## Form 990-PF Dapartment of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For calendar year 2016 or tax year beginning and ending A Employer identification number Name of foundation MARTHA & PHILIP SAGON FAMILY FOUNDATION 52-6659386 Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 301-961-9000 5630 WISCONSIN AVENUE, #1703 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here CHEVY CHASE, MD 20815 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 2,190,381. (Part I, column (d) must be on cash basis) ▶\$ Analysis of Revenue and Expenses (d) Disbursements Part I (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income N/A 1 Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 75,693. 69,822. STATEMENT Dividends and interest from securities 5a Gross rents h Net rental income or (loss) 117,704 6a Net gain or (loss) from sale of assets not on line 10 496,915. 117,704 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 397 526 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits and Administrative Expenses 16a Legal fees 1,000. 000 STMT 2 5 FOOD INFL **b** Accounting fees c Other professional fees 410 17 Interest 0 0. STMT 3 18 Taxes 19 Depreciation and depletion Occupancy OGDEN UT 21 Travel, conferences, and meetings 22 Printing and publications 5,928 5,927. 11,855. STMT 4 Operating 23 Other expenses 24 Total operating and administrative 15,007 6,928 6,927. expenses Add lines 13 through 23 103,940 103,940. Contributions, gifts, grants paid 26 Total expenses and disbursements. 6,928 110,867. 118,947 Add lines 24 and 25 27 Subtract line 26 from line 12: 74,450 a Excess of revenue over expenses and disbursements 180,598 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) 623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

For	m 99	0-PF (2016) MARTHA & PHILIP SAGON F.			6659386 Page 2
·P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End o	<del></del>
_	,		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	10 500	06 602	06.602
	ſ	Savings and temporary cash investments	12,592.	96,603.	96,603.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts	<u> </u>		
	4	Pledges receivable -			
		Less: allowance for doubtful accounts	ļ		
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	1	disqualified persons			<del></del>
	7	Other notes and loans receivable		~	=
		Less: allowance for doubtful accounts			
ş	8	Inventories for sale or use	L		
Assets	9	Prepaid expenses and deferred charges			
Ř	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	1,625,510.	1,597,682.	2,093,778.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
	}	Less accumulated depreciation			
	15	Other assets (describe			
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	1,638,102.	1,694,285.	2,190,381.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			,
w	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ľ:	1	Other liabilities (describe )			
	1	Other madrities (describe)	<del> </del>	<del></del>	- "
	23	Total liabilities (add lines 17 through 22)	0.	0.	-
_	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
S	0.4	-	1		1
Fund Balances	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
9	26	Permanently restricted  Foundations that do not follow SFAS 117, check here			<b>,</b>
<u>.</u> 5	1	· · · · · · · · · · · · · · · · · · ·			,
ğ		and complete lines 27 through 31		0	-
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	- !
¥.	29	Retained earnings, accumulated income, endowment, or other funds	1,638,102.	1,694,285.	į
Net	30	Total net assets or fund balances	1,638,102.	1,694,285.	
			1 620 100	1 604 005	· ·
	31	Total liabilities and net assets/fund balances	1,638,102.	1,694,285.	<del></del> `
F	art	Analysis of Changes in Net Assets or Fund E	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		<del></del>
٠		st agree with end-of-year figure reported on prior year's return)		[ 1	1,638,102.
2	•	er amount from Part I, line 27a		2	74,450.
3		er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	1,712,552.
5		reases not included in line 2 (itemize)	SEE STA	.	18,267.
_		Il net assets or fund balances at end of year (line 4 minus line 5) - Part II, c		6	1,694,285.
<u>~</u>	. 010	association because at one of your time a finite of 1 die into			Form 990-PF (2016)

