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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
JESSE PARKER WILLIAMS FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)
3050 PEACHTREE ROAD NE NO 260

City or town, state or province, country, and ZIP or foreign postal code
ATLANTA, GA 30305

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,375,571

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
58-0601653

B Telephone number (see instructions)
(404) 842-1311

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	89,223	73,313	73,313		
	2	Savings and temporary cash investments	3,461,435	1,243,390	1,243,390		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	3,183,589	2,844,953	2,849,890		
	b	Investments—corporate stock (attach schedule)	16,856,675	13,974,972	15,473,423		
	c	Investments—corporate bonds (attach schedule)	3,021,081	3,880,321	3,861,094		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	2,966,543	5,850,369	5,867,324		
	14	Land, buildings, and equipment basis ▶ _____ 52,221 Less accumulated depreciation (attach schedule) ▶ 45,084	8,413	7,137	7,137		
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	29,586,959	27,874,455	29,375,571			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	29,586,959	27,874,455			
30	Total net assets or fund balances (see instructions)	29,586,959	27,874,455				
31	Total liabilities and net assets/fund balances (see instructions) .	29,586,959	27,874,455				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,586,959
2	Enter amount from Part I, line 27a	2	-1,659,149
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	27,927,810
5	Decreases not included in line 2 (itemize) ▶ _____	5	53,355
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	27,874,455

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICALLY TRADED SECURITIES			
b PUBLICALLY TRADED SECURITIES			
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,393,113		3,718,831	-325,718
b 3,280,206		3,012,246	267,960
c 25,560			25,560
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-325,718
b			267,960
c			25,560
d			
e			

2 Capital gain net income or (net capital loss)	2	-32,198
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,979,067	30,578,762	0 064720
2014	1,992,885	32,427,277	0 061457
2013	1,881,376	31,206,525	0 060288
2012	1,816,393	29,840,518	0 060870
2011	1,854,851	30,429,748	0 060955

2 Total of line 1, column (d)	2	0 308290
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 061658
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	29,161,058
5 Multiply line 4 by line 3	5	1,798,013
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,904
7 Add lines 5 and 6	7	1,801,917
8 Enter qualifying distributions from Part XII, line 4	8	2,017,398

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,904
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,904
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,904
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	20,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	20,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,096
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 5,000 Refunded ☐	11	11,096

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW JPWF ORG</u>	13	Yes	
14	The books are in care of ► <u>BONNIE S HARDAGE</u> Telephone no ► <u>(404) 842-1311</u>			

Located at ► 3050 PEACHTREE ROAD NE SUITE 260 ATLANTA GA ZIP+4 ► 30305

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐		

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	28,547,277
b	Average of monthly cash balances.	1b	1,057,858
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	29,605,135
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	29,605,135
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	444,077
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	29,161,058
6	Minimum investment return. Enter 5% of line 5.	6	1,458,053

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,458,053
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,904
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,904
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,454,149
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,454,149
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,454,149

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,017,398
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,017,398
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,904
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,013,494

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,454,149
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	356,842			
b From 2012.	340,985			
c From 2013.	346,564			
d From 2014.	408,673			
e From 2015.	537,979			
f Total of lines 3a through e.	1,991,043			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,017,398</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,454,149
e Remaining amount distributed out of corpus	563,249			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,554,292			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	356,842			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,197,450			
10 Analysis of line 9				
a Excess from 2012.	340,985			
b Excess from 2013.	346,564			
c Excess from 2014.	408,673			
d Excess from 2015.	537,979			
e Excess from 2016.	563,249			

Part XIV

- | | |
|----------------|--|
| Part XV | Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.) |
|----------------|--|

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- CONTRIBUTIONS ARE PRINCIPALLY DIRECTED TO ORGANIZATIONS PROVIDING HEALTHCARE SERVICES TO WOMEN AND FEMALE AND MALE CHILDREN UNDER 18 YEARS OF AGE THE FOUNDATION FOCUSES ESPECIALLY ON THOSE ORGANIZATIONS SERVING POPULATIONS WITH LIMITED FINANCIAL MEANS AND THOSE THAT ARE LOCATED WITHIN, OR HAVING PROGRAMS FOCUSED WITHIN THE FIVE COUNTY (FULTON, DEKALB, CLAYTON, COBB, AND GWINNETT) ATLANTA AREA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,808,109
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				910,000

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	132,956	
4 Dividends and interest from securities. . . .			14	365,162	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	26,593	
8 Gain or (loss) from sales of assets other than inventory			18	-32,198	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		492,513	0
13 Total. Add line 12, columns (b), (d), and (e).			13		492,513

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | | |
|---|----|--|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
|---|----|--|----|

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | | |
|-------------|--|
| Sign | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge |
|-------------|--|

***** 2017-05-10 *****

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JONATHAN D SWARTZ		2017-05-09		P00365529
	Firm's name ▶ BENNETT THRASHER LLP				Firm's EIN ▶ 58-1673613
	Firm's address ▶ 3625 CUMBERLAND BOULEVARD 1000 ATLANTA, GA 30339				Phone no (770) 396-2200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARY HUMANN JUDSON 3050 PEACHTREE ROAD STE 260 ATLANTA, GA 30305	EXEC DIRECTOR/SECRETARY 32 00	42,333	3,226	0
BONNIE S HARDAGE 3050 PEACHTREE ROAD STE 260 ATLANTA, GA 30305	EXECUTIVE DIRECTOR 32 00	85,500	5,720	0
LARRY L GELLERSTEDT III 191 PEACHTREE STREET STE 500 ATLANTA, GA 30303	CHAIRMAN 1 00	0	0	0
E JENNER WOOD III 303 PEACHTREE STREET NE 29TH FLOOR ATLANTA, GA 30308	VICE CHAIRMAN 1 00	0	0	0
RICHARD A SCHNEIDER 1180 PEACHTREE STREET ATLANTA, GA 30309	TRUSTEE 1 00	0	0	0
ELEANOR H RIDLEY 2982 HABERSHAM ROAD NW ATLANTA, GA 30305	TRUSTEE 1 00	0	0	0
MADelyn R ADAMS 3495 PIEDMONT ROAD SUITE 210 ATLANTA, GA 30305	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AG RHODES HOME INC 2801 BUFORD HIGHWAY SUITE 500 ATLANTA, GA 30329		PUBLIC	FUNDING PER 1971 OPERATING AGREEMENT FOR CARE OF WOMEN	80,000
CARE AND COUNSELING CENTER OF GEORGIA 1814 CLAIRMONT ROAD DECATUR, GA 30033		PUBLIC	COUNSELING SERVICES FOR LOW-INCOME AND UNINSURED WOMEN AND CHILDREN	60,000
CATHOLIC CHARITIES ATLANTA 2401 LAKE PARK DRIVE SE SMYRNA, GA 30080		PUBLIC	SUPPORT FOR EXPANSION OF MENTAL HEALTH SERVICES	22,500
CENTER FOR PAN ASIAN COMMUNITY SERVICES 3510 SHALLOWFORD ROAD NE ATLANTA, GA 30341		PUBLIC	SUPPORT FOR WOMEN'S HEALTH SERVICES AT COSMO HEALTH CENTER	50,000
CHILDREN'S HEALTHCARE OF ATLANTA FOUNDATION 1577 NORTHEAST EXPRESSWAY ATLANTA, GA 30329		PUBLIC	OPERATING SUPPORT FOR HUGHES SPALDING PRIMARY CARE CLINIC	333,333
CHRIS KIDS 1017 FAYETTEVILLE ROAD SUITE B ATLANTA, GA 30316		PUBLIC	SCHOOL-BASED MENTAL HEALTH INITIATIVE	85,000
EAST LAKE FOUNDATION INC 2606 ALSTON DRIVE SE ATLANTA, GA 30317		PUBLIC	EAST LAKE HEALTHY CONNECTIONS PROGRAM	156,313
EMORY UNIVERSITY 1440 CLIFTON ROAD NE SUITE 170 ATLANTA, GA 30322		PUBLIC	SUPPORT FOR PARTNERS FOR EQUITY IN CHILD AND ADOLESCENT HEALTH	200,000
FAMILIES FIRST 80 JOSEPH E LOWRY BOULEVARD NW ATLANTA, GA 30314		PUBLIC	OPERATING SUPPORT FOR COUNSELING PROGRAM	100,000
FOUNDATION CENTER 133 PEACHTREE STREET NE SUITE 350 ATLANTA, GA 30303		PUBLIC	OPERATING SUPPORT FOR FOUNDATION CENTER - ATLANTA	1,500
FOUNDATION OF WESLEY WOODS 1817 CLIFTON ROAD NE ATLANTA, GA 30329		PUBLIC	SUPPORT FOR THE RESIDENTS' WELLNESS PROGRAM & SUPPORT UNDER 1970 OPERATING AGREEMENT	105,000
GEORGE WEST MENTAL HEALTH FOUNDATION INC 1961 NORTH DRUID HILLS ROAD ATLANTA, GA 30329		PUBLIC	INITIAL START-UP COSTS FOR THRIVE WELLNESS CLINIC	75,000
GOOD SAMARITAN HEALTH CENTER INC 1015 DONALD LEE HOLLOWELL BOULEVARD ATLANTA, GA 30318		PUBLIC	CARE FOR UNINSURED AND UNDERSERVED WOMEN	50,000
GRANTMAKERS IN HEALTH 1000 CONNECTICUT AVE NW SUITE 1200 WASHINGTON, DC 20036		PUBLIC	FUNDING PARTNER SUPPORT	2,875
HEALTH EDUCATION ASSESSMENT AND LEADERSHIP INC 2600 MARTIN LUTHER KING JR DRIVE SW STE 100 ATLANTA, GA 30311		PUBLIC	DENTAL CARE AT NEIGHBORHOOD UNION HEALTH CENTER	54,088
Total ►				1,808,109
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE CLINIC 121 LANGLEY DRIVE LAWRENCEVILLE, GA 30046		PUBLIC	GENERAL OPERATING SUPPORT FOR HOPE CLINIC	50,000
INNOVATIVE SOLUTIONS FOR DISADVANTAGE & DISABILITY 750 HAMMOND DRIVE BLDG 1 STE 100 ATLANTA, GA 30328		PUBLIC	SUPPORT FOR THE HEALTHCARE WITHOUT WALLS PROGRAM	25,000
JEWISH FAMILY AND CAREER SERVICES OF ATLANTA 4549 CHAMBLEE DUNWOODY ROAD ATLANTA, GA 30338		PUBLIC	OPERATING SUPPORT FOR BEN MASSELL DENTAL CLINIC	150,000
MERCY CARE FOUNDATION 1100 JOHNSON FERRY RD BLDG 2 SUITE LL80 ATLANTA, GA 30342		PUBLIC	PSYCHOSOCIAL REHABILITATION PROGRAM FOR WOMEN AT CITY OF REFUGE	50,000
ODYSSEY FAMILY COUNSELING CENTER 1919 JOHN WESLEY AVENUE COLLEGE PARK, GA 30337		PUBLIC	BEHAVIORAL HEALTH SERVICES FOR WOMEN AND CHILDREN	57,500
PLANNED PARENTHOOD SOUTHEAST INC 241 PEACHTREE ST STE 400 ATLANTA, GA 30303		PUBLIC	AFFORDABLE REPRODUCTIVE HEALTHCARE PROJECT	100,000
Total ▶ 3a				1,808,109

TY 2016 Accounting Fees Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,800	1,680	0	15,120

