

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990-PF** Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For cale	idar year 2016 or tax year beginning		, and ending		
Name o	foundation			A Employer identification	on number
	EACHO FAMILY FOUNDATIO				
	SANTOS, POSTAL, AND COM	·	· · · · · · · · · · · · · · · · · · ·	54-187980	8
	and street (or P O box number if mail is not delivered to street	address)	,	B Telephone number	
	N. WASHINGTON STREET		600	240-499-2	040
-	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
	KVILLE, MD 20850				. —
G Check	call that apply: Initial return	Initial return of a for	rmer public charity	D 1. Foreign organization	ns, check here
	Final return	Amended return		2. Foreign organizations r	neeting the 85% test.
	Address change	Name change		2. Foreign organizations ri check here and attach o	computation
	type of organization: X Section 501(c)(3) ex			E If private foundation st	_
		Other taxable private foundating method: X Cash		under section 507(b)(	• •
	arket value of all assets at end of year J Account	her (specify)	Accrual	F If the foundation is in a	
(iioiii <b>▶</b> \$	Part II, col. (c), line 16) 0t 1,915,252. (Part I, colu		asis )	under section 507(b)(	1)(B), check here
Part		[ · · · · · · · · · · · · · · · · · · ·		(a) Advested not	(d) Disbursements
<u> i uiti</u>	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	128,045.		N/A	(cash basis of try)
2	Check fithe foundation is not required to attach Sch. 8	120,013.		III/A	7
3	Interest on savings and temporary cash investments	1,210.	1,210.		STATEMENT 1
4	Dividends and interest from securities	18,728.	18,728.		STATEMENT 2
5a	Gross rents		10,7201		3
١.	Net rental income or (loss)		<del></del>		<del> </del>
62	Net gain or (loss) from sale of assets not on line 10	69,078.			*
a la	Gross sales price for all assets on line 6a 338,904.		*		<del></del>
Revenue 2	Capital gain net income (from Part IV, line 2)		69,078.		
8 ا <sup>یم</sup>	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
Ь	Less Cost of goods sold				
C	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	217,061.	89,016.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				<u> </u>
ر 15 ا	Pension plans, employee benefits				<u> </u>
နှို့ 16a	Legal fees .				<u> </u>
121	Accounting fees STMT 3	3,350.	3,350.	<u> </u>	0.
∭ c	Other professional fees STMT 4	8,823.	8,823.		0.
and Administrative 18 19 20 21 22	interest (	4 000		<u> </u>	<del> </del>
18	Depreciation and degletion 2 2 2017	1,223.	1,223.		0.
<u>≅</u> 19	Depreciation and depletion 2 2 2017				
[ 20	11111				<del>                                     </del>
<b>Š</b> 21	Travel, conterences, and meetings			<del></del>	
	Printing and publications				<del> </del>
ED 23	Other expenses STMT 6	83.	83.		0.
Operating 52	Total operating and administrative	12 470	12 470		
8	expenses. Add lines 13 through 23	13,479.	13,479.	<del></del>	0.
25	Contributions, gifts, grants paid	185,451.			185,451.
26	Total expenses and disbursements.	100 030	13 470		105 451
-	Add lines 24 and 25	198,930.	13,479.		185,451.
Į į	Subtract line 26 from line 12:	10 121			
- 1	Excess of revenue over expenses and disbursements	18,131.	75,537.		<del></del>
	Net investment income (if negative, enter -0-)	-	/5,53/.	N/A	<del></del>
i C	Adjusted net income (if negative, enter -0-)	i l		N/A	į.

