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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending

Name of foundation The John J. Leidy Foundation, Inc.		A Employer identification number 52-6034785
Number and street (or P O box number if mail is not delivered to street address) 305 West Chesapeake Avenue	Room/suite 308	B Telephone number (see instructions) (410) 821-3006
City or town, state or province, country, and ZIP or foreign postal code Towson MD 21204		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 14,764,757.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	11.	11.		
4 Dividends and interest from securities	327,692.	327,692.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	275,495.			
b Gross sales price for all assets on line 6a	686,242.			
7 Capital gain net income (from Part IV, line 2)		275,495.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11.	603,198.	603,198.		
13 Compensation of officers, directors, trustees, etc.	49,000.	20,000.		29,000.
14 Other employee salaries and wages	29,762.			29,762.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch.)				
c Other professional fees (attach sch) L-16c Stmt.	34,925.	34,925.		
17 Interest				
18 Taxes (attach schedule)(see instrs) See Line.18 Stmt	10,577.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See attached Schedule 1	25,924.	12,930.		12,994.
24 Total operating and administrative expenses Add lines 13 through 23	150,188.	67,855.		71,756.
25 Contributions, gifts, grants paid	487,054.			487,054.
26 Total expenses and disbursements. Add lines 24 and 25	637,242.	67,855.		558,810.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-34,044.			
b Net investment income (if negative, enter -0-)		535,343.		
c Adjusted net income (if negative, enter -0-)				

SCANNED DEC 07 2017

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

	Beginning of year (a) Book Value	End of year	
		(b) Book Value	(c) Fair Market Value
ASSETS			
1 Cash — non-interest-bearing			
2 Savings and temporary cash investments	111,873.	197,880.	197,880.
3 Accounts receivable			
Less allowance for doubtful accounts			
4 Pledges receivable			
Less allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach sch)			
Less allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges	7,500.	10,000.	10,000.
10a Investments — U S and state government obligations (attach schedule)			
b Investments — corporate stock (attach schedule) Schedule 2	4,777,925.	4,705,109.	14,516,512.
c Investments — corporate bonds (attach schedule) Schedule 3	86,255.	36,520.	40,365.
11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)			
12 Investments — mortgage loans			
13 Investments — other (attach schedule)			
14 Land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)			
15 Other assets (describe)			
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	4,983,553.	4,949,509.	14,764,757.
LIABILITIES			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES			
Foundations that follow SFAS 117, check here ☐			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ☒			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	4,983,553.	4,949,509.	
30 Total net assets or fund balances (see instructions)	4,983,553.	4,949,509.	
31 Total liabilities and net assets/fund balances (see instructions)	4,983,553.	4,949,509.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,983,553.
2 Enter amount from Part I, line 27a	2	-34,044.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	4,949,509.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,949,509.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a See Attached Schedule 4		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			275,495.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			275,495.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	275,495.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	571,100.	13,810,795.	0.041352
2014	534,401.	13,828,010.	0.038646
2013	639,623.	12,433,087.	0.051445
2012	473,184.	10,997,405.	0.043027
2011	579,652.	10,681,502.	0.054267

2 Total of line 1, column (d)	2	0.228737
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045747
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5.	4	13,824,372.
5 Multiply line 4 by line 3	5	632,424.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,353.
7 Add lines 5 and 6.	7	637,777.
8 Enter qualifying distributions from Part XII, line 4	8	558,810.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	10,707.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,707.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,707.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	10,000.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	10,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	707.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	11		
	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
MARYLAND		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address <u>www.leidyfoundation.org</u>		
14 The books are in care of <u>Pierson & Pierson</u> Telephone no <u>(410) 821-3004</u>		
Located at <u>305 West Chesapeake Avenue, Suite 308, Towson, MD</u> ZIP + 4 <u>21204</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No	
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

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Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6 b

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

7 b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W. Michel Pierson 2210 Chilham Road, Baltimore, MD 21209	Vice-President 0.50	0.	0.	0.
Robert L. Pierson 305 W. Chesapeake Ave., Suite 308, Towson, MD 21204	President 5.00	46,000.	0.	0.
Claire A. Pierson 18327 Peters Avenue White Hall MD 21161	Secr./Treas. 1.00	3,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE -		
-		
-		
-		
-		
-		
-		
-		
-		
-		
-		
-		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	NOT APPLICABLE	
2		0
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	NONE	
2		0
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		Non

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Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	13,889,075.
b Average of monthly cash balances	1 b	145,820.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	14,034,895.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	14,034,895.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	210,523.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	13,824,372.
6 Minimum investment return. Enter 5% of line 5.	6	691,219.

Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	691,219.
2 a Tax on investment income for 2016 from Part VI, line 5	2 a	10,707.
b Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	10,707.
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3	680,512.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	680,512.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	680,512.

Part XII. Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	558,810.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	558,810.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	558,810.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				680,512.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			505,698.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016				
a From 2011 0.				
b From 2012 0.				
c From 2013 0.				
d From 2014 0.				
e From 2015 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 558,810.				
a Applied to 2015, but not more than line 2a			505,698.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				53,112.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 0.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions 0.				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions 0.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				627,400.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9				
a Excess from 2012 0.				
b Excess from 2013 0.				
c Excess from 2014 0.				
d Excess from 2015 0.				
e Excess from 2016 0.				

BAA

Form 990-PF (2016)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2016

(b) 2015

(c) 2014

(d) 2013

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test — enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test — enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Robert L. Pierson, President

305 West Chesapeake Avenue, Suite 308

Towson

MD 21204

(410) 821-3006

b The form in which applications should be submitted and information and materials they should include

See attached Schedule 5

c Any submission deadlines

See attached Schedule 5

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached Schedule 5

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
None to individuals - only to 501(c)(3) public charities - See Schedule 6				487,054.
Total			3 a	487,054.
b Approved for future payment				
Total			3 b	

Part XVI A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	11.	
4	Dividends and interest from securities			14	327,692.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . . .			18	275,495.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				603,198.	
13	Total. Add line 12, columns (b), (d), and (e)				13	603,198.

(See worksheet in line 13 instructions to verify calculations)

Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Excise Tax	9,377.			
Excise Tax penalty	62.			
Addit 2014 Excise Tax	81.			
Foreign Tax withheld	1,057.			

Total 10,577.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wells Fargo Securities	Investment Advice	34,925.	34,925.		

Total 34,925. 34,925.

John J. Leidy Foundation, Inc.

**ID #52-6034785
2016 Form 990-PF
Part I, Line 23**

SCHEDULE 1
PART I, LINE 23

Miscellaneous Office Expense	24,384.86
Bank/brokerage charges	22.00
Association of Balto. Area Gtmakers - membership	500.00
Website	119.40
Software/Books	<u>898.00</u>
TOTAL	\$25,924.26

