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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	803,631.	573,116.	573,116.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations (attach schedule) ►	STMT 6.		
b	Investments - corporate stock (attach schedule)		914,708.	896,858.
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)	STMT 7.	10,634,802.	10,514,747.
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
15	Other assets (describe ► <u>ACCRUED INTEREST INCOME</u>)		110,172.	44,672.
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		11,548,605.	12,047,243.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ► <u>ACCRUED INCOME TAX PAYABLE</u>)		2,403.	7,457.
23	Total liabilities (add lines 17 through 22)		2,403.	7,457.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	11,751,694.	12,039,786.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds	-205,492.	
	30	Total net assets or fund balances (see instructions)	11,546,202.	12,039,786.
31	Total liabilities and net assets/fund balances (see instructions)		11,548,605.	12,047,243.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,546,202.
2	Enter amount from Part I, line 27a	2	500,095.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	12,046,297.
5	Decreases not included in line 2 (itemize) ► <u>SEE STATEMENT 15</u>	5	6,511.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,039,786.

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 10,799,653.		10,183,923.	615,730.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			615,730.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	615,730.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	394,666.	12,026,987.	0.032815
2014	536,334.	11,820,925.	0.045372
2013	473,666.	11,338,532.	0.041775
2012	513,495.	10,361,629.	0.049557
2011	661,801.	10,827,527.	0.061122
2 Total of line 1, column (d)			2 0.230641
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.046128
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 12,269,442.
5 Multiply line 4 by line 3.			5 565,965.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10,857.
7 Add lines 5 and 6			7 576,822.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 513,833.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. . . .	1	21,713.
1b	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
1c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
1d	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	21,713.
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
6a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	14,256.
6b	Exempt foreign organizations - tax withheld at source		
6c	Tax paid with application for extension of time to file (Form 8868)		
6d	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d	7	28,638.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ► <input type="checkbox"/> Refunded ► <input type="checkbox"/> 6,893. Refunded ► <input type="checkbox"/> 11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1)	On the foundation. ► \$ _____		
(2)	On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	1b	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		
	If "Yes," attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
●	By language in the governing instrument, or		
●	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► SC		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	1c	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A Statements Regarding Activities (continued)

11	Yes	No
12		X
13	X	
Website address ► <u>N/A</u>		
14	The books are in care of ► <u>SEE STATEMENT 16</u>	
Telephone no. ► _____		
Located at ► _____ ZIP+4 ► _____		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► <input type="checkbox"/>	
and enter the amount of tax-exempt interest received or accrued during the year. ► <u>15</u>		
16	Yes	No
At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► _____		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK B. HOLDING, Jr. 1230 MAIN STREET, COLUMBIA, SC 29201	CHAIRMAN 1	-0-	-0-	-0-
HOPE H. BRYANT 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
PETER M BRISTOW 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
CRAIG L. NIX 1230 MAIN STREET, COLUMBIA, SC 29201	TREASURER 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ►

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ► NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	<u>NONE</u>	
2		
All other program-related investments. See instructions.		
3	<u>NONE</u>	
Total. Add lines 1 through 3 ►		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 11,703,855.
b	Average of monthly cash balances	1b 702,659.
c	Fair market value of all other assets (see instructions).	1c 49,772.
d	Total (add lines 1a, b, and c)	1d 12,456,286.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2 NONE
3	Subtract line 2 from line 1d	3 12,456,286.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 186,844.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 12,269,442.
6	Minimum investment return. Enter 5% of line 5	6 613,472.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 613,472.
2a	Tax on investment income for 2016 from Part VI, line 5	2a 21,713.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 21,713.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 591,759.
4	Recoveries of amounts treated as qualifying distributions	4 NONE
5	Add lines 3 and 4	5 591,759.
6	Deduction from distributable amount (see instructions).	6 NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 591,759.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 513,833.
b	Program-related investments - total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 NONE
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a NONE
b	Cash distribution test (attach the required schedule)	3b NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 513,833.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 513,833.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				591,759.
2 Undistributed income, if any, as of the end of 2016			NONE	
a Enter amount for 2015 only.				
b Total for prior years 20 14 ,20 20 .		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011	83,675.			
b From 2012	15,475.			
c From 2013	NONE			
d From 2014	NONE			
e From 2015	NONE			
f Total of lines 3a through e	99,150.			
4 Qualifying distributions for 2016 from Part XII, line 4. ► \$ 513,833.			NONE	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount				513,833.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))	77,926.			77,926.
6 Enter the net total of each column as indicated below:	21,224.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	5,749.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	15,475.			
10 Analysis of line 9.				
a Excess from 2012	15,475.			
b Excess from 2013	NONE			
c Excess from 2014	NONE			
d Excess from 2015	NONE			
e Excess from 2016	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 34				513,833.
Total			► 3a	513,833.
<i>b Approved for future payment</i>				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	2,220.	
4	Dividends and interest from securities			14	473,913.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	615,730.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,091,863.	

