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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE SUNSHINE FOUNDATION INC		A Employer identification number 57-1060737	
Number and street (or P O box number if mail is not delivered to street address) 1664 JACKSON STREET		B Telephone number (see instructions) (803) 259-1404	
City or town, state or province, country, and ZIP or foreign postal code BARNWELL, SC 29812		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,920,237	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	139,614			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	121,100	119,484		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	383,875			
	b Gross sales price for all assets on line 6a 5,746,530				
	7 Capital gain net income (from Part IV, line 2) . . .		383,875		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3	3		
	12 Total. Add lines 1 through 11	644,592	503,362		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,500	0		6,500
	c Other professional fees (attach schedule)	42,438	42,437		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,523	2,011		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	52,461	44,448		6,500
	25 Contributions, gifts, grants paid	381,128			381,128
	26 Total expenses and disbursements. Add lines 24 and 25	433,589	44,448		387,628
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	211,003			
	b Net investment income (if negative, enter -0-)		458,914		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	196,469	48,801	48,801
	2	Savings and temporary cash investments	15,636	56,104	56,104
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,789,243	7,815,332	7,815,332
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,001,348	7,920,237	7,920,237	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	8,001,348	7,920,237	
30	Total net assets or fund balances (see instructions)	8,001,348	7,920,237		
31	Total liabilities and net assets/fund balances (see instructions) .	8,001,348	7,920,237		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,001,348
2	Enter amount from Part I, line 27a	2	211,003
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	8,212,351
5	Decreases not included in line 2 (itemize) ▶ _____	5	292,114
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,920,237

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	383,875
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	333,123	8,238,721	0 040434
2014	258,398	8,324,069	0 031042
2013	342,961	7,722,000	0 044413
2012	343,652	6,937,455	0 049536
2011	474,240	6,662,410	0 071181
2 Total of line 1, column (d)			2 0 236606
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047321
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 7,778,528
5 Multiply line 4 by line 3			5 368,088
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,589
7 Add lines 5 and 6			7 372,677
8 Enter qualifying distributions from Part XII, line 4			8 387,628

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,589
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,589
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,589
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	7,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	7,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,411
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 2,411 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>NELLIE ROSIER</u> Telephone no ► <u>(803) 541-3410</u>			

Located at ► 1664 JACKSON STREET BARNWELL SC ZIP+4 ► 29812

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐	15	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ Yes ☒ No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☒ Yes ☐ No If "Yes," list the years ► 2015, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ☐ Yes ☒ No				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	7,406,418
b	Average of monthly cash balances.	1b	490,565
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,896,983
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,896,983
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	118,455
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,778,528
6	Minimum investment return. Enter 5% of line 5.	6	388,926

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	388,926
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	4,589
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,589
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	384,337
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	384,337
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	384,337

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	387,628
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	387,628
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	4,589
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	383,039

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				384,337
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			391,485	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 387,628				
a Applied to 2015, but not more than line 2a			387,628	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			3,857	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				384,337
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	381,128
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	121,100	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	3	
8 Gain or (loss) from sales of assets other than inventory			14	383,875	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		504,978	0
13 Total. Add line 12, columns (b), (d), and (e).			13		504,978

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | |
|---|----|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |
|---|----|----|

[illegible]

- described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

***** 2017-05-11 *****
 Signature of officer or trustee Date Title
 (see instr.)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
01088-1 (SEE ATTACHED STMT)			
50987-4 (SEE ATTACHED STMT)			
50999-9 (SEE ATTACHED STMT)			
67184-9 (SEE ATTACHED STMT)			
67185-6 (SEE ATTACHED STMT)			
71813-7 (SEE ATTACHED STMT)			
71814-5 (SEE ATTACHED STMT)			
71815-2 (SEE ATTACHED STMT)			
01088-1 (SEE ATTACHED STMT)			
48223-9 (SEE ATTACHED STMT)			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
126,924		134,692	-7,768
132,349		131,416	933
135,944		132,257	3,687
232,317		233,174	-857
106,360		114,133	-7,773
130,229		135,663	-5,434
63,092		65,136	-2,044
373,496		403,120	-29,624
1,999,723		2,103,603	-103,880
102,227		203	102,024

