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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

8 AON DENNACOS

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf For calendar year 2016 or tax year beginning , 2016, and ending A Employer identification number JOAN SASSER COKER AND CHARLES WESTFIELD COKER CHARITABLE FOUNDATION 57-1067455 Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) Room/suite 1100 WEST CAROLINA AVENUE (843) 383-7679 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. HARTSVILLE, SC 29550 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here. Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method. X Cash Accrual Fair market value of all assets at F If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . > 5,889,145 *16)* ▶ \$ (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income purposes may not necessarily equal the amounts in income books (cash basis only) column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule). If the foundation is not required to 3 Interest on savings and temporary cash investments. 163,051 163,051 ATCH 1 4 Dividends and interest from securities Gross rents Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2). Income modifications . Gross sales less returns and allowances . . . b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 163,051 163,051 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 4,280 4,280 b Accounting fees (attach schedule)ATCH 2 Administrative c Other professional fees (attach schedule). . . 17 3,285 18 Taxes (attach schedule) (see instructions)[3]. 19 Depreciation (attach schedule) and depletion. 20 and 21 Travel, conferences, and meetings Printing and publications 22 Operating 24 150 150 Other expenses (attach schedule) ATCH .4. . Total operating and administrative expenses 7,715 4,430 Add lines 13 through 23. 159,500 159,500 Contributions, gifts, grants paid 4,430 167,215 0 159,500 Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements . . -4,164158,621 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions

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P	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Ì	1	Cash - non-interest-bean	ng	8,036	3,872	3,872.
Į	2	Savings and temporary	cash investments			
Į	3	Accounts receivable 🕨				
ļ		Less allowance for doul	btful accounts ▶			<u> </u>
ı		Pledges receivable ▶				
		Less allowance for doub	btful accounts ▶			į
- (
	6	Receivables due from o	officers, directors, trustees, and other			
- }		disqualified persons (att	ach schedule) (see instructions)			
ŀ			eceivable (attach schedule)			
- }			otful accounts >			
2			e			
ssets			eferred charges			
			e government obligations (attach schedule).			
- }	b	Investments - corporate	stock (attach schedule) ATCH 5	594,216	594,216	5,885,273
1			bonds (attach schedule)			
1	11	Investments - land, buildings	5, >			
- 1		and equipment basis Less accumulated deprecia	ition	**************************************		- L
İ		(attach schedule)				
j	12 13	Investments - mortgage i	loans			
1	14	Land, buildings, and				6.1
1		equipment basis Less accumulated deprecia	tion	The state of the s	anagare ang a maranagare) anagarer sa aga a sanan may ana haddhina.	1
1		(attach schedule) Other assets (describe >				
1			completed by all filers - see the			
- [age 1, item I)	602,252	598,088	5,889,145
┪					390,000	1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Ţ			ccrued expenses			
S				1		
abilities				1		
5			rs, trustees, and other disqualified persons			
-		- •	tes payable (attach schedule)			4 3 3 3 3 3 4 4 1
_	22	Other habilities (describe	▶)			
	23	Total liabilities (add line	s 17 through 22)	0	0	
-+					0	
S		roundations that foll and complete lines ?	ow SFAS 117, check here . ▶ 24 through 26 and lines 30 and 31.	}		
ၓၟ			14 through 20 and lines 30 and 31.			
ā	24	Unrestricted	· · · · · · · · · · · · · · · · · · ·			4. ,
Ba	25	Temporarily restricted .				
2	26	Permanently restricted.		—————		· · · · · · · · · · · · · · · · · ·
Ę		Foundations that do	ow SFAS 117, check here . At through 26 and lines 30 and 31. not follow SFAS 117, At the lines 27 through 31. cipal, or current funds	}		, .
5		cneck nere and comp	piete lines 27 through 31.	706 004	306 004	,
S	27	Capital stock, trust princ	cipal, or current funds	726,294	726,294	-
Se	28	Paid-in or capital surplus, or	land, bldg, and equipment fund		100.006	-
B	29	Retained earnings, accumu	lated income, endowment, or other funds	-124,042	-128,206	4
e	30	Total net assets or fund	balances (see instructions)	602,252	598,088	4
Z	31	Total liabilities and	net assets/fund balances (see			
			<u> </u>	602,252	598,088	
			nges in Net Assets or Fund Balar			
1			alances at beginning of year - Part I			
_			d on prior year's return),			602,252
2	Ente	r amount from Part I,	line 27a	• • • • • • • • • • • • •	2	-4,164
3	Othe	r increases not includ	led in line 2 (itemize) ▶		3	
4	Add	lines 1, 2, and $3 \dots$				598,088
		eases not included in	·		_ 5	ļ
6	Tota	I net assets or fund be	alances at end of year (line 4 minus	line 5) - Part II, column (b), line 30 6	598,088
						Form 990-PF (2016)

