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EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Form **990-PF**

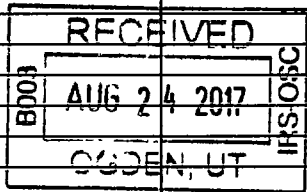
Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning _____, and ending _____

Name of foundation THE STEPHEN CASE FOUNDATION		A Employer identification number 54-1848791
Number and street (or P O box number if mail is not delivered to street address) 1717 RHODE ISLAND AVENUE, NW STE 700	Room/suite	B Telephone number (202) 467-5788
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 498,280. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,000,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	234.	234.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	37.			
	b Gross sales price for all assets on line 6a	300.			
	7 Capital gain net income (from Part IV, line 2)		37.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	4,109.	4,109.		STATEMENT 2	
12 Total. Add lines 1 through 11	4,004,380.	4,380.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	609,402.	0.	609,402.	
	14 Other employee salaries and wages	1,189,013.	0.	1,189,013.	
	15 Pension plans, employee benefits	259,441.	0.	259,441.	
	16a Legal fees STMT 3	33,674.	0.	33,674.	
	b Accounting fees STMT 4	6,600.	0.	6,600.	
	c Other professional fees STMT 5	677,769.	0.	677,769.	
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion	22,680.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	162,247.	0.	162,247.	
	22 Printing and publications				
	23 Other expenses STMT 6	389,241.	0.	388,897.	
	24 Total operating and administrative expenses. Add lines 13 through 23	3,350,067.	0.	3,327,043.	
	25 Contributions, gifts, grants paid	906,467.		906,467.	
26 Total expenses and disbursements. Add lines 24 and 25	4,256,534.	0.	4,233,510.		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<252,154.>				
b Net investment income (if negative, enter -0-)		4,380.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	499.		
	2 Savings and temporary cash investments	574,679.	279,513.	279,513.
	3 Accounts receivable ▶ 14,091.			
	Less: allowance for doubtful accounts ▶	1,335.	14,091.	14,091.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶ 351,160.				
Less accumulated depreciation ▶ 285,145.	63,756.	66,015.	66,015.	
15 Other assets (describe ▶ STATEMENT 7)	106,837.	138,661.	138,661.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	747,106.	498,280.	498,280.	
Liabilities	17 Accounts payable and accrued expenses	35,680.	36,618.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DUE TO RCS)	0.	2,390.	
23 Total liabilities (add lines 17 through 22)	35,680.	39,008.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	711,426.	459,272.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	711,426.	459,272.		
31 Total liabilities and net assets/fund balances	747,106.	498,280.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	711,426.
2 Enter amount from Part I, line 27a	2	<252,154.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	459,272.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	459,272.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a OFFICE EQUIP - IPHONE 6		P	04/21/15	08/02/16
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 300.	54.	317.	37.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			37.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 37.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	4,146,903.	947,731.	4.375612
2014	3,826,086.	864,754.	4.424479
2013	3,834,443.	771,878.	4.967680
2012	3,965,783.	960,691.	4.128053
2011	3,425,630.	1,750,411.	1.957043
2 Total of line 1, column (d)			2 19.852867
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 3.970573
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 792,396.
5 Multiply line 4 by line 3			5 3,146,266.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 44.
7 Add lines 5 and 6			7 3,146,310.
8 Enter qualifying distributions from Part XII, line 4			8 4,233,510.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	44.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	44.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	44.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	611.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	611.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	567.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 567. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
 1c Did the foundation file Form 1120-POL for this year?
 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
 (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.
 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.
 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities
 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*
 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
 b If "Yes," has it filed a tax return on Form 990-T for this year?
 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T
 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
 • By language in the governing instrument, or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
 7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*
 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DC, VA
 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*
 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*
 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CASEFOUNDATION.ORG	X	
14	The books are in care of ► THE STEPHEN CASE FOUNDATION Telephone no ► 202-419-3116 Located at ► 1717 RHODE ISLAND AVE, NW, 700, WASHINGTON, DC ZIP+4 ► 20036		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

	5b	X
	6b	X
	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		609,402.	82,771.	7,937.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY YU - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON, DC 2003	40.00	140,288.	34,722.	3,058.
LOUISE STORM - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	38.00	119,268.	31,499.	0.
ARLENE CORBIN LEWIS - 1717 RHODE ISLAND AVENUE, NW, SUITE 700,	40.00	121,391.	998.	2,550.
SARAH KOCH - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	108,289.	7,866.	3,060.
JADE FLOYD - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	37.00	95,833.	10,700.	2,810.