13 Total. Add line 12, columns (b), (d), and (e)
(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

► B.R.

19-14-2017

► Director

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name DOAK ARTHUR PFAFF	Preparer's signature <i>Doak A. Paff</i>	Date 09/12/2017	Check <input type="checkbox"/> if self-employed	PTIN P00878518
	Firm's name ► ERNST & YOUNG U.S. LLP	Firm's EIN ► 34-6565596			
	Firm's address ► 2100 EAST CARY STREET, SUITE 201 RICHMOND, VA 23223-7078	Phone no 804-344-4557			

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST ON SAVINGS AND TEMPORARY CASH I	2,220.	2,220.
TOTAL	2,220.	2,220.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	473,913.	528,909.
TOTAL	473,913.	528,909.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	750.	750.	750.	NONE
TOTALS	750.	750.	750.	NONE

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MGMT FEES-SUBJECT T	56,545.	56,545.
TOTALS	56,545.	56,545.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	55.	55.
FEDERAL TAX PAYMENT - PRIOR YE	6,100.	
FEDERAL ESTIMATES - PRINCIPAL	10,632.	
FOREIGN TAXES ON QUALIFIED FOR	3,117.	3,117.
FOREIGN TAXES ON NONQUALIFIED	736.	736.
TOTALS	20,640.	3,908.

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US TR NOTE 1.375% DUE 4/30/20	101,060.	99,372.
US TR NOTE 2% DUE 8/15/25	51,019.	48,444.
US TR NOTE 1.875% DUE 8/31/22	131,399.	128,511.
US TR NOTE 1% DUE 9/15/18	100,217.	99,807.
US TR NOTE 1.75% DUE 12/31/20	101,814.	99,985.
US TR NOTE 1.5% DUE 3/31/23	49,988.	48,052.
US TR NOTE 2.5% DUE 8/15/23	83,668.	81,433.
US TR NOTE 1.5% DUE 5/31/19	40,528.	40,191.
FED NATL MORT ASSOC 1.5% DUE 6	100,650.	99,584.
FED NATL MORT ASSOC 2.625% DUE	52,674.	50,537.
FED HOME LOAN MORT CORP	101,691.	100,942.
 TOTALS	 914,708.	 896,858.

FIRST CITIZENS FOUNDATION, INC. - COMBINED
 FORM 990PF, PART II - OTHER INVESTMENTS

57-1108547

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
ACE LIMITED	C		
LYONDELLBASELL INDUSTRIES NV	C		
AT&T INC	C	18,995.	21,775.
ABBVIE INC	C	10,141.	11,334.
AETNA INC	C	11,210.	12,649.
ALPHABET INC CL A	C	28,467.	30,905.
AMAZON INC	C	14,968.	19,496.
AMERICAN INTL GROUP INC	C		
AMERISERVE FINL CAP TR I	C		
AMGEN INC	C		
ANHEUSER-BUSCH COS LLC 6.75%	C		
ANTHEM INC	C		
APPLE INC	C	31,341.	35,904.
ASSURANT INC	C	8,513.	9,286.
AVERY DENNISON CORP	C		
BB&T CORP	C		
BANK OF AMERICA CORP	C	9,541.	11,757.
BANK OF AMERICA CORP PFD	C		
BECTON DICKINSON AND CO 3.734%	C		
BED BATH & BEYOND	C		
BOEING CO 4.875% 2/15/20	C	108,597.	108,719.
THE BOEING CO	C	13,516.	17,125.
BURLINGTON NORTH SANTÉ FE 3.05	C		
CVS HEALTH CORP 3.5% 7/20/22	C		
CVS HEALTH CORP	C		
CARDINAL HEALTH INC	C		
CARNIVAL CORP	C		
CAROLINA FINANCIAL CORP 3.75 1	C		
CAROLINA FIRST MORTGAGE LOAN	C		
		1,080,564.	1,375,000.