			àcquired P - Purchase		
1 a'			 	 	
1 1 2 2 3 4 4 4 4 4 4 4 4 4					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story binck warehouse, or common stock, 200 shs MLC Co.) (b) Private					
				1	
<u>e </u>				<u> </u>	
(e) Gross sales price	• • •	·-·		(h) Gain or (los (e) plus (f) minu:	s) s (g)
c_		<u> </u>			
d					
e					
Complete only for assets s	howing gain in column (h) and owner	d by the foundation on 12/31/69	(1)	Gains (Col. (h) ga	ın mınus
(i) F M V as of 12/31/69				(k), but not less th	an -0-) or
a .					
b					
с					
d					
e					
Capital gain net income	or (net canital loss)	• •	2		
Net short-term capital di					
	· · · · · · · · · · · · · · · · · · ·	, , , , ,			
_	, , ,		3		
art V Qualification L	Inder Section 4940(e) for Re	duced Tax on Net Investment In	come		
			ase perio	d?	Yes X
			ng anv ei	ntries	
(a) Base period years	(b)	(c)	ig any or	(d) Distribution rat	
	152,500	4.765.148			
					col (c))
	135.648	4.608.027			col (c)) 0 03200
					0 03200: 0 02943
2012	278,852	4,107,293			0 03200 0 02943 0 06789
	278,852 105,000.	4,107,293 3,569,675			0 032003 0 02943 0 02941
	278,852 105,000.	4,107,293 3,569,675			0 032003 0 02943 0 02941
2011	278,852 105,000. 23,990	4,107,293 3,569,675 555,461	2		col (c)) 0 032003 0 02943 0 06789 0 02941 0 04318
2011 Total of line 1, column (or	278,852 105,000. 23,990	4,107,293 3,569,675 555,461			col (c)) 0 032003 0 02943 0 06789 0 02941 0 04318
2011 Total of line 1, column (of Average distribution ratio	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ude the total on line 2 by 5, or by the			col (c)) 0 03200 0 02943 0 06789 0 02941 0 04318 0 20193
2011 Total of line 1, column (of Average distribution ratio	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ude the total on line 2 by 5, or by the			col (c)) 0 03200 0 02943 0 06789 0 02941 0 04318 0 20193
2011 Total of line 1, column (of Average distribution ration number of years the four	d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the less than 5 years			col (c)) 0 03200 0 02943 0 06789 0 02941 0 04318 0 20193 0 04038
2011 Total of line 1, column (or Average distribution ration number of years the four Enter the net value of notes.)	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the ess than 5 years	3 4	5,	col (c)) 0 032003 0 02943 0 067892 0 029414 0 043189 0 201935 0 04038
2011 Total of line 1, column (or Average distribution ration number of years the four Enter the net value of notes.)	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the less than 5 years	3	5,	col (c)) 0 032003 0 02943 0 067892 0 029414 0 043189 0 201935
2011 Total of line 1, column (or Average distribution ration number of years the four Enter the net value of not Multiply line 4 by line 3.	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the ess than 5 years	3 4	5,	col (c)) 0 032003 0 02943 0 067892 0 029414 0 043189 0 201935 0 04038
2011 Total of line 1, column (or Average distribution ration number of years the four Enter the net value of not Multiply line 4 by line 3. Enter 1% of net investment	278, 852 105, 000. 23, 990 d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the less than 5 years	3 4 5	5,	col (c)) 0 032003 0 029437 0 067892 0 029414 0 043189 0 201935 0 040387 376,459
2011 Total of line 1, column (or Average distribution ration number of years the four Enter the net value of not Multiply line 4 by line 3. Enter 1% of net investment Add lines 5 and 6	278,852 105,000. 23,990 d)	4, 107, 293 3, 569, 675 555, 461 ide the total on line 2 by 5, or by the less than 5 years	3 4 5 6	5,	col (c)) 0 032003 0 029437 0 067892 0 029414 0 043189 0 201935 0 040387 376,459 1,586