Total number of other employees paid over \$50,000 6

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CREATIVE SCIENCE LLC 641 S STREET NW, WASHINGTON, DC 20001	CONSULTING TECH DEV. & SERV.	145,229.
BEMPORAD BARANOWSKI INC 20 JAY ST., SUITE 1012, BROOKLYN, NY 11201	STRATEGIC CONSULTING	104,958.
SUNSHINE, SACHS MARKETING - 136 MADISON AVENUE., 17TH FLOOR, NEW YORK, NY 10016	CONSULTING COMMUNICATION	82,430.
IMPACT ALPHA 2009 FRANCISCO STREET, BERKELEY, CA 94709	STRATEGIC CONSULTING	55,000.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments See instructions.	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	688,819.
c	Fair market value of all other assets	1c	115,644.
d	Total (add lines 1a, b, and c)	1d	804,463.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	804,463.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,067.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	792,396.
6	Minimum investment return. Enter 5% of line 5	6	39,620.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	39,620.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	44.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	44.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,576.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	39,576.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,576.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,233,510.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,233,510.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	44.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,233,466.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				39,576.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011	3,326,039.			
b From 2012	3,917,750.			
c From 2013	3,795,851.			
d From 2014	3,782,856.			
e From 2015	4,099,530.			
f Total of lines 3a through e	18,922,026.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 4,233,510.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				39,576.
e Remaining amount distributed out of corpus	4,193,934.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below.	23,115,960.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	3,326,039.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	19,789,921.			
10 Analysis of line 9				
a Excess from 2012	3,917,750.			
b Excess from 2013	3,795,851.			
c Excess from 2014	3,782,856.			
d Excess from 2015	4,099,530.			
e Excess from 2016	4,193,934.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
N/A

b The form in which applications should be submitted and information and materials they should include.
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE ATTACHED</p>			SEE ATTACHED	906,467.
Total			▶ 3a	906,467.
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
Total			▶ 3b	0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN M. CASE AND JEAN M. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	\$ 4,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MONEY MARKET FUNDS	234.	234.	
TOTAL TO PART I, LINE 3	234.	234.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INCOME FROM PROGRAM RELATED INVESTMENTS	3,008.	3,008.	
INCOME FROM PORTFOLIO INVESTMENTS	1,101.	1,101.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,109.	4,109.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	33,674.	0.		33,674.
TO FM 990-PF, PG 1, LN 16A	33,674.	0.		33,674.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,600.	0.		6,600.
TO FORM 990-PF, PG 1, LN 16B	6,600.	0.		6,600.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STRATEGIC PROGRAM SUPPORT	219,852.	0.		219,852.
WEB AND TECHNOLOGICAL	171,705.	0.		171,705.
RESEARCH	54,986.	0.		54,986.
COMMUNICATIONS	102,430.	0.		102,430.
CREATIVE PRODUCTION	116,592.	0.		116,592.
MISCELLANEOUS	12,204.	0.		12,204.
TO FORM 990-PF, PG 1, LN 16C	677,769.	0.		677,769.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	344.	0.		0.
INSURANCE	19,048.	0.		19,048.
MISCELLANEOUS	19,844.	0.		19,844.
OFFICE SUPPLIES	21,238.	0.		21,238.
MEALS AND ENTERTAINMENT	3,293.	0.		3,293.
POSTAGE & MAILING	1,780.	0.		1,780.
REPAIRS & MAINTENANCE	37,354.	0.		37,354.
TELECOMMUNICATIONS	35,955.	0.		35,955.
TRAINING & RECRUITING	71,286.	0.		71,286.
MARKETING & PROMOTIONS	166,015.	0.		166,015.
MEMBERSHIP DUES	13,084.	0.		13,084.
TO FORM 990-PF, PG 1, LN 23	389,241.	0.		388,897.

FORM 990-PF	OTHER ASSETS			STATEMENT 7
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
DOMAIN NAME, NET OF AMORTIZATION	2,811.	2,467.	2,467.	
PREPAID EXPENSES	4,026.	6,970.	6,970.	
CONVERTIBLE NOTE - SOKOWATCH	100,000.	100,000.	100,000.	
NOTES RECEIVABLE - OJAY GREENE LTD.	0.	25,000.	25,000.	
INTEREST RECEIVABLE - SOKOWATCH	0.	3,123.	3,123.	