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,768
			933
			3,687
			-857
			-7,773
			-5,434
			-2,044
			-29,624
			-103,880
			102,024

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50987-4 (SEE ATTACHED STMT)			
50999-9 (SEE ATTACHED STMT)			
51481-7 (SEE ATTACHED STMT)			
67184-9 (SEE ATTACHED STMT)			
67185-6 (SEE ATTACHED STMT)			
71813-7 (SEE ATTACHED STMT)			
71814-5 (SEE ATTACHED STMT)			
71815-2 (SEE ATTACHED STMT)			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
244,574		217,401	27,173
53			53
140,616		29,766	110,850
360,678		318,294	42,384
582,511		399,900	182,611
415,606		375,061	40,545
279,943		280,501	-558
301,737		288,335	13,402
18,151			18,151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			27,173
			53
			110,850
			42,384
			182,611
			40,545
			-558
			13,402
			18,151

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
TERRY E RICHARDSON JR	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
GAIL NESS RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
KATHERINE J RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
DAVID G BUNDY	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
MACON D M RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACI 301 BRYAN STREET ALLENDALE, SC 29810			ECONOMIC	500
AIKEN COUNTY HABITAT FOR HUMANITY 1026 PARK AVENUE AIKEN, SC 29801			ECONOMIC	150
ALLENDALE CORRECTIONAL OFFENDERS N/A ALLENDALE, SC 29810			ECONOMIC	2,400
ALLEN UNIVERSITY 1530 HARDEN STREET COLUMBIA, SC 29204			EDUCATIONAL	30
AMERICAN ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601			ECONOMIC	50
AMERICAN CANCER SOCIETY 128 STONEMARK LN COLUMBIA, SC 29210			ECONOMIC	40
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK CITY, NY 10004			ECONOMIC	2,500
AMERICAN LEGION AUXILIARY 305 MT ZION RD STOCKBRIDGE, GA 30281			ECONOMIC	360
AXIS I CENTER OF BARNWELL 1644 JACKSON ST BARNWELL, SC 29812			ECONOMIC	1,900
BAMBERG CEMETERY ASSOCIATION PO BOX 31 BAMBERG, SC 29003			ECONOMIC	100
BARNWELL COUNTY ANIMAL SHELTER FOUNDATION 55 DIAMOND RD BARNWELL, SC 29812			ECONOMIC	200
BARNWELL COUNTY MUSEUM ASSOCIATION 9426 MARLBORO AVENUE BARNWELL, SC 29812			ECONOMIC	120
BARNWELL ELEMENTARY SCHOOL 10524 MARLBORO AVE BARNWELL, SC 29812			EDUCATIONAL	1,000
BARNWELL FIRST STEPS 5961 LARTIGUE ST BLACKVILLE, SC 29817			ECONOMIC	40
BARNWELL UNITED METHODIST CHURCH 236 MAIN ST BARNWELL, SC 29812			ECONOMIC	6,340
Total ► 3a				381,128

