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### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

DLN: 93491139004057 OMB No 1545-0052

2016

Form 990-PF
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Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

or	caler	ıdar year 2016, or tax year be	eginning 01-01-20	016 , ar	nd end	ding 12-31-	2016	
		ndation RSON FAMILY FOUNDATION INC				A Employer ide	entification number	•
						54-1870812		
		street (or P O box number if mail is not de IR LAKES CIRCLE SUITE 400	elivered to street address	) Room/suite		<b>B</b> Telephone nu	mber (see instruction	s)
						(703) 631-7316		
City or town, state or province, country, and ZIP or foreign postal code FAIRFAX, VA 22033							application is pending	g, check here
G Ch	ieck al	l that apply 🔲 Initial return	☐ Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganızatıons, check he	re 📘
		Final return	Amended return				ganizations meeting k here and attach cor	
		Address change	☐ Name change				ndation status was t	· -
	•	pe of organization Section 501 4947(a)(1) nonexempt charitable tri	(c)(3) exempt private				n 507(b)(1)(A), checl	
			Accounting method	Cash Accru	ادا	F If the founda	tion is in a 60-month	termination
of y	ear (f	rom Part II, col (c), \$ 11.106.833	Other (specify) art I, column (d) must				507(b)(1)(B), check	
Pa	rt I	Analysis of Revenue and Ex	penses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) needed the amounts in column (a) (see ins		expenses per books	(b) N	let investment income	(c) Adjusted net income	for charitable purposes
	1	Contributions, gifts, grants, etc , rec		1,195,472				(cash basis only)
	_	schedule)	·	2,233,172				
	2	Check ► ✓ If the foundation is <b>not</b>	t required to attach					
	3	Sch B	ash investments	258	3	258	258	
	4	Dividends and interest from securities	es	287	,	287	287	
	5a	Gross rents						
	Ь	Net rental income or (loss)	-	-				
Ме	6a	Net gain or (loss) from sale of assets	s not on line 10					
Revenue	ь	Gross sales price for all assets on lin	е ба					
2	7	Capital gain net income (from Part I	V, line 2)					
	8	Net short-term capital gain						
	9	Income modifications						
	10a b	Gross sales less returns and allowan Less Cost of goods sold	ces	<u>]</u>				
	c	Gross profit or (loss) (attach schedu	le)	<u>.                                    </u>				
	11	Other income (attach schedule)		1,020,823	3		1,020,823	
	12	Total. Add lines 1 through 11		2,216,840		545	1,021,368	
	13	Compensation of officers, directors,	trustees, etc					
	14	Other employee salaries and wages						
ses	15	Pension plans, employee benefits						
en se	16a	Legal fees (attach schedule)		<b>20-1</b> F 000				
Operating and Administrative Expenses	Ь	Accounting fees (attach schedule)  Other professional fees (attach sche		5,000	1			
Ne Ne	с 17	Interest	adie, i i i					
rat	18	Taxes (attach schedule) (see instruc	tions)	44,527	,			
<u>.</u>	19	Depreciation (attach schedule) and o	•					
<u> </u>	20	Occupancy						
Φ	21	Travel, conferences, and meetings						
E E	22	Printing and publications						
ğui	23	Other expenses (attach schedule)		153,827	<u>'</u>			
erat	24	Total operating and administrati	-	202.254		0		_
ā O	25	Add lines 13 through 23		203,354	1	0		10,139,031
	26	Total expenses and disbursemen	its. Add lines 24 and					<u> </u>
	27	Subtract line 26 from line 12		10,342,385		0		10,139,031
	2 <i>,</i>	Excess of revenue over expenses	s and	-8,125,545	5			
	b	disbursements  Net investment income (if negative)	/e enter-O-l			545		
	С	Adjusted net income(if negative,	•			243	1,021,368	
c Adjusted net Income(If negative, enter -0-)				1	C	at No 11289X		m <b>990-PF</b> (2016)

4,031,100

5,500,000

1,195,472

4,031,100

11,106,833

-46,670

-46,670

11,153,503

11,153,503 11,106,833

2

3

4

5

6

19,279,048

-8,125,545

11,153,503

11,153,503 Form 990-PF (2016)

13,029,568

4,031,000

-296,909

-296,909

19,279,048

19,279,048

18,982,139

18,982,139

9

5.500.000

1,195,472

4.031.100

11,106,833

disqualified persons (attach schedule) (see instructions) . . . . .