INTEREST RECEIVABLE - OJAY GREENE LTD.	0.	1,101.	1,101.
TO FORM 990-PF, PART II, LINE 15	106,837.	138,661.	138,661.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEPHEN M. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	DIRECTOR/CHAIRMAN 1.00	0.	0.	0.
JEAN M. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	DIRECTOR/PRESIDENT/CEO 30.00	0.	0.	0.
BRIAN SASSCER 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 39.00	243,413.	20,968.	2,960.
ALLYSON BURNS * 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 16.00	57,296.	11,481.	650.
JOHN SABIN 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	TREASURER/SECRETARY/CFO 2.00	0.	0.	0.
DONNA HOYLE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	CONTROLLER 8.00	0.	0.	0.
SHEILA HERRLING 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 40.00	224,333.	38,873.	3,050.

THE STEPHEN CASE FOUNDATION

54-1848791

SAMUEL HEITNER *
1717 RHODE ISLAND AVENUE, NW,
SUITE 700
WASHINGTON, DC 20036

SENIOR VICE PRESIDENT

39.00 47,333. 4,633. 638.

ERICH BROKSAS *
1717 RHODE ISLAND AVENUE, NW,
SUITE 700
WASHINGTON, DC 20036

SENIOR VICE PRESIDENT

25.00 37,027. 6,816. 639.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

609,402. 82,771. 7,937.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

STEPHEN M. CASE
JEAN M. CASE

* EMPLOYED FOR ONLY A PORTION OF YEAR

The Stephen Case Foundation
 EIN: 54-1848791

**DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF
 2016 FORM 990-PF,
 RETURN OF PRIVATE FOUNDATION**

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Furniture & Fixtures	01/01/02	7	24,926	24,926	0	24,926
Equipment	12/31/01	5	124,527	124,527	0	124,527
Partial Disposal			(2,244)	(1,557)	0	(1,557)
<i>Subtotal</i>			122,283	122,970	0	122,970
Office Equipment	07/31/07	5	2,125	2,125	0	2,125
Office Equip - CDW	08/28/07	5	1,516	1,516	0	1,516
Office Equip - Dell Marketing LP	08/30/07	5	1,913	1,913	0	1,913
Office Equip - Dell Marketing LP	09/30/07	5	2,258	2,258	0	2,258
Office Equip - RHG	01/03/08	5	2,000	2,000	0	2,000
Office Equip - Dell Marketing LP	01/22/08	5	3,441	3,441	0	3,441
Office Equip - Dell Marketing LP	02/12/08	5	1,617	1,617	0	1,617
Office Equip - Dell Marketing LP	03/11/08	5	1,656	1,656	0	1,656
Office Equip - CDW	04/01/08	5	2,388	2,388	0	2,388
Office Equip - PC Connection	04/16/08	5	1,472	1,472	0	1,472
Office Equip - Dell Marketing LP	06/03/08	5	2,104	2,104	0	2,104
Office Equip - Dell Marketing LP	07/01/08	5	1,353	1,353	0	1,353
Office Equip	07/02/08	5	2,342	2,342	0	2,342
Office Equip - Dell Marketing LP	07/08/08	5	2,031	2,031	0	2,031
Office Equip - Dell Marketing LP	07/08/08	5	1,656	1,656	0	1,656
Office Equip - Dell Marketing LP	07/15/08	5	2,031	2,031	0	2,031
Office Equip	09/18/08	5	4,354	4,354	0	4,354
Office Equip - Dell Marketing LP	10/02/08	5	2,149	2,149	0	2,149
Office Equip - Docking Stations	04/28/10	5	653	653	0	653
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Latituted E4300	05/12/10	5	2,239	2,239	0	2,239
Office Equip - Optiplex 980	06/30/10	5	1,076	1,076	0	1,076
Office Equip - Screen Monitor	07/28/10	5	1,133	1,133	0	1,133
Office Equip - Optiplex 980	09/08/10	5	1,229	1,229	0	1,229
Office Equip - Monitor/Adaptor	10/22/10	5	617	617	0	617
Office Equip - Camcorder	10/22/10	5	4,054	4,054	0	4,054
Office Equip - Mac Book Pro	11/17/10	5	3,315	3,315	0	3,315
Office Equip	01/12/11	5	260	260	(0)	260
Office Equip	02/18/11	5	4,485	4,485	0	4,485
Office Equip	05/20/11	5	2,121	2,121	(0)	2,121
Office Equip - Macbook Pro	08/19/11	5	2,973	2,743	230	2,973
Office Equip	10/21/11	5	1,996	1,647	349	1,996
Office Equip	12/23/11	5	1,079	890	189	1,079
Office Equip - Computers	12/31/11	5	2,746	2,265	481	2,746
Office Equip - Computers	12/31/11	5	1,676	1,383	293	1,676
Office Equip	05/23/12	5	1,705	1,236	308	1,544
Office Equip	07/12/12	5	1,467	990	293	1,283

