEFTALL P O BOX 2707 COLUMBUS, GA 31902	TRUSTEE 0	0.	0.	0.
TOTAL		<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

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GEORGE E. CROUCH FOUNDATION

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STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: MRS. MARTHA C. BLACK
CARE OF:
STREET ADDRESS: 8910 HIGHWAY 17 SOUTH
CITY, STATE, ZIP CODE: LOUISVILLE, GA 30434
TELEPHONE:
E-MAIL ADDRESS:
FORM AND CONTENT: WRITTEN AND SIGNED LETTER EXPLAINING NEED FOR GIFT,
CONTRIBUTION, GRANT, ETC.
SUBMISSION DEADLINES:
RESTRICTIONS ON AWARDS:

STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FIRST BAPTIST CHURCH 101 E 9TH STREET LOUISVILLE GA 30434	N/A	PC	TO SUPPORT MISSIONARY PROGRAM	\$ 1,000.
CORPORATION FOR JEFFERSONS POPLAR FOREST 1542 BATEMAN BRIDGE ROAD FOREST VA 24551	N/A	PC	TO HELP WITH THE UPKEEP AND PRESERVATION OF THIS NATIONAL LANDMARK	3,000.
FIRST UNITED METHODIST CHURCH 301 W. 7TH STREET LOUISVILLE GA 30434	N/A	PC	TO HELP PURCHASE SUPPLIES AND EQUIPMENT	1,000.
GEORGIA SOUTHERN UNIVERSITY FDN 1332 SOUTHERN DRIVE STATESBORO GA 30458	N/A	PC	TO HELP SUPPORT THE MISSION OF HIGHER EDUCATION	4,000.
BIRDSONG NATURE CENTER 2106 MERIDIAN ROAD THOMASVILLE GA 31792	N/A	PC	TO HELP PURCHASE EQUIPMENT	2,650.
UNITED METHODIST CHILDREN'S HOME 500 S COLUMBIA DRIVE DECATUR GA 30030	N/A	PC	TO HELP PURCHASE EQUIPMENT	3,000.

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GEORGIA COLLEGE & STATE UNIV 231 W. HANCOCK STREET MILLEDGEVILLE GA 31061	N/A	PC	SCHOLARSHIP	\$ 4,000.
UNIVERSITY OF SOUTH CAROLINA BURSAR'S OFFICE, 516 MAIN STREET COLUMBIA SC 29208	N/A	PC	SCHOLARSHIP	4,000.
THE VILLAGE CONSERVANCY CASHIERS NC 28717	N/A	PC	TO HELP PURCHASE SUPPLIES AND MATERIALS	3,000.
GREENLAW INC 104 MARIETTA STREET NW SUITE 430 ATLANTA GA 30303	N/A	PC	TO HELP WITH MATERIALS AND COSTS OF PROGRAMS TO DEFEND CASES ON ENVIRONMENTAL ISSUES	5,000.
OGEECHEE RIVERKEEPER 785 KING GEORGE BLVD SUITE 102 SAVANNAH GA 31419	N/A	PC	TO HELP WITH COSTS OF MATERIALS FOR THE ENVIRONMENTAL PROGRAMS TO PROTECT THE RIVERS AND WETLAND HABITATS	1,500.
NATIONAL AUDOBON SOCIETY NEW YORK NY	N/A	PC	HELP WITH COSTS OF BIRD PRESERVATION PROJECT	1,000.
HIGHLANDS-CASHIERS LAND TRUST HIGHLANDS NC	N/A	PC	TO HELP PURCHASE MATERIALS USED IN THEIR PRESERVATION PROJECTS	3,000.
FRIENDS OF ACADIA 43 COTTAGE STREET BAR HARBOR ME 04609	N/A	PC	HELP PURCHASE MATERIALS NEEDED FOR THE PRESERVATION PROJECTS	3,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SIERRA CLUB - GEORGIA CHAPTER 743 E. COLLEGE AVENUE SUITE B DECATUR GA 30030	NA	PC	HELP WITH EXPENSES TO PROTECT ENDANGERED SPECIES AND THE ENVIRONMENT	\$ 3,000.
ST FRANCIS CHAPEL 94 LONESOME VALLEY ROAD SAPPHIRE NC 28774	N/A	PC	TO SUPPORT MISSION PROJECTS	500.
COLONIAL WILLIAMSBURG FOUNDATION P O BOX 1776 WILLIAMSBURG VA 23187	N/A	PC	TO HELP PRESERVE THE 18TH CENTURY CAPITAL OF THE COLONY OF VIRGINIA	8,000.
CASHIER GLENVILLE VOLUNTEER FIRE DEPT 579 FRANK ALLEN ROAD CASHIER NC 28717	N/A	PC	TO SUPPORT THE EFFORTS OF THE VOLUNTEER FIRE DEPARTMENT	1,000.
TREES ATLANTA 225 CHESTER AVENUE SE ATLANTA GA 30316	N/A	PC	TO HELP WITH THE COSTS OF PRESERVING ATLANTA'S URBAN FORESTS	2,000.
THOMASVILLE LANDMARKS, INC 312 N BROAD STREET THOMASVILLE GA 31799	N/A	PC	TO HELP WITH THE COSTS OF PRESERVING THE ARCHITECTURE, HERITAGE AND HISTORY OF THE THOMAS COUNTY AREA	1,000.
THE GARDEN CLUB OF GEORGIA, INC 2450 S MILLEDGE AVENUE ATHENS GA 30602	N/A	PC	TO HELP WITH THE COSTS OF THE CITY BEAUTIFICATION PROJECT	1,000.
PEACHTREE ROAD UNITED METHODIST CHURCH 3180 PEACHTREE ROAD ATLANTA GA 30305	N/A	PC	TO HELP WITH COSTS OF MISSION TRIPS	3,000.