John J. Leidy Foundation
I.D. #52-6034785
12/31/2016
Form 990-PF
Schedule 2
Part II, Line 10b
CORPORATE STOCKS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
2-6-90	1,600.00	ABBOTT LABORATORIES	5,944.94	38.41	61,456.00
2-6-90	1,600.00	ABBVIE INC	6,446.78	62.62	100,192.00
12-28-11	250.00	AMAZON	43,338.75	749.87	187,467.50
7-26-93	4,000.00	AMGEN, INC.	17,519.86	146.21	584,840.00
03-06-13	1,400.00	APPLE INC.	95,850.21	115.82	162,148.00
9-25-74	3,500.00	AT&T INC	17,665.93	42.53	148,855.00
8-27-82	14,712.00	BANK OF AMERICA CORP	63,104.99	22.10	325,135.20
9-13-76	5,637.00	BANK OF N Y MELLON CORP	15,183.43	47.38	267,081.06
5-19-94	2,000.00	BB&T CORP. (S. Nat'l)	19,960.54	47.02	94,040.00
02-07-06	1,000.00	BED BATH & BEYOND	37,319.60	40.64	40,640.00
3-28-80	4,000.00	BEMIS COMPANY	2,886.25	47.82	191,280.00
12-20-90	1,084.00	BOEING	23,056.52	155.68	168,757.12
8-13-76	2,400.00	CHEVRONTExaco	11,575.22	117.70	282,480.00
7-26-91	2,000.00	COCA-COLA COMPANY	26,063.72	41.46	82,920.00
11-21-80	5,400.00	COLGATE PALMOLIVE CO	5,000.40	65.44	353,376.00
3-13-07	1,200.00	COMCAST CORP. NEW CL. A	31,196.70	69.05	82,860.00
9-2-92	2,586.00	COMERICA INC	12,158.12	68.11	176,132.46
7-2-82	1,235.00	CONSOLIDATED EDISON	51,564.96	73.68	90,994.80
4-8-08	5,300.00	CORNING, INC.	105,347.12	24.27	128,631.00
3-6-87	4,584.00	CSX CORP	17,810.35	35.93	164,703.12
8-20-95	2,340.00	DISNEY	58,015.62	104.22	243,874.80
3-31-75	1,962.00	DOW CHEMICAL	8,283.61	57.22	112,265.64
5-31-88	1,310.00	DTE ENERGY	46,257.71	98.51	129,048.10
9-25-2002	1,570.00	DUKE ENERGY COMMON	45,130.83	77.62	121,863.40
1-25-80	1,900.00	DUPONT DE NEMOURS	12,224.58	73.40	139,460.00
3-13-07	1,000.00	EBAY, INC.	12,234.52	29.69	29,690.00
4-30-98	375.00	ELI LILLY & CO	25,582.26	73.55	27,581.25
02-07-06	1,600.00	EXPRESS SCRIPTS HOLDING CO	36,356.50	68.79	110,064.00
8-24-77	6,500.00	EXXON MOBIL CORP	28,829.13	90.26	586,690.00
03-15-16	250.00	FACEBOOK	27,345.00	115.05	28,762.50
5-7-76	1,000.00	GATX CORP	7,890.10	61.58	61,580.00
7-1-74	12,000.00	GENERAL ELECTRIC CO	165,647.21	31.60	379,200.00
3-13-07	170.00	ALPHABET INC. CL. A	44,353.00	792.45	134,716.50
03-13-07	170.00	ALPHABET INC CL C	44,211.30	771.82	131,209.40
02-07-06	1,000.00	HEWLETT-PACKARD ENTERPRI	16,380.59	23.14	23,140.00
02-07-06	1,000.00	HP INC	14,613.91	14.84	14,840.00
6-1-82	1,492.00	HSBC HOLDINGS	9,326.09	40.18	59,948.56
2-27-97	5,200.00	INTEL	96,329.09	36.27	188,604.00
7-25-80	1,000.00	INTL BUSINESS MACHINES	23,195.54	165.99	165,990.00
1-31-97	1,700.00	JOHNSON & JOHNSON	52,541.00	115.21	195,857.00

