Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation
O. J. STOUT SCHOLARSHIP FUND
UNITED BANK, TRUSTEE

A Employer identification number
55-6029015

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 1508

B Telephone number (see instructions)
304-442-4883

City or town, state or province, country, and ZIP or foreign postal code
PARKERSBURG WV 26102

C If exemption application is pending check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 11,953,918

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	570	570		
	4	Dividends and interest from securities	302,817	302,817		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	49,358			
	b	Gross sales price for all assets on line 6a 808,543				
	7	Capital gain net income (from Part IV, line 2)		49,358		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	17,264	17,264		
	12	**Total.** Add lines 1 through 11	370,009	370,009	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	5,500			
	c	Other professional fees (attach schedule) STMT 3	136,276	70,939		65,337
	17	Interest	1	1		
	18	Taxes (attach schedule) (see instructions) STMT 4	3,509	149		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 5	205			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	145,491	71,089	0	65,337
	25	Contributions, gifts, grants paid	453,200			453,200
	26	**Total expenses and disbursements.** Add lines 24 and 25	598,691	71,089	0	518,537
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-228,682			
	b	**Net investment income** (if negative, enter -0-)		298,920		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash – non-interest-bearing			
2	Savings and temporary cash investments	67,568	58,310	58,310
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (att schedule) ▶ SEE WRK 916,376			
	Less allowance for doubtful accounts ▶ 0	982,267	916,376	916,376
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments – U S and state government obligations (attach schedule)			
b	Investments – corporate stock (attach schedule) SEE STMT 6	159,009	159,009	10,074,660
c	Investments – corporate bonds (attach schedule) SEE STMT 7	25,618	25,618	
11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments – mortgage loans			
13	Investments – other (attach schedule) SEE STATEMENT 8	1,003,866	853,188	876,634
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶ SEE STATEMENT 9)	6,260	6,260	27,938
16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	2,244,588	2,018,761	11,953,918
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	2,244,588	2,018,761	
30	**Total net assets or fund balances** (see instructions)	2,244,588	2,018,761	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,244,588	2,018,761	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,244,588
2	Enter amount from Part I, line 27a	2	-228,682
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	2,855
4	Add lines 1, 2, and 3	4	2,018,761
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,018,761

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day yr)
1a	SHORT TERM GAIN-LOSS STMT	P	VARIOUS	11/29/16
b	LONG TERM GAIN-LOSS STMT	P	VARIOUS	12/19/16
c	SHORT TERM CAPITAL GAINS DIVI			
d	LONG TERM CAPITAL GAINS DIVID			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	169,552		162,226	7,326
b	631,412		596,959	34,453
c	434			434
d	7,145			7,145
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				7,326
b				34,453
c				434
d				7,145
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	49,358
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	7,326

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	566,660	9,286,135	0.061022
2014	453,827	9,451,826	0.048015
2013	358,317	8,543,057	0.041942
2012	342,760	8,097,376	0.042330
2011	433,126	8,124,247	0.053313

2	Total of line 1, column (d)	2	0.246622
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049324
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	9,957,096
5	Multiply line 4 by line 3	5	491,124
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,989
7	Add lines 5 and 6	7	494,113
8	Enter qualifying distributions from Part XII, line 4	8	631,837

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	2,989
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	2,989
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,989
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,360		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,360
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	20
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	351
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 351 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ UNITED BANK, INC Telephone no ▶ 304-442-4883
514 MARKET STREET
Located at ▶ PARKERSBURG WV ZIP+4 ▶ 261015144

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ [X]
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	[ ] Yes [X] No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	[ ] Yes [X] No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	[ ] Yes [X] No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	[ ] Yes [X] No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	[ ] Yes [X] No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	[ ] Yes [X] No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	[ ] Yes [X] No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	[X] Yes [ ] No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UNITED BANK, INC PARKERSBURG 514 MARKET STREET WV 261015144	TRUSTEE 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
UNITED BANK, INC PARKERSBURG 514 MARKET STREET WV 26101	ADMINISTRATION	136,276
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 GRANTS TO STUDENTS AND RELATED ADMINISTRATIVE EXPENSES	453,200
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 LOANS TO STUDENTS	113,300
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	113,300

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	10,017,850
b	Average of monthly cash balances	1b	62,939
c	Fair market value of all other assets (see instructions)	1c	27,938
d	**Total** (add lines 1a, b, and c)	1d	10,108,727
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,108,727
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	151,631
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,957,096
6	**Minimum investment return.** Enter 5% of line 5	6	497,855

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	497,855
2a	Tax on investment income for 2016 from Part VI, line 5 2a 2,989		
b	Income tax for 2016 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	2,989
3	Distributable amount before adjustments Subtract line 2c from line 1	3	494,866
4	Recoveries of amounts treated as qualifying distributions	4	19,900
5	Add lines 3 and 4	5	514,766
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	514,766

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	518,537
b	Program-related investments – total from Part IX-B	1b	113,300
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	631,837
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,989
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	628,848

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				514,766
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20 ___ , 20 ___ , 20 ___				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 631,837				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				514,766
e Remaining amount distributed out of corpus	117,071			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	117,071			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	117,071			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016 117,071				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 ***Information Regarding Foundation Managers:***

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CATHERINE L. HOUSER, UNITED BANK, I 304-424-8800
TRUST DEPT ATTN: OJ STOUT PARKERSBURG WV 26101

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED APPLICATION FORMS

c Any submission deadlines

APRIL 1, FOR AWARD OF GRANT FOR SUBSEQUENT FALL SEMESTER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED CRITERIA STATEMENT

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE ATTACHED SCHEDULE	SEE ATTACHED SC			
	SCHOLARSHIP FOR	UNDERGRADUATE	E EDUCAT	453,200
Total			▶ 3a	453,200
b *Approved for future payment* N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	570	
4 Dividends and interest from securities			14	302,817	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	17,264	
8 Gain or (loss) from sales of assets other than inventory			18	49,358	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		370,009	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 370,009

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

United Bank Inc. | 5/15/17 | TRUSTEE

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
KATHY G. EDDY, CPA	KATHY G. EDDY, CPA	05/12/17	
Firm's name ▶ MCDONOUGH, EDDY, PARSONS & BAYLOUS, A.C.		PTIN	P00729774
Firm's address ▶ PO BOX 184 PARKERSBURG, WV 26102-0184		Firm's EIN ▶	55-0603535
		Phone no	304-428-8091

Form 990-PF

Other Notes and Loans Receivable

2016

For calendar year 2016, or tax year beginning , and ending

Name
O. J. STOUT SCHOLARSHIP FUND
UNITED BANK, TRUSTEE

Employer Identification Number
55-6029015

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

	Name of borrower	Relationship to disqualified person
(1)	OTHER LOANS RECEIVABLE	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

	Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

	Security provided by borrower	Purpose of loan
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

	Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1)		982,267	916,376	916,376
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Totals		982,267	916,376	916,376

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
INTEREST RECEIVED ON FOUNDATI	$ 13,658	$ 13,658	$
OIL & GAS ROYALTIES	2,861	2,861	
PRINCIPAL DISTRIBUTIONS	745	745	
TOTAL	$ 17,264	$ 17,264	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 5,500	$	$	$
TOTAL	$ 5,500	$ 0	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MANAGEMENT INVESTMENT FEES	$ 70,939	$ 70,939	$	$
SCHOLARSHIP ADMINISTRATION FEES	65,337			65,337
TOTAL	$ 136,276	$ 70,939	$ 0	$ 65,337