4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"

10

Х

10

Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		x
13		13	Х	
	Website address ► N/A			L
14	The books are in care of ▶ CARRIE HALEY Telephone no ▶ 937-298	-721	4	
	Located at ▶ 1100 WEST CAROLINA AVENUE HARTSVILLE, SC ZIP+4 ▶ 29550	-		
15				T
	and enter the amount of tax-exempt interest received or accrued during the year	,		_
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country ▶			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			i
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		.	
	foundation agreed to make a grant to or to employ the official for a period after	, , ,		-
	termination of government service, if terminating within 90 days) Yes X No	,		با
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		_
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			النسا
	were not corrected before the first day of the tax year beginning in 2016?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			, ,
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			[ء ،
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and		<u> </u>	, ,
	6e, Part XIII) for tax year(s) beginning before 2016?			3.0
	If "Yes," list the years 2015 , ATTACHMENT 9		,	4 /
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to]
	all years listed, answer "No" and attach statement - see instructions)	2b	X	ļ,
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?		.	
b	olf "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			<u> </u>
	foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		Х

Total number of other employees paid over \$50,000.........

Part VIII	and Contractors (continued)	yees,
3 Five J	nighest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
•	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
		
NONE		
		
otal numbe	er of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
Link the face		
	ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of s and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A		
2		
3		
<u></u>		
-		
art IX-B	Summary of Program-Related Investments (see instructions)	·
Describe th	e two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
2		
All other pro	ogram-related investments. See instructions	
3 NONE		
otal. Add I	nes 1 through 3	

Par	Minimum Investment Return (All domestic foundations must complete this part. I see instructions)	Foreign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc,	
	purposes:		
а	Average monthly fair market value of securities	1a	5,420,937
b		1 ' 1	37,397
С	Fair market value of all other assets (see instructions)	1c	
d			5,458,334
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,458,334
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see	
	instructions)	4	81,875
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, lin		5,376,459
6_	Minimum investment return. Enter 5% of line 5	6	268,823
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ▶ and do not complete this part)	g foundations	
1	Minimum investment return from Part X, line 6	1	268,823
2 a		172	
b	61		
С		2c	3,172
3	Distributable amount before adjustments Subtract line 2c from line 1		265,651
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4		265,651
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part		
	line 1	7	265,651
Pari	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	(-),		159,500
b			
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, opurposes		
3	Amounts set aside for specific charitable projects that satisfy the	, ,	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)		
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, II		159,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	159,500
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years who qualifies for the section 4940(e) reduction of tax in those years	en calculating v	whether the foundation

