Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
GEORGE W BOWERS FAMILY CHARITABLE TRUST

A Employer identification number
55-6140783

Number and street (or P O box number if mail is not delivered to street address)
1 BANK PLAZA

Room/suite

B Telephone number (see instructions)
(304) 234-9400

City or town, state or province, country, and ZIP or foreign postal code
WHEELING, WV 26003

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 5,706,244

J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	100,289	100,289		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	141,312			
	b	Gross sales price for all assets on line 6a 1,784,646				
	7	Capital gain net income (from Part IV, line 2)		141,312		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	241,601	241,601		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	16,016	8,008		8,008
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)	518	259	0	259
	b	Accounting fees (attach schedule)	675	338	0	338
	c	Other professional fees (attach schedule)	16,016	8,008		8,008
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	3,186			0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	307			307
	24	**Total operating and administrative expenses.** Add lines 13 through 23	36,718	16,613	0	16,920
	25	Contributions, gifts, grants paid	276,300			276,300
	26	**Total expenses and disbursements.** Add lines 24 and 25	313,018	16,613	0	293,220
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-71,417			
	b	**Net investment income** (if negative, enter -0-)		224,988		
	c	**Adjusted net income**(if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		555	555
	2	Savings and temporary cash investments	129,092	397,598	397,598
	3	Accounts receivable ▶ 1,955			
		Less allowance for doubtful accounts ▶	1,920	1,955	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)		106,352	102,718
	b	Investments—corporate stock (attach schedule)	2,529,564	2,397,385	3,311,170
	c	Investments—corporate bonds (attach schedule)	600,617	299,225	309,374
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,489,971	1,479,863	1,584,829
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,751,164	4,682,933	5,706,244
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,751,164	4,682,933	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	4,751,164	4,682,933	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,751,164	4,682,933	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,751,164
2	Enter amount from Part I, line 27a	2	-71,417
3	Other increases not included in line 2 (itemize) ▶	3	3,186
4	Add lines 1, 2, and 3	4	4,682,933
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,682,933

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	141,312
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	310,663	5,903,623	0 052622
2014	302,681	5,905,147	0 051257
2013	277,272	5,495,346	0 050456
2012	267,463	5,209,197	0 051344
2011	281,448	5,139,020	0 054767

2	**Total** of line 1, column (d)	2	0 260446
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052089
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,591,011
5	Multiply line 4 by line 3	5	291,230
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,250
7	Add lines 5 and 6	7	293,480
8	Enter qualifying distributions from Part XII, line 4	8	293,220

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	4,500
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	4,500
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,500
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,186		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	3,186
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	24
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	1,338
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 0 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶WESBANCO BANK Telephone no ▶(304) 234-9400

Located at ▶1 BANK PLAZA WHEELING WV ZIP+4 ▶26003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? | 1c | | No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) | 2b | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).* | 3b | |

4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WESBANCO BANK INC 1 BANK PLAZA WHEELING, WV 26003	TRUSTEE 1	16,016		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 TO WESBANCO BANK INC FOR RECORD KEEPING AND FILING OF PROPER CHARITABLE REPORTS, PAYMENT OF INCOME TO CHARITIES, ETC	16,354
2 TO PHILLIPS GARDILL KAISER ALTMERY PLLC LEGAL SERVICES AND GUIDANCE RENDERED TO THE BOARD OF TRUSTEES & ADVISORY COMMITTEE	259
3 TO WESBANCO BANK INC FOR TRAVEL TO THE ADVISORY COMMITTEE MEETING	307
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	5,484,142
b	Average of monthly cash balances.		1b	192,011
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	5,676,153
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	5,676,153
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	85,142
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,591,011
6	**Minimum investment return.** Enter 5% of line 5.		6	279,551

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	279,551
2a	Tax on investment income for 2016 from Part VI, line 5.	2a 4,500		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	4,500
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	275,051
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	275,051
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	275,051

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	293,220
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	293,220
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	293,220

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					275,051
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 2014 , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.	30,081				
b From 2012.	11,698				
c From 2013.	10,981				
d From 2014.	15,686				
e From 2015.	20,558				
f **Total** of lines 3a through e.		89,004			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 293,220					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					275,051
e Remaining amount distributed out of corpus		18,169			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		107,173			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		30,081			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		77,092			
10 Analysis of line 9					
a Excess from 2012. . . .	11,698				
b Excess from 2013. . . .	10,981				
c Excess from 2014. . . .	15,686				
d Excess from 2015. . . .	20,558				
e Excess from 2016. . . .	18,169				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KRISTIE BARNETT
C/O WESBANCO BANK 1 BANK PLAZA
WHEELING, WV 26003
(304) 234-9400
barnett@wesbanco com

b The form in which applications should be submitted and information and materials they should include