	ibe the kind(s) of property sold (e. rehouse, or common stock, 200 st		(	b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				5 Solidion		
b SEE ATTACHED	STATEMENT					
<u>c</u>					<del></del>	ļ
<u>d</u>					<del></del>	<del></del>
<u>e</u>	(6) Depresenting allowed	(a) Can	t or other book		(h) Cora or (los	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale		(h) Gain or (los (e) plus (f) minus	
a	<del></del>	<del> </del>				
b						<del></del>
c						
d						
e 496,915.		.L	379,211	. •		117,704
Complete only for assets showing	g gain in column (h) and owned by	<del></del>			Gains (Col. (h) gai (k), but not less th	
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any	Coi.	Losses (from col	an -0-) <b>or</b> (h))
	as 01 12/3 1/03	- Over				
<u>a</u>		<del></del>		-	<del> </del>	<del> </del>
b c		<del>                                     </del>				
d		<del> </del>	·			
e						117,704
	C It gain, also ente	er in Part I line	7	1		
2 Capital gain net income or (net cap	pital loss) $ \begin{cases} & \text{if gain, also enter} \\ & \text{if (loss), enter} \end{cases} $	0- in Part I, line	, 7	} 2		117,704
Net short-term capital gain or (los	`		•			
If gain, also enter in Part I, line 8,		(-).		}		
If (loss), enter -0- in Part I, line 8				] 3 ]	N/2	<u> </u>
Part V   Qualification U	nder Section 4940(e) fo	neduced	Tax on Net I	ilvesuilelit ilic		
Vas the foundation liable for the sect		omplete this pa	rt.	<del></del>		Yes X No
		instructions ber	ore making any ent	<del></del>	1	(d)
<b>(a)</b> Base period years Calendar year (or tax year beginnin	(b) Adjusted qualifying di	stributions	Net value of none	(c) charitable-use assets	Distr	(d) ibution ratio ivided by col. (c))
2015	19 111/	06,973.		2,163,421	<del></del>	.04944
2014		14,131.	<del></del>	2,219,130		.05143
2013		04,564.		2,022,279		.05170
2012		77,971.		1,763,003		.04422
2011		84,678.		1,706,693		.04961
! Total of line 1, column (d)					2	.24642
Average distribution ratio for the 5	5-year base period - divide the total	on line 2 by 5,	or by the number o	f years		
the foundation has been in exister	nce if less than 5 years				3	.04928
					<b>,</b>	
Enter the net value of noncharitab	le-use assets for 2016 from Part X	, line 5			4	2,124,671
					[ ]	404 744
Multiply line 4 by line 3					5	104,714
Fator 10/ of not investment incom	on (10) of Dort Libra (17h)					1 006
Enter 1% of net investment incom	ie (1% Of Part I, line 270)				6	1,806
Add lines 5 and 6					7	106,520
, ad into 5 drid 0					- <del>'</del> -	100,320
Enter qualifying distributions from	Part XII, line 4				8	110,867
· · · ·	line 7, check the box in Part VI, lin	e 1b. and como	lete that part using	a 1% tax rate		
See the Part VI instructions.						
523521 11-23-16						Form <b>990-PF</b> (2016

	990-PF (2016) MARTHA & PHILIP SAGON FAMILY FOUNDATION		<u>6659</u>			Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see ir	nstru	ctio	ns)
` 1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1	1	İ			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			1,8	06.
	of Part I, line 27b	_				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	1				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
	Add lines 1 and 2	3			1,8	06.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			1.8	06.
	Credits/Payments:				<u> </u>	
	2016 estimated tax payments and 2015 overpayment credited to 2016	1	į			
	Exempt foreign organizations - tax withheld at source	1	1			
	Tax paid with application for extension of time to file (Form 8868)  6c	1				
	Backup withholding erroneously withheld  6d  6d	1				
	Total credits and payments. Add lines 6a through 6d	7			1 1	20.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	<del> </del>		<del></del>	20.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<del> </del>			86.
	·		<del> </del> -		0	00.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<del> </del>			
	Enter the amount of line 10 to be: Credited to 2017 estimated tax  rt VII-A   Statements Regarding Activities   Refunded	11	<u> </u>			
	<del></del>				Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveni	: 111	}		103	
	any political campaign?		ŀ	1a		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	•		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	nea or				,
	distributed by the foundation in connection with the activities.				J	
	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. $\triangleright$ \$ 0. (2) On foundation managers. $\triangleright$ \$ 0.	-	İ			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		-			-
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		1	_2		<u>X</u>
	If "Yes," attach a detailed description of the activities					-
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or	1			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		ļ	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
þ	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		ļ	5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T.		1			-
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		1	,	,	
	By language in the governing instrument, or		Ì			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law	}			
	remain in the governing instrument?		,	_6_	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XI	/	ļ	7	_X_	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		}	Î		į
	MD		]			1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(4) for calculation within the meaning of section 4942(j) for	ndar	1			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		{	9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		1	10		<u>X</u>
			e	. 000	-DE	(0040)

