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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2016 or tax year beginning and ending Name of foundation A Employer identification number JACK AND SUSAN PIERSON CHARITABLE TRUST 54-6828522 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 2801 WEST 63RD STREET (913)541-0066 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here SHAWNEE MISSION, KS 66208 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here X Cash 1 Fair market value of all assets at end of year | J | Accounting method: If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 1,043,929. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Dishursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes expenses per books income (cash basis only) N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 21 21 STATEMENT 27,148. 27,148. STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 2,394 6a Net gain or (loss) from sale of assets not on line 10 Revenue b Gross sales price for all assets on line 6a 6,595. 2,394 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain 2017 Ø Income modifications Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 村1 Other income 29,563 29,563 Total. Add lines 1 through 11 -13 0 0. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 1,429. \mathtt{STMT} 3 0 1,429. 16a Legal fees 2,996. STMT 4 0. 2.996. b Accounting fees c Other professional fees 17 Interest 580 341 18 Taxes STMT 5 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 5,005 341 expenses. Add lines 13 through 23 4,425. 50,000 50,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 55,005 341 54,425. 27 Subtract line 26 from line 12: -25,442 a Excess of revenue over expenses and disbursements 29,222 b Net investment income (if negative, enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)

c Adjusted net income (if negative, enter -0-)

N/A

<u>For</u>	m'99		CHARLTABLE TRU		0828522 Page 2
P	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	year (c) Fair Market Value
_			(a) BOOK Value	(b) book value	(c) Fair Warket Value
	j	Cash - non-interest-bearing	F0 30F	10,302.	10 200
	1	Savings and temporary cash investments	50,395.	10,302.	10,302.
	3	Accounts receivable	050		
	١.	Less: allowance for doubtful accounts	950.		
	4	Pledges receivable -	{		
	l _	Less: allowance for doubtful accounts			
	5	Grants receivable			-
	6	Receivables due from officers, directors, trustees, and other			
	Ì	disqualified persons			
	7	Other notes and loans receivable	1		
		Less: allowance for doubtful accounts	 		
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
_	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	923,901.	947,002.	1,033,627.
	14	Land, buildings, and equipment: basis	i		
		Less accumulated depreciation			
	1	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	975,246.	957,304.	<u>1,043,929.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable		7,500.	
es	19	Deferred revenue			
Liabilitíes	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
	22	Other liabilities (describe >)			
_	23	Total liabilities (add lines 17 through 22)	0.	7,500.	
	-	Foundations that follow SFAS 117, check here	{		
		and complete lines 24 through 26 and lines 30 and 31		\	
Fund Balances	24	Unrestricted			
lan	25	Temporarily restricted			
89	26	Permanently restricted			
pur	Ì	Foundations that do not follow SFAS 117, check here]		
표		and complete lines 27 through 31.	1	İ	
S or	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	975,246.	949,804.	
Š	30	Total net assets or fund balances	975,246.	949,804.	
	İ		1	4	
_	31	Total liabilities and net assets/fund balances	975,246.	957,304.	·
Гр	art	Analysis of Changes in Net Assets or Fund B	Balances		
					
1		l net assets or fund balances at beginning of year - Part II, column (a), line	30		
	•	st agree with end-of-year figure reported on prior year's return)		1	975,246.
2	Ente	r amount from Part I, line 27a		2	-25,442.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	949,804.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	949,804.
					Form 990-PF (2016)

