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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2016

Department of the Treasury

➤ Do not enter social security numbers on this form as it may be made public. ➤ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For cale	ndar	vear 2016 or ta	x year beginnir	10	. 2016.	and ending			
Name of fo					,		Α	Employer identification nur	mber
Betty	· &	James K. S	Stone Foun	datio	n			57-0958629	
			r if mail is not delivere	d to street a	ddress)	Room/suite	В	Telephone number (see instr	
P.O.			and ZIP or foreign po	stal code			├	(864) 439-978	
Wellf		or province, country,	and an introduction		SC	29385	С	If exemption application is	pending, check here . >
		that apply.	Initial return		Initial return of a forme		1_	4.5	
G One	UK all	iliai appiy.	Final return	-	Amended return	,, passes and,	D	1 Foreign organizations, che	cx nere
		1	Address char	iae l	Name change		l	2 Foreign organizations mee	ting the 85% test, check
H Che	ck tvo	e of organization		<u> </u>	(c)(3) exempt private for	ndation	1	here and attach computati	on ▶ [_]
'' Cilic			nonexempt chari			rivate foundation	E	If private foundation status	was terminated
I Eatr		value of all assets a			ounting method X C		1	under section 507(b)(1)(A)	
		, column (c), line 16			Other (specify)		F	If the foundation is in a 60-	month termination -
► s		2,934	. 239	(Part I.	column (d) must be on a	ash basis.)	┨╹	under section 507(b)(1)(B)	
	Δr	nalysis of Re		V		· · · · · · · · · · · · · · · · · · ·	•	<u> </u>	(d) Disbursements
412			total of amounts	in	(a) Revenue and	(b) Net investmen	ıt	(c) Adjusted net	for charitable
	col	ūmns (b), (c), aı	nd (d) may not n	eces-	expenses per books	income		income	purposes
		nıy equai tne am e instructions).)	nounts in column	(<i>a)</i>					(cash basis only)
	1		ts, etc., received (attach so	hedule)				**************************************	275012945254535
	2		undation is not required to		Sales and American District Con-	n American	3.种植物	A CONTRACTOR OF THE PERSON OF	and the confident statements are
	_								Situation that the same
	3	-	temporary cash investment	· · · ·	83.		33.		and the second s
	5.2	Dividends and interest for Gross rents		 	56,550.	56,40	<i>.</i> / •		The second secon
		Net rental income			TARTER STANCE OF BUILDING	g gjenge i Nillade (dans).	i e e e e e e e e e e e	era esta esta esta esta esta esta esta est	And the second of the second of
R	6 a	Or (IOSS)	ale of assets not on line 10		158,417.	u∈6a Stmt :			APPROXIMATION OF THE PROPERTY.
Ë		Gross sales price fo	orall 271	,862.	And the second second	A STATE OF THE STATE OF	PARAL.	The State of the S	water and the second of the second
V E	7	assets on line 6a . Capital gain net inco	ome (from Part IV, line			158,4		Tae West of Land St. S.	Legislation and Land
Ñ	8	Net short-term capit			Contract Contracts	Lien faction at Land State of the	in a		Martin Margarithm Colors of Martin State
ភ	9	Income modification	19		The second secon	and the second	dane Va	, , , , , , , , , , , , , , , , , , , ,	Contract the second
E	10 a	returns and	Ì						
	h	allowances Less Cost of		· · · · · · · · · · · · · · · · · · ·	Transfer of the same of the same of		in the		
	· -	goods sold	<u> </u>						
	l	Gross profit or (loss) (att Other income (attac	·			The state of the s	U		
	11				5,519.	l 1 1	62.	5	
	12	See Line 11 St	tmt through 11		220,569.	220), 5		0 0 2017	
	13		fficers, directors, truste		220,303.	1 77	1111	<u> </u>	The same of the sa
	14	•	alanes and wages						
	15	Pension plans, emp	oloyee benefits			1 ((E = 1		
А	16 a	Legal fees (attach s	schedule)		45.		23:		22.
D M	t	Accounting fees (at	tach sch)L-16	o Stmt	5,258.	2,6			2,629.
N	0		(attach sch) L-16	: Stmt	24,500.	12,2	50.		12,250.
O i	17	Interest		40.04				ļ	ļ
E T	18)(see Instrs) See Line	, is Simi	3,415.	3,4	<u> 15.</u>		7
AA	19	Depreciation (attach schedule) and deple	h letion • • • • • •		.]				a think in the same
l į	20								2 5 7 8 2 5 CA 18 1 9 1 8 1
N V	21		s, and meetings				•		
A E N X D P	22	* ·	ations						
	23	Other expenses (at	•				~ ~		2 60-
E N		See Line 23 S			19,371.	9,6	86.		9,685.
E N S E S	24	Total operating an expenses. Add line	nd administrative es 13 through 23 · ·		52,589.	20 0	UЗ		24 586
s	25	Contributions, gifts, grad	-		116,198.	eperatura es companio mos v	· WE ST	The side of the state of the same of the s	24,586. 116,198.
	26	Total expenses an	•		110,150.	1	~ · _ `	4 4135 - 7	
	-	•	5		168,787.	28,0	03.		140,784.
	27	Subtract line 26 from			A Company Saire Saire in the	من سطائل بدوي فريكوب	307 4	Sporting . a hamily a constant to bear or	
	4	Excess of revenue and disbursement			51,782.	Liga principal	م مراعم	and the state of t	wanting the fair to the
			come (if negative, ent	or_(L)		102 5	66	Mary Marine and Mary State of the State of t	Control of the state of the sta
			orme (if negative, enter Ame (if negative, enter		4.0	192,5			Mary State State State State State
			for to Active to the	-, -	1	1 , "- 1	S 23.5	<u>'I</u>	1 4 2 - 1 (2 - 1) 1 - 1 (28 A. 1) 4