Other notes and loans receivable (attach schedule) ► 5,500,000

Investments—U S and state government obligations (attach schedule)

Investments—corporate bonds (attach schedule) . . . . . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Less allowance for doubtful accounts ▶

Inventories for sale or use . . . . . .

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe -

Other liabilities (describe ▶\_

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a . . . . . . . . .

Other increases not included in line 2 (itemize) ▶ \_\_\_\_

Prepaid expenses and deferred charges . . . . .

Investments—land, buildings, and equipment basis ▶

Less accumulated depreciation (attach schedule)

Investments—other (attach schedule) . . . . . .

Less accumulated depreciation (attach schedule) ▶ \_\_\_

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds . . . . . . . . .

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

ets	
Assets	

7

R

9

10a b

C

11

12

13

14

15

16

17

18

19

20

21 22

23

24

25

28

29

31

Part III

2 3

Liabilities

Balances

Fund 26

5

Assets 27

Net 30

7 9,377,879 8 Enter qualifying distributions from Part XII, line 4 8 10,139,031 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions Form 990-PF (2016)

5a	During the year did the foundation pay or incur any amount to									
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?									
	(2) Influence the outcome of any specific public election (see section 4955), or to carry									
	on, directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes V No									
	(4) Provide a grant to an organization other than a charitable, etc., organization described									
	ın section 4945(d)(4)(A)? (see ii	nstru	ctions)			Yes	<b>✓</b> N	10		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or									
	educational purposes, or for the prevention of cruelty to children or animals?									
b	If any answer is "Yes" to $5a(1)-(5)$ ,	dıd a	any of the transactions fa	al to qualify under the ex	ceptions des	cribed in	<u> </u>	•		
	Regulations section 53 4945 or in a	curre	ent notice regarding disas	ter assistance (see instru	uctions)?			51	<b>o</b>	
	Organizations relying on a current n	otice	regarding disaster assist	ance check here		▶	П			
С	If the answer is "Yes" to question 5a	a(4),	does the foundation clain	n exemption from the						
	tax because it maintained expenditu	ire re	sponsibility for the grant	<sup>?</sup>		☐ Yes		lo		
	If "Yes," attach the statement requir	red b	y Regulations section 53	4945-5(d)		res	ш '	•		
<b>6</b> a	Did the foundation, during the year,	rece	ive any funds, directly or	indirectly, to pay premit	ıms on					
	a personal benefit contract?					□ v <sub>==</sub>	<b>✓</b> ,			
b	Did the foundation, during the year,	pay	premiums, directly or inc	lirectly, on a personal be	nefit contract	:? <b>tes</b>		6	,	No
	If "Yes" to 6b, file Form 8870									
7a	At any time during the tax year, was	s the	foundation a party to a p	prohibited tax shelter trai	nsaction?	□ vas	<b>✓</b> ,	lo l		
b	If yes, did the foundation receive an	y pro	ceeds or have any net in	come attributable to the	transaction?		, <u>L</u>	7   7	<b>,</b>	
	Information About C	offic	ers, Directors, Trust	tees, Foundation Ma	nagers, H	ighly Pai	d Em	ployee	s,	
Pal	t VIII and Contractors									
1	List all officers, directors, trustee	es, fo	oundation managers ar	nd their compensation	(see instru	ctions).				
			Title, and average	(c) Compensation (If		(d)				
	(a) Name and address		hours per week	not paid, enter	Contribution				ense ac	•
		(1	<b>b)</b> devoted to position	-0-)	benefit plar comp	ensation	irred	(e) ou	er allow	ances
See /	Addıtıonal Data Table				'					
		1								
2	Compensation of five highest-pai	id en	nplovees (other than t	l hose included on line 1	∟ L−see instrı	ıctions). I	If none	e, ente	· "NONE	."
						tributions t		•		
N.a	(a) me and address of each employee pa	ud	Title, and average hours per week	(c) Compensation		loyee bene			ense acc	
	more than \$50,000		(b) devoted to position	, , ,		and deferi npensatior		(e) oth	er allowa	inces
NON					(4) (6)	препзастог	<u>'</u>			
IVOIVI	<del>-</del>									
					+					
					+					
					+					
Tete	I number of other confessor and as	or 45	0.000							
TOTA	number of other employees paid over	=i þɔ	0,000			. •		- 0	00 05	(2016)