The Stephen Case Foundation
 EIN: 54-1848791

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF
 2016 FORM 990-PF,
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - Mac Book Air	07/24/12	5	2,461	1,661	492	2,153
Office Equip - Mac Book Air	08/24/12	5	1,772	1,196	354	1,549
Office Equip - Magic Trackpad	08/24/12	5	80	54	16	69
Office Equip - Mac Book Air	09/21/12	5	1,674	1,046	335	1,381
Office Equip - AV Microphone	11/30/12	5	13,243	8,277	2,649	10,926
Office Equip - Display	09/19/13	5	847	402	169	571
Office Equip - Display	10/21/13	5	1,694	720	339	1,059
Office Equip - Macbook Air	10/21/13	5	1,545	657	309	966
Office Equip - Laptop	10/24/13	5	1,086	462	217	679
Office Equip - Laptop	10/24/13	5	1,086	462	217	679
Office Equip - Laptop	10/24/13	5	1,086	462	217	679
Office Equip - Laptop	11/26/13	5	1,057	449	211	660
Office Equip - Laptop	12/11/13	5	1,383	588	277	865
Office Equip - Desk top	12/17/13	5	1,258	535	252	787
Office Equip - AV	12/19/13	5	17,000	7,225	3,400	10,625
Office Equip - Google Glass	12/19/13	5	1,590	676	318	994
Office Equip - Macbook Air	12/19/13	5	2,367	1,006	473	1,479
Office Equip - Displays	12/19/13	5	6,760	2,873	1,352	4,225
Office Equip - AV	02/11/14	5	4,157	1,559	831	2,390
Office Equip - Furniture	07/18/14	7	2,205	559	441	1,000
Office Equip - Displays	08/21/14	5	845	232	169	401
Office Equip - Mac	9/26/2014	5	2,213	609	443	1,052
Office Equip - Displays	9/26/2014	5	877	241	175	416
Office Equip - Displays	10/29/14	5	845	190	169	359
Office Equip - Macbook	10/29/14	5	2,045	460	409	869
Office Equip - iphone 6	10/29/14	5	316	71	63	134
Office Equip - iphone 6	10/29/14	5	952	214	190	404
Office Equip - Displays	10/29/14	5	877	197	175	372
Office Equip - Laptop and Monitor	10/31/14	5	1,754	395	351	746
Office Equip - iphone 6	11/30/14	5	792	178	158	336
Office Equip - Desk	01/14/15	7	518	104	104	208
Office Equip - iphone 6	01/21/15	5	317	63	63	126
Office Equip - Macbook Pro	02/10/15	5	2,823	518	565	1,083
Office Equip - iphone 6	03/12/15	5	316	53	63	116
Office Equip - Macbook Pro	03/23/15	5	2,028	338	406	744
**Office Equip - Iphone 6	04/21/15	5	317	48	42	90
Office Equip - Apple watch	05/15/15	5	369	49	74	123
Office Equip - Apple watch	05/29/15	5	422	56	84	140
Office Equip - Desk	08/25/15	7	596	50	119	169
Office Equip - iphone 6	09/15/15	5	634	42	127	169
Office Equip - Desk	09/24/15	7	518	35	104	139
Office Equip - Desk	10/27/15	7	558	28	112	140
Office Equip - 3 Macbook Pro	10/28/15	5	7,428	371	1,486	1,857
Office Equip - Computer	12/16/15	5	2,589	43	518	561
Office Equip - Monitor	12/16/15	5	2,143	36	429	465
Office Equip - TV	08/25/16	5	1,248	-	104	104
Office Equip - Macbook Pro	09/26/16	5	790	-	53	53
Office Equip - Macbook Pro	09/26/16	5	4,388	-	293	293