D= 4	·····	Attached schedules and amounts in the description	Beginning of year	End of	year
rant	<u> </u>	Balance Sheets octumn should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	389,533.	399,314.	399,314.
1	3	Accounts receivable			
		Less: allowance for doubtful accounts			
1	4	Pledges receivable	•		
l		Less: allowance for doubtful accounts			
]	5	Grants receivable		····	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) .			
A		Less: allowance for doubtful accounts			
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
s		Investments — U.S. and state government obligations (attach schedule)			
ł	t	Investments — corporate stock (attach schedule) . I, = 10b, Stmt	1,257,104.	1,299,105.	2,534,925.
		Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis	Constitution of the second		
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,646,637.	1,698,419.	2,934,239.
Ļ	17	Accounts payable and accrued expenses			
Ä	18	Grants payable			
В	19	Deferred revenue			Comment of the Commen
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons \dots			
I T	21	Mortgages and other notes payable (attach schedule)			
<u>i</u>	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	1		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted	1		
E U T N	25	Temporarily restricted		· · · · · · · · · · · · · · · · · · ·	A Same of the same
T N D	26				
	•	Foundations that do not follow SFAS 117, check here . ► X			
A S B S A		and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds	707,476.	707,476.	The Arman Service of
TASN	28			1	[
С	29			990,943.	
O E R S	30			1,698,419.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,646,637.	1,698,419.	entra e mare e
Par	ŧ III	Analysis of Changes in Net Assets or Fund Balance			
	Tota	at net assets or fund balances at beginning of year - Part II. column	(a), line 30 (must agree v	with	
•	end-	-of-year figure reported on prior year's return)		1	1,646,637.
2	Ente	er amount from Part I, line 27a			51,782.
3		r increases not included in line 2 (Itemize)			
4		lines 1, 2, and 3 \ldots		4	1,698,419.
5	Decr	eases not included in line 2 (itemize) •		5	
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5) - I	Part II, column (b), line 30) [6	1,698,419.

-	Capital Gains and L			76	. (-) -	1 /41 =
	(a) List and describe to 2-story brick warehou	he kind(s) of property sold (e.g., real use, or common stock, 200 shares M	estate, LC Company)	(b) How acqu P — Purcha D — Donatio	se (mo, day, yr)	(d) Date sold (mo , day, yr)
1 a	1,000 Shares of Clea	an Harbors	·	P	02/27/14	03/23/16
b	500 Shares of AT&T			P	05/22/07	07/11/16
	1,000 Shares of AT&			Ρ	09/23/09	07/11/16
	500 Shares of Apple			P	12/27/04	05/11/16
θ	1,000 Shares of App		(a) Cost or other has	<u>IP</u>	04/14/05 (h) Gain o	05/11/16
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal	e	(e) plus (f) m	ninus (g)
a		0.		5,144.		2,703.
<u>b</u>		0.		0,277.		992.
C		0.		0,313.	···-	23,494.
d		0.		2,565.		43,748.
9		0.		5,146.		87,480.
		g gain in column (h) and owned by the	(k) Excess of col. (i)		(1) Gains (Congain minus col (k),	
	(I) F M V. as of 12/31/69	(J) Adjusted basis as of 12/31/69	over col. (j), if any		than -0-) or Losses (from col (h))
а						2,703.
b					··-	992.
C	····					23,494.
d						43,748.
		<u></u>				87,480.
2	Capital gain net income or (net o	capital loss) If gain, also If (loss), en	enter in Part I, line 7 ler -0- in Part I, line 7	- · · · [2	158,417.
3	Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar	nd (6).			
	If gain, also enter in Part I, line 8	, column (c) (see instructions) If (los	ss), enter -0-	_	ļ	
	ın Part I, line 8		<u> </u>	• • • •	3	
Par	t V Qualification Under	Section 4940(e) for Reduc	ed Tax on Net Investr	<u>nent Inco</u>	me	
(For	optional use by domestic private t	foundations subject to the section 49	40(a) tax on net investment	income.)		
If cor						
	tion 4940(d)(2) applies leave this	s part blank				
	ction 4940(d)(2) applies, leave this					П.,
Was	the foundation liable for the section	on 4942 tax on the distributable amo		penod?	Yes	X No
Was	the foundation liable for the sections, the foundation does not qualify	on 4942 tax on the distributable amo y under section 4940(e). Do not com	plete this part.		Yes	X No
Was	the foundation liable for the sections, the foundation does not qualify Enter the appropriate amount in	on 4942 tax on the distributable amo y under section 4940(e). Do not com each column for each year, see the	plete this part. Instructions before making a			
Was	the foundation liable for the sections, the foundation does not qualify	on 4942 tax on the distributable amo y under section 4940(e). Do not com	plete this part.	ny entries.	(d) Distributio (col. (b) divide) on ratio
Was	the foundation liable for the sections,' the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable amo y under section 4940(e). Do not com each column for each year; see the (b) Adjusted qualifying distributions	plete this part. Instructions before making a (c) Net value of noncharitable-use as	iny entries.	(d)	on ratio d by col (c))
Was	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year	on 4942 tax on the distributable amo y under section 4940(e). Do not com each column for each year; see the (b) Adjusted qualifying distributions	plete this part. instructions before making a (c) Net value of noncharitable-use as:	sets	(d)	on ratio ed by col (c))
Was	the foundation liable for the sections,' the foundation does not qualify. Enter the appropriate amount in (a) Base period years. Calendar year (or tax year beginning in)	on 4942 tax on the distributable amo y under section 4940(e). Do not com each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092.	plete this part. instructions before making a (c) Net value of noncharitable-use as: 3,07	iny entries.	(d)) on ratio
Was	the foundation liable for the sections,' the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54	sets 27,870.	(d)	0 n ratio d by col (c)) 0 . 043601 0 . 042703
Was	the foundation liable for the sections,' the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013	on 4942 tax on the distributable amo y under section 4940(e). Do not com each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34	sets 27,870. 29,371.	(d)	0.043601 0.042703 0.047212
Was If Ye 1	the foundation liable for the sections,' the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81	7,870. 29,371. 7,508. 3,530. 4,349.	(d)	0.043601 0.042703 0.047212 0.043712 0.029343
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable amore younder section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81	7,870. 29,371. 7,508. 3,530. 4,349.	Distribution (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81	7,870. 29,371. 47,508. 3,530. 4,349.	Distribution (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81	7,870. 29,371. 47,508. 3,530. 4,349.	Distributio (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base penod years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	7,870. 29,371. 37,508. 3,530. 4,349.	Distributio (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years. Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	7,870. 29,371. 37,508. 3,530. 4,349.	(d) Distributio (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571 0.041314 2,839,525.
Was If Ye 1 2 3	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239.	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	rests (7,870. 29,371. 17,508. 13,530. 4,349.	(d) Distributio (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571 0.041314 2,839,525.
Was if Ye 1 2 3 4 5 6	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years. Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239. 5-year base period — divide the total has been in existence if less than 5 years. able-use assets for 2016 from Part X orms (1% of Part I, line 27b)	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	rny entries. 7,870. 29,371. 7,508. 3,530. 4,349.	(d) Distributio (col. (b) divide	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571 0.041314 2,839,525. 117,312. 1,926.
Was if Ye 1 2 3 4 5 6 7 7	the foundation liable for the sections, the foundation does not qualify Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharitation of the number of years the foundation. Enter 1% of net investment inco Add lines 5 and 6	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239. 15-year base period — divide the total has been in existence if less than 5 years able-use assets for 2016 from Part X orme (1% of Part I, line 27b)	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	7,870. 29,371. 7,508. 3,530. 4,349.	2 3 4 5 6 7	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571 0.041314 2,839,525. 117,312. 1,926.
Was If Ye 1 2 3 4 5 6	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	on 4942 tax on the distributable among under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 134,199. 125,092. 120,274. 102,441. 53,239. 5-year base period — divide the total has been in existence if less than 5 years. able-use assets for 2016 from Part X orms (1% of Part I, line 27b)	plete this part. Instructions before making a (c) Net value of noncharitable-use as: 3,07 2,92 2,54 2,34 1,81 If on line 2 by 5, or by the years	7,870. 29,371. 37,508. 3,530. 4,349.	2 3 4 5 6 7 8	0.043601 0.042703 0.047212 0.043712 0.029343 0.206571 0.041314 2,839,525. 117,312. 1,926.

