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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning January 01, 2016, and ending December 31, 2016

Name of foundation Ichauway, Inc. dba Joseph W Jones Ecological Research Center		A Employer identification number 58-1824778
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 229-734-4706
3988 Jones Center Drive		
City or town, state or province, country, and ZIP or foreign postal code Newton, GA 39870		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 16,482,042	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	10,457,615			
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	1,565	1,565	1,565	
4	Dividends and interest from securities	0	0	0	
5a	Gross rents	0	0	0	
b	Net rental income or (loss)	0			
6a	Net gain or (loss) from sale of assets not on line 10	8,958			
b	Gross sales price for all assets on line 6a	9,303			
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications			0	
10a	Gross sales less returns and allowances	0			
b	Less: Cost of goods sold	0			
c	Gross profit or (loss) (attach schedule)	0		0	
11	Other income (attach schedule)	105,356		0	
12	Total. Add lines 1 through 11	10,573,494	1,565	1,565	
13	Compensation of officers, directors, trustees, etc.	217,484	0	0	217,484
14	Other employee salaries and wages	4,498,148	3,703	3,703	4,473,163
15	Pension plans, employee benefits	2,106,109	1,719	1,719	2,104,492
16a	Legal fees (attach schedule)	0	0	0	0
b	Accounting fees (attach schedule)	32,000	0	0	32,000
c	Other professional fees (attach schedule)	62,792	0	0	64,892
17	Interest	0	0	0	0
18	Taxes (attach schedule) (see instructions)	164,794	0	0	164,795
19	Depreciation (attach schedule) and depletion	781,970	0	0	
20	Occupancy	321,217	0	0	323,443
21	Travel, conferences, and meetings	118,373	0	0	120,461
22	Printing and publications	20,761	0	0	19,066
23	Other expenses (attach schedule)	1,753,932	0	0	1,841,104
24	Total operating and administrative expenses. Add lines 13 through 23	10,077,580	5,422	5,422	9,360,900
25	Contributions, gifts, grants paid	59,650			51,118
26	Total expenses and disbursements. Add lines 24 and 25	10,137,230	5,422	5,422	9,412,018
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	436,264			
b	Net investment income (if negative, enter -0-)		0		
c	Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	129,290	32,540	32,540
	2	Savings and temporary cash investments	2,624,330	3,960,280	3,960,280
	3	Accounts receivable ▶ 2,766			
		Less: allowance for doubtful accounts ▶ 0	0	2,766	2,766
	4	Pledges receivable ▶ 0			
		Less: allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable	9,945,771	9,028,534	9,028,534
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less: allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use	0	0	0
	9	Prepaid expenses and deferred charges	92,857	86,563	86,563
	10a	Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	0	0	0
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment: basis ▶ 0			
		Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans	0	0	0
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment: basis ▶ 19,430,742			
		Less: accumulated depreciation (attach schedule) ▶ 16,059,383	3,448,540	3,371,359	3,371,359
	15	Other assets (describe ▶)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,240,788	16,482,042	16,482,042
	17	Accounts payable and accrued expenses	953,395	788,302	
	18	Grants payable	0	0	
	19	Deferred revenue	29,917	0	
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	983,312	788,302	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	5,472,476	5,718,740	
	25	Temporarily restricted	9,785,000	9,975,000	
	26	Permanently restricted	0	0	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30	Total net assets or fund balances (see instructions)	15,257,476	15,693,740	
	31	Total liabilities and net assets/fund balances (see instructions)	16,240,788	16,482,042	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,257,476
2	Enter amount from Part I, line 27a	2	436,264
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	15,693,740
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,693,740

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	9,914,566	846,993	11 705606
2014	10,359,509	846,993	12 230926
2013	9,516,758	846,993	11 235935
2012	9,117,518	846,993	10 764573
2011	8,843,171	846,993	10 440666

2 Total of line 1, column (d)	2	56 377706
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	11 275541
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	846,993
5 Multiply line 4 by line 3	5	9,550,304
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	9,550,304
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10,189,574

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		0
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a		0
b	Exempt foreign organizations—tax withheld at source	6b		0
c	Tax paid with application for extension of time to file (Form 8868)	6c		0
d	Backup withholding erroneously withheld	6d		0
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☐	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Georgia		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	✓	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.jonesctr.org</u>	13	✓
14 The books are in care of ▶ <u>Erik S. Johnson - Secretary/Treasurer</u> Telephone no. ▶ <u>404-522-6755</u> Located at ▶ <u>191 Peachtree Street, NE Suite 3540, Atlanta, GA</u> ZIP+4 ▶ <u>30303-2951</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ▶ ☐ See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ▶ ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached statement				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James B. Atkinson 3988 Jones Center Drive Newton, GA 39870	Nat Res Manager 40 00	136,963	29,252	0
L. Kay Kirkman 3988 Jones Center Drive Newton, GA 39870	Scientist 40 00	131,652	21,316	0
Becky H. Gay 3988 Jones Center Drive Newton, GA 39870	Bus Administrator 40 00	129,728	37,528	0
L. Mike Conner 3988 Jones Center Drive Newton, GA 39870	Scientist 40 00	128,734	37,442	0
Steve W. Jack 3988 Jones Center Drive Newton, GA 39870	Scientist 40 00	120,213	35,548	0
Total number of other employees paid over \$50,000				22

