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EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

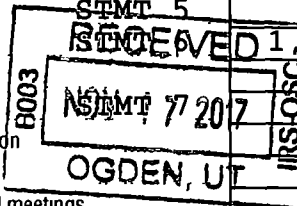
For calendar year 2016 or tax year beginning

, and ending

Name of foundation EUGENE & AGNES E. MEYER FOUNDATION		A Employer identification number 53-0241716
Number and street (or P.O. box number if mail is not delivered to street address) 1250 CONNECTICUT AVE NW	Room/suite 800	B Telephone number 202 483-8294
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036-2620		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 203,935,016.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,277.	1,277.		STATEMENT 1
4 Dividends and interest from securities		3,070,925.	3,951,155.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		4,957,967.			
b Gross sales price for all assets on line 6a		33,443,521.			
7 Capital gain net income (from Part IV, line 2)			6,671,345.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		43,544.	138,505.		STATEMENT 3
12 Total. Add lines 1 through 11		8,073,713.	10,762,282.		
13 Compensation of officers, directors, trustees, etc.		285,000.	8,221.		271,610.
14 Other employee salaries and wages		1,335,761.	89,688.		1,244,928.
15 Pension plans, employee benefits		394,903.	23,860.		581,759.
16a Legal fees		31,351.	0.		31,351.
b Accounting fees		60,747.	28,874.		31,873.
c Other professional fees		1,408,706.	1,098,895.		272,777.
17 Interest			312,585.		
18 Taxes		61,062.	98,897.		0.
19 Depreciation and depletion		172,025.	0.		
20 Occupancy		676,471.	33,824.		724,475.
21 Travel, conferences, and meetings		56,884.	1,087.		52,328.
22 Printing and publications		2,938.	0.		2,938.
23 Other expenses		285,602.	195,534.		291,665.
24 Total operating and administrative expenses. Add lines 13 through 23		4,771,450.	1,891,465.		3,505,704.
25 Contributions, gifts, grants paid		8,445,375.			8,215,000.
26 Total expenses and disbursements. Add lines 24 and 25		13,216,825.	1,891,465.		11,720,704.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<5,143,112.>			
b Net investment income (if negative, enter -0-)			8,870,817.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		300.	300.	300.
	2	Savings and temporary cash investments		852,583.	2,092,367.	2,092,367.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		40,000.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		58,437.	130,007.	130,007.
	10a	Investments - U.S. and state government obligations STMT 11		0.	799,568.	799,568.
	b	Investments - corporate stock STMT 12		11,036,530.	8,746,768.	8,746,768.
	c	Investments - corporate bonds STMT 13		7,633,371.	9,072,712.	9,072,712.
	11	Investments - land, buildings, and equipment, basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 14		183,258,386.	178,446,203.	178,446,203.	
14	Land, buildings, and equipment, basis ▶ 2,049,310.					
	Less: accumulated depreciation STMT 10 ▶ 1,479,350.		731,800.	569,960.	569,960.	
15	Other assets (describe ▶ STATEMENT 15)		935,100.	4,077,131.	4,077,131.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		204,546,507.	203,935,016.	203,935,016.	
Liabilities	17	Accounts payable and accrued expenses		158,204.	109,100.	
	18	Grants payable		2,839,334.	3,069,709.	
	19	Deferred revenue		75,396.	66,343.	
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 16)		1,732,690.	1,516,290.	
23	Total liabilities (add lines 17 through 22)		4,805,624.	4,761,442.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		199,570,283.	199,146,474.	
	25	Temporarily restricted		170,600.	27,100.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		199,740,883.	199,173,574.	
31	Total liabilities and net assets/fund balances		204,546,507.	203,935,016.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	199,740,883.
2	Enter amount from Part I, line 27a	2	<5,143,112.>
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	4,669,187.
4	Add lines 1, 2, and 3	4	199,266,958.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	93,384.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	199,173,574.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 12,569,835.		8,533,761.	6,671,345.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			6,671,345.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,671,345.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	12,555,184.	216,246,681.	.058060
2014	12,196,839.	225,641,539.	.054054
2013	8,972,001.	206,923,215.	.043359
2012	8,733,644.	190,025,953.	.045960
2011	8,695,982.	187,053,763.	.046489

2 Total of line 1, column (d)	2	.247922
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049584
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	198,766,472.
5 Multiply line 4 by line 3	5	9,855,637.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	88,708.
7 Add lines 5 and 6	7	9,944,345.
8 Enter qualifying distributions from Part XII, line 4	8	11,730,889.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	88,708.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	88,708.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	88,708.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	278,857.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	278,857.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	190,149.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 190,149. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ DC, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		☒

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MEYERFOUNDATION.ORG	13	X
14 The books are in care of ► JANICE THOMAS Telephone no. ► 202 483-8294 Located at ► 1250 CONNECTICUT AVE NW, NO. 800, WASHINGTON, DC ZIP+4 ► 20036-2620		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 18

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		285,000.	64,250.	3,613.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD MOYERS - 1250 CONNECTICUT AVENUE, NW SUITE 800, WASHINGTON, DC	VP FOR PROGRAMS AND COMMUNICATIONS	208,591.	40,831.	276.
JANICE THOMAS - 1250 CONNECTICUT AVENUE, NW SUITE 800, WASHINGTON, DC	VP FOR FINANCE AND OPERATIONS	184,503.	37,239.	276.
KAREN FITZGERALD - 1250 CONNECTICUT AVENUE, NW SUITE 800, WASHINGTON, DC	PROGRAM DIRECTOR	133,900.	14,929.	516.
JULIAN HAYES - 1250 CONNECTICUT AVENUE, NW SUITE 800, WASHINGTON, DC	PROGRAM OFFICER	90,646.	18,058.	99.
AMY NAKAMOTO - 1250 CONNECTICUT AVENUE, NW SUITE 800, WASHINGTON, DC	PROGRAM OFFICER	93,646.	13,394.	110.
Total number of other employees paid over \$50,000				6

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES	INVESTMENT	
125 HIGH STREET, BOSTON, MA 02110-2112	CONSULTANT	295,000.
ADAGE CAPITAL PARTNERS - 200 CLARENDON	INVESTMENT	
STREET, 52ND FLOOR, BOSTON, MA 02116	MANAGEMENT	266,891.
MANAGEMENT ASSISTANCE GROUP - 1155 F STREET	MANAGEMENT	
NW, SUITE 1050, WASHINGTON, DC 20004	CONSULTANT	109,083.
KABOUTER INTERNATIONAL OPPORTUNITIES FUND II	INVESTMENT	
- 401 NORTH MICHIGAN AVENUE, SUITE 2510,	MANAGEMENT	103,022.
RUANE CUNNIFF & GOLDFARB - 9 WEST 57TH	INVESTMENT	
STREET, SUITE 5000, NEW YORK, NY 10019-2701	MANAGEMENT	99,760.
Total number of others receiving over \$50,000 for professional services		4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 BOARD SOURCE - SERVING ON BOARDS/ADVISORY COMMITTEES, PROVIDING TECHNICAL ASSISTANCE	5,917.
2 EMERGING PRACTITIONERS IN PHILANTHROPY - SERVING ON BOARDS/ADVISORY COMMITTEES, PROVIDING TECHNICAL ASSISTANCE	7,725.
3 ART ENABLES - SERVING ON BOARDS/ADVISORY COMMITTEES, PROVIDING TECHNICAL ASSISTANCE	10,216.
4 WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS - SERVING ON BOARDS/ADVISORY COMMITTEES, PROVIDING TECHNICAL ASSISTANCE	3,066.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	198,134,240.
b	Average of monthly cash balances	1b	3,442,815.
c	Fair market value of all other assets	1c	216,318.
d	Total (add lines 1a, b, and c)	1d	201,793,373.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	201,793,373.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,026,901.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	198,766,472.
6	Minimum investment return. Enter 5% of line 5	6	9,938,324.

Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,938,324.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	88,708.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	88,708.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,849,616.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,849,616.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,849,616.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,720,704.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	10,185.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,730,889.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	88,708.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,642,181.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				9,849,616.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				1,267,594.
e From 2015				2,038,136.
f Total of lines 3a through e	3,305,730.			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ 11,730,889.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				9,849,616.
e Remaining amount distributed out of corpus	1,881,273.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,187,003.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	40,000.	SEE STMT 19		
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	5,147,003.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				1,227,594.
d Excess from 2015				2,038,136.
e Excess from 2016				1,881,273.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE ATTACHMENT E

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT E

c Any submission deadlines:

SEE ATTACHMENT E

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT E

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT F	N/A			8,215,000.
Total			3a	8,215,000.
b Approved for future payment				
SEE ATTACHMENT F	N/A			3,069,709.
Total			3b	3,069,709.

Form 990-PF (2016)

EUGENE & AGNES E. MEYER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	ADAGE CAPITAL PARTNERS, L.P.	P	VARIOUS	VARIOUS
c	CONATUS CAPITAL OVERSEAS LTD	P	VARIOUS	VARIOUS
d	FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.	P	VARIOUS	VARIOUS
e	GENERATION IM GLOBAL EQUITY FUND, LLC	P	VARIOUS	VARIOUS
f	HARVEST MLP INCOME FUND III	P	VARIOUS	VARIOUS
g	KABOUTER INTERNATIONAL OPPORTUNITIES FUND II, LLC	P	VARIOUS	VARIOUS
h	MONDRIAN INTERNATIONAL EQUITY FUND, L.P.	P	VARIOUS	VARIOUS
i	OZ OVERSEAS FUND II, LTD	P	VARIOUS	VARIOUS
j	SOMERSET SMALL MID CAP EM ALL COUNTRY FUND LLC	P	VARIOUS	VARIOUS
k	STATE STREET U.S GOVT BOND INDX NL CTF (CMBW)	P	VARIOUS	VARIOUS
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,569,835.		8,533,761.	4,036,074.
b			3,220,503.
c			36.
d			11,987.
e			1,154,261.
f			<514,063.>
g			<94,804.>
h			<112,551.>
i			1,136.
j			<1,213,778.>
k			182,544.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4,036,074.
b			3,220,503.
c			36.
d			11,987.
e			1,154,261.
f			<514,063.>
g			<94,804.>
h			<112,551.>
i			1,136.
j			<1,213,778.>
k			182,544.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	6,671,345.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK INTEREST	1,277.	1,277.	
TOTAL TO PART I, LINE 3	1,277.	1,277.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND AND INTEREST INCOME	1,514,577.	0.	1,514,577.	1,514,577.	
DIVIDEND AND INTEREST INCOME THRU K-1'S	1,556,348.	0.	1,556,348.	2,436,578.	
TO PART I, LINE 4	3,070,925.	0.	3,070,925.	3,951,155.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME THRU K-1'S	0.	104,014.	
FREDDIE MAC ADMIN FEE	9,053.	0.	
SUBTENANT INCOME	34,491.	34,491.	
TOTAL TO FORM 990-PF, PART I, LINE 11	43,544.	138,505.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COVINGTON & BURLING LLP - LEGAL	11,987.	0.		11,987.
VENABLE LLP - LEGAL	800.	0.		800.
VERMA & WATERS, LLP - LEGAL	18,564.	0.		18,564.
TO FM 990-PF, PG 1, LN 16A	31,351.	0.		31,351.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PKF O'CONNOR DAVIES, LLP - AUDIT & TAX PREPARATION	57,747.	28,874.		28,873.
PRICEWATERHOUSECOOPERS LLP - ACCOUNTING	3,000.	0.		3,000.
TO FORM 990-PF, PG 1, LN 16B	60,747.	28,874.		31,873.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ABERDEEN EMERGING MARKETS FUND - INVESTMENT MANAGEMENT	20.	20.		0.
ADAGE CAPITAL PARTNERS, LP - INVESTMENT MANAGEMENT	202,116.	266,891.		0.
BANK OF NEW YORK MELLON, INC. - INVESTMENT CUSTODIAN	20,000.	20,000.		0.
BOARDSOURCE - GOVERNANCE CONSULTING	3,013.	0.		3,013.
CAMBRIDGE ASSOCIATES, LLC - INVESTMENT ADVISORY	295,000.	295,000.		0.
CENTER FOR EFFECTIVE PHILANTHROPY INC. - PHILANTHROPIC CONSULTING	28,762.	0.		28,762.

GENERATION IM GLOBAL EQUITY FUND, LLC - INVESTMENT MANAGEMENT	197,010.	88,626.	0.
HARVEST MLP INCOME FUND III - INVESTMENT MANAGEMENT	57,647.	57,647.	0.
KABOUTER INTERNATIONAL OPPORTUNITIES FUND II, LLC - INVESTMENT MANAGEMENT	103,022.	103,022.	0.
LOOMIS SAYLES & CO., INC. - INVESTMENT ADVISORY	45,483.	45,483.	0.
MANAGEMENT ASSISTANCE GROUP, INC. - MANAGEMENT CONSULTING	109,083.	0.	109,083.
MONDRIAN INTERNATIONAL EQUITY FUND, LP - INVESTMENT MANAGEMENT	76,515.	76,515.	0.
PETER PANEPENTO - MARKETING/COMMUNICATIONS CONSULTING	39,000.	0.	39,000.
PKF O'CONNOR DAVIES, LLP - RISK ADVISORY	25,000.	0.	25,000.
QUATT ASSOCIATES, INC. - MANAGEMENT CONSULTING	8,958.	0.	8,958.
ROOT CAUSE INSTITUTE INC. - PHILANTHROPIC CONSULTING	3,500.	0.	12,500.
RUANE CUNNIFF & CO., INC. - INVESTMENT ADVISORY	96,770.	96,770.	0.
SHARP INSIGHT, LLC - MANAGEMENT CONSULTING	6,000.	0.	6,000.
SOMERSET SMALL MID CAP EM ALL COUNTRY FUND LLC - INVESTMENT MANAGEMENT	48,922.	48,921.	0.
STATE STREET U.S. GOVERNMENT BOND INDEX NL CTF - INVESTMENT	15,000.	0.	0.
OTHER ADMINISTRATIVE CONSULTANTS	27,885.	0.	40,461.
TO FORM 990-PF, PG 1, LN 16C	1,408,706.	1,098,895.	272,777.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	59,676.	0.		0.	
FOREIGN WITHHOLDING TAX	1,386.	1,386.		0.	
FOREIGN WITHHOLDING TAX THRU K-1'S	0.	97,511.		0.	
TO FORM 990-PF, PG 1, LN 18	61,062.	98,897.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEBSITE	12,280.	0.		16,094.	
PHONE & MAIL SERVICES	7,338.	0.		7,338.	
MISCELLANEOUS	16,768.	0.		17,778.	
SUPPLIES	12,219.	0.		12,219.	
INSURANCE	27,817.	0.		28,141.	
MAINTENANCE CONTRACTS	53,845.	0.		22,220.	
TECHNOLOGY SUPPORT	42,529.	0.		46,212.	
PROFESSIONAL DEVELOPMENT AND DUES	59,903.	0.		56,454.	
EMPLOYEE RELATIONS	4,571.	0.		4,571.	
INTERNET ACCESS & WEB HOST	31,099.	0.		63,405.	
TRAINING, LICENSES AND FEES	7,371.	0.		7,371.	
ANNUAL REPORT	8,798.	0.		8,798.	
FREDDIE MAC ADMIN EXPENSES	1,064.	0.		1,064.	
OTHER DEDUCTIONS THRU K-1'S	0.	195,534.		0.	
TO FORM 990-PF, PG 1, LN 23	285,602.	195,534.		291,665.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
PROVISION FOR DEFERRED FEDERAL EXCISE TAX	93,384.
TOTAL TO FORM 990-PF, PART III, LINE 5	93,384.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
OFFICE FURNISHINGS AND EQUIPMENT	2,049,310.	1,479,350.	569,960.	569,960.
TO 990-PF, PART II, LN 14	2,049,310.	1,479,350.	569,960.	569,960.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILL - SEE ATTACHMENT A	X		799,568.	799,568.
TOTAL U.S. GOVERNMENT OBLIGATIONS			799,568.	799,568.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			799,568.	799,568.

FORM 990-PF	CORPORATE STOCK	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - SEE ATTACHMENT B	8,746,768.	8,746,768.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,746,768.	8,746,768.

FORM 990-PF	CORPORATE BONDS	STATEMENT	13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - SEE ATTACHMENT C	9,072,712.	9,072,712.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,072,712.	9,072,712.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS & HEDGE FUNDS - SEE ATTACHMENT D	FMV	178,446,203.	178,446,203.
TOTAL TO FORM 990-PF, PART II, LINE 13		178,446,203.	178,446,203.