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1 Distributable amount for 2016 from Part XI, (a) Corpus Years prior to 2015 2016 2016 line 7	Pa	rt XIII Undistributed Income (see instr	uctions)			
1. Obstibulable amount for 2016 from Part XI, Inter 7			(a)	(b)	(c)	(d)
2 Undestributed income, of any, as of the end of 2016 a Enter amount for 2015 only. 196,686	1	*Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
Enter amount for 2015 cony,		line 7				265,651
b Total for prior years 20 14 , 20 13 , 20 12 3 Excess distributions carryowr, if any, to 2016 a From 2011 b From 2012 c From 2013 d From 2014 b From 2015 f Total of lines 3a through e 0 4 Qualifying distributions for 2016 from Part XII, line 4 \strategy \st	2	Undistributed income, if any, as of the end of 2016				
b Total for prev years 20, 14, 20, 13, 20, 12 3	а	Enter amount for 2015 only			196,686	
3 Excess distributions carryover, if any, to 2016 a From 2011						
a From 2011 b From 2012 c From 2013 d From 2014 f From 2014 f Total of lines 3a through e 10 Augulfyng distributions for 2016 from Part XII. line 4 ▶ \$ 1.59,500 3 Appleed to 2015, but not more than line 2a 159,500 b Appleed to undistribution frome of prior years (Election required -see instructions). C Freated as distributions out of corpus (Election required -see instructions) d Appleed 2016 distributable amount, Remaining amount distributed out of corpus. 5 Excess distributions carryover applied the same a simulation than the shown in cultimation (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Phor years' undistributed income Subtract line 4b from line 2b. E Enter the amount of prior years undistributed been issued, or on which the section 494(2) tax has been previously assessed. 3 Subtract line 6c from line 6b Taxable amount, see instructions. Undistributed income for 2015 Subtract line 4 from line 2 a Taxable amount see instructions. 1 Undistributed income for 2015 Subtract line 4 from line 2 a Taxable amount see instructions. 2 Corpus Add lines 3f, 4c, and 4e Subtract line 4 from line 6c from line 6b Taxable amount see instructions. 37,186 4 Undistributed mome for 2015 Subtract line 4 a from line 7 line 6c from line 6b Taxable amount see instructions. 37,186 5 Excess from line 1 This amount must be distributed in 2017. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(N/H) or 4942(A)(3) (Election may be required -see instructions). 8 Excess distributions carryover from 2011 not applied on line 6 or line 7 (see instructions). 9 Excess from 2013. 6 Excess from 2014. 10 Excess from 2014.		——————————————————————————————————————				
b From 2012		i ' ' '				
c From 2013						
d From 2014						
e From 2015						
## Total of lines 3a through e						
4. Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 159,500 3. Applied to 2015, but not more than line 2a			0			
Intel 4 \$ 1.59,500 a Appled to 2015, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2016 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryever appled to 2016 (If an amount appears in column (g), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions. 1 Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions 4 Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. 7 Amounts treated as distributions out of corpus to astisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 9 Excess distributions carryover to 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 6 from line 6a 0 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 d Excess from 2014 d Excess from 2015		,				
a Applied to 2015, but not more than line 2a	7			,		
b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) A Applied to 2016 distributable amount E Remaining amount distributed out of corpus E Excess distributions carryover applied to 2016 (If an amount appears in column (g), the same amount must be shown in column (g). E Firter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b E Finer the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(g) tax has been ineviously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions in line 2a Taxable amount - see instructions in line 2a Taxable amount - see instructions in line 2a Taxable amount - see instructions and 5 from line 1 This amount must be distributed in 2017. 4 Mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess from 2012 E Excess from 2013 E Excess from 2013 E Excess from 2014 G Excess from 2015	9				159,500	
(Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2016. (If an amount appears in column (a), the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be distributed income for 2015 Subtract line 4 from line 6 from line 6 Taxable amount - see instructions . e Undistributed income for 2015 Subtract lines 4 a from line 2 a Taxable amount - see instructions . 1 Undistributed income for 2016 Subtract lines 4 ad and 5 from line 1 This amount must be distributed in 2017 . Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required -see instructions) . 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover from 2017 Subtract lines 7 and 8 from line 6a . 10 Analysis of line 9 a Excess from 2012				····		
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5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b,		· ' '	 			
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b Pror years' undistributed income Subtract line 4b from line 2b	_					
line 4b from line 2b,		,			\ 	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	b	·				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		·				
tax has been previously assessed	·	income for which a notice of deficiency has				
d Subtract line 6c from line 6b Taxable amount - see instructions						
amount - see instructions. e Undistributed income for 2015 Subtract lines 4d from line 2a Taxable amount - see instructions. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		· •				
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4a from line 2a Taxable amount - see instructions	е					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017		4a from line 2a Taxable amount - see	'		37, 186	
4d and 5 from line 1 This amount must be distributed in 2017		instructions		 	3.7200	
distributed in 2017	f					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)						265.651
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	_	(
170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	7	· 1				
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Subtract lines 7 and 8 from line 6a						
10 Analysis of line 9 a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	9	·-	0			
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	10					
b Excess from 2013 c Excess from 2014 d Excess from 2015		•				
c Excess from 2014 d Excess from 2015						
d Excess from 2015		F				

	rt XIV Private Op	erating Foundations	/coe instructions a	ad Part VII A guarte	on 0)	NOT APPLICABLE					
						NOT AFFEICABLE					
та	1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling										
		-	_		` 						
ь	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942(j	(3) or 4942(j)(5)					
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total					
	justed net income from Part	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(0) . 0.2.					
	I or the minimum investment										
	return from Part X for each year listed	{									
h	85% of line 2a										
			 								