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

54-1879808 C/O SANTOS, POSTAL, AND COMPANY

Pai	-+	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
Га	_	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	69,478.	29,524.	
	2	Savings and temporary cash investments	178,277.	141,308.	141,308.
	3	Accounts receivable ►			,
- }		Less: allowance for doubtful accounts ▶			
	4	Diadace receivable		<del></del>	<del></del>
i	•	Less: allowance for doubtful accounts		- ** ****	
	5	Grants receivable			
	-	Receivables due from officers, directors, trustees, and other			
	٠	disqualified persons			
	7	Ollowed 1000 1000 1000 1000 1000 1000 1000 10	<del></del>		
1	'				
	_	Less: allowance for doubtful accounts	<del></del>		
Assets		Inventories for sale or use	<del></del>		
155		Prepaid expenses and deferred charges			· · · · · · · · · · · · · · · · · · ·
_  1		Investments - U.S. and state government obligations			
- }		Investments - corporate stock STMT 7	1,510,706.	1,605,760.	1,744,417.
ļ	C	Investments - corporate bonds STMT 8	32,978.	32,978.	3.
1	1	Investments - land, buildings, and equipment basis		** *** *** * *	, ,
- }		Less accumulated depreciation			
1	2	Investments - mortgage loans			
1	3	Investments - other			
1	4	Land, buildings, and equipment basis ►	* * *	7 - 7	,
		Less accumulated depreciation		, ,	
1	5	Other assets (describe ► )			
1		Total assets (to be completed by all filers - see the		····	
1	-	instructions. Also, see page 1, item I)	1.791.439.	1,809,570.	1,915,252.
1	7	Accounts payable and accrued expenses	27.527.305	<u> </u>	
		Grants payable		· · · · · · · · · · · · · · · · · · ·	
ما		Deferred revenue	· · · · · · · · · · · · · · · · · · ·		
.9	_	ļ	<del></del>		
il april		Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			1
길			<del></del>		,
2	Z	Other liabilities (describe )	<del></del>		
		Total tiphilities (add lugge 17 through 22)	0	0	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
-  2	_	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
8		and complete lines 24 through 26 and lines 30 and 31.			•
2   2		Unrestricted			
		Temporarily restricted			'
<u>m</u> 2	6	Permanently restricted			1
Š		Foundations that do not follow SFAS 117, check here			
ᆫ		and complete lines 27 through 31.	_	_	
ğ 2	7	Capital stock, trust principal, or current funds	0.	<u>0.</u>	
Net Assets or Fund Balances	8	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž  2	9	Retained earnings, accumulated income, endowment, or other funds	1,791,439.	1,809,570.	
호   3	0	Total net assets or fund balances .	1,791,439.	1,809,570.	
- }					
3	1	Total liabilities and net assets/fund balances	1,791,439.	1,809,570.	
Da	=	Analysis of Changes in Net Assets or Fund Ba			<del></del>
Pai		iii raidysis of changes in Net Assets of Fand De			
1 To	otal	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(m	ทนร	t agree with end-of-year figure reported on prior year's return)		. 1	1,791,439.
		amount from Part I, line 27a	•	2	18,131.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3	<del></del>	4	1,809,570.
		ases not included in line 2 (itemize)	•	5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,809,570.