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BETHEL PARK UNITED METHODIST CHURCH 25 BEECH AVE DENMARK, SC 29042			ECONOMIC	25
BILL HENGELS SCHOLARSHIP FUND 217 S CIVIC DRIVE SCHAUMBURG, IL 60193			ECONOMIC	25
BLACKVILLE CEMETERY FUND PO BOX 365 BLACKVILLE, SC 29817			ECONOMIC	25
BLACKVILLE SNAKSAK 5660 LARTIQUE STREET BLACKVILLE, SC 29817			ECONOMIC	1,000
BOY SCOUTS TROOP 392 PO BOX 126 BARNWELL, SC 29812			ECONOMIC	1,000
CAMFED 465 CALIFORNIA STREET SUITE 626 SAN FRANCISCO, CA 94104			EDUCATIONAL	2,500
CAMP GRAVATT 1006 CAMP GRAVATT RD AIKEN, SC 29805			EDUCATIONAL	700
CARING BRIDGE 2750 BLUE WATER ROAD SUITE 275 EAGAN, MN 55121			HEALTH	100
CAROLINA HONDURAS HEALTH FOUNDATION 299 JACKSON ST BARNWELL, SC 29812			HEALTH	6,000
CENTRAL CAROLINA COMMUNITY FOUNDATION 2711 MIDDLEBURG DR 213 COLUMBIA, SC 29204			ECONOMIC	1,500
CIRCLE THEATRE 325 ACADEMY STREET BARNWELL, SC 29812			ECONOMIC	1,500
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HWY UNIT 105 CLEMSON, SC 29631			EDUCATIONAL	4,500
COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET CHARLESTON, SC 29401			ECONOMIC	200
CONSERVATION VOTERS OF SOUTH CAROLINA 701 WHALEY ST SUITE 207 COLUMBIA, SC 29201			ECONOMIC	20,000
AMERICAN DANCE FESTIVAL 715 BROAD STREET DURHAM, NC 27705			EDUCATIONAL	750
Total ► 3a				381,128

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COUNCIL ON AMERICAN-ISLAMIC RELATIONS 453 NEW JERSEY AVENUE WASHINGTON, DC 20003			EDUCATIONAL	2,500
DOCTORS WITHOUT BORDERS 337 7TH AVENUE NEW YORK CITY, NY 10001			HEALTH	25,000
DORMAN HIGH SCHOOL 1050 CAVALIER WAY ROEBUCK, SC 29376			EDUCATIONAL	1,000
EDISTO ISLAND COMM ASSOC SCHOLARSHIP PO BOX 269 EDISTO ISLAND, SC 29438			ECONOMIC	1,000
EDISTO OPEN LAND TRUST PO BOX 1 EDISTO ISLAND, SC 29438			ECONOMIC	2,500
EDISTO UNITED 1960 JANE EDWARDS RD EDISTO ISLAND, SC 29438			ECONOMIC	5,211
FIRST BAPTIST CHURCH OF BAMBERG 220 RAILROAD AVE BAMBERG, SC 29003			ECONOMIC	25
FIRST TO LEARN PLAYSCHOOL 77 JAY STREET WILLISTON, SC 29853			EDUCATIONAL	670
FRANCIS MARION UNIVERSITY FOUNDATION 121 SOUTH EVANDER FLORENCE, SC 29506			EDUCATIONAL	60,000
GIRLS ROCK CHARLESTON PO BOX 20971 CHARLESTON, SC 29413			EDUCATIONAL	400
HARVEST HOPE FOOD BANK 2220 SHOP ROAD COLUMBIA, SC 29201			ECONOMIC	1,500
HEALTHY LEARNERS 2749 LAUREL STREET COLUMBIA, SC 29204			HEALTH	3,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202			ECONOMIC	910
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK CITY, NY 10168			ECONOMIC	2,000
IRON DUKES 110 WHITFORD DRIVE DURHAM, NC 27708			ECONOMIC	8,000
Total ► 3a				381,128