SUBMIT A COMPLETED GEORGE W BOWERS FAMILY CHARITABLE TRUST GRANT FORM

c Any submission deadlines

MAY 1 - JUNE 15 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SPECIFIC PUBLIC OR CHARITABLE, CIVIC, OR GOVERNMENTAL PURPOSES AND ORGANIZATIONS AND CIVIC IMPROVEMENT PROJECTS IN THE CITY OF MANNINGTON OR MARION COUNTY, WV OR THE STATE OF WEST VIRGINIA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				276,300
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	100,289	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	141,312	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				241,601	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 241,601

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-08-25	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Firm's name ▶				Firm's EIN ▶
Firm's address ▶				Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
51 AMGEN INC		2013-10-04	2016-02-10
91 APPLE INC		2008-02-12	2016-02-10
40 AUTOMATIC DATA PROCESSING		2015-09-30	2016-02-10
40 BORGWARNER, INC		2014-07-03	2016-02-10
38 CARDINAL HEALTH INC		2014-10-09	2016-02-10
1 CELGENE CORP		2014-04-03	2016-02-10
52 CHEVRON CORPORATION			2016-02-10
677 CONOCOPHILLIPS			2016-02-10
33 COSTCO WHOLESALE CORP			2016-02-10
46 DANAHER CORP		2015-09-30	2016-02-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,436		5,759	1,677
8,690		1,638	7,052
3,262		3,213	49
1,213		2,679	-1,466
2,987		2,904	83
104		72	32
4,324		3,862	462
22,513		50,627	-28,114
4,905		1,905	3,000
3,951		3,909	42

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,677
			7,052
			49
			-1,466
			83
			32
			462
			-28,114
			3,000
			42

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
199 DOW CHEMICAL CO		2014-10-09	2016-02-10
61 GENERAL MILLS INC		2012-10-09	2016-02-10
912 HAIN CELESTIAL GROUP, INC		2015-09-30	2016-02-10
35 HOME DEPOT INC		2014-04-03	2016-02-10
111 JOHNSON & JOHNSON		2012-10-09	2016-02-10
83 MARATHON PETROLEUM CORP		2014-04-03	2016-02-10
175 MASCO CORP		2012-07-10	2016-02-10
150 MASTERCARD INC CLASS A		2014-04-03	2016-02-10
56 MERCK & CO		2015-09-30	2016-02-10
246 NATIONAL RETAIL PROPERTIES INC			2016-02-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,278		9,808	-530
3,452		2,421	1,031
31,374		47,137	-15,763
4,000		2,787	1,213
11,355		7,594	3,761
2,687		3,624	-937
4,512		2,170	2,342
12,615		11,223	1,392
2,793		2,762	31
10,995		7,929	3,066

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-530
			1,031
			-15,763
			1,213
			3,761
			-937
			2,342
			1,392
			31
			3,066

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2314 QUANTA SERVICES INC			2016-02-10
178 TEXAS INSTRUMENTS INC		2013-10-04	2016-02-10
28 US BANCORP		2014-04-03	2016-02-10
160 UNION PACIFIC CORP		2015-04-14	2016-02-10
204 UNION PACIFIC CORP		2013-06-21	2016-02-10
22 UNITED TECHNOLOGIES CORP		2009-06-16	2016-02-10
339 VERIZON COMMUNICATIONS		2013-10-04	2016-02-10
23 ALLERGAN PLC		2013-09-30	2016-02-10
418 EATON CORP PLC		2012-11-30	2016-02-10
78 CHUBB LIMITED		2015-01-20	2016-02-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,309		51,945	-11,636
9,007		7,120	1,887
1,111		1,196	-85
12,357		17,049	-4,692
15,755		15,544	211
1,923		1,206	717
16,915		15,851	1,064
6,418		3,312	3,106
22,639		21,713	926
8,720		8,625	95

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-11,636
			1,887
			-85
			-4,692
			211
			717
			1,064
			3,106
			926
			95

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
584 LYONDELLBASELL INDUSTRIES NV CLASS A		2015-09-30	2016-02-10
150000 JUNIPER NETWORKS INC 3 1% 03/15/2016		2011-03-01	2016-03-15
481 BORGWARNER, INC		2015-09-30	2016-04-12
1040 BORGWARNER, INC			2016-04-12
4444 385 PIMCO TOTAL RETURN FUND -I #35		2009-05-12	2016-05-04
47 AETNA INC		2014-07-03	2016-06-03
558 AUTOMATIC DATA PROCESSING		2015-09-30	2016-06-03
433 CONTINENTAL RESOURCES			2016-06-03
9 DANAHER CORP		2015-09-30	2016-06-03
119 WALT DISNEY COMPANY		2012-02-06	2016-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
44,357		48,789	-4,432
150,000		150,813	-813
16,730		19,969	-3,239
36,172		43,357	-7,185
45,377		45,892	-515
5,573		3,915	1,658
48,559		44,821	3,738
17,788		18,776	-988
880		765	115
11,655		4,809	6,846

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,432
			-813
			-3,239
			-7,185
			-515
			1,658
			3,738
			-988
			115
			6,846

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
95 EQT CORP		2013-10-04	2016-06-03
47 FEDEX CORP		2015-01-20	2016-06-03
11 HOME DEPOT INC		2014-04-03	2016-06-03
76 LENNAR CORP		2015-01-20	2016-06-03
32 MASTERCARD INC CLASS A		2015-04-14	2016-06-03
34 MCKESSON CORP		2012-10-09	2016-06-03
12 MERCK & CO		2015-09-30	2016-06-03
101 MONDELEZ INTERNATIONAL		2013-01-22	2016-06-03
20 PPG INDUSTRIES INC		2015-04-14	2016-06-03
146 PALO ALTO NETWORKS			2016-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,957		8,299	-1,342
7,603		8,365	-762
1,444		876	568
3,427		3,217	210
3,065		2,830	235
6,387		3,047	3,340
678		592	86
4,541		1,973	2,568
2,151		2,275	-124
20,125		17,586	2,539

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,342
			-762
			568
			210
			235
			3,340
			86
			2,568
			-124
			2,539

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
74 PRUDENTIAL FINANCIAL INC		2013-01-22	2016-06-03
174 SPLUNK INC		2015-09-30	2016-06-03
740 SPLUNK INC		2014-04-03	2016-06-03
72 TEXAS INSTRUMENTS INC		2013-10-04	2016-06-03
6 UNITED TECHNOLOGIES CORP		2009-06-16	2016-06-03
542 EATON CORP PLC			2016-06-03
285 EATON CORP PLC		2015-09-30	2016-06-03
150 INVESCO LTD		2015-01-20	2016-06-03
7 CHUBB LIMITED		2015-01-20	2016-06-03
82 BROADCOM LTD		2015-09-30	2016-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,585		4,279	1,306
9,923		9,624	299
42,201		49,889	-7,688
4,347		2,880	1,467
600		329	271
33,138		27,019	6,119
17,425		14,371	3,054
4,513		5,410	-897
884		774	110
13,338		10,221	3,117

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,306
			299
			-7,688
			1,467
			271
			6,119
			3,054
			-897
			110
			3,117

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
304 FORTIVE CORP		2015-09-30	2016-08-08
1118 WHITEWAVE FOODS		2016-06-03	2016-08-08
739 604 OAKMARK INTL FUND #109		2013-11-06	2016-08-09
3629 764 METROPOLITAN WEST TOTAL RETURN BOND FD		2016-05-04	2016-08-09
4424 779 WESMARK GOVERNMENT BOND FUND #556		2009-09-17	2016-08-09
406 COSTCO WHOLESALE CORP		2010-07-27	2016-08-12
46 COSTCO WHOLESALE CORP		2016-06-03	2016-08-12
835 MACY'S INC			2016-08-12
910 MACY'S INC			2016-08-12
92 ADVANSIX INC		2013-03-25	2016-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,184		12,261	2,923
62,109		51,436	10,673
15,583		19,600	-4,017
40,000		39,419	581
45,000		44,956	44
68,452		22,999	45,453
7,756		6,937	819
33,041		33,013	28
36,009		39,086	-3,077
15		9	6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,923
			10,673
			-4,017
			581
			44
			45,453
			819
			28
			-3,077
			6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1323 AT&T			2016-10-05
11 ALPHABET INC CL A		2015-01-20	2016-10-05
29 AMGEN INC		2015-09-30	2016-10-05
109 APPLE INC			2016-10-05
34 BOEING CO			2016-10-05
35 CELGENE CORP		2016-06-03	2016-10-05
598 CELGENE CORP			2016-10-05
15 CHEVRON CORPORATION		2015-04-14	2016-10-05
251 CONTINENTAL RESOURCES		2013-06-21	2016-10-05
62 WALT DISNEY COMPANY			2016-10-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
51,502		49,106	2,396
8,876		5,648	3,228
4,876		3,991	885
12,325		3,143	9,182
4,563		3,404	1,159
3,695		3,743	-48
63,131		44,473	18,658
1,535		1,615	-80
13,556		10,585	2,971
5,766		3,912	1,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,396
			3,228
			885
			9,182
			1,159
			-48
			18,658
			-80
			2,971
			1,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
15 DOW CHEMICAL CO		2014-10-09	2016-10-05
3 EQT CORP		2013-10-04	2016-10-05
22 GENERAL MILLS INC		2012-10-09	2016-10-05
16 HONEYWELL INTERNATIONAL INC		2013-03-25	2016-10-05
44 JOHNSON & JOHNSON		2015-09-30	2016-10-05
72 LENNAR CORP		2015-01-20	2016-10-05
156 MARATHON PETROLEUM CORP		2014-04-03	2016-10-05
156 MASCO CORP		2015-09-30	2016-10-05
58 MASTERCARD INC CLASS A		2015-04-14	2016-10-05
58 MCKESSON CORP		2016-02-10	2016-10-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
785		739	46
217		262	-45
1,365		873	492
1,845		1,205	640
5,227		4,097	1,130
3,023		3,048	-25
6,619		6,810	-191
5,352		3,938	1,414
5,940		5,129	811
9,555		8,892	663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			46
			-45
			492
			640
			1,130
			-25
			-191
			1,414
			811
			663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
307 MCKESSON CORP			2016-10-05
78 NATIONAL RETAIL PROPERTIES INC		2010-09-14	2016-10-05
9 NEXTERA ENERGY		2016-06-03	2016-10-05
43 PNC FINANCIAL SERVICES GROUP			2016-10-05
718 PNC FINANCIAL SERVICES GROUP			2016-10-05
60 PALO ALTO NETWORKS		2014-07-03	2016-10-05
60 PRUDENTIAL FINANCIAL INC		2015-09-30	2016-10-05
41 SPLUNK INC		2015-09-30	2016-10-05
87 TEXAS INSTRUMENTS INC		2015-09-30	2016-10-05
15 UNITED TECHNOLOGIES CORP		2015-09-30	2016-10-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,577		21,895	28,682
3,693		1,698	1,995
1,069		1,093	-24
3,948		3,695	253
65,915		45,295	20,620
9,730		4,900	4,830
5,088		4,561	527
2,504		2,268	236
6,142		4,294	1,848
1,528		1,330	198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			28,682
			1,995
			-24
			253
			20,620
			4,830
			527
			236
			1,848
			198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
113 INVESCO LTD		2015-01-20	2016-10-05
64 BROADCOM LTD		2015-09-30	2016-10-05
150000 KROGER COMPANY 1 2% 10/17/2016		2014-02-04	2016-10-17
3 48 ADVANSIX INC			2016-11-18
19 52 ADVANSIX INC		2013-03-25	2016-11-18
1061 CERNER CORP		2015-09-30	2016-12-02
312 CERNER CORP			2016-12-02
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,599		4,075	-476
11,104		7,977	3,127
150,000		150,579	-579
62		48	14
350		196	154
50,883		63,681	-12,798
14,963		18,074	-3,111
			17,566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-476
			3,127
			-579
			14
			154
			-12,798
			-3,111

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OGLEBAY FOUNDATION INC 465 LODGE DRIVE OGLEBAY PARK WHEELING, WV 26003	NONE	501(C)(3)	WILSON LODGE FAMILY	17,500
WEST VIRGINIA WESLEYAN COLLEGE 59 COLLEGE AVEUNE BUCKHANNON, WV 26201	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
CITY OF FAIRMONT PO BOX 1428 FAIRMONT, WV 265541428	NONE	501(C)(3)	WOODLAWN CEMETERY - RESTORE	15,000
JAYENNE ELEMENTARY SCHOOL 1504 COUNTRY CLUB ROAD FAIRMONT, WV 265541307	NONE	501(C)(3)	IPADS, COVERS, CHARGING &	5,000
CRITTENTON FOUNDATON INC 2606 NATIONAL ROAD WHEELING, WV 26003	NONE	501(C)(3)	FURNISHINGS FOR RESIDENTIAL	6,500
Total . . . . ▶ **3a**				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUTH SERVICES SYSTEM INC PO BOX 6041 WHEELING, WV 26003	NONE	501(C)(3)	NEW SPRINKLER SYSTEM FOR	20,000
FAIRMONT COMMUNITY DEVELOPMENT PARTNERSH 300 SECOND STREET SUITE 2 FAIRMONT, WV 26554	NONE	501(C)(3)	RESURFACE PARKING LOT NEAR	9,000
MARION COUNTY CHILD ADVOCACY CENTER INC 315 FAIRMONT AVENUE FAIRMONT, WV 26554	NONE	501(C)(3)	FACILITY UPGRADES	10,000
RIVESVILLE ELEMENTARYMIDDLE SCHOOL 229 PHILLIPS AVENUE RIVESVILLE, WV 26588	NONE	501(C)(3)	20 UNIT MOBILE LAPTOP	5,000
TASK FORCE ON DOMESTIC VIOLENCE HOPE INC PO BOX 626 FAIRMONT, WV 265540626	NONE	501(C)(3)	PRIVACY FENCE INSTALLATION	5,000
Total . . . . ▶ **3a**				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST FAIRMONT MIDDLE SCHOOL 110 10TH STREET FAIRMONT, WV 26554	NONE	501(C)(3)	PURCHASE 18 LAPTOPS FOR	5,000
BLACKSHERE ELEMENTARY SCHOOL 41 BLACKSHERE DRIVE MANNINGTON, WV 26582	NONE	501(C)(3)	RESURFACE PLAYGROUND WITH	10,000
CHILDREN OF THE CROSS 204 EAST MAIN STREET MANNINGTON, WV 26582	NONE	501(C)(3)	PURCHASE INFANT SUPPLIES -	7,000
THE CROSS OF MANNINGTON 204 EAST MAIN STREET MANNINGTON, WV 26582	NONE	501(C)(3)	PURCHASE KITCHEN	10,000
FAIRMONT CATHOLIC SCHOOL 416 MADISON STREET FAIRMONT, WV 26554	NONE	501(C)(3)	RESURFACE PLAYGROUND WITH	6,000
Total . . . . ▶ 3a				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANNINGTON CEMETERY PERPETUAL CARE FUND PO BOX 15 MANNINGTON, WV 26582	NONE	501(C)(3)	LANDSCAPING WALL AND DRAIN	10,000
MANNINGTON PROMISE FOR KIDS INC 211 GRAYS RUN ROAD FARMINGTON, WV 26571	NONE	501(C)(3)	UPDATE CHILDRENS AREA OF	10,000
SOBRAINIA INC SOUP OPERA PO BOX 10 FAIRMONT, WV 265550010	NONE	501(C)(3)	REPAIR CINDER BLOCK	8,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
Total . . . . ▶ **3a**				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO LEVI	4,000
WEST VIRGINIA UNIVESITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO LEVI	4,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN, WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
Total . . . . ▶ 3a				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT, WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	4,000
BROOKE CEMETERY COMPANY 161-22ND STREET WELLSBURG, WV 26070	NONE	501(C)(3)	PURCHASE TRACTOR AND MOWER	6,000
YWCA OF MARION COUNTY 2019 PLEASANT VALLEY ROAD FAIRMONT, WV 26554	NONE	501(C)(3)	REPLACE 2 HVAC SYSTEMS-MAIN	5,000
MANNINGTON BOARD OF PARKS AND RECREATION COMMITTEE 206 E MAIN STREET MANNINGTON, WV 26582	NONE	501(C)(3)	MANNINGTON PUBLIC POOL	40,000
Total . . . . ▶ **3a**				276,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WEST AUGUSTA HISTORICAL SOCIETY PO BOX 414 MANNINGTON, WV 26582	NONE	501(C)(3)	PROPERTY UPGRADES	20,000
CITY OF MANNINGTON 206 MAIN STREET MANNINGTON, WV 26582	NONE	501(C)(3)	PURCHASE FLOWER BASKETS &	6,300
Total . . . . ▶ **3a**				276,300

TY 2016 Accounting Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	675	338		338

TY 2016 Investments Corporate Bonds Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GE CAPITAL 4.625% 1/7/2021	99,092	108,581
JUNIPER NETWORKS INC 3.1%		
HALLIBURTON 2% 08/01/2018	100,175	100,276
KROGER COMPANY 1.2% 10/17/2016		
PNC BANK NA 3.3% 10/30/2024	99,958	100,517

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TY 2016 Investments Corporate Stock Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC	16,173	68,565
AETNA INC	49,349	72,298
CHEVRON CORPORATION	42,195	58,379
CONOCOPHILLIPS		
JP MORGAN CHASE	92,052	130,039
UNITED TECHNOLOGIES CORP	30,272	54,262
ACE LTD		
BOEING CO	33,207	78,774
DOW CHEMICAL CO	46,476	55,389
COSTCO WHOLESALE CORP		
EATON CORP		
HOME DEPOT INC	19,742	78,708
MARATHON PETROLEUM CORP	40,963	50,904
MCKESSON CORP		
PPG INDUSTRIES INC	26,994	46,622
INVESCO LTD	74,814	80,826
MASTERCARD INC CLASS A	34,411	85,285
NEXTERA ENERGY	64,086	67,256
PNC FINANCIAL SERVICES GROUP		
QUANTA SERVICES INC		
SPLUNK INC	24,032	35,345
NATIONAL RETAIL PROPERTIES INC	23,246	37,747
WALT DISNEY COMPANY	26,491	65,867
CARDINAL HEALTH INC	67,828	63,621
CF INDUSTRIES HLDGS		
CVS HEALTH CORP	69,260	84,197
CELGENE CORP		
GENERAL MILLS INC	42,332	65,538
JOHNSON & JOHNSON	49,042	81,108
VERIZON COMMUNICATIONS	61,815	69,661

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO & CO	77,927	105,370
MASCO CORP	26,338	62,481
MICROSOFT CORP	51,983	90,787
MONDELEZ INTERNATIONAL	34,429	68,712
AMGEN INC	45,960	58,338
BROADCOM LTD	67,460	96,163
LOWES COS INC	75,805	73,609
CONTINENTAL RESOURCES	26,341	49,891
FACEBOOK INC	50,081	44,985
EQT CORP	56,370	45,322
HONEYWELL INTERNATIONAL INC	46,357	67,425
MACY'S INC		
PRUDENTIAL FINANCIAL INC	48,514	84,289
TEXAS INSTRUMENTS INC	54,771	96,466
US BANCORP	92,652	120,309
UNION PACIFIC CORP		
PALO ALTO NETWORKS	35,830	45,768
ALPHABET INC CL A	40,947	82,415
AUTOMATIC DATA PROCESSING		
BORGWARNER INC		
CERNER CORP		
DANAHER CORP	50,729	58,691
FEDEX CORP	82,699	89,748
HAIN CELESTIAL GROUP INC		
LENNAR CORP	67,395	69,160
MERCK & CO	71,956	78,827
NIKE INC	93,546	81,531
ALLERGAN PLC	69,428	74,554
LYONDELLBASELL INDUSTRIES NV C		
AVAGO TECHNOLOGIES LTD		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHUBB LIMITED	35,464	71,873
CHURCH & DWIGHT CO INC	65,044	63,943
CONSTELLATION BRANDS INC	42,745	38,634
DELTA AIR LINES	51,834	61,488

TY 2016 Investments Government Obligations Schedule

Name:	GEORGE W BOWERS FAMILY CHARITABLE TRUST
EIN:	55-6140783
US Government Securities - End of Year Book Value:	
US Government Securities - End of Year Fair Market Value:	
State & Local Government Securities - End of Year Book Value:	106,352
State & Local Government Securities - End of Year Fair Market Value:	102,718

TY 2016 Investments - Other Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WESMARK GOVT BOND FUND #556	AT COST	1,179,282	1,162,837
WESMARK SMALL COMPANY GROWTH	AT COST	200,000	324,468
PIMCO TOTAL RETURN FUND I #35			
OAKMONT INTL FUND #109			
METROPOLITAN WEST TOTAL RETURN	AT COST	100,581	97,524

TY 2016 Legal Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	518	259		259

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TY 2016 Other Expenses Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	307	0		307

TY 2016 Other Increases Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Description	Amount
2015 990-PF TAX REFUND	3,186

TY 2016 Other Professional Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES-SUBJECT T	16,016	8,008		8,008

TY 2016 Taxes Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES - PRINCIPAL	3,186	0		0