623511 11-23-16

Page 2

C/O SANTOS, POSTAL, AND COMPANY

Part IV Capital Gains a	and Losses for Tax on I	nvestment	Income			<del></del>		
	ibe the kind(s) of property sold (e. rehouse; or common stock, 200 sl			. P - Pu	acquired irchase ination		acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a								
b SEE ATTACHED	STATEMENT							
<u>C</u>								
<u>d</u>	<del></del>							 
<u>e                                      </u>		1						<del></del>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) (e) plu	Sain or (loss s (f) minus (	g) 
<u>a</u>					<u>.</u>			
b				<del></del>				
C		<del> </del>		}				- <del></del>
330 004	<del></del>	<del> </del>	260 02	_				60 070
e 338,904.	g gain in column (h) and owned by	the foundation	269,82	<b>b</b> •			0.1.00	69,078
Complete only for assets showin				_	0	(I) Gains (C of (k) but	Col. (h) gaın not less thaı	minus 1 -0-1 or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			Losses	(from col. (	h))
a		<del>-</del>						<del></del> -
b								
С								
<u>d</u>	<del></del>					<del></del>		60 050
e		<u> </u>						69,078
Capital gain net income or (net ca		er in Part I, line î 0- in Part I, line		} 2		··· · .		69,078
Net short-term capital gain or (los	s) as defined in sections 1222(5) a	and (6):						
If gain, also enter in Part I, line 8,		( )		]				
If (loss), enter -0- in Part I, line 8				<u> </u>			N/A	
Part V   Qualification U	nder Section 4940(e) fo	r Keaucea	lax on Net	Inves	tment in	come		
f section 4940(d)(2) applies, leave th Was the foundation liable for the sect f "Yes," the foundation does not qual	ion 4942 tax on the distributable a			od?		•		Yes X No
Enter the appropriate amount in a				ntries.				
(a)	(b)	11000001010	oro making any or					(d)
Base periód years Calendar year (or tax year beginnir	Adjusted qualifying d	stributions	Net value of nor	(c) ncharitab	le-use asset	ts	Distrib (col. (b) div	putión ratio ided by col. (c))
2015		41,339.		1.8	17,04	8 -	(00.1 (0) 0.1	.13281
2014	1	36,230.			13,93			.07117
2013		97,350.	<del></del>		76,73			.10515
2012		47,808.		1.8	32,38	1.		.08066
2011		24,946.			28,80			.11662
			<del>_</del>	<u> </u>	20700			<u> </u>
Total of line 1, column (d)						2	į	.50644
Average distribution ratio for the 5	5-year base neriod - divide the tota	Lon line 2 hv 5	or by the number i	of vears			<u> </u>	
the foundation has been in exister			or by and manned	or your		3	İ	.10128
			•			<u> </u>		
Enter the net value of noncharitab	le-use assets for 2016 from Part X	C, line 5				4		1,783,075
Multiply line 4 by line 3			•••			5		180,604
Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		755
Add lines 5 and 6						7		181,359
Enter qualifying distributions from	n Part XII, line 4					8		185,451
	line 7, check the box in Part VI, lir	ne 1b, and comp	lete that part using	g a 1% ta	x rate.		•	<del>;                                </del>

THE EACHO FAMILY FOUNDATION

	O-PF (2016) C/O SANTOS, POSTAL, AND COMPANY		187980		Page 4
Part V	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c)	e), or 4948	- see inst	ructio	ns)
1a Exer	mpt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	)			
Date	e of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1 1 .			
<b>b</b> Dom	nestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🛣 and enter 1%	1		7	55.
of P	Part-I, line 27b <sub>.</sub>				
c All o	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	丿	<u> </u>		ŧ
2 Tax	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3 Add	l lines 1 and 2	3		7	<u> 55.</u>
4 Sub	ottle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5 Tax	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		7	<u> 55.</u>
6 Cred	dits/Payments:				t
a 201	6 estimated tax payments and 2015 overpayment credited to 2016 6a 1,	240.			1
b Exe	mpt foreign organizations - tax withheld at source 6b		İ		ļ
c Tax	paid with application for extension of time to file (Form 8868)  6c				
d Bacl	kup withholding erroneously withheld 6d				,
7 Tota	al credits and payments. Add lines 6a through 6d	7		1, 2	240.
8 Ente	er any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8	ļ		
9 Tax	due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	ļ		
10 Ove	erpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>▶</b> 10	<u> </u>	4	85.
	er the amount of line 10 to be: Credited to 2017 estimated tax 🕨 485 . Refur	ded ► 11	<u> </u>		<u>0.</u>
Part V	/II-A Statements Regarding Activities				
1a Duri	ing the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	intervene in	<u> </u>	Yes	
any	political campaign?		<u>1</u> a	·	_X_
<b>b</b> Did	$\operatorname{tt}$ spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the	definition)?	. <u>1b</u>		X
If th	he answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	s published or	-	**	
dıst	tributed by the foundation in connection with the activities.				1
	the foundation file Form 1120-POL for this year?		10	:	X
	er the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	On the foundation. > \$ 0 . (2) On foundation managers. > \$	0.			
e Ente	er the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on founda	tion			
	nagers. ▶ \$ 0 .		Š		
	the foundation engaged in any activities that have not previously been reported to the IRS?		2	<u> </u>	X
	Yes," attach a detailed description of the activities				
	the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorp	oration, or			
	aws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	<u> </u>	X
	the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	es," has it filed a tax return on Form 990-T for this year?	N	I/A <u>4b</u>	<u> </u>	<del> </del>
	s there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	Yes, attach the statement required by General Instruction T.				
	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
-	y language in the governing instrument, or		-		1 :
	y state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with	the state law			'
	nain in the governing instrument?		6	X	<del> </del>
7 Did	the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	l Part XV	7	X	<del> </del>
	er the states to which the foundation reports or with which it is registered (see instructions)				1
<u>V</u>		<del></del>			
	ne answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designat	e)			
	each state as required by General Instruction G? If "No," attach explanation		<u>8b</u>	X	<del></del>
	he foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3)	) for calendar			
-	r 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		. 9	+	X
10 Did	any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address	ses			
			Form 9	ソロ・ピト	(2016)