Form 990-PF (2016) JACK	<u> AND SUSAN PIER</u>	SON CH	<u>ARITABLE</u>	TRUST	<u>54</u>	<u>-68285</u>	<u> </u>	Page 3
Part IV Capital Gains a	nd Losses for Tax on In	vestment	Income					
	be the kınd(s) of property sold (e.g ehouse; or common stock, 200 shs			(b) How acquired P - Purchase D - Donation	(c) Date ac (mo., day	quired , yr.)	(d) Date (mo., day	
1a VG VTSAX				P				
b CAPITAL GAINS I	DIVIDENDS							
C								
d								
е								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			or (loss) f) minus (g)		
a 6,100.			4,20	1.			1,	899.
ь 495.								495.
С								
d								
e								
Complete only for assets showing	gain in column (h) and owned by) Gains (Col.	. (h) gain mir t less than -0	านร -) คร	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any	COI.	Losses (fr	om col. (h))		
a							1,	899.
b								495.
C		ļ						
d								
e		L						
2 Capital gain net income or (net cap	oital loss) { If gain, also enter of the loss of the l	r in Part I, line i - in Part I, line	7 7	} 2			2,	394.
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) ar	nd (6):						
If gain, also enter in Part I, line 8, o		, ,						
If (loss), enter -0- in Part I, line 8	1 0 1 4040() (3		N/A		
Part V Qualification U					ome			
(For optional use by domestic private	foundations subject to the section 4	4940(a) tax on	net investment in	icome.)				
If section 4940(d)(2) applies, leave th	is part blank.							
.,,,,,	·			_		_		
Was the foundation liable for the secti				loqs		L	Yes L	X No
If "Yes," the foundation does not quali				nt-ico				
1 Enter the appropriate amount in e	 	iisii uciioiis bei	ore making any e		 	(d)		
Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncharitable-use assets	(0)	Distributió ol. (b) divided	n ratio	٥١١
Calendar year (or tax year beginnin	9 111/	1,346.		1,032,826		or (n) alvided		
2015 2014		7,491.		$\begin{array}{cccccccccccccccccccccccccccccccccccc$				9714 7603
2014		4,507.		963,049	-			6215
2012		4,590.		974,181				6037
2011		500.		985,000				0508
2011				203,000	•		•00	0300
2 Total of line 1, column (d)					2		20	0077
3 Average distribution ratio for the 5	-vear hase period - divide the total i	on line 2 hv 5	or by the number	of years	1-5		• 210	0011
the foundation has been in existen	•	on into 2 by 0,	or by the number	or yours	3		. 0.4	0015
the realisation has been in existen	oo ii lood man o youro							0013
4 Enter the net value of noncharitable	e-use assets for 2016 from Part X,	line 5			4	1,	078,	<u>455.</u>
5 Multiply line 4 by line 3					5		43,	154.
6 Enter 1% of net investment incom	e (1% of Part Line 27h)				6			292.
	S (or , are is into be u)						4.0	
7 Add lines 5 and 6					7		43,	446.
8 Enter qualifying distributions from		المحمد المالم المالم	lata that a set		8		54,	425.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	i ib, and comp	iete that part usin	g a 1% tax rate.			<u></u>	
							000 D	F