John J. Leidy Foundation**I.D. #52-6034785****12/31/2016****Form 990-PF****Schedule 2****CORPORATE STOCKS****Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
10-20-83	1,730.00	KELLOGG	36,437.82	73.71	127,518.30
7-1-96	1,048.00	KIMBERLY-CLARK	16,219.99	114.12	119,597.76
07-12-05	1,000.00	LOWES COMPANIES INC	29,089.50	71.12	71,120.00
7-21-94	3,000.00	MCDONALDS	43,634.85	121.72	365,160.00
12-1-78	1,462.00	MCKESSON CORP NEW COMM	26,212.50	140.45	205,337.90
8-10-95	1,000.00	MERCK & CO., INC	24,539.11	58.87	58,870.00
6-2-95	4,800.00	MICROSOFT CORP	27,056.50	62.14	298,272.00
7-19-91	1,300.00	3M COMPANY	41,015.10	178.57	232,141.00
6-23-82	3,000.00	NORFOLK SOUTHERN	8,430.00	108.07	324,210.00
4-9-75	2,720.00	PPG INDUSTRIES	3,054.14	94.76	257,747.20
5-23-80	3,422.00	PACCAR	3,612.00	63.90	218,665.80
03-13-07	1,000.00	PAYPAL HOLDINGS INC	18,919.88	39.47	39,470.00
02-07-06	1,000.00	PEPSICO INCORPORATED	57,684.50	104.63	104,630.00
7-20-74	4,498.00	PNC FINANCIAL	137,654.04	116.96	526,086.08
6-30-92	2,436.00	PRAXAIR INC	11,624.12	117.19	285,474.84
6-27-80	4,400.00	PROCTER & GAMBLE CO	3,221.22	84.08	369,952.00
8-14-95	4,500.00	QUALCOMM INC	12,476.41	65.20	293,400.00
7-25-83	1,325.00	ROCKWELL AUTOMATION	11,788.58	134.40	178,080.00
7-25-83	1,072.00	ROCKWELL COLLINS	3,491.96	92.76	99,438.72
10-25-10	1,600.00	ROYAL DUTCH SHELL	101,164.20	54.38	87,008.00
3-13-07	1,150.00	SHAW COMMUNIC. CL. B	19,858.22	20.06	23,069.00
6-2-95	4,300.00	TEXAS INSTRUMENTS	33,644.36	72.97	313,771.00
9-25-74	6,593.000	VERIZON COMMUNICATIONS	233,886.66	53.38	351,934.34
4-5-94	2,863.00	VODAFONE	72,730.20	24.43	69,943.09
02-07-06	1,500.00	WALGREENS BOOTS ALLIANCE	63,299.00	82.76	124,140.00

MUTUAL FUNDS

07-22-14	5,336.17900	DIAMOND HILLS FDS	100,000.00	22.14	118,143.00
	48.83	'diamond hills reinvestment	927.29		1,081.12
03-04-14	2,020.777	EUROPACIFIC GROWTH FD	100,000.00	44.97	90,874.34
	134.45	'europacific growth fd reinv	6,174.30		6,046.35
07-22-14	6,718.67800	FEDERATED EQUITY FDS	185,973.00	27.10	182,076.17
	1,175.50	federated equity fds reinvest	29,440.42		31,856.16
4-16-99	1,442.19	GATEWAY FUND	32,100.58	30.83	44,462.69
	5,307.87	gateway reinvestment	133,896.66		163,641.57
03-30-11	5,871.446	T ROWE PRICE DIVERS	95,000.00	24.46	143,615.57
	737.92	tr rowe price divers reinvestme	16,770.49		18,049.45
11-28-16	7,101.08	PIMCO GLOBAL BOND FD II	72,431.00	10.14	72,004.93
	74.86	pimco global bond fd II reinvestm	756.15		759.10
10-13-93	2,000.00	MEDIA & TELECOMMUNICATION	30,000.00	74.25	148,500.00

John J. Leidy Foundation**I.D. #52-6034785****12/31/2016****Form 990-PF****Schedule 2****CORPORATE STOCKS****Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
	6,264.716	media & telcom reinvestment	253,714.60		465,155.16
7-22-94	807.737	COHEN & STEERS REALTY	26,978.40	65.63	53,011.78
	3,954.181	cohen & steers reinvestment	242,570.47		259,512.90
11-28-16	11,484.569	AB GLOBAL BOND FD	96,011.00	8.35	95,896.15
	91.073	ab global reonvestment	756.86		760.46
11-23-10	8,674.865	BROADVIEW FDS	260,000.00	35.31	306,309.48
	4,179.300	fmi fds inc focus fund reinv	147,493.45		147,571.08
11-23-10	7,121.830	GOLDMAN SACHS VALUE FD	260,000.00	37.08	264,077.46
	4,846.167	goldman sachs value fd reinv	189,627.46		179,695.87
TOTAL VALUE - CORPORATE STOCKS			4,705,108.97		14,516,512.24

John J. Leidy Foundation

I.D. #52-6034785

12/31/2016

Form 990-PF

Schedule 3

CORPORATE BONDS

Part II, Line 10c

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
3-21-2000	42,000	U.S. WEST COMMUNICATIONS 6.875 9/15/2033	36,519.92	96.11	40,364.52
TOTAL VALUE OF CORPORATE BONDS			36,519.92		40,364.52