Pa	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	}	x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			T ==
	If "Yes," attach statement (see instructions)	12	ĺ	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► SANTOS, POSTAL, AND COMPANY  Telephone no. ► 240-	499-2	040	
••	Located at ► 11 N. WASHINGTON ST., #600, ROCKVILLE, MD ZIP+4 ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N.	I/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	'	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	"		<del> </del>
	foreign country			
Pa	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		1	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	, [		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	1	,
	a disqualified person?			'
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			l ,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		ļ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	,		'
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	,		
	if the foundation agreed to make a grant to or to employ the official for a period after			<b>\</b>
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	:	1	<u> </u>
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	ļ	-
	Organizations relying on a current notice regarding disaster assistance check here	] [		Ι
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	1c	<u> </u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			:
	before 2016? Yes X No		l	-
	If "Yes," list the years $\blacktriangleright$ ,,,,			1 :
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		ļ	
	statement - see instructions.)	2b	<u> </u>	ļ
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			1
	<u> </u>	1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		Ì	1
	during the year?			
Þ	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			}
4.	Form 4720, to determine if the foundation had excess business holdings in 2016.)  N/A		<del> </del>	v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		<u> </u>
Ų	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x
_	near not been removed from populary borote the first oay of the tax year deginning in 2010;	Form <b>99</b>	0-DE	
		101111111111111111111111111111111111111	I	(4010)

0

Total number of other employees paid over \$50,000

Five highest-paid independent contractors for professional services. If none, enter "NONE."	
	e of service (c) Compensation
· NONE	
otal number of others receiving over \$50,000 for professional services	<b>&gt;</b> (
Part IX-A Summary of Direct Charitable Activities	
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as	the _
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
N/A	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
N/A	
All other program-related investments. See instructions.	
	•