Pan	Excise Tax Based on Investment Income (Section 4940(a), 494	IO(b),	4940(e), or 4948 — see	instr	uctions)		
	Exempt operating foundations described in section 4940(d)(2), check here And enter N			6 A.M.		or or		
	Date of ruling or determination letter (attach copy of letter if necessary	y — se	e instructions)					
	Domestic foundations that meet the section 4940(e) requirements in Part V,		├ ~ ·	1			1,92	26.
	check here > X and enter 1% of Part I, line 27b			220				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line			******	*****			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2				0.
3	Add lines 1 and 2			3			1,92	26.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or	nly Otl	hers enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 4			5			1,9	26.
	Credits/Payments:					e de la compansión de l		
	2016 estimated tax pmts and 2015 overpayment credited to 2016	6a						
	Exempt foreign organizations — tax withheld at source	6 b			de state of	dia di		o vers
	Tax paid with application for extension of time to file (Form 8868)	6 c						
	Backup withholding erroneously withheld	6 d					ek M e	
	Total credits and payments. Add lines 6a through 6d			7	12828239906		25 THE IS	T-200200
	Enter any penalty for underpayment of estimated tax. Check here if Form 22	20 is a	attached	8	1			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		•	9	 		1,9	26
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		· · · · · · · · · · · · · · · · · · ·	10	1		1, 5.	0.
10			Refunded	11	 			
	Enter the amount of line 10 to be. Credited to 2017 estimated tax		Relatided	1	ــــــــــــــــــــــــــــــــــــــ			
	Statements Regarding Activities					- F	Van T	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local participate or intervene in any political campaign?	al legis	slation or did it			1a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political p (see Instructions for the definition)?	urpose	es			1 b		
	If the answer is 'Yes' to 1a or 1b, attach a detalled description of the activities and cop or distributed by the foundation in connection with the activities.	oles of	any materials publishe	i				7.75
_	Did the foundation file Form 1120-POL for this year?				į.	1 c	ares i	V
ų C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	a the	vear	• • •		Santan S	Ana II	X
•	(1) On the foundation > \$ (2) On foundation management							
9	Enter the reimbursement (if any) paid by the foundation during the year for political exfoundation managers ▶ \$	cpendr	ture tax imposed on	-			2200	e Ekst
2	Has the foundation engaged in any activities that have not previously been reported to	o the I	RS?		[2		X
_	If 'Yes,' attach a detailed description of the activities.				Ī	COOK T	100	(*(A))
_	,	•						
3	Has the foundation made any changes, not previously reported to the IRS, in its gove of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed of the IRS in its government of the IRS in its government of the IRS in its government.	eming i copy o	instrument, articles of the changes		[3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the	ne yea	r?		[4 a	I	Χ
	If 'Yes,' has it filed a tax return on Form 990-T for this year?				[4 b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				[5		Х
	If 'Yes,' attach the statement required by General Instruction T.				3		n sad	raay)
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	fied eit	her·		Ī	100	27	***
	By language in the governing instrument, or				ł		E	We 15
	By state legislation that effectively amends the governing instrument so that no man with the state law remain in the governing instrument?	ndator	y directions that conflict			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II,					7	X	
	Enter the states to which the foundation reports or with which it is registered (see inst					W. 188	2000	
U	i Enter the states to which the foundation reports of with which it is registered (see his				_			
t	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	eral						
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	• • • •				8ь	X	andthis war
9	Is the foundation claiming status as a private operating foundation within the meaning for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Par	g of se t XIV)	ction 4942(j)(3) or 4942 ? If 'Yes,' complete Part	(j)(5) X/V		9	este.	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach and addresses					10	х	
BAA			· • · · · · · · · · · · · · · · · · · ·			rm 990		2016)