orm*99	OO-PF (2016) JACK AND SUSAN PIERSON CHARITA	ABLE	TRUST	<u> </u>	<u> 54 – </u>	6828	522		Page 4
Part	VI Excise Tax Based on Investment Income (Section 494	0(a),	4940(b), 4	940(e), or 4	948	- see ii	nstru	ctio	ns)
1a Ex	empt operating foundations described in section 4940(d)(2), check here 🕨 📖 and e	nter "N/	A" on line 1.	j					
	ate of ruling or determination letter: (attach copy of letter if nec								
b Do	omestic foundations that meet the section 4940(e) requirements in Part V, check here 🌗	► LX	and enter 1%	, }	1			2	92.
of	Part I, line 27b			ľ					
	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%			l. (b). J					
2 Ta	x under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers er	nter -0-)		_ 2				<u>0.</u>
	dd lines 1 and 2				3			2	92.
	ibtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others e	nter -0-)		4	_			0.
	x based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5	<u> </u>		2	92.
-	edits/Payments:	1	ı						
	116 estimated tax payments and 2015 overpayment credited to 2016	_6a							
	cempt foreign organizations - tax withheld at source	_6b_	<u> </u>			ł			
	x paid with application for extension of time to file (Form 8868)	6c							
	ackup withholding erroneously withheld	<u>6</u> d							_
	otal credits and payments. Add lines 6a through 6d			l	7	 			<u> 0 </u>
	ater any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached		_	8				
-	x due. If the total of lines 5 and 8 is more than line 7, enter amount owed			.	9	ļ		2	92.
	verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			1=	10	 -			
	nter the amount of line 10 to be: Credited to 2017 estimated tax		·	Refunded	11				
	VII-A Statements Regarding Activities	.1.4						Vac	No
	uring the tax year, did the foundation attempt to influence any national, state, or local legis	siation o	or ala it partici	pate or intervene	in			165	
	ly political campaign?	/		for the dofinition	٠.		1a		X
	d it spend more than \$100 during the year (either directly or indirectly) for political purpo				•		1b		<u> </u>
	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a	апа сор	oles of any fi	iateriais publisr	iea or				İ
	stributed by the foundation in connection with the activities)	4.		v
	d the foundation file Form 1120-POL for this year? iter the amount (if any) of tax on political expenditures (section 4955) imposed during the	o voor					1c		X
) On the foundation. \blacktriangleright \$ O . (2) On foundation managers			0.					
	ter the reimbursement (if any) paid by the foundation during the year for political expend					}			1
	anagers > \$	illui 6 la/	v iiiibosea oii	louridation					
	as the foundation engaged in any activities that have not previously been reported to the l	IRS2					2		х
	"Yes," attach a detailed description of the activities.	110							
	as the foundation made any changes, not previously reported to the IRS, in its governing	ınetrum	ient articles o	f incornoration of	r				
	vlaws, or other similar instruments? If "Yes," attach a conformed copy of the chang		ioni, annoios o	i illoorpordison, c	"		3		_x_
-	d the foundation have unrelated business gross income of \$1,000 or more during the year						4a		X
	"Yes," has it filed a tax return on Form 990-T for this year?	 -			N	[/A	4b		
	as there a liquidation, termination, dissolution, or substantial contraction during the year	?				,	5		Х
	"Yes," attach the statement required by General Instruction T								
	re the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	either:					1		
	By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so that no mandator	ry direct	tions that con	flict with the state	law	,			1
	main in the governing instrument?	=					6	X	
7 Di	d the foundation have at least \$5,000 in assets at any time during the year? If "Yes," coi	mplete	Part II, col	c), and Part XV			7	X	
8a Er	nter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨							
_1	KS		•						
b if	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney	General (or c	esignate) —					
of	each state as required by General Instruction G? If "No," attach explanation						_8b	X	<u></u>
9 ls	the foundation claiming status as a private operating foundation within the meaning of $second to the second to t$	ection 4	942(j)(3) or 4	942(j)(5) for cale	ndar				1
-	ear 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," o						9		_X_
10 Di	d any persons become substantial contributors during the tax year? If "Yes," attach a sched	lule listing	their names an	d addresses			10		X
						For	m 990	-PF	(2016)

623531 11-23-16

c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2016.)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Form **990-PF** (2016)

X

3b

4a

Yes X No

N/A

during the year?

Part VII-B Statements Regarding Activities for Which F			54-68285	22 Page 6
5a During the year did the foundation pay or incur any amount to.	Offit 47 20 May Bo 1	tequired (continu	ueu)	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1/0/5/01/2	□ v _e	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	` ''		.5 (22) 140	
any voter registration drive?	t to ourry on, andony or man		s X No	1 }
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		s X No	i
(4) Provide a grant to an organization other than a charitable, etc., organization				1 1
4945(d)(4)(A)? (see instructions)	T GOODING III GOOGOTI	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			1 1
the prevention of cruelty to children or animals?	or ouddational purposso, or ,		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined		
expenditure responsibility for the grant?		Γ/A □ Y€	s No	
If "Yes," attach the statement required by Regulations section 53.494		, —		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?	- •	Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		1	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	s X No	_
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	7	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		1	(d) 0	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	`enter'-0-)	compensation	allowances
	TRUSTEE			
10108 NW 74 ST	0 00	0	0	0
KANSAS CITY, MO 64152	0.00	0.	0.	<u> </u>
	TRUSTEE			
2801 WEST 63RD STREET SHAWNEE MISSION, KS 66208	1.00	0.	ا م ا	0
	TRUSTEE	<u> </u>	0.	0.
1505 LANDSFORD DR	TVOSTEE			
ALLEN, TX 75013	0.00	0.	0.	0.
ALIDEN, IX /JULJ	0.00	0.	0.	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	(e) Expense account, other allowances
NONE				
		1		
				_
		<u> </u>		
Total number of other employees paid over \$50,000		 		0
			Form	990-PF (2016)