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
REAL ESTATE TAXES - OIL & GAS	$ 149	$ 149	$	$
OVERPAYMENT APPLIED 2015	17			
ESTIMATED TAXES PAID 2016	3,343			
TOTAL	$ 3,509	$ 149	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
IRS PENALTY	205			
TOTAL	$ 205	$ 0	$ 0	$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
211,000 SHS UNITED BANKSHARES INC.	$ 149,862	$ 149,862	MARKET	$ 9,758,750
3500 SHS EXXON MOBIL CORP	9,147	9,147	MARKET	315,910
TOTAL	$ 159,009	$ 159,009		$ 10,074,660

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
28,900 RAPID AMERICAN SUBORDINATED D	$ 25,618	$ 25,618	MARKET	$
TOTAL	$ 25,618	$ 25,618		$ 0

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
900.908 SHS HARBOR INTRNL FD	$ 57,606	$	MARKET	$
511.613 SHS NORTHERN LIGHTS FUND TR	5,609		MARKET	
1827.786 SHS VANGUARD TOTAL BOND MAR	19,895		MARKET	
1403.634 SHS PRUDENTIAL JENNISON MID	51,322		MARKET	
929.203 SHS VOYA GLOBAL REAL ESTATE	16,571		MARKET	
363.824 SHS FEDERATED TOTAL RETURN I	4,006		MARKET	
1349.203 SHS HARDING LOEVNER EMRG MK	61,675		MARKET	
3977.469 SHS NATIXIS VAUGHN NELSON S	83,651	81,486	MARKET	80,981

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
861.575 SHS FEDERATED INT'L LEADERS	$ 29,243	$	MARKET	$
1066.983 SHS DIAMOND HILL LONG SHORT	23,881	24,862	MARKET	27,133
2390.092 SHS AQR FUNDS MANAGED FUTUR	36,595	22,610	MARKET	22,228
219.058 SHS RS NATURAL RESOURCES	4,261		MARKET	
2732.812 SHS BLACKROCK INC EMERG MKT	28,178		MARKET	
356.568 SHS WINSLOW OSTERWEIS STR IN	4,221		MARKET	
2614.459 SHS DOUBLELINE TOT RET BOND	7,964	28,421	MARKET	27,766
394.912 SHS GOLDMAN SACHS TRUST STRG	4,185		MARKET	
3592.608 SHS DRIEHAUS FUNDS ACT IN	38,506		MARKET	
2419.573 SHS PIMCO ALL ASSET ALL AUT	11,070	21,446	MARKET	20,300
3017.309 SHS VANGUARD HI YIELD DIV I	139,373	74,172	MARKET	90,429
634.296 SHS VANGUARD 500 INDEX	87,615		MARKET	
5337.310 SHS AQR FNDS MULTI STRAT AL	70,775	54,977	MARKET	50,704
2517.174 SHS J HANCOCK FNDS II-GLOBA	26,132	27,721	MARKET	25,524
1317.847 SHS MATTHEWS ASIA GROWTH FD	29,150		MARKET	
1329.219 SHS OPPENHEIMER INT'L SMALL	18,878	47,529	MARKET	48,889
295.199 SHS VANGUARD RUSSELL 2K INDE	58,777	52,166	MARKET	60,959
1766.992 SHS VANGUARD GROWTH INDEX F	84,727	99,679	MARKET	101,266
1716.521 SHS CREDIT SUISSE COMM RET		7,759	MARKET	8,703
955.339 SHS FED INSTI HI YEILD BOND		9,305	MARKET	9,420
6147.628 SHS HARDING LOEVNER INT'L E		108,444	MARKET	109,612
2345.880 SHS HARDING LOEVNER INST EM		39,434	MARKET	39,505
1114.256 SHS TORTOISE MLP & PIPELINE		15,031	MARKET	15,622
914.946 SHS PIMCO INVEST CL FD 56		9,305	MARKET	9,342
4372.905 SHS VANGUARD TOT BD MKT IND		47,265	MARKET	46,571
949.669 SHS VANGUARD MKT NEUTRAL FND		11,576	MARKET	11,719
1943.905 SHS VANGUARD MID CAP INDEX		70,000	MARKET	69,961
TOTAL	$ 1,003,866	$ 853,188		$ 876,634

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
OIL & GAS INTERESTS	$ 6,260	$ 6,260	$ 27,938
TOTAL	$ 6,260	$ 6,260	$ 27,938

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
NOTE ADJUSTMENT	$ 2,855
TOTAL	$ 2,855

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

SEE ATTACHED APPLICATION FORMS

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

APRIL 1, FOR AWARD OF GRANT FOR SUBSEQUENT FALL SEMESTER

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

SEE ATTACHED CRITERIA STATEMENT

O.J. STOUT SCHOLARSHIP FUND

EIN: 55-6029015

Form 990-PF 2016

Part I, Line 16c, Column d - Other Professional Fees

Per method approved by the Internal Revenue service through examination of prior 990-PF's of the O.J. Stout Scholarship Fund, the administrative fees are to be written off over a 15- year period as follows:

Year 1 - $586.50 per year
Year 2-4 - $130.50 per year
Year 5-15 - $47.40 per year

Accordingly, United Bank's administrative fees for 2016 were computed as follows:

Year	Fee Per Student	No. of Students	Total
1	$586 50	43	$25,219.50
2-4	$130.50	116	$15,138.00
5-15	$47.40	527	$24,979.80
			$65,337.30