TY 2016 General Explanation Attachment**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	FORM AND CONTENT OF APPLICATIONS	FORM 990- PF PART XV LINE 2B - 2D	THE FOUNDATION EMPLOY S A TWO-STEP PROCESS FOR RECEIVING AND CONSIDERING RESPONSIVE GRANT REQUESTS THE STEPS INCLUDE SUBMISSION OF A LETTER OF INQUIRY AND, UPON INVITATION OF THE FOUNDATION, A GRANT APPLICATION DIRECT CONTACT WITH TRUSTEES IS STRONGLY DISCOURAGED, BUT TRUSTEES DO ENCOURAGE POTENTIAL APPLICANTS TO COMMUNICATE WITH FOUNDATION STAFF PRIOR TO SUBMISSION OF ANY PROPOSAL THE FOUNDATION SEEKS TO USE EVIDENCE OF PERFORMANCE, IN ADDITION TO DEMONSTRATION OF NEED, TO MAKE FUNDING DECISIONS ACCORDINGLY, THE LETTER OF INQUIRY SHOULD INCLUDE A DESCRIPTION OF CLIENTS, PATIENTS, AND COMMUNITIES WHO HAVE BENEFITTED FROM THE REQUESTING ORGANIZATION'S SERVICES AS WELL AS A DESCRIPTION OF THESE BENEFITS IN QUANTIFIABLE TERMS IT SHOULD ALSO INCLUDE INFORMATION ON WHY THE ORGANIZATION IS UNIQUELY QUALIFIED TO DELIVER HEALTH SERVICES AND/OR PROGRAMS BASED ON ITS PREVIOUS PERFORMANCE AND SPECIFIC ACCOMPLISHMENTS LETTER OF INQUIRY MUST BE SIGNED BY THE CHIEF ADMINISTRATIVE OFFICER AND CHAIR OF THE GOVERNING BOARD OF THE ORGANIZATION AND SHOULD INCLUDE AS ATTACHMENTS - A LIST OF THE MEMBERS OF THE GOVERNING BOARD,- A CURRENT BUDGET FOR THE ORGANIZATION AND PROGRAM TO BE CONSIDERED FOR FUNDING, IF APPLICABLE, AND- A COPY OF THE ORGANIZATION'S INTERNAL REVENUE SERVICE LETTER, WHICH ATTESTS TO THE ORGANIZATION'S TAX-EXEMPT STATUS - A COPY OF THE ORGANIZATION'S MOST RECENT ANNUAL REPORT OR OTHER DONOR LISTING LETTERS OF INQUIRY SHOULD NOT EXCEED TWO PAGES IN LENGTH, NOT INCLUDING THE ATTACHMENTS LISTED ABOVE

TY 2016 Investments Corporate Bonds Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ATLANTIC TRUST	3,880,321	3,861,094

TY 2016 Investments Corporate Stock Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ATLANTIC TRUST	13,974,972	15,473,423

TY 2016 Investments Government Obligations Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653**US Government Securities - End
of Year Book Value:**

2,497,583

**US Government Securities - End
of Year Fair Market Value:**

2,492,831

**State & Local Government
Securities - End of Year Book
Value:**

347,370

**State & Local Government
Securities - End of Year Fair
Market Value:**

357,059

TY 2016 Investments - Other Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ATLANTIC TRUST	AT COST	5,850,369	5,867,324

TY 2016 Other Decreases Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Description	Amount
ADJUSTMENTS IN RETAINED EARNINGS	9,282
EXCISE TAX	44,073

TY 2016 Other Expenses Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & DELIVERY	1,111	111	0	1,000
PARKING	1,191	119	0	1,071
OFFICE SUPPLIES & EXPENSE	1,230	123	0	1,107
MEETINGS	65	7	0	58
MISCELLANEOUS	30	3	0	27
INSURANCE	7,342	734	0	6,608
DUES AND SUBSCRIPTIONS	5,635	564	0	5,071
BANK CHARGES	624	62	0	562
COMPUTER SERVICES	11,304	1,130	0	10,174
PAYROLL EXPENSE	1,739	174	0	1,565

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	3,657	366	0	3,291

TY 2016 Other Income Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ATLANTIC TRUST - OTHER INCOME	26,593	26,593	

TY 2016 Other Professional Fees Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	103,904	103,904	0	0
PROFESSIONAL FEES	3,244	0	0	3,244
GRANTMAKING CONSULTING	1,020	0	0	1,020

TY 2016 Taxes Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	6,302	6,302	0	0
PAYROLL TAXES	9,779	978	0	8,801