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### . Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2016

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	calen	dar year 2016 or tax year beginning		2016, and	endina		, 20
Na	me of fo	undation				r identification numb	
		& TUCKER GRIGG FOUNDATION			54-1	694119	
Nu	mber and	d street (or P.O box number if mail is not delivered to street address)	ı	Room/suite	<b>B</b> Telephon	e number (see instruct	ions)
_1	17 SI	HOCKOE SLIP			804-	783-1488	
		n, state or province, country, and ZIP or foreign postal code				tion application is pend	ling, check here ▶
R	ICHM	OND, VA 23219				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	J
G	Check	all that apply:   Initial return  Initial return	of a former pu	ublic charity	D 1. Foreigi	n organizations, check	here ►
		☐ Final return ☐ Amended r	return		2 Foreign	n organizations meetin	a the 95% test
		☐ Address change ☐ Name char				here and attach comp	
		type of organization: Section 501(c)(3) exempt p				foundation status was 07(b)(1)(A), check here	
		n 4947(a)(1) nonexempt charitable trust			Sections	or (b)(1)(A), check here	•
		arket value of all assets at J Accounting method	: 💢 Cash 🗌	Accrual	F If the fou	ndation is in a 60-mon	th termination
		year (from Part II, col. (c), Other (specify)			under se	ction 507(b)(1)(B), chec	k here ▶ 🗌
		(Part I, column (d) must be	on cash basis )	<u> </u>	<u> </u>		
2	art I		(a) Revenue a		t investment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	expenses pe books		ncome	income	purposes
							(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)				· · · · · ·	
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch. B					-
	3	Interest on savings and temporary cash investments					ļ
	4	Dividends and interest from securities	6023		6023		
	5a	Gross rents					
4	b	Net rental income or (loss)	21039				<del>                                     </del>
ž	6a	Net gain or (loss) from sale of assets not on line 10	21039				ļ
ě	b	Gross sales price for all assets on line 6a 106239		<del></del>			<del> </del>
Revenue	8	Capital gaın net income (from Part IV, line 2) Net short-term capital gaın		$-\frac{2}{1}$	1039	0261	<del> </del>
_	9	Income modifications				2361	<del> </del>
	10a	Gross sales less returns and allowances		<del> </del>			
	b	Less: Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					1
	11	Other income (attach schedule)	777		33	-	<u> </u>
	12	Other income (attach schedule)  Total. Add lines 1 through 11	27839	2	7095	2361	
	13	Compensation of officers, directors, trustees, etc.					
Se	14	Other employee salaries and wages 5 2017 .					
ē	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule) SGH :#11.	16.	5			165
ē	b	Accounting fees (attach schedule)					ļ
ıtive		Other professional fees (attach schedule) SCH. #.1	448	6	4486		
itra	17	Interest	1		····		<del>                                     </del>
nis	18	Taxes (attach schedule) (see instructions)	4	08	8		<del> </del>
Ξ	19	Depreciation (attach schedule) and depletion				_	<del>                                     </del>
Ad	20	Occupancy					<del>                                     </del>
þ	21 22	Printing and publications		-+-			<del>                                     </del>
ā	23	Other expenses (attach schedule) SCH #1.	2	5			25
ing	24	Total operating and administrative expenses.					
rat	-	Add lines 13 through 23				-0-	190
Operating and Administrat	25	Contributions, gifts, grants paid	19647				19647
0	26	Total expenses and disbursements. Add lines 24 and 25	24731	1	4494	505	19837
_	27	Subtract line 26 from line 12:	1 24/31	$\neg$	<del>4474</del> —		1303/
	a	Excess of revenue over expenses and disbursements	3108				
	b	Net investment income (if negative, enter -0-) .	3230	2	2601		
	1	Adjusted net income (if negative, enter -0-)				2361	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	En	d of year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Ì	1	Cash-non-interest-bearing	29774	36331	36331
ł	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
Ī	4	Pledges receivable ►			
]		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
ı	6	Receivables due from officers, directors, trustees, and other			
ļ		disqualified persons (attach schedule) (see instructions)		ļ	
ı	7	Other notes and loans receivable (attach schedule) ▶			
- 1		Less: allowance for doubtful accounts ▶			
ध	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
A S	10a	Investments—U.S. and state government obligations (attach schedule)		-	
ļ	b	Investments—corporate stock (attach schedule) . SCH . #2 .	264022	260576	356798
- 1	С	Investments—corporate bonds (attach schedule)			
Ì	11	Investments—land, buildings, and equipment: basis ▶			
İ		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
Ì	13	Investments—other (attach schedule)	<u> </u>	<del> </del>	
ì	14	Land, buildings, and equipment: basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
Ì	15	Other assets (describe ▶		<del>                                     </del>	
}	16	Other assets (describe ►)  Total assets (to be completed by all filers—see the			
Į		instructions. Also, see page 1, item l)	293796	296907	393129
	17	Accounts payable and accrued expenses	<del></del>		
	18	Grants payable		<del> </del>	
<u>jë</u> [	19	Deferred revenue		<del>                                     </del>	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable (attach schedule)	·		
<b>-</b>	22	Other liabilities (describe ► )		<u> </u>	
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here		† <del></del>	
es		and complete lines 24 through 26 and lines 30 and 31.	}		
잍	24	Unrestricted			
緩	25	Temporarily restricted			
00	26	Permanently restricted			
und Balances		Foundations that do not follow SFAS 117, check here ▶ □			
II.		and complete lines 27 through 31.			
Net Assets or	27	Capital stock, trust principal, or current funds	}		
Ş	28	Paid-in or capital surplus, or land, bldg., and equipment fund	10028	10028	
Š	29	Retained earnings, accumulated income, endowment, or other funds	283768	286879	
ď	30	Total net assets or fund balances (see instructions)	293796	296907	
<u>e</u>	31	Total liabilities and net assets/fund balances (see		1	
~		instructions)	293796	296907	
	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		al net assets or fund balances at beginning of year-Part II, colu			293796
	end	-of-year figure reported on prior year's return)			1 293790
2	Ente	er amount from Part I, line 27a			2 3108
3	Oth	er increases not included in line 2 (itemize) ► ROU	NDING		3 3
4	Add	l lines 1, 2, and 3			4 296907
5				į.	5 -0-
6	Tota	reases not included in line 2 (itemize) ► al net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b),	line 30	6 296907
				• •	Form 990-PF (2016