Page **6** 

Form 990-PF (2016)		Page <b>7</b>
Part VIII Information About Officers, Directors, Truste and Contractors (continued)	es, Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional se	ervices (see instructions). If none, enter "NOI	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Includ- organizations and other beneficiaries served, conferences convened, research papers p		Expenses
1 THE PETERSON FAMILY FOUNDATION IS COMMITTED TO WETLANDS I OF URBAN GROWTH THE FOUNDATION SPONSORS A GRANT PROGRA AWARDS GRANTS TO THOSE EDUCATIONAL FACILITIES THAT CREATE	AM TO ALL EDUCATIONAL FACILITIES IT	239,268
2 THE PETERSON FAMILY FOUNDATION IS DEDICATED TO HELP INDIVING THE FOUNDATION HAS BEEN AFFILIATED WITH A CHRUCH IN LA ROM FOUNDATION BUILT AND IS OPERATING A CHRUCH RELATED DAYCAF CENTER IS TO FEED CHILDREN OF LA ROMANA BEFORE AND AFTER STHEM TO USE AFTER SCHOOL AND TO PROVIDE ADDITIONAL EDUCAT PROGRAM CURRENTLY FEEDS AND EDUCATES 250 CHILDREN	MANA, DOMINICAN REPUBLIC THE RE/EDUCATION CENTER THE PURPOSE OF THE ECHOOL, PROVIDE A PLAYGROUND AREA FOR	137,575
3		
4		
Part IX-B Summary of Program-Related Investments (s	see instructions)	
Describe the two largest program-related investments made by the foundation duri	ing the tax year on lines 1 and 2	Amount
<b>1</b> N/A		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		
		E 000 DE (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

3

4

5

2

За 3b

4

5

10.139.031

10.139.026

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3 Excess distributions carryover. a From 2011. . . . . **b** From 2012. . . . . c From 2013. .

**d** From 2014. . . . . e From 2015. . . . .

XII, line 4 > \$

indicated below:

4 Qualifying distributions for 2016 from Part

a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election d Applied to 2016 distributable amount. . . . . e Remaining amount distributed out of corpus

**5** Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

6 Enter the net total of each column as

**b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount —see instructions . . . . . . . . . . . . e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. . **b** Excess from 2013. . c Excess from 2014. . . d Excess from 2015. . e Excess from 2016. . .

Subtract lines 7 and 8 from line 6a . . . . . .

same amount must be shown in column (a) )

Part

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Page 9

556 11 (2010)							
art XIII	Undistributed Income (see instructions)						
		(a) Corpus					
Distributab	le amount for 2016 from Part XI, line 7						

1	Distributable amount for 2016 from Part XI, line 7						
2	Undistributed income, if any, as of the end of 2016						
а	Enter amount for 2015 only						
b	Total for prior years 20						
3	Excess distributions carryover, if any, to 2016						

f Total of lines 3a through e. . . . . . .