TEEA0305 12/16/16

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its

3 b

4 b

X

Form.990-PF (2016) Betty & James K. S	tone Foundation	1	57-095	8629	Page 6
Part VII-B Statements Regarding Activition	es for Which Form	4720 May Be Requ	uired (continued)		
5 a During the year did the foundation pay or incur ar	ny amount to				
(1) Carry on propaganda, or otherwise attempt to	influence legislation (se	ction 4945(e))?	Yes X	No	•
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration) drive?		Yes X	No -	
(3) Provide a grant to an individual for travel, stu-	dy, or other similar purpo	ses?	· · · · Yes X	No ·-	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions) .	a charitable, etc., organi	zation described	Yes X	No .	
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, liter of cruelty to children or an	rary, or imals?	Yes X	No	/ - *
b If any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding (disaster assistance		5b	X
Organizations relying on a current notice regarding	ng disaster assistance ch	eck here	· · · · · · · · · · · · · · · ·		,,
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt dity for the grant?	ion from the	Yes	No	
If 'Yes,' attach the statement required by Regulat	trons section 53.4945–5(d)		i de la companya de La companya de la companya de l	وأبط أأتك
6 a Did the foundation, during the year, receive any to on a personal benefit contract?		· · · · · · · · · · · · · · · · · · ·		No 📜	
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	n a personal benefit con	tract?	6b	X
If 'Yes' to 6b, file Form 8870. 7 a At any time during the tax year, was the foundate	on a party to a prohibited	tax shelter transaction?	Yes X	No	
b If 'Yes,' did the foundation receive any proceeds	or have any net income a	attributable to the transaction	ction?	7b	h. d. d. h.
Part VIII Information About Officers, D					S,
and Contractors					
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see inst	ructions).	<u> </u>	-
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other a	e account, llowances
George E. Stone					
P.O. Box 219 Wellford SC 29385	Trustee 2.00	0.	0.		0.
Eliot Stone					
P.O. Box 219 Wellford SC 29385	Trustee 6.00	0.	0.		0.
				 	
				<u> </u>	
2 Compensation of five highest-paid employed	T	luded on line 1 – see i	nstructions). If none, e	nter 'NONE.	<u>'</u>
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expens other a	e account, illowances
NONE					
				<u> </u>	
			1		
				ļ	
	.				
	<u> </u>]]		
Total number of other employees paid over \$50,000			<u> </u>	<u> </u>	None

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Form 990-PF (2016)

3 Five highest-paid independent contractors for professional services (see instructions). If no	one, enter 'NONE.'
(a) Name and address of each person paid more than \$50,000 (b) Typ	be of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	Nor
	NOI
Part IX A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the foundations and other beneficiaries served, conferences convened, research papers produced, etc.	he number of Expenses
1 NOT APPLICABLE	
2	
3	
"	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on line	nes 1 and 2. Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	
10tal, Aud inico i [i][Ougli 3	Nor Nor

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Form, 990-PF (2016) Betty & James K. Stone Foundation 57-0958629 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1 a 2,454,255. a Average monthly fair market value of securities 1 b 428,512. **b** Average of monthly cash balances 1 c C Fair market value of all other assets (see instructions) 1 d 2.882.767. e Reduction claimed for blockage or other factors reported on lines 1a and 2 Acquisition indebtedness applicable to line 1 assets . . . 3 2,882,767. Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1-1/2% of line 3 4 43,242. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4. 5 2,839,525. 6 141.976. Partix Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations 141,976. 1 Minimum investment return from Part X, line 6 . . . 1,926. 2 a Tax on investment income for 2016 from Part VI, line 5. 2a 2b b Income tax for 2016. (This does not include the tax from Part VI.). . . 2 c ,926. Distributable amount before adjustments. Subtract line 2c from line 1 3 140,050 4 Recoveries of amounts treated as qualifying distributions 5 140, 050 Add lines 3 and 4......... 6 Deduction from distributable amount (see instructions) . . . Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 140,050 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26. 1 a 140,784. 1 b n 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: 3 a 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 . . 4 140,784.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

Adjusted qualifying distributions. Subtract line 5 from line 4

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Form 990-PF (2016)

1,926.

138,858.

5

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				140,050.
2	Undistributed income, if any, as of the end of 2016				
	Enter amount for 2015 only			14,571.	
	Total for prior years. 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2016				
а	From 2011 0 .				
b	From 2012 0 .				
c	From 2013 11,000.	ر معر -	a (1	4 40.0	
d	I From 2014 0 .	• •			
a	From 2015 0 .	-, -	g. ,		s as ///
f	Total of lines 3a through e	11,000.	e de la de		,
	Qualifying distributions for 2016 from Part	(4' 1 game ons '4 car	Lain rost a green	marine and second second	"m" 1 3 5 5 5 7 6 7 6 7 6 7 6 7 6 7 6 7 6 7 6 7
	XII, line 4 \$ 140,784.	e and an experience of the control o	*	ميد کي د هد پيم ميد د و پخ سيد دي	રે તેવન કે કિંદ ત્વર્દી કે કે પાર્ક મામ કે તેવન કે ફો
а	Applied to 2015, but not more than line 2a	第一个人的 香港	25" 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	h	(44 (64) my (4) 4 8 (1/4) (4 4)
	Applied to undistributed income of prior years	The second second	3 - (-13	adding to the south on a	na militario sociales
	(Election required — see instructions)	A state of the sta		and the second second	and the second second second second
c	Treated as distributions out of corpus			Mary Mary	The second of th
	(Election required — see instructions)		and the state of t	18 1 - again of party among age & in	the way to be a second
	Applied to 2016 distributable amount			and the second second second	140,050.
	Remaining amount distributed out of corpus	734.		AP PERSONAL	WAS HAVE WING
5	Excess distributions carryover applied to 2016 (If an amount appears in column (d), the	La Company and Company and Company and Company	den which would be get tailed	and the second	TOTAL AND JOHN TO A COMPANY OF COMPANY OF THE
	same amount must be shown in column (a).)		erga jem setudik mermedil se New System		
		And the second s	Salah Salah Alam Salah Salah Salah	ne 12 se le la la company	No. Tellowsky on Flourist
6	Enter the net total of each column as indicated below:	The said the said to the said to			A CONTRACT OF THE PARTY OF THE
•	a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	11,734.	he to recommend the second	AN STORMAN STORY MANUAGES	
	•			ATTENDED TO SEA VERNING	
t	Prior years' undistributed income Subtract line 4b from line 2b	a destille seine de sollende partied	0.	A Soften on Sension	
•	Enter the amount of prior years' undistributed	of notion of an interest of the educated in		denny washing harbout the	The to the state of the state o
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				PARTY TO THE STATE OF THE STATE
	tax has been previously assessed			a transfer to the first to the first	
	Subtract line 6c from line 6b Taxable	The second of the second			
	amount - see instructions	and who was the same and the	0.	and the second was to the first of the	the second of the second of the second
•	Undistributed income for 2015 Subtract line 4a from	was to the first of the first of the			
	line 2a Taxable amount — see instructions	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		14,571.	Summer to the state of
	Undistributed income for 2016 Subtract lines				
•	4d and 5 from line 1. This amount must be		;	and the second of	
	distributed in 2017	V 1/2 1/3	'. · · · · · · · · · · · · · · · · · · ·	у - ^+	0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by			•	
	section 170(b)(1)(F) or 4942(g)(3) (Election		. 17	, , , , , , , , , , , , , , , , , , , ,)
	may be required — see instructions)			. ,	
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.	,	-	
9	Excess distributions carryover to 2017.		1-	4 (4)	
	Subtract lines 7 and 8 from line 6a	11,734.	-	e 11 24 4	4 4 1
	Analysis of line 9		†		• • •
	Excess from 2012 0.	۵.	, ,		
	Excess from 2013 . 11,000.		· ".		, , ,
	© Excess from 2014				
	d Excess from 2015 0.			*	
	e Excess from 2016 734.		•		
BAA	·				Form 990-PF (2016)