С	Oualifying distributions from Part XII, line 4 for each year listed										
ď	Amounts included in line 2c not	} 			 						
_	used directly for active conduct										
	of exempt activities										
е	Qualifying distributions made										
	directly for active conduct of exempt activities. Subtract line										
	2d from line 2c										
3	Complete 3a, b, or c for the alternative test relied upon	1									
а	"Assets" alternative test - enter										
	(1) Value of all assets										
	(2) Value of assets qualifying										
	under section 4942(i)(3)(B)(i)					\					
b	"Endowment" alternative test-										
	enter 2/3 of minimum invest-										
	ment return shown in Part X,										
_	line 6 for each year listed			 		<u> </u>					
٠	"Support" alternative test - enter (1) Total support other than										
	gross investment income										
	(interest, dividends, rents,	:				-					
	payments on secunties loans (section 512(a)(5)),	{									
	or royalties)										
	(2) Support from general public and 5 or more										
	exempt organizations as					İ					
	provided in section 4942 (j)(3)(B)(iii)	Ĺ									
	(3) Largest amount of sup-	}									
	port from an exempt organization										
	(4) Gross investment income .										
Pa	rt XV Supplemen	ntary Information (C	Complete this part	only if the founda	tion had \$5,000 o	more in assets at					
		uring the year - see		,							
1	Information Regardin			· · · · · · · · · · · · · · · · · · ·		·					
	List any managers of			e than 2% of the tota	al contributions receiv	ed by the foundation					
	before the close of any	tax year (but only if th	ey have contributed r	nore than \$5,000) (Se	ee section 507(d)(2))						
	7 mm 7 CTIME	יאים י									
	ATTACHME List any managers of		own 10% or more o	f the stock of a corn	oration (or an equal)	V large portion of the					
D	ownership of a partner					y large portion of the					
	2oranip or a partito	or other oracly of	on the realisation	inas a row or greater							
	/										
_	N/A	m Contailination Co.	Citt I am Dat all a	ta aka Boom							
2	Information Regardin	=		• • •							
	Check here ► X If t	he foundation only	makes contributions	to preselected char-	table organizations	and does not accept					
	unsolicited requests for			ants, etc. (see instruct	tions) to individuals o	or organizations under					
_	other conditions, comp	olete items 2a, b, c, an	d d								
а	The name, address, a	nd telephone number	or e-mail address of t	he person to whom ap	plications should be ad	dressed					
b	The form in which app	lications should be sul	omitted and information	on and materials they	should include						
				•,							
	Any submission deadle	nes									
_	,										
	Any restrictions or li	mitations on awards	such as hy geogr	anhical areas charite	able fields kinds of	institutions or other					
u	factors		, Julia as by geogra	apinoui aicas, ciiailla	iolo nelus, killus Ul	manuacina, or other					

Part XV Supplementary Information (3 Grants and Contributions Paid Duri	continued)	oved for E	Eutura Payment	
· Recipient	If recipient is an individual,	Foundation	I	T
· Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a rate during the year]		}	
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	}		}	
	}		}	
Total			▶ 3a	159,500
b Approved for future payment				
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			1	
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Total			► 2h	I

	Income-Producing			T= :		(-)
inter gross amounts unless otherv		(a)	(b)	(c)	(d)	(e) Related or exempt function income
1 Program service revenue	Busine	ess code	Amount	Exclusion code	Amount	(See instructions)
a	——— }—			<u> </u>		
b			· · · · · · · · · · · · · · · · · · ·	-		
с	 			 		
d	——— —			ļ		
e				 		
f				 		
g Fees and contracts from gover						
2 Membership dues and assessm	nents · · · · · -			 		
3 Interest on savings and temporary of	l l			14	163,051	
4 Dividends and interest from sec				 	103,031	
5 Net rental income or (loss) from	ĺ			 	 	
a Debt-financed property	Į.			 		
b Not debt-financed property	1			 		
6 Net rental income or (loss) from per				+		
7 Other investment income				 		
8 Gain or (loss) from sales of assets of	- 1			 	<u> </u>	<u> </u>
9 Net income or (loss) from speci0 Gross profit or (loss) from sales				 		
1 Other revenue a	• 1	-		 		
4		$\neg \neg$		 		
	1					
a						
d e	and (e)			 	163,051	
e						
e), (d), and (e)		<u> </u>			163,051
e 2 Subtotal Add columns (b), (d), 3 Total Add line 12, columns (b)), (d), and (e)					163,051
e 2 Subtotal Add columns (b), (d), 3 Total Add line 12, columns (b) See worksheet in line 13 instructions	tions to verify calculation	ns)			13	163,051
e 2 Subtotal Add columns (b), (d), 3 Total Add line 12, columns (b) See worksheet in line 13 instructi Part XVI-B Relationshi	tions to verify calculation ip of Activities to	ns) the Ac	ccomplishment of E	xempt Pur	poses	
e 2 Subtotal Add columns (b), (d), 3 Total Add line 12, columns (b) See worksheet in line 13 instruction Part XVI-B Relationshi Line No. Explain below ho	tions to verify calculation ip of Activities to ow each activity for	the Ac	ccomplishment of E	xempt Pur	13	uted importantly to th
e 2 Subtotal Add columns (b), (d), 3 Total Add line 12, columns (b) See worksheet in line 13 instruction Part XVI-B Relationshi Line No. Explain below ho	tions to verify calculation ip of Activities to ow each activity for	the Ac	ccomplishment of E	xempt Pur	poses e) of Part XVI-A contrib	uted importantly to th
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Form 9	90-PF (201	6)	.:	Pag	e 13
Part	XVII	Information Regarding Transfers To and Transactions and Relationships With No Exempt Organizations	oncharita	ble	
1	Did the c	organization directly or indirectly engage in any of the following with any other organization describe	ed Y	es	No