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fo	undations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		····
a	Average monthly fair market value of securities	1a	1,778,177.
b	Average of monthly cash balances	1b	1,778,177. 32,051.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,810,228.
e	Reduction claimed for blockage or other factors reported on lines 1a and		<u></u>
_	1c (attach detailed explanation) 1e 0	.	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,810,228.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,153.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,783,075.
6	Minimum investment return. Enter 5% of line 5	6	89,154.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations check here  and do not complete this part.)	and certain	
1	Minimum investment return from Part X, line 6	T <sub>1</sub>	89,154.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	755.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,399.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,399.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,399.
P	art XII Qualifying Distributions (see instructions)		00/333.
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		44- 4-4
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	185,451. 0.
b	Program-related investments - total from Part IX-B	1b	<u>0.</u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	····
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	185,451.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	755.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	184,696.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	oualifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,			20.0	2010
line 7				88,399.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		_		
3 Excess distributions carryover, if any, to 2016:		0.	<del></del>	
a From 2011 129, 014.				,
b From 2012 56,572.				
c From 2013 105,581.				
dFrom 2014 41, 299.				
e From 2015 152,889.				
f Total of lines 3a through e	485,355.			,
4 Qualifying distributions for 2016 from				
Part XII, line 4: ►\$ 185, 451.				·
a Applied to 2015, but not more than line 2a			Ó.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		1
c Treated as distributions out of corpus				1
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount		3		88,399.
e Remaining amount distributed out of corpus	97,052.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	7	T-112	0.
6 Enter the net total of each column as indicated below:				5 5 1
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	582,407.			
b Prior years' undistributed income. Subtract				······································
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2016. Subtract				<del></del>
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011	0.			
not applied on line 5 or line 7	129,014.		Ì	
9 Excess distributions carryover to 2017.	129,014.			
Subtract lines 7 and 8 from line 6a	453,393.			
O Analysis of line 9:				
a Excess from 2012 56,572.				
b Excess from 2013 105,581.				
c Excess from 2014 41,299.				
d Excess from 2015 152,889.	1	1	ĺ	
e Excess from 2016 97,052.				

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

623601 11-23-16

c Any submission deadlines:

54-1879808 Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year NONE AMERICAN AUSTRIAN FOUNDATION PUBLIC CHARITY HEALTH 150 EAST 42ND STREET, 28TH FLOOR NEW YORK, NY 10017 17,300. NONE PUBLIC CHARITY CHARITABLE BOYS AND GIRLS CLUB 4103 BENNING ROAD, NE WASHINGTON, DC 20019 1,000. BROWN UNIVERSITY NONE PUBLIC CHARITY EDUCATIONAL P O BOX 1877 PROVIDENCE, RI 02912 1,000. COLLEGE OF THE ATLANTIC NONE PUBLIC CHARITY EDUCATIONAL 105 EDEN STREET BAR HARBOR ME 04609 2,000. DIPLOMACY CENTER FOUNDATION NONE PUBLIC CHARITY CHARITABLE 2401 CALVERT STREET, NW WASHINGTON DC 20008 20 000. SEE CONTINUATION SHEET(S) **▶** 3a Total 185 451. b Approved for future payment NONE ► 3b Total Form 990-PF (2016)

623611 11-23-16

Form 990-PF (2016)

r gross amounts unless otherwise indicated.	Unrelated	ousiness income		y section 512, 513, or 514	(e)
rogram-service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
				.,	
	l i				
	l i			-	
	l l		<del></del>		
	-				
Fees and contracts from government agencies	-	<del></del>			
lembership dues and assessments					
nterest on savings and temporary cash					
vestments			14	1.210.	
ividends and interest from securities			14	1,210. 18,728.	
et rental income or (loss) from real estate:				20,7200	
Debt-financed property					
Not debt-financed property					
et rental income or (loss) from personal					
roperty Ither investment income			-		
-	-		+++		· · ·
Cain or (loss) from sales of assets other			18	69,078.	
nan inventory			10	03,070.	<del></del>
let income or (loss) from special events			_		
iross profit or (loss) from sales of inventory					
Other revenue:					
	1 1		1		
			+ +-		<del> </del>
			+ +		· · · · · · · · · · · · · · · · · · ·
	- <del>                                    </del>		).	89,016.	<del></del>
			/•		20.0
Subtotal. Add columns (b), (d), and (e)	<u> </u>			13	89,0
oubtotal. Add columns (b), (d), and (e)  otal. Add line 12, columns (b), (d), and (e)	.)				
ubtotal. Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations.  IRT XVI-B Relationship of Activities	s to the Accor				blishment of
ubtotal. Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations.  IRT XVI-B Relationship of Activities	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
subtotal. Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
subtotal. Add columns (b), (d), and (e)  fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
subtotal. Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
subtotal. Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
subtotal. Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of
subtotal. Add columns (b), (d), and (e)  total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of
subtotal. Add columns (b), (d), and (e)  fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		Dishment of
subtotal. Add columns (b), (d), and (e)  fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of
subtotal. Add columns (b), (d), and (e)  fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		olishment of
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations.  THE RELATIONSHIP OF ACTIVITIES  END. Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of
subtotal. Add columns (b), (d), and (e)  fotal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations.  IRT XVI-B  Relationship of Activities  e No.  Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations.  THE RELATIONSHIP OF ACTIVITIES  END. Explain below how each activity for which in	s to the Accor	column (e) of Part XV	I-A contributed		plishment of