FORM 990-PF	OTHER ASSETS	STATEMENT	15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	50,481.	50,481.	50,481.
PREPAID FEDERAL EXCISE TAX	173,000.	189,824.	189,824.
DUE FROM INVESTMENT MANAGER	339,446.	3,517,046.	3,517,046.
ACCRUED INTEREST AND DIVIDENDS	166,005.	165,670.	165,670.
IRS REFUND RECEIVABLE	206,168.	0.	0.
DEFERRED COMPENSATION (457B)	0.	154,110.	154,110.
TO FORM 990-PF, PART II, LINE 15	935,100.	4,077,131.	4,077,131.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	16
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION	377,760.	154,110.
DEFERRED FEDERAL EXCISE TAX	733,103.	826,487.
DEFERRED RENT	621,827.	535,693.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,732,690.	1,516,290.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
JOSHUA BERNSTEIN 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	CHAIRMAN (UNTIL 06/16) 5.00	0.	0.	0.
DEBORAH RATNER SALZBERG 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	CHAIR 5.00	0.	0.	0.
LIDIA SOTO-HARMON 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	SECRETARY 1.00	0.	0.	0.
CHARLENE M. DUKES 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	MEMBER 1.00	0.	0.	0.
WILLIAM DUNBAR 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	MEMBER 1.00	0.	0.	0.
MICHAEL HARRELD 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	MEMBER 1.00	0.	0.	0.
JAMES SANDMAN 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	MEMBER 1.00	0.	0.	0.
ROBERT TEMPLIN 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	MEMBER (UNTIL 02/16) 1.00	0.	0.	0.
KERRIE WILSON 1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	TREASURER 1.00	0.	0.	0.

NICOLA GOREN	PRESIDENT AND CEO			
1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	40.00	285,000.	64,250.	3,613.
RAJIV VINNAKOTA	MEMBER (UNTIL 12/16)			
1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	1.00	0.	0.	0.
BO MENKITI	MEMBER			
1250 CONNECTICUT AVENUE, NW, SUITE 800 WASHINGTON, DC 20036	1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		285,000.	64,250.	3,613.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 18

GRANTEE'S NAME

CONSUMER HEALTH FOUNDATION

GRANTEE'S ADDRESS1400 16TH STREET NW, SUITE 710
WASHINGTON, DC 20036

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
20,000.	10/21/14	20,000.

PURPOSE OF GRANT

TO SUPPORT THE REGIONAL PRIMARY CARE COALITION

DATES OF REPORTS BY GRANTEE

8/5/15, 6/21/16, AND 3/6/17

ANY DIVERSION BY GRANTEE

NO

Eugene & Agnes E. Meyer Foundation
EIN: 53-0241716
Form 2016 990-PF
Part XIII Undistributed Income - Line 7

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the Foundation hereby elects to treat, as a current corpus distribution, the following unused prior tax years' distributions that were treated as corpus distributions under Reg. 53.4942(a)-3(d)(1)(iii) in such prior tax years:

<u>Tax Year</u>	<u>Amount</u>
2014	\$40,000

Eugene & Agnes E. Meyer Foundation
 EIN: 53-0241716
 December 31, 2015
 990-PF, Page 2, Part 2 Line 10A - US Gov't Obligations

800,000	Description	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield		Pct of holdings
	United States Treas Bill Disc Note	\$ 799,568 00	\$ 799,110 22	\$ 457 78	\$ 3,568 90	0.5%		8.4%
	DTD 8/18/2016 Mat 2/16/2017							
	Income At Maturity							
	Moody's AAA S&P AA+							

Eugene & Agnes E. Meyer Foundation
 EIN: 53-0241716
 December 31, 2016
 990-PF, Page 2, Part 2 Line 10B - Corporate Stock

Equities

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
476	Alphabet, Inc (GOOG)	\$ 771 8200	\$ 367,386 32	\$ 114,170 30	\$ 253,216 02	\$ 0 00	0 0%	3 9%
175	Alphabet, Inc (GOOGL)	792 4500	138,678 75	41,979 67	96,699 08	0 00	0 0	1 5
127	Amazon.Com Inc (AMZN)	749 8700	95,233 49	93,480 03	1,753 46	0 00	0 0	1 0
7	Berkshire Hathaway Inc Del Cl A (BRK A)	244,121 0000	1,708,847 00	54,038 62	1,654,808 38	0 00	0 0	17 9
916	Berkshire Hathaway Inc Del Cl B (BRK B)	162 9800	149,289 68	4,714 23	144,575 45	0 00	0 0	1 6
7,039	Carmax Inc (KMX)	64 3900	453,241 21	358,947 58	94,293 63	0 00	0 0	4 8
441	Chipotle Mexican Grill Inc (CMG)	377 3200	166,398 12	198,779 88	-32,381 76	0 00	0 0	1 7
	Cl A							
7,657	Dentsply Sirona Inc (XRAY)	57 7300	442,038 61	317,189 27	124,849 34	2,373 67	0 5	4 6
8,953	Fastenal Co (FAST)	46 9800	420,611 94	83,154 04	337,457 90	10,743 60	2 6	4 4
815	Goldman Sachs Group Inc (GS)	239 4500	195,151 75	119,364 35	75,787 40	2,119 00	1 1	2 0
2,275	Mohawk Inds Inc (MHK)	199 6800	454,272 00	104,192 32	350,079 68	0 00	0 0	4 8
1,809	O'Reilly Automotive Inc (ORLY)	278 4100	503,643 69	37,360 78	466,282 91	0 00	0 0	5 3
1,918	Omnicom Group Inc (OMC)	85 1100	163,240 98	48,020 77	115,220 21	4,219 60	2 6	1 7
516	Praxair Inc (PX)	117 1900	60,470 04	40,174 10	20,295 94	1,548 00	2 6	0 6

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
7,391	Schwab Charles Corp New (SCHW)	39,4700	291,722.77	204,583.51	87,139.26	2,069.48	0.7	3.1
9,113	T J X Companies Inc (TJX)	75.1300	684,659.69	39,078.54	645,581.15	9,477.52	1.4	7.2
2,002	Tiffany & Co New (TIF)	77.4300	155,014.86	119,969.99	35,044.87	3,603.60	2.3	1.6
5,980	Visa Inc-Class A Shrs (V)	78.0200	466,559.60	115,532.00	351,027.60	3,946.80	0.9	4.9
1,212	Waters Corp (WAT)	134.3900	162,880.68	89,789.19	73,091.49	0.00	0.0	1.7
3,975	Wells Fargo & Company (WFC)	55.1100	219,062.25	201,261.16	17,801.09	6,042.00	2.8	2.3

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
3,446	Jacobs Engr Group Inc (JEC)	\$ 57.0000	\$ 196,422.00	\$ 154,788.25	\$ 41,633.75	\$ 0.00	0.0%	2.1%
1,516	West Pharmaceutical Services Inc (WST) N/C From West Co Eff 2/12/99	84.8300	128,602.28	27,871.48	100,730.80	788.32	0.6	1.4

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
111	Liberty Media Group-A (LMCA)	\$ 31.3500	\$ 3,479.85	\$ 3,213.16	\$ 266.69	\$ 0.00	0.0%	0.0%

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
13,348	Hiscox Ltd (HSX LN)	\$ 12 5666	\$ 167,738 45	\$ 96,870 00	\$ 70,868 45	\$ 4,040 90	2 4%	1 8%
3,555	Croda Intl Gbp0 10357143 (CRDA LN)	39 4914	140,391 83	92,222 14	48,169 69	3,107 86	2 2	1 5
1,325,858	Rolls-Royce Holdings PLC	0 0013	1,657 32		1,657 32	0 00	0 0	0 0
605	Constellation Software Inc (CSU CN)	454 9570	275,248 99	255,698 45	19,550 54	2,420 00	0 9	2 9
28,823	Rolls-Royce Hldgs PLC	8 2541	237,909 13	276,436 78	-38,527 65	4,166 97	1 8	2 5
773	Perrigo Co PLC (PRGO)	83 2300	64,336 79	117,654 47	-53,317 68	448 34	0 7	0 7

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
592.66	Dividend Tax Reclaim Euro 2013	\$ 1.0530	\$ 624.07	\$ 793.69	\$ -169.62	\$ 0.00	0.0%	0.0%
506.88	Dividend Tax Reclaim Swiss 2015	0.9818	497.68	520.57	-22.89	0.00	0.0	0.0
1,414.8	Dividend Tax Reclaim Dkk 2015	0.1416	200.39	200.98	-0.59	0.00	0.0	0.0
Total other assets			\$ 2,080.87	\$ 2,370.03	\$ -289.16	\$ 0.00	0.0%	0.0%
Total assets			\$ 9,549,163.87	\$ 4,445,340.24	\$ 5,103,823.63	\$ 64,684.56		100.0%

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
7,749	Whiting Petroleum Corp (WLL)	\$ 12.0200	\$ 93,142.98	\$ 74,983.88	\$ 18,159.10	\$ 0.00	0.0%	1.0%

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
483	Halcon Res Corp Com Par\$ New	\$ 9.3400	\$ 4,524.42	\$ 16,884.61	\$ -12,560.19	\$ 0.00	0.0%	0.0%
1,125	Rex Energy Corporation (REXX)	0.4712	530.10	637.53	-7.43	0.00	0.0	0.0

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
1,287	ArcelorMittal (MT)	\$ 7.3000	\$ 9,395.10	\$ 19,685.95	\$ -10,290.85	\$ 0.00	0.0%	0.1%

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
1,379	Weyerhaeuser Company (WY)	\$ 30.0900	\$ 41,494.11	\$ 41,244.42	\$ 249.69	\$ 1,709.86	4.1%	0.4%

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
527	Aes Trust III Conv PFD 6.75% Convertible Until 10/15/2029	\$ 50.4000	\$ 26,560.80	\$ 26,264.57	\$ 296.23	\$ 1,778.63	6.7%	0.3%
485	Arcenic Inc Preferred Convertible Until 10/01/2017	30.1500	14,019.75	21,278.48	-7,258.73	1,249.92	8.9	0.1
135	Belden Inc	105.6700	14,265.45	13,500.00	765.45	911.25	6.4	0.2
10	Chesapeake Energy Corp Preferred Convertible Until 12/31/2049	599.5000	5,995.00	4,411.80	1,583.20	0.00	0.0	0.1
10	Chesapeake Energy Corp Preferred Convertible Until 12/31/2049	549.3750	5,493.75	9,973.86	-4,480.11	575.00	10.5	0.1
271	Chesapeake Energy Corp Preferred	53.6500	14,539.15	24,252.32	-9,713.17	0.00	0.0	0.2
320	Halcon Res Corp Wt Exp 09/09/2020	2.3000	735.00	8,411.66	-7,675.66	0.00	0.0	0.0
2,236	Hercules Offshore Inc	0.0001	0.22	140,000.00	-139,999.78	0.00	0.0	0.0
1,125	Rex Energy Corp Com 144A			856.58	-856.58	0.00	0.0	0.0

Total Value of Corporate Stock: \$8,746,768

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Fixed income

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
20,000	Jefferson Smurfit Esc Contra DTD 5/23/2003 7.5% 6/1/2013 ***security In Default*** Moody's: N/R S&P: N/R	\$ 0.0001	\$ 0.02	\$ 8,700.00	\$ -6,689.98	\$ 0.00	0.0%	0.0%
10,000	Esc Reuters Group PLC ADR DTD 06/24/2005 8.875% 05/30/2015 Moody's: N/R S&P: N/R	0.0001	0.01		0.01	887.50	0.0	0.0
45,000	CB Smurfit-Stone Escrow DTD 3/26/2007 8% 3/15/2017 ** Security In Default ** ** Now Cusip 83272A104 ** Moody's: N/A S&P: N/A	0.0001	0.05	18,956.25	-18,956.20	0.00	0.0	0.0
5,000	Jc Penney Corp Inc DTD 4/27/2007 5.75% 2/15/2018 Moody's: B3 S&P: B-	102.2500	5,112.50	4,812.50	300.00	287.50	5.6	0.1
2,487.50	Ce Generation LLC DTD 3/2/1999 7.416% 12/15/2018 Moody's: B1 S&P: CCC	93.5000	2,335.16	2,322.57	12.49	185.21	7.9	0.0
10,000	Tenet Healthcare Corp DTD 3/1/2015 5% 3/1/2019 Moody's: CAA1 S&P: CCC+	97.5000	9,750.00	9,950.00	-200.00	500.00	5.1	0.1

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
80,000	Whiting Petroleum Corp DTD 9/12/2013 5% 3/15/2019 Moody's: CAA1 S&P: BB-	100.3910	80,312.80	73,400.00	6,912.80	4,000.00	5.0	0.8
40,000	Istar Financial Inc DTD 06/13/2014 5% 07/01/2019 Moody's: B2 S&P: B+	100.3750	40,150.00	40,000.00	150.00	2,000.00	5.0	0.4
10,000	Allegiant Travel Co DTD 06/25/2014 5.5% 07/15/2019 Moody's: B1 S&P: BB-	103.0000	10,300.00	10,000.00	300.00	550.00	5.3	0.1
21,000	D P L Inc DTD 4/1/2015 6.75% 10/01/2019 Moody's: BA3 S&P: BB	101.7500	21,367.50	21,000.00	367.50	1,417.50	6.6	0.2
5,000	Jc Penney Corp Inc DTD 9/15/2014 8.125% 10/1/2019 Moody's: B3 S&P: B-	108.0000	5,400.00	4,996.87	403.13	406.25	7.5	0.1
5,000	Springleaf Finance Corp DTD 12/03/2014 5.25% 12/15/2019 Moody's: B3 S&P: B	100.7500	5,037.50	4,775.00	262.50	262.50	5.2	0.1
10,000	Kindred Healthcare Inc DTD 7/15/2015 8% 1/15/2020 Moody's: B3 S&P: B-	99.5000	9,950.00	8,712.50	1,237.50	800.00	8.0	0.1
112,684	1839688 Alberta-Ulc Moody's: WR S&P: N/A	0.0010	1.13	152,897.68	-152,896.55	15,772.96	0.0	0.0
5,000	J C Penney Corp Inc DTD 5/24/2010 5.65% 6/1/2020 Moody's: B3 S&P: B-	98.6250	4,931.25	4,737.50	193.75	282.50	5.7	0.1
75,000	Rex Energy Corp DTD 3/31/2016 1% 10/1/2020 Moody's: N/A S&P: N/A	52.0000	39,000.00	975,000.00	-936,000.00	750.00	1.9	0.4

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
15,000	Windstream Corp. DTD 10/6/2010 7.75% 10/15/2020 Moody's: B2 S&P: B+	102.8000	15,420.00	14,187.50	1,232.50	1,162.50	7.5	0.2
60,000	Hexion US Fin/Nova Scoti DTD 11/5/2010 9% 11/15/2020 Moody's: CAA3 S&P: C/C	78.0000	46,800.00	51,250.00	-4,450.00	5,400.00	11.5	0.5
5,979.10	Precision Drilling Corp DTD 5/15/2011 6.625% 11/15/2020 Moody's: B3 S&P: BB	101.9360	6,094.86	4,727.23	1,367.63	396.12	6.5	0.1
85,000	Clear Channel Communicat DTD 2/23/2011 9% 3/1/2021 Moody's: CAA1 S&P: C/C	74.0000	62,800.00	71,187.50	-8,287.50	7,660.00	12.2	0.6
225,000	Borden Inc Deb DTD 03/19/1991 9.200% 03/15/2021 Moody's: CA S&P: C/C	71.0000	159,750.00	214,332.14	-54,582.14	20,700.00	13.0	1.6
75,000	Whiting Petroleum Corp DTD 9/12/2013 5.75% 3/15/2021 Moody's: CAA1 S&P: BB-	99.5840	74,688.00	69,076.25	6,611.75	4,312.50	5.8	0.8
10,000	Bonanza Creek Energy Inc DTD 4/9/2013 6.75% 4/15/2021 Moody's: CA S&P: D	74.5000	7,450.00	9,362.50	-1,912.50	675.00	9.1	0.1
95,000	Hedra Mining Co DTD 11/1/2013 6.875% 5/1/2021 Moody's: B3 S&P: B-	102.2500	97,137.50	91,200.00	5,937.50	6,531.25	6.7	1.0
80,000	Tri Pointe Group Inc DTD 5/26/2016 4.875% 7/1/2021 Moody's: B1 S&P: BB-	102.0000	81,600.00	79,549.50	2,050.40	3,900.00	4.8	0.8
30,000	Windstream Corp DTD 3/28/2011 7.75% 10/1/2021 Moody's: B2 S&P: B+	102.8000	30,840.00	25,875.00	4,965.00	2,325.00	7.5	0.3