(b)

Years prior to 2015

(c)

2015

10.139.031

10,139,031

For	m 990-PF (2016)					Page <b>10</b>
ì	Part XIV Private Operating Found	<b>ations</b> (see instru	ctions and Part VI	I-A, question 9)		
1a	If the foundation has received a ruling or det foundation, and the ruling is effective for 20			ating ►		
b	Check box to indicate whether the organizati	on is a private operat	ing foundation desci	ribed in section 🗹	4942(j)(3) or	4942(յ)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(e) Iotai
	year listed	279,429	46,306	8,732	103	334,570
Ь	85% of line 2a	237,515	39,360	7,422	88	284,385
	Qualifying distributions from Part XII, line 4 for each year listed	10,139,031	3,878,716	889,957	1,254,328	16,162,032
a	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	10,139,031	3,878,716	889,957	1,254,328	16,162,032
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter  (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	186,286	635,719	5,821	54,328	882,154
С	"Support" alternative test—enter  (1) Total support other than gross investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information			rganization had	\$5,000 or more	e in
1 a	assets at any time during the Information Regarding Foundation Mana List any managers of the foundation who hav	agers: e contributed more th	nan 2% of the total of			<b>1</b>
<u> </u>	before the close of any tax year (but only if	•		•		
D	List any managers of the foundation who owr ownership of a partnership or other entity) of See Additional Data Table				rge portion of the	
ا د						•
<del>,</del>	Information Regarding Contribution, Gra	ent Gift Loan Sch	olarshin etc. Proc	irame:		
_			., , ,		l	
	Check here ► ☐ If the foundation only mak- unsolicited requests for funds If the foundat other conditions, complete items 2a, b, c, ar	tion makes gifts, grar				der
a	The name, address, and telephone number of	or e-mail address of t	he person to whom a	applications should	be addressed	
	BLANCA R RAMOS 12500 FAIR LAKES CIRCLE					
	SUITE 400 FAIRFAX, VA 22033 (703) 631-7541					
	BRAMOS@PETERSONCOS COM	mitted and informati	on and materials the	av chould include		
_	The form in which applications should be sub PURPOSE FOR WHICH FUNDS ARE SOLICITE LETTER IF APPLICALBE			•	FORM 990 AND IRS	DETERMINATION
С	Any submission deadlines NONE					
d	Any restrictions or limitations on awards, such factors	ch as by geographical	areas, charitable fie	elds, kınds of ınstıtu	tions, or other	
	NONE					

Enter gross amounts unless otherwise indicated		Unrelated b	usiness income	Excluded by section	(e) Related or exemp	
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions )
	and contracts from government agencies					
	rship dues and assessments					
	st on savings and temporary cash					258
	ments			1	287	
	tal income or (loss) from real estate					
a Debt-	financed property					
	ebt-financed property					
	ntal income or (loss) from personal property					
	nvestment income					
	r (loss) from sales of assets other than ory					
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
Other r						
	/AY CENTR IV					1,020,82
C _						
d						
d e					287	1,021,08
d e Subtota Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			1	287 <b>3</b>	1,021,083 1,021,368
d e Subtota Total. A e worksh	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	ns )			287 <b>3</b>	
d e Subtota Total. / e worksł	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  Relationship of Activities to th	<sup>ns</sup> ) <b>e Accomplisi</b>	nment of Exem	pt Purposes	3	1,021,368
e Subtota Total. , e worksk	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. , e worksh art XVI ne No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. , e worksh art XVI ne No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / worksh rt XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
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d e Subtota Total. / worksh rt XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. , e worksh art XVI ne No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. , e worksh art XVI ne No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. , e worksh art XVI ne No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / worksh rt XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368
d e Subtota Total. / e worksh art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  neet in line 13 instructions to verify calculatio  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	ns )  e Accomplisi  ncome is report	nment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	3	1,021,368