PE	int VII-A   Statements Regarding Activities (continued)			
		}	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1	[	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		}	
	If "Yes," attach statement (see instructions)	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► MR. HAROLD ZIRKIN  Telephone no. ► 301 – 96	<u>1-9</u>	000	
	Located at ► 5630 WISCONSIN AVENUE #1703, CHEVY CHASE, MD ZIP+4 ►20	815		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>&gt;</b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	}		
	termination of government service, if terminating within 90 days.)			
,	o If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	1		
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		-42
2	defined in section 4942(j)(3) or 4942(j)(5)):	1		
	a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		-	
•	before 2016?			
	If "Yes," list the years • , , , , , , , , , , , , , , , , , ,	1	٠,	:
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	1		ر د
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach	-		
	statement - see instructions.)  N/A	2b		
	the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	20		
,	the provisions of section 4942(a)(z) are being applied to any of the years listed in za, list the years here.			
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3				i .
			-	
•	b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		-	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016.)  N/A	3b		- <b>V</b>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
,	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<u>  4b</u> rm <b>99</b> (	)_DE	(2016)
	F0	ハハマス	,-rr	(2010)

form 990-PF (2016) MARTHA & PHILIP SAGON F			52-66593	86 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which	Form 4720 May B	e Required (contin	nued)	<del></del>
5a During the year did the foundation pay or incur any amount to:				1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	,		es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or in			
any voter registration drive?	-0		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose		Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	[ <del></del> ],	<del>[V]</del>	1 1
4945(d)(4)(A)? (see instructions)			es X No	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes,		es X No	
the prevention of cruelty to children or animals?  It any prevent is "Yoo" to 5a(1) (5) did you of the transactions followed by a given by the prevention of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the preventions of the prevention of the pr	adar the avacations describ		es LAL NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify up	•	eu iii negulalions	NT / 7	_
section 53.4945 or in a current notice regarding disaster assistance (see insti	•		N/A	5b
Organizations relying on a current notice regarding disaster assistance check c. If the answer is "Yes" to question 5a(4), does the foundation claim exemption		untained		1
expenditure responsibility for the grant?	nom the tax because it ma		es 🔲 No	1 1
If "Yes," attach the statement required by Regulations section 53 49-	15 E(d)	м/вт	es No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				1 1
a personal benefit contract?	pay premiums on		es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?	۱ لــــا	- (	Sb - X
If "Yes" to 6b, file Form 8870	personal penent contract?		-	Sb X
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction2		es X No	} }
b If "Yes," did the foundation receive any proceeds or have any net income attrib		L		7b
Part VIII Information About Officers, Directors, Trus		Managers Highl		
Paid Employees, and Contractors	,		,	
1 List all officers, directors, trustees, foundation managers and their	r compensation.			
	(b) Title, and average hours per week devote	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expense account, other
(a) Name and address	to position	d (If not paid, enter -0-)	and deterred compensation	account, other allowances
HAROLD ZIRKIN	TRUSTEE, VI	CE PRESIDEN	T, S	
5630 WISCONSIN AVENUE, #1703		İ		
CHEVY CHASE, MD 20815	5.00	0.	0.	0.
PATRICIA SAGON	TRUSTEE, PR	ESIDENT, TF	EASU	
4101 CATHEDRAL AVE, NW #1201				
WASHINGTON, DC 20016	5.00	0.	0.	0.
	_			
	_			
	<del> </del>			
	_			
	4			
2 Compensation of five highest-paid employees (other than those in	ucluded on line 1) If no	ne enter "NONE "	<del></del>	<del></del>
	(b) Title, and average	<del></del>	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred	(e) Expense account, other allowances
NONE	devoted to position		compensation	allowalices
HOHE	-		1	
	<del></del>		<del>                                     </del>	
	7		}	
	<del> </del>		1	
	7		1	
			T	
<del></del>	<u> </u>		<u> </u>	
Total number of other employees paid over \$50,000				0
			Form	990-PF (2016)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		6659386 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NF "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) Compensation
NONE		
	<del></del>	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced,	etc.	
1 N/A		
2		<del></del>
2		
3		
4		
Part IX-B Summary of Program-Related Investments	<del>,</del>	
Describe the two largest program-related investments made by the foundation during the tax year on lines	and 2.	Amount
1 <u>N/A</u>		
0		
2		
All other program-related investments. See instructions.		
3		
·		
		<del></del> _
Total. Add lines 1 through 3	<b>&gt;</b>	0.
		Form <b>990-PF</b> (2016)