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
55,000	K. Hovnanian Enterprises, Inc. DTD 11/2/2012 5% 11/1/2021 Moody's: B3 S&P: CCC	75.0000	41,250.00	55,000.00	-13,750.00	2,750.00	6.7	0.4
100,000	Woolworth Corp Deb DTD 1/15/1992 8.5% 1/15/2022 Moody's: B1 S&P: B+	117.2500	117,250.00	82,125.00	35,125.00	8,500.00	7.3	1.2
65,000	Chs/Community Health Sys DTD 8/1/2014 6.875% 2/1/2022 Moody's: CAA1 S&P: CCC+	69.5000	45,175.00	54,537.50	-9,362.50	4,468.75	9.9	0.5
15,000	Oasis Petroleum Inc DTD 3/15/2014 6.875% 3/15/2022 Moody's: B3 S&P: B+	102.5000	15,375.00	13,437.50	1,937.50	1,031.25	6.7	0.2
50,000	Pioneer Energy Services DTD 9/15/2014 6.125% 3/15/2022 Moody's: CA S&P: B-	92.0000	46,000.00	50,000.00	-4,000.00	3,062.50	6.7	0.5
10,000	Jones Energy Holdings/Fin DTD 10/1/2014 6.75% 4/1/2022 Moody's: CAA2 S&P: N/R	95.2500	9,525.00	9,612.50	-87.50	675.00	7.1	0.1
10,000	Tenet Healthcare Corp DTD 9/27/2013 8.125% 4/1/2022 Moody's: CAA1 S&P: CCC+	94.3500	9,435.00	9,500.00	-65.00	812.50	8.6	0.1
85,000	Chesapeake Energy Corp DTD 4/24/2014 4.875% 4/15/2022 Moody's: CAA3 S&P: D	91.2500	77,562.50	79,262.50	-1,700.00	4,143.75	5.3	0.8
60,000	F T S Intl Inc DTD 4/16/2014 6.25% 5/1/2022 Moody's: CA S&P: CCC	83.0000	49,800.00	60,000.00	-10,200.00	3,750.00	7.5	0.5
25,000	Windstream Corp DTD 11/22/2011 7.5% 6/1/2022 Moody's: B2 S&P: B+	98.0000	24,500.00	20,700.00	3,800.00	1,875.00	7.7	0.3

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
30,000	Iheartcommunications Inc DTD 9/10/2014 9% 9/15/2022 Moody's: CAA1 S&P: CCC	73.5000	22,050.00	30,000.00	-7,950.00	2,700.00	12.2	0.2
20,000	Consolidated Communicati DTD 10/1/2015 6.5% 10/1/2022 Moody's: B3 S&P: B-	99.2500	19,850.00	19,500.00	350.00	1,300.00	6.6	0.2
34,000	R S P Permian Inc DTD 4/1/2015 6.625% 10/1/2022 Moody's: B3 S&P: B+	105.7500	35,955.00	33,745.00	2,210.00	2,252.50	6.3	0.4
80,000	Regency Energy Part(Fina DTD 7/25/2014 5% 10/1/2022 Moody's: BAA3 S&P: BBB-	105.9700	84,776.00	79,326.40	5,449.60	4,000.00	4.7	0.9
15,000	Tesoro Logistics LP / Company Guarnt DTD 10/15/2015 6.260% 10/15/2022 Moody's: BA3 S&P: BB+	106.0000	15,900.00	15,075.00	825.00	937.50	5.9	0.2
9,000	S M Energy Co DTD 5/15/2015 6.125% 11/15/2022 Moody's: B3 S&P: B+	101.2500	9,112.50	9,022.50	90.00	551.25	6.1	0.1
45,000	Supervalu Inc DTD 11/14/2014 7.75% 11/15/2022 Moody's: B3 S&P: B-	100.8750	45,393.75	44,662.50	731.25	3,487.50	7.7	0.5
10,000	Sanchez Energy Corp DTD 1/15/2015 6.125% 1/15/2023 Moody's: CAA1 S&P: B-	95.0000	9,500.00	9,175.00	325.00	612.50	6.5	0.1
25,000	Bonanza Creek Energy Inc DTD 7/18/2014 5.75% 2/1/2023 Moody's: CA S&P: D	73.0000	18,250.00	19,712.50	-1,462.50	1,437.50	7.9	0.2
75,000	Borden Inc DTD 2/11/1993 7.875% 2/15/2023 Moody's: CA S&P: CCC	69.0000	51,750.00	60,687.50	-8,937.50	5,906.25	11.4	0.5

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
50,000	Dish DBS Corp DTD 12/27/2012 5% 3/15/2023 Moody's: BA3 S&P: B+	98.5000	48,750.00	47,587.50	2,162.50	2,500.00	5.0	0.5
85,000	Nrg Energy Inc DTD 3/15/2013 6.625% 3/15/2023 Moody's: B1 S&P: BB-	100.2500	85,212.50	89,462.50	-4,250.00	5,631.25	6.6	0.9
15,000	Whiting Petroleum Corp DTD 7/1/2015 6.25% 4/1/2023 Moody's: CAA1 S&P: BB-	100.0000	15,000.00	12,475.00	2,525.00	937.50	6.3	0.2
45,000	Windstream Corp DTD 3/16/2011 7.5% 4/1/2023 Moody's: B2 S&P: B+	96.2500	43,312.50	37,000.00	6,312.50	3,375.00	7.8	0.4
5,000	Continental Resources DTD 4/5/2013 4.5% 4/15/2023 Moody's: BA3 S&P: BB+	98.0000	4,900.00	2,937.50	1,962.50	225.00	4.6	0.1
45,000	Lamar Media Corp DTD 10/30/2012 5% 5/1/2023 Moody's: BA3 S&P: BB-	103.0000	46,350.00	42,412.50	3,937.50	2,250.00	4.9	0.5
15,000	QEP Resources Inc DTD 8/12/2012 5.25% 5/1/2023 Moody's: B1 S&P: BB+	100.2500	15,037.50	14,315.62	721.88	787.50	5.2	0.2
10,000	A E S Corp/NA DTD 4/30/2013 4.875% 5/15/2023 Moody's: BA3 S&P: BB	98.7700	9,877.00	9,900.00	-22.00	487.50	4.9	0.1
5,000	Dynegy Inc DTD 12/1/2013 5.875% 6/1/2023 Moody's: B3 S&P: B+	86.7500	4,337.50	4,681.25	-343.75	293.75	6.8	0.0
15,000	Tenet Healthcare Corp DTD 6/16/2015 6.75% 6/15/2023 Moody's: CAA1 S&P: CCC+	88.2500	13,237.50	15,150.00	-1,912.50	1,012.50	7.7	0.1

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
100,000	Eclipse Resources Corp DTD 1/15/2016 8.875% 7/15/2023 Moody's: CAA2 S&P: CCC+	104.3750	104,375.00	84,000.00	20,375.00	8,875.00	8.5	1.1
15,000	Windstream Corp DTD 1/23/2013 6.375% 8/1/2023 Moody's: B2 S&P: B+	89.2500	13,387.50	11,800.00	1,587.50	956.25	7.1	0.1
40,000	Communications Sales & L DTD 4/24/2015 8.25% 10/15/2023 Moody's: CAA1 S&P: B-	106.0000	42,400.00	36,200.00	6,200.00	3,300.00	7.8	0.4
70,000	Cco Hldgs LLC/ Cap Corp DTD 5/3/2013 5.75% 1/15/2024 Moody's: B1 S&P: BB+	104.5000	73,150.00	70,000.00	3,150.00	4,025.00	5.5	0.8
15,000	S M Energy Co DTD 1/15/2014 5% 1/15/2024 Moody's: B3 S&P: B+	94.2500	14,137.50	13,062.50	1,075.00	750.00	5.3	0.1
30,000	R R Donnelley & Sons Co DTD 3/20/2014 6% 4/1/2024 Moody's: B2 S&P: B+	94.2500	28,275.00	30,000.00	-1,725.00	1,800.00	6.4	0.3
10,000	Advanced Micro Devices DTD 6/18/2014 7% 7/1/2024 Moody's: CAA2 S&P: CCC+	103.7500	10,375.00	9,812.50	562.50	700.00	6.8	0.1
25,000	Dynegy Inc DTD 5/1/2015 7.625% 11/1/2024 Moody's: B3 S&P: B+	92.2500	23,062.50	24,750.00	-1,687.50	1,906.25	8.3	0.2
14,000	California Resources Crp DTD 10/1/2014 6% 11/15/2024 Moody's: CA S&P: D	73.0000	10,220.00	13,090.00	-2,870.00	840.00	8.2	0.1
30,000	Fortner Communications DTD 9/17/2014 5.875% 1/15/2025 Moody's: B1 S&P: BB-	84.7500	25,425.00	26,087.50	-662.50	2,062.50	8.1	0.3

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
5,000	Southwestern Energy Co DTD 1/23/2015 4.95% 1/23/2025 Moody's: B1 S&P: BB-	102.2500	5,112.50	4,787.50	325.00	335.00	6.6	0.1
110,000	Level 3 Financing Inc DTD 9/1/2015 5.375% 5/1/2025 Moody's: B1 S&P: BB-	102.0000	112,200.00	109,312.50	2,887.50	6,912.50	5.3	1.1
5,000	Transdigm Inc DTD 11/15/2015 6.5% 5/15/2025 Moody's: B3 S&P: CCC+	104.7500	5,237.50	4,975.00	262.50	325.00	6.2	0.1
10,000	S M Energy Co DTD 6/21/2015 5.625% 6/1/2025 Moody's: B3 S&P: B+	96.5000	9,650.00	8,450.00	1,200.00	562.50	5.8	0.1
75,000	United Rentals North Am DTD 03/26/2015 5.5% 07/15/2025 Moody's: B1 S&P: BB-	102.0000	76,500.00	70,125.00	6,375.00	4,125.00	5.4	0.8
70,000	Columbia / Hca Healthcare Corp Medium Term Nts Book Entry Tranche # TR 00015 DTD 09/14/95 7.580% 09/15/2025 Moody's: B1 S&P: B+	107.7500	75,425.00	60,931.25	14,493.75	5,305.00	7.0	0.8
10,000	Albertsons Inc DTD 6/7/1996 7.75% 6/15/2026 Moody's: WR S&P: B-	99.0000	9,900.00	9,204.70	695.30	775.00	7.8	0.1
100,000	Ollard Dept Stores Inc Deb DTD 7/17/1996 7.750% 7/15/2026 Moody's: BAA3 S&P: B3B-	114.5000	114,500.00	94,250.00	20,250.00	7,750.00	6.8	1.2
80,000	Frontier Communications DTD 12/22/2006 7.875% 1/15/2027 Moody's: B1 S&P: BB-	82.7500	66,200.00	78,312.50	-12,112.50	6,300.00	9.5	0.7
55,000	Servicemaster Company DTD 8/19/1997 7.45% 8/15/2027 Moody's: B2 S&P: BB-	105.2500	57,887.50	46,200.00	11,687.50	4,097.50	7.1	0.6

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
190,000	Columbia / Hca Healthcare Corp Deb DTD 12/08/1995 7.050% 12/01/2027 Moody's: B1 S&P: B+	102.5000	194,750.00	179,142.75	15,607.25	13,395.00	6.9	2.0
255,000	Republic Of Brazil DTD 2/14/2007 10.25% 1/10/2028 Moody's: N/A S&P: N/A	28.8460	73,557.30	120,395.55	-46,838.25	7,973.85	10.8	0.8
63,000	Albertsons Inc DTD 6/3/1998 6.625% 6/1/2028 Moody's: WR S&P: B-	89.5000	56,395.00	51,057.50	5,327.50	4,173.75	7.4	0.6
190,000	U S West Cap Fdg Inc Deb 6.875% 07/15/2028 Moody's: WR S&P: BB	90.7500	172,425.00	139,650.00	32,775.00	13,062.50	7.6	1.8
355,000	Sprint Cap Corp MT DTD 11/16/1998 6.875% 11/15/2028 Moody's: CAA1 S&P: B	98.7500	350,562.50	276,909.07	71,653.43	24,406.25	7.0	3.6
5,000	Cinc Bell Tel DTD 11/30/1998 6.3% 12/1/2028 Moody's: BA2 S&P: BB-	97.5000	4,875.00	3,725.00	1,150.00	315.00	6.5	0.1
5,000	Ford Motor Co 6.375% 2/1/2029 DTD 2/9/99 Moody's: BAA2 S&P: BBB	114.0670	5,703.35	3,650.00	2,053.35	318.75	5.6	0.1
330,000	Lucent Tech 6.45% Due 3/15/2029 DTD 3/15/99 Moody's: WR S&P: BB+	104.2500	344,025.00	225,332.88	118,692.12	21,285.00	6.2	3.5
245,000	Albanson Inc DTD 7/27/99 7.45% Due 8/1/2029 Moody's: WR S&P: B-	94.5000	231,525.00	217,535.70	13,989.30	18,252.50	7.9	2.4
15,000	New Albertsons Inc DTD 5/8/2000 8.7% 5/1/2030 Moody's: WR S&P: B-	100.5000	15,075.00	12,825.00	2,250.00	1,305.00	8.7	0.2

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
50,000	New Albertsons Inc DTD 5/1/2001 8% 5/1/2031 Moody's: WR S&P: B-	95.7500	47,875.00	40,625.00	7,250.00	4,000.00	8.4	0.5
30,000	Citizens Communications Co Sr NT DTD 2/15/2002 9.0% 8/15/2031 Moody's: B1 S&P: BB-	85.2500	25,575.00	28,468.75	-2,893.75	2,700.00	10.6	0.3
145,000	Tenet Healthcare Corp Sr NT DTD 11/6/2001 6.875% 11/15/2031 Moody's: CAA1 S&P: CCC+	77.1250	111,831.25	107,062.50	4,768.75	9,968.75	8.9	1.1
80,000	Pulte Group Inc DTD 6/12/2002 7.875% 6/15/2032 Moody's: BA1 S&P: BB+	111.0000	88,800.00	75,793.75	13,006.25	6,300.00	7.1	0.9
65,000	Pulte Group Inc Moody's: BA1 S&P: BB+	89.7500	64,837.50	53,731.25	11,106.25	4,143.75	6.4	0.7
185,000	Sim Corp Medium Term Nts Book Entry DTD 7/21/2003 5.625% 8/1/2033 Moody's: BA3 S&P: BB-	82.5000	152,625.00	143,412.50	9,212.50	10,406.25	6.8	1.6
40,000	Hca Inc DTD 11/8/2003 7.5% 11/8/2033 Moody's: B1 S&P: B+	106.0000	42,400.00	32,975.00	9,425.00	3,000.00	7.1	0.4
25,000	Telecom Italia Capital DTD 05/15/2004 6.375% 11/15/2033 Moody's: BA1 S&P: BB+	95.5000	23,875.00	21,904.25	1,970.75	1,593.75	6.7	0.2
100,000	Telecom Italia Capital DTD 9/30/2005 6% 9/30/2034 Moody's: BA1 S&P: BB+	92.5000	92,500.00	90,985.80	1,514.20	6,000.00	6.5	0.9
55,000	Jones Apparel Group Inc DTD 5/19/2005 6.125% 11/15/2034 Moody's: CAA3 S&P: CC	18.0000	9,900.00	41,800.00	-31,900.00	3,368.75	34.0	0.1

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
30,000	Pulte Homes Inc DTD 2/10/2005 6% 2/15/2035 Moody's: BA1 S&P: BB+	98.0000	28,800.00	22,178.70	6,621.30	1,800.00	6.3	0.3
25,000	Hca Inc DTD 7/8/1996 7.75% 7/15/2036 Moody's: B1 S&P: B+	105.7500	28,437.50	20,356.25	8,081.25	1,837.50	7.3	0.3
70,000	Jc Penney Corporation Inc DTD 4/27/2007 6.375% 10/15/2036 Moody's: B3 S&P: B-	84.1250	58,887.50	54,950.00	3,937.50	4,462.50	7.6	0.6
20,000	Owens Corning Inc DTD 6/1/2007 7% 12/1/2036 Moody's: BA1 S&P: BBB	118.5650	23,713.00	14,350.00	9,363.00	1,400.00	5.9	0.2
115,000	Alcoa Inc DTD 1/25/2007 5.95% 2/1/2037 Moody's: BA2 S&P: BBB-	97.2750	111,866.25	81,275.00	30,591.25	6,842.50	6.1	1.1
130,000	US Steel Corp DTD 5/21/2007 6.65% 6/1/2037 Moody's: CAA1 S&P: B	86.2500	112,125.00	100,537.50	11,587.50	8,645.00	7.7	1.1
100,000	ArcelorMittal DTD 3/7/2011 7.0% 3/1/2041 Moody's: BA2 S&P: BB	106.5000	106,500.00	91,944.37	14,555.63	7,750.00	7.3	1.1
10,000	Time Warner Cable Inc DTD 8/10/2012 4.5% 9/15/2042 Moody's: BA1 S&P: BBB-	90.5650	9,056.60	8,465.35	591.25	450.00	5.0	0.1