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part YATT	Exempt Organize	zations								
	ganization directly or inc Code (other than section							ion 501	Yes	No
	from the reporting found		-	•	-					
<b>(1)</b> Cash								. 1a(1	)	No
<b>(2)</b> Othe	rassets							1a(2	)	No
<b>b</b> Other tran	nsactions									
<b>(1)</b> Sales	s of assets to a noncharı	table exempt	organizatio	n				1b(1	)	No
<b>(2)</b> Purch	hases of assets from a n	oncharitable (	exempt orga	anızatıon		<b></b> .		1b(2	)	No
	al of facilities, equipmen							1b(3	)	No
	bursement arrangemen							. 1b(4		No
	s or loan guarantees.							. 1b(5	)	No
(6) Perfor	rmance of services or m	embership or	fundraising	solicitations.				. 1b(6	)	No
_	f facilities, equipment, m		-		•			. <u>1</u> c		No
	wer to any of the above ods, other assets, or serv									
	nsaction or sharing arrai									
	-						·			
(a) Line No	(b) Amount involved	(c) Name of r	noncharitable	exempt organiza	ition	(d) Description of	f transfers, transactions	s, and sharing ari	angemer	nts
					-					
2a Is the four	ndation directly or indire	ectly affiliated	with, or rel	ated to, one o	r more t	tax-exempt orga	nizations			
described	in section 501(c) of the	Code (other t	than section	501(c)(3)) or	ın secti	ion 527?		□Yes	<b>✓</b> N	lo
<b>b</b> If "Yes," c	omplete the following so	hedule								
	(a) Name of organizatio	n		<b>(b)</b> Type of or	ganızatıo	n	(c) Description	n of relationship		
Und	er penalties of perjury,	I declare that	I have evar	mined this reti	ırn ınclı	uding accompan	una echedules and s	tatements and	l to the	hect
	ny knowledge and belief									
Sign which	ch preparer has any kno	wledge		r						
Here 👠	*****			2017-05-1	L8	*****		May the IRS disc with the prepare		
	Signature of officer or tr	rustee		Date		Title		(see instr )?		
	<u> </u>					1		(55554. )		
	Print/Type preparer's	name	Preparer's S	Signature		Date	Check if self-	PTIN		
							employed ▶ ☑	P001	6800	
Paid	CLAUDIA M SENSI	СРА				2017-05-18	employed F 🖭			
Preparer Use Only		PETERSON CO	OMPANIES L	.C				Firm's EIN ▶5	4-16549	903
ose Only		500 FAIR LAK	ES CIR STF	400						
								Phone no (70	3) 631-	7545
	FAIRFAX, VA 220333804								J, JJI-	, , , ,

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation MILTON V PETERSON DIRECTOR 0 1 00 12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033 LAUREN E PETERSON PRESIDENT 0 0 3 00 12500 FAIR LAKES CIRCLE SUITE 400

FAIRFAX, VA 22033				
WILLIAM E PETERSON	TREASUER	0	0	0
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	1 00			
CAROLYN S PETERSON	DIRECTOR	0	0	0

WILLIAM E PETERSON	TREASUER 1 00	0	0	0
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033				
CAROLYN S PETERSON	DIRECTOR	0	0	0
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	2 00			

FAIRFAX, VA 22033				
CAROLYN S PETERSON	DIRECTOR	0	0	0
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	2 00			
JON M PETERSON	VICE-PRESIDE	0	0	0

12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	2 00	0	0	0
JON M PETERSON	VICE-PRESIDE	0	0	0
40500 547D   41/50 67D 61 5 61/775 400	1 00			

FAIRFAX, VA 22033				
JON M PETERSON	VICE-PRESIDE	0	0	0
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	1 00			

JON M PETERSON  12500 FAIR LAKES CIRCLE SUITE 400	VICE-PRESIDE 1 00		Ĭ
FAIRFAX, VA 22033			

			(
12500 FAIR LAKES CIRCLE SUITE 400 FAIRFAX, VA 22033	1 00		
			1

FAIRFAX, VA 22033				
STEVEN B PETERSON	SECRETARY	0	0	
	1 1 00			i

12500 FAIR LAKES CIRCLE SUITE 400

FAIRFAX, VA 22033

orm 990PF Part XV Line 1b - List any managers of the foundation who own 10% or more of the stock of a orporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation as a 10% or greater interest.				
MILTON V PETERSON				
LAUREN P FELLOWS				
WILLIAM E PETERSON				
CAROLYN S PETERSON				
JON M PETERSON				
STEVEN B PETERSON				

efile GRAPHIC print - DO NOT P	PHIC print - DO NOT PROCESS   As Filed Data - DLN: 9349113900405			DLN: 93491139004057			
TY 2016 Accounting Fees Schedule							
Name: THE PETERSON FAMILY FOUNDATION INC EIN: 54-1870812							
Category	Amoui	nt Ne	t Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
ACCOUNTING FEES		5,000					

TY 2016 Investments - Other Schedule	

Name: THE PETERSON FAMILY FOUNDATION INC.

DLN: 93491139004057

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

<b>EIN:</b> 54-1870812				
	Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
	PARTNERSHIP INVESTMENTS	FMV	1,195,472	1,195,472

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491139004057
TY 2016 Land, Etc. Schedule		

Name:	THE PETERSON FAMILY FOUNDATION INC
EIN:	54-1870812

	<b>EIN:</b> 54-1870812		
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value

4,031,100

PARCEL 38 NATIONAL HARBOR

4,031,100

**End of Year Fair** 

**Market Value** 

4,031,100

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491139004057
TY 2016 Other Expenses Sche	dule			
Name:	THE PETERSON	FAMILY FOUNDA	TION INC	
EIN:	54-1870812			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
PROGRAM SERVICE EXPENSES	137,575			
HOA FEE	5,196			
PROFESSIONAL FEES	11,031			
REGISTRATION FEE	25			

Name: THE PETERSON FAMILY FOUNDATION INC

**Expenses Per Books** 

1,020,823

5/ 1070013

As Filed Data -

GATEWAY CENTR IV

efile GRAPHIC print - DO NOT PROCESS

Description		Revenue And	Net Investment
Other Income Schedule			
	EIN: 34-10/0012	<u>-</u>	

Income

**Adjusted Net Income** 

DLN: 93491139004057

1,020,823

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491139004057
TY 2016 Other Liabilities Sche	dule			
Name:	THE PETERSOI	N FAMILY FOL	INDATION INC	
		111711111111100	110/11/2011 1110	
EIN:	54-1870812			
Description	n		Beginning of Year	End of Year -
			- Book Value	Book Value
				l
UNREALIZED GAIN/LOSS ON INVESTMEN	NTS		-296,909	-277,899
UNREALIZED GAIN/LOSS ON INVESTMENT DONOR ACCOUNT	NTS		-296,909	-277,899 181,229

efile GRAPHI	C print - DO N	OT PROCESS	As Fil	ed Data	-					DLN: 9349	1139004057
Note: To captu TY 2016 ( Notes/Lo Long Scho	Other ans Recei		documen	t, please	select la	ndscape m	ode (11" x 8.5") when	printing.			
			: THE			ILY FOUND	DATION INC				
Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
THE PETERSON COMPANIES LC		14,000,000	5,500,000	2016-02		ON DEMAND	2 00 %		FUND NEEDS OR AFFILIATED FOUNDATION		

efile GRAPHIC print - DO NOT PRO	CESS As Filed Data	-	DLI	N: 93491139004057
TY 2016 Taxes Schedule				_
N	lame: THE PETERS EIN: 54-1870812		DATION INC	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE TAX	44,527			