·Ρ	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
	Average monthly fair market value of securities	1a	2,103,004.
	Average of monthly cash balances	1b	54,022.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,157,026.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,157,026.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,355.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,124,671.
6_	Minimum investment return Enter 5% of line 5	6	106,234.
P	art.XI: Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	106,234.
2a	Tax on investment income for 2016 from Part VI, line 5	-	
b	Income tax for 2016. (This does not include the tax from Part VI.)	•-	
C	Add lines 2a and 2b	_2c	1,806.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,428.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	104,428.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	104,428.
	art XII Qualifying Distributions (see instructions)	<del></del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	-	440.05
_	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	110,867.
b	•	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
. b		3b	110 065
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	110,867.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	1 000
	income. Enter 1% of Part I, line 27b	5	1,806. 109,061.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	pualities for	The section

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				104 420
2 Undistributed income, if any, as of the end of 2016	- <del></del>			104,428
<b>a</b> Enter amount for 2015 only				
<b>b</b> Total for prior years:	<del></del>		0.	<u> </u>
b rotation prior years.		٥		
3 Excess distributions carryover, if any, to 2016:	<del></del>	0.	<del></del>	
a From 2011 2,338.				
b From 2012				
c From 2013 5,708.				ļi.
d From 2014 5, 310.	}			
e From 2015 1,026.				
·	14 202			
f Total of lines 3a through e  4 Qualifying distributions for 2016 from	14,382.	<del></del>	<del> </del>	
Part XII, line 4: ►\$ 110,867.				
				-
a Applied to 2015, but not more than line 2a	L		0.	: 
<b>b</b> Applied to undistributed income of prior		•	!	•
years (Election required - see instructions)		0.		<del></del>
c Treated as distributions out of corpus			,	
(Election required - see instructions)	0.	<del> </del>		<del></del>
d Applied to 2016 distributable amount	6 420			104,428.
e Remaining amount distributed out of corpus	6,439.	· · · · · · · · · · · · · · · · · · ·		<del></del>
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	<del></del>		0.
6 Enter the net total of each column as indicated below.	, <u>-</u>	٠.		-
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,821.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'			,	<del> </del>
undistributed income for which a notice of		1		
deficiency has been issued, or on which the section 4942(a) tax has been previously		i	· _	
assessed		0.	*	• ,
d Subtract line 6c from line 6b. Taxable		<del></del>	,	
amount - see instructions		0.	-	,
e Undistributed income for 2015. Subtract line		<u>_</u>	<del> </del>	,
4a from line 2a. Taxable amount - see instr.	,	,	0.	÷
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017	į			0.
7 Amounts treated as distributions out of				<u>0.</u>
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.	,		
8 Excess distributions carryover from 2011	<del>-</del>		<del></del>	
not applied on line 5 or line 7	2,338.			•
9 Excess distributions carryover to 2017	2,550.			
Subtract lines 7 and 8 from line 6a	18,483.		]	
O Analysis of line 9;	10,403.	<del></del>		<del></del>
a Excess from 2012		-	-	• •
b Excess from 2013 5,708.				4
c Excess from 2014 5,310.	~		· ·	-
d Excess from 2015 1,026.	İ	,	. , ,	•
e Excess from 2016 6, 439.	•	Ì		·
01=000	<del></del>	<del></del>		<u> </u>

623581 11-23-16

Form **990-PF** (2016)

Form 990-PF (2016)	MARTHA	& PHILIP	SAGON	FAMILY	FOUNDATION	52-66	59386 Page
Part XIV Private 0	<del></del>				II-A, question 9)	N/A	
1 a If the foundation has rec	-		-				
foundation, and the rulir		•			<b>▶</b> Ĺ	<del></del>	
<b>b</b> Check box to indicate w			perating found	dation described		4942(j)(3) or 49	(42(j)(5)
2 a Enter the lesser of the a	•	Tax year		(h) 2045	Prior 3 years	(4) 2012	(-) 7-1
income from Part I or th		(a) 2016		(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from	Part X for						
each year listed		}			<del> </del>	ļ	
<b>b</b> 85% of line 2a					<del> </del>	<del> </del>	
c Qualifying distributions	from Part XII,	<u> </u>			1		
line 4 for each year liste	d	ļ				<del> </del>	
d Amounts included in line	e 2c not	j	,		1		
used directly for active of	conduct of	}					
exempt activities					<del> </del>	<del> </del>	
e Qualifying distributions	made directly						
for active conduct of ex	empt activities.						
Subtract line 2d from lin						<u> </u>	
3 Complete 3a, b, or c for alternative test relied up		ļ					
a "Assets" alternative test							
(1) Value of all assets						<u> </u>	
(2) Value of assets qua	ilifying						
under section 4942	?(j)(3)(B)(i)				<del> </del>	<del> </del>	
<b>b</b> "Endowment" alternative							
2/3 of minimum investn shown in Part X, line 6 f listed							
c "Support" alternative tes	t - enter:						
(1) Total support other	than gross	1					
investment income		Ì					
dividends, rents, pa securities loans (se							
512(a)(5)), or royal							
(2) Support from gene							
and 5 or more exer	npt	ĺ					
organizations as pr section 4942(j)(3)(		1					
(3) Largest amount of							
an exempt organiza	• •						
(4) Gross investment in							<del> </del>
Part XV Supplem		rmation (Cor	nplete th	is part only	if the foundation	had \$5,000 or mo	ore in assets
		he year-see				•	
1 Information Regard	ing Foundatio	n Managers:					
a List any managers of the					itributions received by the	foundation before the clos	se of any tax
year (but only if they ha	ve contributed in	nore than \$5,000).	(See section (	507(d)(2).)			
SEE STATEMENT	7					<del></del>	
b List any managers of th other entity) of which th				of a corporation	(or an equally large porti	on of the ownership of a pa	artnership or
NONE							
2 Information Regard	ing Contribut	ion, Grant, Gift,	oan, Scho	arship, etc., P	rograms:		
		•	•		•	not accept unsolicited requi complete items 2a, b, c, and	
a The name, address, and	I telephone num	ber or e-mail addre	ss of the pers	on to whom app	lications should be addre	ssed:	<del></del>
MR. HAROLD ZI	-						
5630 WISCONSI				Y CHASE	, MD 20815		
b The form in which appli							
LETTER EXPLAI				•			
c Any submission deadlin		<del></del>	<del>,</del>				
NO DEADLINES							
d Any restrictions or limit	ations on award	s, such as by geogi	aphical areas	, charitable fields	s, kinds of institutions, or	other factors:	
NO RESTRICTIO							
623601 11-23-16							Form <b>990-PF</b> (2016

Part XV Supplementary Information  3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual,	rayment	<del></del>	<del></del>
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	-	
a Paid during the year	}			
LZHEIMER'S DRUG DISCOVERY FOUNDATION	NONE	CHARITABLE	GENERAL	
7 WEST 57TH STREET, SUITE 904		ORGANIZATION		
IEW YORK, NY 10019				10,00
NATIONAL CATHEDRAL SCHOOL	NONE	CHARITABLE	GENERAL	
3612 WOODLEY ROAD		ORGANIZATION		
WASHINGTON, DC 20016				10,00
NATIONAL SYMPHONY ORCHESTRA	NONE	CHARITABLE	GENERAL	
P.O.BOX 101510		ORGANIZATION		
ARLINGTON, VA 22210	<del> </del>			50,00
SPOLETO FESTIVAL USA	NONE	CHARITABLE	GENERAL	
14 GEORGE STREET		ORGANIZATION		
CHARLESTON, SC 29401				2,50
WINT CORD POUR PARKON	NONE		COMPAN	
THE SEED FOUNDATION 1776 MASSACHUSETTS AVE, NW, SUITE 600	NONE	CHARITABLE ORGANIZATION	GENERAL	
WASHINGTON DC 20036		DRGANIZATION		5.00
	NTINUATION SHEE	ET(S)	<b>▶</b> 3a	103 940
b Approved for future payment				
NONE				
			-	
	1	<del> </del>		
Total			<b>&gt;</b> 3b	

Part XVI-A	Analysis (	of Income-	Producina	<b>Activities</b>
I GILATIA	MIIGIYSIS I		rioudcing	<b>MOUTINGS</b>

1 Program service revenue:  Business code Amount  Business code Amount  Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Amount Business code Busines	Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded b	y section 512, 513, or 514	(e)
a b c c d d e		(a) Business	(b)	) sion )		Related or exempt function income
b c d e f g ses and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 5 Not debt-inanced property 6 Net rental income or (loss) from personal property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 18 117,704.  To the revenue: a b c d e loss profit or (loss) from sales of inventory 1 10 Other revenue: a b c C d d e loss profit or (loss) from sales of inventory 1 13 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 15 See workshed in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
d e f g fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-hinanced property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gan or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
© Fees and contracts from government agencies  2 Membership dues and assessments  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Net rental income or (loss) from real estate:  a Debt-innanced property  b Not debt-innanced property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  1 Net income or (loss) from special events  0 Gross profit or (loss) from sales of inventory  1 Other revenue:  a b c d e e Subtotal. Add columns (b), (d), and (e)  2 Subtotal. Add columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	c	_				··
for Fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d d e e Subtotal. Add columns (b), (d), and (e) 2 Subtotal. Add columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	d	_				
p Fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c d e e c d e e c d e e e e	e			<del> </del>		
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c d d e e e e e e e e e e e e e e e e e	·	-	<del></del>			
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 0 Other revenue: a b c c sos profit or (loss) from sales of inventory 1 0 Other revenue: a b c c sos profit or (loss) from sales of inventory 1 Total Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).				<del></del>		
Investments  4 Dividends and interest from securities  5 Net remail income or (loss) from real estate:  a Debt-financed property  b Not debt-hinanced property  6 Net remail income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  0 Gross profit or (loss) from sales of inventory  1 Other revenue:  a b c d d e e 2 Subtotal. Add columns (b), (d), and (e)  3 Total Add line 12, columns (b), (d), and (e)  3 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).			<del></del>	+		<del></del>
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c c c c c c c c c c c c c c c c c c						
See worksheet in line 13 instructions to verify calculations.  Debt-financed property  b Not debt-financed property  b Not debt-financed property  b Not debt-financed property  c Other investment income  d Gain or (loss) from sales of assets other  than inventory  d Net income or (loss) from sales of inventory  d Other revenue:  a b c c d d e  2 Subtotal. Add columns (b), (d), and (e)  B Total Add line 12, columns (b), (d), and (e)  B Total Add line 12, columns (b), (d), and (e)  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		<del></del>		1 4	75 602	<del></del>
a Debt-financed property b Not debt-financed property 5 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 Net income or (loss) from special events 9 Occording from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 8 Total Add line 12, columns (b), (d), and (e) 1 See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).				<del>  + 4</del>	15,093.	<del></del>
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 9 Gross profit or (loss) from sales of inventory 10 Other revenue:  a b c d e 2 Subtotal. Add columns (b), (d), and (e) 8 Total Add line 12, columns (b), (d), and (e) 9 See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	• •	<del></del>		+		
A Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  9 Gross profit or (loss) from sales of inventory  10 Other revenue:  a b c d e 2 Subtotal. Add columns (b), (d), and (e)  8 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		<del></del>		<del></del>		
property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).			<del></del>			
7 Other investment income 3 Gain or (loss) from sales of assets other than inventory 18 117,704.  9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue:  a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
B Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  10 Other revenue:  a b c 2 Subtotal. Add columns (b), (d), and (e)  3 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		<del> </del>		+		
than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue:  12 a  13 b  14 c  15 c  16 c  17 c  18 c  18 c  17 c  19 Net income or (loss) from special events  10 Other revenue:  11 Other revenue:  12 a  13 b  14 c  15 c  16 c  17 c  18 c  19 c  10 d  10 d  10 d  10 d  10 d  10 d  10 d  10 d  11 d  12 columns (b), (d), and (e)  13 c  14 c  15 c  16 c  17 c  18 c  18 c  19 c  10 d  10			<del></del>	++-		
9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue:  a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	·			1.8	117 704	
O Gross profit or (loss) from sales of inventory  1 Other revenue:  a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	•			<del> -±</del>	11/,/04.	<del> </del>
1 Other revenue:  a b c d d d d d d d d d d d d d d d d d d						
a b c d e Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).				+		
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		1		++	<del></del>	
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		1				<del></del>
2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 13 See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		-		<del>                                     </del>		
3 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).			0	_	193.397.	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).		<del></del>		<del></del>		
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	See worksheet in line 13 instructions to verify calculations.)					
the foundation's exempt purposes (other than by providing funds for such purposes).	Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt P	urposes	
					importantly to the accomp	olishment of
N/A		in by providing funds	s tor such purposes).		<del></del>	
	IN/ A		<del></del> -		<del></del>	
		·	<del></del>			
			<del></del>			<del></del>
						<del></del>
			<del></del>		<del></del>	
		<del></del>			- <i></i>	
						<del></del>
1					<del></del>	
			<del></del>		<del></del>	
23821 11-23-16 Form		<del></del>	<del></del>		<del></del>	Form <b>990-PF</b> (20

Form 990-PF (2016) MARTHA & PHILIP SAGON FAMILY FOUNDATION 52-6659386 Page 13

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the o	rganization directly or indir	rectly engage in any o	of the followin	g with any other organization	on described in sect	on 501(c) of		Yes	No
the Code	(other than section 501(c)	(3) organizations) oi	r in section 52	7, relating to political organ	nizations?				ı
<b>a</b> Transfers	from the reporting founda	ation to a noncharital	ble exempt org	ganization of:				1	ı
(1) Cash	1						1a(1)	]	X
(2) Othe	r assets						1a(2)		X
<b>b</b> Other tra	nsactions:								
(1) Sale	s of assets to a noncharital	ble exempt organizat	tion				1b(1)	1	X
٠.	hases of assets from a noi	. •					1b(2)		X
٠, ,	al of facilities, equipment,	•	J				1b(3)		X
` '	nbursement arrangements						1b(4)		X
٠,	ns or loan guarantees						1b(5)		X
	ormance of services or me	mhershin or fundrais	sina solicitatio	ins			1b(6)		X
( · )	of facilities, equipment, ma		ū				1c		X
-					wave show the fair n	narket value of the goods, ot		ate	
						or sharing arrangement, sh		C13,	
	d) the value of the goods,			ou lood triair fair friaires van	be in any transaction	or snaring arrangement, sir	J W 111		
(a) Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and sh	arıng arr	2000000	
(a) Ellie lio	(b) / iiiiodiii iiivoived	(6) (4)	N/A	o oxompt or gamzation	(8) Description	Or transiers, transactions, and si	anny an	angeme	
+-			N/A	<del></del>	<del>-   </del>	<del></del>			
						<del></del>			
					<del></del>				
		<del></del>							
		<del></del>			<del></del>				
		<del> </del>		<del></del>	-				
				<del></del>	<del></del>				
					_				
		ļ				<del></del>			
						<del></del>			
2a Is the for	indation directly or indirect	tly affiliated with, or r	elated to, one	or more tax-exempt organi	izations described				
ın sectioi	n 501(c) of the Code (other	than section 501(c)	i(3)) or in sect	ion 527?			Yes	X	No
	complete the following sch		`						
	(a) Name of org		······································	(b) Type of organization		(c) Description of relationshi	)		
	N/A			· · · · · · · · · · · · · · · · · · ·		`~`			
					<del> </del>				
	<del></del>					· <del></del>			
					<del> </del>				
Unde	r penalties of perjury, I declare	that I have examined this	s return, includin	ig accompanying schedules and	statements, and to the	best of my knowledge			
				n taxpayer) is based on all inform		has any knowledge May 1	he IRS d with the	prepare	A.
Here	h len 1	Gel-		15-4-17	DIRECT		below (	see insti	1
	nature of officer or truster	<del>}</del>		Date	Title	. <u>UK</u>	Yes		No
) Sig	Print/Type preparers na	ame	Preparer's	<del></del>	Date	Check If PTIN			
	Trinivitype preparers na	IIIIC	1 Teparer	ignature //	Date /	self- employed			
Paid	T ALTO ANY T	TO ENTRY	MI	uantenn	5/4/17		000	000	
Preparer	LAURAN I.			own jour			0086898		
Use Only	Firm's name > SNY	DER COHN,	UPC/			Firm's EIN ► 52-102			
USE OTHY	<u> </u>	200 200				<del> </del>			
				IKE, SUITE 4	172				
	NO NO	RTH BETHE	SDA, M	D 20852		Phone no. 301-65			
						Ear	~ മമറ	_DE	20161

52-6659386

MARTHA & PHILIP SAGON FAMILY FOUNDATION Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold - Purchase (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co D - Donation (mo., day, yr.) 1a QUALCOMM INCORPORATED 04/22/1611/01/16 P b APPLE COMPUTER INCORPORATED P 01/17/1304/22/16 C HANCOCK HORIZON DIVRSFD INTL CL TR P 04/16/12|04/22/16 d WEYERHAEUSER 6.375% CONV PFD SER A P 06/20/1304/29/16 e MONSANTO COMPANY NEW P 04/27/1105/13/16 + APPLE COMPUTER INCORPORATED P 01/27/1309/28/16 P 12/19/11|09/28/16 q CME GROUP INC P 06/13/07|04/22/16 h COLGATE PALMOLIVE COMPANY 06/12/0904/22/16 MERCK & CO INC P P 12/11/0904/22/16 \_ PEPSICO INCORPORATED P 06/12/09|09/28/16 k MERCK & CO INC | CAPITAL GAINS DIVIDENDS m П 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (or allowable) (e) plus (f) minus (g) 68,281. <u>52,355</u>. 15,926. a 15,719. 10,799. 4,920. b 100,000. 102,287. 2,287. С 3,526. 102,426. 98,900. d 66,900 98,566. 31,666. е 22,796. 14,399. 8,397. 9,671. 20,956. 11,285. g 6,747. 13,734. 6,987. h 11,304. 5,310. 5,994. 10,167. 6,165 4,002. 18,798. 7,965. 10,833. 11,881. 11,881. 1 m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (i) F.M V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (1), if any 15,926. 4,920. b 2,287. C ď 3,526. 31,666. е 8,397. 11,285. 6,987. 5,994. 4,002. 10,833. 11,881. m 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 117,704. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

N/A

MARTHA & PHILIP SAGON FAMILY FOUNDATION 52-6659386

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation status of Amount Name and address (home or business) recipient NONE GENERAL WASHINGTON HEBREW CONGREGATION CHARITABLE 3935 MACOMB STREET, NW ORGANIZATION WASHINGTON, DC 20016 6,440. GENERAL WETA TELEVISION & RADIO NONE CHARITABLE 3939 CAMPBELL AVE ORGANIZATION ARLINGTON, VA 22206 20,000. Total from continuation sheets 26 440.

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	ITIES ST	TATEMENT	1
GROSS SOURCE AMOUNT		CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCON	
WILMINGTON TRUST	87,574.	11,88	1. 75,693.	69,822.		
TO PART I, LINE 4 =	87,574.	11,88	75,693.	69,822.		<u>-</u>
FORM 990-PF		ACCOUNTI	NG FEES	Sī	ATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
ACCOUNTING FEES		2,000.	1,000.		1,000	0.
TO FORM 990-PF, PG 1	2,000.	1,000.		1,000.		
FORM 990-PF		TAX	ES	STATEMENT 3		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
EXCISE TAX		1,152.	0.			0.
TO FORM 990-PF, PG 1	, LN 18	1,152.	0.	<del></del>	(	0.
FORM 990-PF	OTHER E	XPENSES	STATEMENT 4			
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
INVESTMENT ADVISORY MANAGEMENT FEES	_	11,855.	5,928.		5,927	7.

FORM	990-PF	OTHER	DECREASES	IN NET	ASSETS	OR	FUND	BALANCES	STATEMENT	5
DESCE	RIPTION								AMOUNT	
PRIOF	R YEAR AD	JUSTMENT	r FOR RETU	RN ON C	APITAL				18,2	67.
IATOT	TO FORM	990-PF	, PART III	, LINE	5				18,2	67.
FORM	FORM 990-PF CORPORATE STOCK						STATEMENT 6			
DESC	RIPTION						В	OOK VALUE	FAIR MARKE' VALUE	r
CORPORATE STOCK							1,597,682.	2,093,7	78.	
TOTAL TO FORM 990-PF, PART II, LINE 10B 1,597,682.						2,093,778.				
FORM	990-PF	<del></del>			- LINE ATION M		GERS		STATEMENT	7

NAME OF MANAGER

HAROLD ZIRKIN PATRICIA SAGON