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GEORGE E. CROUCH FOUNDATION

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
MOUNT DESERT LAND AND GARDEN PRESERVE 92 COOKSEY DR. SEAL HARBOR ME 04675	N/A	PC	TO HELP WITH THE COSTS OF PRESERVING THE HORTICULTURAL AND NATURAL LANDSCAPES ON MOUNT DESERT ISLAND	\$ 3,000.
INTERNATIONAL DARK-SKY ASSOCIATION 3223 NORTH FIRST AVENUE TUCSON AZ 85719	N/A	PC	TO HELP WITH EXPENSES OF PROMOTING THE ORGANIZATION MISSION TO PRESERVE AND PROTECT WILDLIFE, CUT ENERGY WASTE AND STOP LIGHT POLLUTION	4,000.
HANDS AND HEARTS FOR HORSES 3828 LOWER CAIRO ROAD THOMASVILLE GA 31792	N/A	PC	TO HELP WITH COST OF EQUIPMENT AND CARE OF HORSES USED FOR THE THERAPEUTIC RIDING AND HIPPO THERAPY PROGRAMS PROVIDED BY ORGANIZATION.	500.
THOMAS COUNTY HISTORICAL SOCIETY 725 N. DAWSON STREET THOMASVILLE GA 31792	N/A	PC	TO HELP WITH THE EXPENSES OF OPERATING THE MUSEUM OF HISTORY	10,890.
CHATTOOGA CONSERVANCY 8 SEQUOIA HILLS LANE CLAYTON GA 30525	N/A	PC	HELP WITH THE COSTS OF PROMOTING AND RESTORING THE NATURAL ECOLOGICAL INTEGRITY OF THE CHATTOOGA RIVER WATERSHED ECOSYSTEMS.	3,000.

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THOMASVILLE FIRST UNITED METHODIST 425 N BROAD STREET THOMASVILLE GA 31792	N/A	PC	TO PURCHASE SUPPLIES AND MATERIALS	\$ 4,000.
SOMESVILLE UNION MEETING HOUSE, UNITED CHURCH OF CHRIST, 1136 MAIN STREET MT. DESERT ME 04660	N/A	PC	HELP PURCHASE SUPPLIES, TO SUPPORT THE CHURCH'S MINISTRIES	1,000.
THOMASVILLE ENTERTAINMENT FOUNDATION P.O. BOX 1976 THOMASVILLE GA 31799	N/A	PC	TO HELP SUPPORT THE ARTISTIC PROGRAMS OF THE FOUNDATION	5,000.
MAINSRING CONSERVATION TRUST 557 E. MAIN STREET FRANKLIN NC 28734	N/A	PC	TO HELP THE ORGANIZATION, FORMERLY KNOWN AS THE LOWER TENNESSEE LAND TRUST, WITH THE PURCHASE OF 16 ACRES FOR PANTHERTOWN VALLEY TO PREVENT IT FROM BEING DEVELOPED.	10,000.
THOMASVILLE SCHOLARS ACADEMY 820 E. WASHINGTON STREET THOMASVILLE GA 31792	N/A	PC	TO SUPPORT THE ENVIRONMENTAL PROTECTION AND EDUCATIONAL ACTIVITIES OF THE EARTH CLUB AT SCHOLARS ACADEMY, THOMASVILLE GA	1,000.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO CA 94111	N/A	PC	TO HELP WITH THE COSTS OF THEIR EFFORTS IN PROTECTING THE ENVIRONMENT THROUGH LITIGATION	1,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CITY OF LOUISVILLE 1011 PEACHTREE STREET LOUISVILLE GA 30434	N/A	GOV	TO HELP WITH THE COST TO REPLACE A FENCE THAT SURROUNDS THE HISTORICAL CITY CEMETERY.	\$ 19,250.
BRINSON CEMETERY ASSOCIATION 209 LONG VIEW LANE PICKENS SC 29671	N/A	PC	TO SUPPORT THE UPKEEP OF THE BRINSON CEMETERY	100.
ARCHBOLD FOUNDATION 910 S. BROAD STREET THOMASVILLE GA 31792	N/A	SO I	TO SUPPORT THE FOUNDATION'S SUPPORT OF THE CHARITABLE EFFORTS OF JOHN D. ARCHBOLD MEMORIAL HOSPITAL AND ARCHBOLD HEALTH SERVICES	250.
ALS ASSOCIATION OF TENNESSEE 4825 TROUSDALE DRIVE, SUITE 107 NASHVILLE TN 37220	N/A	PC	TO SUPPORT THE ORGANIZATION'S PATIENT AND FAMILY SERVICES	250.
TOTAL				\$ 121,890.

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GEORGE E. CROUCH FOUNDATION

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**CONTRIBUTIONS, GIFTS, AND GRANTS
OTHER CONTRIBUTIONS, GIFTS, GRANTS, ETC.**

CASHIERS HISTORICAL SOCIETY

	\$	5,000.
TOTAL	\$	<u>5,000.</u>

**OTHER INCOME PRODUCING ACTIVITIES
INTEREST ON SAVINGS & CASH INVESTMENTS**

FIRST CLEARING LLC - INTEREST ON MONEY MKT/SWEEP FUNDS

	\$	9.
TOTAL	\$	<u>9.</u>

**OTHER INCOME PRODUCING ACTIVITIES
DIVIDENDS/INTEREST FROM SECURITIES.**

FIRST CLEARING LLC - DIVIDENDS

\$ 95,308.

GENERAL DYNAMICS

1,105.

ATT

371.

FIRST CLEARING LLC - INTEREST FROM SECURITIES

2,950.

TOTAL	\$	<u>99,734.</u>
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