2:09 PM 03/11/17 Accrual Basis

# PETERSON FAMILY FOUNDATION 2016 CONTRIBUTIONS January through December 2016

Name	Name Street2	Name City	State	Zip	SSN/Tax ID	Debit
Accokeek Foundation		Accokeek	MD	20607	52-6037288	2,500.00
AFCU Education Foundation	4029 Ridge Top Road	Fairfax	*	22030	20-5308299	1,000 00
Altos De Chavon Cultural Foundation	C/O Baker Tilly One Penn Plaza No. 3000	New York	ž	10119	52-1281651	5,000.00
Amigos del Orfanato Inc.		La Romana	DR		81-2278003	110,000.00
Animal Welfare League of Alexandria Virgi		Alexandria	\$	22304	54-0796610	3,000.00
ASPCA	424 E 92nd Street	New York		6804	13-1623829	500.00
Autism Speaks.	Second Floor	Washington	20	20006	20-2329938	2,500.00
Children's Home Society of Virginia		Richmond	*	23230	54-0505884	1,000.00
Clifton Lions Club	P.O. Box 225	Clifton	Α>	20124-0225	54-1743126	1,000.00
Coastal Conservation Association	Attn. Director Tony Fnedrich	Easton	MD	21601	74-1984482	10,000.00
College Of Wooster	1189 Beall Avenue	Wooster	ᆼ	44842	34-0714654	5,000 00
DC College Access Program	1400 L Street, NW	Washington	2	20005	52-2132835	25,000.00
Emerging Scholars Program, Inc.	2009 14th Street, N. Suite One	Arlington	<b>*</b>	22201	41-2063863	2,500.00
Fairfax Baptist Temple Academy		Fairfax Station	<b>∀</b>	22039	54-0929143	200.00
Fairfax Library Foundation	Sunte 329	Fairfax	<b>*</b>	22035-0059	54-1722709	2,500.00
Fairfax United Methodist Church		Fairfax	<b>*</b>	22030-3217	54-0616475	40,000.00
Farm Sanctuary		Watkins Glen	ž	14891-0150	51-0292919	2,000 00
FBI Citizens Academy Alumni	Att: Mr. Hector R. Sealey	Washington	20	20018	34-2056968	1,500.00
FBIAA Memorial College Fund	PO Box 320215	Alexandria	<b>∀</b>	22320	13-3351127	1,000 00
Floris United Methodist Church		Hemdon	Α>	20171	91-0850229	2,000.00
Georgetown University	c/o Susan Prestandrea	Gambrills	MD	21054	53-0196603	1,500.00
Gleaning For The World	7539 Stage Rd.	Concord	Α>	24538	54-1930105	354,300.00
Grace Episcopal Church		Alexandria	<b>∀</b>	22305	31-1629166	3,000.00
Greenpeace Fund	Surte 300	Washington	2	20001	95-3313195	1,000.00
Helping Children Worldwide	14101 Parke Long Court, Suite T	Chantilly	<b>∀</b>	20151	76-0729857	3,500.00
Hero Dogs, Inc.		Brookeville	MD	20833-0064	27-0887317	4,000.00
HLA Lacrosse Foundation	201 South Main Street	Lambertville	3	08530	20-0792798	2,000.00
HOPECAM INC	12100 Sunset Hills Rd	Reston	<b>∀</b>	20190	56-2416801	2,500.00
Inova Health System Foundation	8110 Gatehouse Road	Falls Church	Υ,	22042-9957	54-1071867	2,000,000.00
Inova Keller Center	11204 Waples Mill Road	Fairfax	Α>	22030	54-1071867	10,000 00
Life With Cancer.		Faırfax	<b>X</b>	22031	54-1071867	62,150.00
Martha's Table		Washington	DC	20009	52-1186071	5,000.00