623551 11-23-16

Form 990-PF (2016) JACK AND SUSAN PIERSON CHARITABLE TRI		6828522 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE.		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
7		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶ </u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform	nation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ישנוסוו סטסוו עס גווס	Expenses
1N/A		
	 	
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	i 2.	Amount
1 N/A		
2		
	·	
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	1,051,341.
	Average of monthly cash balances	1b	43,537.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,094,878.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,094,878.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,423.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,078,455.
6	Minimum investment return. Enter 5% of line 5	6	53,923.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	53,923.
2a			
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	292.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	53,631.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	53,631.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,631.
F	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a		1a	54,425.
b	· · · · · · · · · · · · · · · · · · ·	1b	O.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	54,425.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome. Enter 1% of Part I, line 27b	5	292.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	54,133.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	or the section

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

Form 990-PF (2016)

1. Discribible amount for 2016 from Part XI, Inter 7 2. Universitables amount for 2016 from Part XI, Inter 7 2. Universitables amount for 2016 from 2016 each factor amount of 2015 only a 5 Total for prior years: 3. Excess distributions carryover, if any, to 2016; a From 2011 5. From 2012 9. From 2013 9. From 2014 9. From 2015 1. 1. 3. 1 1. 1. 4. 3.		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2. Underthezade scores, day, we of the end of 2016 a. Enters amount to 2015 only b. Total for pror years: 3. Excess distributions corryover, it any, to 2016; a. From 2017 b. From 2017 c. From 2017 b. From 2017 c. From 2017 c. From 2015 18.3 1.1.43. 4. Unablying distributions for 2016 from part X1, line 4; b. S. 54, 425, a. Applied to 2016 by the seminature does only or years (Election required - see instructions) c. Treated as distributions for 2016 from part X1, line 4; b. S. 54, 625, a. Applied to 2016 bit should also entructions of the corpus years (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) c. Electribution accorpus applied to 2017 c. See on the corpus applied to 2017 c.	1 Distributable amount for 2016 from Part XI,				
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not applied on line 5 or line 7 9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a 1,937. 10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 183.	The state of the s			 	
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a 1,937. 10 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015 183.		0			
Subtract lines 7 and 8 from line 6a	·	<u> </u>			
10 Analysis of line 9: a Excess from 2012 960. b Excess from 2013 c Excess from 2014 d Excess from 2015 183.		1 027			
a Excess from 2012 960. b Excess from 2013 c Excess from 2014 d Excess from 2015 183.	F				
b Excess from 2013 c Excess from 2014 d Excess from 2015 183.		ı			
c Excess from 2014 d Excess from 2015 183.	F==				
d Excess from 2015 183.		!			
		i			

623581 11-23-16

Form **990-PF** (2016)

	D SUSAN PIE				328522 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o		. , ,			
foundation, and the ruling is effective fo		•	▶ └─		0.404.40
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2016	(b) 2015	Prior 3 years (c) 2014	(d) 2013	(e) Total
income from Part I or the minimum	(2)2010	(0) 2010	(6) 2014	(4) 2013	(e) Total
investment return from Part X for					
each year listed			 	 	
b 85% of line 2a			 	 	· · · · · · · · · · · · · · · · · · ·
c Qualifying distributions from Part XII,					
line 4 for each year listed		 		 	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			 	 	
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
,					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					i
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)			 		
(3) Largest amount of support from					
an exempt organization			 		<u> </u>
(4) Gross investment income	rmatica (Cample	to this part only	if the foundation	had \$5 000 ar	
Part XV Supplementary Info at any time during t	•		it the foundation	nad \$5,000 or m	ore in assets
					
 Information Regarding Foundation List any managers of the foundation wh 	-	than 20/ of the total con	tributions recoved by the	foundation before the ele	on of any toy
year (but only if they have contributed in			arbutions received by the	iounuation before the cio	ise of any tax
NONE	, , , ,	(), () ,			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration	for an equally large portion	on of the ownership of a n	artnershin or
other entity) of which the foundation ha			tor air equally large ports	on the eventorship of a p	artiforatilp of
NONE					
2 Information Regarding Contribute	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here ► X if the foundation of		• • • • •	-	ot accept unsolicited regi	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations	under other conditions, co	omplete items 2a, b, c, an	d d.
a The name, address, and telephone num	ber or e-mail address of t	he person to whom app	lications should be addres	ssed:	
				··· ·	
b The form in which applications should be	e submitted and informa	tion and materials they s	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s such as by geographic	al areas, charitable fields	kinds of institutions or	other factors:	
a rany restrictions of infrictions of awards	., 525/1 45 b) goograpino	a. a. oad, driai ilabid ileide	,ao or montanono, or t	Janon Motoro,	
					