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
CHEVRON CORP	C	18,436.	21,539.
CISCO SYSTEM INC	C	16,877.	18,676.
CITIGROUP INC 3.953% 6/15/16	C		
CITIGROUP INC	C		
COCA-COLA ENTERPRISES OMC	C	7,214.	6,716.
COLUMBIA SMALL CAP INDEX FD -Z	C		
COMCAST CORP CLASS A	C	16,219.	19,127.
COMPUTER SCIENCES CORP	C		
CORNING INC	C		
COSTCO WHSL CORP NEW	C		
CREDIT SUISSE USA INC	C		
DAIMLER FINANCE NA LLC 3% 3/28	C		
DARDEN RESTAURANTS INC	C		
DEERE & CO	C		
DELTA AIRLINES INC COM	C		
DISCOVER FINANCIAL SERVICES	C		
DOW CHEMICAL CO	C		
DR PEPPER SNAPPLE GROUP INC	C		
DUKE ENERGY CORP 3.55% 9/15/21	C		
ERAC USA FINANCE LLC 3.85% 11/	C		
EDWARDS LIFESCIENCES CORP	C		
ELECTRONIC ARTS INC	C		
ENCANA CORP 3.9% 11/15/21	C		
EXPEDIA INC	C		
EXXON MOBIL CORP	C		
FACEBOOK INC	C		
FORD MOTOR CO	C		
GENERAL DYNAMICS CORP	C		
GENERAL ELEC CO	C		
		11,085.	11,692.