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JAMES E CLYBURN SCHOLARSHIP AND RESEARCH FUND PO BOX 12548 COLUMBIA, SC 29211			EDUCATIONAL	1,000
JANE EDWARDS ELEMENTARY SCHOOL 1960 JANE EDWARDS RD EDISTO ISLAND, SC 29438			EDUCATIONAL	2,000
JOHN S DUCATE ENGINEERING SCHOLARSHIP 10901 WILSON BLVD BLYTHEWOOD, SC 29016			EDUCATIONAL	100
LAMBADA LEGAL 120 WALL STREET 19TH FLOOR NEW YORK CITY, NY 10005			HEALTH	2,500
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVE STE 310 WHITE PLAINS, NY 10605			HEALTH	500
LONG BRANCH BAPTIST CHURCH 3223 HWY 37 BARNWELL, SC 29812			ECONOMIC	100
LOW COUNTRY FOOD BANK 2864 AZALEA DR CHARLESTON, SC 29405			ECONOMIC	100
LOW COUNTRY MARITIME SOCIETY PO BOX 22751 CHARLESTON, SC 29413			ECONOMIC	500
LUTHERAN SERVICES CAROLINAS 1416 S MARTIN LUTHER KING JR AVE SALISBURY, NC 28145			ECONOMIC	3,000
MACEDONIA ELEMENTARY SCHOOL 556 JONES BRIDGE ROAD BLACKVILLE, SC 29817			EDUCATIONAL	1,000
MERCY IN ME FREE MEDICAL CLINIC 32 FOUNDRY HILL ROAD CHERAW, SC 29520			HEALTH	50
MINISTERIAL ASSOCIATION OF THE CHURCH OF THE HOLY APOSTLES 9357 PATTERSON STREET BARNWELL, SC 29812			ECONOMIC	75
MISCELLANEOUS FAMILIES 1664 JACKSON STREET BARNWELL, SC 29812	N/A		ECONOMIC	14,402
NATIONAL COALITION AGAINST DOMESTIC VIOLENCE 1 BROADWAY B210 DENVER, CO 80203			HEALTH	2,500
NATIONAL IMMIGRATION FORUM 50 F ST NW 30 WASHINGTON, DC 20001			EDUCATIONAL	2,500
Total ► 3a				381,128

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL IMMIGRATION LAW CENTER 3450 WILSHIRE BLVD 108-62 LOS ANGELAS, CA 90010			EDUCATIONAL	2,500
NEVERTHIRST 1112A EDENTON ST BIRMINGHAM, AL 35242			HEALTH	250
ORANGEBURG ROTARY CLUB PO BOX 2325 ORANGEBURG, SC 29116			ECONOMIC	100
PALMETTO LAND & WATER LEGACY ALLIANCE N/A COLUMBIA, SC 29201			ENVIRONMENTAL	500
PARTNERS IN HEALTH HAITI 800 BOYLSTON STREET SUITE 300 BOSTON, MA 02199			HEALTH	50,000
QUEEN'S UNIVERSITY 1900 SELWYN AVE CHARLOTTE, NC 28274			EDUCATIONAL	4,000
REEDY BRANCH BAPTIST CHURCH 411 REEDY BRANCH RD BARNWELL, SC 29812			ECONOMIC	25
ROOM TO READ 465 CALIFORNIA STREET SUITE 1000 SAN FRANCISCO, CA 94104			EDUCATIONAL	2,500
RUNNING START 1310 L ST NW SUITE 820 WASHINGTON, DC 20005			EDUCATIONAL	2,500
SALKEHATCHIE SUMMER SERVICE 4908 COLONIAL DRIVE COLUMBIA, SC 29203			ECONOMIC	230
SC APPLESEED LEGAL JUSTICE CENTER 1518 WASHINGTON ST COLUMBIA, SC 29201			ECONOMIC	5,000
SC CAMPAIGN TO PREVENT TEEN PREGNANCY 1331 ELMWOOD AVE SUITE 140 COLUMBIA, SC 29201			ECONOMIC	2,000
SC ENVIRONMENTAL LAW PROJECT 430 HIGHMARKET ST GEORGETOWN, SC 29440			ECONOMIC	2,000
SHALOM MISSION COTTAGE PO BOX 93 BAMBERG, SC 29003			ECONOMIC	5,050
SOUTH CAROLINA BAR FOUNDATION 950 TAYLOR STREET COLUMBIA, SC 29202			ECONOMIC	3,000
Total ► 3a				381,128

