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Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

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 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2016**  
**Open to Public Inspection**

**For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016**

Name of foundation THE ENGLISH FOUNDATION C/O ENGLISH'S INC		<b>A Employer identification number</b> 54-6036409
Number and street (or P O box number if mail is not delivered to street address) 205 River Oaks Drive	Room/suite	<b>B Telephone number (see instructions)</b> (434) 369-4771
City or town, state or province, country, and ZIP or foreign postal code ALTAVISTA, VA 24517		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,094,523	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	8,973	8,973		
	<b>4</b> Dividends and interest from securities	48,600	48,600		
	<b>5a</b> Gross rents	28,001	28,001		
	<b>b</b> Net rental income or (loss)	18,519			
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	5,734			
	<b>b</b> Gross sales price for all assets on line 6a	277,537			
	<b>7</b> Capital gain net income (from Part IV, line 2)		5,734		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1	1			
<b>12 Total.</b> Add lines 1 through 11	91,309	91,309			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	4,770	0		4,770
	<b>c</b> Other professional fees (attach schedule)	448	448		0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	8,345	4,752		0
	<b>19</b> Depreciation (attach schedule) and depletion	2,000	2,000		
	<b>20</b> Occupancy	2,515	2,515		0
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	21,695	21,695		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	39,773	31,410		4,770
	<b>25</b> Contributions, gifts, grants paid	139,100			139,100
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	178,873	31,410		143,870	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-87,564				
<b>b Net investment income</b> (if negative, enter -0-)		59,899			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			7	7
	<b>2</b> Savings and temporary cash investments . . . . .	193,633	133,235		133,235
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,080,365	1,082,655		1,494,090
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	50,049	0		56,854
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ 181,436 Less accumulated depreciation (attach schedule) ▶ _____ 129,353	54,083	52,083		103,083
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .	286,585	291,608		307,254
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 9,173 Less accumulated depreciation (attach schedule) ▶ _____ 9,173				
<b>15</b> Other assets (describe ▶ _____)					
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,664,715	1,559,588		2,094,523	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	668			
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)	2,620	2,620		
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	3,288	2,620		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	1,661,427	1,556,968		
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	0	0			
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	1,661,427	1,556,968			
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	1,664,715	1,559,588			

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,661,427
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-87,564
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,573,863
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	16,895
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	1,556,968

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> Publicly-Traded Securities	P	2015-01-01	2016-12-31
<b>b</b> Capital Gains Dividends	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 267,472		271,803	-4,331
b 10,065			10,065
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gain or (loss) col (h) gain minus col (k), but not less than -0- or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-4,331
<b>b</b>			10,065
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	5,734
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	154,190	427,843	0.360389
2014	134,666	424,928	0.316915
2013	152,060	404,287	0.376119
2012	166,952	370,979	0.450031
2011	131,997	384,314	0.343461

<b>2</b> Total of line 1, column (d)	2	1.846915
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.369383
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	443,682
<b>5</b> Multiply line 4 by line 3	5	163,889
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	599
<b>7</b> Add lines 5 and 6	7	164,488
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	143,870

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 515.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of ENGLISH'S INC Telephone no (434) 369-4771

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ER ENGLISH JR 205 River Oaks Drive ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0
Stephen English 205 River Oaks Drive ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0
RITA T ENGLISH 205 River Oaks Drive ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
<b>1</b> _____ _____		
<b>2</b> _____ _____		
All other program-related investments. See instructions		
<b>3</b> _____ _____		
<b>Total.</b> Add lines 1 through 3 . . . . . ▶		0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	353,297
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	28,745
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	68,397
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	450,439
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	450,439
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	6,757
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	443,682
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	22,184

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	22,184
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	1,198
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	1,198
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	20,986
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	20,986
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	20,986

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	143,870
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	143,870
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	143,870

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				20,986
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .	114,527			
<b>b</b> From 2012. . . . .	151,199			
<b>c</b> From 2013. . . . .	136,014			
<b>d</b> From 2014. . . . .	116,291			
<b>e</b> From 2015. . . . .	136,105			
<b>f</b> Total of lines 3a through e. . . . .	654,136			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>143,870</u>				
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				20,986
<b>e</b> Remaining amount distributed out of corpus	122,884			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	777,020			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	114,527			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	662,493			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .	151,199			
<b>b</b> Excess from 2013. . . . .	136,014			
<b>c</b> Excess from 2014. . . . .	116,291			
<b>d</b> Excess from 2015. . . . .	136,105			
<b>e</b> Excess from 2016. . . . .	122,884			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ER ENGLISH JR TRUSTEE  
1522 MAIN STREET  
ALTAVISTA, VA 24517  
(434) 369-4771

**b** The form in which applications should be submitted and information and materials they should include

REQUEST FORM FROM MANAGER (SCHOLARSHIPS), LETTER (ALL OTHERS)

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GENERALLY LIMITED TO CAMPBELL COUNTY, VA AREA

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			▶ <b>3a</b>	139,100
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			▶ <b>3b</b>	0





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALTAVISTA AREA CHAMBER OF COMMERCE PO BOX 606 ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
ALTAVISTA AREA YMCA PO BOX 149 ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
ALTAVISTA HABITAT FOR HUMANITY P O BOX 232 ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
ALZHEIMERS RESEARCH 225 NORTH MICHIGAN AVE CHICAGO, IL 60601	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
AVOCA MUSEUM 1514 MAIN STREET ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	500
<b>Total . . . . .</b> ▶ <b>3a</b>				139,100

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLUE RIDGE PBS 1215 MCNEIL DRIVE SW ROANOKE, VA 24015	NONE	PUBLIC CHARITY	UNRESTRICTED	500
Central Virginia Community College 3506 WARDS ROAD LYNCHBURG, VA 24502	NONE	University	SCHOLARSHIPS	2,500
DAWN PO BOX 325 ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
FAMILIES OF THE WOUNDED FUND P O BOX 642 MIDLOTHIAN, VA 23113	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
FIRST BAPTIST CHURCH 404 10TH STREET ALTAVISTA, VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	10,400
<b>Total . . . . . ▶</b> <b>3a</b>				139,100

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HUNTERS FOR THE HUNGRY pO BOX 304 BIG ISLAND, VA 24526	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
Lynchburg College 1501 LAKESIDE DR LYNCHBURG, VA 24501	NONE	University	SCHOLARSHIPS	1,000
OAK HILL CHURCH OF GOD OF PROPHECY 6867 SMITH MTN LAKE PKWY HUDDLESTON, VA 24104	NONE	PUBLIC CHARITY	UNRESTRICTED	100
PATRICK HENRY BOYS & GIRLS PLANTATION PO BOX 1398 BROOKNEAL, VA 24528	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
SALVATION ARMY P O BOX 2314 LYNCHBURG, VA 24501	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				139,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Virginia Tech 800 WASHINGTON STREET BLACKSBURG, VA 24061	NONE	University	SCHOLARSHIPS	2,000
VIRGINIA FOUNDATION FOR INDEPENDENT COLLEGES 8010 RIDGE STREET RICHMOND, VA 23229	NONE	PUBLIC CHARITY	EDUCATION FUND	5,000
VIRGINIA TECH ATHLETIC FUND PO BOX 10307 BLACKSBURG, VA 24061	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
VIRGINIA TECH FOUNDATION INC PO BOX 10307 BLACKSBURG, VA 24061	NONE	PUBLIC CHARITY	ENGLISH FAMILY SCHOLARSHIP	67,500
REMOTE AREA MEDICAL VOLUNTEER CORP 2200 STOCK CREEK BLVD ROCKFORD, TN 37853	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
<b>Total</b> . . . . . 				139,100
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YMCA-FRANNIES HOUSE 626 CHURCH STREET ALTAVISTA, VA 24502	NONE	PUBLIC CHARITY	UNRESTRICTED	500
Longwood University 210 HIGH STREET FARMVILLE, VA 23909	NONE	University	SCHOLARSHIP	1,000
American Legion Post 36 PO Box 153 ALTAVISTA, VA 24517	None	PUBLIC CHARITY	UNRESTRICTED	1,000
Radford University 169 Heth Hall Box 6905 Radford, VA 24142	NONE	University	Scholarship	1,000
University of Virginia PO Box 400160 Charlottesville, VA 22904	NONE	university	SCHOLARSHIP	1,000
<b>Total</b> . . . . . <b>3a</b>				139,100

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Liberty University 1971 UNIVERSITY BOULEVARD LYNCHBURG, VA 24515	NONE	university	SCHOLARSHIP	1,000
FISHERS OF MEN 7801 Macon Road Cordova, TN 38018	NONE	PUBLIC CHARITY	UNRESTRICTED	100
<b>Total . . . . .</b> ▶				139,100
<b>3a</b>				

**TY 2016 Accounting Fees Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Return Preparation	4,770	0		4,770

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2016 Depreciation Schedule

**Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMMERCIAL BUILDING	1960-07-01	75,436	75,436	SL	40 000000000000	0	0		
RESIDENTIAL RENTAL	1990-01-15	55,000	51,917	SL	27 500000000000	2,000	2,000		
LAND - COMMERCIAL BUILDING	1960-07-01	25,000		L		0	0		
LAND - RESIDENTIAL RENTAL	1990-01-15	20,000		L		0	0		
LAND - GLASS	1990-01-15	6,000		L		0	0		
COMPUTER	2003-06-25	1,641	1,641	SL	5 000000000000	0	0		
computER	2007-06-04	1,710	1,710	SL	5 000000000000	0	0		
printer	2007-07-19	498	498	SL	5 000000000000	0	0		
AIR CONDITIONER COMPRESSOR	2009-08-21	5,324	5,324	SL	5 000000000000	0	0		

**TY 2016 Investments Corporate Bonds Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	0	56,854

**TY 2016 Investments Corporate Stock Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	1,082,655	1,494,090

**TY 2016 Investments - Land Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Category/ Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
COMMERCIAL BUILDING	75,436	75,436	0	
RESIDENTIAL RENTAL	55,000	53,917	1,083	
LAND - COMMERCIAL BUILDING	25,000	0	25,000	
LAND - RESIDENTIAL RENTAL	20,000	0	20,000	
LAND - GLASS	6,000	0	6,000	

**TY 2016 Investments - Other Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MUTUAL FUNDS	AT COST	146,657	162,303
Greenview Properties	AT COST	144,951	144,951

**TY 2016 Other Decreases Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Description</b>	<b>Amount</b>
partnership distributions	16,895

**TY 2016 Other Expenses Schedule**

**Name:** THE ENGLISH FOUNDATION  
C/O ENGLISH'S INC

**EIN:** 54-6036409

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	15,967	15,967		0
Compass Diversified K-1	2,262	2,262		0
K-1 ordinary losses	3,466	3,466		0

**TY 2016 Other Income Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY K-1 INCOME	1	1	1

**TY 2016 Other Liabilities Schedule****Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
RENTAL DEPOSITS	2,620	2,620

**TY 2016 Other Professional Fees Schedule**

**Name:** THE ENGLISH FOUNDATION  
C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MANAGEMENT FEES	448	448		0

**TY 2016 Taxes Schedule**

**Name:** THE ENGLISH FOUNDATION  
C/O ENGLISH'S INC

**EIN:** 54-6036409

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX WITHHELD	233	233		0
Excise Tax	1,315	0		0
UBTI Loss	2,278	0		0
REAL ESTATE TAXES	4,519	4,519		0