3 Grants and Contributions Paid During th		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
RIZONA SONORA DESERT MUSEUM	N/A	PUBLIC CHARITY	CULTURAL	
2021 N KINNEY RD				
CUCSON, AZ 85743			 	2,500
BOYS AND GIRLS CLUBS OF GREATER	N/A	PUBLIC CHARITY	CHARITABLE	
CANSAS CITY				
2405 ELMWOOD AVE				
CANSAS CITY, MO 64127				2,500
CITY UNION MISSION	N/A	PUBLIC CHARITY	CHARITABLE	
1100 E 11TH ST				
KANSAS CITY, MO 64106	- 			2,000
GREAT PLAINS SPCA	N/A	PUBLIC CHARITY	PREVENTION OF CRUELTY	
5424 ANTIOCH DR			TO ANIMALS	
MERRIAM, KS 66202				2,500
HARVESTERS	N/A	PUBLIC CHARITY	CHARITABLE	
3801 TOPPING AVE				4 000
KANSAS CITY, MO 64129 Total SEE C	ONTINUATION SHE	TT(S)	▶ 3a	1,000 50,000
b Approved for future payment				
270275				
NONE				
		j		
		<u>}</u>		
Total	•		> 3b	0

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2016)

Enter gross amounts unless otherwise indicated.		business income		d by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C	4				
d					
e	1 i				
f			+ +		
g Fees and contracts from government agencies					
2 Membership dues and assessments					·· - · · · · · · · · · · · · · · · · ·
3 Interest on savings and temporary cash					
investments					21.
4 Dividends and interest from securities					27,148.
5 Net rental income or (loss) from real estate:			 		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			+		
property					
7 Other investment income			+ +		
8 Gain or (loss) from sales of assets other			 		
than inventory					
9 Net income or (loss) from special events			 		<u> </u>
10 Gross profit or (loss) from sales of inventory			+ +		
11 Other revenue:			+-+		
a	l i	··· ·	+		
	i i			 	
c					
d			1		
12 Subtotal. Add columns (b), (d), and (e)		0		0.	29,563.
13 Total Add line 12, columns (b), (d), and (e)				13	29,563.
(See worksheet in line 13 instructions to verify calculations	s.)				
				D	
Part XVI-B Relationship of Activitie	s to the Accor	nplisnment of E	xempt	rurposes	
Line No. Explain below how each activity for which	income is reported in	column (e) of Part XVI	A contribut	ted importantly to the accom	plishment of

Line No.										ibuted importantly to the acci	omplishment of
	the found	ation's exem	pt purpo	ses (other than by	/ provi	ding funds f	or such	purposes)	·		
1	INCOME	FROM	INVI	ESTMENTS	IS	USED	TO	FUND	THE	FOUNDATION'S	ANNUAL
	DISBUR	SEMENT	OT	QUALIFI:	ED_	CHARI'	TIES				
										·	
	<u> </u>			<u>.</u>							
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Form **990-PF** (2016)

13

623621 11-23-16

Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (a) Name of organization (c) Description of relationship N/A Under penalties of erjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss the return with the preparer tion of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign own below (see instr.)? Here TRUSTEE CO LX Yes Signature of officer or trustee Title Preparer's signature Date Check [Print/Type preparer's name ıf self- employed Paid P01212620 Preparer Firm's name ► LATHROP GAGE Firm's EIN $\triangleright 43-0948710$ Use Only Firm's address ► 2345 GRAND BOULEVARD

KANSAS CITY, MO 64108

Phone no. (816) 292-2000

Form **990-PF** (2016)