2:09 PM 03/11/17 Accrual Basis

# PETERSON FAMILY FOUNDATION 2016 CONTRIBUTIONS

January through December 2016

Name Council, BSA	Name Street2	Name City	State	Zip	SSN/Tax ID	Debit
				-		-
	9190 Rockville Pike,	Bethesda	MD	20814	53-0204610	2,500.00
Niños De Cristo, Inc		Longwood	F	32779	04-3793017	135,000.00
North Shore Animal League America, Inc.		Port Washington	¥	11050	11-1666852	1,000.00
Northern Virginia Conservation Trust		Annandale	₹	22003	54-1724626	2,000.00
Northem Virginia Family Service	Surte 100	Oakton	۸ ۲	22124	54-0791977	25,000.00
NorthStar Church Network	7100 Columbia Pike	Annandale	<b>*</b>	22003	41-2116479	50,000.00
NVTRP	6429 Clifton Rd.	Clifton	₹	20124	54-1897241	350 00
PBO of the United States	2600 S.W. Third Avenue	Miami	님	33129	52-1273588	1,000.00
Peterson Family Foundation II Inc	Suite 400	Faırfax	₹	22033	20-8351665	6,125,000.00
Rainbow Center 4H Therapeutic	Att Debi Alexander	Haymarker	₹	20168	54-1307995	19,166.67
Rikki's Refuge Animal Sanctuary		Orange	₹	22960	54-1911042	2,000.00
Ronald McDonald House Charities		Falls Church	₹	22042	52-1132262	1,000.00
Serenity Club of Alexandna, Inc.		Alexandna	₹	22309	54-1212990	3,000.00
Special Olympics Virginia		Richmond	\$	23225-9019	54-1013637	500.00
St Pauls Episcopal Church of Alexandria		Alexandria	*	22314	54-1648078	5,000 00
Teach For America Inc.	18057th Street, NW 7th Floor	Washington	2	20001	13-3541913	300,266 00
ThanksUSA	1390 Chain Bridge Rd, #260	McLean	<b>*</b>	22101	20-3973151	1,500.00
The Baldwin School		Bryn Mawr	PA	19010	23-1352619	5,000.00
The Community Foundation	Prince George's County	Washington	20	20005	23-7343119	25,000.00
The Fishing School	4737 Meade Street, NE	Washington	20	20019	52-1736536	1,000.00
The Humane Society of the United States		Washington	20	20037	53-0225390	1,000.00
The Sarah Howard Childhood Cancer Fund	1600 Duke ST	Alexandria	*	22314-3421	52-1429544	1,100.00
The UCLA Foundation	110 Westwood Plaza Mullin Management Comm	Los Angeles	S S	90095	95-2250801	10,000 00
The Viscardi Center, Inc.		Albertson	×	11507	11-1814883	2,000.00
Upperville Colt & Horse Association, Inc.		Upperville	۸×	20185	23-7390149	20,000.00
Venture Philanthropy Partners	Suite 510	Washington	2	20005	31-1713618	341,180 16
VIENNA JAMMERS PERCUSSION ENSEMBLE INC	Ō	VIENNA	<b>4</b>	22180	46-1150786	500.00
Virginia Congress Of Parents And Teachers		Richmond	۸ ۲	23227-2414	54-0542801	250.00
Virginia Horse Center Foundation.	487 Maury River Road	Lexington	<b>*</b>	24450-3374	52-1388640	2,500.00
Virginia Tech Foundation, Inc	The Charles Edward Via, Jr.	Blacksburg	₹	24061	54-0554396	200 00
VMRC Compassion Endowment Fund	1501 Virginia Avenue	Натізопригд	<b>*</b>	22802	51-0249313	2,500 00
Wake Forest University	Box 7227	Winston-Salem	SC	27109	56-0532138	2,000 00
Washington International Horse Show		Washington	DC	20007	53-0260530	30,000.00

### PETERSON FAMILY FOUNDATION 2016 CONTRIBUTIONS January through December 2016

2:09 PM 03/11/17 Accrual Basis

Name	Name Street2	Name City	State	Zip	SSN/Tax ID	Debit
Washington Redskins Chantable Foundation		Ashbum	*	20147	54-1982366	2,000.00
Westgrove PACK LLC		Alexandria	××	22307	46-3875990	200 00
WETA	3939 Campbell Avenue	Arlington	*	22206	53-0242992	1,000.00
Workhouse Arts Foundation Inc.		Lorton	*	22079	75-3057770	5,000.00
Wreaths Across America	Fundraising Coordinator	Columbia Falls	ME	04623	20-8362270	5,000 00
York Hospital		York	ME	03808	01-0212444	50,000.00
Young Life.	11240 Waples Mill Road	Fairfax	*	22030	84-0385934	5,000.00
Youth For Tomorrow		Bristow	Υ,	20136	52-1342268	45,000.00
					TOTAL	9,899,762.83

# WETLANDS RESEARCH CONTRIBUTIONS

Name	Name Street2	Name City	State	Zip	SSN/Tax ID	Debit
Resource Protection Group, Inc	1818 Library St. Ste. 500	Reston	\$	20190	46-1190906	239,268.44
					TOTAL	239,268.44

160,981,091 1946