2016 John J. Leidy Foundation

**Form 990-PF Schedule 4
#52-6034785 Part IV Line 1**

Capital Gains and Losses

STOCKS AND MUTUAL FUNDS:

<u>Shs</u> <u>Sold</u>	<u>Stock Name</u>	<u>Date</u> <u>Acquired</u>	<u>Date</u> <u>Sold</u>	<u>Gross</u> <u>Proceeds</u>	<u>Cost</u> <u>Basis</u>	<u>Gain/</u> <u>Loss</u>
380.00	Chemours	1-25-80	6-7-16	3,176.73	654.92	2,521.81
131.00	Halyard Health	7-1-96	6-7-16	4,246.22	697.56	3,548.66
2,000.00	Nordstrom	7-12-05	6-23-16	76,806.33	79,780.34	(2,974.01)
670.69	Gateway	4-16-99	6-13-16	20,000.00	15,855.85	4,144.15
2,431.00	AGL Resources	6-13-78	7-1-16	160,446.00	76,128.10	84,317.90
781.00	Axiall Corp.	4-09-75	08-31-16	25,773.00	536.89	25,236.11
500.00	Texas Instrum	6-2-95	11-17-16	36,071.51	3,912.14	32,159.37
2293.00	Gen Elec	7-1-74	11-17-16	70,541.00	3,049.69	67,491.31
14711.142	Templeton Fds	12-28-11	11-28-16	168,148.35	180,395.78	(12,247.43)
Totals:				565,209.14	361,011.27	204,197.87

BONDS:

<u>Shs</u> <u>Sold</u>	<u>Bond Name</u>	<u>Date</u> <u>Acquired</u>	<u>Date</u> <u>Sold</u>	<u>Gross</u> <u>Proceeds</u>	<u>Cost</u> <u>Basis</u>	<u>Gain/</u> <u>Loss</u>
50,000	Home Depot	12/21/06	03-01-16	\$50,000.00	\$49,735.45	\$264.55
				\$50,000.00	\$49,735.45	\$264.55

LONG TERM CAPITAL GAIN DISTRIBUTIONS:

<u>Security Name</u>	<u>Gain</u>
Federated Equity Fds Clover	\$3,751.40
Cohen & Steers Realty	\$32,332.10
T. Rowe Price Diversified	\$1,240.71
T. Rowe Price Media	\$13,179.39
Broadview Funds	\$20,529.04
	\$71,032.64
TOTAL	\$686,241.78

\$410,746.72	\$275,495.06
---------------------	---------------------

THE JOHN J. LEIDY FOUNDATION, INC.
305 W. CHESAPEAKE AVENUE, SUITE 308
TOWSON, MARYLAND 21204

(410) 821-3006
www.leidyfoundation.org

This Foundation does not have a formal application form. Set forth below are the guidelines and application procedure for grants of this foundation.

GUIDELINES

Eligibility

- Preference is given to organizations serving the Baltimore Metropolitan area
- Applicants must have exempt status under section 501(c)(3) of the Internal Revenue Code

Areas of Interest

- Social and Economic Welfare
- Arts & Culture
- Health and Human Services
- Education
- Disabled persons

Grant/Funding Type Provided

- Operating Support
- New and/or Ongoing Programs
- Equipment

Grant/Funding Type NOT Funded

- Individuals
- Galas, special events or advertising space in programs

Size and duration of grant

- The average grant is between \$1,000 and \$10,000. In 2014 the Foundation made 82 grants totaling \$461,600.
- Grantees should not assume that approval of a grant implies commitment to ongoing future support.

Reapplying

- Funded organizations may reapply one year after the date of the grant award. The same application procedures apply.
- Organizations denied funding may reapply one year after the date of the denial.

APPLICATION PROCEDURE

Basic Information

- Before you apply for a grant, please review our Guidelines.
- Requests for grants may be submitted at any time.
- The trustees of the Foundation usually meet monthly to review proposals. We notify applicants of our decisions by mail, typically within 90 days of submission.

Application

The Foundation strives to make the grant seeking process as efficient as possible for its applicants. Therefore, we do not have a formal application form. You may use any format that complies with the Foundation's guidelines.