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Substantially all of the foundation's resources are devoted to the environmental research, education, and conservation programs of the Joseph W. Jones Ecological Research Center	9,412,018
2 See attached report from the Director	0
3	0
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0
2	0
All other program-related investments See instructions	0
3	0
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	2,985,478
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,985,478
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,985,478
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	2,138,485
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	846,993
6	Minimum investment return. Enter 5% of line 5	6	42,350

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	9,412,018
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	777,556
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,189,574
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,189,574

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	None			
b From 2012	None			
c From 2013	None			
d From 2014	None			
e From 2015	None			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$_____				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2016 distributable amount				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2012	0			
b Excess from 2013	0			
c Excess from 2014	0			
d Excess from 2015	0			
e Excess from 2016	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling July 25, 1989

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	10,189,574	9,914,566	10,359,509	9,516,758	39,980,407
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	10,189,574	9,914,566	10,359,509	9,516,758	39,980,407
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	28,233	28,233	28,233	28,233	112,932
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Lindsay R. Boring 3988 Jones Center Drive Newton, GA 39870 (229)734-4706

b The form in which applications should be submitted and information and materials they should include:

No set application form

c Any submission deadlines:

None, except as established and published for specific programs

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Ecological research, education and conservation that fit the mission of the Center

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
The University of Alabama 152 Rose Administration, Tuscaloosa, AL 35487-0104		GOV	Research	30,548
The University of Florida P O Box 113001, Gainesville, FL 32611		GOV	Research	15,579
The University of Georgia 310 East Campus Road, Athens, GA 30602		GOV	Research	12,623
Baker County 4-H Club c/o Ms Sylvia Davis, County Agent PO Box 220, Newton, GA 39870		PC	Misc Contribution	500
Flint River Keepers 211 North Jefferson Street, Suite 8, Albany, GA 31701		PC	Misc Contribution	250
St Jude Children's Research Hospital 501 St Jude Place, Memphis, TN 38105		PC	Misc Contribution	100
Sacred Heart Catholic Church 251 South Davis Drive, Warner Robins, GA 31088		PC	Misc Contribution	50
				59,650
			2015 Accrual	0
			2016 Accrual	(8,532)
Total				3a 51,118
b Approved for future payment				
None				
Total				3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1	Program service revenue:					
a			0		0	
b			0		0	
c			0		0	
d			0		0	
e			0		0	
f			0		0	
g	Fees and contracts from government agencies		0		0	
2	Membership dues and assessments		0		0	
3	Interest on savings and temporary cash investments		0	14	1,565	
4	Dividends and interest from securities		0		0	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property		0		0	
b	Not debt-financed property		0		0	
6	Net rental income or (loss) from personal property		0		0	
7	Other investment income		0		0	
8	Gain or (loss) from sales of assets other than inventory		0	18	8,958	
9	Net income or (loss) from special events		0		0	
10	Gross profit or (loss) from sales of inventory		0		0	
11	Other revenue: a Sale of Corn		0	1	28,961	
b	Sale of Milo		0	1	13,228	
c	Proceeds from Insurance		0	1	54,047	
d	Lease Payments		0	3	9,120	
e			0		0	
12	Subtotal. Add columns (b), (d), and (e)		0		115,879	
13	Total. Add line 12, columns (b), (d), and (e)				115,879	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date 5/9/17

President
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016**Name of the organization**

Ichauway, Inc dba Joseph W Jones Ecological Research Center

Employer identification number

58-1824778

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Ichauway, Inc dba Joseph W Jones Ecological Research Center	Employer identification number 58-1824778
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert W Woodruff Foundation, Inc 191 Peachtree Street, NE, Suite 3540 Atlanta, Georgia 30303	\$ 9,975,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	National Science Foundation 4201 Wilson Boulevard Arlington, VA 22230	\$ 152,119	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	University of Georgia 230 Forest Resources - 3 Athens, GA 30602	\$ 130,800	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	U.S. Fish and Wildlife Service 1875 Century Boulevard Atlanta, GA 30345	\$ 63,803	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	U.S. Forest Service - Southern Research Station 200 WT Weaver Boulevard Asheville, NC 28804	\$ 50,205	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
6	Florida Fish and Wildlife Conservation Commission 620 South Meridian Street Tallahassee, FL 32399-1600	\$ 26,007	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization**Employer identification number**

Ichauway, Inc dba Joseph W Jones Ecological Research Center

58-1824778

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	R. Howard Dobbs, Jr Foundation 133 Peachtree Street, NE, Suite 4950 Atlanta, GA 30303	\$ 24,927	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
8	U.S Department of Defense 6001 Combat Drive - 2nd Floor Room C2-101 Aberdeen Proving Ground, MD 21005-1846	\$ 17,101	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
9	The Nature Conservancy - South Carolina Field Office 2231 Devine Street, Suite 100 Columbia, SC 29205	\$ 12,663	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Ichauway, Inc.