O. J. STOUT SCHOLARSHIP FUND

EIN: 55-6029015

FORM 990-PF 2016

PART IV Line 1(a) and 1(b) Capital Gains and Losses Detail

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS)						
31.378 SHARES OF BLACKROCK INC EMERGING MARKETS LONG/SHORT EQUITY FUND	03/04/2016 12/16/2015	301.23 297.78	3.45	66	P C	
5.086 SHARES OF GOLDMAN SACHS TRUST STRATEGIC INCOME CL I	03/04/2016 08/19/2015	47.41 50.86	(3.45)	66	P C	
219.058 SHARES OF RS NATURAL RESOURCES Y CLASS	03/04/2016 08/19/2015	3,964.95 4,260.68	(295.73)	66	P C	
89.824 SHARES OF VANGUARD GROWTH INDEX FUND	03/04/2016 11/09/2015	4,757.09 5,048.11	(291.02)	66	P C	
54 SHARES OF VOYA GLOBAL REAL ESTATE FUND CLASS I	03/04/2016 08/19/2015	1,042.73 1,092.42	(49.69)	66	P C	
1022.117 SHARES OF FEDERATED INTERNATIONAL LEADERS FUND #119	06/08/2016 03/04/2016	30,275.11 29,334.77	940.34	66	P C	
442.747 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I ORIG. ACQ DATE 12/01/2015	11/28/2016 12/01/2015	4,179.53 4,887.92	(708.39)	66	P C	
363.831 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I ORIG. ACQ DATE 12/03/2015	11/28/2016 12/03/2015	3,434.56 3,900.27	(465.71)	66	P C	
19.689 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I ORIG. ACQ DATE 12/22/2015	11/28/2016 12/22/2015	185.86 200.63	(14.77)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS) - CONTINUED						
49.677 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I ORIG. ACQ DATE 12/22/2015	11/28/2016 12/22/2015	468.95 506.21	(37.26)	66	P C	
1776.857 SHARES OF CREDIT SUISSE COMMODITY RETURN STRATEGY FUND ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	8,848.75 8,031.39	817.36	66	P C	
.097 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 12/31/2015	11/28/2016 12/31/2015	1.05 1.03	0.02	66	P C	
649.785 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	7,030.67 6,952.70	77.97	66	P C	
26.281 SHARES OF HARBOR INTERNATIONAL FUND ORIG. ACQ DATE 12/17/2015	11/28/2016 12/17/2015	1,543.22 1,550.34	(7.12)	66	P C	
25.595 SHARES OF HARBOR INTERNATIONAL FUND ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	1,502.94 1,495.77	7.17	66	P C	
.034 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 12/21/2015	11/28/2016 12/21/2015	1.50 1.34	0.16	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
SHORT TERM CAPITAL GAIN (LOSS) - CONTINUED						
643.096 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 06/08/2016	11/28/2016 06/08/2016	28,321.95 27,897.50	424.45	66	P C	
1270.253 SHARES OF MATTHEWS ASIA GROWTH FUND ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	27,424.76 26,484.77	939.99	66	P C	
2013.931 SHARES OF NORTHERN LIGHTS FUND TRUST EAGLE MLP STRATEGY FUND ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	16,554.51 12,587.07	3,967.44	66	P C	
674.805 SHARES OF WINSLOW OSTERWEIS STRATEGIC INCOME FUND ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	7,557.82 7,105.70	452.12	66	P C	
113.103 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 12/16/2015	11/28/2016 12/16/2015	4,225.53 4,087.54	137.99	66	P C	
478.636 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 03/04/2016	11/28/2016 03/04/2016	17,881.84 16,450.72	1,431.12	66	P C	
TOTAL SHORT TERM CAPITAL GAIN (LOSS)		169,551.96 162,225.52	7,326.44			

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS)						
11.244375 OF DAVIS, SCOTT EUGENE	01/12/2016 09/23/2005	11.25 11.24	0.01	120		
9.995 OF DAVIS, SCOTT EUGENE	01/12/2016 06/28/2008	9.99 10.00	(0.01)	120		
23.615 OF COX, JACOB	01/21/2016 07/26/2006	23.62 23.61	0.01	120		
31.486667 OF COX, JACOB	01/21/2016 06/24/2007	31.48 31.49	(0.01)	120		
45.454546 OF DECKER, JARED	02/01/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED	02/01/2016 06/10/2007	18.19 18.18	0.01	120		
51.845333 OF GOLDSBERRY, MICHAEL	03/02/2016 06/14/2007	51.85 51.84	0.01	120		
45.364667 OF GOLDSBERRY, MICHAEL	03/02/2016 06/15/2008	45.36 45.37	(0.01)	120		
1486.708 SHARES OF AQR FUNDS MULTI STRATEGY ALTERNATIVE FUND	03/04/2016 02/19/2015	14,242.66 14,644.07	(401.41)	66	P C	
673.725 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I	03/04/2016 08/22/2013	6,925.89 6,946.10	(20.21)	66	P C	
200.536 SHARES OF AQR FUNDS MANAGED FUTURES STRATEGY CLASS I	03/04/2016 02/20/2014	2,061.51 2,019.40	42.11	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
2414.434 SHARES OF BLACKROCK INC EMERGING MARKETS LONG/SHORT EQUITY FUND	03/04/2016 02/20/2014	23,178.56 24,892.81	(1,714.25)	66	P C	
287 SHARES OF BLACKROCK INC EMERGING MARKETS LONG/SHORT EQUITY FUND	03/04/2016 08/21/2014	2,755.20 2,987.67	(232.47)	66	P C	
577.064 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS)	03/04/2016 02/22/2012	5,661.00 6,099.57	(438.57)	66	P C	
359.096 SHARES OF GOLDMAN SACHS TRUST STRATEGIC INCOME CL I	03/04/2016 02/20/2014	3,346.77 3,810.01	(463.24)	66	P C	
30.73 SHARES OF GOLDMAN SACHS TRUST STRATEGIC INCOME CL I	03/04/2016 08/21/2014	286.40 324.51	(38.11)	66	P C	
317.542 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS	03/04/2016 06/14/2010	12,657.23 13,266.90	(609.67)	66		
164.698 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS	03/04/2016 02/16/2011	6,564.86 8,080.08	(1,515.22)	66		
15.06 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS	03/04/2016 08/24/2011	600.29 675.74	(75.45)	66	P	
111.847 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS	03/04/2016 02/22/2012	4,458.22 5,361.94	(903.72)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
119.871 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS	03/04/2016 03/06/2013	4,778.06 5,860.49	(1,082.43)	66	P C	
237.855 SHARES OF JOHN HANCOCK FUNDS II - GLOBAL ABSOLUTE RETURN STRATEGIES FUND	03/04/2016 02/19/2015	2,397.58 2,680.63	(283.05)	66	P C	
833.223 SHARES OF VANGUARD HIGH YIELD DIVIDEND INDEX INV	03/04/2016 03/06/2013	22,288.73 17,864.30	4,424.43	66	P C	
323.86 SHARES OF VANGUARD 500 INDEX FUND	03/04/2016 12/20/2012	59,982.11 43,356.90	16,625.21	66	C C	
310.436 SHARES OF VANGUARD 500 INDEX FUND	03/04/2016 03/06/2013	57,495.85 44,257.85	13,238.00	66	C C	
536.875 SHARES OF VOYA GLOBAL REAL ESTATE FUND CLASS I	03/04/2016 08/23/2012	10,367.06 9,271.83	1,095.23	66	C C	
111.279 SHARES OF VOYA GLOBAL REAL ESTATE FUND CLASS I	03/04/2016 08/22/2013	2,148.80 1,949.61	199.19	66	P C	
227.049 SHARES OF VOYA GLOBAL REAL ESTATE FUND CLASS I	03/04/2016 02/20/2014	4,384.32 4,257.17	127.15	66	P C	
45.454546 OF DECKER, JARED	04/04/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED	04/04/2016 06/10/2007	18.19 18.18	0.01	120		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
369.626785 OF CUNNINGHAM, JEREMY TYLER	04/06/2016 06/25/2007	369.63 369.62	0.01	120		
517.4775 OF CUNNINGHAM, JEREMY TYLER	04/06/2016 08/06/2008	517.47 517.49	(0.02)	120		
221.776072 OF CUNNINGHAM, JEREMY TYLER	04/06/2016 09/14/2008	221.78 221.77	0.01	120		
45.454546 OF DECKER, JARED	06/01/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED	06/01/2016 06/10/2007	18.19 18.18	0.01	120		
747.575 SHARES OF FEDERATED INTERNATIONAL LEADERS FUND #119	06/08/2016 02/20/2014	22,143.17 25,410.07	(3,266.90)	66	P C	
114 SHARES OF FEDERATED INTERNATIONAL LEADERS FUND #119	06/08/2016 08/21/2014	3,376.68 3,832.68	(456.00)	66	P C	
24.47742 OF POWELL, DERRICK L	06/23/2016 06/24/2007	24.47 24.48	(0.01)	120		
33.656451 OF POWELL, DERRICK L	06/23/2016 06/13/2008	33.66 33.65	0.01	120		
12.335625 OF DAVIS, SCOTT EUGENE	07/11/2016 09/23/2005	12.34 12.33	0.01	120		
10.965 OF DAVIS, SCOTT EUGENE	07/11/2016 06/28/2008	10.96 10.97	(0.01)	120		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
14.535 OF CRAVEN, COLBY ADAM	07/13/2016 09/23/2005	14.54 14.53	0.01	120		
12.92 OF CRAVEN, COLBY ADAM	07/13/2016 06/25/2007	12.92 12.93	(0.01)	120		
24.405161 OF POWELL, DERRICK L	07/25/2016 07/26/2006	24.41 24.40	0.01	120		
24.405162 OF POWELL, DERRICK L	07/25/2016 06/24/2007	24.40 24.41	(0.01)	120		
45.454546 OF DECKER, JARED	08/01/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED	08/01/2016 06/10/2007	18.19 18.18	0.01	120		
16.845 OF CRAVEN, COLBY ADAM	08/11/2016 09/23/2005	16.85 16.84	0.01	120		
14.973333 OF CRAVEN, COLBY ADAM	08/11/2016 06/25/2007	14.97 14.98	(0.01)	120		
128.571429 OF BUTTREY, TRAVIS	08/16/2016 06/29/2008	128.57 128.58	(0.01)	120		
32.142857 OF BUTTREY, TRAVIS	08/16/2016 07/15/2009	32.15 32.14	0.01	120		
18.181818 OF DECKER, JARED	09/06/2016 06/10/2007	18.19 18.18	0.01	120		
21.212122 OF DECKER, JARED	09/06/2016 06/26/2008	21.21 21.22	(0.01)	120		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
535.714286 OF BUTTREY, TRAVIS ORIG. ACQ DATE 07/20/2007	09/19/2016 07/20/2007	535.71 535.72	(0.01)	120		
642.857142 OF BUTTREY, TRAVIS ORIG. ACQ DATE 06/29/2008	09/19/2016 06/29/2008	642.86 642.85	0.01	120		
160.714286 OF BUTTREY, TRAVIS ORIG. ACQ DATE 07/15/2009	09/19/2016 07/15/2009	160.72 160.71	0.01	120		
160.714286 OF BUTTREY, TRAVIS ORIG. ACQ DATE 06/10/2010	09/19/2016 06/10/2010	160.71 160.72	(0.01)	120		
45.454546 OF DECKER, JARED ORIG. ACQ DATE 09/23/2005	10/04/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED ORIG. ACQ DATE 06/10/2007	10/04/2016 06/10/2007	18.19 18.18	0.01	120		
32.688679 OF CORBETT, KEVIN ORIG. ACQ DATE 06/08/2007	10/17/2016 06/08/2007	32.69 32.68	0.01	120		
29.056604 OF CORBETT, KEVIN ORIG. ACQ DATE 06/14/2008	10/17/2016 06/14/2008	29.05 29.06	(0.01)	120		
44.444445 OF NUTTER, CODY ORIG. ACQ DATE 06/25/2007	10/31/2016 06/25/2007	44.44 44.45	(0.01)	120		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
38.888888 OF NUTTER, CODY ORIG. ACQ DATE 06/13/2008	10/31/2016 06/13/2008	38.89 38.88	0.01	120		
18.181818 OF DECKER, JARED ORIG. ACQ DATE 06/10/2007	11/07/2016 06/10/2007	18.19 18.18	0.01	120		
21.212122 OF DECKER, JARED ORIG. ACQ DATE 06/26/2008	11/07/2016 06/26/2008	21.21 21.22	(0.01)	120		
28.545 OF DEEM, JOSHUA J. 3% ORIG. ACQ DATE 08/17/2004	11/08/2016 08/17/2004	28.55 28.54	0.01	120		
12.975 OF DEEM, JOSHUA J. 3% ORIG. ACQ DATE 08/17/2004	11/08/2016 08/17/2004	12.97 12.98	(0.01)	120		
28.815094 OF CORBETT, KEVIN ORIG. ACQ DATE 07/26/2006	11/18/2016 07/26/2006	28.82 28.81	0.01	120		
32.416982 OF CORBETT, KEVIN ORIG. ACQ DATE 06/08/2007	11/18/2016 06/08/2007	32.41 32.42	(0.01)	120		
12.484868 OF BRYAN, BRADLEY WAIDE ORIG. ACQ DATE 09/23/2005	11/28/2016 09/23/2005	12.48 12.49	(0.01)	120		
37.335132 OF BRYAN, BRADLEY WAIDE ORIG. ACQ DATE 06/21/2007	11/28/2016 06/21/2007	37.34 37.33	0.01	120		

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
201.231 SHARES OF	11/28/2016	1,966.03	(16.10)	66	P	
AQR FUNDS MULTI STRATEGY	02/19/2015	1,982.13			C	
ALTERNATIVE FUND		DISALLOWED LOSS	6.93			
ORIG. ACQ DATE 02/19/2015						
WASH SALE UNITS 86.676000						
1050.464 SHARES OF	11/28/2016	9,916.39	(661.78)	66	P	
AQR FUNDS MANAGED FUTURES	02/20/2014	10,578.17			C	
STRATEGY CLASS I						
ORIG. ACQ DATE 02/20/2014						
74.872 SHARES OF	11/28/2016	706.79	(74.13)	66	P	
AQR FUNDS MANAGED FUTURES	12/22/2014	780.92			C	
STRATEGY CLASS I						
ORIG. ACQ DATE 12/22/2014						
41.213 SHARES OF	11/28/2016	389.05	(40.80)	66	P	
AQR FUNDS MANAGED FUTURES	12/22/2014	429.85			C	
STRATEGY CLASS I						
ORIG. ACQ DATE 12/22/2014						
579 SHARES OF	11/28/2016	5,465.76	(880.08)	66	P	
AQR FUNDS MANAGED FUTURES	08/19/2015	6,345.84			C	
STRATEGY CLASS I						
ORIG. ACQ DATE 08/19/2015						
73.603 SHARES OF	11/28/2016	1,900.43	445.30	66	P	
DIAMOND HILL LONG SHORT FUND 11	03/06/2013	1,455.13			C	
CLASS I						
ORIG. ACQ DATE 03/06/2013						
328.181 SHARES OF	11/28/2016	8,473.63	1,549.02	66	P	
DIAMOND HILL LONG SHORT FUND 11	08/22/2013	6,924.61			C	
CLASS I						
ORIG. ACQ DATE 08/22/2013						

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
226.296 SHARES OF DOUBLELINE TOTAL RETURN BOND FUND CLASS I ORIG. ACQ DATE 02/22/2012	11/28/2016 02/22/2012	2,421.37 2,539.04	(117.67)	66	P C	
14.78 SHARES OF DOUBLELINE TOTAL RETURN BOND FUND CLASS I ORIG. ACQ DATE 08/22/2013	11/28/2016 08/22/2013	158.15 160.36	(2.21)	66	P C	
30.665 SHARES OF DOUBLELINE TOTAL RETURN BOND FUND CLASS I ORIG. ACQ DATE 02/20/2014	11/28/2016 02/20/2014	328.12 336.09	(7.97)	66	P C	
25.611 SHARES OF DOUBLELINE TOTAL RETURN BOND FUND CLASS I ORIG. ACQ DATE 08/21/2014	11/28/2016 08/21/2014	274.04 282.24	(8.20)	66	P C	
86.293 SHARES OF DOUBLELINE TOTAL RETURN BOND FUND CLASS I ORIG. ACQ DATE 02/19/2015	11/28/2016 02/19/2015	923.32 950.09	(26.77)	66	P C	
88.498 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS) ORIG. ACQ DATE 02/22/2012	11/28/2016 02/22/2012	898.25 935.42	(37.17)	66	P C	
2385.151 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS) ORIG. ACQ DATE 03/06/2013	11/28/2016 03/06/2013	24,209.28 25,688.07	(1,478.79)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - *CONTINUED*						
264.96 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS) ORIG. ACQ DATE 08/22/2013	11/28/2016 08/22/2013	2,689.34 2,845.67	(156.33)	66	P C	
220.296 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS) ORIG. ACQ DATE 08/21/2014	11/28/2016 08/21/2014	2,236.00 2,352.76	(116.76)	66	P C	
56.639 SHARES OF DRIEHAUS FUNDS ACTIVE INCOME FUND CLASS A (CLOSED TO NEW INVESTORS) ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	574.90 584.51	(9.61)	66	P C	
279.652 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 02/20/2014	11/28/2016 02/20/2014	3,025.83 3,070.58	(44.75)	66	P C	
76 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 08/21/2014	11/28/2016 08/21/2014	822.32 845.88	(23.56)	66	P C	
.898 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 12/31/2014	11/28/2016 12/31/2014	9.72 9.91	(0.19)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
7.177 SHARES OF FEDERATED TOTAL RETURN INSTL SHS #328 ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	77.66 78.16	(0.50)	66	P C	
860.106 SHARES OF HARBOR INTERNATIONAL FUND ORIG. ACQ DATE 03/06/2013	11/28/2016 03/06/2013	50,505.43 55,012.37	(4,506.94)	66	P C	
14.521 SHARES OF HARBOR INTERNATIONAL FUND ORIG. ACQ DATE 08/21/2014	11/28/2016 08/21/2014	852.67 1,043.62	(190.95)	66	P C	
235.754 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 03/06/2013	11/28/2016 03/06/2013	10,382.61 11,526.02	(1,143.41)	66	P C	
154.124 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 08/22/2013	11/28/2016 08/22/2013	6,787.62 7,034.22	(246.60)	66	P C	
71.595 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 12/19/2014	11/28/2016 12/19/2014	3,153.04 3,236.83	(83.79)	66	P C	
158.678 SHARES OF HARDING LOEVNER EMERGING MARKET PORT ADVISOR CLASS ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	6,988.18 6,631.15	357.03	66	P C	
1284.847 SHARES OF MATTHEWS ASIA GROWTH FUND ORIG. ACQ DATE 02/19/2015	11/28/2016 02/19/2015	27,739.85 28,446.51	(706.66)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
33 SHARES OF	11/28/2016	712.47	8.58	66	P	
MATTHEWS ASIA GROWTH FUND	08/19/2015	703.89			C	
ORIG. ACQ DATE 08/19/2015						
78.246 SHARES OF	11/28/2016	1,647.08	(170.58)	66		
NATIXIS VAUGHAN NELSON SMALL CAP	06/14/2010	1,817.66				
VALUE FUND CLASS Y CLOSED TO		DISALLOWED LOSS	170.58			
NEW INVESTORS						
ORIG. ACQ DATE 06/14/2010						
WASH SALE UNITS 78.246000						
4.169 SHARES OF	11/28/2016	87.76	(3.62)	66		
NATIXIS VAUGHAN NELSON SMALL CAP	08/25/2010	91.38				
VALUE FUND CLASS Y CLOSED TO		DISALLOWED LOSS	3.62			
NEW INVESTORS						
ORIG. ACQ DATE 08/25/2010						
WASH SALE UNITS 4.169000						
200.007 SHARES OF	11/28/2016	4,210.15	(738.02)	66		
NATIXIS VAUGHAN NELSON SMALL CAP	02/16/2011	4,948.17				
VALUE FUND CLASS Y CLOSED TO		DISALLOWED LOSS	458.70			
NEW INVESTORS						
ORIG. ACQ DATE 02/16/2011						
WASH SALE UNITS 124.311000						
376.679 SHARES OF	11/28/2016	7,929.09	380.44	66	P	
NATIXIS VAUGHAN NELSON SMALL CAP	08/24/2011	7,548.65				
VALUE FUND CLASS Y CLOSED TO						
NEW INVESTORS						
ORIG. ACQ DATE 08/24/2011						
352.738 SHARES OF	11/28/2016	7,425.13	462.08	66	P	
NATIXIS VAUGHAN NELSON SMALL CAP	02/22/2012	6,963.05			C	
VALUE FUND CLASS Y CLOSED TO						
NEW INVESTORS						
ORIG. ACQ DATE 02/22/2012						

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
175.81 SHARES OF NATIXIS VAUGHAN NELSON SMALL CAP VALUE FUND CLASS Y CLOSED TO NEW INVESTORS ORIG. ACQ DATE 02/20/2014	11/28/2016 02/20/2014	3,700.79 3,969.79	(269.00)	66	P C	
128.613 SHARES OF NORTHERN LIGHTS FUND TRUST EAGLE MLP STRATEGY FUND ORIG. ACQ DATE 02/19/2015	11/28/2016 02/19/2015	1,057.20 1,648.82	(591.62)	66	P C	
383 SHARES OF NORTHERN LIGHTS FUND TRUST EAGLE MLP STRATEGY FUND ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	3,148.26 3,960.22	(811.96)	66	P C	
199.574 SHARES OF OPPENHEIMER INTERNATIONAL SMALL CO FUND ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	7,364.27 7,440.11	(75.84)	66	P C	
302.336 SHARES OF WINSLOW OSTERWEIS STRATEGIC INCOME FUND ORIG. ACQ DATE 08/22/2013	11/28/2016 08/22/2013	3,386.16 3,573.61	(187.45)	66	P C	
27 SHARES OF WINSLOW OSTERWEIS STRATEGIC INCOME FUND ORIG. ACQ DATE 02/20/2014	11/28/2016 02/20/2014	302.40 323.46	(21.06)	66	P C	
24.011 SHARES OF WINSLOW OSTERWEIS STRATEGIC INCOME FUND ORIG. ACQ DATE 08/21/2014	11/28/2016 08/21/2014	268.92 287.89	(18.97)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
3.221 SHARES OF WINSLOW OSTERWEIS STRATEGIC INCOME FUND ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	36.08 36.49	(0.41)	66	P C	
346.255 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 12/27/2012	11/28/2016 12/27/2012	12,936.09 11,132.16	1,803.93	66	P C	
465.39 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 03/06/2013	11/28/2016 03/06/2013	17,386.97 16,237.46	1,149.51	66	P C	
14.696 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 12/18/2014	11/28/2016 12/18/2014	549.04 583.71	(34.67)	66	P C	
98.403 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 12/18/2014	11/28/2016 12/18/2014	3,676.34 3,908.57	(232.23)	66	P C	
166.317 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 02/19/2015	11/28/2016 02/19/2015	6,213.60 6,986.97	(773.37)	66	P C	

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
199.47 SHARES OF PRUDENTIAL JENNISON MID CAP GROWTH SHARE CLASS Z CLOSED TO NEW INVESTORS ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	7,452.20 8,385.73	(933.53)	66	P C	
656.127 SHARES OF VANGUARD TOTAL BOND MARKET INDEX FUND ADMIRAL SHARES ORIG. ACQ DATE 10/08/2014 WASH SALE UNITS 1.940000	11/28/2016 10/08/2014	7,014.00 7,138.67 DISALLOWED LOSS	(124.67) 0.37	66	C C	
2207.88 SHARES OF VANGUARD HIGH YIELD DIVIDEND INDEX INV ORIG. ACQ DATE 03/06/2013	11/28/2016 03/06/2013	65,000.00 47,336.95	17,663.05	66	P C	
74.945 SHARES OF VANGUARD RUSSELL 2000 INDEX FUND ORIG. ACQ DATE 08/19/2015	11/28/2016 08/19/2015	15,207.84 13,788.37	1,419.47	66	P C	
23.616 SHARES OF VANGUARD RUSSELL 2000 INDEX FUND ORIG. ACQ DATE 11/09/2015	11/28/2016 11/09/2015	4,792.16 4,259.86	532.30	66	P C	
45.454546 OF DECKER, JARED ORIG. ACQ DATE 09/23/2005	12/05/2016 09/23/2005	45.45 45.46	(0.01)	120		
18.181818 OF DECKER, JARED ORIG. ACQ DATE 06/10/2007	12/05/2016 06/10/2007	18.19 18.18	0.01	120		
28.221667 OF COX, JACOB ORIG. ACQ DATE 06/28/2008	12/19/2016 06/28/2008	28.23 28.22	0.01	120		

ACCOUNT # 1015004511
TAX ID 55-6029015
FROM 01/01/2016
TO 12/31/2016
FISCAL YEAR: 12/31

UNITED BANK, INC.
Gain and Loss Report
TRUSTEE UNDER AGREEMENT WITH O J
STOUT

AS OF 02/08/2017
RUN FEB 08 2017

GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION	DATE SOLD/ ACQUIRED	PROCEEDS OF SALE/ COST	GAIN OR LOSS	REG	HOW ACQ/ COVERED	GIFT/INH DATE GIFT/INH FMV
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED						
12.095 OF COX, JACOB ORIG. ACQ DATE 07/05/2009	12/19/2016 07/05/2009	12.09 12.10	(0.01)	120		
TOTAL LONG TERM CAPITAL GAIN (LOSS)		631,412.00 596,959.39	35,092.81			

O. J. STOUT SCHOLARSHIP FUND

EIN: 55-6029015

Form 990-PF 2016

PART XV Line 2(b) Scholarship Application Form

O.J. STOUT SCHOLARSHIP

APPLICATION FOR FINANCIAL ASSISTANCE
FOR 2016-2017 SCHOOL YEAR

DEADLINE - MARCH 31ST, 2016

SUBMIT TO:
United Bank, Inc.
Trust Department Attn: OJ Stout
514 Market Street
Parkersburg, WV 26101

The 2016-2017 Scholarship Application must be completed and postmarked with the following attachments by March 31, 2016 in order to be considered for the upcoming school year. If you do not have **ALL** the requirements attached, your application will **NOT** be reviewed. **NO** courtesy calls will be made of incomplete applications. Please complete **all** fields on this application, even if you are reapplying for the scholarship. Please feel free to send your application certified mail to confirm it is received by the due date or you may call and confirm that your application was received. If you drop your application off in person you may request a receipt.

Please include:

***PAGE ONE (1) OF YOUR PARENTS COMPLETED 1040 FOR 2015 TAX YEAR**, from the parent(s) who claimed the student. If applicant is not married, parents 1040 MUST be attached – If applicant is married, please provide a copy of applicant's 1040. (If parents do not file a 1040, a copy of the student's **completed** FAFSA (Free Application for Federal Student Aid Form) MUST be attached.

***A COPY OF YOUR FALL/WINTER 2015 GRADES.** We do not require an official transcript, but it is imperative that your **full name** and your **cumulative G.P.A.** are included on the grade report submitted. A separate copy of your grades is required for this application. If you have submitted your grades for another purpose do not assume they will be included for this application.

***THREE (3) REFERENCE LETTERS –** May be mailed separately to the Trust Department, as long as they are received by 3/31/16. **(**Not required if filing a "Reapplication"**).**

FULL NAME____ BIRTHDATE__________

ADDRESS_________________________________ TELEPHONE #________________

_________________________________ PARENTS PHONE #________________

EMAIL _____________________________ PARENTS'S EMAIL __________________________

REAPPLICATION: YES _____ NO ____

IF YES, PREVIOUS O.J. STOUT AWARDS: Year: _____ _____ _____ _____
Award Amount: _____ _____ _____ _____

EDUCATION

	NAME	CITY/STATE	ATTENDED FROM	TO
Secondary School	____________________	____________________	______	______
College	____________________	____________________	______	______
Other	____________________	____________________	______	______

ACT Score: Comp_____

SAT Score: Comp_____

MARITAL STATUS

SINGLE ____ MARRIED _____ SEPARATED ____ DIVORCED ___WIDOWED_____

ARE YOU A UNITED STATES CITIZEN? YES ____ NO ____

IF NOT, EXPLAIN____

____

HOW MUCH ARE YOUR TOTAL DEBTS? __________ EXPLAIN______________________________

____

ARE YOU RELATED TO ANYONE WORKING AT UNITED BANK, INC.? YES ____ NO _____

IF YES, WHOM_____________________________ RELATIONSHIP________________

COLLEGE INFORMATION

COLLEGE OR UNIVERSITY________________________________

LOCATION (CITY AND STATE) ____

MAJOR OR FIELD OF STUDY____

EXPECTED GRADUATION DATE: MO/YR***__________

*** It is YOUR responsibility to notify United Bank if your graduation date changes

CIRCLE CLASSIFICATION (**during 2016-2017 School Year**)

FRESHMAN SOPHOMORE JUNIOR SENIOR GRADUATE LEVEL

WILL YOU BE A FULL TIME STUDENT DURING 2016-2017? __________

IF NO, ATTACH EXPLANATION.

EXPENSES (Total for year)

TOTAL $__________ EXPENSES INCLUDE ____________________________________

FAMILY MEMBERS LISTING (PROVIDE INFORMATION FOR ALL FAMILY MEMBERS LIVING IN HOUSEHOLD)

Name of Family Member	Age	Relationship	Occupation/School

I HEREBY AFFIRM THAT THE FOREGOING ANSWERS AND STATEMENTS ARE TRUE AND CORRECT AND THAT I HAVE NOT WITHHELD ANY INFORMATION THAT COULD, IF DISCLOSED, AFFECT THIS APPLICATION UNFAVORABLY.

__________________________________ (Applicant's signature)

____________________ (Date)

O. J. STOUT SCHOLARSHIP FUND

EIN: 55-6029015

FORM 990-PF 2016

PART XV Line 2(d) Scholarship Criteria Statement

O.J. STOUT SCHOLARSHIP FUND CRITERIA

The following criteria should be followed in awarding scholarships under this fund:

1. Applicants must be young men residing in Wood County or in adjacent West Virginia counties. Preference shall be given to students residing in Wood County.

2. Recipients must be selected primarily on the basis of need, but academic ability and potential should also be considered.

3. Preference should be given to students who are studying to become ministers at West Virginia Wesleyan College in Buckhannon, West Virginia.

4. All recipients must be graduates of an accredited high school or have exhibited and ability, desire and willingness to pursue their education for a professional or business career.

5. All recipients must maintain at least a 2.0 or "C" grade point average in order to be eligible. Also, the recipient must maintain and successfully complete full-time status at the institution they attend. Most commonly, full time status is completion of 12 credit hours with a passing score.

6. The recipient will be responsible for providing the trustee with a copy of his grade report (including the student's full name and cumulative G.P.A.) after the completion of each semester. In addition, it is the duty of the recipient to advise the trustee of any changes he makes in his course of study or the University or College he is attending.

7. **No award shall be automatically renewed**. Each grant and/or loan will be made on an annual basis provided that the recipient meets the criteria and provides a complete application no later than March 31st each year.

8. Awards may be made to sophomores, juniors and seniors in college as well as to freshmen, even though they have not previously been recipients of grants and loans. Graduate students may be considered as well as undergraduate students as long as they meet the other requirements necessary to obtain a grant and/or loan.

9. All loan recipients shall sign a negotiable promissory note for an amount approved by the trustee. All promissory notes will bear interest at the rate of (3) three percent per annum commencing (5) five years after the recipient has discontinued his schooling. Terms for repayment of the loan will be outlined in the promissory note.

10. The committee established by the Trust shall meet and determine the recipients of the awards to the extent possible prior to awards day at area high schools so that grants and/or loans can be presented on those occasions if at all possible.

11. It should be emphasized that this fund is designed to assist worthy students and not to pay the full cost and expenses of their education.

12. Recipients of awards shall receive one-half (1/2) of the total amount awarded at the beginning of the fall semester and one-half (1/2) of the award at the beginning of the spring semester, assuming that the grade point average and other criteria have been met during the first semester.

13. It will be the responsibility of the recipient to keep his address and educational status current with the United Bank Trust Department as administrator of the scholarship. This responsibility continues until his note is paid in full.

Having read and understanding the requirements:

I accept the terms and conditions ________________________________

I reject the terms and conditions ________________________________
(Therefore, subject to forfeit the award)

Witnessed by ______________________ Date____________

O. J. STOUT SCHOLARSIP FUND

EIN: 55-6029015

Form 990-PF 2016

PART XV 3(a) Schedule of Scholarship Grant Recipients

Full Name	Award	Loan	College
Adams, Dalton Seth	$ 5,000.00	$ 1,000.00	West Liberty University
Ankrom, Payne "Westley"	$ 1,500.00	$ 300.00	WVU
Ballengee, Luke A.	$ 5,000.00	$ 1,000.00	WVU Tech
Barton, Brett Joseph	$ 5,000.00	$ 1,000.00	WVU
Basta, Darrius	$ 5,000.00	$ 1,000.00	Marshall U
Beaty, Nicholas Paul	$ 5,000.00	$ 1,000.00	Marshall U
Beckley, Brett	$ 2,500.00	$ 500.00	Wheeling Jesuit University
Berman, Christopher David	$ 2,500.00	$ 500.00	Davis & Elkins
Bills, Adam Nathaniel	$ 5,000.00	$ 1,000.00	Marshall U
Bosley, Justin Michael	$ 2,000.00	$ 400.00	WVU Parkersburg
Brown, Austin Guy	$ 5,000.00	$ 1,000.00	Marshall U
Burdette, Matthew	$ 5,000.00	$ 1,000.00	WVU
Burgess, Dalton John	$ 5,000.00	$ 1,000.00	Marshall U
Carter, John Michael	$ 1,500.00	$ 300.00	WVU
Casto, Cary Craig	$ 5,000.00	$ 1,000.00	Marietta College
Casto, Levi Connor	$ 5,000.00	$ 1,000.00	Marshall U
Cheuvront, Trenton	$ 2,500.00	$ 500.00	Lehigh University
Cogar, Dylan Andrew	$ 5,000.00	$ 1,000.00	WVU
Collins, Chad Patrick	$ 1,500.00	$ 300.00	WVU
Collins, Ian	$ 5,000.00	$ 1,000.00	WVU
Colteryahn, Adam Stanley	$ 5,000.00	$ 1,000.00	WVU
Corbitt, Brandon Michael	$ 2,000.00	$ 400.00	WVU
Davis, Austin Robert	$ 5,000.00	$ 1,000.00	WV Wesleyan
Davis, Brandon	$ 5,000.00	$ 1,000.00	WVU
Dixon, Matthew Dean	$ 5,000.00	$ 1,000.00	West Liberty University
Dye, Chase Wyatt	$ 5,000.00	$ 1,000.00	Marshall U
Ellis, Killian Michael	$ 5,000.00	$ 1,000.00	Marshall U
Ely, Andrew Wayne	$ 5,000.00	$ 1,000.00	Marshall U
Ferguson, Jon Caleb	$ 5,000.00	$ 1,000.00	West Liberty University
Fling, Morgan Micahel	$ 2,500.00	$ 500.00	WVU
Flowers, Matthew Eric	$ 2,500.00	$ 500.00	WVU
Fosselman, Camerson Michael	$ 5,000.00	$ 1,000.00	WVU
Foster, Adam Richard	$ 5,000.00	$ 1,000.00	WVU
Gandee, Brandon Thomas	$ 1,500.00	$ 300.00	WVU
Gandee, Justin Tyler	$ 5,000.00	$ 1,000.00	Marshall U
Gedon, Alexander Charles	$ 5,000.00	$ 1,000.00	University of Akron
George, Brandon Michael	$ 5,000.00	$ 1,000.00	Fairmont State University
Gill, Brandon Quest	$ 2,000.00	$ 400.00	WVUP
Graham, Gage Matthew	$ 5,000.00	$ 1,000.00	WVU
Graham, Shawn Michael-Johnson	$ 5,000.00	$ 1,000.00	WVU
Greathouse, Tyler Joseph	$ 5,000.00	$ 1,000.00	WVU
Hall, Eric R	$ 5,000.00	$ 1,000.00	Bridge Valley
Hall, Luke Allen	$ 2,000.00	$ 400.00	WVUP
Harmon, Joshua	$ 1,500.00	$ 300.00	WVU
Harmon, Tyler	$ 5,000.00	$ 1,000.00	WVU
Harris, Benjamin Mark	$ 2,000.00	$ 400.00	WVUP

Haught, Jared Trace	$	2,500.00	$	500.00	Virginia Tech
Hively, Cody Edward	$	5,000.00	$	1,000.00	WVU
Horner, Jesse Daniel	$	1,500.00	$	300.00	Wheeling Jesuit University
Hostottle, Ian Michael	$	5,000.00	$	1,000.00	WVU
Hughes, Peyton	$	2,500.00	$	500.00	WVU
Jacobs, Ronald Francis Abenir	$	1,500.00	$	300.00	WVU - School of pharmacy
Jefferson, Brendan Cole	$	5,000.00	$	1,000.00	Marshall U
Jelich, Connor McCauley	$	2,500.00	$	500.00	WVU
Johnson, Benjamin Tyler	$	5,000.00	$	1,000.00	WVU
Johnson, Brett T	$	2,500.00	$	500.00	WVU
Johnson, Trenton Ryan	$	5,000.00	$	1,000.00	University of Charleston
Kerby, Logan	$	5,000.00	$	1,000.00	WV State Institute
Kunselman, Zachary	$	5,000.00	$	1,000.00	Mount Vernon
Lindamood, Adam Charles	$	5,000.00	$	1,000.00	University of Charleston
Linville, Austin	$	5,000.00	$	1,000.00	Marshall
Lockhart, Jared Evan	$	2,500.00	$	500.00	Liberty University
Long, Ryan	$	2,000.00	$	400.00	WVUP
Lynn, Zachary D	$	5,000.00	$	1,000.00	WVU
Maloney, Matthew	$	2,500.00	$	500.00	WVU
Martin III, Robert T.	$	5,000.00	$	1,000.00	Marshall U
Mathess, Evan M	$	5,000.00	$	1,000.00	WVU
Matics, Sean Michael	$	5,000.00	$	1,000.00	WV State University
McCloy, Benjamin Andrew	$	5,000.00	$	1,000.00	Marshall U
McDonald, Joel Elijah	$	5,000.00	$	1,000.00	Glenville State
McKnight, Wesley Allen	$	2,500.00	$	500.00	WVU
Meadows, Nicholas Christian	$	2,500.00	$	500.00	WVU
Mehl, Joseph Scott	$	5,000.00	$	1,000.00	Davis & Elkins
Miller, Joseph Patrick	$	5,000.00	$	1,000.00	WVU
Miller, Zachary John	$	5,000.00	$	1,000.00	University of Charleston
Mommessin, Andrew	$	5,000.00	$	1,000.00	Texas A&M
Monroe, Cody Ryan	$	2,500.00	$	500.00	WVU
Monroe, Michael Morgan	$	5,000.00	$	1,000.00	WVU
Moore, Michael Cameron	$	2,000.00	$	400.00	WVUP
Morrison, Jeffrey Scott	$	2,500.00	$	500.00	WVU
Mullins, Joseph	$	5,000.00	$	1,000.00	Marshall U
Myers, Andrew Kemp	$	5,000.00	$	1,000.00	OVU
Newbank, Mitchell Levi	$	5,000.00	$	1,000.00	OVU
Newell, Chad Michael	$	2,000.00	$	400.00	WVUP
Newhart-Koreski, Tyler M.	$	5,000.00	$	1,000.00	Ohio Valley University
Nicholas, Dylan James	$	5,000.00	$	1,000.00	Fairmont State University
Nolan, Hunter	$	5,000.00	$	1,000.00	WVU Tech
Parker, Cole Matthew	$	5,000.00	$	1,000.00	WVU
Pickens, Ronald	$	2,000.00	$	400.00	WVUP
Pittman, Cory Alexander	$	5,000.00	$	1,000.00	WVU
Prine, Lucas Daniel Lee	$	2,500.00	$	500.00	WVU
Randolph, Trenton	$	2,000.00	$	400.00	
Rhodes, Evan William	$	5,000.00	$	1,000.00	WVU
Richards, Brandon Lee	$	5,000.00	$	1,000.00	Marshall U
Rippeto, Dylon Keith	$	2,500.00	$	500.00	WV Wesleyan

Roberts, Joshua Dwayne	$	5,000.00	$	1,000.00	Marshall U
Salmans Jr., Jeffrey William	$	5,000.00	$	1,000.00	WVU
Sams, Kyle Robert	$	5,000.00	$	1,000.00	WVU
Schreckengost, Alex Edward	$	2,500.00	$	500.00	Robert Morris University
Semones, Erick E	$	1,500.00	$	300.00	Grace College
Sereno, Aaron Christopher	$	2,000.00	$	400.00	WVUP
Short, Christopher Brian	$	5,000.00	$	1,000.00	Marshall U
Smith, Cody Lee	$	5,000.00	$	1,000.00	Fairmont State University
Smith, Evan B	$	5,000.00	$	1,000.00	West Liberty University
Smith, Luke Bradley	$	5,000.00	$	1,000.00	Marshall
Smith, Noah David	$	5,000.00	$	1,000.00	WVU
Smitley, Orrin Hunter	$	5,000.00	$	1,000.00	WVU
Stansberry, Dylan Howard	$	2,500.00	$	500.00	Davis & Elkins
Staples, Glen Christopher Robert	$	5,000.00	$	1,000.00	Marshall U
Stemple, Kenneth Daniel	$	5,000.00	$	1,000.00	Marshall U
Stemple, Russell Jordan	$	2,500.00	$	500.00	Marshall U
Stephens, Joshua	$	5,000.00	$	1,000.00	Marshall
Stephens, Jeremy Allen	$	5,000.00	$	1,000.00	West Liberty University
Stone, Tristan Colby	$	5,000.00	$	1,000.00	WVU
Sturm, Payton	$	5,000.00	$	1,000.00	WVU
Swisher, Clayton Gregory	$	5,000.00	$	1,000.00	Glenville State
Tennant, Kurt Jacob	$	5,000.00	$	1,000.00	WVU
Tolley, Brandon	$	5,000.00	$	1,000.00	University of Charleston
Townsend, Alex	$	5,000.00	$	1,000.00	Harding University
Trembly, Joshua	$	5,000.00	$	1,000.00	Fairmont State
Tucker, Logan Hoy	$	2,500.00	$	500.00	West Virginia Wesleyan
Vaughn, Nicholas Scott	$	5,000.00	$	1,000.00	WVU
Waters, Robert Andrew	$	2,500.00	$	500.00	West Virginia Wesleyan
Watkins, Jonathan Taylor	$	2,000.00	$	400.00	Marietta College
Watson, Dakota Lee	$	5,000.00	$	1,000.00	WVU
Weber, John Christian	$	1,500.00	$	300.00	Colgate University
Wells, Caleb M	$	5,000.00	$	1,000.00	Marietta College
West, Brent	$	5,000.00	$	1,000.00	WV Wesleyan
West, Jason Kevin	$	5,000.00	$	1,000.00	Alderson Broaddus
Wharton, Brandin Lee-Scot	$	5,000.00	$	1,000.00	WVU
White, Mackenzie	$	5,000.00	$	1,000.00	Marshall U
Whitlatch, Corey Logan	$	5,000.00	$	1,000.00	WVU
Willhide, Zachary Cole	$	5,000.00	$	1,000.00	WVU
Williams, Lukas	$	5,000.00	$	1,000.00	WVU
Wright, Austin Tyler	$	2,000.00	$	400.00	WVUP
Yencha, Jordan Ryne	$	5,000.00	$	1,000.00	WVU
Yencha, Michael Steele	$	5,000.00	$	1,000.00	WVU
Young, Austin	$	5,000.00	$	1,000.00	Fairmont State University