Please include the following:

- Cover letter on letterhead that briefly explains the purpose of the request, the dollar amount requested, and provides a contact person's name, title, daytime telephone number, and e-mail address
- Narrative that includes organizational background and capacity, purpose of request, and anticipated results. If the applicant is controlled by, related to, connected with, or sponsored by another organization, the applicant should identify and explain the relationship
- Complete details of need and amount requested
- Copy of approved exempt status letter from I.R.S.
- Proposed organizational and project budgets for the year in which grant funds are to be used
- List of Board of Directors with affiliations and officers noted
- Most recent financial audit. If organization is not audited, submit your most recent year-end financial statement
- Supplemental information that supports your request may be included. Please use discretion in limiting additional attachments

You may send your request to the Foundation by hard copy or electronically to info@leidyfoundation.org. Attachments should be scanned and emailed, with your submission.

While electronic submission is preferred, you may submit a hard copy (one copy) to:

Robert L. Pierson, President
The John J. Leidy Foundation
305 West Chesapeake Avenue, Suite 308
Towson, Maryland 21204

- Electronic copies to: info@leidyfoundation.org

For Further Information

The staff welcomes inquiries regarding the grantmaking process. Since all decisions regarding grant awards are made jointly by our board of trustees, it is our practice that the Foundation

trustees and its staff are not authorized to discuss the likelihood of a grant.

Please contact Ms. Lu Pierson, Grants Administrator, at

- Email: info@leidyfoundation.org
- Telephone: 410-821-3006

John J. Leidy Foundation, Inc.

ID #52-6034785
Form 990-PF2016
Schedule 6
Part XV, Line 3

Contributions

Payment Date	Organization Name	Address	City	State	Postal Code	Payment Amount	Category
06-Jan-16	Maryland Food Bank	2200 Halethorpe Farms RD	Baltimore	MD	21227	\$10,000.00	Food pantry
27-Jan-16	The Community School	2939 Huntington AV	Baltimore	MD	21211	\$3,700.00	Education
27-Jan-16	Baltimore Children's Museum	35 Market PL	Baltimore	MD	21202	\$5,000.00	Arts/cultural
27-Jan-16	Episcopal Community Services of Maryland	1014 W. 36th ST	Baltimore	MD	21211	\$5,000.00	Educational
27-Jan-16	South Baltimore Learning Center	28 E. Ostend ST	Baltimore	MD	21230	\$3,000.00	Educational
27-Jan-16	Religious Coalition for Emergency Human Needs	27 DeGrange ST	Frederick	MD	21701	\$3,500.00	Poverty relief
27-Jan-16	Star Spangled Banner Flag House	844 E. Pratt ST	Baltimore	MD	21202	\$2,000.00	Arts/cultural
27-Jan-16	MarylandReporter.com	6392 Shadowshape PL	Columbia	MD	21045	\$7,500.00	Educational
27-Jan-16	Baltimore Neighborhoods Incorporated	2530 N. Charles ST	Baltimore	MD	21218	\$19,558.00	Housing
18-Mar-16	Sadie Crockin Memorial Fund	6600 York RD, Ste 211	Baltimore	MD	21218	\$2,500.00	Educational
18-Mar-16	Association of Baltimore Area Grantmakers	2 E. Read ST	Baltimore	MD	21202	\$2,896.00	Educational
18-Mar-16	Young Victorian Theatre Company	One South ST, Ste 2600	Baltimore	MD	21202	\$1,500.00	Arts/cultural
18-Mar-16	Village Learning Place	2521 St. Paul ST	Baltimore	MD	21218	\$5,000.00	Educational
18-Mar-16	St. Vincent de Paul	2305 N. Charles ST	Baltimore	MD	21218	\$3,000.00	educational
18-Mar-16	Magical Experiences Arts Compnay	7032 Wallis AV	Baltimore	MD	21215	\$3,000.00	Disabled persons
18-Mar-16	Young Audiences of Maryland	2600 n. Howard ST	Baltimore	MD	21218	\$3,000.00	Educational
13-Apr-16	Caroline Friess Center	900 Somerset ST	Baltimore	MD	21202	\$7,500.00	Educational
13-Apr-16	Franciscan Center Inc	101 W. 23rd ST	Baltimore	MD	21218	\$5,000.00	poverty relief
13-Apr-16	Junior Achievement	10711 Red Run BLVD, #110	Owings Mills	MD	21117	\$2,500.00	Educational
13-Apr-16	Women's Law Center	305 W. Chesapeake AV, Ste 201	Towson	MD	21204	\$3,500.00	legal aid poor
13-Apr-16	Sisters Academy of Baltimore	139 First ST	Baltimore	MD	21227	\$4,000.00	Educational
03-Jun-16	Strong City Baltimore	3503 N. Charles ST	Baltimore	MD	21218	\$7,000.00	Housing
03-Jun-16	Mercy Health Foundation Inc.	301 S. Paul ST	Baltimore	MD	21202	\$5,000.00	Medical
03-Jun-16	CASA of Baltimore County	305 W. Chesapeake AV, Ste 117	Towson	MD	21204	\$4,500.00	Legal Aid Poor
03-Jun-16	Maryland New Directions	2700 N. Charles ST, Ste 200	Baltimore	MD	21218	\$5,000.00	Educational
03-Jun-16	Baltimore Urban Debate League	2601 N. Howard ST, Ste 200	Baltimore	MD	21218	\$4,000.00	Educational
03-Jun-16	Legal Aid Bureau	500 E. Lexington ST	Baltimore	MD	21202	\$7,500.00	Legal Aid Poor
20-Jun-16	Maryland Historical Society	201 W. Monument ST	Baltimore	MD	21201	\$1,500.00	Arts/Cultural