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of										No
a			_						l		v
		sh					1a(1) 1a(2)		X		
(2) Other assets											<u> </u>
	(1) Sales of assets to a noncharitable exempt organization										Χ
(2) Purchases of assets from a noncharitable exempt organization											Х
		ntal of facilities, equi									X
		imbursement arrangi									X
		ans or loan guarantee									X
											X
_		rformance of service g of facilities, equipn									X
			_			•				·	
u		answer to any of the of the goods, other									
		n any transaction or									
/->1				·	, ,						
(a) L	пе по	(b) Amount involved	(c) Name of	noncharitable exer	npt organization		cription of transfers, tra	insactions, and sha	ring arra	ngeme	nts
	——- <u>-</u>	N/A				N/A					
			-	-		-					
											
		- · · · · · · · · · · · · · · · · · · ·									
											
						 					
											
	_					-					
		· · · ·									
	describ	foundation directly oped in section 501(c)	of the Code (o						Y6	es X	No
	ii Yes	complete the followay," complete the follow (a) Name of organization		/L\ T	mo of cream		/-\ P	agentian of select	nhie.		
		(a) Name of organization	1	(6) 1)	pe of organization		(c) Des	scription of relations	snip		
											
			-	10.0							
Sigr	correc	penalties of perjury, I declar t, and complete Declaration of									
Her	<u>.</u> 🖳	fature of officer or trustee	imu	Date	14117	TRUST	ree		S discus reparer is)? X		return below No
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Paic	l	1		Preparer's si	Digitally sign	ned by Melchior,	Date 11/9/2017			000	. –
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	-	Сн	ARLOTTE,	NC		282	244 Phon				100:0:
								Fo	m 531	V-77	(2016)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET	INVESTMENT	INCOME	163,046. 5.	
REVENUE AND	EXPENSES	PER BOOKS	163,046. 5.	
		DESCRIPTION	COMMON STOCK DIVIDEND INVESTMENT INTEREST	

163,051.

163,051

TOTAL

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ADJUSTED NET INCOME PURPOSES		
NET ADJU INVESTMENT NE	4,280.	4,280.
REVENUE AND EXPENSES PER BOOKS	4,280.	4,280
	ON FEES	TOTALS
DESCRIPTION	TAX PREPARATION FEES	

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

FEDERAL EXCISE TAX

3,285.

TOTALS

3,285.

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND EXPENSES PER BOOKS

NET INVESTMENT INCOME

150.

150.

150.

TOTALS

DESCRIPTION EWA ANNUAL FEE

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PART II

DESCRIPTION
COMMON STOCK

ENDING BOOK VALUE

ENDING FMV

594,216.

5,885,273

5,885,273.

TOTALS

594,216.

1 1

ATTACHMENT

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)	EXPENSE ACCT AND OTHER ALLOWANCES	0	0
ATTACI	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	0	0
	COMPENSATION	0	0
FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE , 1.00	GRAND TOTALS
FORM 990PE, PART VIII - LIST C	NAME AND ADDRESS	THOMAS LIDE COKER 1100 WEST CAROLINA AVENUE HARTSVILLE, SC 29550	

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHARLES W. COKER
CHARLES COKER, JR.
ELLEN C. BALDWIN
MARGARET C. GALLOWAY
CARRIE C. HALEY
ROBERT HOWARD COKER
THOMAS LIDE COKER