Form 990-PF (2016)

THE EACHO FAMILY FOUNDATION Form 990-PF (2016) C/O SANTOS, POSTAL, AND COMPANY 54-1879808 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) X X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 10 d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A May the IRS discuss this return with the preparer shown below (see instr )? Sign Here PRESIDENT X Yes

Form 990-PF (2016)

P00013091

Firm's EIN  $\triangleright$  52-1659352

Phone no. 240 499-2040

Paid

**Preparer** 

**Use Only** 

Preparer's signature

Signature of officer or trustee

Print/Type preparer's name

VICTORIA YOUNG

Firm's name ► SANTOS, POSTAL & COMPANY,

Firm's address ▶ 11 N WASHINGTON ST, #600

ROCKVILLE, MD 20850-4229

Title

Check [ self-employed

Date

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold P - Purchase D - Donation (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a 652 SHS MICRON TECHNOLOGY P 04/07/16|12/23/16 02/10/1612/23/16 b 263 SHS NVIDIA CORP P c 7,283.321 SHS GOTHAM ABSOLUTE RETURN FD P 07/03/1406/10/16 d 1,800 SHS MICRON TECHNOLOGY P VARIOUS 12/23/16 |03/07/06|01/15/16 e 39,000 MOHAWK IND INC P 1 3,383.498 SHS THIRD AVE R/E VALUE P VARIOUS |06/10/16 q CAPITAL GAINS DIVIDENDS h k m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 15,254 8,311. 6,943. a 28,459. <u>6,730.</u> 21,729. b 100,020. 90,439. -9,581. C 42,113. 8,873. 33,240. d 39,000. <u>39,000.</u> е 99,827. 122,893 -23,066. 23,812. 23,812. g h 1 m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 8,311. 21,729. b -9,581. C 8,873. d 39,000. е -23,066. f 23,812. g h k m n 0 { If gain, also enter in Part I, line 7 | If (loss), enter "-0-" in Part I, line 7 } 69,078. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient DUKE UNIVERSITY NONE PUBLIC CHARITY EDUCATIONAL P O BOX 90581 DURHAM, NC 27708 48,500. NONE PUBLIC CHARITY CHARITABLE FRIENDS OF ACADIA P O BOX 45 BAR HARBOR, ME 04609 21,326. HORIZONS GREATER WASHINGTON ORG NONE PUBLIC CHARITY EDUCATIONAL 3000 CATHEDRAL AVENUE WASHINGTON DC 20008 1,000. ISLAND HOUSING TRUST NONE PUBLIC CHARITY CHARITABLE P.O. BOX 851 MT. DESERT, ME 04660 1,000. LANDON SCHOOL ANNUAL GIVING FUND NONE PUBLIC CHARITY EDUCATIONAL - LANDON 6101 WILSON LANE CAPITAL CAMPAIGN 5,000. BETHESDA MD 20817 MARET SCHOOL PUBLIC CHARITY EDUCATIONAL NONE 3000 CATHEDRAL AVENUE WASHINGTON DC 20008 1,000. NEXT GENERATION CHOICES FOUNDATION NONE PUBLIC CHARITY CHARITABLE 1247 WASHINGTON ROAD RYE, NH 03870 5,000. NORTHEAST HARBOR SAILING SCHOOL NONE PUBLIC CHARITY EDUCATIONAL PO BOX 12 NORTHEAST HARBOR ME 04662 500. NORWOOD SCHOOL NONE PUBLIC CHARITY EDUCATIONAL 8821 RIVER ROAD BETHESDA, MD 20817 1,000. PARTNERSHIP FOR RESPONSIBLE GROWTH NONE PUBLIC CHARITY CHARITABLE 6223 KENNEDY DRIVE CHEVY CHASE, MD 20815 25,000. Total from continuation sheets 144 151