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE -----	ENDING FMV
GILEAD SCIENCES INC	C	18,035.	14,537.
GOLDMAN SACHS GROUP INC	C		
HCA HOLDINGS INC	C	8,691.	8,956.
HARTFORD FINL SVCS GROUP INC	C	10,314.	11,293.
THE HOME DEPOT INC	C	17,779.	19,039.
INTEL CORP	C	17,755.	20,892.
IBM	C	17,465.	18,923.
INTL PAPER CO 4.75% 2/15/22	C	106,664.	108,172.
INTERPUBLIC GROUP COS INC	C		
JP MORGAN CHASE & CO	C	21,444.	21,444.
JOHNSON & JOHNSON	C	24,434.	26,614.
KEYCORP OHIO	C	8,678.	14,452.
KOHL'S CORP	C		
THE KROGER CO	C		
LYB INTL FINANCE BV 4% 7/15/23	C	101,436.	104,479.
LEAR CORP	C		
ELI LILLY & CO	C		
LOWE'S CO	C	11,495.	11,593.
M & T BANK CORP PFD MTB P	C		
M & T BANK CORP PFD MTB PC	C		
MARATHON PETROLEUM CORP	C		
MCKESSON CORP	C		
MICROSOFT CORP	C	34,972.	41,945.
MORGAN STANLEY 5.45% 1/9/17	C	100,098.	100,049.
MORGAN STANLEY	C		
NASDAQ INC	C		
NISOURCE INC	C		
NORTH STATE TELECOMMUNICATION	C		
NORTHROP GRUMMAN CORP	C		
		249,000.	195,000.
		10,176.	12,792.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
OPPENHEIMER INTL GROWTH FD - Y	C		148,122.
PNC FINANCIAL SERVICES GROUP	C		
PEPSICO INC 4.5% 1/15/20	C	106,454.	107,605.
PFIZER INC	C	19,968.	21,242.
PIMCO STOCKSPLUS INTL (USD-HED	C	94,090.	103,554.
PUBLIC SERVICE ENTERPRISE GROU	C		
RED HAT INC	C		
REG DIVERSIFIED FUNDING 9.25%	C	38,091.	17,481.
REGIONS FINANCIAL CORP	C		
REYNOLDS AMERICAN INC	C		
ROYAL DUTCH SHELL PLC	C		
SPDR S&P 500 ETF TRUST	C		
SCANA CORP NEW 4.125% 2/1/22	C		
SHELL INTL FINANCE 4.3% 9/22/1	C		
SOUTHWEST AIRLINES	C		
SUNTRUST BANKS	C		
SYNOVUS FINANCIAL CORP 5.125%	C		
SYNOVUS FINANCIAL CORP	C		
TARGET CORP 5.375% 5/1/17	C		
TARGET CORP	C		
TESORO CORP	C		
TEVA PHARMACEUTICAL INDS LTD	C		
TRAVELERS COMPANIES INC	C		
21ST CENTURY FOX AMERICA 4% 10	C		
UNITED COMM BANK BLAIRSVILLE 9	C		
UNITED CONTINENTAL HOLDINGS	C		
US BANCORP 2.2% 11/15/16	C		
UNITEDHEALTH GROUP INC	C		
VALERO ENERGY CORP	C		
		14,890.	19,845.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
VANGUARD STRATEGIC EQUITY FD	C	102,750.	103,302.
VERIZON COMMUNICATIONS 3.65% 9	C	22,638.	23,594.
WSFS FINANCIAL CORP	C		
WACHOVIA CAP TRUST III 2/1/56	C		
WELLIS FARGO & CO	C	7,152.	7,219.
WELLIS FARCO & CO	C		
WESTERN UNION CO	C	8,597.	9,948.
WYNDHAM WORLDWIDE CORP	C	10,061.	10,615.
ZIONS BANCORPORATION 11/15/23	C		
CNB INVESTMENT TRUST II CT#95	C		
AFFILIATED MGRS GROUP INC	C		
AMEREN CORP	C		
AMERICAN BEACON BRIDGEWAY LRG	C		
BERKSHIRE HATHAWAY INC - CL B	C		
BLACKROCK HIGH YIELD BD	C		
BLACKROCK INC CL A	C		
BLACKROCK INTL INDEX	C		
BUFFALO DISCOVERY	C		
CBS CORP CL B	C		
CA INC	C		
CENTURYLINK	C		
CITRIX SYS INC	C		
COLUMBIA MID CAP INDEX FD-Z	C		
COLUMBIA SMALL CAP INDEX FD-Z	C		
COLUMBIA CONTRARIAN CORE	C		
CONCHO RESOURCES INC	C		
CREDIT SUISSE NEW YORK 1.375%	C		
CREDIT SUISSE NEW YORK 1.75% D	C		
		100,193.	99,802.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
CROWN CASTLE INTL CORP	C	11,241.	9,892.
DFA INTL REAL ESTATE SECURITIE	C	225,736.	204,099.
WALT DISNEY CO	C	6,183.	6,774.
DRIEHAUS EMERGING MKTS SMALL C	C	86,658.	83,050.
EQT CORP	C	6,995.	6,148.
EDISON INTL	C	10,976.	10,367.
EMERSON ELEC CO	C	10,570.	10,983.
FIFTH THIRD BANCORP	C	10,419.	14,618.
GAP STORES	C	9,808.	8,684.
GLENMEDE LRG CAP CORE	C	145,548.	153,972.
GLOBAL PMTS INC	C	9,433.	8,468.
GOLDMAN SACHS EMERGING MKT DEB	C	172,045.	172,173.
GOLDMAN SACHS INTL SMALL CAP I	C	159,208.	167,757.
GUGGENHEIM FLOATING RATE STRAT	C	115,703.	120,460.
HSBC TOTAL RETURN	C	60,341.	61,781.
HARTFORD EMERGING MKTS LOCAL D	C	116,853.	117,527.
HELMERICH & PAYNE INC	C	9,735.	12,074.
HENNESSY CORNERSTONE MID CAP 3	C	62,187.	64,952.
HEWLETT PACKARD ENTERPRISE CO	C	8,629.	11,246.
HOST HOTELS & RESORTS INC	C	8,369.	9,721.
IVY INTL CORE EQUITY	C	244,854.	261,751.
IVY HIGH INCOME	C	109,056.	120,476.
JPMORGAN TR I US SMALL CO FD C	C	44,482.	56,061.
L-3 COMMUNICATIONS HLDGS INC	C	9,682.	10,191.
LAM RESEARCH CORP	C	6,754.	9,516.
LAZARD INBTL EQUITY	C	131,743.	124,518.
MFS MID CAP VALUE	C	112,557.	120,084.
THE MACERICH CO	C	9,543.	7,934.
MCDONALD'S CORP	C	11,524.	11,807.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
MERCK & CO INC NEW MORGAN STANLEY INST FRONTIER E	C	18,847.	19,250.
NORDSTROM INC	C	77,047.	80,108.
NUCOR CORP	C	9,779.	11,168.
NUVEEN SMALL CAP VALUE	C	8,926.	10,773.
OMNICON GROUP INC	C	51,928.	62,072.
OPPENHEIMER INTL SMALL-MID CO	C	9,173.	10,554.
PPL CORP	C	77,620.	75,506.
PEAR TREE POLARIS FOREIGN VALU	C	10,533.	9,500.
PEPSICO INC	C	57,610.	61,512.
PHILIP MORRIS INTL INC	C	17,189.	16,950.
PIONEER FUNDAMENTAL GROWTH	C	19,205.	17,292.
PRINCIPAL REAL ESTATE SECURITI	C	135,777.	134,822.
PROCTER & GAMBLE CO	C	163,206.	165,929.
T ROWE PRICE MID-CAP GROWTH	C	12,252.	12,192.
T ROWE PRICE QM US SMALL-CAP G	C	86,314.	92,997.
RYDER SYSTEM INC	C	40,149.	43,944.
SMEAD VALUE	C	9,578.	11,166.
STANLEY BLACK & DECKER INC	C	99,582.	101,855.
OPPENHEIMER STEELPATH MLP SELE	C	8,986.	9,290.
TFS SMALL CAP	C	150,675.	170,214.
TIAA-CREF EMERGING MKTS EQUITY	C	30,800.	36,740.
TOTAL SYS SVCS INC	C	141,420.	133,480.
TYSON FOODS INC CL A	C	8,728.	7,943.
UNITED PARCEL SVC INC	C	9,660.	9,005.
UMUM GROUP	C	14,144.	15,018.
VANGUARD 500 INDEX	C	8,540.	12,300.
VISA INC	C	485,257.	508,546.
WAL-MART STORES INC	C	6,286.	6,164.
		15,526.	15,759.