2016 FORM 990-PF

FORM 99DPE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
METROPOLITAN ARTS COUNCIL OF GREENVILLE 101 B AUGUSTA STREET GREENVILLE, SC 29601	NONE PC	GENERAL PURPOSE	2, 000
CANCER SOCIETY OF GREENVILLE 113 MILLS AVENUE GREENVILLE, SC 29605	NONE P.C	HOPE BALL	3, 000
GREENVILLE MUSEUM OF ART 802 S EVANS ST GREENVILLE, NC 27834	NONE PC	GENERAL PURPOSE	2,500
UNITED WAY OF GREENVILLE COUNTY 105 EDINBURCH CT GREENVILLE, SC 29607	NONE P.C.	PALMETTO SOCIETY	1,500
PROJECT HOST OF GREENVILLE 52's ACADEMY STREET GREENVILLE, SC 29601	NONE P.C.	GENERAL PURPOSE	1,000
YMCA CAINE HALTER BRANCH 721 CLEVELAND STREET GREENVILLE, SC 29601	NONE P.C	GENERAL PURPOSE	1,000

ATTACHMENT 8

ATTACHMENT_8_(CONT'D)

AMOUNT	1,000	000's	5,000	005	005'4
PURPOSE OF GRANT OR CONTRIBUTION	GENERAL PURPOSE	GENERAL PURPOSE	GENERAL PURPOSE	GENERAL PURPOSE	GENERAL PURPOSE
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE P.C	NONE PC	NONE PC	NONE PC	NONE PC
RECIPIENT NAME AND ADDRESS	METRO ARTS COUNCIL 16 AUGUSTA STREET GREENVILLE, SC 29601	CHARLOTTE FAMILY HOUSING 300 HAWTHRONE LANE, THIRD FLOOR CHARLOTTE, NC 28204	HARVEST CENTER OF CHARLOTTE 1800 BREWTON DR CHARLOTTE, NC 28206	COKER FARMS NATIONAL HISTORIC LANDMARK FOUNDATION PO BOX 1563 HARTSVILLE, SC 29551	DAYBREAK 2009 HAMPTON STREET COLUMBIA, SC 29204

3,500

GENERAL PURPOSE

NONE

THE CARE HOUSE OF THE PEE DEE INC 1500 PATTON DRIVE FLORENCE, SC 29501

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FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.

ATTACUMENT_8_(CONT'D)

PURPOSE OF GRANT OR CONTRIBUTION	GENERAL PURPOSE 5,000	GENERAL PURPOSE 2,500	CENERAL PURPOSE 2,500	GENERAL PURPOSE 4,000	GENERAL PURPOSE 10,000	GENERAL PURPOSE 7,000
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE PC	NONE PC	NONE PC	NONE PC	NONE PC	NONE PC
RECIPIENT NAME AND ADDRESS	TELFAIR MUSEUM OF ART P O BOX 10081 SAVANNAH, GA 31412	GOVENOR'S SCHOOL OF SCIENCE AND MATH 401 RAILROAD AVENUE HARTSVILLE, SC 29551	VIRTUE, INC P O BOX 35492 CHAPLOTTE, NC 28235	PUBLIC MEDIA CORPORATION THINK TV 110 SOUTH JEFFERSON STREET DAYTON, OH 45402	BLACK CREEK ARTS P O BOX 1655 HARTSVILLE, SC 29551	MERRIE-WOODE FOUNDATION 100 MERRIE WOOD RD

EORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.

ATTACHMENT 8 (CONT'D)

8,000

GENERAL PURPOSE

NONE

HARTSVILLE SALVATION ARMY

HARTSVILLE, SC 29550

215 N STH STREET

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT_8_(CONT_D)

EORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT B (CONT.D)

		PURPOSE OF GRANT OR CONTRIBUTION	1,000			9, 000			SE 4,000	
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	DNA	FOUNDATION STATUS OF RECIPIENT	NE KALMIA GARDENS			NE GENERAL PURPOSE			NE GENERAL PURPOSE	
RE		RECIPIENT NAME AND ADDRESS	COKER COLLEGE	300 E COLLEGE AVE PC	HARTSVILLE, SC 29550	CAROLINA KIDS NONE	P 0 BOX 28 PC	HARTSVILLE, SC 29551	SOUTH CAROLINA EDUCATIONAL TELEVISION NONE	1041 GEORGE ROGERS BOULEVARD COLUMBIA, SC 29201

TOTAL CONTRIBUTIONS PAID

159,500

ATTACHMENT 8