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
HEART OF AMERICA BOY SCOUT COUNCIL	N/A	PUBLIC CHARITY	CHARITABLE	
10210 HOLMES RD				
KANSAS CITY, MO 64131		}		3,00
KANSAS CITY COMMUNITY GARDENS	N/A	PUBLIC CHARITY	CHARITABLE	
6917 KENSINGTON AVE				5 00
KANSAS CITY, MO 64132				5,00
KANSAS CITY RESCUE MISSION	N/A	PUBLIC CHARITY	CHARITABLE	
1520 CHERRY ST				
KANSAS CITY, MO 64108				2,20
KANSAS CITY SYMPHONY	N/A	PUBLIC CHARITY	CULTURAL	
1703 WYANDOTTE; STE 200				
KANSAS CITY, MO 64108				1,50
KAUFFMAN CENTER FOR THE PERFORMING	N/A	PUBLIC CHARITY	CULTURAL	
ARTS				
1601 BROADWAY KANSAS CITY, MO 64108				2,50
MEMORIAL SLOAN KETTERING CANCER	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	
CENTER				
1275 YORK AVE				
NEW YORK, NY 10065 POWELL GARDENS	N/A	PUBLIC CHARITY	CHARTTABLE	30
1609 NW HIGHWAY	[
KINGSVILLE, MO 64061				
			CHARITABLE	
			;LISTTOTAL 2750	2,500
SALVATION ARMY	N/A	PUBLIC CHARITY	CHARITABLE	
1351 E 10 ST				
KANSAS CITY, MO 64106				2,50
THE NATURE CONSERVANCY	N/A	PUBLIC CHARITY	CHARITABLE	
4245 FAIRFAX DR STE 100	,	1		
ARLINGTON, VA 22203		<u> </u>		5,00
TUCSON BOTANICAL GARDENS	N/A	PUBLIC CHARITY	CHARTTABLE	
2150 N ALVERNON WAY	F1/43	LODDIC CHARIII	OHENT INDEE	
TUCSON, AZ 85716				2,50
Total from continuation sheets				39.50

JACK AND SUSAN PIERSON CHARITABLE TRUST 54-6828522

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
VILLAGE PRESBYTERIAN CHURCH	N/A	PUBLIC CHARITY	RELIGIOUS	
5641 MISSION RD				
PRAIRIE VILLAGE, KS 66208				10,00
VAYSIDE WAIFS	N/A	PUBLIC CHARITY	PREVENTION OF CRUELTY	
3901 E MARTHA TRUMAN RD			TO ANIMALS	
CANSAS CITY, MO 64137				2,50
Total from continuation sheets				

FORM 990-PF INTERE	ST ON SAVIN	IGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 1
BOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	: (C) ADJUSTED NET INCOME
JMB 4655 167 2 FOTAL TO PART I, LINE 3			21.		21.	
					21.	
*ORM 990-PF	DIVIDENDS	S AND INTER	EST FR	OM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO	
/G VBTLX /G VFIDX /G VFSUX /G VGSLX /G VIPSX /G VTIAX /G VTSAX	4,086. 4,348. 1,924. 2,706. 875. 5,170. 8,534.	. 42	3. 0. 0. 0. 2. 0.	4,063. 3,928. 1,924. 2,706. 823. 5,170. 8,534.	3,92 1,92 2,70 82 5,17	88. 84. 66. 83.
ro part I, LINE 4	27,643	. 49	5.	27,148.	27,14	.8.
FORM 990-PF		LEGAL	FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) INVEST- INCOME	(C) ADJUSTED NET INCOM	
LEGAL FEES		1,429.	-	0.		1,429.
ro FM 990-PF, PG 1,	LN 16A	1,429.		0.		1,429.

FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
TAX PREPARATION	2,996.	().	2,996.		
ro form 990-pf, pg 1, LN 16B	2,996.	().	2,996.		
FORM 990-PF	TAX	ES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
2015 EXCISE TAX PAID IN 2016 FOREIGN TAX PAID	239. 341.	341). L.	0.		
FO FORM 990-PF, PG 1, LN 18	580.	341	1.	0.		
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 6		
DESCRIPTION		LUATION ETHOD I	BOOK VALUE	FAIR MARKET VALUE		
VANGUARD FUNDS		COST	947,002.	1,033,627.		
TOTAL TO FORM 990-PF, PART II	, LINE 13		947,002.	1,033,627.		