		kind(s) of property sold (e e, or common stock, 200 s			P-Purchase	l (mo	o, day, yr)	(mo, day, yr)
1a	SEE SCH #3		<del></del>		D-Donation	<u> </u>		
b		<del></del>				}		
C				·				<del></del>
d					<del></del>			
e	<del> </del>						<del></del>	
_		(f) Depreciation allo	owed	(a) Cost or	other basis		(h) Gai	n or (loss)
	(e) Gross sales price	(or allowable)			nse of sale			(f) minus (g)
a								
b						<u> </u>		
c		<del>_</del>		<del></del>		<del>                                     </del>		<del></del>
d							<del></del>	
e e	<del></del>			<u>-</u>		<del>                                     </del>		
<u>-</u>	Complete only for assets show	ving gain in column (h)	and owned by the	he foundation	on 12/31/69	<del> </del>		
_	Tompieto emiy ior access emet	<del></del>				{		l (h) gain minus it less than -0-) <b>or</b>
	(i) F M.V. as of 12/31/69	(j) Adjusted bas as of 12/31/69			s of col. (i) . (i), ıf any			from col (h))
_								
a		· · · · · · · · · · · · · · · · · · ·	<del></del>			<del> </del>		
b								
c						-		<del></del>
d						<del> </del>		
е			( )6			<del>                                     </del>		<del> </del>
2	Capital gain net income or	(net capital loss)		o enter in Pa ter -0- in Pai		1 _ 1	21	039
			,, .			2		
3	Net short-term capital gain							
	If gain, also enter in Part 1						2	361
	Part I, line 8							301
						3		
ec	Qualification Under ptional use by domestic privation 4940(d)(2) applies, leave	er Section 4940(e) rate foundations sub this part blank.	) for Reduce bject to the sec	d Tax on N tion 4940(a)	let Investment tax on net inves	t Inco tment	income.)	Yes
or o sec as t Ye	Qualification Under ptional use by domestic privation 4940(d)(2) applies, leave the foundation liable for the s s," the foundation does not de-	er Section 4940(e) vate foundations sub this part blank. section 4942 tax on to	) for Reduce ject to the sec the distributable 1 4940(e). Do n	d Tax on N tion 4940(a) le amount of ot complete	let Investment tax on net invest f any year in the this part.	t Inco tment base p	income.) period?	
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Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see in	nstruc	tions				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.	.5 40					
		226		<b>L</b>			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►   and enter 1% of Part I, line 27b						
С							
	Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)						
3	Add lines 1 and 2	226					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	-220					
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	22	6				
6	Credits/Payments:						
а	2016 estimated tax payments and 2015 overpayment credited to 2016   6a   400						
b	Exempt foreign organizations—tax withheld at source 6b						
C	Tax paid with application for extension of time to file (Form 8868) . 6c 6c		Ų.				
d	Backup withholding erroneously withheld 6d		- 1				
7	Total credits and payments. Add lines 6a through 6d	40	$\circ\bot$				
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  if Form 2220 is attached						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9						
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10	17					
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► 100 Refunded ► 11  VII-A Statements Regarding Activities	7	4				
1a	VII-A Statements Regarding Activities  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		es N	No			
	participate or intervene in any political campaign?	1a	es 1	X			
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	la	-				
_	Instructions for the definition)?	1b		Х			
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials						
	published or distributed by the foundation in connection with the activities.						
С	Did the foundation file Form 1120-POL for this year?	1c		Х			
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation. ▶ \$ NONE (2) On foundation managers. ▶ \$ NONE						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ NONE						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X			
	If "Yes," attach a detailed description of the activities.		1	-			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of						
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N	<b>/</b> A			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X			
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>						
	conflict with the state law remain in the governing instrument?	6	X				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X				
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)		,				
	HTDGTNIA						
b	VIRGINIA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General						
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		- L				
•	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"						
	complete Part XIV	9		X			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			17			
	names and addresses	10		X			

Part	VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	v	
	Website address ► N/A			L
14	The books are in care of ► FOUNDATION Telephone no. ► 804–78	2 1	/, Q Q	
	Located at ► 117 SHOCKOE SLIP, RICHMOND, VA ZIP+4 ► 23219	41	900. 21	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			<b>I</b>
	and enter the amount of tax-exempt interest received or accrued during the year		•	<b>L</b> .
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		7,
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country ▶			į
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes . No			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		i	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	l	")	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			!
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/	
	Organizations relying on a current notice regarding disaster assistance check here		11/2	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			ì
_	were not corrected before the first day of the tax year beginning in 2016?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
_	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions.)	2b		X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
L	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			
p	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016.)	3b	N/	Å
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X
			90-P	F (2016)

_		
Form	990-PF	(2016)

	Compensation of five highest-paid employee "NONE."  (a) Name and address of each employee paid more than \$50,000	(b) Title, and a	se inclu	uded on li		-0- see instruction (d) Contributions to employee benefit	
	STA, GA 30904						
		NOMINAL		-0-		-0-	-0-
DT DAY	NOR GRIGG BAIRD 2425 KINGS WAY	DIRECTOR	l		1		
	RICHMOND, VA 23219	NOMINAL	<u> </u>	-0-		-0-	-0-
S.TUC	CKER GRIGG, III 1101 HAXALL POINT		_				
S.TUC COTTA	CKER GRIGG JR 254 WEST 27TH ST. AGE 264,SEA ISLAND,GA 31561	PRESIDENT NOMINAL		-0-		-0-	-0-
	(a) Name and address	(b) Title, and average hours per week devoted to position	(If n	npensation ot paid, ter -0-)	emplo	Contributions to byee benefit plans erred compensation	(e) Expense account, other allowances
1	List all officers, directors, trustees, foundation	·					
rai	and Contractors	iors, rrusiees, F(	Junua	นอม เพลก	ayers,	migning Paid E	inpioyees,
b	If "Yes," did the foundation receive any proceeds Information About Officers, Direct	or have any net inc	ome at	tributable 1	to the t		7b N/A
7a	If "Yes" to 6b, file Form 8870.  At any time during the tax year, was the foundation a	a party to a prohibited	tax she	elter transac	tion?	☐ Yes 👿 No	
b	Did the foundation, during the year, pay premium	ns, directly or indirec	ctly, on	a personal	benefit	contract? .	6b X
va		· · · · · · · ·				☐ Yes ※ No	, [ ]
Ra.	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any				mi .m-		:
·	because it maintained expenditure responsibility	for the grant?			· ·	Yes No	
С	Organizations relying on a current notice regarding the answer is "Yes" to question 5a(4), does to						_
D	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53.4945 or in a current notice	regarding disaster as	quality sistanc	under the l e (see instri	exceptions)	ons described in ?	5b N/A
b	purposes, or for the prevention of cruelty to o	hildren or animals?	•			☐Yes 🗓 No	
	(5) Provide for any purpose other than religious,					☐ Yes 🔼 No	
	(4) Provide a grant to an organization other than section 4945(d)(4)(A)? (see instructions)	a charitable, etc., o	organiza	ation descr	ibed ın		
	(3) Provide a grant to an individual for travel, stud					☐ Yes 🔯 No	
	(2) Influence the outcome of any specific public directly or indirectly, any voter registration dri						'
	(1) Carry on propaganda, or otherwise attempt to	o influence legislatio	n (secti	on 4945(e)	)? .	☐ Yes 🔀 No	

Par	t VIII	Information About Officers, Directors, Trustees, Foundation Mar and Contractors (continued)	nagers, Highly Paid Em	ployees,
3	Five I	nighest-paid independent contractors for professional services (see instruct	ions). If none, enter "NON	E."
		(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N	ONE			
			<del></del>	
				ļ 1
Tota	Inumbe	er of others receiving over \$50,000 for professional services	<u> ▶</u>	
Par	t IX-A	Summary of Direct Charitable Activities		
		ndation's four largest direct chantable activities duning the tax year. Include relevant statistical infi is and other beneficiaries served, conferences convened, research papers produced, etc.	ormation such as the number of	Expenses
1	NON	E		
-				
				l
2				
				1
_				-
3				
4		<del></del>		
-				
	t IX-B	Summary of Program-Related Investments (see instructions)		
		e two largest program-related investments made by the foundation during the tax year on lines 1 an	d 2.	Amount
1	_N/A		,	
		······		
2				<del> </del>
_			,	
Al	l other pro	ogram-related investments. See instructions.		
3	_N/A		,	
			,	
<del></del>	1 A-1	man 1 Abratish 2		<del> </del>
IOTE	II. Add I	ines 1 through 3	· · · · · · · · · · · · · · · · · · ·	5 000 BE (20)

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	gn foi	undations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	, <u>-</u> -	
а	Average monthly fair market value of securities	1a	345239
ь	Average of monthly cash balances	1b	00001
c	Fair market value of all other assets (see instructions)	1c	28931 -0-
ď	Total (add lines 1a, b, and c)	1d	374170
e	Reduction claimed for blockage or other factors reported on lines 1a and	10	
_	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	-0-
3	Subtract line 2 from line 1d	3	374170
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see	<b> </b> →	3/41/0
•	instructions)	4	5613
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	368557
6	Minimum investment return. Enter 5% of line 5	6	18428
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here ► ☐ and do not complete this part.)		ations
1	Minimum investment return from Part X, line 6	1	18428
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	226
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18202
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18202
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	18202
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	19837
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	1000
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19837
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	226
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19611
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whe	
			222

Part .	XIII Undistributed Income (see instruction	ns)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
•	line 7		· · · · · · · · · · · · · · · · · · ·		18202
_	L. Control of the con	<del></del>			10202
2	Undistributed income, if any, as of the end of 2016:			10070	1
а	Enter amount for 2015 only			18870	
Ь	Total for prior years: 20,20,20		-0-		
3	Excess distributions carryover, if any, to 2016				l
а	From 2011			†	
b	From 2012				
C	From 2013				
d	From 2014				ŀ
е	From 2015			i e	
f	Total of lines 3a through e	-0-			
4	Qualifying distributions for 2016 from Part XII,	<u> </u>	<del>                                     </del>		
-	line 4: ▶ \$				
а	Applied to 2015, but not more than line 2a .			18870	
	Applied to undistributed income of prior years	····		100,0	
U	(Election required—see instructions)		-0		
_	·				
C	Treated as distributions out of corpus (Election	-0-			
_	required—see instructions)				
d	Applied to 2016 distributable amount				967
е	Remaining amount distributed out of corpus	-0-			
5	Excess distributions carryover applied to 2016	-0-			-0-
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:		1		
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	-0-	1		
b	Prior years' undistributed income. Subtract		<u> </u>		
	line 4b from line 2b		-0-		
c	Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		-0-		
d	Subtract line 6c from line 6b. Taxable				
u	amount—see instructions		-0-		
е	Undistributed income for 2015. Subtract line				
	4a from line 2a. Taxable amount-see			-0-	
	instructions				
f	Undistributed income for 2016. Subtract lines			ļ	
	4d and 5 from line 1. This amount must be				
	distributed in 2017				<u> 17235</u>
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be		1		
	required—see instructions)	-0-			
8	Excess distributions carryover from 2011 not	_			
	applied on line 5 or line 7 (see instructions) .	-0-			
9	Excess distributions carryover to 2017.				
-	Subtract lines 7 and 8 from line 6a	-0-			
10	Analysis of line 9:				<del></del>
	Excess from 2012				
a		1			
Ь	Excess from 2013	1			
C	Excess from 2014	1			
d	Excess from 2015				
8	Excess from 2016				

371	XIV Private Operating Foundar	ions (see instru	ctions and Part	VII-A question 9	N/A	
_	If the foundation has received a ruling foundation, and the ruling is effective for	or determination	letter that it is a	private operating	/N/.A_	
b	Check box to indicate whether the four				otion	2) 04 🗔 4040/3/5
	Enter the lesser of the adjusted net	Tax year		Prior 3 years	ction	3) or 🔲 4942())(5
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
	85% of line 2a					
d	Amounts included in line 2c not used directly for active conduct of exempt activities			-		
e	Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon.					
а	"Assets" alternative test enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
b	section 4942(j)(3)(B)(i)					
С	"Support" alternative test—enter:				<del></del>	
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					<u> </u>
art		•	•	the foundation h	ad \$5,000 or m	ore in assets a
1	any time during the year – Information Regarding Foundation		15.)		<del></del>	
-	List any managers of the foundation v		uted more than 2	% of the total contr	ributions received	by the foundation
_	before the close of any tax year (but o					.,
	S. TUCKER GRIGG	JR.				
b	List any managers of the foundation ownership of a partnership or other er					arge portion of the
2	Information Regarding Contribution Check here ► ☑ if the foundation unsolicited requests for funds. If the fother conditions, complete items 2a, I	only makes cont oundation makes	ributions to pres	selected charitable		
	The name, address, and telephone nu		ddress of the per	son to whom applic	ations should be	addressed:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

Par	Supplementary Information (continuous Grants and Contributions Paid During t	nued)			<u>`                                 </u>
_3_		he Year or Approve	ed for Fut	ure Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager	j olalas o.	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	Contribution	
а	Paid during the year				
	SEE SCHEDULE #4				
		ł 	ļ		
			<u> </u>		
		į			
					<u> </u>
	Takal		l		19647
b	Total	· · · · · · · · · · · · · · · · · · ·	<del></del>	<u> ▶ 3a</u>	19047
Б	Approved for fature payment				
	Total		1	24	0_

nter	gro	ss amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by section	on 512, 513, or 51	⊣ (e)
			(a)	(b)	(c)	(d)	Related or exemption of the function income
1	Pro	gram service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions
•	а	gram borrios reventas.			<del> </del>		
	b						<del> </del>
	С						<del>                                     </del>
	d				† · · · · · · ·		
	е		,		<del>                                     </del>		<del> </del>
	f				<u> </u>		<u> </u>
	g	Fees and contracts from government agencies					
2		mbership dues and assessments					<del> </del>
3	Inte	rest on savings and temporary cash investments			†		† <del>*</del>
		dends and interest from securities			14	6023	
5	Net	rental income or (loss) from real estate:			17	0025	
		Debt-financed property	· ·			•	
		Not debt-financed property					
		rental income or (loss) from personal property				<u>-</u> .	
7	Oth	er investment income					
8	Gan	n or (loss) from sales of assets other than inventory			18	21039	
9	Net	income or (loss) from special events					
10	Gro	ss profit or (loss) from sales of inventory					
11	Oth	er revenue: a SPRINT NEXTEL CLASS			18	33	
	b	ACTION SETTLEMENT					
	С						
	d						
	e						
	•						
12	-	ototal. Add columns (b), (d), and (e)				27095	
13	Sub Tot	al. Add line 12, columns (b), (d), and (e)				27095 13	27095
1 <b>3</b> See	Sub Tot wor	<b>al.</b> Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation	 ns.)				27095
i3 ee Par	Sub Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation line Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sub Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation I-B Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation line Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt pure	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which accomplishment of the foundation's exempt put	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	-
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
3 ee ar	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	-
3 ee ar Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 See Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
i3 ee Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	
13 See Par Line	Sut Tot wor t X	al. Add line 12, columns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	ot Purposes	13	

Firm's address ▶

Part	VAII		ragarding rra ganizations	nsiers to and tra	nsactions and	Relationships W	ith Nonchai	ritable
1	in sec	e organization d	rectly or indirectly	engage in any of the section 501(c)(3) org	following with an	y other organizationsection 527, relation	n described g to political	Yes No
а			ortina foundation t	to a noncharitable ex	omot organization	of:		
•								1a(1) X
		ther assets .						1a(2) X
b	Other	transactions:						2,734
								1b(1) X
				table exempt organiz				1b(2) X
				er assets				1b(3) X
		eimbursement ar bans or loan guar						1b(4) X
		•						1b(5) X 1b(6) X
С				ists, other assets, or				1c X
d				es," complete the fol				
	value	of the goods, ot	ther assets, or serv	ices given by the rep	porting foundation	n. If the foundation	received less	than fair market
				gement, show in colu			<del></del>	
(a) Line	e no. (	b) Amount involved		chantable exempt organiza	ition (d) Desc	cription of transfers, tran	sactions, and sha	uring arrangements
	-	_	N/A					
	-						<del></del>	
				·				
	_							
				<del> </del>				
	-							
			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·				
								<del></del>
2a				iffiliated with, or rela (other than section 5				
ь			following schedul		or(c)(s)) or in sect	1011 527 ?	[	_  Yes LXINO
	11 16	(a) Name of organi		(b) Type of o	rganization	(c) De:	scription of relatio	nship
	N			(2,1),	, <b>3</b>	(-,		
					1-112			**
				<u> </u>	<del></del>	<u> </u>	<del></del>	
Sign		r penalties of perjury, I ct, and/complete Decl	declare that I have exami aration of preparer (other)	ned this return, including acc than taxpayer) is based on all	companying schedules a I information of which pre	nd statements, and to the eparer has any knowledge		
	'   N	M 7. 1	- J. 1	12/10-	11 Presid		May the	RS discuss this return preparer shown below
Here		ature of officer or trus	stee 7	Date	Title	201	(see instru	uctions)?
Delai		Print/Type preparer		Preparer's signature		Date	Check   If	PTIN
Paid Prep				1			self-employed	
	Only	Firm's name ▶				Fırm'	's EIN ▶	
JJE		Firm's address >				Phon	- no	

Phone no.

STATE CORPORATION COMMISSION FILING FEE

#### SCHEDULE #1

PART LINE		COLUMN A	COLUMN B	
	INCOME TAX REFUND SPRINT NEXTEL CLASS ACTION SETTLEMENT	\$744 \$33	\$33	
		\$777	\$33 ==========	
PAR1 LINE		COLUMN A	COLUMN B	COLUMN D
	WORD & WORD PLC	\$165		\$165
		\$165		\$165
PAR <sup>3</sup> LINE		COLUMN A	COLUMN B	COLUMN D
	MERRILL LYNCH INVESTMENT FEE MERRILL LYNCH CONSULTS FEE	\$150 \$4,336	\$150 \$4,336	
		\$4,486	\$4,486 ==========	•
PAR <sup>-</sup> LINE	·	COLUMN A	COLUMN B	COLUMN D
	2015 EXCISE TAX REFUND CREDITED TO 2016 FOREIGN DIVIDEND TAX	\$400 \$8	\$8	
PAR'	T !	\$408	\$8	•
LINE		COLUMN A	COLUMN B	COLUMN D

\$25

\$25

## IRENE AND TUCKER GRIGG FOUNDATION 54-1694119 2016

#### SCHEDULE #2

PART II LINE 10B

	NO OF SHARES	BOOK VALUE	FAIR MARKET VALUE
AMAZON	31	\$9,701	\$23,246
AETNA	51	\$5,783	
ALPHABET	32	\$14,232	\$24,987
ADIENT	90	\$4,084	
AMERICAN EXPRESS	227	\$11,126	
APACHE	329	\$16,397	
BANK OF NEW YORK MELLON	408	\$11,482	
BERKSHIRE HATHAWAY	128	\$9,325	
CABOT OIL & GAS	<b>25</b> 5	\$7,627	
CAPITAL ONE FINANCIAL	48	\$3,887	
COSTCO	85	\$5,380	
CARMAX	149	\$7,423	
CHUBB	22	\$2,231	
DELPHI AUTOMOTIVE	61	\$4,175	
ENCANA	1026	\$13,823	
ECOLAB	35	\$3,845	
EQT	53	\$3,971	
EXPRESS SCRIPTS	86	\$4,865	
FACEBOOK	63	\$6,897	
JPMORGAN CHASE	268	\$15,240	
LIBERTY INTERACTIVE	59	\$1,385	
LIBERTY GLOBAL PLC	203	\$7,380	
LIBERTY GLOBAL LILAC	25	\$1,020	
LOEWS	105	\$3,710	
MONSANTO	99	\$8,982	
MICROSOFT	68	\$2,011	
OCCIDENTAL PETROLEUM	128	\$9,440	
ORACLE	74	\$2,260	
PRICELINE GROUP	3	\$3,433	
PRAXAIR	59	\$7,808	
TEXAS INSTRUMENTS	121	\$3,765	
JOHNSON CONTROLS	278	\$11,758	
UNITEDHEALTH GROUP	48	\$3,270	
UNITED TECHS	139	\$13,725	
VISA	76	\$3,178	
VALEANT PHARMACEUTICALS	94	\$7,902	
WELLS FARGO	412	\$8,055 	\$22,706
	_	\$260,576	\$356,798

# IRENE AND TUCKER GRIGG FOUNDATION 54-1694119 2016 .

#### ' SCHEDULE #3

PART IV LINE 1

Α	A	A	В	С	D	E	F	G	н
	30 SHARES	AMERICAN EXPRESS	Р	83104	11216	1,921	0	1,303	618
	19 SHARES	BANK NEW YORK MELLON	P	111808	11216	711	0	•	
	30 SHARES	BANK NEW YORK MELLON	P	30909	11216		0	526	185
	13 SHARES	BANK NEW YORK MELLON	P	121709	11216	1,122 486	0	536 348	586 138
	44 SHARES	DIAGEO PLC	P	83104	22216	4,617	0	2,184	2,433
	20 SHARES	DIAGEO PLC	þ	92512	22216	2,099	0	2,184	(181)
	18 SHARES	LAS VEGAS SANDS	P	12314	22416	823	0	1,412	
	13 SHARES	TEXAS INSTRUMENTS	P	52308	20216	669	0	411	(589) 258
	135 SHARES	ULTRA PETROLEUM	P	70714	21916	32	0	3,803	
	82 SHARES	ULTRA PETROLEUM	P	70714	21916	19	0	2,033	(3,771) (2,014)
	51 SHARES	ULTRA PETROLEUM	P	103014	21916	12	0	-	
	8 SHARES	CALIFORNIA RESOURCES	P	81415	40116	8	0	1,159 10	(1,147)
	1 SHARES	LABORATORY CP AMERICA	P	81213	42516	123	0	98	(2) 25
	11 SHARES	LABORATORY CP AMERICA	P	81413	42516	1,352	0	1,088	264
	18 SHARES	LABORATORY CP AMERICA	P	122013	42516	2,213	0	1,620	593
	15 SHARES	LABORATORY CP AMERICA	P	10214	42516	1,844	0	1,356	488
	1 SHARES	LIBERTY GLOBAL LILAC	P	11014	40616	36	0	41	(5)
	1 SHARES	LIBERTY GLOBAL LILAC	P	11314	40616	36	ő	41	(5)
	3 SHARES	LIBERTY GLOBAL LILAC	P	11414	40616	109	ő	122	(13)
	4 SHARES	LIBERTY GLOBAL LILAC	P	61714	40616	146	0	160	(14)
	5 SHARES	LIBERTY GLOBAL LILAC	P	11415	40616	182	0	219	(37)
	62 SHARES	BANK NEW YORK MELLON	P	121709	51216	2,461	0	1,658	803
	55 SHARES	BANK NEW YORK MELLON	P	100710	51216	2,183	Ö	1,458	725
	17 SHARES	BANK NEW YORK MELLON	P	40811	51216	675	0	513	162
	12 SHARES	BANK NEW YORK MELLON	P	41111	51216	476	0	362	114
	16 SHARES	BANK NEW YORK MELLON	P	72911	51216	635	ő	403	232
	5 SHARES	LAS VEGAS SANDS	P	12314	51916	221	ő	392	(171)
	49 SHARES	LAS VEGAS SANDS	P	40714	51916	2,166	ő	3,705	(1,539)
	14 SHARES	MONSANTO	P	83115	52416	1,524	ŏ	1,367	157
	21 SHARES	LAS VEGAS SANDS	P	40714	52716	968	ŏ	1,588	(620)
	67 SHARES	LAS VEGAS SANDS	P	112014	52716	3,087	Ö	4,182	(1,095)
	23 SHARES	UNITEDHEALTH GROUP	P	102213	61316	3,183	ŏ	1,583	1,600
	1 SHARES	AMAZON	P.	41714	72016	745	ő	325	420
	1 SHARES	AMAZON	P	51614	72016	745	ő	293	452
	2 SHARES	BERKSHIRE HATHAWAY	P	83104	70716	284	ŏ	115	169
	10 SHARES	COSTCO WHOLESALE	P	83104	63016	1,569	ō	419	1,150
	11 SHARES	COSTCO WHOLESALE	P	92105	63016	1,726	ő	454	1,272
	15 SHARES	LOEWS	P	83104	71516	621	Ö	282	339
	7 SHARES	UNITEDHEALTH GROUP	P	102213	70716	989	Ö	482	507
	3 SHARES	UNITEDHEALTH GROUP	P	102313	70716	424	0	204	220
	1 SHARES	AMAZON	P	51614	80316	754	0	293	461
	2 SHARES	BERKSHIRE HATHAWAY	Р	83104	80316	287	0	115	172
	1 SHARES	COSTCO WHOLESALE	P	92105	80316	166	0	41	125
	1 SHARES	CARMAX	P	72413	80316	56	0	47	9
	1 SHARES	CARMAX	Р	32514	80316	56	0	47	9
	1 SHARES	CITIZENS FINANCIAL	Р	40815	80316	22	0	25	(3)
	1 SHARES	CHUBB	Р	71713	80316	125	0	94	31
	3 SHARES	ECOLAB	Р	71513	80316	365	0	272	93
	9 SHARES	ENCANA	Р	92214	80316	73	0	73	0
	142 SHARES	HP	Р	41216	80316	1,968	0	1,737	231
	3 SHARES	JP MORGAN CHASE	P	42213	80316	194	0	141	53
	3 SHARES	JOHNSON CONTROLS	₽	92815	80316	135	0	118	17
	2 SHARES	LIBERTY INTERACTIVE	Р	12414	80316	53	0	47	6
	4 SHARES	LIBERTY GLOBAL PLC	P	11414	80316	125	0	141	(16)
	2 SHARES	LIBERTY GLOBAL LILAC	Р	11414	80316	71	0	79	(8)
	2 SHARES	LOEWS	Р	83104	80316	81	0	38	43
	1 SHARES	MOODY'S	P	51514	80316	104	0	81	23
	6 SHARES	MICROSOFT	Р	33106	80316	340	0	163	177
	4 SHARES	ORACLE	Р	62812	80316	163	0	112	51
	3 SHARES	PACCAR	P	43013	80316	174	0	149	25
	1 SHARES	PRAXAIR	Р	91614	80316	117	0	132	(15)
	3 SHARES	QUEST DIAGNOSTICS	Р	71814	80316	257	0	180	77
	9 SHARES	QUEST DIAGNOSTICS	P	71814	82616	751	0	541	210
	17 SHARES	QUEST DIAGNOSTICS	P	72114	82616	1,419	0	1,022	397
	35 SHARES	QUEST DIAGNOSTICS	Р	110314	82616	2,921	0	2,173	748
	1 SHARES	TEXAS INSTRUMENTS	P	52308	80316	69	0	32	37
	1 SHARES	UNITEDHEALTH GROUP	Р	102313	80316	143	0	68	75
	3 SHARES	VISA	Р	42413	80316	236	0	125	111
	8 SHARES	WELLS FARGO	P	83104	80316	380	0	234	146
	12 SHARES	ADVANCE AUTO PARTS	P	120715	92316	1,789	0	1,826	(37)
	131 SHARES	JOHNSON CONTROLS	Р	92815	90616	5,752	0	5,142	610

### IRENE AND TUCKER GRIGG FOUNDATION 54-1694119 2016

#### SCHEDULE #3(CONTINUED)

PART IV LINE 1

P	A A	Α	В	С	D	E	F	G	н
	40 SHARES	JOHNSON CONTROLS	Р	52516	90616	1,757	0	1,770	(13)
	12 SHARES	PACCAR	Р	43013	91916	681	0	595	86
	58 SHARES	PACCAR	Р	50113	91916	3.290	Ŏ	2,873	417
	3 SHARES	CHUBB	Р	71813	102616	378	ō	285	93
	7 SHARES	CHUBB	P	71913	102616	882	0	664	218
	34 SHARES	CITIZENS FINANCIAL GROUP	Р	40815	111416	1,040	0	850	190
	111 SHARES	CITIZENS FINANCIAL GROUP	Р	40915	111416	3,394	Ō	2,774	620
	22 SHARES	CITIZENS FINANCIAL GROUP	P	41015	111416	673	0	550	123
	28 SHARES	MOODY'S	P	51514	110316	2,759	0	2,266	493
	30 SHARES	TEXAS INSTRUMENTS	P	52308	110116	2,083	0	950	1,133
	12 SHARES	TEXAS INSTRUMENTS	Р	80608	110116	833	0	297	536
	33 SHARES	TEXAS INSTRUMENTS	Р	80608	111116	2,299	0	817	1,482
	1 SHARES	ALPHABET	Р	31513	122216	791	0	407	384
	1 SHARES	ALPHABET	Р	31513	122216	808	0	409	399
	10 SHARES	AMERICAN EXPRESS	P	83104	122216	747	0	434	313
	10 SHARES	BERKSHIRE HATHAWAY	Р	83104	122216	1,657	0	573	1,084
	2 SHARES	COSTCO WHOLESALE	P	92105	122216	325	0	83	242
	14 SHARES	CARMAX	Р	32514	122216	897	0	659	238
	2 SHARES	CHUBB	P	71913	122216	267	0	190	77
	2 SHARES	ECOLAB	P	71513	122216	237	0	181	56
	1 SHARES	ECOLAB	Р	71613	122216	119	0	91	28
	18 SHARES	ENCANA	P	92214	122216	220	0	384	(164)
	1 SHARES	EXPRESS SCRIPTS	Р	120709	122216	68	0	44	24
	8 SHARES	JPMORGAN CHASE	Р	42213	122216	694	0	377	317
	10 SHARES	LIBERTY GLOBAL PLC	Р	11414	122216	299	0	352	(53)
	9 SHARES	LOEWS	Р	83104	122216	429	0	169	260
	4 SHARES	MONSANTO	Р	83115	122216	421	0	391	30
	8 SHARES	MICROSOFT	Р	33106	122216	508	0	218	290
	2 SHARES	MICROSOFT	P	121106	122216	127	0	59	68
	7 SHARES	ORACLE	Р	62812	122216	273	0	196	77
	1 SHARES	PRICELINE GROUP	Р	12914	122216	1,488	0	1,144	344
	2 SHARES	PRAXAIR	Р	91614	122216	234	0	264	(30)
	181 SHARES	CHARLES SCHWAB	P	20514	120816	7,153	0	4,333	2,820
	90 SHARES	CHARLES SCHWAB	Р	70116	120816	3,556	0	2,263	1,293
	6 SHARES	TEXAS INSTRUMENTS	Р	80608	122216	443	0	149	294
	8 SHARES	JOHNSON CONTROLS	P	21016	122216	341	0	287	54
	4 SHARES	UNITEDHEALTH GROUP	Р	102313	122216	646	0	272	374
	5 SHARES	UNITED TECHS	Р	72715	122216	551	0	494	57
	1 SHARES	VISA	Р	42413	122216	78	0	42	36
	5 SHARES	WELLS FARGO	P	83104	122216	279	0	146	133
CIL	SHARES	LIBERTY GLOBAL LILAC	Р	11415	71816	3	0	3	0
CIL	SHARES	JOHNSON CONTROLS	Р	21016	90716	43	0	31	12
CIL	SHARES	JOHNSON CONTROLS	P	90716	91216	40	0	41	(1)
CIL	SHARES	ADIENT PLC	Р	110816	110816	40	0	0	40
						106,239	0	85,200	21,039

IRENE AND TUCKER GRIGG FOUNDATION 54-1694119 2016

SCHEDULE #4

PART XV LINE 3A

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
CHILDFUND INTERNATIONAL P.O. BOX 26507 RICHMOND, VA. 23261-6507	N/A	PUBLIC	SPONSOR TO UNDERPRIVILEDGED CHILDREN	630
ST. CHRISTOPHER'S SCHOOL FOUNDATION 711 ST. CHRISTOPHER'S ROAD RICHMOND, VA. 23226	N/A	PRIVATE	SUPPORT FOR QUALITY EDUCATION	2,100
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD, SUITE 200 BETHESDA, MD. 20814-5200	N/A	PUBLIC	PROVIDES ONGOING RESEARCH IN FINDING A CURE FOR CF.	3,250
SHRINERS HOSPITAL FOR CHILDREN P.O. BOX 31356 TAMPA, FL 33631	N/A	PUBLIC	TO PROVIDE PEDIATRIC SPECIALTY CARE FOR CHILDREN UP TO 18.	250
ST. SIMONS PRESBYTERIAN CHURCH 205 KING'S WAY ST. SIMONS ISLAND, GA . 31522	N/A	PUBLIC	TO BENEFIT THE PLEDGE TO CHURCH SERVICES	2,000
SALVATION ARMY P.O. BOX 1375 BRUNSWICK, GA 31521-1375	N/A	PUBLIC	PROVIDES ASSISTANCE TO NEEDY ADULTS AND CHILDREN	250
HUMANE SOCIETY OF SOUTH COASTAL GEORGIA 4627 US HIGHWAY 17 N BRUNSWICK, GA 31525-5011	N/A	PUBLIC	TO PROVIDE FOR A BETTER FUTURE FOR ALL ANIMALS.	300
STAR FOUNDATION 1907 GLOUCESTER STREET BRUNSWICK, GA. 31520	N/A	PUBLIC	HELPS PEOPLE BECOME SELF SUFFICIENT THROUG EDUCATION	GH 500
THE GATHERING PLACE P.O. BOX 772 BRUNSWICK, GA 31521	N/A	PUBLIC	HELPS STUDENTS LEARN TO BE MORE EFFECTIVE THROUGH CHRIST	2,500
USSGA MEMORIAL FUND 49 KNOLLWOOD ROAD ELMSFORD, NY 10523-2816	N/A	PUBLIC	PROVIDES SUPPORT FOR THOSE TO FURTHER GOLF CAREERS.	100
GOLDEN ISLES ACT P.O BOX 31012 SEA ISLAND, GA. 31561	N/A	PUBLIC	SUPPORT LOCAL ISSUES AND NEEDS OF THE COMMUNITY	1,500

IRENE AND TUCKER GRIGG FOUNDATION 54-1694119 2016 SCHEDULE #4(CONTINUED)

PART XV LINE 3A

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
THE BOYS & GIRLS CLUBS OF SOUTHEAST GEORGIA P O. BOX 31241 SEA ISLAND, GA 31561	N/A	PUBLIC	PROVIDES A POSITIVE AND SAFE PLACE FOR SE GEORGIA'S YOUTH	900
WOUNDED WARRIOR PROJECT P.O. BOX 757512 TOPEKA, KS 66675-8512	N/A	PUBLIC	PROVIDES REHAB PROGRAMS FOR OUR WOUNDED VETERANS.	250
ST. SIMONS LAND TRUST P O. BOX 24615 ST. SIMONS ISLAND, GA. 31522	N/A	PUBLIC	PRESERVES THE ECOLOGY AND CHARM OF ST. SIMONS ISLAND	1,500
THE WESTMINSTER SCHOOLS OF AUGUSTA 3067 WHEELER ROAD AUGUSTA, GA 30909	N/A	PUBLIC	PROVIDES AN EDUCATIO OF STUDENTS TO SERVE GOD.	N 1,500
FAITHWORKS P.O BOX 2902 BRUNSWICK, GA. 31521	N/A	PUBLIC	OFFERS MINISTRIES AND ASSISTANCE TO GLYNN COUNTY.	250
THE VIRGINIA HOME 1101 HAMPTON STREET RICHMOND, VA 23230	N/A	PUBLIC	PROVIDES LIFETIME CAR FOR PEOPLE WITH PHYSICAL DISABILITIES	1,000
FRATERNAL ORDER OF POLICE OF GA. P.O. BOX 92445 ATLANTA, GA 30314-0445	N/A	PUBLIC	ENSURES SAFER COMMUNITIES AND SERVICES IN GEORGIA	60
SPECIAL OLYMPICS OF VIRGINIA 3212 SKIPWITH ROAD, SUITE 100 RICHMOND, VA 23294	N/A	PUBLIC	PROVIDES YEAR ROUND SPORTS TRAINING FOR THE INTELLECTUALLY DISABLED	32
SOCIETY OF ST VINCENT DE PAUL 1217 NEW CASTLE STREET BRUNSWICK, GA 31520	N/A	PUBLIC	PROVIDES ASSISTANCE IN VARIOUS FORMS FOR FAMILIES IN NEED	500
HOSPICE OF GOLDEN ISLES 1692 GLYNCO PARKWAY BRUNSWICK, GA 31525	N/A	PUBLIC	PROVIDES CARE TO PATIENTS IN NEED OF HOSPICE CARE.	250
GLYNN COUNTY VOLUNTEER FIREFIGHTERS P O. BOX 20836 ST. SIMONS ISLAND, GA 31522	N/A	PUBLIC	TO KEEP THE ISLAND RESIDENTS SAFE FROM FIRE.	25
				19,647

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