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct. of holdings
45,000	Max Bonos Desarr Fix Rt DTD 10/30/2003 8% 12/7/2023 Moody's: BAA1 S&P: A-	\$ 500.4896	\$ 225,220.32	\$ 414,553.11	\$ -189,332.79	\$ 174.15	0.1%	2.3%
700,000	Fed Republic Of Brazil DTD 4/27/2012 8.5% 1/5/2024 Moody's: BAA2 S&P: N/A	27.5601	192,920.70	370,269.59	-177,348.89	18,151.00	9.4	2.0

Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct. of holdings
60,000	Iconix Brand Group Inc DTD 3/18/2015 1.5% 3/15/2018 Convertible Until 3/14/2018 Moody's: N/A S&P: N/A	\$ 94.0000	\$ 56,400.00	\$ 59,803.46	\$ -3,403.46	\$ 900.00	1.6%	0.6%
235,000	Old Republic Intl Corp DTD 3/8/2011 3.75% 3/15/2018 Convertible Until 3/13/2018 Moody's: BAA2 S&P: BBB+	125.1250	294,043.75	229,225.90	64,817.85	8,812.50	3.0	3.0
5,000	Biomarin Pharmaceutical Inc DTD 10/15/2013 .75% 10/15/2018 Convertible Until 10/15/2018 Moody's: N/A S&P: N/A	111.8130	5,590.65	5,000.00	590.65	37.50	0.7	0.1
25,000	Navistar Intl Corp New DTD 10/11/2013 4.5% 10/15/2018 Convertible Until 10/15/2018 Moody's: N/A S&P: CCC-	98.5630	24,640.75	22,925.00	1,715.75	1,125.00	4.6	0.3
5,000	Navistar Intl Corp DTD 3/24/2014 4.75% 4/15/2019 Convertible Until 4/15/2019 Moody's: N/A S&P: CCC-	98.7500	4,937.50	4,412.50	525.00	237.50	4.8	0.1

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
60,000	Ryland Group DTD 5/20/2013 0.25% 6/1/2019 Convertible Until 05/31/2019 Moody's: BA2 S&P: BB	93.1250	55,875.00	54,998.40	908.60	150.00	0.3	0.6
20,000	RHI International Metals DTD 4/17/2013 1.625% 10/15/2019 Convertible Until 10/10/2019 Moody's: N/A S&P: N/A	103.4380	20,697.60	18,694.25	1,993.35	325.00	1.6	0.2
30,000	Rovi Corporation DTD 3/4/2015 0.5% 3/1/2020 Convertible Until 3/1/2020 Moody's: N/A S&P: N/A	101.8750	30,562.50	26,537.15	4,025.35	150.00	0.5	0.3
5,000	Calamp Corp DTD 5/6/2015 1.625% 5/15/2020 Convertible Until 5/13/2020 Moody's: N/A S&P: N/A	96.3750	4,818.75	4,698.24	120.51	81.25	1.7	0.1
10,000	Biomarin Pharmaceutical DTD 10/15/2013 1.5% 10/15/2020 Convertible Until 10/13/2020 Moody's: N/A S&P: N/A	117.1880	11,718.80	10,000.00	1,718.80	150.00	1.3	0.1
5,000	Ironwood Pharmaceuticals Inc DTD 8/15/2015 2.25% 6/15/2022 Convertible Until 6/15/2022 Moody's: N/A S&P: N/A	114.4380	5,721.90	4,633.19	1,088.71	112.50	2.0	0.1
10,000	Intercept Pharms DTD 7/8/2016 3.25% 7/1/2023 Convertible Until 8/29/2023 Moody's: N/A S&P: N/A	89.1250	8,912.50	10,000.00	-1,087.50	325.00	3.7	0.1
60,000	Standard Pacific Corp DTD 8/8/2012 1.25% 8/1/2032 Convertible Until 8/1/2032 Moody's: BA2 S&P: BB	102.9380	61,762.80	60,000.00	1,762.80	750.00	1.2	0.6
20,000	J D S Uniphase Corp. DTD 08/21/2013 0.625% 08/15/2033 Convertible Until 08/15/2033 Moody's: N/A S&P: N/A	103.3750	20,675.00	19,797.86	877.14	125.00	0.6	0.2

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
98,000	Nuance Communications Inc DTD 6/16/2015 1.5% 11/1/2035 Convertible Until 10/30/2035 Moody's: N/A S&P: BB-	96.9380	94,999.24	100,082.50	-5,083.26	1,470.00	1.6	1.0
95,000	Nuance Communications DTD 12/7/2015 1% 12/15/2035 Convertible Until 12/15/2035 Moody's: N/A S&P: N/A	90.3130	85,797.35	85,280.38	516.97	950.00	1.1	0.9
25,000	Trinity Industries Inc DTD 6/7/2006 3.875% 6/1/2036 Convertible Until 6/1/2036 Puttable Call 6/1/2018 @ 100. Moody's: BA2 S&P: BB+	127.9380	31,984.50	23,562.50	8,422.00	968.75	3.0	0.3
7,000	Chesapeake Energy Corp DTD 5/15/2007 2.5% 5/15/2037 Convertible Until 5/15/2037 Moody's: CAA3 S&P: D	100.3750	7,026.25	5,030.04	1,996.21	175.00	2.5	0.1
40,000	Chesapeake Energy Corp DTD 5/27/2008 2.25% 12/15/2038 Convertible Until 12/15/2038 Moody's: CAA3 S&P: D	98.2500	39,300.00	37,043.75	2,256.25	900.00	2.3	0.4
80,000	Hologic Inc DTD 3/5/2012 Step Cpn 3/1/2042 Convertible Until 2/27/42 Moody's: N/A S&P: B+	136.6250	108,500.00	75,679.69	32,820.31	1,600.00	1.5	1.1

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
165,000	Republic Of Portugal DTD 7/10/2014 5.125% 10/15/2024 Moody's: BA1 S&P: N/R	\$ 96.7500	\$ 159,637.50	\$ 163,714.65	\$ -4,077.15	\$ 8,456.25	5.3%	1.6%
35,000	Aruba Investments Inc DTD 02/02/2015 8.75% 02/15/2023 Moody's: CAA1 S&P: B	102.0000	35,700.00	35,000.00	700.00	3,062.50	8.6	0.4
80,000	Atrium Windows & Doors DTD 4/17/2014 7.75% 5/1/2019 Moody's: CAA1 S&P: B-	92.5000	74,000.00	79,179.20	-5,179.20	6,200.00	8.4	0.8
5,000	Baytex Energy Corp DTD 6/6/2014 5.125% 6/1/2021 Moody's: CAA2 S&P: BB-	90.2500	4,512.50	4,087.50	425.00	256.25	5.7	0.1

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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
30,000	Beazer Homes USA DTD 9/21/2016 8.75% 3/15/2022 Moody's: B3 S&P: B-	108.0000	32,400.00	30,000.00	2,400.00	2,625.00	8.1	0.3
5,000	Bombardier Inc DTD 1/14/2013 6.125% 1/15/2023 Moody's: B3 S&P: B-	95.3400	4,767.00	4,931.25	-164.25	306.25	6.4	0.1
15,000	California Resources Crp DTD 12/15/2015 8% 12/15/2022 Moody's: CAA3 S&P: CCC+	89.0000	13,350.00	10,437.50	2,912.50	1,200.00	9.0	0.1
20,000	Chesapeake Energy Corp DTD 12/20/2016 8% 1/15/2025 Exploration & Production Moody's: CAA3 S&P: CCC-	102.0000	20,400.00	19,704.40	695.60	1,600.00	7.8	0.2
160,000	Ciena Corp DTD 10/18/2010 3.75% 10/15/2018 Convertible Until 10/15/2018 Moody's: N/A S&P: B	135.0630	216,100.80	153,642.23	62,458.57	6,000.00	2.8	2.2
35,000	Cincinnati Bell Inc DTD 9/22/2016 7% 7/15/2024 Moody's: B3 S&P: B	105.7500	37,012.50	35,000.00	2,012.50	2,450.00	6.6	0.4
85,000	Cliffs Natural Resources DTD 2/26/2016 8% 9/30/2020 Moody's: CAA1 S&P: B	104.0000	88,400.00	183,430.70	-95,030.70	6,800.00	7.7	0.9
65,000	D S Svcs Amer Inc DTD 3/1/2014 10% 09/01/2021 Moody's: BA2 S&P: BB-	109.6250	71,256.25	65,000.00	6,256.25	6,500.00	9.1	0.7
140,000	Dish Network Corp 8/8/2016 3.375% 8/15/2026 Convertible Until 08/15/2026 Moody's: BA3 S&P: B-	113.8130	159,338.20	140,000.00	19,338.20	4,725.00	3.0	1.6
25,000	Donnelley Financial Sol DTD 9/30/2016 8.25% 10/15/2024 Moody's: B3 S&P: B	101.7500	25,437.50	25,000.00	437.50	2,062.50	8.1	0.3

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20,000	Evotant Health Inc DTD 12/5/2016 2% 12/1/2021 Convertible Moody's: N/A S&P: N/A	95.9380	19,187.60	20,000.00	-812.40	400.00	2.1	0.2
15,000	G C P Applied Technologies 144A DTD 1/27/2016 9.5% 2/1/2023 Moody's: B1 S&P: B+	114.7500	17,212.50	15,000.00	2,212.50	1,425.00	8.3	0.2
20,000	Halcon Resources Corp DTD 5/1/2015 8.625% 2/1/2020 Moody's: CAA1 S&P: B-	104.0000	20,800.00	18,837.50	1,962.50	1,725.00	8.3	0.2
40,000	Hologic Inc DTD 7/2/2015 5.25% 7/15/2022 Moody's: BA3 S&P: B+	105.2500	42,100.00	40,000.00	2,100.00	2,100.00	5.0	0.4
60,000	Kraton Polymers LLC/Cap DTD 1/6/2016 10.5% 4/15/2023 Moody's: B3 S&P: CCC+	112.7500	67,650.00	56,431.25	11,218.75	6,300.00	9.3	0.7
106,000	Ladder Cap Fin Llp/Corp DTD 08/01/2014 5.875% 08/01/2021 Moody's: BA3 S&P: B+	95.0000	100,700.00	106,000.00	-5,300.00	6,227.50	6.2	1.0
10,000	Lundin Mining Corp DTD 10/27/2014 7.5% 11/1/2020 Moody's: B1 S&P: BB-	106.3750	10,637.50	10,000.00	637.50	750.00	7.1	0.1
25,000	Lundin Mining Corp DTD 10/27/2014 7.875% 11/1/2022 Moody's: B1 S&P: BB-	108.7500	27,187.50	25,000.00	2,187.50	1,968.75	7.2	0.3
15,000	MEG Energy Corp DTD 3/18/2011 6.5% 3/15/2021 Moody's: CAA3 S&P: BB-	92.5000	13,875.00	13,387.50	487.50	975.00	7.0	0.1
10,000	MEG Energy Corp DTD 07/19/2012 6.375% 01/30/2023 Moody's: CAA3 S&P: BB-	89.0000	8,900.00	8,350.00	550.00	637.50	7.2	0.1
40,000	MEG Energy Corp DTD 10/1/2013 7% 3/31/2024 Moody's: CAA3 S&P: BB-	90.5000	36,200.00	33,806.25	2,393.75	2,800.00	7.7	0.4

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200,000	Meccanica Holdings USA DTD 7/15/2009 7.375% 7/15/2039 Moody's: BA1 S&P: BB+	108.1250	216,250.00	168,750.00	46,500.00	14,750.00	6.8	2.2
50,000	Medlife Capital Trust X DTD 4/8/2008 9.25% 4/8/2038 Moody's: BAA2 S&P: BBB	138.0000	68,000.00	58,750.00	9,250.00	4,625.00	6.8	0.7
100,000	Micron Technology Inc DTD 11/12/2013 3% 11/15/2043 Convertible Until 11/15/2043 Moody's: N/A S&P: BB	99.3130	99,313.00	68,874.09	30,438.91	3,000.00	3.0	1.0
10,000	Microsemi Corp DTD 1/15/2016 9.125% 4/15/2023 Moody's: B2 S&P: B+	116.5000	116,500.00	10,000.00	1,650.00	912.50	7.8	0.1
40,000	Midas INT Holdco II/Fin DTD 8/24/2014 7.875% 10/1/2022 Moody's: CAA1 S&P: CCC	103.2500	41,300.00	40,000.00	1,300.00	3,150.00	7.6	0.4
20,000	Paragon Offshore Ltd DTD 7/18/2014 6.75% 7/15/2022 Moody's: WR S&P: N/R	17.5000	3,500.00	20,000.00	-16,500.00	1,350.00	38.6	0.0
46,000	Paragon Offshore Ltd DTD 7/18/2014 7.25% 8/15/2024 Moody's: WR S&P: N/R	17.5000	8,050.00	46,000.00	-37,950.00	3,335.00	41.4	0.1
5,000	Quicken Loans Inc DTD 5/6/2015 5.75% 5/1/2025 Moody's: BA2 S&P: BB	97.2500	4,862.50	5,000.00	-137.50	287.50	5.9	0.1
80,000	Sealed Air Corp DTD 7/1/2003 6.875% 7/15/2033 Moody's: BA3 S&P: BB	101.7500	81,400.00	68,137.50	13,262.50	5,500.00	6.8	0.8
115,000	Sidewinder Drilling Inc DTD 11/2/2012 9.75% 11/15/2019 Moody's: C S&P: D	6.2500	7,187.50	111,337.50	-104,150.00	11,212.50	156.0	0.1
85,000	Stearns Holdings Inc DTD 8/8/2013 9.375% 8/15/2020 Moody's: B2 S&P: B	100.0000	85,000.00	85,000.00		7,968.75	9.4	0.9

Eugene & Agnes E. Meyer Foundation
 EIN: 53-0241716
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Shares/par value	Description	Market price	Market value	Book value	Unrealized gain (or loss)	Estimated annual income	Current yield	Pct of holdings
129,000	Tru Taj LLC DTD 8/16/2016 12% 8/15/2021 Moody's: N/A S&P: B-	98.2500	126,742.50	127,890.00	-1,147.50	15,480.00	12.2	1.3
45,000	Sawgrass Merg Sub DTD 12/20/2012 8.75% 12/15/2020 Moody's: B3 S&P: CCC+	84.5000	38,025.00	42,537.50	-4,512.50	3,937.50	10.4	0.4
20,000	Transfield Services Ltd DTD 5/13/2014 8.375% 5/15/2020 Moody's: BA3 S&P: BB-	105.7500	21,150.00	20,000.00	1,150.00	1,675.00	7.9	0.2
80,000	Transocean Proteus Ltd DTD 12/8/2016 6.25% 12/1/2024 Moody's: N/A S&P: BB+	100.9380	80,750.40	78,800.00	1,950.40	5,000.00	6.2	0.8
20,000	Universal Health Svcs DTD 8/7/2014 3.75% 8/1/2019 Moody's: BA1 S&P: BBB-	100.5000	20,100.00	20,000.00	100.00	750.00	3.7	0.2
33,000	Universal Health Svcs DTD 8/7/2014 4.75% 8/1/2022 Moody's: BA1 S&P: BBB-	101.2500	38,475.00	38,000.00	475.00	1,805.00	4.7	0.4
25,000	Virgin Australia Holding DTD 11/20/2014 8.5% 11/15/2019 Moody's: B3 S&P: B-	103.7500	25,937.50	25,000.00	937.50	2,125.00	8.2	0.3
80,000	White Mountains Re Group DTD 5/24/2007 Flt Rate 12/25/2050 Moody's: BA2 S&P: BB+	100.6250	80,500.00	71,206.25	9,293.75	6,004.80	7.5	0.8

Total Value of Corporate Bonds: \$9,072,712

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ABERDEEN EMERGING MARKETS FUND INST CL	\$ 8,740,749	\$ 8,740,749
AQR STYLE PREMIA ALT FUND CLASS I	2,859,582	2,859,582
HARDING LOEVNER INTL EQUITY PORTFOLIO INSTL CL	10,048,577	10,048,577
PRINCIPAL FUNDS DIVERSIFIED REAL ASSET (I)	5,279,711	5,279,711
T. ROWE PRICE NEW ERA FUND	4,535,140	4,535,140
TOTAL MUTUAL FUNDS:	<u>\$ 31,463,759</u>	<u>\$ 31,463,759</u>

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ADAGE CAPITAL PARTNERS, L.P.	\$ 39,463,051	\$ 39,463,051
CANTILLON GLOBAL EQUITY FUND	11,136,593	11,136,593
DL PARTNERS OPPORTUNITIES FUND LTD.	3,570,317	3,570,317
EMERGING MARKETS GLOBAL FUND	8,802,202	8,802,202
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.	472,877	472,877
GENERATION IM GLOBAL EQUITY FUND, LLC	10,849,508	10,849,508
GOVERNORS LANE OFFSHORE FUND LTD	4,339,450	4,339,450
GRUSS GLOBAL INVESTORS LTD.	5,229,654	5,229,654
HARVEST MLP INCOME FUND III	6,218,928	6,218,928
HIGHFIELDS CAPITAL LTD	5,052,924	5,052,924
HIGHLINE CAPITAL INTL LTD	3,198,758	3,198,758
ISAM SYSTEMATIC TREND SPV LTD.	2,469,873	2,469,873
KABOUTER INTERNATIONAL OPPORTUNITIES FUND II, LLC	10,680,708	10,680,708
LITESPEED OFFSHORE FUND, LTD.	853,229	853,229
MONDRIAN INTERNATIONAL EQUITY FUND, L P.	9,596,879	9,596,879
NORTH RUN OFFSHORE PARTNERS, LTD	3,022,649	3,022,649
OZ OVERSEAS FUND II, LTD	26,327	26,327
SCOPIA PX INTERNATIONAL, LTD.	2,839,939	2,839,939
STATE STREET U.S GOVT BOND INDX NL CTF (CMBW)	15,640,307	15,640,307
TOURBILLON GLOBAL EQUITIES, LTD.	3,518,271	3,518,271
TOTAL HEDGE FUNDS:	<u>\$ 146,982,444</u>	<u>\$ 146,982,444</u>

TOTAL INVESTMENTS - OTHER:	<u><u>\$ 178,446,203</u></u>	<u><u>\$ 178,446,203</u></u>
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How to Apply

The Meyer Foundation conducts two rounds of grantmaking per year, with awards in June and October. We use a two-stage application process and all applications must be submitted online.

Eligibility

Your organization may be eligible for a grant if it:

- Aligns with one or more of the three goals for the region
- Is a 501(c)(3) public charity
- Serves the people and communities of the Washington, DC metropolitan region, defined by the Foundation as:
 - Washington, DC
 - Montgomery and Prince George's counties, Maryland
 - Arlington, Fairfax, and Prince William counties, Virginia
 - The cities of Alexandria, Falls Church, Manassas, and Manassas Park, Virginia

Application Process

See our website for an important update on our 2017 grantmaking and application process. We are not currently accepting new applications.

Step One: Review your organization's eligibility, above.

Step Two: Review our grantmaking priorities, funding criteria, and frequently asked questions.

Step Three: Prepare to complete the initial application by reviewing the application questions.
[Download a PDF version of the application guidelines.]

Step Four: Begin your application by clicking the button below. Submit your request by midnight on the deadline date.

Questions? Email us at apply@meverfdn.org.

Grants

The Meyer Foundation makes grants to nonprofit organizations whose work advances and supports three long-term community goals for the Washington region:

- The region provides an adequate supply of housing that low-income individuals and families can afford, and services that enable individuals and families to remain stably housed
- Individuals and families in the bottom quartile of income build assets and increase financial security
- Youth and adults are prepared for the workforce, obtain family sustaining jobs, and remain employed



What We Support

Our primary grantmaking strategy is to provide general operating support to effective community-based organizations, partnerships and networks whose work is aligned with these three goals. We support:

- Preventing homelessness and moving homeless individuals and families off the streets and out of shelters into safe and secure housing they can afford.
- Legal services that address stable and affordable housing, education, employment, and economic security for low-income individuals and families.
- Out-of-school time programs that engage youth throughout the year, in summer, and over multiple years, and have measurable impact on social and academic development.
- Increasing college-readiness among youth from low-income families and supporting their efforts to complete college.
- Introducing young people to career options, preparing them for the workforce, and connecting them to employment.
- High-quality adult basic education (ABE), English language literacy, job-readiness, and job-training and placement. We give priority to programs that offer certified credentials, have career mobility options, target high-growth sectors, have established relationships with employers, offer or lead to living wage jobs, and are a part of a long-term individual or family sustainability plan.
- Financial literacy and education programs as well as other tools and resources to help young people and adults stabilize their finances and build assets.
- Research and advocacy to advance our three goals. Key issue areas include creating and preserving affordable housing, improving access to public benefits, expanding access to early care and early childhood education, closing the achievement gap, reducing the number of young people who are neither in school nor employed, and strengthening the region's workforce development systems.
- Community organizing to foster broader alignment around the three long-term goals, with a special focus on providing substantive and meaningful ways for low-income residents to influence policy decisions that affect their lives.
- Direct service and advocacy that advances the three goals for the region through collaboration and collective action across organizations and sectors. Examples include substantial partnerships among two or more organizations, coalitions, and formal collective impact initiatives. We seek to support work that brings together organizations and stakeholders in new ways and that has the potential to make significant strides toward achieving Meyer's long-term goals for the region. We also provide capacity-building support for this work through our Organizational Effectiveness program.



Criteria

We receive many more applications for funding than we are able to support, and the process is competitive. Beyond alignment with our goals for long-term impact, we use several additional criteria to inform grant decisions.

We support organizations with:

- Strong staff and board leadership
- Effective financial management, stable finances, and sustainable funding
- The capacity to measure and communicate impact
- A commitment to working in partnership with other nonprofits, government, and business
- An understanding of the interconnectedness of the challenges facing people who are economically vulnerable and the ability to address those challenges in a holistic way

Types of Support

In most cases, Meyer awards general operating support grants. We may award a small number of project-specific grants in circumstances in which a particular project aligns with the three regional goals but the overall work of the organization does not.

We also make a limited number of multi-year and capital grants to organizations with whom we have a long funding relationship and who can demonstrate impact on one or more of the three primary goals for the region.

If you are considering applying for a multi-year or capital grant, we strongly encourage you to have a conversation with a program officer before submitting your application.

We Do Not Fund

- Individuals, either through scholarships or other forms of emergency financial assistance
- Medical or scientific research
- Organizations or programs focused on a single disease or medical condition
- Delivery of healthcare services
- Capital for construction or development of housing
- Start-up and operating support for housing developers
- Food banks and feeding programs
- Scholarships or financial assistance
- Public, public charter or private schools
- Programs that promote religious doctrine
- Short-term or seasonal programs
- PTAs
- Special events or conferences
- Endowments



Application Guidelines

To complete the online application, you will need the following information and documents. We encourage you to save your online application frequently so work is not lost. For more information on applying, please visit our [frequently asked questions](#) or contact us at apply@meyerfdn.org.

Organization Information

- IRS tax identification number
- Name, address, telephone number, website
- Year established
- Fiscal year end date
- Number of full-time and part-time staff
- Number of volunteers (including board members)
- Operating expenses for fiscal year 2015 (actual)
- Operating expenses for fiscal year 2016 (budgeted or, if year has ended, actual)
- Mission statement (20 words max)
- Organizational history (100 words max)
- For chief executive: name, title, phone, email
- For grant contact (if different from chief executive): name, title, phone, email

Grant Request Information

- Requested amount
- Requested grant term (in whole months)
- Type of support: general operating, project support, or capital
- Geographic area served by this request
- Please summarize your organization's recent work, including major programs and activities. (300 words max)
- Describe how your work addresses one or more of the [three goals](#) for the region. (300 words max)
- How many people does your organization serve? (50 words max)
(Please include a breakdown that differentiates between those who have one-time interactions with your organization and those who are served over a longer period of time or in more substantive ways. These should be unduplicated numbers. For general operating support requests, your responses should reflect the organization's work as a whole. For project requests, please answer in the context of the project for which you are requesting funding.)
- What measurable impact are you trying to have on the people or communities you serve? Over what period of time? (300 words max)
- For project requests only: Describe how the project will work, how many people will be served, potential partners, anticipated results specific to the project, and any funding already in place. (300 words)



Required Attachments

- Organization's current operating budget, including revenue and expenses
- Most recent audited financial statements
- If audit is not for the most recently completed fiscal year, please attach unaudited year-end balance sheet and statement of activities for the most recently completed fiscal year
- A list of your organization's current major funders and amounts committed or requested from each
- A list of board members and professional affiliations
- For project requests only:
 - Project budget, including revenue and expenses
 - List of project funders and amounts committed and requested from each

[Start a new application](#)



[Return to your Meyer online account](#)



Meyer Foundation

Proposal Guidelines

To complete your Meyer proposal, please log in to your Meyer online account at https://www.grantrequest.com/SID_891?SA=AM. Navigate to the Applications tab and click the link for the 2016 Meyer Foundation Proposal.

SHORT ANSWER QUESTIONS

- Number of board members
- Number of board members who made a personal financial contribution last fiscal year
- Total amount contributed by board members last fiscal year

NARRATIVE QUESTIONS

1. How are you measuring programmatic results and how are you using that data to improve your work? (800 words)
2. Please identify and describe any key partnerships that contribute to your organization's mission and impact. (500 words)
3. What are your major organizational goals and challenges for the coming year? What steps are the board and staff taking to address these challenges? These might include board or executive transitions, strategic planning, or changes in major funders. (800 words)

ATTACHMENTS

1. Current internal balance sheet
2. Year-to-date statement of activities (preferably compared to budget)
3. Financial statements (audited or unaudited) for the most recently-completed fiscal year
4. Management letter from your organization's most recent audit.
5. An updated list of your organization's current major funders and amounts committed/requested from each
6. Minutes from most recent board of directors' meeting
7. Other documents as requested by your program officer (if any)

FINAL REPORT ON LAST YEAR'S GRANT (WHERE APPLICABLE)

If your organization has a final report due before June 30, 2016, we would find it helpful if you submit it when your proposal is due. The report should be uploaded via the Requirements tab in your online account. Alternatively, you may submit the final report by the original deadline if the funds are unspent or the work is not complete.



Organizational Effectiveness

Through our OE program, Meyer provides grants to help our grantees strengthen management and leadership, assess and increase impact, and expand resources. OE grants also seek to increase the capacity of our grantees to align and partner with others to meet shared community goals.

Organizational Effectiveness grants fall under the following categories:

- **Individual and team leadership:** executive and team coaching, board development, executive search and transition, and staff development
- **Organizational planning and development:** organizational assessment, strategic planning, business planning, fund development planning, financial management, strategic communications, technology assessment and planning, cultural competency training and development, and evaluation systems development
- **Network development:** planning grants to organizations exploring a strategic alliance or merger with another organization; capacity-building grants to organizations that develop and strengthen networks of community partners; and capacity-building grants to initiatives that align with Meyer's long-term goals and support a continuum of collaborations, including collective impact

Eligibility

Only current Meyer grantees (organizations that have received an operating grant within the past two years) are eligible to apply for Organizational Effectiveness grants. **Applications are accepted on a rolling basis.**

Although any current grantee may apply for a grant, funding for organizational effectiveness is limited. We work closely as a team to set priorities for how we award OE funding.

Grant Amount

Eligible organizations may apply for grants of up to \$30,000 for one-year projects and \$60,000 for multiyear projects.

OE grants primarily cover the cost of outside consultants. These consulting engagements provide outside expertise that the organization lacks, but also build capacity within the organization for the future.

How to Apply

Step One: Contact Meagan Scott

If you are interested in an Organizational Effectiveness grant and meet the above qualifications, please contact Maegan Scott to discuss your project and the timeline for your application.



Step Two: Online Application

Complete an initial application for Organizational Effectiveness funding. Guidelines are available [here](#).

You will address the following questions in the application:

- What special circumstances, challenges, or changes have caused your organization to focus on management and/or organizational issues at this time?
- What are the objectives of your project and what do you expect to accomplish? How will this project improve your organization's capacity to meet its goals and advance its mission?
- How do you propose to use Foundation funds? What is the timeframe for the project you are proposing?
- In the long term, how do you see this project enhancing the effectiveness of your organization or network to advance its mission?

Please include the following **attachments** with your application:

- Current operating budget
- Most recent audited financial statements, or unaudited financial statements for your most recently completed fiscal year
- Year-to-date financials, including balance sheet and statement of activities
- List of current board members
- Minutes from your last three board meetings
- Most recent or current strategic plan

Step Two: Proposal Invitation

A program officer will review your submission within one month of receiving the request. If the project meets our criteria for funding and we have sufficient funds remaining in the budget, Foundation staff will schedule a site visit or meeting with your organization's executive director and key board and staff to discuss the proposed project.

During the meeting, we listen to your assessment of your organization's strengths and challenges, and serve in a coaching role to help develop an OE project that best meets your organization's needs. After the meeting, the program officer will advise you on whether to submit a proposal. A full OE proposal will include information on the consultant you've selected and a project work plan and budget.

Consultant Selection

OE grant recipients are not required to work with a particular consultant, although their selection of consultant must be approved as part of the final stage of the application process. For applicants that need help finding a consultant, the Meyer staff can serve as a resource.



What We Do Not Fund

The Organizational Effectiveness program does not support the purchase of computers or software, or website design, unless it is within the scope of a broader organizational effectiveness project (for example, strategic communications planning and implementation).

We also do not fund:

- Financial audits
- Conference costs
- Recurring staff training expenses
- Legal fees
- Capital campaign support
- Volunteer centers
- Special events

[Apply for an OE Grant](#)

Organizational Effectiveness Partners

We also support **capacity-building organizations** that offer low-cost or pro bono services that build the above capacities in nonprofit organizations in our region; and we **partner with leading capacity-building providers** to offer targeted, high-impact programs that strengthen organizational effectiveness among groups of grantees, so that nonprofit leaders can learn from their peers and grow their networks.

How to Apply

Applications for capacity-building providers and cohort programs are by **invitation only**. Please call Maegan Scott for information eligibility and how to apply.



Organizational Effectiveness Application Guidelines

Meyer Foundation Organizational Effectiveness grants are open to current Meyer grantees (organizations that have received an operating grant within the past two years). Before applying, please contact program officer Maegan Scott to discuss your request. To complete the online application, you will need the following information and documents. We encourage you to save your online application frequently so work is not lost.

Organization Information

- IRS tax identification number
- Name, address, telephone number, website
- Budgeted operating expenses for fiscal year 2016
- Number of full-time staff, part-time staff, and volunteers (including board members)
- Chief executive: name, title, phone, email
- Additional grant contact (if different from chief executive): name, title, phone, email

Request Information

- Request amount
- Total project budget
- Proposed project start and end dates
- Project title (10 words max)
- Name of proposed consultant (if available)

Request Narrative

- What special circumstances, challenges, or changes have caused your organization to focus on management and organizational issues at this time? (300 words max)
- What are the objectives of your project and what do you expect to accomplish? How will this project improve your organization's capacity to meet its goals and advance its mission? (250 words max)
- How do you propose to use Foundation funds? What is the timeframe for the project you are proposing? (300 words max)
- In the long term, how do you see this project enhancing the effectiveness of your organization? (250 words max)
- Please list any capacity-building projects you have undertaken in the past three years, the dates of those projects, and very briefly describe the outcomes. (250 words max)

Attachments

- Current operating budget
- Audited or unaudited financial statements (including balance sheet and statement of activities) for the most recently completed fiscal year
- Year-to-date financial statements, including balance sheet and statement of activities
- Board list
- Minutes from your last three board meetings
- Current or most recent strategic plan (if available)

Start a new OE application | Return to your online account



Organizational Effectiveness Proposal Guidelines

To complete your Meyer proposal, click the Account Login button at the top of Meyer's homepage (www.meyerfoundation.org). Log in, navigate to the Applications tab, and click the link for the Organizational Effectiveness Proposal.

Please confirm the basic information submitted with your application and submit the following:

Request Information

- Request amount
- Total project budget
- Proposed project start and end dates
- Project title (10 words max, beginning with "to support")
- Name of proposed consultant(s)
- List up to 4 proposed project outcomes. Project outcomes should address long-term sustainability and should focus on what will be different for your organization once the work is completed. Generally a single project will have only 1-2 outcomes and more complex projects with multiple consulting engagements will have up to four outcomes.

Attachments

- Consultant's scope of work
- Project budget
- Current organizational budget v actual
- Year-to-date financial statements, including balance sheet and statement of activities
- Additional documents requested by your program officer (if applicable)



Julie L. Rogers Sabbatical Program

Overview

For much of its history, the Meyer Foundation has served as a champion and resource for nonprofit leaders. The Management Assistance Program was established in 1994 to strengthen the leadership and management of grantees. From 2006 to 2011, the Foundation's Exponent Award recognized visionary and effective executive directors, and was designed for executives who may be in danger of burnout or who would benefit from a leadership development grant to take their skills and organization to a new level. The Foundation's current Organizational Effectiveness program carries forward the goals of the Management Assistance Program, with a core focus on leadership development.

Continuing this long tradition of supporting nonprofit leaders, in 2014 the Foundation's board established the Julie L. Rogers Sabbatical Program in honor of our outgoing president, who had led the Foundation for 28 years. During her tenure, Julie Rogers was a tireless champion for nonprofit leaders and a passionate advocate for in promoting their personal well-being. The sabbatical program honors this legacy as well as Julie's years of service to the Foundation and the community.

Sabbatical grant support is a documented, effective strategy for supporting executive directors and strengthening the organizations they lead. In addition to addressing longstanding, sector-wide concerns about burnout and work-life balance among nonprofit executives, Meyer's sabbatical program aims to replenish the stores of energy and inspiration for our community's visionary leaders.

About the program

The Meyer Foundation sabbatical program provides up to three organizations each year with grants of \$50,000 to allow their leaders to travel, reflect, or otherwise renew themselves in whatever manner they propose, for three- to four-consecutive months. The grant also supports professional development for other leaders within the organization.

Goals of the program include:

- Recognizing and supporting effective executives who have been in their positions for some time and may be in danger of burnout.
- Increasing the likelihood of successful transitions when long-serving leaders decide to move on.
- Advancing the concept of sabbaticals as a strategy for support and renewal of effective executives.

Eligibility

Applicants for the sabbatical program must meet the following criteria to apply:

- The executive director's organization must be current grantee of the Meyer Foundation, which means it must have received a program or operating support grant any time after January 2014.



- Applicants must be currently serving in an executive director role, and have served at least seven consecutive years as executive director in the same organization.
- Applications must lead organizations with annual operating budgets of \$750,000 or more.

Local leaders of national organizations are eligible to apply for a sabbatical so long as the leader and the organization meet the other eligibility requirements and so long as their work is primarily focused on the Washington, DC region. Receipt of a grant under the Children and Family Capacity-Building Initiative or Management Assistance Program does not confer eligibility for the sabbatical program.

Application and selection process

The deadline for 2016 sabbatical program applications is June 30, 2016. Sabbatical recipients will be announced in September 2016. Recipients are required to take their sabbatical within one year of the announcement.

Sabbatical applications, which are submitted online, should include:

- Basic information about the organization, applicant, board chair
- Two-page personal statement from the executive director
- Resume of the executive director
- Letter of support from the board chair
- Preliminary interim management plan
- Most current operating budget
- Most recent audited financial statements
- List of board members
- Proposed sabbatical spending plan

Two-page personal statement from the executive director

The personal statement should answer the following questions:

- Why are you applying for a sabbatical?
- How do you envision spending the sabbatical period? (Possible activities include but are not limited to travel, artistic or creative pursuits, extended time with family, adopting a new hobby or deepening involvement in a current hobby, non-career related volunteer work.)
- How do you think a sabbatical will enhance your personal well-being and benefit you as a leader?
- What impact do you think your three- to four-month absence during the sabbatical period will have on your organization?

Letter of support from the board chair

The letter should include:

- A guarantee that the organization will maintain the executive director's full salary and benefits during the sabbatical period



- A guarantee that the executive director will be free to completely step away from the organization during the three- to four-months of sabbatical
- Approval of the preliminary interim management plan (see below)

Preliminary interim management plan

As a signature program of Meyer's Organizational Effectiveness program, the sabbatical program aims to build the management and leadership capacity of the upper-level staff who will continue to work for the organization while the executive director is out for three- to four-months. Awardees of the sabbatical program are asked to select an existing staff member to be the interim executive director or select several staff members to form an interim leadership team. Doing so creates opportunities for other staff to benefit from the sabbatical award—to stretch into new leadership roles and responsibilities, gain new skills and, for some, test whether they'd like to become an executive director.

The interim management plan should:

- Identify an interim executive director or interim leadership team.
- Outline how current responsibilities of the interim executive director or interim leadership team will be handled during the sabbatical period, addressing how the interim leader or leadership team will fulfill all or part of these responsibilities in addition to the responsibilities of the executive director.
- Describe any previous instances where the executive director was away from his or her job for extended periods of time (e.g. vacations of more than 2 weeks, family or maternity leave, etc.) and how the organization managed in his or her absence.

Proposed sabbatical spending plan

Of the \$50,000 sabbatical grants:

- Up to \$30,000 should be dedicated to covering travel and sabbatical-related activities for the executive director
- Up to \$10,000 should cover a stipend to compensate the interim leader or leadership team
- Up to \$15,000 should support professional development for all staff (except the executive director) before, during, and immediately after the executive director's sabbatical

Selection

Selection of grantees will be made by an external panel composed of leaders in the community, with support from Meyer staff. Selection criteria include:

- A track record of outstanding professional accomplishments within the local nonprofit community
- Evidence of need for the sabbatical
- Potential for the individual's future contributions to the field
- Potential for benefit of the sabbatical to the organization
- A quality plan for interim management that ensures sustainability of the organization during the recipient's time away

Eugene Agnes E. Meyer Foundation

EIN: 53-0241716

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Meyer Foundation

Sabbatical recipients will be announced in September 2016.

Questions?

To learn more about the sabbatical program, please contact Maegan Scott at mscott@meyerfdn.org.

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
826DC 3333 14th Street NW Suite M120 Washington, DC 20010 <i>to support general operations</i> \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Academy of Hope Adult Public Charter School 601 Edgewood Street NE Suite 25 Washington, DC 20017 <i>to support general operations</i> \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Action in Montgomery 8900 Georgia Avenue Silver Spring, MD 20910 <i>to support general operations</i> \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Action in Community Through Service of Prince William 3900 ACTS Lane PO Box 74 Dumfries, VA 22026 <i>to support improved financial management and technology upgrades over two years</i> \$70,000.00 2014	PC	\$14,000.00	\$0.00	\$0.00	\$14,000.00	\$0.00
Advocates for Children and Youth One North Charles Street Suite 2400 Baltimore, MD 21202 <i>to support general operations</i> \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Advocates for Justice and Education 25 E Street NW Suite 400 Washington, DC 20001 <i>to support general operations</i> \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Alliance for Housing Solutions P.O. Box 7009 Arlington, VA 22207 <i>to support general operations</i> \$10,000.00 2016	PC	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Arlington Free Clinic 2921 11th Street South Arlington, VA 22204 <i>to support executive transition and board development</i> \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Arlington Free Clinic 2921 11th Street South Arlington, VA 22204 <i>to support general operations over two years</i> \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$25,000.00	\$15,000.00
Asian American LEAD Leadership Empowerment and Development for Youth and Family 1029 Vermont Avenue NW Suite 810 Washington, DC 20005 <i>to support general operations over two years</i> \$80,000.00 2016	PC	\$0.00	\$80,000.00	\$0.00	\$40,000.00	\$40,000.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Asian American LEAD Leadership Empowerment and Development for Youth and Family 1029 Vermont Avenue NW Suite 810 Washington, DC 20005 to support board development and implementation of the Benevon model to increase gifts from individual donors \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Asian Americans/Pacific Islanders in Philanthropy 2201 Broadway Suite 720 Oakland, CA 94612 to support 2016 membership dues \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Asian Pacific American Legal Resource Center 1627 K Street NW Suite 610 Washington, DC 20006 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Association of Small Foundations 1720 N Street NW Washington, DC 20036 to support 2016 membership dues \$750.00 2016	PC	\$0.00	\$750.00	\$0.00	\$750.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Association of Small Foundations						
1720 N Street NW	PC)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Washington, DC 20036						
to support general operations in honor of the						
20th anniversary						
\$5,000.00						
2016						
Ayuda						
6925B Willow Street NW	PC	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$0.00
Washington, DC 20012						
to support development of a strategic						
communications plan over two years						
\$70,000.00						
2015						
Ayuda						
6925B Willow Street NW	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington, DC 20012						
to support general operations						
\$30,000.00						
2016						
Beacon House Community Ministry						
P.O. Box 29629	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Washington, DC 20017						
to support implementation of SPIN Academy						
communications planning						
\$2,500.00						
2016						
Beacon House Community Ministry						
P.O. Box 29629	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington, DC 20017						
to support general operations						
\$30,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Benedictine Sisters of Virginia 9535 Linton Hall Road Bristow, VA 20136 to support general operations of BEACON for Adult Literacy \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
BoardSource 750 Ninth Street NW Suite 650 Washington, DC 20001 to support membership dues \$10,000.00 2016	PC	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
BoardSource 750 Ninth Street NW Suite 650 Washington, DC 20001 to support coaching and technical assistance for participants in the BoardSource Strengthening Nonprofit Governance program \$26,000.00 2016	PC	\$0.00	\$26,000.00	\$0.00	\$26,000.00	\$0.00
Brainfood 1525 Newton Street NW Washington, DC 20010 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Bread for the City 1525 7th Street NW Washington, DC 20001 to support general operations over two years \$80,000.00 2015	PC	\$40,000.00	\$0.00	\$0.00	\$40,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Bread for the City	PC					
1525 7th Street NW		\$0.00	\$200,000.00	\$0.00	\$25,000.00	\$175,000.00
Washington, DC 20001						
to support the Good Hope Road Expansion						
Project over three years						
\$200,000.00						
2016						
Bread for the City	PC					
1525 7th Street NW		\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Washington, DC 20001						
to support technology and communications						
planning and implementation						
\$10,000.00						
2016						
Bread for the City	PC					
1525 7th Street NW		\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Washington, DC 20001						
to support general operations in recognition of						
George Jones' service on the Julie L. Rogers						
Sabbatical Program selection committee						
\$5,000.00						
2016						
Bridges to Independence	PC					
3103 9th Road North		\$23,000.00	\$0.00	\$0.00	\$23,000.00	\$0.00
Arlington, VA 22201						
to support fundraising planning and rebranding						
over two years						
\$70,000.00						
2014						
Bridges to Independence	PC					
3103 9th Road North		\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Arlington, VA 22201						
to support implementation of SPIN Academy						
communications planning						
\$2,500.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Bridgespan Group 2 Copley Place 7th Floor, Suite 3700B Boston, MA 02116 to support Leading for Impact-DC Region over five years \$1,000,000.00 2015	PC	\$800,000.00	\$0.00	\$0.00	\$0.00	\$800,000.00
Bright Beginnings 128 M Street NW Suite 150 Washington, DC 20001 to support strategic business planning and increased financial management capacity over two years \$70,000.00 2014	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Bright Beginnings 128 M Street NW Suite 150 Washington, DC 20001 to support the workforce development program for homeless parents \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Businesses United in Investing Lending and Development 1763 Columbia Road NW First Floor Washington, DC 20009 to support general operations of BUILD Metro DC \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Building Bridges Across the River 1901 Mississippi Avenue SE Washington, DC 20020 to support the Phase III expansion of THEARC and complete the campus over three years \$150,000.00 2015	PC	\$100,000.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
Byte Back 815 Monroe Street NE Washington, DC 20017 to support general operations over two years \$80,000.00 2016	PC	\$0.00	\$80,000.00	\$0.00	\$40,000.00	\$40,000.00
Calvary Women's Services 1217 Good Hope Road SE Washington, DC 20020 to support general operations over two years \$60,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Calvary Women's Services 1217 Good Hope Road SE Washington, DC 20020 to support executive leadership and organizational development through the Julie L. Rogers Sabbatical Program \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Calvary Women's Services 1217 Good Hope Road SE Washington, DC 20020 to support communications planning and implementation \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Capital Area Asset Building Corporation 1444 Eye Street NW Suite 201 Washington, DC 20005 to support Community Asset Connections \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Capital Partners for Education 1413 K Street, N.W., Third Floor Washington, DC 20005 to support general operations \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Carpenter's Shelter 930 North Henry Street Alexandria, VA 22314 to support implementation of SPIN Academy communications planning \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Carpenter's Shelter 930 North Henry Street Alexandria, VA 22314 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Casa Children's Intervention Services 9384-C Forestwood Lane Manassas, VA 20110 to support communications planning and board development over two years \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Casa de Maryland 8151 15th Avenue Langley Park, MD 20783 to support general operations over two years \$120,000.00 2016	PC	\$0.00	\$120,000.00	\$0.00	\$60,000.00	\$60,000.00
Catalogue for Philanthropy: Greater Washington 1899 L Street NW Suite 900 Washington, DC 20036 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Center for Adoption Support and Education 4000 Blackburn Lane Suite 260 Burtonsville, MD 20866 to support implementation of SPIN Academy communications planning \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Center for Inspired Teaching 1436 U Street NW Suite 400 Washington, DC 20009 to support general operations over two years \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$30,000.00	\$20,000.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Center for Nonprofit Advancement 1666 K Street NW Suite 441 Washington, DC 20006 to support the Interim Executive Director Network (\$35,000) and training for youth- serving organizations (\$25,000) \$60,000.00 2016	PC	\$0.00	\$60,000.00	\$0.00	\$60,000.00	\$0.00
Center on Budget and Policy Priorities 820 First Street NE Suite 510 Washington, DC 20002 to support the DC Fiscal Policy Institute over two years \$200,000.00 2016	PC	\$0.00	\$200,000.00	\$0.00	\$100,000.00	\$100,000.00
Central American Resource Center- CARECEN 1460 Columbia Road NW Suite C-1 Washington, DC 20009 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Centreville Immigration Forum P.O. Box 81 Centreville, VA 20122 to support general operations \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Centro De Apoyo Familiar 6801 Kenilworth Avenue Suite 201 Riverdale, MD 20737 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Child and Family Network Centers 3700 Wheeler Avenue Alexandria, VA 22304 to support fundraising and communications strategy creation and plan implementation over two years \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Children's Law Center 616 H Street NW Suite 300 Washington, DC 20001 to support general operations over two years \$100,000.00 2016	PC	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00
City Blossoms 518 Kennedy Street NW Washington, DC 20011 to support general operations \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
City First Enterprises 1436 U Street NW Suite 404 Washington, DC 20009 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Coalition for Nonprofit Housing and Economic Development						
727 15th Street NW Suite 600 Washington, DC 20005 <i>to support general operations over two years</i> \$180,000.00 2016	PC	\$0.00	\$180,000.00	\$0.00	\$90,000.00	\$90,000.00
Coalition for the Homeless						
1234 Massachusetts Avenue NW Suite C-1015 Washington, DC 20005 <i>to support implementation of SPIN Academy communications planning</i> \$5,000.00 2016	PC	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
College Bound						
128 M Street NW Suite 220 Washington, DC 20001 <i>to support general operations</i> \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
College Success Foundation-District of Columbia						
1805 7th Street NW Suite 500 Washington, DC 20001 <i>to support communications planning and implementation</i> \$25,000.00 2016	SO I	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
College Success Foundation-District of						
Columbia	SO I					
1805 7th Street NW		\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Suite 500						
Washington, DC 20001						
<i>to support general operations</i>						
\$30,000.00						
2016						
Collegetracks						
5126 Manning Drive	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Bethesda, MD 20814						
<i>to support communications planning and</i>						
<i>implementation over two years</i>						
\$70,000.00						
2014						
Collegetracks						
5126 Manning Drive	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Bethesda, MD 20814						
<i>to support general operations</i>						
\$40,000.00						
2016						
Collegetracks						
5126 Manning Drive	PC	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Bethesda, MD 20814						
<i>to support general operations in honor of</i>						
<i>Joshua Bernstein's leadership as chair of the</i>						
<i>Meyer Foundation board</i>						
\$10,000.00						
2016						
Commonwealth Institute for Fiscal Analysis						
1329 East Cary Street	PC	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00
Suite 202						
Richmond, VA 23219						
<i>to support general operations over two years</i>						
\$100,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Commonwealth Institute for Fiscal Analysis 1329 East Cary Street Suite 202 Richmond, VA 23219 <i>to support executive leadership and organizational development through the Julie L. Rogers Sabbatical Program</i> \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Communities in Schools of the Nation's Capital 3121 South Street NW Washington, DC 20007 <i>to support general operations</i> \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Community Bridges 8757 Georgia Avenue Suite 540 Silver Spring, MD 20910 <i>to support general operations</i> \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Community Foundation for the National Capital Region 1201 15th Street NW Suite 420 Washington, DC 20005 <i>to support the Greater Washington Workforce Development Collaborative over two years</i> \$100,000.00 2016	PC	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Community Foundation for the National						
Capital Region	PC					
1201 15th Street NW		\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Suite 420						
Washington, DC 20005						
to support Raise DC						
\$50,000.00						
2016						
Community Foundation for the National						
Capital Region	PC					
1201 15th Street NW		\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Suite 420						
Washington, DC 20005						
to support the Prince George's Neighbors in						
Need Fund						
\$10,000.00						
2016						
Community Initiatives						
354 Pine Street	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Suite 700						
San Francisco, CA 94104						
to support the participation of Free Minds Book						
Club and La Cocina VA in the 2016 SPIN						
Academy						
\$15,000.00						
2016						
Community Lodgings						
3912 Elbert Avenue	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Suite 108						
Alexandria, VA 22305						
to support implementation of SPIN Academy						
communications planning						
\$2,500.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Community of Hope 4 Atlantic Street SW Washington, DC 20032 to support general operations over two years \$100,000.00 2015	PC	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
Computer CORE 5881 Leesburg Pike Suite 204 Falls Church, VA 22041 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Consumer Health Foundation 1400 16th Street NW Suite 710 Washington, DC 20036 to support the Regional Primary Care Coalition's work in Prince George's County over three years \$90,000.00 2016	PF	\$0.00	\$90,000.00	\$0.00	\$30,000.00	\$60,000.00
Consumer Health Foundation 1400 16th Street NW Suite 710 Washington, DC 20036 to support the production of an equity profile for Washington, DC with the Urban Institute \$40,000.00 2016	PF	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Cornerstones 11150 Sunset Hills Road Suite 210 Reston, VA 20190 to support general operations over two years \$140,000.00 2016	PC	\$0.00	\$140,000.00	\$0.00	\$70,000.00	\$70,000.00
Cornerstones 11150 Sunset Hills Road Suite 210 Reston, VA 20190 to support general operations in recognition of Kerrie Wilson's service on the Julie L. Rogers Sabbatical Program selection committee \$5,000.00 2016	PC	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202 to support public policy and advocacy \$7,500.00 2016	PC	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
Court Appointed Special Advocates-CASA-Prince George's County 6811 Kenilworth Avenue Suite 402 Riverdale, MD 20737 to support implementation of SPIN Academy communications planning \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Dance Institute of Washington 3400 14th Street NW Washington, DC 20010 to support general operations \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Davis Memorial Goodwill Industries 2200 South Dakota Avenue NE Washington, DC 20018 to support workforce development programs \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
DC Alliance of Youth Advocates 1220 L Street NW Suite 605 Washington, DC 20005 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
DC Bar Pro Bono Program 1101 K Street NW Suite 200 Washington, DC 20005 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
DC Children's Advocacy Center 429 O Street NW Washington, DC 20001 to support general operations over three years \$65,000.00 2016	PC	\$0.00	\$65,000.00	\$0.00	\$25,000.00	\$40,000.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
DC Children's Advocacy Center 429 O Street NW Washington, DC 20001 to support executive leadership and organizational development through the Julie L. Rogers Sabbatical Program \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
DC Employment Justice Center 1413 K Street NW 5th Floor Washington, DC 20005 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
DC Employment Justice Center 1413 K Street NW 5th Floor Washington, DC 20005 to support fundraising planning and implementation \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
DC Public Charter School Cooperative 641 S Street NW 3rd Floor Washington, DC 20001 to support general operations of the DC Special Education Cooperative \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
DC Scores	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
1224 M Street NW						
Suite 200						
Washington, DC 20005						
to support general operations						
\$50,000.00						
2016						
DC Scores	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
1224 M Street NW						
Suite 200						
Washington, DC 20005						
to support financial management						
\$25,000.00						
2016						
DC Wheel Productions	PC	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
3225 8th Street NE						
Washington, DC 20017						
to support executive transition						
\$10,000.00						
2016						
District Alliance for Safe Housing	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
P.O. Box 91730						
Washington, DC 20090						
to support general operations						
\$25,000.00						
2016						
District of Columbia Applesseed Center for Law and Justice	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
1111 14th Street NW						
Suite 510						
Washington, DC 20005						
to support general operations						
\$50,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
District of Columbia Behavioral Health Association						
P.O. Box 33515	PC	\$0.00	\$40,000.00	\$0.00	\$20,000.00	\$20,000.00
Washington, DC 20033-3515						
to support general operations over two years						
\$40,000.00						
2016						
District of Columbia College Access Program						
1400 L Street NW	PC	\$120,000.00	\$0.00	\$0.00	\$60,000.00	\$60,000.00
Suite 400						
Washington, DC 20005						
to support general operations over three years						
\$180,000.00						
2015						
District of Columbia Primary Care Association						
1620 I Street NW	PC	\$0.00	\$120,000.00	\$0.00	\$50,000.00	\$70,000.00
Suite 300						
Washington, DC 20006						
to support general operations over three years						
\$120,000.00						
2016						
District of Columbia Promise Neighborhood Initiative						
1300 44th Street NE	PC	\$0.00	\$26,500.00	\$0.00	\$26,500.00	\$0.00
Room 311						
Washington, DC 20019						
to support fundraising and board development						
\$26,500.00						
2016						
Doorways for Women and Families						
P.O. Box 100185	PC	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$45,000.00
Arlington, VA 22210						
to support general operations over two years						
\$90,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Educación Para Nuestro Futuro Founded by						
Escuela Bolivia	PC					
Syphax Education Center		\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
2110 Washington Boulevard						
Arlington, VA 22204						
to support general operations						
\$20,000.00						
2016						
EduSeed						
901 K Street NW	PC					
Suite 700		\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Washington, DC 20001						
to support general operations						
\$10,000.00						
2016						
Elizabeth Ministry						
200-210 55th Street NE	PC	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
Washington, DC 20019						
to support board development and strategic						
planning over two years						
\$70,000.00						
2015						
Enterprise Community Partners						
11000 Broken Land Parkway	PC					
Suite 700		\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Columbia, MD 21044						
to support general operations in the DC metro						
region in honor of Joshua Bernstein's leadership						
as chair of the Meyer Foundation board						
\$20,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance		Newly Allocated		Amended		Amount Paid		Ending Balance	
		2016		2016		2016		2016		2016	
Esperanza Education Fund PO Box 27507 Washington, DC 20038 <i>to support general operations in honor of Joshua Bernstein's leadership as chair of the Meyer Foundation board</i> \$20,000.00 2016	PC	\$0.00		\$20,000.00		\$0.00		\$20,000.00		\$0.00	
FACES of Virginia Families 113 South Railroad Avenue PO Box 85 Ashland, VA 23005 <i>to support business planning and communications planning over two years</i> \$70,000.00 2015	PC	\$30,000.00		\$0.00		\$0.00		\$30,000.00		\$0.00	
Fair Chance 2001 S Street NW Suite 310 Washington, DC 20009 <i>to support general operations</i> \$25,000.00 2016	PC	\$0.00		\$25,000.00		\$0.00		\$25,000.00		\$0.00	
Fair Chance 2001 S Street NW Suite 310 Washington, DC 20009 <i>to support the Fair Chance 2.0 pilot program</i> \$40,000.00 2016	PC	\$0.00		\$40,000.00		\$0.00		\$40,000.00		\$0.00	

Recipient and Purpose	Tax Status	Beginning Balance		Newly Allocated		Amended		Amount Paid		Ending Balance	
		2016		2016		2016		2016		2016	
First Generation College Bound 8101 Sandy Spring Road Suite 230 Laurel, MD 20707 <i>to support implementation of student case management and financial management software and a new website over two years</i> \$70,000.00 2014	PC	\$41,000.00		\$0.00		\$0.00		\$41,000.00		\$0.00	
First Generation College Bound 8101 Sandy Spring Road Suite 230 Laurel, MD 20707 <i>to support general operations</i> \$30,000.00 2016	PC	\$0.00		\$30,000.00		\$0.00		\$30,000.00		\$0.00	
Fishing School 4737 Meade Street NE Washington, DC 20019 <i>to support communications and marketing planning and implementation over two years</i> \$70,000.00 2014	PC	\$30,000.00		\$0.00		\$0.00		\$30,000.00		\$0.00	
Fishing School 4737 Meade Street NE Washington, DC 20019 <i>to support implementation of SPIN Academy communications planning</i> \$2,500.00 2016	PC	\$0.00		\$2,500.00		\$0.00		\$2,500.00		\$0.00	

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Food & Friends 219 Riggs Road, NE Washington, DC 20011 <i>to support strategic planning</i> \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Food Research and Action Center 1200 18th Street NW Suite 400 Washington, DC 20036 <i>to support DC Hunger Solutions</i> \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Food Research and Action Center 1200 18th Street NW Suite 400 Washington, DC 20036 <i>to support Maryland Hunger Solutions</i> \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
For Love of Children 1763 Columbia Road NW Washington, DC 20009 <i>to support general operations</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Foundation Center 1627 K Street NW Third Floor Washington, DC 20006 <i>to support general operations for the</i> <i>Washington, DC library and learning center</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Free Minds Book Club & Writing Workshop	PC					
2201 P Street NW		\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington, DC 20037						
to support general operations						
\$30,000.00						
2016						
Free Minds Book Club & Writing Workshop	PC					
2201 P Street NW		\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington, DC 20037						
to support fundraising planning and						
Implementation						
\$30,000.00						
2016						
Friends of Compass	PC					
1720 N Street NW		\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Suite 302						
Washington, DC 20036						
to support general operations						
\$30,000.00						
2016						
Friends of Compass	PC					
1720 N Street NW		\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Suite 302						
Washington, DC 20036						
to support the Charge Up Collaborative						
\$25,000.00						
2016						
Friends of Compass	PC					
1720 N Street NW		\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Suite 302						
Washington, DC 20036						
to support the Compass On Board program for						
Meyer grantees						
\$40,000.00						
2016						

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Friendship Place 4713 Wisconsin Avenue NW Washington, DC 20016 to support general operations \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Generation Hope 415 Michigan Avenue NE Suite 250 Washington, DC 20017 to support general operations over two years \$60,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Girl Scout Council of the Nation's Capital 4301 Connecticut Avenue, NW Suite M-2 Washington, DC 20008 to support outreach initiatives \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Girl Scout Council of the Nation's Capital 4301 Connecticut Avenue, NW Suite M-2 Washington, DC 20008 to support evaluation systems development \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Good Shepherd Housing and Family Services 8305 Richmond Highway #17-B Alexandria, VA 22309 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Grantmakers for Education 851 SW 6th Avenue Suite 350 Portland, OR 97204 to support 2016 membership dues \$1,750.00 2016	PC	\$0.00	\$1,750.00	\$0.00	\$1,750.00	\$0.00
Greater Washington Urban League 2901 14th Street NW Washington, DC 20009 to support technology planning and implementation \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Greenbrier Learning Center PO Box 41318 Arlington, VA 22204 to support general operations \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Higher Achievement Program 317 8th Street NE Washington, DC 20002-6107 to support general operations of the DC program over three years \$225,000.00 2015	PC	\$150,000.00	\$0.00	\$0.00	\$75,000.00	\$75,000.00
Historical Society of Washington, DC 801 K Street NW Washington, DC 20001 to support the 2016 Making DC History Awards \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Housing Trust Fund of Northern Virginia 3684 Centerview Drive Suite 1108 Chantilly, VA 20151 <i>to support fundraising planning and implementation, and business planning over two years</i> \$70,000.00 2014	PC	\$35,000.00	\$0.00	\$0.00	\$35,000.00	\$0.00
Homeless Children's Playtime Project 1525 Newton Street NW Washington, DC 20010 <i>to support general operations</i> \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Homestretch 303 South Maple Avenue Suite 400 Falls Church, VA 22046 <i>to support general operations</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Hope and a Home 1439 R Street NW Washington, DC 20009 <i>to support the development of a robust fundraising strategy over two years</i> \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Horton's Kids 100 Maryland Avenue NE Suite 520 Washington, DC 20002 <i>to support general operations</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Horton's Kids 100 Maryland Avenue NE Suite 520 Washington, DC 20002 to support implementation of SPIN Academy communications planning \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Housing Counseling Services 2410 17th Street NW Suite 100 Washington, DC 20009 to support cohesive client management systems, intake and communication systems over two years \$70,000.00 2014	PC	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$0.00
Housing Initiative Partnership 6525 Belcrest Road Suite 555 Hyattsville, MD 20782 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Identity 414 East Diamond Avenue Gaithersburg, MD 20877 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Identity 414 East Diamond Avenue Gaithersburg, MD 20877 to support advocacy planning \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
IMPACT Silver Spring 8807 Colesville Rd Lower Level Silver Spring, MD 20910 to support general operations \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Independent Sector 1602 L Street NW Suite 900 Washington, DC 20036 to support sponsorship of the 2016 national conference in Washington, DC \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Independent Sector 1602 L Street NW Suite 900 Washington, DC 20036 to support 2016-2017 membership dues \$7,500.00 2016	PC	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
Interfaith Works 114 West Montgomery Avenue Rockville, MD 20850 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Jewish Women International 1129 20th Street NW Suite 801 Washington, DC 20036 to support the 2016 Women to Watch Gala \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Jews United for Justice 1100 H Street NW Suite 630 Washington, DC 20005 to support general operations \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Jubilee Housing 1640 Columbia Road NW Washington, DC 20009 to support marketing and communications planning and implementation over two years \$70,000.00 2014	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Jubilee Housing 1640 Columbia Road NW Washington, DC 20009 to support general operations and the capital campaign \$100,000.00 2016	PC	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Jubilee Jobs 2712 Ontario Road NW Washington, DC 20009 to support general operations over three years \$180,000.00 2016	PC	\$0.00	\$180,000.00	\$0.00	\$60,000.00	\$120,000.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Junior Achievement of the National Capital						
Area	PC					
1050 17th Street NW		\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Suite 750						
Washington, DC 20036						
to support general operations						
\$30,000.00						
2016						
Just Neighbors Ministry						
5827 Columbia Pike	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Suite 320						
Falls Church, VA 22041						
to support general operations						
\$40,000.00						
2016						
La Clinica del Pueblo						
2831 15th Street NW	PC	\$0.00	\$55,000.00	\$0.00	\$35,000.00	\$20,000.00
Washington, DC 20009						
to support general operations over two years						
\$55,000.00						
2016						
La Cocina VA						
1500 North Glebe Road	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Arlington, VA 22207						
to support general operations						
\$30,000.00						
2016						
Latin American Youth Center						
1419 Columbia Road NW	PC	\$100,000.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
Washington, DC 20009						
to support general operations over three years						
\$150,000.00						
2015						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Latin American Youth Center 1419 Columbia Road NW Washington, DC 20009 <i>to support the Maryland Multicultural Youth Centers</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Latino Economic Development Corporation of Washington, DC 641 S Street NW Washington, DC 20001 <i>to support general operations</i> \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Latino Student Fund P.O. Box 5403 Washington, DC 20016 <i>to support general operations</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Latino Student Fund P.O. Box 5403 Washington, DC 20016 <i>to support implementation of SPIN Academy communications planning</i> \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Laurel Advocacy and Referral Services 311 Laurel Avenue Laurel, MD 20707 <i>to support general operations</i> \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Leadership Montgomery Educational Foundation						
5910 Executive Blvd Suite 200 Rockville, MD 20852 to support the merger between Leadership Montgomery and the Corporate Volunteer Council of Montgomery County over two years	PC	\$0.00	\$60,000.00	\$0.00	\$30,000.00	\$30,000.00
\$60,000.00 2016						
Legal Aid Justice Center						
6066 Leesburg Pike Suite 520 Falls Church, VA 22042 to support general operations of the Northern Virginia office	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
\$30,000.00 2016						
Legal Aid Society of the District of Columbia						
1331 H Street NW Suite 350 Washington, DC 20005 to support general operations over two years	PC	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00
\$100,000.00 2016						
Legal Counsel for the Elderly						
601 E Street NW Washington, DC 20049 to support general operations	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
\$40,000.00 2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Legal Services of Northern Virginia 4080 Chain Bridge Road 1st Floor Fairfax, VA 22030 to support the Access to Justice project \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Life Pieces to Masterpieces 5600 Eads Street NE 4th Floor Washington, DC 20019 to support general operations \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Life Pieces to Masterpieces 5600 Eads Street NE 4th Floor Washington, DC 20019 to support strategic communications and evaluation capacity \$22,500.00 2016	PC	\$0.00	\$22,500.00	\$0.00	\$22,500.00	\$0.00
Life Pieces to Masterpieces 5600 Eads Street NE 4th Floor Washington, DC 20019 to support implementation of SPIN Academy communications planning \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
LIFT	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
1620 I Street NW Suite 820 Washington, DC 20006 to support general operations of LIFT-DC \$25,000.00 2016						
Literacy Council of Montgomery County, Maryland	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
21 Maryland Avenue Suite 320 Rockville, MD 20850 to support general operations \$35,000.00 2016						
Literacy Council of Northern Virginia	PC	\$0.00	\$60,000.00	\$0.00	\$30,000.00	\$30,000.00
2855 Annandale Road Suite 114 Falls Church, VA 22042 to support general operations over two years \$60,000.00 2016						
Local Initiatives Support Corporation	PC	\$0.00	\$300,000.00	\$0.00	\$100,000.00	\$200,000.00
1825 K Street NW Suite 1100 Washington, DC 20006 to support general operations of DC LISC over three years \$300,000.00 2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Local Initiatives Support Corporation 1825 K Street NW Suite 1100 Washington, DC 20006 to support DC LISC's loan loss reserve \$100,000.00 2016	PC	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Local Initiatives Support Corporation 1825 K Street NW Suite 1100 Washington, DC 20006 to support executive leadership and organizational development through the Julie L. Rogers Sabbatical Program \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$0.00	\$50,000.00
Lydia's House in Southeast 4101 Martin Luther King Jr. Avenue SW Washington, DC 20032 to support the First Time Homebuyer and HPAP Orientation \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Main Street Child Development Center 4401 Sideburn Road Fairfax, VA 22030 to support creation of a fundraising strategy over two years \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Manna, Inc. 828 Everts Street NE Washington, DC 20018 to support homebuyer education and credit counseling \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Many Languages One Voice 3166 Mt. Pleasant Street, NW Second Floor Washington, DC 20010 to support Movement Matters' board recruitment, training, and placement work \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Martha's Table 2114 14th Street NW Washington, DC 20009 to support general operations (\$40,000) and the capital campaign (\$150,000 over three years) \$190,000.00 2015	PC	\$125,000.00	\$0.00	\$0.00	\$75,000.00	\$50,000.00
Martha's Table 2114 14th Street NW Washington, DC 20009 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Maryland Association of Nonprofit Organizations						
1500 Union Avenue	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Suite 2500						
Baltimore, MD 21211						
to support general operations (\$20,000) and planning support (\$20,000)						
\$40,000.00						
2016						
Maryland CASA Association						
402 West Pennsylvania Avenue	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
3rd Floor						
Townson, MD 21204						
to support implementation of SPIN Academy communications planning						
\$2,500.00						
2016						
Maryland Center on Economic Policy						
1800 N. Charles Street	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Suite 406						
Baltimore, MD 21201						
to support general operations						
\$30,000.00						
2016						
Mary's Center for Maternal and Child Care						
2333 Ontario Road NW	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Washington, DC 20009						
to support general operations						
\$50,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Mental Health Association of Frederick County 226 South Jefferson Street Frederick, MD 21701 to support implementation of the Benevon sustainable funding program to increase gifts from individual donors \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Miriam's Kitchen 2401 Virginia Avenue NW Washington, DC 20037 to support general operations (\$60,000) and advocacy (\$40,000) over two years \$100,000.00 2016	PC	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00
Mobile Medical Care 9309 Old Georgetown Road Bethesda, MD 20814-1620 to support general operations \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Montgomery County Coalition for the Homeless 600-B East Gude Drive Rockville, MD 20850 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Montgomery County Collaboration Council for Children Youth and Families 12320 Parklawn Drive Rockville, MD 20852 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Montgomery County Parks Foundation 9500 Brunett Avenue Silver Spring, MD 20901 to support the capital campaign for Josiah Henson Park over three years \$75,000.00 2014	PC	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
Montgomery Housing Partnership 12200 Tech Road Suite 250 Silver Spring, MD 20904 to support the policy and advocacy program \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Montgomery Housing Partnership 12200 Tech Road Suite 250 Silver Spring, MD 20904 to support emergency case management for victims of the Flower Branch apartment fire \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Montgomery Housing Partnership 12200 Tech Road Suite 250 Silver Spring, MD 20904 to support staff costs related to providing assistance to families impacted by the Flower Branch apartment fire \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
N Street Village 1333 N Street NW Washington, DC 20005	PC	\$75,000.00	\$0.00	\$0.00	\$75,000.00	\$0.00
to support general operations (\$50,000) and the capital campaign (\$150,000 over two years) to renovate and expand housing and programs \$200,000.00 2015						
N Street Village 1333 N Street NW Washington, DC 20005	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
to support general operations \$40,000.00 2016						
National Adoption Center 1500 Walnut Street Suite 701 Philadelphia, PA 19102	PC	\$35,000.00	\$0.00	\$0.00	\$35,000.00	\$0.00
to support technology, marketing and communications planning and implementation for Wednesday's Child USA over two years \$70,000.00 2014						
National Children's Center 6200 Second Street NW Washington, DC 20011	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
to support the Career Academy \$30,000.00 2016						

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Neighborhood Funders Group 436 14th Street Suite 425 Oakland, CA 94612 to support membership dues and general operations \$5,000.00 2016	PC	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Neighborhood Health P.O. Box 2518 Alexandria, VA 22301 to support the capital campaign over two years \$75,000.00 2015	PC	\$50,000.00	\$0.00	\$0.00	\$0.00	\$50,000.00
Neighborhood Legal Services Program of the District of Columbia 680 Rhode Island Avenue NE Washington, DC 20002 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
New Endeavors by Women 611 N Street, NW Washington, DC 20001 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
New Hope Housing 8407-E Richmond Highway Alexandria, VA 22309 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
New Hope Housing 8407-E Richmond Highway Alexandria, VA 22309 to support implementation of the Benevon model \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
New Schools Fund 1616 Franklin Street Second Floor Oakland, CA 94612 to support general operations of the DC Schools Fund over five years beginning in 2013 \$500,000.00 2012	PC	\$200,000.00	\$0.00	\$0.00	\$100,000.00	\$100,000.00
Human Services Coalition of Prince George's County 10201 Martin Luther King Jr. Highway Suite 270 Bowie, MD 20720 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Northern Virginia Affordable Housing Alliance 301 Clifford Avenue Alexandria, VA 22305 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Northern Virginia Community College						
Educational Foundation	PC					
4001 Wakefield Chapel Road		\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Annandale, VA 22003						
<i>to support college, career, and workforce</i>						
<i>training programs, including those conducted</i>						
<i>by Training Futures, Year Up, Goodwill</i>						
<i>Industries, or the Pathway program in honor of</i>						
<i>Robert G. Templin Jr.'s leadership on the Meyer</i>						
<i>Foundation board</i>						
\$25,000.00						
2016						
Northern Virginia Family Service						
10455 White Granite Drive	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Suite 100						
Oakton, VA 22124						
<i>to support the Training Futures program</i>						
\$50,000.00						
2016						
Operation Renewed Hope Foundation						
P.O. Box 10142	PC	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00
Alexandria, VA 22310						
<i>to support improving financial management</i>						
<i>and fundraising over eighteen months</i>						
\$50,000.00						
2015						
Organizing Neighborhood Equity						
614 S Street NW	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Carriage House						
Washington, DC 20001						
<i>to support general operations</i>						
\$25,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Pathways to Housing DC 101 Q Street NE Suite G Washington, DC 20002 <i>to support implementation of the Benevon model to increase gifts from individual donors</i> \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Pathways to Housing DC 101 Q Street NE Suite G Washington, DC 20002 <i>to support general operations</i> \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Per Scholas 700 Roeder Road Silver Spring, MD 20910 <i>to support general operations in the National Capital Region</i> \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Planned Parenthood Association of Metropolitan Washington DC P.O. Box 34128 Washington, DC 20043 <i>to support construction of a new DC flagship health center and headquarters over three years</i> \$200,000.00 2015	PC	\$125,000.00	\$0.00	\$0.00	\$75,000.00	\$50,000.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Posse Foundation 1319 F Street NW Suite 604 Washington, DC 20004 to support general operations of Posse DC \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Primary Care Coalition of Montgomery County						
MD 8757 Georgia Avenue 10th floor Silver Spring, MD 20910 to support general operations over three years \$120,000.00 2016	PC	\$0.00	\$120,000.00	\$0.00	\$50,000.00	\$70,000.00
Prince George's Child Resource Center 9475 Lottsford Road Suite 202 Largo, MD 20774 to support general operations \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Prince George's Community College Foundation 301 Largo Road Largo, MD 20774 to support the annual Partners for Success event \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Progressive Maryland Education Fund 35 University Boulevard East Silver Spring, MD 20901 to support general operations \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Public Allies 1900 L Street NW Suite 500 Washington, DC 20036 <i>to support general operations of Public Allies</i> DC \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Reading Connection 1501 Lee Highway Suite 170 Arlington, VA 22209 <i>to support implementation of SPIN Academy</i> <i>communications planning</i> \$2,500.00 2016	PC	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Restaurant Opportunities Centers Roc United 275 Seventh Avenue Suite 1703 New York, NY 10001 <i>to support general operations of ROC-DC</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Shelter House 12310 Pinecrest Road Suite 304 Reston, VA 20191 <i>to support organizational assessment and</i> <i>business planning over two years</i> \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Shelter House 12310 Pinecrest Road Suite 304 Reston, VA 20191 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Sitar Arts Center 1700 Kalorama Road NW Suite 101 Washington, DC 20009 to support strategic planning \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Sitar Arts Center 1700 Kalorama Road NW Suite 101 Washington, DC 20009 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Smithsonian Institution Office of the Comptroller MRC 509 PO Box 37012 Washington, DC 20013-7012 to support the National Museum of African American History and Culture \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
So Others Might Eat 60 O St NW Washington, DC 20001 to support the Center for Employment Training \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Southeast Ministry 3111 Martin Luther King Jr Ave SE Washington, DC 20032 to support general operations \$50,000.00 2016	PC	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Stone Soup Films Endowment 1921 Sunderland Place NW Washington, DC 20036 to support general operations \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Stone Soup Films Endowment 1921 Sunderland Place NW Washington, DC 20036 to support program evaluation \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Streetwise Partners 1615 L Street NW 13th Floor Washington, DC 20036 to support general operations \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Tech Impact	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
417 North 8th Street						
Suite 203						
Philadelphia, PA 19123						
<i>to support the Small Nonprofit Transformation Initiative and the Technology Intervention Program in the Washington, DC region (\$25,000) and to support the merger with 501cTech (\$10,000)</i>						
\$35,000.00						
2016						
Together We Bake	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
3821 Griffith Place						
Alexandria, VA 22304						
<i>to support general operations</i>						
\$20,000.00						
2016						
Training Source	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
59 Yost Place						
Seat Pleasant, MD 20743						
<i>to support general operations</i>						
\$40,000.00						
2016						
Transitional Housing Barn	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
9541 Linton Hall Road						
Bristow, VA 20136						
<i>to support strategic planning, fundraising and donor cultivation over two years</i>						
\$70,000.00						
2015						
Transitional Housing Corporation	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
5101 16th Street NW						
Washington, DC 20011						
<i>to support general operations</i>						
\$40,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Trinity College 125 Michigan Avenue NE Washington, DC 20017	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
<i>to support the capital campaign for the Payden Academic Center in honor of Patricia McGuire</i> \$20,000.00 2016						
Turnaround for Children 25 West 45th Street 6th floor New York, NY 10036 <i>to support the Washington, DC, program over two years</i> \$60,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Turning the Page 1625 K Street NW Suite 102 Washington, DC 20006 <i>to support general operations</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
United Communities Against Poverty 1400 Doewood Lane Capital Heights, MD 20731 <i>to support strengthening financial management over two years</i> \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$0.00	\$30,000.00

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Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Unity Economic Development Corporation	PC					
5801 Allentown Road		\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Suite 309						
Suitland, MD 20746						
<i>to support general operations</i>						
\$25,000.00						
2016						
University of Maryland Foundation	PC					
3300 Metzertott Road		\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Adelphi, MD 20783						
<i>to support the Achieving Collegiate Excellence</i>						
<i>and Success program at the Universities at</i>						
<i>Shady Grove</i>						
\$50,000.00						
2016						
Urban Alliance Foundation	PC					
2030 Q Street NW		\$0.00	\$70,000.00	\$0.00	\$70,000.00	\$0.00
Washington, DC 20009						
<i>to support general operations in the National</i>						
<i>Capital Region</i>						
\$70,000.00						
2016						
Urban Ed	PC					
2041 Martin Luther King Jr. Avenue SE		\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Suite M-2						
Washington, DC 20020						
<i>to support general operations</i>						
\$25,000.00						
2016						
Urban Institute	PC					
2100 M Street NW		\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Washington, DC 20037						
<i>to support NeighborhoodInfo DC</i>						
\$35,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Virginia Foundation for Community College						
Education	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
300 Arboretum Place						
Suite 200						
Richmond, VA 23236						
to support fundraising planning and a new						
donor database over two years						
\$70,000.00						
2015						
Virginia New Majority Education Fund						
3801 Mt. Vernon Avenue	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Alexandria, VA 22305						
to support general operations						
\$30,000.00						
2016						
Virginians Organized for Interfaith Community						
Engagement of Northern Virginia	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
c/o Unitarian Universalist Church						
4444 Arlington Boulevard						
Arlington, VA 22204						
to support general operations						
\$30,000.00						
2016						
Voices for Virginia's Children						
701 East Franklin Street	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Suite 807						
Richmond, VA 23219						
to support general operations						
\$35,000.00						
2016						

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Washington Area Womens Foundation 1331 H Street NW Suite 1000 Washington, DC 20005 to support general operations and the annual event (\$60,000) and the Early Childhood Education Collaborative (\$120,000) over two years \$180,000.00 2015	PC	\$90,000.00	\$0.00	\$0.00	\$90,000.00	\$0.00
Washington English Center 2200 California Street NW Washington, DC 20008 to support strategic planning and implementation \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington Interfaith Network 1226 Vermont Avenue NW Washington, DC 20005 to support general operations \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
Washington Lawyers' Committee for Civil Rights and Urban Affairs 11 Dupont Circle NW Suite 400 Washington, DC 20036 to support strategic planning and implementation \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Washington Legal Clinic for the Homeless 1200 U Street NW Third Floor Washington, DC 20009 to support general operations \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Washington Legal Clinic for the Homeless 1200 U Street NW Third Floor Washington, DC 20009 to support the Fair Budget Coalition \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 to support general operations (\$25,000), member services (\$17,500) and the annual meeting (\$2,500) \$45,000.00 2016	PC	\$0.00	\$45,000.00	\$0.00	\$45,000.00	\$0.00
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 to support the Washington AIDS Partnership \$30,000.00 2016	PC	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 <i>to support the Putting Racism on the Table program</i> \$23,000.00 2016	PC	\$0.00	\$23,000.00	\$0.00	\$23,000.00	\$0.00
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 <i>to support staff participation in a two-day facilitation training</i> \$8,500.00 2016	PC	\$0.00	\$8,500.00	\$0.00	\$8,500.00	\$0.00
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 <i>to support Montgomery Moving Forward</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Washington Regional Association of Grantmakers 1400 16th Street NW Suite 740 Washington, DC 20036 <i>to support Nonprofit Montgomery</i> \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Wesley Housing Development Corporation of Northern Virginia 5515 Cherokee Avenue Suite 200 Alexandria, VA 22312	PC	\$29,000.00	\$0.00	\$0.00	\$29,000.00	\$0.00
<i>to support staff development for succession planning and website upgrades over two years</i> \$70,000.00 2014						
Western Fairfax Christian Ministries 13981 Metrotech Drive Chantilly, VA 20151 <i>to support strategic planning and fundraising planning over two years</i> \$70,000.00 2015	PC	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
William Wendt Center for Loss and Healing 4201 Connecticut Avenue NW Suite 300 Washington, DC 20008 <i>to support Resilient Scholars</i> \$35,000.00 2016	PC	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00
Words Beats and Life 1525 Newton Street NW Washington, DC 20010 <i>to support the Words Beats & Life Academy</i> \$20,000.00 2016	PC	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

Recipient and Purpose	Tax Status	Beginning Balance		Newly Allocated		Amended		Amount Paid		Ending Balance	
		2016		2016		2016		2016		2016	
Year Up	PC										
1901 South Bell Street Suite 100 Arlington, VA 22202 to support general operations of Year Up National Capital Region \$50,000.00 2016		\$0.00		\$50,000.00		\$0.00		\$50,000.00		\$0.00	
Young Playwrights' Theater	PC										
2437 15th Street NW Washington, DC 20009 to support general operations \$20,000.00 2016		\$0.00		\$20,000.00		\$0.00		\$20,000.00		\$0.00	
Young Women's Project	PC										
2217 14th Street NW 2nd Floor Washington, DC 20009 to support strategic planning and website upgrades over two years \$68,000.00 2014		\$34,000.00		\$0.00		\$0.00		\$34,000.00		\$0.00	
Youth Professional Development	PC										
10201 Martin Luther King Jr. Hwy Suite 270 Bowie, MD 20720 to support general operations \$20,000.00 2016		\$0.00		\$20,000.00		\$0.00		\$20,000.00		\$0.00	

Recipient and Purpose	Tax Status	Beginning Balance 2016	Newly Allocated 2016	Amended 2016	Amount Paid 2016	Ending Balance 2016
Young Women's Christian Association of the National Capital Area 2303 14th Street NW Suite 100 Washington, DC 20009 to support general operations \$40,000.00 2016	PC	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
TOTAL		\$2,846,000.00	\$8,409,000.00	\$0.00	\$8,175,000.00	\$3,080,000.00

Non-Charitable Grants

Beacon House Community Ministry P.O. Box 29629 Washington, DC 20017 to support general operations through support from the Acacia Foundation \$15,000.00 2016	PC	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
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Generation Hope 415 Michigan Avenue NE Suite 250 Washington, DC 20017 to support general operations through support from the Acacia Foundation \$25,000.00 2016	PC	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
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Subtotal Non-Charitable Grants

		\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
GRAND TOTAL		\$2,846,000.00	\$8,449,000.00	\$0.00	\$8,215,000.00	\$3,080,000.00

Less Grant Discount (\$10,291.00)

Total Grants Payable: **\$3,069,709.00**