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient if recipient is an individual. show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient NONE PUBLIC CHARITY EDUCATIONAL SALZBURG GLOBAL SEMINAR 1730 PA AVENUE NW #250 WASHINGTON, DC 20006 20,750. SEAL HARBOR VILLAGE IMPROVEMENT NONE PUBLIC CHARITY CHARITABLE SOCIETY PO BOX 171 500. SEAL HARBOR ME 04675 ST MARKS SCHOOL NONE PUBLIC CHARITY EDUCATIONAL 25 MARLBOROUGH ROAD SOUTHBOROUGH, MA 01772-9105 1,000. ST. COLUMBA'S EPISCOPAL CHURCH NONE PUBLIC CHARITY RELIGIOUS 4201 ALBEMARLE STREET NW WASHINGTON, DC 20016 1,000. AMERICAN WRITERS MUSEUM NONE PUBLIC CHARITY CHARITABLE 180 N. MICHIGAN AVE, SUITE 505 CHICAGO, IL 60601 1,000. FRIENDS OF CANCER RESEARCH NONE PUBLIC CHARITY HEALTH 1800 M STREET, NW, SUITE 1050 SOUTH WASHINGTON DC 20036 1,000. GULF OF MAINE RESEARCH INSTITUTE NONE PUBLIC CHARITY CHARITABLE 350 COMMERCIAL STREET PORTLAND ME 04101 500. NONE PUBLIC CHARITY PROMOTION OF DEMOCRACY INTERNATIONAL FOUNDATION FOR ELECTORAL SYSTEM 2011 CRYSTAL DRIVE, 10TH FLOOR ARLINGTON VA 22202 5,000. ONE VIRGINIA 2021 NONE PUBLIC CHARITY 409 E MAIN STREET, SUITE 203 RICHMOND, VA 23219 PROMOTE FAIR 1,000. REDISTRICTING PARENT ENCOURAGEMENT PROGRAM NONE PUBLIC CHARITY CHARITABLE 10100 CONNECTICUT AVENUE KENSINGTON, MD 20895 1,000. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient NONE PUBLIC CHARITY CHARITABLE SARAH P. DUKE GARDENS 420 ANDERSON STREET DURHAM, NC 27708 75. NONE PUBLIC CHARITY CHARITABLE SMITHSONIAN NATIONAL ZOOLOGICAL PARK 3001 CONNECTICUT AVE, NW WASHINGTON DC 20008 500. THE ASLAN PROJECT NONE PUBLIC CHARITY CHARITABLE 2000 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036 500. PUBLIC CHARITY HEALTH MOUNT DESERT ISLAND HOSPITAL NONE 10 WAYMAN LANE BAR HARBOR, ME 04609 1,000. Total from continuation sheets

## Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.