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOUTH CAROLINA COOPERATIVE CARE FOUNDATION 808 KNOX ABBOTT DRIVE CAYCE, SC 29033			HEALTH	5,000
SOUTHERN ENVIRONMENTAL LAW CENTER 463 KING STREET SUITE B CHARLESTON, SC 29403			ENVIRONMENTAL	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104			ECONOMIC	50
TANYA GEE FAMILY EDUCATIONAL TRUST 701 S MAIN STREET SUITE 202 COLUMBIA, SC 29208			EDUCATIONAL	5,000
THE LOVETT SCHOOL 4075 PACES FERRY RD NW ATLANTA, GA 30327			EDUCATIONAL	300
THE NATURE CONSERVANCY 2231 DEVINE ST SUITE 100 COLUMBIA, SC 29205			ECONOMIC	15,000
THE RILEY INSTITUTE 3300 POINSETT HIGHWAY GREENVILLE, SC 29613			ECONOMIC	1,000
THE SHACK 1612 GREENE ST APT A COLUMBIA, SC 29201			ECONOMIC	500
TOSTAN INTERNATIONAL 641 S ST NW 3RD FLOOR WASHINGTON, DC 20001			HEALTH	2,500
TRI COUNTY COMMUNITY FOUNDATION PO BOX 160 BARNWELL, SC 29812			ECONOMIC	55,000
TRI COUNTY MINISTRIES 2105 COSGROVE AVE NORTH CHARLESTON, SC 29405			ECONOMIC	1,000
TRINITY UNITED METHODIST CHURCH 11761 HERITAGE HWY BAMBERG, SC 29003			ECONOMIC	25
TRENHOLM LITTLE LEAGUE PO BOX 6783 COLUMBIA, SC 29260			ECONOMIC	250
UNICEF 125 MAIDEN LN NEW YORK CITY, NY 10038			ECONOMIC	1,000
USC EDUCATIONAL FOUNDATION 1027 BARNWELL STREET COLUMBIA, SC 29201			EDUCATIONAL	350
Total ► 3a				381,128

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USC SCHOOL OF LAW 701 MAIN ST COLUMBIA, SC 29208			EDUCATIONAL	4,300
WATER MISSIONS 1150 KINZER ST NORTH CHARLESTON, SC 29405			ENVIRONMENTAL	100
WE ARE FAMILY FOUNDATION MIDTOWN STATION NEW YORK CITY, NY 10018			ECONOMIC	2,000
WOFFORD COLLEGE LIBERTY FELLOWSHIP 429 N CHURCH STREET SPARTANBURG, SC 29303			EDUCATIONAL	5,000
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 6020 S UNIVERSITY AVE CHICAGO, IL 60637			EDUCATIONAL	2,500
Total ▶ 3a				381,128

TY 2016 Accounting Fees Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	6,500	0		6,500

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Statement:

SOUTH CAROLINA NO LONGER REQUIRES A COPY OF FORM 990-PF TO BE FILED WITH THE STATE ATTORNEY GENERAL'S OFFICE.

TY 2016 Investments Corporate Stock Schedule

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES/MUTUAL FUNDS	7,805,659	7,805,659
SERUUS TELECOM FUND, L.P.	9,673	9,673

TY 2016 Other Decreases Schedule

Name: THE SUNSHINE FOUNDATION INC
EIN: 57-1060737

Description	Amount
UNREALIZED GAIN/LOSS	292,114

TY 2016 Other Income Schedule

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	3	3	3

TY 2016 Other Professional Fees Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	41,817	41,816		0
INVESTMENT EXPENSES	229	229		0
BANK FEES	392	392		0

TY 2016 Taxes Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,011	2,011		0
ESTIMATED TAXES	1,512	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AQUARIUS LLC 1664 JACKSON STREET BARNWELL, SC29812	\$ 139,614	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3861 SHARES OF GLAUKOS CORPORATION	\$ 139 614	2016-10-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee