

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0052

		lent of the Treasury Revenue Service  Information about Form	cial security numbers on n 990-PF and its separate					Open	to Public	Inspection
_		endar year 2016 or tax year beginning			, and ending					, 20
_		of foundation KATHERINE CARR ODW	YER TRUST F/B/C				Employeride	ntificat	ion numbe	r
	VIR	GINIA UNIVERSITY CARR SCHOLA	ARSHIP FUND				5	5-60	26145	
_		er and street (or P.O box number if mail is not delivered			Room/suite	В	Telephone nu			ions)
					İ					
	1 B	ANK PLAZA -				-		304-	-234-9	400
_		town, state or province, country, and ZIP or foreign po	stal code			1	<del></del>			
						С	If exemption app			▶ 🗌
	WHE	ELING, WV-26003		·			pending, check	iere	<u> </u>	· · · · · · · · · · · · · · · · · · ·
_		ck all that apply: Initial return	Initial return	of a former p	ublic charity	, T , .	1 Foreign orgai	uzatione	check here	
		Final return	Amended ret	•	·		2 Foreign organ			
		Address change	Name change	е		İ	85% test, che computation			▶□
Н	Che	ck type of organization. X Section 501	(c)(3) exempt private f	oundation		٦_				· · · · —
ſ	$\neg$	ection 4947(a)(1) nonexempt charitable trust	Other taxable pr		ion	) E	If private founds under section 5			<b>►</b>
ī	Fair	market value of all assets at J Acco	unting method. X Ca		rual	٦ <sub>-</sub> -	If the foundation			
	end	of year (from Part II, col. (c), line	ther (specify)			ļ	under section 5			
	16)	▶\$ 551,967. (Part I,	column (d) must be on ca	sh basis.)		-				
G	art l	Analysis of Revenue and Expenses (The	(a) Revenue and					$\neg \top$	(d) Disbu	
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	expenses per	(b) Net inve			djusted net income	1	for cha	
_		column (a) (see instructions).)	books							sis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule) .								
	2	Check If the foundation is not required to attach Sch B								
	3	Interest on savings and temporary cash investments-								
	4	Dividends and interest from securities	7,215.		7,215.					STMT 1
	5a	Gross rents								
	ь	Net rental income or (loss)						Z E	11 11 15	
<u>•</u>	6a	Net gain or (loss) from sale of assets not on line 10	27,431.				K	FOEIAEP		اب ــا
Revenue	Ь	Gross sales price for all assets on line 6a 104, 029					2		4 . 0007	ő
Š	7	Capital gain net income (from Part IV, line 2) .		2	7,431.		S AU	<b>3</b> [2	1 2017	10
Œ	8	Net short-term capital gain					<u> </u>			<u> </u>
	9	Income modifications					00	3DE	<u> </u>	
	10a	Gross sales less returns and allowances								·
	ь	Less Cost of goods sold .								
	С	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)								
_	12	Total. Add lines 1 through 11	34,646.	3	4,646.					
s	13	Compensation of officers, directors, trustees, etc	1,242.	<u></u>	621.					621
	14	Other employee salaries and wages			NONE		NO			
ē	15	Pension plans, employee benefits		*	NONE		NO	NE		
and Administrative Expense	16a	Legal fees (attach schedule)								
ie Tu	b	Accounting fees (attach schedule) STMT 2.	675.		338.		NO	NE		338
⋛	C	Other professional fees (attach scheduler. 3.	1,242.		621.					621
itra	17	Interest		<del></del>	- 100					
nis	18	Taxes (attach schedule) (see instructions). 4.	460.		108.			$\dashv$		
Ē	19	Depreciation (attach schedule) and depletion .		-				_		
Ad	20	Occupancy								
Þ	21	Travel, conferences, and meetings		<u> </u>	NONE		NO			
ā	22	Printing and publications			NONE		NO.	ин		
Operating	23	Other expenses (attach schedule)								
rat	24	Total operating and administrative expenses.	]		1 (0)		37.0			1 -00
be		Add lines 13 through 23	3,619.		1,688.		<u>N</u> O.	NE		1,580
0	1	Contributions, gifts, grants paid	27,043.		1 600					27,043
_	26	Total expenses and disbursements Add lines 24 and 25	30,662.	<del></del> -	1,688.		NO	ин		28,623
	27	Subtract line 26 from line 12:	2 224							
	a	Excess of revenue over expenses and disbursements	3,984.		2 050					
		Net investment income (if negative, enter -0-)		3	2,958.			+		
	C	Adjusted net income (if negative, enter -0-)	,							

JSA For Paperwork Reduction Act Notice, see instructions. ECB327 682N 07/27/2017 12:45:27

Form **990-PF** (2016)

	art II	Dalamas Chasta	Attached schedules and amounts in the	Beginning of year	End o	of year
Lik		Balance Sneets	description column should be for end-of-year amounts only (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng	3,456.	3,058	3,058
ŀ	2	Savings and temporary	cash investments	20,289.	16,872	16,872
			1,717.			
ļ		Less allowance for doub	otful accounts	792.	1,7 <u>17</u> .	
	4	Pledges receivable ▶				
		Less allowance for doub	otful accounts >			<u></u>
- 1	5	Grants receivable				
	6	Receivables due from	officers, directors, trustees, and other	İ		
- 1		disqualified persons (att	ach schedule) (see instructions)			
			eceivable (attach schedüle) >	· · · · · · · · · · · · · ·	·	
1		Less: allowance for doub	otful accounts ►NONE			
ş	8	Inventories for sale or us	se			
Assets	9	Prepaid expenses and d	eferred charges			
Ä	10a	Investments - U.S and state	government obligations (attach schedule)			
}	b	Investments - corporate	stock (attach schedule)		<del></del>	
	_ c	Investments - corporate	bonds (attach schedule)		· · · · · · · · · · · · · · · · · · ·	
ł	11	Investments - land, building and equipment basis				
		Less accumulated deprecia (attach schedule)	ation >			
- 1			loans		<u>.                                    </u>	
			ch schedule) <b>STMT .5</b>	327,653.	334,668.	532,037
l		Land, buildings, and equipment basis	<b></b>	<u></u>		
		Less accumulated deprecia (attach schedule)	ition			
ĺ	15	Other assets (describe	·)			
			completed by all filers - see the			
4		instructions. Also, see p	age 1, (tem I)	352,190.	356,315.	551,967
]	17	Accounts payable and a	ccrued expenses			1
أمر	18	Grants payable			·	
Liabilities		Deferred revenue				
틝			rs, trustees, and other disqualified persons			
<u>.</u>			tes payable (attach schedule)		· · · · · · · · · · · · · · · · · · ·	
-	22	Other liabilities (describe	;▶)			1
Ì	••	T-4-1 P-1-9945 /1-1	47 (have 1, 99)		MONT	į
-			s 17 through 22)		NONE	<b>§</b>
S			ow SFAS 117, check here . ▶ 4 through 26 and lines 30 and 31.			
alances		·	-			
ā					<del></del>	
	25	Temporarily restricted	· · · · · · · · · · · · · · · · · · ·			
힏	26		· · · · · · · · · · · · · · · · · · ·			{
Net Assets or Fund B			not follow SFAS 117,			
5			plete lines 27 through 31.	252 100	256 215	
\$	2/	•	ipal, or current funds	352,190.	356,315.	
Š	20		land, bldg, and equipment fund			
Æ	29	• •	ated income, endowment, or other funds	352,190.	356,315.	74
힐	30		balances (see instructions)		330,313.	
			net assers/fund balances (see	352,190.	356,315.	
P	art III		iges in Net Assets or Fund Bala		330,313.	<u> </u>
	_		palances at beginning of year - Part I		nust agree with	
•			d on prior year's return)		- 1	352,190.
2			line 27a			3,984.
			led in line 2 (itemize) ► 2015 FORM 990		3	141.
						356,315.
		eases not included in		• • • • • • • • • • • • • • • •	5	330,313.
6			plances at end of year (line 4 minus li	ne 5) - Part II. column (b		356,315.
<u> </u>				s, . c.t. ii, ootaiiii (b	,, <u></u>	Form <b>990-PF</b> (2016)

	and Losses for Tax on Inv	estinent income			
	d describe the kind(s) of property sold rick warehouse, or common stock, 200	• •	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED	SECURITIES		D - Donation		
b					
С					
d					
		T		<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los (e) plus (f) minu	
a 104,029.		76,598.			27,431.
b					
С	<del></del>				
<u>d</u>					
Complete only for costs of	nowing gain in column (h) and owned	husba favadahar an 12/21/00		<del></del>	
Complete only for assets si		T		Gains (Col. (h) ga	
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	coi.	(k), but not less th Losses (from col	(h))
a .					<u>27,431.</u>
b					
<u>c</u>					
d e					<del></del>
If gain, also enter in P	or (net canital loss)		2		27,431.
Part V Qualification U For optional use by domestic	private foundations subject to the	luced Tax on Net Investment Inves		me.)	
Part V Qualification U For optional use by domestic If section 4940(d)(2) applies, Was the foundation liable for	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distril	e section 4940(a) tax on net investned to the section 4940(a) tax on tax of t	nent inco	,	Yes X No
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies,  Was the foundation liable for f "Yes," the foundation does r	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distribut qualify under section 4940(e).	e section 4940(a) tax on net investned by section 4940(a) tax of	nent inco	d?	Yes X No
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies,  Was the foundation liable for f "Yes," the foundation does r	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distril not qualify under section 4940(e).	e section 4940(a) tax on net investment le section 4940(a) tax on net investment de section 4940(a) tax on net investme	nent inco	d?	Yes X No
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies,  Was the foundation liable for f "Yes," the foundation does r  1 Enter the appropriate an  (a)  Base period years	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distribut qualify under section 4940(e).	e section 4940(a) tax on net investned by section 4940(a) tax of	nent inco	d? tries. (d) Distribution rat	10
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in)	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distributed qualify under section 4940(e).  nount in each column for each year (b)  Adjusted qualifying distributions	e section 4940(a) tax on net investment le section 4940(a) tax on net investment de section 4940(a) tax on net investme	nent inco	tries.  (d)  Distribution rat (col (b) divided by o	lo col (c))
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distributed qualify under section 4940(e).  nount in each column for each year (b)	e section 4940(a) tax on net investment le section 4940(a) tax on net investment de section 4940(a) tax on net investme	nent inco	d? tries. (d) Distribution rat (col (b) divided by o	io col (c))
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2015	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distribute qualify under section 4940(e). nount in each column for each yea  (b) Adjusted qualifying distributions  27,361.	e section 4940(a) tax on net investment le section 4940(a) tax on net investment de section 4940(a) tax on net investme	nent inco	d? tries. (d) Distribution rat (col (b) divided by d	col (c)) 0.047316
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2015 2014	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distribute qualify under section 4940(e).  nount in each column for each yea  (b) Adjusted qualifying distributions  27,361.  27,522.  23,844.  25,304.	coutable amount of any year in the beautiful point and the investment of any year in the beautiful point complete this part.  (c)  Net value of noncharitable-use assets  578, 261.  587, 190.  537, 027.  491, 355.	nent inco	d? tries. (d) Distribution rat (col (b) divided by o	0.047316 0.046871
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year for tax year beginning in) 2015 2014 2013	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distril not qualify under section 4940(e). nount in each column for each yea  (b) Adjusted qualifying distributions  27,361.  27,522.  23,844.	coutable amount of any year in the bear, see the instructions before making the value of noncharitable-use assets  578, 261. 587, 190. 537, 027.	nent inco	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distril not qualify under section 4940(e). nount in each column for each yea  (b) Adjusted qualifying distributions  27, 361. 27, 522. 23, 844. 25, 304. 22, 762.	putable amount of any year in the bar bar, see the instructions before making (c) Net value of noncharitable-use assets  578, 261. 587, 190. 537, 027. 491, 355. 499, 826.	nent inco	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011  2 Total of line 1, column ( 3 Average distribution rati	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distril not qualify under section 4940(e).  nount in each column for each yea  (b) Adjusted qualifying distributions  27,361.  27,522.  23,844.  25,304.  22,762.  d)	coutable amount of any year in the beautiful point and the investment of any year in the beautiful point complete this part.  (c)  Net value of noncharitable-use assets  578, 261.  587, 190.  537, 027.  491, 355.	ase perio	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498 0.045540
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year for tax year beginning in) 2015 2014 2013 2012 2011  2 Total of line 1, column ( 3 Average distribution ration number of years the foundation U  Total of line 1, column ( 10 Average distribution ration number of years the foundation of the section U  Total of line 1, column ( 11 Average distribution ration u  Total of line 1, column ( 12 Total of line 1, column ( 13 Average distribution ration u  Total of line 1, column ( 20 Average distribution ration u	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distribute of qualify under section 4940(e).  nount in each column for each year  (b) Adjusted qualifying distributions  27,361.  27,522.  23,844.  25,304.  22,762.  d)	putable amount of any year in the bar Do not complete this part.  ar, see the instructions before making (c) Net value of noncharitable-use assets  578, 261. 587, 190. 537, 027. 491, 355. 499, 826.	ase period	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498 0.045540 0.235625 0.047125
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011  2 Total of line 1, column ( 3 Average distribution ratinumber of years the foundation of the column of the	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distribute of qualify under section 4940(e).  nount in each column for each year  (b) Adjusted qualifying distributions  27,361.  27,522.  23,844.  25,304.  22,762.  d)	butable amount of any year in the bar Do not complete this part.  Inc., see the instructions before making the value of noncharitable-use assets to the value of	ase periodase eriodas p	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498 0.045540 0.235625 0.047125
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies,  Vas the foundation liable for f "Yes," the foundation does r  1 Enter the appropriate an  (a) Base period years Calendar year (or tax year beginning in)  2015 2014 2013 2012 2011  2 Total of line 1, column ( 3 Average distribution ratinumber of years the foundation of the secondary of the seconda	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distributed qualify under section 4940(e).  nount in each column for each year (b) Adjusted qualifying distributions  27,361. 27,522. 23,844. 25,304. 22,762.  d)	butable amount of any year in the bar Do not complete this part.  (c) Net value of noncharitable-use assets  578, 261. 587, 190. 537, 027. 491, 355. 499, 826.	ase periodage any en	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498 0.045540 0.235625 0.047125 537,330.
Part V Qualification U (For optional use by domestic) If section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does r  1 Enter the appropriate an  (a) Base period years Calendar year (or tax year beginning in)  2015 2014 2013 2012 2011  2 Total of line 1, column ( 3 Average distribution ratinumber of years the foundation of	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.  the section 4942 tax on the distril not qualify under section 4940(e). nount in each column for each yea (b) Adjusted qualifying distributions  27,361. 27,522. 23,844. 25,304. 22,762.  d)	putable amount of any year in the bar bar bar bar bar bar bar bar bar bar	ase perioding any en	d?  tries.  (d)  Distribution rat (col (b) divided by o	0.047316 0.046871 0.044400 0.051498 0.045540

4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"

 X

9

Par	t VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	Γ	Yes	No
• •	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	┝╌┷		21
12	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
12		13	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?			
14	Website address ► N/A  The books are in care of ► WESBANCO BANK  Telephone no. ► (304)234	940	Λ	
14	Located at ► 1 BANK PLAZA, WHEELING, WV ZIP+4 ► 26003	940	<u> </u>	<del></del> -
15				Т
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		–	
16	and enter the amount of tax-exempt interest received or accrued during the year		Yes-	No
16	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		İ	!
	disqualified person?		! .	!
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			; !
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			<u> </u>
	foundation agreed to make a grant to or to employ the official for a period after		<b>:</b>	
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	-		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016)	3b		**
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			37
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		(2016)

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NC	NE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	NONE
NONE	NONE
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number o organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1WESBANCO BANK - TECHNICAL ASSISTANCE PROVIDED TO ENSURE THE	
MAINTENANCE OF COMPLETE AND ACCURATE RECORDS - FILING FORM	.   1 - 50
990-PF 2	1,58
	·
3	
4	
	-
Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
	-
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3	•

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundation	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
a	Average monthly fair market value of securities	1a	537,388.
b	Average of monthly cash balances	1b	8,125.
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	545,513.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	_1c_(attach_detailed_explanation)1e	1	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	545,513.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	8,183.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	537,330.
6	Minimum investment return. Enter 5% of line 5	6	26,867.
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found	dations	
	and certain foreign organizations check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1 1	26,867.
2 a	Tax on investment income for 2016 from Part VI, line 5 2a 330 .	]	
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	330.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,537.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	26,537.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
-	line 1	7	26,537.
Part	XII Qualifying Distributions (see instructions)	<u> </u>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	28,623.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	·	
-	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	<del>-</del>	NONE
а	Suitability test (prior IRS approval required)	3a	NONE
a b	Cash distribution test (attach the required schedule)	3b	NONE
4		4	
5	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<del>*</del>	28,623.
Ð	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	220
_	Enter 1% of Part I, line 27b (see instructions)	6	330.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		28,293.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculated qualifies for the section 4940(e) reduction of tax in those years.	ilculating wh	ether the foundation

Par	rt XIII Undistributed Income (see insti	ructions)			
1	Distributable amount for 2016 from Part XI,	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
•	line 7				26,537.
2	Undistributed income, if any, as of the end of 2016				
	Enter amount for 2015 only,			19,951.	
	Total for prior years 20 14 ,20 ,20		NONE		
	Excess distributions carryover, if any, to 2016				
	From 2011 NONE				
	From 2012 NONE				
	From 2013 NONE	]			
đ	From 2014 NONE	]			
е	From 2015 NONE				
f	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2016 from Part XII,				
	line 4: ▶ \$ 28,623.				
а	Applied to 2015, but not more than line 2a			19,951.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election	1			
	required - see instructions)	NONE			0.670
d	Applied to 2016 distributable amount	27037			8,672.
	Remaining amount distributed out of corpus	NONE			MONT
5	Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
4	Subtract line 6c from line 6b. Taxable				
u	amount - see instructions		NONE		
е	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2017				17,865.
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE NONE			
8	Excess distributions carryover from 2011 not	1			
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2017.				
	Subtract lines 7 and 8 from line 6a	NONE	<u> </u>		
10	Analysis of line 9	1			
a	Excess from 2012 NONE	_			
	Excess from 2013 NONE	!			
	Excess from 2014 NONE	-			
	Excess from 2015 NONE	-	ļ		
e	Excess from 2016 NONE	L			5 000 DE (0040)

FOIL	1990-17 (2010)				0020143	Tage 10
Pai	rt XIV Private Ope	erating Foundations	s (see instructions a	ind Part VII-A, questi	on 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or d	etermination letter that	it it is a private oper	ating	
	foundation, and the ruling	j is effective for 2016, en	ter the date of the ruling		▶	
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	n section 494	12(j)(3) or 4942(j)(5)
		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad-	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
	justed net income from Part  I or the minimum investment		(4, 20.0		(0,20.0	
	return from Part X for each					
	year listed	<u> </u>	<u> </u>	<del></del>	<del> </del>	
b	85% of line 2a					
C	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
6	Qualifying distributions made					
·	directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c Complete 3a, b, or c for the		-	···		
-	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
	4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
•	(1) Total support other than					
	gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)				<del>-</del>	
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income .					
Pa	rt XV Supplemer	ntary Information (	Complete this part	only if the founda	tion had \$5,000	or more in assets at
		uring the year - see		•		
1	Information Regarding					-
a				re than 2% of the tot	al contributions red	ceived by the foundation
_	before the close of any	tax year (but only if the	ney have contributed	more than \$5,000). (S	ee section 507(d)(2	2).)
	37 / 3		·			
	N/A		100/	of the steel of a serv	tian (a- an an	ually large portion of the
D	ownership of a partner					ially large portion of the
	ownership of a partner	iship of other entity) o	i willcii tile loulluatio	ii iias a 10 /6 oi greatei	milerest.	
	N/A					
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:		
	Check here ► X if 1	the foundation only	makes contributions	to preselected char	itable organization	s and does not accept
						ls or organizations undei
	other conditions, comp	plete items 2a, b, c, an	d d.			
a	The name, address, an	d telephone number o	or e-mail address of th	e person to whom app	olications should be	addressed:
				- F		
_	The form in which app	dications should be su	hmitted and informati	on and materials they	should include:	
U	The form in winch app	incations should be su	billitted and illioimati	on and materials they	Silodia melade	
	<del></del>					
C	Any submission deadli	ines:				
d	Any restrictions or I	imitations on awards	, such as by geogr	aphical areas, charit	able fields, kinds	of institutions, or other
	factors:					

Part XV Supplementary Information (d	continued)	d fan E		
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual,	Foundation	Purchasian Purchasian	
Name and address (home or business)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	- I SOUP ION		
THE WVU FOUNDATION ONE WATERFRONT PLACE MORGANTOWN WV 26507-165	none -	501(C)(3)	SCHOLARSHIPS - MEDICAL	- 27,043.
Total			▶ 3a	27,043.

Part XVI-	A Analysis of Income-Produ	ucing Acti	vities			
	amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-	Service revenue					(oce mandenons )
. —			-			
						-
е						
f			······································	ļ		
g Fees	and contracts from government agencies			<del> </del>		
2 Members	ship dues and assessments			<del> </del>		
	n savings and temporary cash investments •			14	7,215.	
	Is and interest from securities			1 14	7,215.	
	al income or (loss) from real estate financed property					
	debt-financed property					<del></del>
	I income or (loss) from personal property.	ļ	-			
	vestment income					
	oss) from sales of assets other than inventory			18	27,431.	
9 Net incoi	me or (loss) from special events · · ·					
10 Gross pro	ofit or (loss) from sales of inventory					·····
	venue a					
				<del> </del>		<del></del>
				<del> </del>		
e	Add columns (b), (d), and (e)				34,646.	
	dd line 12, columns (b), (d), and (e)			<u></u>		
	eet in line 13 instructions to verify calcu					
Part XVI-	B Relationship of Activities	to the A	ccomplishment of E	xempt Pur	poses	
Line No.  ▼	Explain below how each activit accomplishment of the foundation	-				
			NOT APPLICABL	E	<del></del>	
				<u> </u>		
						<del></del>
						<del></del>
	<del> </del>					
	<del></del>			<del></del>		
			<del></del>			<del></del>

Part	XVII	Information R Exempt Organ		sfers To and Transa	ctions and	Relationshi	ps With Nonc	harit	table	;
1	n secti	organization direct	ly or indirectly er	gage in any of the follow ction 501(c)(3) organizat					Yes	No
	-		g foundation to a	noncharitable exempt orç	ganization of					
•	-							1a(1)		X
(2) Other assets								1a(2)		
			charitable exemp	organization				1b(1)		X
				exempt organization				1b(2)		X
				ssets				1b(3)		X
								1b(4) 1b(5)		X
				or fundraising solicitations						Х
c 8	Sharing	g of facilities, equipm	ent, mailing lists,	other assets, or paid emp	oloyees			1c		X
				' complete the following s given by the reporting						
				s given by the reporting ment, show in column (c						
(a) Lin		(b) Amount involved		charitable exempt organization			ransactions, and shar			
~	-+					<del></del>				
		<del>.</del>								
						<del></del>				-
	-						<del></del> -			
						<del></del>				
C	describ	· · · · · · · · · · · · · · · · · · ·	of the Code (other	ated with, or related to, er than section 501(c)(3))				Y6	es 🔼	☑ No
	1 103,	(a) Name of organizatio	l l	(b) Type of organizatio	n	(c) D	escription of relations	ship		
				_ <del></del>						
		· · · · · · · · · · · · · · · · · · ·				<del></del>	<del></del>			
							<del></del>		<del></del>	
				this return, including accompanying ayer) is based on all information of wi			e best of my knowledg	e and b	elief, it	is true,
Sign	No.	WESBANG SAL					May the IRS	discus	s this	return
Here	Sign	ature of officer or trustee	Muguu	07/27/2017   VICE PR.		PRESIDENT	with the pre	eparer	shown Yes	below No
	1	LLIAM J WAGNE	IR .	Date	ride		(see instruction			
<del>-,</del>		Print/Type preparer's na		Preparer's signature		Date	Check If F	TIN		
Paid	2202			<u> </u>			self-employed			
Preparent Use		Firm's name			_	Fire	m's EIN 🕨			
USE (	Unity	Firm's address				Ph	one no			
						1 1 1		m <b>99</b> (	0-PF	(2016)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	321. 620. 505. 321. 868. 456. 1,346. 1,346. 1,380. 1,380.	• )
REVENUE AND EXPENSES PER BOOKS	321. 620. 505. 321. 868. 456. 172. 1,346. 1,380. 1,380.	·
DESCRIPTION	INVESCO INT'L GROWTH FD-I FEDERATED TOTAL RETURN BD FD #328 FEDERATED INT'L LEADERS FUND FIDELITY FLOATING RATE HIGH INCOME FD#81 FIDELITY STRATEGIC INCOME FUND #368 METROPOLITAN WEST TOTAL RETURN BOND FD. FEDERATED GOVT OBLIGATIONS FUND 395 OPPENHEIMER DEVELOPING MKTS. FD-A #785 T.ROWE PRICE LARGE CAP CORE FD. #123 VANGUARD EQUITY INCOME FD. ADM. #565 VANGUARD S/T INVEST GR-ADM #539 WESMARK GROWTH FUND #549 WESMARK GOVERNMENT BOND FUND #556 WESMARK SMALL COMPANY GROWTH FUND CREDIT FOR CASH BALANCE CREDIT FOR CASH	חטזאז

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STATEMENT

	NET INVESTMENT INCOME	338.		
	REVENUE AND EXPENSES PER BOOKS		675.	
FORM 990PF, PART I - ACCOUNTING FEES	DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS	

338.

CHARITABLE PURPOSES

ADJUSTED NET INCOME

338.

NONE

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	CHARITABLE	PURPOSES	! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! !	621.		621.		
	$egin{array}{c}  ext{NET} & & & & & & & \\  ext{INVESTMENT} & & & & & & & \\ \end{array}$	INCOME	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	621.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	621.		
REVENUE	AND EXPENSES	PER BOOKS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,242.		1,242.		
		DESCRIPTION		INVESTMENT MGMT FEES-SUBJECT T		TOTALS		

STATEMENT

STATEMENT

TAXES
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99005
FORM

NET INVESTMENT INCOME	108.
REVENUE AND EXPENSES PER BOOKS	352. 108. 
DESCRIPTION	FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR TOTALS

ECB327 682N 07/27/2017 12:45:27

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MENTS  ====  COST / FMV  C OR F   C OR F   14,423	KATHERINE CARR ODWYER TRUST F/B/O WEST	55-6026145	
WTH  C OR F   TS FD  C OR F   TS FD  C OR F   TS FD  C C OR F   TS FD  C C C C C C C C C C C C C C C C C C C	PART II - OTHER INVESTMENTS		HWDING
MTH C C C C C C C C C C C C C C C C C C C	O O O	E-1	FMV
WTH  C C C 29,072.  31,727.  FD C C 24,991.  TS FD C C C 25,994.  C C C C C C C C C C C C C C C C C C C	WTH FUND #549	14,	78,
WTH  ND  C  C  S1,727.  42,834  ND  E4,991.  C  C  S4,991.  C  S5,994.  C  GH  C  C  C  C  C  C  S1,727.  C  S2,991.  C  S2,991.  C  S2,994.  C  S2,994.  C  S2,994.  C  S2,994.  C  S2,994.  C  S2,994.  C  S2,994.  C  S2,786  C  S2,786  C  S2,786  C  S2,786  C  S2,894.  C  S2,786  C  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  C  S2,894.  S2,786  C  S2,786  S2,894  S2,89	T BOND FD #556	75,50	9,13
FD C C C 24,991.	LL COMPANY GROWTH	29,07	2,83
FD C C C 17,186.	UITY INCOME FUND	31,72	7,00
FD C C 25,994. C 56,786 C C C C C C C C C C C C C C C C C C C	RATEGIC INCOME FD	24,99	5,52
C C C C C C C C C C C C C C C C C C C	DEVELOPING MKTS FD	17,18	8,01
C	D CAP FUND I #962	25,99	6,78
C 18,123. 17,423. C 18,065 21,143. C 21,143. C 22,814 C 22,013. C 22,013. C 334,668. C 334,668. C 532,037	DATING RATE HIGH	69'9	/ 5 /
TOTALS  C	ERGING MKTS FD	ניר מר גיר מר	36
TOTALS  C	OTAL RETURN BU FU NT'1: TEADERS FIND	C 7 T 1 O T	)
C 21,143. C 22,814 C 14,455. 15,918. C 22,013.	T, GROWTH FD - I		8,06
C 14,455.   14,455.   14,474   15,918.   14,474   15,918.   15,918.   15,584   15,584   15,584   15,584   18,925   18,92	E LARGE CAP CORE FD	21,14	2,81
FUND C C 15,918. 15,584 15,584	T INVEST GR - ADM #	14,45	4,47
FUND 22,013.   18,925 	N WEST TOTAL RETURN	15,91	5,58
334,668. 532,037	NT'L LEADERS FUND	22,013	18,92
	TOTALS	334,668	532,0