58-1824778

Form 990-PF, Year 2016, Page 1, Part I, Line 1.
Contributors During 2016

Robert W. Woodruff Foundation, Inc. 191 Peachtree Street, NE, Suite 3540 Atlanta, Georgia 30303	\$ 9,975,000
National Science Foundation 4201 Wilson Boulevard Arlington, VA 22230	152,119
University of Georgia 230 Forest Resources - 3 Athens, GA 30602	130,800
U.S. Fish and Wildlife Service 1875 Century Boulevard Atlanta, GA 30345	63,803
U.S. Forest Service - Southern Research Station 200 WT Weaver Boulevard Asheville, NC 28804	50,205
Florida Fish and Wildlife Conservation Commission 620 South Meridian Street Tallahassee, FL 32399-1600	26,007
R. Howard Dobbs, Jr. Foundation 133 Peachtree Street, NE, Suite 4950 Atlanta, GA 30303	24,927
U.S. Department of Defense 6001 Combat Drive - 2nd Floor Room C2-101 Aberdeen Proving Ground, MD 21005-1846	17,101
The Nature Conservancy - South Carolina Field Office 2231 Devine Street, Suite 100 Columbia, SC 29205	12,663
National Wild Turkey Federation P.O. Box 566 Waynesboro, GA 30830	4,990

\$	10,457,615
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Ichauway, Inc.
Form 990-PF, Year 2016, Page 1, Part I.

58-1824778

Line 11 Other Income

Sale of Corn	\$	28,961
Sale of Milo		13,228
Proceeds from Insurance		54,047
Lease Payments		9,120
Total	\$	<u>105,356</u>

Line 16(b). Accounting Fees

Deloitte & Touche	\$	32,000
Total	\$	<u>32,000</u>

Line 16(c). Other Professional Fees

Scientific Advisors	\$	20,250
Service Consultants		42,542
Total	\$	<u>62,792</u>

Line 18. Taxes

Real Estate/Property Taxes	\$	143,736
Baker County Taxes		20,868
Misc. Taxes		191
Total	\$	<u>164,794</u>

[illegible]

Ichauway, Inc.

58-1824778

Form 990-PF, Year 2016, Page 1, Part 1, Line 23(a)(d).

Other Expenses

Household Supplies	\$	2,984
General Supplies		49,572
Office Supplies		12,368
Misc. Supplies		9,623
Field Supplies		175,099
Grounds Supplies		168,262
Computer Supplies		7,883
Lab Supplies		29,021
Postage		7,032
Library Supplies		20,544
Miscellaneous		16,926
Uniforms		33,852
Fuel		116,695
Memberships & Dues		5,120
Maintenance Contracts		66,607
Equipment Lease		20,640
Maintenance & Repairs		182,571
Contract Services		190,055
Repairs		88,297
Contract Services/Computers		115,922
General Insurance		238,117
Graduate Assistantships		133,680
Minor Equipment		63,062
Total, Line 23(a)	\$	1,753,932
12/31/15 accrual of payables		166,980
12/31/16 accrual of payables		(79,808)
Total, Line 23(d)	\$	1,841,104

[illegible]

Ichauway, Inc.

58-1824778

Form 990-PF, Year 2016, Page 6, Part VIII, Item 1.

Compensation of Officers, Directors and Trustees

(a) Name and Address	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account Other allowances
OFFICERS:				
P. Russell Hardin 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	President 5 hours per week	0	0	0
Enk S. Johnson 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	Secretary/Treasurer 5 hours per week	0	0	0
Lindsay R. Bonng 3988 Jones Center Drive Newton, GA 39870	Director 40 hours per week	\$217,484	\$28,826	\$9,600
TRUSTEES				
James B. Williams 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	Chairman Trustee 5 hours per week	0	0	0
E. Jenner Wood III 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	V-Chairman 1 hour per week	0	0	0
Lawrence L. Gellerstedt III 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	Trustee 1 hour per week	0	0	0
Thomas J. Lawley, M.D. 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	Trustee 1 hour per week	0	0	0
Wilton Looney 191 Peachtree Street NE, Suite 3540 Atlanta, Georgia 30303	Trustee 1 hour per week	0	0	0
Total		\$217,484	\$28,826	\$9,600

Ichauway, Inc.

58-1824778

Form 990-PF, Year 2016, Page 8, Part X, Line 4

Cash held for charitable activities

All cash except for a working capital reserve of \$846,993 is used for charitable activities. The organization's annual funding is set at a level equal to budgeted expenses and all assets are used for and are directly related to carrying out the organization's primary charitable purpose. Temporary cash balances are invested short-term; however, other than the working capital reserve, all cash is on hand to fund current charitable activities.