1990-PF (2016) Betty & James K.	Stone Founda	ation		57-0958629	
Private Operating Foundati					N/A
If the foundation has received a ruling or dete	rmination letter that	it is a private opera	ating foundation, and	the ruling	
Check box to indicate whether the foundation	•			4942(j)(3) or	4942(j)(5)
· .		ng loundation descr		1 1 4342()(3) (1	14342()(3)
Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	1 (1) 22 (2)	(e) Tota
investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	· · · · · · · · · · · · · · · · · · ·
85% of line 2a					-
Qualifying distributions from Part XII, line 4 for each year listed					
Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon:					
'Assets' alternative test - enter:					
(1) Value of all assets		1]	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
section 4942()(3)(B)(i)	<u> </u>				······································
line 6 for each year listed					
(1) Total support other than gross		1	1]	
investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(ii)					
(3) Largest amount of support from an exempt organization			-		
(4) Gross investment income					
t XV Supplementary Information	(Complete this	part only if the	e foundation ha	d \$5.000 or more	in
assets at any time during the	è year — see in	structions.)		•	
Information Regarding Foundation Manag a List any managers of the foundation who hav close of any tax year (but only if they have & NOT APPLICABLE	e contributed more	than 2% of the tota n \$5,000). (See sec	al contributions receivation 507(d)(2).)	ed by the foundation b	efore the
	· ····	· · · · · · · · · · · · · · · · · · ·			
b List any managers of the foundation who own a partnership or other entity) of which the fou	n 10% or more of the	e stock of a corpora or greater interest	ation (or an equally la	rge portion of the own	ership of
NOT APPLICABLE		or ground miles			
NOT ATTECADED					
Information Regarding Contribution, Gran	t Gift Loan Scho	Jarehin etc Proc	Pomo:		
		• • • • •			_ li _ i4 _ al
Check here X if the foundation only ma requests for funds if the foundation makes g complete items 2a, b, c, and d.	ifts, grants, etc. (se	e instructions) to inc	able organizations an dividuals or organizat	ions under other cond	itions,
a The name, address, and telephone number of	or e-mail address of	the person to whom	n applications should	be addressed	
				. 40 000.0000	
·					
NOT APPLICABLE					
·					
NOT APPLICABLE	mitted and informe	tion and materials 4	how should include:	····	
NOT APPLICABLE b The form in which applications should be sub-	omitted and informa	tion and materials t	hey should include:		
NOT APPLICABLE	omitted and informa	tion and materials t	hey should include:		
NOT APPLICABLE b The form in which applications should be sub NOT APPLICABLE c Any submission deadlines:	omitted and informa	tion and materials t	hey should include:		
NOT APPLICABLE b The form in which applications should be sub-	omitted and informa	tion and materials t	hey should include:		
NOT APPLICABLE The form in which applications should be sub NOT APPLICABLE C Any submission deadlines: NOT APPLICABLE				tions, or other factors:	
NOT APPLICABLE b The form in which applications should be sub NOT APPLICABLE c Any submission deadlines:				tions, or other factors:	

3 Ь

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part XV Supplementary Information (continued)

Recipient		If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or bu	isiness)	or substantial contributor	recipient		
a Paid during the year					
Spartanburg Day School			•	Education	
1701 Skylyn Drive			İ		
2	SC 29307		501 (C) 3	ı :	50,600.
Church of the Advent				General Support	
141 Advent Street					
Spartanburg	SC 29302		501 (C)3		11,250.
Spartanburg County Four				General Support	
424 East Kennedy Street					
Spartanburg	SC 29302		501 (C)3	,	2,624.
Converse Heights Neighbo	rhood Assn			General Support	
P.O. Box 187					
Spartanburg	SC 29304		501 (C) 3		150.
Converse College]		Education	
580 East Main Street					
Spartanburg	SC 29302		501 (C) 3		3,000.
Hub City Writers				General Support	
186 West Main Street					
Spartanburg	SC 29306		501 (C) 3	l .	10,000.
Shriners Circus		İ		General Support	
P.O. Box 2663	22 22511				
Easley	SC 29641		501 (C) 3		0.
LaAnna United Methodist	t Church		1	General Support	
P.O. Box 142	DD 10445		501 (0) 0		00.000
Newfoundland	PA 18445		501 (C) 3		20,000.
The Walker Foundation				General Support	
355 Cedar Springs Road	SC 29302		501 (c) 3		1 000
Spartanburg See Line 3a statement	30 29302		301 (0) 3		1,000.
See Line 3a Statement					
					17,574.
					17,374.
			1		
Total				≥ 3a	116,198.
b Approved for future payment					
		1			
				;	ļ
			}	1	
			1		
		-			
		}		1	1
			1	1	
		1			
		1		1	
					<u></u>
Total				. 01	1

Part XVI-A Analysis of Income-Producing Activities Unrelated business income Excluded by section 512, 513, or 514 Enter gross amounts unless otherwise indicated. (e) (a) (d) (b) (c) Related or exempt Amount Exclu-Amount **Business** function income slon code code (See instructions.) Program service revenue g Fees and contracts from government agencies . . Membership dues and assessments Interest on savings and temporary cash investments 83 45 Dividends and interest from securities 14 56,550. 5 Net rental income or (loss) from real estate: Net rental income or (loss) from personal property Gain or (loss) from sales of assets other than inventory . . . 18 158,417 Net income or (loss) from special events Gross profit or (loss) from sales of inventory . . . 10 Other revenue 11 12 Subtotal. Add columns (b), (d), and (e) 158,417 215,050 (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions) Line No. NOT APPLICABLE

Here Signature of officer or trustee Date Trustee Title	Part X	VII ∄Information Reg Exempt Organiz		ers to and transac	cuons and Re	iationsnips with r	oncnaritat	 	
described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash	4 0:	d the amonization dispath.	r indeports on sec	in any of the following are	th any other one	nuzation		Yes	No No
relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash. (2) Other assets. b Other transactions: (1) Sales of assets to a noncharitable exempt organization. (1) Sales of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. 10 (4) Reimbursement arrangements. 10 (5) Loans or loan guarantees. 10 (6) Rental of facilities, equipment, mailing isles, other assets, or paid employees. 11 (7) Sales of assets to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in obtaine (b) the value of the goods, other assets, or services colour. (a) The market value of the goods, other assets, or services colour. (b) Amount worked (c) Name of organization (b) Amount worked (c) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Preparer Ves No No No No No No No N	1 Dic	the organization directly of scribed in section 501(c) of	ringirectly engage the Code (other th	in any of the following wi nan section 501(c)(3) orga	in any other orga inizations) or in se	ection 527,	- 1	†	1
(1) Cash (2) Other assets		• •			_			ı	-
(2) Other assets							ļ <u></u>		
b Other transactions: (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Relimburgement arrangements. (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations. (7) I b (8) X (8) Performance of services or membership or fundraising solicitations. (8) Performance of services or membership or fundraising solicitations. (9) Performance of services or membership or fundraising solicitations. (1) Ib (8) X (1) C Sharing of facilities, equipment, mailing lists, other assets, or paid employees. (1) It is earswer to any of the above is "Yes," complete the following schedule. (2) Line no (b) Amount snoted (c) Name of noncharitable exempt organization (3) Line no (b) Amount snoted (c) Name of noncharitable exempt organization (4) Description of inarsfors, transactions, and sharing arrangements (4) Description of inarsfors, transactions, and sharing arrangements (5) Line no (c) Name of organization (6) Description of inarsfors, transactions, and sharing arrangements (6) Line no (b) Amount snoted (c) of the Code (other han section 501(c)(3)) or in section 527? (6) Line no (c) Description of relationship organization (6) Description of relationship organization in the foundation of the best of my knowledge and belief, it is true. (8) Line of complete the following schedule. (9) Type of organization (1) True tee population of person, I declare that I have somewed the main, including accomplanying schedules or which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to which prepare to w								1.1	
(1) Sales of assets to a noncharitable exempt organization							 		
(2) Purchases of assets from a noncharitable exempt organization							L		
(3) Rental of facilities, equipment, or other assets				-					
(4) Reimbursement arrangements				=					
(6) Loans or loan guarantees (8) Performance of services or membership or fundraising solicitations. (9) Performance of services or membership or fundraising solicitations. (10) X (10)									
(6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d if the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempl organization (d) Description of transfers, transactions, and sharing arrangements 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b) If Yes, Complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under paralleles of penjury, 1 decises that I have exemend this return, including accompanying schedules and distinguished or penjury in decise that I have exempt the remaining schedules and distinguished property in the remaining schedules and distinguished property in the remaining schedules and distinguished property in the remaining schedules and distinguished property in the remaining schedules and distinguished property in the remaining schedules and distinguished property in the following schedules and settinguished property in the remaining schedules and distinguished property		_						``	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. di If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation, if the foundation resolved less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527?		_							
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Print/Type preparer's name Preparer's signature Preparer's signature Preparer's signature Preparer's signature Date Check X if PTIN PO1270040 Preparer's name Bobby J. Willis Firm's name Bobby J. Willis	Sign Here	correct, and complete Declaration of	of preparer (other than the	expayer) is based on all information	on of which preparer ha	s any knowledge	Ma the pre	ry the IRS di s return with parer show e instruction	n the In below ns)?
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Spartanburg

BAA

SC 29301

Phone no

(864) 576-4738

Form 990-PF (2016)

Employer Identification Number Name 57-0958629 Betty & James K. Stone Foundation **Asset Information:** Description of Property 100 Shares of Clean Harbors Inc. Date Acquired . 02/27/14 How Acquired: . . . Purchased Date Sold: . . . 03/23/16 Name of Buyer: . . . Sales Price: . . 4,778. Cost or other basis (do not reduce by depreciation) . . . 4,514. 0. Valuation Method Sales Expense . . 264. Accumulation Depreciation. . . . 0. Total Gain (Loss) . . Description of Property 900 Shares of Clean Harbors Inc. Date Acquired . 02/27/14 How Acquired: . . . Purchased Date Sold: . . . 03/23/16 Name of Buyer . . . 43,069. Cost or other basis (do not reduce by depreciation) . . . 40,630. Sales Price: . . Valuation Method Sales Expense: . . 2,439. Accumulation Depreciation: . . . 0. Total Gain (Loss): . . Description of Property: 500 Shares of AT&T Inc. How Acquired ... Purchased Date Acquired. . 05/22/07 Date Sold: . . . 07/11/16 Name of Buyer: . . . Valuation Method: . . . Sales Expense: . . 992. Accumulation Depreciation: . . . 0. Total Gain (Loss): . . Description of Property......1,500 Shares of AT&T Inc. Date Acquired . 09/23/09 How Acquired: . . . Purchased Name of Buyer: . . . Date Sold: . . . 07/11/16 Sales Price . . _____63,807. Cost or other basis (do not reduce by depreciation) . . . 40,313. Valuation Method.... Sales Expense: . . 23, 494. Accumulation Depreciation . . . Total Gain (Loss): . . 0. Description of Property: 500 Shares of Apple Inc. Date Acquired: . 12/27/04 How Acquired: . . . Purchased Date Sold: . . . 05/11/16 Name of Buyer: . . . Cost or other basis (do not reduce by depreciation) . . . 2,565. Sales Price. . . 46,313. Sales Expense. . Valuation Method: . . . 43,748. Accumulation Depreciation: . . . Total Gain (Loss): . . Description of Property 1,000 Shares of Apple, Inc. Date Acquired . 04/14/05 How Acquired. . . . Purchased Date Sold. . . . 05/11/16 Name of Buyer: . . . 92,626. Cost or other basis (do not reduce by depreciation) . . . 5,146. Sales Price: . . Valuation Method: . . . Sales Expense: . . Total Gain (Loss): . . 87, 480 . Accumulation Depreciation: . . . 0. Description of Property: How Acquired: . . . Date Acquired. Date Sold . . . Name of Buyer: . . . Sales Price: . . Cost or other basis (do not reduce by depreciation) . . . Sales Expense... Valuation Method: Total Gain (Loss): . . Accumulation Depreciation: . . . How Acquired: . . . Date Acquired. . Name of Buyer: . . . Date Sold: . . . Cost or other basis (do not reduce by depreciation) . . . Sales Price: . . _____Valuation Method Sales Expense: . . Total Gain (Loss): . . Accumulation Depreciation . . .

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient Name and address	If recipient is an individual, show any	Foun- dation status	Purpose of grant or contribution	Person or Business Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient		Amount
a Paid during the year				
Spartanburg HS Booster Club			Education	Person or
500 Dupre Drive				Business X
Spartanburg SC 29307		501(c)3		1,000.
Edisto Island Open Trust			General Support	Person or
547 State Hwy 174		 		Business X
Edisto Island SC 29438		501(c)3		2,074.
YMCA				Person or
151 Ribault Street				Business X
Spartanburg SC 29302		501(c)3	General Support	250.
Blue Ridge Touchdown Club				Person or
2151 Fews Chapel Road				Business X
<u>Greer SC 29651</u>		501(c)3	General Support	525.
Bailey Island Preserve				Person or
P.O. Box 359				Business X
Harpswell ME 04079		501(c)3	General Support	250.
Chapman Cultural Center				Person or
200 East St. John St.				Business X
Spartanburg SC 29306		501 (c) 3	General Support	1,500.
Hollywild Zoo				Person or
		1		Business X
Wellford SC 29385		501 (c) 3	General Support	2,500.
Group of 100				Person or
P.O. Box 3524				Business X
Spartanburg SC 29304		201 (C) 3	General Support	1,075.
Coastal Community Foundation				Person or
635 Rutledge Ave.; Suite 201		501/->2	General Support	Business X
Charleston SC 29403		301 (C) 3	General Support	1,500.
Buck Hill Conservation Foundation				Person or Business X
P.O. Box 350 Buck Hill Falls PA 18323]	501/012	General Support	ļ
South Carolina Humanities		201 (C) 2	General Support	5,000. Person or
2711 Middleburg Dr.; Suite 203				Business X
Columbia SC 29204		501/012	General Support	250.
Iglesia Bethel Inter. Church		101 (C) 2	General Subbolt	Person or
P.O. Box 170571				Business X
Spartanburg SC 29301		501 (c) 3	General Support	500.
Mental Health America		1 301 (0)3	Concrar Support	Person or
429 N. Main Street; #2				Business X
Greenville SC 29601		501 (c) 3	General Support	100.
Birth Matters		1 334 (3/3	Jones Capport	Person or
701 Saxon Ave.				Business X
Spartanburg SC 29301		501 (c) 3	General Support	200.
Girl Scouts		301 (0/3	Jones Dapport	Person or
349-A East Blackstock Road				Business X
		I	General Support	500.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Name and address	If recipient is an individual, show any	Foun- dation status	Purpose of grant or contribution	Person or Business Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient		Amount
a Paid during the year Pat Conroy Literary Center 308 Charles Street Beaufort SC 29902		 501 (c) 3	General support	Person or Business X
Spartanburg Art Museum 200 East St. John Street Spartanburg SC 29306		 501 (c) 3	General Support	Person or Business X

Total

17,574.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bobby J. Willis	Accounting/Tax Preparation	5,258.			

Total

5,258.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Jackson Management, Inc.	Management Fee	24,500.			

Total

24,500.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year				
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value			
See Attached Statement for Detail	1,299,105.	2,534,925.			
Total	1,299,105.	2,534,925.			

FORM 990PF, PART I - LINE 4 - DIVIDENDS & INTEREST 2016	FORM	990PF,	PART	I	-	LINE	4	-	DIVIDENDS	&	INTEREST	2016
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DESCRIPTION	DIVIDENDS
1. ALTRIA GROUP INC	2,305
2. APPLE INC	15,015
3. AT&T INC	2,880
4. C. R. BARD INC	1,000
5. CHICAGO BRIDGE & IRON CO -	280
6. CORE LABORATORIES -	2,200
7. DEVON ENERGY CORP	630
8. DUKE ENERGY -	3,360
9. EXXON MOBILE CORP -	2,980
10. FORD MOTOR -	1,700
11. GOLDCORP INC -	120
12. HALLIBURTON -	720
13. ISHARES TR -	390
14. KINDER MORGAN -	2,500
15. KRAFT FOODS -	118
16. MONDELEZ INTERNATIONAL INC	118
17. NORTHROP GRUMMAN CORP -	1,750
18. OCCIDENTAL PETROLEUM -	3,010
19. PEPSICO INC -	2,910
20. PFIZER -	1,790
21. PHILLIP MORRIS -	4,100
22. POTASH CORP OF SASKATCHEWAN -	980
23. POWERSHARES PREFERRED -	286
24. SANOFI SPONSORED ADR -	1,663
25. STARBUCKS CORP -	425
26. TAHOE RESOURCES -	100
27. VANECK VECTORS -	190
28. WELLS FARGO & CO -	3,030
TOTAL ORDINARY DIVIDENDS -	56,550
TOTAL QUALIFIED DIVIDENDS -	56,461

0

BETTY & JAMES K. STONE FOUNDATION

FORM 990PF, PART II - LINE 10b - CORPORATE STOCKS

2016

		BEGINNING	ENDING	ENDING
	DESCRIPTION	BOOK VALUE	BOOK VALUE	FMV
4	ALMOTA COOLD THE	22 027	22 027	67 600
	ALTRIA GROUP INC.	23,937	23,937	67,620
	APPLE COMPUTER INC -	38,480	30,784	694,920
	AT&T -	60,591	0	0
	BIOGEN INC	43,223	43,223	42,537
	CALIFORNIA RESOURCES CORP -	0	0	1,043
	CHICAGO BRIDGE & IRON -	65,542	65,542	31,750
	CLEAN HARBORS INC	45,144	0	0
	CORE LABORATORIES -	86,513	86,513	120,040
	C. R. BARD INC.	69,084	69,084	224,660
	DEVON ENERGY -	85,859	85,859	68,505
	DIREXION DAILY S&P 500 -	0	31,672	21,600
	DUKE ENERGY -	64,093	64,093	77,620
	EXXON MOBILE -	38,059	38,059	90,260
	FORD MOTOR -	22,648	22,648	24,260
	GOLDCORP -	40,606	40,606	13,600
	HALLIBURTON -	28,308	28,308	54,090
	ISHARES TR -	0	37,943	40,215
18.	KINDER MORGAN INC.	171,606	171,603	103,550
19.	KRAFT FOODS -	0	0	20,084
20.	VANECK VECTORS -	42,818	42,818	62,760
21.	MONDELEZ INTERNATIONAL -	0	0	30,676
22.	NORTHROP GRUMMAN CORP -	27,015	27,015	116,290
23.	OCCIDENTAL PETROLEUM -	24,183	24,183	71,230
24.	ONEOK PARTNERS -	61,496	61,496	64,515
25.	PEPSICO -	53,915	53,915	104,630
26.	POTASH CORP OF SASKATCHEWAN -		37,866	18,090
	PFIZER -	24,110	24,110	48,460
28.	PHILIP MORRIS -	0	0	91,490
	POWERSHARES PREFERRED PORT -	Ō	29,637	28,460
	SANOFI AVENTIS	43,803	43,803	40,440
	STARBUCKS CORP -	0	29,156	27,760
	TAHOE RESOURCES INC	Ô	27,028	23,550
	WELLS FARGO & CO -	58,204	58,204	110,220
		00,202	30,202	220,220
	TOTALS -	1,257,103	1,299,105	2,534,925
	CASH -	389,533	399,314	399,314
	TOTAL ASSETS -	1,646,637	1,698,421	2,934,239

STATEMENT 1: BETTY & JAMES K. STONE FOUNDATION EID: 57-0958629

YEAR 2016

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MONTH	SECURITIES	CASH	OTHER	TOTAL
JAN., 2016	2,369,296	311,847	0	2,681,143
FEB., 2016	2,380,762	318,377	0	2,699,139
MAR., 2016	2,543,656	332,069	0	2,875,725
APR., 2016	2,534,226	329,585	0	2,863,811
MAY, 2016	2,426,067	469,132	0	2,895,199
JUNE, 2016	2,469,602	446,887	0	2,916,489
JULY, 2016	2,433,896	528,886	0	2,962,782
AUG., 2016	2,419,179	531,945	0	2,951,124
SEPT., 2016	2,453,827	528,489	0	2,982,316
OCT., 2016	2,408,798	527,341	0	2,936,139
NOV., 2016	2,476,824	418,267	0	2,895,091
DEC., 2016	2,534,925	399,314	0	2,934,239
AVERAGE -	2,454,255	428,512	0	2,882,766

FORM 990PP PART I - LINE GA & LINE GB - NET CAIN OR (LOSS) FROM SALE OP ASSETS

GAIN/LOSS	(45,144); (15,148); (45,443); (2,565); (5,146); 0	29,156 !! 29,156 !! 31,672 !! 27,028 !! 29,637 !!	:: :: :: :: :: :: :: ::	== == == == == == ==		42,002
HANGES IN BOOK VALUE G ; ENDING ; GAIN/LOSS	0000	37,943 29,156 31,672 27,028 29,637				<u> </u>
CHANGES IN BOOK VALUE NG ENDING GA	5,144 15,443 2,565 5,146	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				
BEGINNING	45,148 15,148 45,443 2,565 5,146		:: :: :: :: :: :: ::	== == == == == == ==	: == == == == == == == == == == == == ==	:= == == == ==
GAIN/ LOSS	2,703 992 23,494 43,748 87,480 0			`		158,417
DEPRE- CIATION						
	SECURITY SECURITY SECURITY SECURITY	SECURITY SECURITY SECURITY SECURITY				
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S3	45,144 PUBLICLY 20,277 PUBLICLY 40,313 PUBLICLY 2,565 PUBLICLY 5,146 PUBLICLY	POBLICLY POBLICLY POBLICLY POBLICLY POBLICLY				113,445
BASIS	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	A M M M M M M M M M M M M M M M M M M M				113
SALES	47,847 21,269 63,807 46,313 92,626					271,862
DATE	03/23/16 07/11/16 07/11/16 05/11/16 05/11/16					
DATE ACQUIRED	02/27/14 05/22/07 09/23/09 12/27/04 04/14/05	01/16/16 01/22/16 03/23/16 11/07/16 11/04/16				
HOW	PORCHASED: 02/27/14 PORCHASED: 05/22/07 PORCHASED: 09/23/09 PORCHASED: 12/27/04 PORCHASED: 04/14/05	PORCHASED 01/16/16 PORCHASED 01/22/16 PORCHASED 03/23/16 PORCHASED 11/07/16 PORCHASED 11/04/16				
	BORS	1,500 SHARES OF ISHARES TR PURCHASED;01/16/16 500 SHARES OF STARBUCKS CORP ;PURCHASED;01/22/16 2,000 SHARES OF DIREXION DAILY SEP 500!PURCHASED;03/23/16 2,500 SHARES OF TAHOR RESOURCES ;PURCHASED;11/07/16 2,000 SHARES OF POWERSHARES PREFERRED ;PURCHASED;11/04/16				
DESCRIPTION	SOLD 1,000 SHARES OF CLEAN HARBORS SOLD 500 SHARES OF AT&T SOLD 1,000 SHARES OF APPLE INC. SOLD 1,000 SHARES OF APPLE INC.	1,500 SHARES OF ISHARES TR 500 SHARES OF STARBUCKS CORP 2,000 SHARES OF DIREXION DAILY 3 2,500 SHARES OF TAHOR RESOURCES 2,000 SHARES OF POWERSHARES PRE				
ao Bo	SOLD 1,000 SHARES OF CLEAN HA SOLD 500 SHARES OF ATET SOLD 1,000 SHARES OF ATET SOLD 500 SHARES OF APPLE INC. SOLD 1,000 SHARES OF APPLE INC.	, 500 SHARE; 000 SHARE; , 000 SHARE; , 500 SHARE; , 000 SHARE;				
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