The Stephen Case Foundation
 EIN: 54-1848791

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF
 2016 FORM 990-PF,
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - Espresso Machine	09/26/16	5	1,999	-	133	133
Office Equip - 3 IPAD's	10/26/16	5	2,822	-	141	141
Office Equip - Iphone 7	10/26/16	5	317	-	16	16
Office Equip - Iphone 7	10/26/16	5	317	-	16	16
Office Equip - Iphone 7	10/26/16	5	1,206	-	60	60
Office Equip - Iphone 7	10/26/16	5	317	-	16	16
Office Equip - Monitors	11/17/16	5	1,561	-	52	52
Office Equip - Iphone 7	11/23/16	5	317	-	11	11
Office Equip - Iphone 7	11/23/16	5	444	-	15	15
Office Equip - Iphone 7	12/22/16	5	317	-	5	5
Office Equip - Macbook Pro	12/22/16	5	2,682	-	45	45
Office Equip - Iphone 7	12/22/16	5	317	-	5	5
Office Equip - Scanner	12/22/16	5	444	-	7	7
Office Equip - Camera	12/22/16	5	615	-	10	10
Office Equip - Camera	12/31/16	5	3,700	-	62	62
Office Equip - Camera	12/31/16	5	382	-	6	6
Office Equip - Purchases	12/31/16	5	1,019	-	17	17
Disposal			(269)	-	0	0
<i>Subtotal</i>			324,609	235,915	22,680	258,594
Telephone System	09/04/08	3	877	877	-	877
Telephone System	10/06/08	3	748	748	-	748
<i>Subtotal</i>			1,625	1,625	0	1,625
Total			351,160	262,466	22,680	285,145

** Asset Disposed in Current Year

The Stephen Case Foundation
EIN: 54-1848791

AMORTIZATION SCHEDULE ATTACHED TO AND MADE PART OF
2016 FORM 990-PF,
RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Amortization	Current Year Amortization	Ending Accumulated Amortization
Domain Name	03/04/09	15	5,163	2,352	344	2,696
Total			<u>5,163</u>	<u>2,352</u>	<u>344</u>	<u>2,696</u>

**The Stephen Case Foundation
Donations Report
As of December 31, 2016**

Recipient's Name and Address	Program	Tax Exempt Status	Purpose of Grant	2016 Amount
Accelerate Brain Cancer Cure Society 1717 Rhode Island Ave , NW 7th Floor Washington, DC 20036	ABC2	Public Charity 509(a)(1)	Health Care	55,000
Accelerate Brain Cancer Cure 1717 Rhode Island Ave , NW 7th Floor Washington, DC 20036	ABC2	Public Charity 509(a)(1)	In-Kind Support	1,224
Achieve, LLC 313 Datura St, Ste 300 West Palm Beach, FL 33401	Millennial Engagement		Expenditure Responsibility Grant Education	140,000
The Achieve Agency, LLC 313 Datura St, Ste 300 West Palm Beach, FL 33401	Millennial Engagement		Expenditure Responsibility Grant Education	35,000
Amida Technology Solutions, LLC 711 Chesapeake Avenue Silver Spring, Maryland 20910	Impact Investing		Expenditure Responsibility Grant Education	75,000
Boys and Girls Clubs of Greater Washington 4103 Benning Road, NE Washington, DC 20019	Secondary	Public Charity 509(a)(3)	Youth Development	10,000
The Bridgespan Group 2 Copley Place Suite 3700B Boston, MA 02116	Secondary	Public Charity 509(a)(1)	Education	100,000
Charity Water 40 Worth Street, Suite 330 New York, NY 10013	New Initiatives	Public Charity 509(a)(1)	International Development	10,000
Council on Foundations P O Box 75661 Baltimore, MD 21275-5661	General	Public Charity 509(a)(1)	General Support	1,700
Duke University 324 Blackwell St, Ste 850 Durham, NC 27701-3659	Impact Investing	Public Charity 509(a)(1)	Education	10,000
Forward Communities PO Box 490 Durham, NC 27702	Inclusive Entrepreneurship	Public Charity 509(a)(1)	Community Development	50,000
Georgetown University Box 571168, 37th and O Street, NW Washington, DC 20057	New Initiatives	Public Charity 509(a)(1)	Education	25,000
Global Entrepreneurship Network 2400 N Street, NW Suite 603 Washington, DC 20037	Impact Investing	Public Charity 509(a)(1)	Inclusive Entrepreneurship	12,250
Holladay Family Fund c/o Fidelity Charitable Gift Fund Giving Account 135319 Washington, DC 20036	Secondary	Public Charity 509(a)(1) or 509(a)(2)	General Support	12,000
Impact Assets 7315 Wisconsin Avenue Suite 1100W Bethesda, MD 20814	Impact Investing	Public Charity 509(a)(1)	Access to information	40,000
The Impact Society 370 Lexington Avenue, Suite 1704 New York, NY 10017	Impact Investing		Expenditure Responsibility Grant Education	75,000

**The Stephen Case Foundation
Donations Report
As of December 31, 2016**

Recipient's Name and Address	Program	Tax Exempt Status	Purpose of Grant	2016 Amount
Malana No More 432 Park Avenue S, 13th Fl New York, NY 10016	New Initiatives	Public Charity 509(a)(1)	Health Care	10,000
Mission Investors Exchange Inc 2440 West El Camino Real, Suite 300 Mountain View, CA 94040-1498	Impact Investing	Public Charity 509(a)(1)	Conference Support	3,500
National Association of Black Journalists 1100 Knight Hall Suite 3100 College Park, MD 20742	Inclusive Entrepreneurship	Public Charity 509(a)(1)	Racial diversity in media and journalism	15,000
National Geographic Society 1145 17th St NW Washington, DC 20036	Secondary	Public Charity 509(a)(2)	General Support	50,000
National Public Radio, Inc 1111 North Capitol St, NE Washington, DC 20002	Digital Strategy	Public Charity 509(a)(1)	Education	25,000
PathNorth Inc 1717 Rhode Island Avenue, NW #700 Washington, DC 20036	In-Kind - General	Public Charity 509(a)(1)	In-Kind Support	2,793
Philanthropy for Active Civic Engagement 1201 15th Street NW #420 Washington, DC 20005	General	Public Charity 509(a)(1)	General Support	2,500
Share Our Strength - No Kid Hungry 1030 15th Street, NW Suite 1100 W Washington, DC 20005	New Initiatives	Public Charity 509(a)(1)	Ending Childhood Hunger	10,000
Stanford Center on Philanthropy and Civil Society 559 Nathan Abbott Way Stanford, CA 94305	Secondary	Public Charity 509(a)(1)	Education	50,000
University of Chicago 5735 S Ellis Ave Chicago, IL 60634	Impact Investing	Public Charity 509(a)(1)	Education	35,000
The White House Historical Association P O Box 27624 Washington, DC 20038	New Initiatives	Public Charity 509(a)(1)	Education	50,000
Miscellaneous Donations	General		General Support	500
Total Contributions, gifts, grants paid				906,467

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2016 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
ACHIEVE, LLC – MILLENNIAL IMPACT PROJECT

Pursuant to IRC Regulation 53.4945-5(d)(2), the Stephen Case Foundation provides the following information.

Grantee: Achieve, LLC
233 McCrea Street, Suite 200
Indianapolis, IN 46225

Date of Grant: March 10, 2016

Amount of Grant: \$125,000

Purpose of Grant: To support the 2016 Millennial Impact Project

Amount Expended: \$125,000

Reports: September 27, 2016

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made

Verification: The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

**STATEMENT ATTACHED TO AND MADE PART OF
2016 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
AMIDA TECHNOLOGY SOLUTIONS, LLC**

Pursuant to IRC Regulation 53.4945-5(d)(2), the Stephen Case Foundation provides the following information:

Grantee: Amida Technology Solutions, LLC
711 Chesapeake Avenue
Silver Spring, MD 20910

Date of Grant: June 23, 2016

Amount of Grant \$75,000

Purpose of Grant To support the development of the Impact Investing Network Map

Amount Expended: \$75,000

Reports: July 24, 2017

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made.

Verification The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed.

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2016 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
THE ACHIEVE AGENCY, LLC – MILLENNIAL IMPACT PROJECT

Pursuant to IRC Regulation 53 4945-5(d)(2), the Stephen Case Foundation provides the following information.

Grantee:	The Achieve Agency, LLC 233 McCrea Street, Suite 200 Indianapolis, IN 46225
Date of Grant:	October 20, 2016 and December 15, 2016
Amount of Grant	\$50,000
Purpose of Grant	To support the 2016 Millennial Impact Project
Amount Expended:	\$15,000
Reports:	July 28, 2017
Diversions	To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made
Verification:	The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2016 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
THE IMPACT SOCIETY

Pursuant to IRC Regulation 53 4945-5(d)(2), the Stephen Case Foundation provides the following information:

Grantee: The ImPact Society
 370 Lexington Avenue, Suite 1704
 New York, NY 10017

Date of Grant: November 17, 2016

Amount of Grant: \$75,000

Purpose of Grant: To develop a platform designed to educate and inspire individuals to pledge to make impact investments, which are investments into companies, funds, and organizations that aim to produce a financial and social return.

Amount Expended: \$0

Reports: May 23, 2017

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made.

Verification: The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed.