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# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For cale	endar year 2016 or tax year b	eginning	,	2016,	and ending		•	
Name of fo			· · · · · · · · · · · · · · · · · · ·			Α	Employer identification nun	ıber
Mose	r Family Foundation nd street (or PO box number if mail is no	n, Inc.					56-2567449	
					Room/suite	В	Telephone number (see instru	
830 T	N. 40th Street vn, state or province, country, and ZIP or			#412		(410) 385-049	7	
_		ioreign postar co		MD .	01011	С	If exemption application is a	pending, check here. >
	ımore		<del></del>		21211		ii oxomption application is j	Jonaing, chock nord.
, <b>G</b> Che	'' ∕ 📙	return	Initial return of a	torme	r public charity	D	1 Foreign organizations, chec	:k here ▶ 🗍
	lead to the second	return	Amended return					الما المام المام (050 ما المام
		ess change	Name change				2 Foreign organizations meet here and attach computation	
H Che	eck type of organization		501(c)(3) exempt priva				noro and andon compand	"·····
	Section 4947(a)(1) nonexem	npt charitable	e trust Other taxa	ible pri	ivate foundation	E	If private foundation status	
l Fair	market value of all assets at end of ye	ear J	Accounting method	X Ca	ish Accrual	ĺ	under section 507(b)(1)(A),	cneck nere • [
(fron	n Part II, column (c), line 16)		Other (specify)	ш		F	If the foundation is in a 60-i	month termination —
<b>►</b> \$	9,990,729.	(Pá	art I, column (d) must be	on ca	ish basis )	`	under section 507(b)(1)(B),	
Part I								(d) Disbursements
	Expenses (The total of a columns (b), (c), and (d) ma		(a) Revenue and		(b) Net investment	t	(c) Adjusted net	for charitable
	columns (b), (c), and (d) ma	ay not neces	expenses per boo	oks	income		income	purposes
	sarily equal the amounts in (see instructions))	coiumn (a)						(cash basis only)
	1 Contributions, gifts, grants, etc., receive	ed (attach schedule)	1.					
	2 Check > X if the foundation is not	•				-		<u> </u>
	- Circle - LA] ii the foundation is not	rrequired to attach :	our o	$\dashv$				
	3 Interest on savings and temporary cash	h investments	111,6	40.	111,64	0.		<u> </u>
	4 Dividends and interest from securities				104,14			
	5 a Gross rents							
	b Net rental income or (loss)							
R	6 a Net gain or (loss) from sale of assets n	ot on line 10	264,80	06.	L-6a Stmt			
E	<b>b</b> Gross sales price for all assets on line 6a	2,876,15				i		
V E	7 Capital gain net income (from P	art IV, line 2)			264,80	16.		-
Ñ	8 Net short-term capital gain -						28,854.	
ភ	9 Income modifications				<del></del>			
E	10 a Gross sales less returns and				· · · · · · · · · · · · · · · · · · ·			
	allowances		<del></del>		<del></del>			
	<b>b</b> Less Cost of goods sold							
	c Gross profit or (loss) (attach schedule)							
	11 Other income (attach schedule)							
	12 Total Add lines 1 through 11		480,5	95.	480,59	5.	28,854.	
	13 Compensation of officers, direct	tors, trustees, etc	c • •					
	14 Other employee salaries and	•						
	15 Pension plans, employee benefi						DEA	
Α	16 a Legal fees (attach schedule).	.L-16a St	mt. 32,0	64.			NEU	ロマトリ
A D M	<b>b</b> Accounting fees (attach sch).						ις.	70
Ϊ N	c Other professional fees (attach sch)						VAN 00	1 7 2017 SO
O î							S MAT	2 2017
PS	18 Taxes (attach schedule)(see instrs) Fo	creign tax with	iheld 4,9	66.	4,96	6.	181	E .
RRA	19 Depreciation (attach		,				MODI	AI IIT
ŢŢ	schedule) and depletion				·		-OGDI	
N V G E	20 Occupancy							
_	21 Travel, conferences, and meetir	-						
A E N X D P	<ul><li>22 Printing and publications</li><li>23 Other expenses (attach schedule)</li></ul>		•					
D P	<del></del>	10,	16.0	62	AE A1	a		1 112
Ñ S	See Line 23 Stmt  24 Total operating and administr	rativa	46,8	02.	45,41	9.		1,443.
Ĕ	24 Total operating and administr expenses. Add lines 13 through		83,8	92 1	50,38	15		1.443
5	25 Contributions, gifts, grants paid		0070	00.	30,30	•		1,443. 458,400.
	26 Total expenses and disburser		130/1					
	Add lines 24 and 25 · · ·		542,2	92.	50,38	5.		459,843.
	27 Subtract line 26 from line 12	·						<del> </del>
	a Excess of revenue over exper							
	and disbursements		-61,6	97.				
	<b>b</b> Net investment income (if neg		<del></del>		430,21	0.		
	C Adjusted net Income (if negati	ve, enter -0-)		- 1			28,854.	

1 Cash — non-interest-bearing	arket Value 65, 705. 712, 643.
2 Savings and temporary cash investments 567,178. 712,643.  3 Accounts receivable Less allowance for doubtful accounts Less allowance for doubtful accounts Less allowance for doubtful accounts Grants receivable Less allowance for doubtful accounts Grants receivable Less allowance for doubtful accounts Grants receivable Grants receivable Grants receivable Grants receivable (attach scholle) (see instructions) Counts of the rotes and loans receivable (attach scholle) Less allowance for doubtful accounts Investments or sale or use Prepaid expenses and deferred charges  10a Investments — U.S. and state government Legal Stimt Stimulations (attach schedule) Legal Stimt Collegations (attach Stimt Stimt Collegations (attach Stimt Stimt Stimt Collegations (attach Stimt Stim	
3 Accounts receivable	712,643.
Less allowance for doubtful accounts  4 Pledges receivable Less allowance for doubtful accounts  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach sch	
4 Pledges receivable Less allowance for doubtful accounts 5 Grants receivable . 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . 7 Other notes and loans receivable (attach sch) . Less allowance for doubtful accounts 8 Inventories for sale or use . 9 Prepaid expenses and deferred charges . 10a investments – U.S and state government obligations (attach schedule) . L-10a. Stmt . 1,175,076 . 600,029 . b investments – corporate stock (attach schedule) . L-10b. Stmt . 2,686,731 . 2,797,728 . 6, c Investments – land, buildings, and equipment basis	
Less allowance for doubtful accounts  5 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach sch)  Less allowance for doubtful accounts  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10a Investments – U S and state government  b investments – corporate stock (attach schedule). L-10a. Stmt.  c Investments – corporate stock (attach schedule). L-10b. Stmt.  c Investments – corporate bonds (attach schedule). L-10c. Stmt.  11 Investments – land, buildings, and equipment basis  Less. accumulated depreciation (attach schedule)  12 Investments – mortgage loans  13 Investments – other (attach schedule). L-13 Stmt.  14 Land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)  15 Other assets (describe  16 Total assets (describe  16 Total assets (describe  17 Stmt Investments – depreciation (attach schedule). L-13 Stmt Investments – depreciation (attach schedule).  15 Other assets (describe   Investments – depreciation (attach schedule).  16 Total assets (describe   Investments – depreciation (attach schedule).  17 Stmt Investments – depreciation (attach schedule).  18 Other assets (describe   Investments – depreciation (attach schedule).  19 Other assets (describe   Investments – depreciation (attach schedule).  10 Other assets (describe   Investments – depreciation (attach schedule).  11 Stmt	
5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach sch) Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a investments – US and state government obligations (attach schedule) 10a investments – corporate stock (attach schedule) 10a investments – corporate stock (attach schedule) 10a investments – corporate stock (attach schedule) 10b investments – corporate bonds (attach schedule) 11 Investments – land, buildings, and equipment basis 12 Investments – other (attach schedule) 13 Investments – other (attach schedule) 14 Land, buildings, and equipment basis 15 Other assets (describe 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 16 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 17 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 18 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 19 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l) 19 Total assets (to be completed by all filiers – see the instructions Also, see page 1, item l)	
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	<del></del>
disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach sch)  Less allowance for doubtful accounts  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10a investments – US and state government obligations (attach schedule)  b investments – corporate stock (attach schedule)  c investments – corporate bonds (attach schedule)  t-1,0,0, Stmt  c investments – corporate bonds (attach schedule)  t-1,0,0, Stmt  2,686,731  2,797,728  6,  c investments – land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)  12 investments – mortgage loans  13 investments – other (attach schedule)  14 Land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)  15 Other assets (doscribe  16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)  6,527,420  6,465,722  9,9	
Less allowance for doubtful accounts  8 Inventories for sale or use	
10a investments — U.S. and state government obligations (attach schedule)	]
10a investments — U.S. and state government obligations (attach schedule)	
10a investments — U.S. and state government obligations (attach schedule)	
b Investments — corporate stock (attach schedule). L=10b. Stmt 2,686,731. 2,797,728. 6,300 c Investments — corporate bonds (attach schedule). L=10c. Stmt 2,070,758. 2,056,347. 2,000 c Investments — land, buildings, and equipment basis Less. accumulated depreciation (attach schedule) L=13 Stmt 233,270. 233,270. 244 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 255 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule)	
b Investments — corporate stock (attach schedule). L=10b. Stmt 2,686,731. 2,797,728. 6,300 c Investments — corporate bonds (attach schedule). L=10c. Stmt 2,070,758. 2,056,347. 2,000 c Investments — land, buildings, and equipment basis Less. accumulated depreciation (attach schedule) L=13 Stmt 233,270. 233,270. 244 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 255 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 233,270. 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule) L=13 Stmt 256 Less accumulated depreciation (attach schedule)	504 071
c Investments — corporate bonds (attach schedule). L=10c. Stmt	594,071.
11 Investments – land, buildings, and equipment basis	343,232.
equipment basis	130,930.
(attach schedule)	
12 Investments – mortgage loans	
14 Land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)	
Less accumulated depreciation (attach schedule)	236,148.
(attach schedule)	
16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I) 6,527,420 6,465,722 9,9	
see the instructions Also, see page 1, item I) 6,527,420. 6,465,722. 9,9	
	990,729.
. I to be a more payable and additional first transfer to the second control of the seco	30/123.
A 18 Grants payable	
B 19 Deferred revenue	
20 Loans from officers, directors, trustees, & other disqualified persons	İ
21 Mortgages and other notes payable (attach schedule)	
1 22 Other liabilities (describe	
S 23 Total liabilities (add lines 17 through 22)	
Foundations that follow SFAS 117, check here b and complete lines 24 through 26 and lines 30 and 31.	İ
	į
N F 24 Unrestricted	
E U T N 25 Temporanly restricted	j
D 26 Permanently restricted	
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  E L T A 27 Capital stock, trust principal, or current funds	
T A 27 Capital stock, trust principal, or current funds	į
S N 28 Paid-in or capital surplus, or land, bldg, and equipment fund	•
OE 29 Retained earnings, accumulated income, endowment, or other funds	ŧ
R S 30 Total net assets or fund balances (see instructions) 6,527,420. 6,465,722.	1
31 Total liabilities and net assets/fund balances (see instructions)	}
(see instructions) 6,527,420 6,465,722.  Part III   Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with	
end-of-year figure reported on prior year's return)	
2 Enter amount from Part I, line 27a	27,420.
3 Other increases not included in line 2 (itemize) ► See Other increases Stmt	627,420.
4 Add lines 1, 2, and 3	627,420.
5 Decreases not included in line 2 (itemize) Balancing adjustment for rounding 5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 6, 4	61,697.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

388,226.

459,843.

7

Add lines 5 and 6 . . . . . . . . . . . . . . . . .

Enter qualifying distributions from Part XII, line 4 . . . . . . . . . . . . . . . . .

Form	990-PF (2016) Moser Family Foundation, Inc.	56-2	2567	449		Pa	ge 4
Part		- See	instru	ctions	)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here   and enter 'N/A' on line 1						
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1			4,3	02.
	check here . ► X and enter 1% of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable						
	foundations only Others enter -0-) ..................................		2				0.
3	Add lines 1 and 2		3			4,3	02.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		5			4,3	02.
6	Credits/Payments						
а	2016 estimated tax pmts and 2015 overpayment credited to 2016	97.					
b	Exempt foreign organizations — tax withheld at source						,
	Tax paid with application for extension of time to file (Form 8868) 6 c						ì
d	Backup withholding erroneously withheld						
7	Total credits and payments Add lines 6a through 6d		7			6	97.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here		8				16.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. •	9			3,6	21.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. •	10				0.
	Enter the amount of line 10 to be. Credited to 2017 estimated tax Refunded		11				
	VII-A Statements Regarding Activities						
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it					Yes	No
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			• • •	1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				İ		
-	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?				1 b		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials pub or distributed by the foundation in connection with the activities	lished					
	Did the foundation file Form 1120-POL for this year?			[	1 c		Χ
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			Ī			
	(1) On the foundation > \$ (2) On foundation managers > \$						
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed o foundation managers • \$						
	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
	If 'Yes,' attach a detailed description of the activities			•			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes						X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4 a		Х
	If 'Yes,' has it filed a tax return on Form 990-T for this year?			[	4 b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		Х
	If 'Yes,' attach the statement required by General Instruction T			l			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	By language in the governing instrument, or						
	Division logislation that effectively amondo the governing instrument on that no mandatory directions that on	nflict					
_	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that co with the state law remain in the governing instrument?</li> </ul>				6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV			• • •	7	X	<b> </b>
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)	-		-			
	MARYLAND		-	-			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation				8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete	4942(	1)(5)		9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their na	ames					
	and addresses				10	<u> </u>	<u> </u>

BAA

Form 990-PF (2016)

11 At any time during he year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(01.39) if Yes, 'altich schedule (see instructions).  12 Did the foundation make a distribution to a donn a divise fund over which the foundation or a disqualified person had advisory privileges' if Yes,' attach statement (see instructions).  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 Very Webste address.  14 The books are in care of **Elizabeth K. Moset**  15 N/A.  16 The books are in care of **Elizabeth K. Moset**  16 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during cliendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial scoount in a foreign ocurity?  18 See the instructions for exceptions and filing requirements for FinCEN Form 114 if Yes.  19 In the man of the foreign country  19 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required  19 File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  19 Cyes No.  10 During the year old the foundation (either directly or indirectly)  11 Engage in the sale or exchange, or reasing of property with a disqualified person?  12 Yes No.  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  19 Form 4720 if any item is checked in the Yes' column, unless an exception applies.  10 Formal property is a disqualified person?  10 Formal property is a disqualified person?  11 Yes No.  12 Formal property or property is a government official? (Exception, Check No. 11 the f	1 At any time during the year, and the foundation directly or undirectly within the meaning of section 512(b)(13)* if "Yes", altach schedule (see instructions)		1990-PF (2016) Moser Family Foundation, Inc. 56-256/44	9		age 3
11 At any time during like year, did the foundation, directly or indirectly, own a controlled entity within time hereining of section 57(20)(13) **If test, station statement, state is the mental of several provinges of 17° (see 1, state) statement (see instructions).  12	1 At any time during the year, dut the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(13)? If "Ps., statisch schedid (see instructions).  2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Ps., statisch schedid (see instructions).  3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  4 The books are in care of **E112abcth K.** Moser**  5 Section 4947(a)(1) nonexempt charitable insist filing Form 990-PF in lieu of Form 1044 - Check here and enter the amount of tax-exempt interest received or accused during the year and enter the amount of tax-exempt interest received or accused during the year or the natural enteriors of the program of the program of the foreign country.  6 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a boxis, securities, or other financial accountry are returned to the foreign country.  6 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a boxis, securities, or other financial accountry are returned to the foreign country.  7 Express the instructions for exceptions and filing requirements for FiniCEN Form 114 If "Ps., enter the name of the foreign country.  8 TV IVILB*  8 Listaments Regarding Activities for Which Form 4720 May Be Required  Filia Form 4728 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  10 Libragage in the sale or exchange, or leasing of property with a disqualified person?  11 Section or a disqualified person?  12 Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualified person?  13 Furnary apods, services, or facilities to (or accept them from) a disqualified person?  14 Psy compensation to, or pay	Par	t VII-A Statements Regarding Activities (continued)			
12 Dit the foundation make a distribution to a donor advessed fund over which the foundation or a disqualified person had advisory privilege? If Yes, attach statement (see instructions).  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of Pelizabeth K, Moser Telephone no (410) 385-0497.  15 Located at 830 W, 40th Street, #412 Baltinore MD ZiP+4 21211.  16 Section 4947(a)(1) nonexempt chantable trusts fling Form 990-Pr in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2016, add the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  16 At any time during calendar year 2016, add the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  17 See the instructions for exceptions and filing requirements for FinCEN Form 1742 If Yes.  18 The form 4720 flany lition is chacked in the Yes' column, unless an exception applies.  19 Part VII-B Statements Regarding Activities for Whitich Form 4720 May Be Required  19 File Form 4720 flany lition is chacked in the Yes' column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  10 Furning goods, services, or facilities to (or accept them from) a disqualified person?  11 Press X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  12 Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  13 Furning goods, services, or facilities to (or accept them from) a disqualified person?  14 Yes X No (5) Transfer any income or assets to a disqualified person (7) Transfer any income or assets to a disqualified person (7	2 Dot the foundation make a distribution to a donor advised fund over which the foundation or a disqualifed person had advisely privilege? 17 Yes all and intellement (see instructions)	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	Yes	
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?   3   X   Website address	3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
Website address   No. 40th Street   #122   Baltimore   MD   ZIP + 4   21211    15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here   21211    16 As any time during catendar year 2016, did the foundation have an interest in or a signature or other authority over a barries or other financial account in a foreign country?  16 As any time during catendar year 2016, did the foundation have an interest in or a signature or other authority over a barries to enter the name of the foreign country?  16 As any time during catendar year 2016, did the foundation have an interest in or a signature or other authority over a barries the name of the foreign country.  17 See the instructions for exceptions and filing requirements for FinCEN Form 114 if Yes, enter the name of the foreign country.  18 Statements Regarding Activities for Whitch Form 4720 May Be Required  19 File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  1 Engage in the sale or exchange, or leasing of property with a disqualified person?  2 Yes   No    2 Borrow money from, lend money to, or otherwise extend credit to (or accept it firm) a disqualified person   Yes   No    3 Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No    4 Pay compensation to, or pay or reimbruse the expenses of, or disqualified person?   Yes   No    5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or or employ the official for a period after termination of government service, if terminating within 90 days   Yes   No    16 Pays compensation to, or property to a government official? (Exception, Check 'No' if the foundation septing on a current notice regarding disaster assistance (see instructions)?   Yes   No    18 If any answer is Yes' to 1(1) (6), did any of the acts described in 1a, other than ex	Webste address * N/A	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
14 The books are in care of	4 The books are in care of * Elizabeth K, Moser   Telephone no * (410) 385-0.497   Located at * 830 W, 40th Street, f412   Baltamore   MD   ZiP+4 * 2121   5 Section 4947(a)(f) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here		Website address			
and enter the amount of fax-exempt interest received or accrued during the year  16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X No    (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination   Yes   X No    bit any answer is Yes' to (at)—(f), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494 (gl.)-3 or in a current notice regarding disaster assistance (see instructions)?   1b    C7 Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in that were not corrected before the first day of the text search assistance check here.   C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tox year 20   20   20   20	and enter the amount of tax-exempt interest received or accrued during the year 6 6 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," interest the name of the foreign country  art VII-B Statements Regarding Activities for Whilch Form 4720 May Be Required File Form 4720 If any Item is checked in the "Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of protery with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b) If any answer is Yes' to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 54.94 (1-0). Or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected valuation of assets) to the vayer of the provisions of section 4942(a)(2) are being applied to any of the years the foundation was a prior year in any of the acts and provisions of section 4942(a)(2) are bein	14	The books are in care of Elizabeth K. Moser Telephone no	_3 <u>85</u> -	<u>-049</u>	7
and enter the amount of fax-exempt interest received or accrued during the year  16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X No    (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination   Yes   X No    bit any answer is Yes' to (at)—(f), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494 (gl.)-3 or in a current notice regarding disaster assistance (see instructions)?   1b    C7 Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in that were not corrected before the first day of the text search assistance check here.   C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tox year 20   20   20   20	and enter the amount of tax-exempt interest received or accrued during the year 6 6 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," interest the name of the foreign country  art VII-B Statements Regarding Activities for Whilch Form 4720 May Be Required File Form 4720 If any Item is checked in the "Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of protery with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b) If any answer is Yes' to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 54.94 (1-0). Or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected valuation of assets) to the vayer of the provisions of section 4942(a)(2) are being applied to any of the years the foundation was a prior year in any of the acts and provisions of section 4942(a)(2) are bein	4-	Located at 830 W. 40th Street, #412 Baltimore MD ZIP+4 21211			Т
16 At any time during calendar year 2016, did the toundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filin Form 4720 flary item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	6 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bark, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes, enter the name of the foreign country."  Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  At the end of tax year 2016, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years issted, answer 'No' and attach statement – see instructions)  At the end of tax year 2016, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years issted, answer 'No' and attach statement – see instructions)  At the end of tax year 2016, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years issted, answer 'No' and attach statement – s	15	and enter the amount of tax-exempt interest received or accrued during the year	• • •		
enter the name of the foreign country    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.   Yes   No     1a During the year did the foundation (either directly or indirectly)   (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No     (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   Xes   No     (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   Xes   No     (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   Xes   No     (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   Xes	enter the name of the foreign country *	16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is 'Yes' to 14(1)-(6), do any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundations is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    Yes		enter the name of the foreign country			
1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a Duning the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Pai				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		•	<u> </u>	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  (6) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Cranizations relying on a current notice regarding disaster assistance check here.  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  Taxes on failure to distribute income (section 4942) (dos not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, list the years  20, 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer No' and attach statement – see instructions)  10 If Yes, did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1989, (2) the lapse of the 5-year period (or longer peniod approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of t	1 a				
disqualified person?	disqualified person?		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		disqualified person?			
(5) Transfer any income or assets to a disqualified person)?	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is "Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 491(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years isted, answer 'No' and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  > 20					
for the benefit or use of a disqualified person)?	(6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for lax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  > 20		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
foundation agreed fo make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20	foundation agreed fo make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is 'Yes' to 1a(1)=(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(d)(3) or 4942(d)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XiII) for tax year(s) beginning before 2016?  If Yes, 'list the years  20		(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)  2 b  if Yes, 'did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		foundation garged to make a grant to or to employ the official for a period after termination			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  if Yes,' list the years  20 _ ,20 _ ,20 _ ,20 _  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20 _ ,20 _ ,20 _ ,2020 _  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).  4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could reporadize its charitable purposes that had not been removed from recopardy before the first day of	ı	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
that were not corrected before the first day of the tax year beginning in 2016?	that were not corrected before the first day of the tax year beginning in 2016?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)  A At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, list the years   20		Organizations relying on a current notice regarding disaster assistance check here			
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, list the years   20 , 20 , 20	(	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c		X
and 6e, Part XIII) for tax year(s) beginning before 2016?	and 6e, Part XIII) for tax year(s) beginning before 2016?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement − see instructions )		At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)		If 'Yes,' list the years ▶ 20 , 20 , 20			
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  ▶ 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  ▶ 20 , 20 , 20 , 20   3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	1	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2 b		
■ 20, 20, 20	■ 20	(		<u> </u>	<b></b>	
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		·			
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 :				
(3) the tapse of the Tu-, To-, or zu-year first phase holding period? (Use Schedule C, Form 4720, to	4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beguest, or			
determine if the foundation had excess business holdings in 2016)	4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		(3) the tapse of the 10-, 15-, or 20-year first phase holdings in 2016)	. 3 b		
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	4				Х
	reopardize its charitable purpose that had not been removed from reopardy before the first day of					
reopardize its charitable purpose that had not been removed from reopardy before the first day of			reopardize its charitable purpose that had not been removed from reopardy before the first day of	4 b		X
	F 000 BE (0040)	BAA		<del></del>		
F 000 BE (004		DAA	· '	J	J-1 1	-010)

Form 990-PF (2016) Moser Family Found Part VII-B   Statements Regarding Activiti	lation, Inc.	4720 May De Boa	56-256	57449 Page <b>6</b>						
		1 4/20 Way Be Req	uirea (continuea)	<del></del>						
<ul><li>5 a During the year did the foundation pay or incur at (1) Carry on propaganda, or otherwise attempt to</li></ul>	•	ection 4945(e))?	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	No						
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?										
on, directly or indirectly, any voter registration drive?										
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)										
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or ar	rary, or nimals?	Yes X	No						
b If any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	e transactions fail to qual	ify under the exceptions disaster assistance		5b						
Organizations relying on a current notice regarding										
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	tion from the	· · · · Yes	No						
If 'Yes,' attach the statement required by Regulat	tions section 53 4945–5(	(d)								
6 a Did the foundation, during the year, receive any to on a personal benefit contract?				No Ch V						
b Did the foundation, during the year, pay premium if 'Yes' to 6b, file Form 8870	is, directly or indirectly, o	m a personal benefit con	uact,	6 b X						
7 a At any time during the tax year, was the foundati										
b if 'Yes,' did the foundation receive any proceeds										
Part VIII Information About Officers, D and Contractors	irectors, Irustees,	Foundation Manag	gers, Highly Paid E	-mpioyees,						
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see inst	ructions).	,- <u></u>						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances						
Elizabeth K. Moser										
830 W. 40th Street, #412 Baltimore MD 21211	President/Trustee 2.00	0.	0.	0.						
Martin P. Moser, Jr.										
803 Villa Ridge Road Falls Church, VA 22046	Secretary/Trustee	0.	o.	0.						
Moriah Moser										
14 Bunganuc Landing Road	VP/Trustee									
Brunswick, ME 04011	1.00	0.	0.	0.						
See Information about Officers, Directors, Trustees, Etc										
		0.	0.	0.						
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 - see in	nstructions). If none, e	nter 'NONE.'						
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances						
NONE			·							
				6						
Total number of other analysis and asset 0.000		<u> </u>	<u> </u>							
Total number of other employees paid over \$50,000 .	TEEA0306 12		· · · · · · · · · · · · · · · · · · ·	None None Porm 990-PF (2016)						

Form 990-PF (2016) Moser Family Foundation, Inc.	56-256	
Part VIII Information About Officers, Directors, Trustees, Fou and Contractors (continued)	ndation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see	instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<del></del>		
		<del>_</del>
Total number of others receiving over \$50,000 for professional services		None
Part IX-A Summary of Direct Charitable Activities	<del>-</del>	-
- Summary of Direct Chantable Activities		· · · · · · · · · · · · · · · · · · ·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ol information such as the number of	Expenses
1 NONE		
		0.
2		· · · · · · · · · · · · · · · · · · ·
3		
4		
<b></b>		
Part IX-B   Summary of Program-Related Investments (see instr	uctions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1 NONE		
2		0.
All other program-related investments See instructions		
3		
Tabel Add less 4 Mayorb 2		
Total. Add lines 1 through 3	· · · · · · · · · · · · · · · · · · ·	None
BAA		Form 990-PF (2016)

see instructions )	,iii louri	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	8,859,004.
<b>b</b> Average of monthly cash balances	1 b	754,034.
C Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	9,613,038.
Reduction claimed for blockage or other factors reported on lines 1a and	,	
1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	9,613,038.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	144,196.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,468,842.
6 Minimum investment return. Enter 5% of line 5	6	473,442.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ► ☐ and do not complete this part.)	founda	ations
1 Minimum investment return from Part X, line 6	1	473,442.
2 a Tax on investment income for 2016 from Part VI, line 5		
b Income tax for 2016 (This does not include the tax from Part VI)	. 1	
c Add lines 2a and 2b	2 c	4,302.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	469,140.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	469,140.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	469,140.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	459,843.
<b>b</b> Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
Amounts set aside for specific charitable projects that satisfy the     Suitability test (prior IRS approval required)	3 a	
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	459,843.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,302.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	455,541.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo qualifies for the section 4940(e) reduction of tax in those years	undation	
BAA		Form 990-PF (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d</b> ) 2016
Distributable amount for 2016 from Part XI,				469,140.
line 7 · · · · · · · · · · · · · · · · · ·				
2 Undistributed income, if any, as of the end of 2016			429,950.	
a Enter amount for 2015 only		<del>_</del>	123/3001	
b Total for prior years 20, 20, 20		<del></del>		
3 Excess distributions carryover, if any, to 2016				
a From 2011				
<b>b</b> From 2012 0 .				
<b>c</b> From 2013				
<b>d</b> From 2014	,			i 
e From 2015			'	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part				
XII, line 4 S 459, 843.			400 050	
a Applied to 2015, but not more than line 2a .			429,950.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				-
e Remaining amount distributed out of corpus	29,893.			29,893.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	29,893.			29,033.
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				439,247.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
<b>a</b> Excess from 2012				
b Excess from 2013 0.				
C Excess from 2014 0 .		-		
d Excess from 2015 0 .				1
<b>e</b> Excess from 2016 0 .				Form <b>990-PF</b> (2016)

Part XIV   Private Operating Foundation			VII-A, question 9	))	N/A
1 a if the foundation has received a ruling or dete is effective for 2016, enter the date of the ruling	rmination letter tha	at it is a private opera		<del> </del>	
b Check box to indicate whether the foundation	•		ibed in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ing foundation descri	Prior 3 years	1 1042()(0) 01	
Income from Part I or the minimum Investment return from Part X for each year listed	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets				<del> </del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	<del></del>				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information of assets at any time during the  1 Information Regarding Foundation Manag a List any managers of the foundation who hav close of any tax year (but only if they have confidence in the supplementary in the supplementary in the supplementary in the supplementary in the supplementary in the supplementary in the supplementary in the supplementary in the supplementary information of the suppleme	e year — see in ers: e contributed more	nstructions.) e than 2% of the total	contributions receive		·
<b>b</b> List any managers of the foundation who own a partnership or other entity) of which the foun NONE	10% or more of the	ne stock of a corpora o or greater interest	tion (or an equally la	rge portion of the owr	nership of
2 Information Regarding Contribution, Gran Check here  X if the foundation only ma requests for funds If the foundation makes gromplete items 2a, b, c, and d	kes contributions t fts, grants, etc (se	o preselected charita ee instructions) to ind	ible organizations an lividuals or organizat	ions under other cond	
a The name, address, and telephone number o	r e-mail address o	f the person to whon	n applications should	be addressed	
<b>b</b> The form in which applications should be sub	mitted and informa	ation and materials th	ney should include		
c Any submission deadlines	<del></del>				
d Any restrictions or limitations on awards, such	n as by geographic	cal areas, chantable	fields, kınds of ınstitu	tions, or other factors	
		EEA0310 12/16/16			Form <b>990-PF</b> (2016

Name and address (home or business)		If recipient is an individual, show any relationship to any foundation manager		Purpose of grant or contribution	Amount
		or substantial contributor	recipient	Contribution	
a Paid during the year					
College of William & N	Mary		,		
P.O. Box 1693			}	Gateway Scholars	
Williamsburg	VA 23187	N/A	PC	Program	7,000.
Congregation Bet Ha'an	n				
81 Westbrook Street				To support	
South Portland Tedford Shelter, Inc.	ME 04106	N/A	PC	donee's activities	45,000.
P.O. Box 958				To support	
Brunswick	ME 04011	N/A	PC	donee's activities	8,000.
Sidwell Friends School	L				·
3825 Wisconsin Avenue				To support	
Washington	DC 20016	N/A	PC	donee's activities	6,000.
Brunswick Topsham Land	d Trust				
108 Maine Street				To support	
Brunswick	ME 04011	N/A	PC	donee's activities	35,000.
Girls on the Run NOVA			•		
10560 Maın Street, Sui	ite 514		}	To support	
Faırfax	VA 22030	1	PC	donee's activities	10,000.
Baltimore School for the Ar	ts Foundatior				
712 Cathedral Street				To support	
Baltimore	MD 21201	N/A	PC	donee's activities	7,000.
McDonogh School, Inc.					
8600 McDonogh Road					
Owings Mills	MD 21117	N/A	PC	Annual fund	7,000.
Madeira School					
8328 Georgetown Pike	00100	27.47		To support	00.000
McLean	VA 22102	N/A	PC	donee's activities	20,000.
See Line 3a statement					
					313,400.
					313,400.
	<del></del>				
b Approved for future payment	• • • • • • • •	· · · · · · · · · · · · · · · · · · ·	1	▶ 3a	458,400.
None					
			ŀ		
		}			
			1		

r gross amounts unless otherwise indicated	Unrelate	d business income	Excluded by	section 512, 513, or 514	(e)
B	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	(d) Amount	Related or exemp function income (See instructions
Program service revenue			code		
)	,				
)			<u> </u>		
3					· · · · · · · · · · · · · · · · · · ·
1					
•					
•					
Fees and contracts from government agencies .		-			
Membership dues and assessments			1		
Interest on savings and temporary cash investments			14	111,640.	
Dividends and interest from securities			14	104,149.	
			<del>- </del>	104,149.	
Net rental income or (loss) from real estate					
Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal property				<del></del>	·
Other investment income					
Gain or (loss) from sales of assets other than inventory			18	264,806.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue			<del> </del>		
			<del>- </del>		
					-
)				····	
<u></u>					
d					<del></del>
9					
8				480,595.	
8				480,595. <b>13</b>	480,59
Subtotal Add columns (b), (d), and (e)				480,595. 13	480,59
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)					480,59
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation rt XVI-B Relationship of Activities to the	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation  t XVI-B Relationship of Activities to th	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation of XVI-B Relationship of Activities to the	is) ne Accomp	lishment of Exer	npt Purpos	ses	
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation  t XVI-B Relationship of Activities to th	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation t XVI-B Relationship of Activities to the	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation t XVI-B Relationship of Activities to the	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
Subtotal Add columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
Subtotal Add columns (b), (d), and (e)	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation t XVI-B Relationship of Activities to the	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculation  t XVI-B   Relationship of Activities to th	is) ne Accomp	lishment of Exer	npt Purpos	ses buted importantly to burposes) (See instru	

Form 990-PF (2016) Moser Family Foundation, Inc. 56-2567449

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt Organia	zations							
describe	organization directly of d in section 501(c) of o political organization	f the Code (othe	age in any of the or than section 50	following with an 1(c)(3) organizati	other o	rganization n section 527,			Yes No
a Transfers	s from the reporting f	foundation to a r	noncharitable exe	mpt organization	of				
	h							1 a (1)	X
	er assets								X
. ` '								1 1 1 1	<del></del>
b Other tra								4 5 (4)	.,
` '	s of assets to a nonc		•						<u>X</u>
(2) Puro	chases of assets from	n a noncharitabl	e exempt organız	ation					<u>X</u>
<b>(3)</b> Rent	tal of facilities, equipi	ment, or other a	ssets					1 b (3)	X
(4) Rein	nbursement arranger	ments						1 b (4)	X
<b>(5)</b> Loar	ns or loan guarantee:	s . <i>.</i>				<i></i>		1 b (5)	X
(6) Perf	ormance of services	or membership	or fundraising sol	licitations				1 b (6)	X
٠,	of facilities, equipme	•	•						X
- Onlaining	or radiitioo, equiprile	m, mainig noto,	011101 a00010, 01 p	ala omployeou					I <del></del>
the good	swer to any of the ab is, other assets, or se saction or sharing are	ervices aiven by	the reporting fou	ndation If the fou	ındation	received less that	an fair market	value in	
(a) Line no.	(b) Amount involved	(c) Name o	of nonchantable exen	npt organization	(d)	Description of trans	efers, transaction	s, and sharing arran	gements
								-	
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describe	undation directly or indicated in section 501(c) ocomplete the following	f the Code (othe	d with, or related er than section 50	to, one or more to 1(c)(3)) or in sec	ax-exem tion 527	pt organizations		· · · · Tyes	XNo
(a	Name of organization	on	(b) Type	of organization		(c	Description o	of relationship	
									<u> </u>
									<del></del>
Sign Under p	enalties of perjury, I declare and complete Declaration	e that I have examine of preparer (other that	d this return, including in taxpayer) is based or	accompanying schedu n all information of whi	les and sta ch prepare	tements, and to the be has any knowledge	st of my knowledg		RS discuss
Here /		1		C 91-	, Þ.			this return	
11/	MINICALIVE	<u> </u>		Data . / . /		<u> </u>		(see instr	uctions)?
Signa	iture of officer or trustee		Is 7.	Date	I	itle	<del></del>	L PTIN	Yes No
	Print/Type preparer's nam		Preparer's s	iigriature ( )		Date 5/11/17	Check	<b>∟</b> "	
Paid	Conrad W. De	<u>eitrick</u>		7 <u> </u>		J 77177	self-employe	pd   P01372	113
Preparer	Firm's name	DLA Piper	LLP (US)				Firm's EIN F	2-0616490	
Use Only	Firm's address	6225 Smith	Avenue						
	1	Baltimore		N	1D 21	209	Phone no	(410) 580-	4115
BAA			-					Form <b>99</b>	0-PF (2016)

Name		Employer Identification Number
Moser Family Foundation, Inc	o	56-2567449
Asset Information:		
Description of Property Sale	e of publicly-traded securities	
Date Acquired . Various	How Acquired	
Date Sold various	Name of Buyer	
	Cost or other basis (do not reduce by depreciation) 82	3.877
	Valuation Method	
Total Gain (Loss)259,8	87. Accumulation Depreciation	
	e of publicly-traded securities	
	How Acquired	· · · · · · · · · · · · · · · · · · ·
Date Sold various	Name of Buyer	
Sales Price 1,480,658.	Cost or other basis (do not reduce by depreciation) 1,	451.757
Sales Expense		
Total Gain (Loss) . 28.9	01. Accumulation Depreciation	
Description of Property Sale	e of publicly-traded securities	
Date Acquired . various	How Acquired	
Date Sold various	Name of Buyer	
	Cost or other basis (do not reduce by depreciation) 33	0 668
	Valuation Method	
Total Gain (Loss)23.9	36. Accumulation Depreciation	
Description of Property Sale	e of publicly-traded securities	
	How Acquired	
Date Sold various	Name of Buyer	
	Cost or other basis (do not reduce by depreciation) 5,	046
Sales Expense	Valuation Method	010.
Total Gain (Loss)	46. Accumulation Depreciation	
Description of Property		
Date Acquired	How Acquired	<del>-</del>
Date Sold	Name of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciation)	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
Sales Expense .	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		
Date Acquired .	How Acquired	
Date Sold	Name of Buyer	-
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
Description of Property		
Date Acquired	How Acquired	
Date Sold	Name of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense .	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	<del></del>
Description of Property		<del></del>
Date Acquired .	How Acquired	<del></del>
Date Sold	Name of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method	
Total Gain (Loss)	Accumulation Depreciation	
· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Investment advisory fees	41,386.	41,386.	_	
Bank fees	39.	39.	•	
Administrative fees	150.	150.		
Accrued interest paid on bond purchases	3,844.	3,844.		
Graphic design, printing, postage and stationery	1,443.			1,443.
Total	46,862.	45,419.		1,443.

Form 990-PF, Page 2, Part III, Line 3 Other Increases Stmt		
Total		

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person X Business				
40 Bowdoin Street Portland, ME 04102	Treasurer/Trustee 1.00	0.	0.	0.
Person X Business .			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Carolyn Goodman, Esq.				
803 Villa Ridge Road Falls Church, VA 22046	Trustee	0.	0.	
Falls Church, VA 22046 Person. X Business .	1.00			0.
Daniel Morgenstern, M.D.				
14 Bunganuc Landing Road	Trustee			
Brunswick, ME 04011	1.00	0.	0.	0.
Person X Business . Laura Kittle				
40 Bowdoin Street	Trustee			
Portland, ME 04102	1.00	0.	0.	0.

Total

Ω	Λ	$\cap$

## Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Substantial contributor   Substantial cont	Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
Mayneflete School   360 Spring Street   Wishest X   Portland   ME   04102   N/A   PC   Annual fund   5,000.		substantial			
360 Spring Street	_ ·				
Person or   Pers					ı <del>–</del>
Mid Coast Hospital					
Brunswick   ME   04011   N/A   PC   donee's activities   S, 000.		N/A	PC	Annual fund	
Brunswick   ME 04011 N/A   PC   donee's activities   5,000					· · · · · · · · · · · · · · · · · · ·
Johns   Hopkins   Medicine   100 N. Charles   Street, Suite   234   10,000.					. —
100 M. Charles Street, Suite 234   Baltimore   MD   21201   N/A   PC   Center   10,000.		N/A	PC	donee's activities	
Baltimore   MD   21201   N/A   PC   Center   10,000.				Kimmol Cangor	
SPACE Gallery   Sal Congress Street   To_support   Susuess   X			PC		
Salage		117/11	10	Center	
Proceedings   Process				To support	
P.E.F. Israel Endowment Funds   317 Madison Avenue			PC		
New York   NY   10017 N/A   PC   Programs   3,000.			-		
New York	317 Madison Avenue			Ir Amım	Business X
P.O. Box 3792		N/A	PC		3,000.
Portland   ME   04014   N/A   PC   donee's activities   15,000.					Person or
Design Inquiry				To support	Business X
Prospect Street		N/A	PC	donee's activities	
Portland					
Albany   Medical   College   47 New   Scotland   Avenue, MC119   Morgenstern   Family   Scotland   Avenue, MC119   Schoolarship   5,000.					
A7 New Scotland Avenue, MC119		N/A	PC	donee's activities	
Albany				Managarahan Barila	
Alliance for Middle East Peace			DC		
To support   Business   X		N/A	FC	Scholarship	
Washington         DC         20037         N/A         PC         donee's activities         10,000.           Miriam's Kitchen         2401 Virginia Ave. NW         To support         Business X           Washington         DC 20037 N/A         PC donee's activities         8,000.           Hand in Hand         Person or           P.O. Box 80102         To support         Business X           Portland         OR 97280 N/A         PC donee's activities         10,000.           Healthcare for the Homeless         Person or         Business X           Baltimore         MD 21202 N/A         PC donee's activities         10,000.           Jewish Community Alliance of Southern Maine         Florence Mellon School         Person or           57 Ashmont Street         Of Adult Jewish Learning         Business X           Portland         ME 04103 N/A         PC of Southern Maine         20,000.           Seeds of Peace         370 Lexington Avenue, Suite 401         To support         Business X           New York         NY 10017 N/A         PC donee's activities         15,000.				To support	l ——
Mirlam's KitchenTo supportBusinessX2401 Virginia Ave. NWTo supportBusinessXWashingtonDC 20037 N/APC donee's activities8,000.Hand in HandTo supportBusinessXPortlandOR 97280 N/APC donee's activities10,000.Healthcare for the HomelessTo supportBusinessX421 FallswayTo supportBusinessXBaltimoreMD 21202 N/APC donee's activities10,000.Jewish Community Alliance of Southern MaineFlorence Mellon School of Adult Jewish LearningPerson or BusinessX57 Ashmont Streetof Southern Maine20,000.Seeds of PeaceTo supportBusinessX370 Lexington Avenue, Suite 401To supportBusinessXNew YorkNY 10017 N/APC donee's activities15,000.St. Francis Hospital Foundation, Inc.Person or BusinessX100 Port Washington Blvd.BusinessX		N/A	PC		
WashingtonDC20037N/APCdonee's activities8,000.Hand in HandP.O. Box 80102To supportBusinessXPortlandOR97280N/APCdonee's activities10,000.Healthcare for the HomelessHealthcare for the HomelessTo supportBusinessX421 FallswayBaltimoreMD 21202 N/APCdonee's activities10,000.Jewish Community Alliance of Southern MaineFlorence Mellon SchoolPerson or BusinessXPortlandME 04103 N/APCof Southern Maine20,000.Seeds of PeaceTo supportBusinessXNew YorkNY 10017 N/APCdonee's activities15,000.St. Francis Hospital Foundation, Inc.Person or Business100 Port Washington Blvd.Business			_ : -		
WashingtonDC20037N/APCdonee's activities8,000.Hand in HandP.O. Box 80102To supportBusinessXPortlandOR97280N/APCdonee's activities10,000.Healthcare for the HomelessTo supportBusinessX421 FallswayBaltimoreMD21202N/APCdonee's activities10,000.Jewish Community Alliance of Southern MaineFlorence Mellon SchoolPerson or Business57 Ashmont Streetof Adult Jewish LearningBusinessXPortlandME04103N/APCof Southern MainePerson or Business370 Lexington Avenue, Suite 401To supportBusinessNew YorkNY10017N/APCdonee's activities15,000.St. Francis Hospital Foundation, Inc.Person or BusinessPerson or Business100 Port Washington Blvd.Business	2401 Virginia Ave. NW			To support	Business X
P.O. Box 80102  Portland OR 97280 N/A PC donee's activities 10,000.  Healthcare for the Homeless 2  Baltimore MD 21202 N/A PC donee's activities 10,000.  Jewish Community Alliance of Southern Maine 57 Ashmont Street 0f Adult Jewish Learning Portland ME 04103 N/A PC of Southern Maine 20,000.  Seeds of Peace 370 Lexington Avenue, Suite 401 To support Business X  New York NY 10017 N/A PC donee's activities 20,000.  St. Francis Hospital Foundation, Inc. 100 Port Washington Blvd. Person or Business X	Washington DC 20037	N/A	PC		
Portland OR 97280 N/A PC donee's activities 10,000.  Healthcare for the Homeless	Hand in Hand				Person or
Healthcare for the Homeless	P.O. Box 80102			To support	Business X
421 FallswayTo supportBusinessXBaltimoreMD 21202 N/APC donee's activities10,000.Jewish Community Alliance of Southern MaineFlorence Mellon SchoolPerson or57 Ashmont Streetof Adult Jewish LearningBusinessXPortlandME 04103 N/APC of Southern Maine20,000.Seeds of PeacePerson orPerson orBusinessX370 Lexington Avenue, Suite 401To supportBusinessXNew YorkNY 10017 N/APC donee's activities15,000.St. Francis Hospital Foundation, Inc.Person orBusinessX100 Port Washington Blvd.BusinessX		N/A	PC	donee's activities	
Baltimore MD 21202 N/A PC donee's activities 10,000.  Jewish Community Alliance of Southern Maine 57 Ashmont Street of Adult Jewish Learning Portland ME 04103 N/A PC of Southern Maine 20,000.  Seeds of Peace Person or 370 Lexington Avenue, Suite 401 To support Business X  New York NY 10017 N/A PC donee's activities 15,000.  St. Francis Hospital Foundation, Inc. Person or 100 Port Washington Blvd.  Baltimore MD 21202 N/A PC donee's activities 10,000.					
Jewish Community Alliance of Southern Maine  57 Ashmont Street  Portland  ME 04103 N/A  PC of Southern Maine  Seeds of Peace  370 Lexington Avenue, Suite 401  New York  NY 10017 N/A  PC donee's activities  To support  401  To support  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X  Person or  Business X					
57 Ashmont Street         of Adult Jewish Learning         Business         X           Portland         ME 04103 N/A         PC of Southern Maine         20,000.           Seeds of Peace         To support         Business         X           370 Lexington Avenue, Suite 401         To support         Business         X           New York         NY 10017 N/A         PC donee's activities         15,000.           St. Francis Hospital Foundation, Inc.         Person or Business         X           100 Port Washington Blvd.         Business         X		N/A	PC		
Portland         ME         04103         N/A         PC         of Southern Maine         20,000.           Seeds of Peace         370 Lexington Avenue, Suite 401         To support         Business         X           New York         NY         10017         N/A         PC         donee's activities         15,000.           St. Francis Hospital Foundation, Inc.         Person or Business           100 Port Washington Blvd.         Business         X					_
Seeds of Peace         Person or           370 Lexington Avenue, Suite 401         To support         Business X           New York         NY 10017 N/A         PC donee's activities         15,000.           St. Francis Hospital Foundation, Inc.         Person or         Business X           100 Port Washington Blvd.         Business X					
370 Lexington Avenue, Suite 401 To support Business X  New York NY 10017 N/A PC donee's activities 15,000.  St. Francis Hospital Foundation, Inc.  100 Port Washington Blvd. Business X		IN / M	PC	or Southern Maine	
New YorkNY10017N/APCdonee's activities15,000.St. Francis Hospital Foundation, Inc.Person orPerson or100 Port Washington Blvd.BusinessX				To support	
St. Francis Hospital Foundation, Inc.  100 Port Washington Blvd.  Person or Business X			PC		
100 Port Washington Blvd. Business X		11/17	10	donee a activities	
Roslyn NY 11576 N/A PC Cardiac research 6,000.		N/A	PC	Cardiac research	

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

a Paid duning the year The Telling Room 225 Commercial Street, Suite 201 Portland ME 04101 N/A PC and leaders 300 Summit Street Hartford CT 06106 N/A PC donee's activities 5,000. Temple Rodef Shalom 2100 Westmoreland Street Full for Jewish Youth Business X Falls Church VA 22043 N/A PC and Identity Ferson or Business X Fund for Jewish Youth Business X Fund for Jewish Fund Fund for Jewish Youth Business X Fund for Jewish Fund Fund for Jewish Youth Business X Fund for Jewish Fund Fund for Jewish Fund for Jewish Fund Fund ME 04112 N/A Fund for Jewish Fund Fund for Jewish Fund Fund ME 04101 N/A Fund for Jewish Fund Fund for Jewish Fund for Jewish Fund for Jewish Fund Fund ME 04101 N/A Fund for Jewish Fund	Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to	Foun- dation status of re-	Purpose of grant or contribution	Person or Business Checkbox
The Telling Room   Z25 Commercial Street, Suite 201   Young writers   Susness   X		any foundation manager or substantial			Amount
225 Commercial Street, Suite 201   Young writers   Business   X	a Paid during the year				
Portland   ME   04101   N/A   PC   and leaders   5,000.	The Telling Room			<b></b>	Person or
Trinity College	225 Commercial Street, Suite 201			Young writers	Business X
300 Summit Street	Portland ME 04101	N/A	PC	and leaders	5,000.
Hartford	Trinity College				Person or
Hartford	300 Summit Street		İ	To support	Business X
Part   Part		N/A	PC		5,000.
Falls Church VA 22043 N/A PC and Identity 6,000 Breakwater School 856 Brighton Avenue 70 Business X Portland ME 04102 N/A PC donee's activities 5,000 Business X Portland ME 04104 N/A PC donee's activities 10,000 Business X Portland ME 04104 N/A PC donee's activities 10,000 Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business Business X 10,000 Business					Person or
Breakwater School   856 Brighton Avenue   To support   Business   X				Fund for Jewish Youth	Business X
Business   X   Portland   ME   04102   N/A   PC   donee's activities   5,000.		N/A	PC	and Identity	6,000.
Portland					Person or
Preble   Street				To support	Business X
To support		N/A	PC	donee's activities	
Portland   ME   04104   N/A   PC   donee's activities   10,000					Person or
Northwestern University					
Reserved   Road, Fisk Hall   To support   Business   X		N/A	PC	donee's activities	
Evanston         IL         60208         N/A         PC         donee's activities         15,000.           Portland         Stage         Company         Person or         Person or           P.O.         Box 1458         To support         Business         X           Portland         ME         04014         N/A         PC         donee's activities         10,000.           Pine         Tree         Legal Assistance, Inc.         Person or         Business         X           Portland         ME         04112         N/A         PC         donee's activities         5,000.           Maine         Jewish Film Festival         Person or         Business         X           Portland         ME         04112         N/A         PC         donee's activities         5,000.           The Oasis Health Network, Inc.         Person or         Business         X           Brunswick         ME         04011         N/A         PC         donee's activities         5,000.           Maine         Philanthropy Center         To support         Business         X           Portland         ME         04101         N/A         PC         donee's activities         1,400.					Person or
Portland Stage Company					
P.O. Box 1458		N/A	PC	donee's activities	
Portland         ME         04014         N/A         PC         donee's activities         10,000.           Pine Tree Legal Assistance, Inc.         88 Federal Street         To support         Business         X           Portland         ME         04112         N/A         PC         donee's activities         5,000.           Maine Jewish Film Festival         P.O. Box 7465         To support         Business         X           Portland         ME         O4112         N/A         PC         donee's activities         5,000.           Brunswick         ME         04011         N/A         PC         donee's activities         5,000.           Maine Philanthropy Center         314 Forest Avenue         To support         Business         X           Portland         ME         04101         N/A         PC         donee's activities         1,400.           Middle Grades Partnership         To support         Business         X           Baltimore         MD         21211         N/A         PC         donee's activities         5,000.					· · · · · —
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P.O. Box 7465  Portland ME 04112 N/A PC donee's activities 5,000.  The Oasis Health Network, Inc. 66 Baribeau Drive, Suite 9/10  Brunswick ME 04011 N/A PC donee's activities 5,000.  Maine Philanthropy Center Portland ME 04101 N/A PC donee's activities 5,000.  Middle Grades Partnership Person or Discoupled Business X  Baltimore MD 21211 N/A PC donee's activities 5,000.		N/A	PC	donee's activities	
Portland         ME         04112         N/A         PC         donee's activities         5,000.           The Oasis Health Network, Inc.					
The Oasis Health Network, Inc.  66 Baribeau Drive, Suite 9/10 Brunswick ME 04011 N/A PC donee's activities 5,000.  Maine Philanthropy Center 314 Forest Avenue To support Business X  Portland ME 04101 N/A PC donee's activities 1,400.  Middle Grades Partnership To support Business X  Baltimore MD 21211 N/A PC donee's activities 5,000.		N/7			
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Brunswick         ME         04011         N/A         PC         donee's activities         5,000.           Maine Philanthropy Center				To support	
Maine Philanthropy Center         Person or           314 Forest Avenue         To support         Business         X           Portland         ME 04101 N/A         PC donee's activities         1,400.           Middle Grades Partnership         Person or         Person or           1500 Union Avenue         To support         Business         X           Baltimore         MD 21211 N/A         PC donee's activities         5,000.		N/A	PC		
314 Forest Avenue         To support         Business         X           Portland         ME         04101 N/A         PC         donee's activities         1,400.           Middle Grades Partnership         Person or         To support         Business         X           Baltimore         MD         21211 N/A         PC         donee's activities         5,000.		14/11		douce a decivities	
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1500 Union Avenue         To support         Business         X           Baltimore         MD 21211 N/A         PC donee's activities         5,000.			· · ·	23.00 3 4001710163	
Baltimore MD 21211 N/A PC donee's activities 5,000.		<u>-</u>		To support	
		N/A	PC		
Public Justice Center Person or Person or	Public Justice Center	, <u>.</u>			
1 N. Charles Street, Suite 200 To support Business X				To support	
Baltimore MD 21201 N/A PC donee's activities 5,000.		N/A	PC		
Sinai Hospital of Baltimore Person or			-		
2401 West Belvedere Avenue To support Business X				To support	I —
Baltimore MD 21215 N/A PC donee's activities 23,000.		N/A	PC		
Alliance for Open Society International, Inc.					
224 West 57th Street To support Business X				To support	
New York NY 10019 N/A PC donee's activities 23,000.	New York NY 10019	N/A	PC		23,000.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient  Name and address	If recipient is an individual, show any	Foun- dation status	Purpose of grant or contribution	Person or Business Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient	:	Amount
a Paid during the year				
Food for Others, Inc.				Person or
2938 Prosperity Avenue			To support	Business X
Fairfax VA 22031	N/A	PC	donee's activities	5,000.
Murnagan Appellate Advocacy Fellowships				Person or
One North Charles Street, Suite 200			Murnaghan Appellate	Business X
Baltimore MD 21202	N/A	PC	Advocacy Fellowships	5,000.
Maine Coast Waldorf School		\		Person or
57 Desert Road			To support	Business X
Freeport ME 04032	N/A	PC	donee's activities	25,000.
Mid Coast Hunger Prevention Program				Person or
12 Tenney Way			To support	Business X
Brunswick ME 04011	N/A	PC	donee's activities	10,000.
Main Idea at Camp Walden				Person or
80 E. Prospect Avenue			To support	Business X
Mamaroneck NY 10543	N/A	PC	donee's activities	5,000.

Total

313,400.

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DLA Piper LLP (US)	legal advice/tax return preparation	32,064.			

Total

32,064.

Form 990-PF, Page 2, Part II, Line 10a L-10a Stmt

25,000 units Oregon Cmnty College

**End of Year** End of Year Line 10a - Investments -State and Local State and Local US Government **US Government US and State Government Obligations Obligations Obligations** Obligations **Obligations: Book Value FMV Book Value FMV** U.S. Treasury Bills 399,092. 398,963. 35,000 units Davie Fla Wtr & Swr 41,049. 40,043. 35,000 units Bexar Cty Tex Hosp 40,046. 38,151.

29,741.

30,453.

Form 990-PF, Page 2, Part II, Line 10a L-10a Stmt

Continued

	End o	f Year	End o	f Year
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
20,000 units Lee Memorial Health System FL 25,000 units Southwestern Community College Iowa Merged 35,000 units Public Service Co OK	25,596. 26,044. 37,878.	24,322. 25,086. 37,636.		
Total	201,066.	194,979.	398,963.	399,092.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of	Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
11 shs. Berkshire Hathaway Inc. Class A	214.	2,685,331.
1,130 shs. Berkshire Hathaway Inc. Class B	11.	184,167.
1,400 shs. Berkshire Hathaway Inc. Class B	26,250.	228,172.
2,700 shs. Reckitt Benckiser Group PLC	142,621.	229,688.
17,200 shs. Old Republic Int'l Corp.	200,444.	326,800.
4,900 shs. Microsoft Corp.	207,234.	304,486.
6,000 shs. Paypal Hldgs. Inc.	220,595.	236,820.
7,100 shs. Pfizer Inc.	221,801.	230,608.
1,000 shs. United Technologies	117,692.	109,620.
1,800 shs. Zimmer Biomet. Hldgs.	204,381.	185,760.
7,100 shs. Peyto Exploration	202,795.	<u>175,845.</u>
8,400 shs. General Electric	201,124.	265,440.
1,700 shs. Anheuser Busch Inbev SA NV Sponsored ADR	202,612.	179,248.
3,100 shs. Apple Inc.	295,060.	359,042.
23,900 shs. Extended Stay Amer Inc Paired Shs	337,340.	385,985.
1,900 shs. Kraft Heinz Co Com Stk	135,037.	165,908.
1,200 shs. T Rowe Price Group Inc Com	82,517.	90,312.
Total	2,797,728.	6,343,232.

Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt

	End of	Year
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
80,000 units Amazon.Com	84,854.	84,066.
45,000 units American Int'l Group	53,470.	51,236.
90,000 units General Electric Cap Corp Medium Term	94,581.	97,723.
100,000 units JPMorgan Chase	113,976.	104,313.
70,000 units Boeing	95,124.	92,285.
60,000 units Brookfield Asset Mgt	60,593.	58,853.
35,000 units Grand Met Invt Corp	46,454.	43,742.
60,000 units Conocophillips	61,874.	59,654.

Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt

Continued

	End of Year	
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
125,000 units Union Pacific Railroad 2001 1 Pass Thru	35,452.	33,367.
50,000 units Potash Corp. SASK Inc.NT	61,141.	54,615.
80,000 units Dow Chem. Co.	91,325.	84,057.
85,000 units Time Warner Inc. New GTD Fixed	95,426.	90,855.
110,000 units BNSF RY Co 2005-4 Pass Through TR	47,943.	45,689.
75,000 units Norsk Hydro A A Deb	101,831.	94,346.
50,000 units Boston Pptys Ltd Partnership SR NT	49,501.	51,303.
35,000 units CBS Corp.	38,020.	37,107.
50,000 units Wal-Mart Stores, Inc.	62,642.	62,144.
50,000 units Wyeth	61,884.	60,882.
50,000 units International Business Machines Corp	51,575.	52,068.
25,000 units Principal Financial Group	23,747.	24,864.
90,000 units Wells Fargo	90,322.	90,520.
250,000 units Range Res. Corp.	206,275.	247,500.
25,000 units Anheuser Busch Inbev	26,156.	25,380.
25,000 units Bard C R Inc	24,869.	23,863.
50,000 units Brookfield Fin Inc	50,380.	49,525.
35,000 units Marsh & McLennan Cos	34,976.	35,615.
100,000 units Newell Brands Inc	107,211.	100,916.
70,000 units TCI Communications I	98,577.	<u>93,959.</u>
50,000 units Verizon Communications	45,800.	48,296.
40,000 units Valley Health Dev Corp NY	40,368.	40,187.
Total	2,056,347.	2,038,930.

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

	End of Year	
Line 13 - Investments - Other:	Book Value	Fair Market Value
6,600 units Tanger Factory Outlet Centers Inc	233,270.	236,148.
Total	233,270.	236,148.

567,178.

#### **Supporting Statement of:**

Form 990-PF, p2/Line 2(a)

Description	Amount
First Manhattan -8952	36,348.
First Manhattan -9489	530,707.
DLA Cash Account -586500	123.

Total

#### Supporting Statement of:

Form 990-PF, p2/Line 1(b)

Description	Amount
PNC Checking Account DLA Piper Escrow Account	65,630.
Total	65,705.

#### **Supporting Statement of:**

Form 990-PF, p2/Line 1(c)

Description	Amount
PNC Checking Account DLA Piper Escrow Account	65,630. 75.
Total	65,705.

#### **Supporting Statement of:**

Form 990-PF, p2/Line 2(b)

Description	Amount
First Manhattan -8952	1,484.
First Manhattan -9489	711,159.

#### **Supporting Statement of:**

Form 990-PF, p2/Line 2(c)

Description	Amount
First Manhattan -8952	1,484.
First Manhattan -9489	711,159.
Total	712,643.

#### **Supporting Statement of:**

Form 990-PF,p12/Line 3 Column (d)

Description	Amount
Interest - First Manhattan Account 54Z-008952 Interest - First Manhattan Account 54Z-009489	96,374. 15,266.
Total	111,640.

#### Supporting Statement of:

Form 990-PF,p12/Line 4 Column (d)

Description	Amount
Interest - First Manhattan Account 54Z-009489	104,149.
Total	104,149.