THE EACHO FAMILY FOUNDATION

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

Employer identification number

	C/	O SANTOS, POSTAL, AND COMPANY	_ 5 <u>4</u> -1879808
Organiz	ation type (check o		
Filers of	f:	Section:	
Form 99	0 or 990-EZ	501(c)( ) (enter number) organization	
		4947(a)(1) nonexempt charitable trust not treated as a private foundation	
		527 political organization	
Form 99	0-PF	X 501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
Note: O	nly a section 501(c)	s covered by the <b>General Rule</b> or a <b>Special Rule</b> . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	e. See instructions.
General	Rule		
X		n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor's	
Special	Rules		
	sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support if and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount, line 1 Complete Parts I and II	or 16b, and that received from
	year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a ations of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educatively to children or animals. Complete Parts I, II, and III	
	year, contributions is checked, enter I purpose Don't co	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a seculusively for religious, charitable, etc., purposes, but no such contributions totaled mothere the total contributions that were received during the year for an exclusively religious, implete any of the parts unless the <b>General Rule</b> applies to this organization because it rule, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box , chantable, etc ,
but it mi	ust answer "No" on	nat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fo i Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fo the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE EACHO FAMILY FOUNDATION

C/O SANTOS, POSTAL, AND COMPANY

Employer identification number

54-1879808

Part I	Contributors (See instructions) Use duplicate copies of Part I	f additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM C EACHO REV TRUST 749 9TH ST., APT. 373 DURHAM, NC 20705	\$128,045.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<del></del>		<b> \$</b>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Onnicash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE EACHO FAMILY FOUNDATION
C/O SANTOS, POSTAL, AND COMPANY

54-1879808

(a)			1
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\	

	CHO FAMILY FOUNDATION		Employer identification number				
C/O SA Part III	NTOS, POSTAL, AND COMPAI  Exclusively religious, charitable, etc., contr the year from any one contributor. Complete completing Part III, enter the total of exclusively religious Use duplicate copies of Part III if additional	ibutions to organizations described in olumns (a) through (e) and the followin , charitable, etc., contributions of \$1,000 or les	section 501(c)(7), (8), or (10) that total more than \$1,000 for gline entry. For organizations is for the year (Enter this info once)				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift  Transferee's name, address, and ZIP + 4  Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address, an	(e) Transfer of gift	of gift  Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address, an	(e) Transfer of gift	Relationship of transferor to transferee				

FORM 990-PF INTERE	ST ON SAV	INGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE	(A REVE PER B	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
FIDELITY INVESTMENT		1,210.	1,210.		
TOTAL TO PART I, LI		1,210.			
FORM 990-PF	DIVIDENI	OS AND INTER	EST FROM SEC	CURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	(A) REVENUE S PER BOOM		
FIDELITY INVESTMENTS	42,540	23,81	2. 18,72	28. 18,72	28.
TO PART I, LINE 4	42,540	23,81	2. 18,72	18,72	28.
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ACCOUNTING	_	3,350.	3,350	).	0.
TO FORM 990-PF, PG	1, LN 16B	3,350.	3,350	).	0.
	_				
FORM 990-PF	(	OTHER PROFES	SIONAL FEES		STATEMENT 4
FORM 990-PF DESCRIPTION	(	(A) EXPENSES PER BOOKS	SIONAL FEES  (B)  NET INVEST- MENT INCOME		(D) CHARITABLE
		(A) EXPENSES	(B) NET INVEST-	ADJUSTEI NET INCOM	(D) CHARITABLE

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
FOREIGN TAXES SECTION 4940 TAX	96. 1,127.			0.
TO FORM 990-PF, PG 1, LN 18	1,223.	1,223.		0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
PERMITS AND FEES	83.	83.		0.
TO FORM 990-PF, PG 1, LN 23	83.	83.		0.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE
<del></del>				
COMMON STOCKS HELD AT FIDELIS	ľY	:	1,605,760.	1,744,417.
COMMON STOCKS HELD AT FIDELIST TOTAL TO FORM 990-PF, PART I			1,605,760.	1,744,417.
			1,605,760.	1,744,417.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	E BONDS	1,605,760.	1,744,417.
TOTAL TO FORM 990-PF, PART I	CORPORAT	E BONDS	1,605,760.	1,744,417.  STATEMENT 8  FAIR MARKET