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART II - OTHER INVESTMENTS

57-1108547

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
WASTE MGMT INC DEL WELLS FARGO SPECIAL MID CAP VA	C C	11,198. 93,515.	12,055. 104,148.
TOTALS		10,514,747.	11,031,225.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
2016 RETURN OF CAPITAL	1,446.
ROUNDING	11.
ADJ FOR ACCRUED INCOME TAX PAYABLE	5,054.
TOTAL	6,511.

STATEMENT 15

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: FIRST CITIZENS BANK
R. BRANDON WHITLEY
ADDRESS: 4300 SIX FORKS ROAD, FCC-16
RALEIGH, NC 27609

TELEPHONE NUMBER: (919) 716-2015

STATEMENT 16

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

=====

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY	11,144,024.	840,019.	78,189.
FEBRUARY	11,114,222.	822,922.	83,322.
MARCH	11,521,604.	722,210.	51,687.
APRIL	11,744,981.	633,900.	35,389.
MAY	11,770,454.	648,923.	44,947.
JUNE	11,766,034.	666,529.	41,621.
JULY	11,991,904.	643,570.	42,472.
AUGUST	11,949,261.	652,276.	55,808.
SEPTEMBER	11,967,704.	668,412.	50,527.
OCTOBER	11,794,906.	761,154.	30,918.
NOVEMBER	11,753,089.	798,884.	37,709.
DECEMBER	11,928,082.	573,116.	44,672.
TOTAL	140,446,265.	8,431,915.	597,261.
AVERAGE FMV	11,703,855.	702,660.	49,772.

=====

RECIPIENT NAME:

PETER BRISTOW

ADDRESS:

1230 MAIN STREET
COLUMBIS, SC 29201

RECIPIENT'S PHONE NUMBER: 803-733-2020

FORM, INFORMATION AND MATERIALS:

REQUEST FOR GRANT FORM TO BE COMPLETED

SUBMISSION DEADLINES:

NO RESTRICTIONS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO RESTRICTIONS

STATEMENT 18

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

=====

RECIPIENT NAME:
MIDLANDS HOUSING ALLIANCE
ADDRESS:
2025 MAIN STREET
COLUMBIA, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT HOUSING ALLIANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CITY OF COLUMBIA SC
ADDRESS:
1225 LADY STREET
COLUMBIA, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
GOV
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
RIVERBANKS SOCIETY
ADDRESS:
P O BOX 1060
COLUMBIA, SC 29202
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE RIVERBANKS SOCIETY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

STATEMENT 19

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
COASTAL COMMUNITY FOUNDATION
ADDRESS:
635 RUTLEDGE AVE
CHARLESTON, SC 29403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
NORTHSIDE DEVELOPMENT CORPORATION
ADDRESS:
410 MAGNOLIA STREET
SPARTANBURG, SC 29303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SOUTHERN WESLEYAN UNIVERSITY, INC.
ADDRESS:
PO BOX 1020
Central, SC 29630
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS, PROGRAMS AND FACULTY SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

STATEMENT 20

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:

GOODWILL OF THE COASTAL EMPIRE, INC.

ADDRESS:

7220 SALLIE MOOD DRIVE
SAVANNAH, GA 31406

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

N. C. BUSINESS LEADERS FOR EDUCATION

ADDRESS:

2826 LAZY LANE
WINSTON SALEM, NC 27106

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATION GRANT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HOME WORKS of SOUTH CAROLINA, INC.

ADDRESS:

3823 W. BELTLINE BLVD.
Columbia, SC 29204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HOMEOWNERS ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

STATEMENT 21

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:

BENEDICT COLLEGE

ADDRESS:

1600 HARDEN STREET,
Columbia, SC 29204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO PROVIDE DIRECT FINANCIAL ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

UNITED WAY OF THE MIDLANDS

ADDRESS:

18148 BLANDING STREET
COLUMBIA, SC 29201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:

WOFFORD COLLEGE(LIBERTY FELLOWSHIP)

ADDRESS:

429 N CHURCH STREET
SPARTANBURG, SC 29303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT LIBERTY FELLOWSHIP NETWORK

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

STATEMENT 22

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
GIRL SCOUTS of SOUTH CAROLINA -
ADDRESS:
130 PINNACLE POINT COURT, SUITE 100
COLUMBIA, SC 29223
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FINANCIAL ASSISTANCE FOR BUILDING IMPROVEMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
COLUMBIA COLLEGE
ADDRESS:
1301 COLUMBIA COLLEGE DRIVE
Columbia, SC 29203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING FOR SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
THE LANDER FOUNDATION
ADDRESS:
320 STANLEY AVE
Greenwood, SC 29649
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FIRST CITIZENS SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

STATEMENT 23

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

=====

RECIPIENT NAME:
COASTAL CAROLINA COUNCIL
BOYS SCOUTS OF AMERICA

ADDRESS:
1025 SAM RITTENBERG BLVD
CHARLESTON, SC 29407

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
CHARLESTON SOUTHERN UNIVERSITY

ADDRESS:
9200 UNIVERSITY BLVD.
NORTH CHARLESTON, SC 29406

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
EDUCATION GRANT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SPOLETO FESTIVAL, U.S.A.

ADDRESS:
14 GEORGE STREET
CHARLESTON, SC 29401

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
TO SPONSOR THE GATE THEATRE'S 19 PERFORMANCES

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 35,000.

STATEMENT 24

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
COLUMBIA FILM SOCIETY D.B.A.
NICKELODEON THEATRE

ADDRESS:
P O BOX 7063
COLUMBIA, SC 29202

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT THE NICKELODEON THEATRE

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
TRIDENT TECHNICAL COLLEGE
FOUNDATION, INC

ADDRESS:
PO BOX 61227
Charleston, SC 29419

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
VIRTUAL DESKTOP INFRASTRUCTURE & SCHOLARSH

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
SC STATE MUSEUM FOUNDATION

ADDRESS:
301 GERVAIS STREET,
COLUMBIA, SC 29201

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT SC MUSEUM

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 30,000.

STATEMENT 25

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:

TRI-COUNTY TECHNICAL COLLEGE FOUNDATION,
INC

ADDRESS:

PO BOX 587
Pendleton, SC 29670

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO ASSIST THE TCTC FOUNDATION IN RAISING FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

YORK TECHNICAL COLLEGE FOUNDATION

ADDRESS:

452 S. ANDERSON ROAD
Rock Hill, SC 29730

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO SUPPORT THE REAL.BOLD.BETTER CAMPAIGN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

RICHLAND COUNTY PUBLIC LIBRARY
FOUNDATION

ADDRESS:

1431 ASSEMBLY STREET
Columbia, SC 29201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CAREER EXPLORATION & FINANCIAL LITERACY

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 16,666.

STATEMENT 26

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
SEXUAL TRAUMA SERVICES

ADDRESS:
3830 FOREST DRIVE, SUITE 201
COLUMBIA, SC 29204

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
ONE80 PLACE
CHARLES INTER-FAITH CRISIS

ADDRESS:
P O BOX 20038
CHARLESTON, SC 29413

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CENTRAL CAROLINA COMMUNITY FOUNDATION

ADDRESS:
2711 MIDDLEBURG DRIVE
COLUMBIA, SC 29204

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

STATEMENT 27

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

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RECIPIENT NAME:
MCLEOD HEALTH FOUNDATION
ADDRESS:
P O BOX 10051
FLORENCE, SC 29502
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
SOUTH CAROLINA CHILDREN'S THEATRE
ADDRESS:
P O BOX 9340
GREENVILLE, SC 29604
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 16,667.

RECIPIENT NAME:
GOVERNOR'S SCHOOL FOR THE ARTS
FOUNDATION, INC.
ADDRESS:
1122 LADY STREET, SUITE 700
COLUMBIA, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILD A NEW VISITOR'S CENTER ON CAMPUS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 27,500.

STATEMENT 28

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
HARTSVILLE MUSEUM COMMISSION
ADDRESS:
222 N. FIFTH ST.
HARTVILLE, SC 29550
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
CENTRAL SC ECONOMIC ALLIANCE
ADDRESS:
1201 MAIN STREET, SUITE 100
Columbia, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDS FOR ECONOMIC DEVELOPMENT IN 9 COUNTIES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
HARBOR HISTORICAL ASSOCIATION
ADDRESS:
729 FRONT STREET
GEORGETOWN, SC 29440
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

STATEMENT 29

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:

EDENTURE, INC

ADDRESS:

P O BOX 1638

COLUMBIA, SC 29202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

ROPER ST. FRANCIS FOUNDATION

ADDRESS:

125 DOUGHTY ST., SUITE 790

CHARLESTON, SC 29403

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT SPINAL CORD INJURIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

CANCER SURVIVORS PARK ALLIANCE

ADDRESS:

24 CLEVELAND STREET,

Greenville, SC 29605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SPONSORSHIP FOR "BANKS OF THE REEDY" PROJECT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

STATEMENT 30

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

=====

RECIPIENT NAME:

CITY OF LANCASTER - PERFORMING ARTS

ADDRESS:

P O BOX 1149

LANCASTER, SC 29721

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE PERFORMING ARTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

BERKELEY COUNTY SCHOOL DISTRICT

ADDRESS:

P O BOX 608

MOCKS CORNER, SC 29461

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATION GRANT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

COLUMBIA MUSEUM of ART

ADDRESS:

PO BOX 2068

Columbia, SC 29202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GROW THE ENDOWMENT FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 17,500.

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
UNIVERSITY OF SOUTH CAROLINA
ADDRESS:
10274 BARNWELL STREET
COLUMBIA, SC 29203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATION GRANT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
JUNIOR ACHIEVEMENT of GEORGIA, INC.
ADDRESS:
460 ABERNATHY RD
NE Atlanta, GA 30328
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TO SUPPORT JA CORE IN-CLASS PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
UNION MISSION, INC
ADDRESS:
120 FHM STRET
SAVANNAH, GA 31401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 32

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
THE SUSTAINABILITY INSTITUTE
ADDRESS:
113 CALHOUN ST
CHARLESTON, SC 29401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT THE ORGANIZATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SC ADVOCATES FOR AGRICULTURE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT ADVOCATES FOR AGRICULTURE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FOUNDATION FOR A GREATER GREENWOOD
COUNTY, INC.
ADDRESS:
101 GREGOR MENDEL CIRCLE
Greenwood, SC 29646
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMUNITY & WORK FREE DEVELOPMENT INITIATIVES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

STATEMENT 33

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

=====

RECIPIENT NAME:

THE GAILLARD PERFORMANCE HALL FOUNDATION

ADDRESS:

40 CALHOUN STREET, SUITE 230

Charleston, SC 29401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SPONSORSHIP OF THE OPENING GALA

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,500.

TOTAL GRANTS PAID: 513,833.

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STATEMENT 34