20-Jun-16	Maryland Zoological Society	1876 Mansion DR	Baltimore	MD	21217	\$5,000.00	Educational
20-Jun-16	Enoch Pratt Free Library	400 Cathedral ST	Baltimore	MD	21201	\$10,000.00	Arts/cultural
20-Jun-16	Johns Hopkins University	3910 Keswick RD, N2100	Baltimore	MD	21211	\$5,000.00	Educational
20-Jun-16	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	\$10,000.00	Religious
22-Jun-16	Walters Art Museum	600 N. Charles ST	Baltimore	MD	21201	\$10,000.00	Arts/cultural
	Baltimore Animal Rescue and Care						
22-Jun-16	Shelter (BARCS)	301 Stockholm ST	Baltimore	MD	21230	\$2,500.00	Animal Welfare
	Baltimore Office of Promotion & The Arts						
22-Jun-16	Arts	10 E. Baltimore ST, 10th FL	Baltimore	MD	21202	\$2,500.00	Arts/cultural
22-Jun-16	Everyman Theatre	315 W. Fayette ST	Baltimore	MD	21201	\$7,500.00	Arts/cultural
28-Jun-16	Baltimore School for the Arts	712 Cathedral ST	Baltimore	MD	21201	\$5,000.00	Educational
28-Jun-16	Next One Up Foundation	502 Washington AV	Towson	MD	21204	\$5,000.00	Educational
28-Jun-16	Baltimore Museum of Art	10 Art Museum DR	Baltimore	MD	21218	\$7,500.00	Arts/cultural
04-Aug-16	American Red Cross	4800 Mt. Hope DR	Baltimore	MD	21215	\$5,000.00	Disaster Relief
05-Aug-16	Salvation Army of Central MD	P.O. Box 3136	Hagerstown	MD	21741	\$2,000.00	Poverty Relief
	Sexual Assault/Spouse Abuse Resource Center						
05-Aug-16	Resource Center	P.O. Box 1207	Bel Air	MD	21014	\$5,000.00	Crime Prevention
05-Aug-16	American Visionary Arts Museum	800 Key Highway	Baltimore	MD	21230	\$5,000.00	Arts/cultural
05-Aug-16	Chesapeake Shakespeare Company	7 S. Calvert ST	Baltimore	MD	21202	\$7,500.00	Arts/cultural
08-Aug-16	Family & Children's Services	4623 Falls RD	Baltimore	MD	21209	\$7,500.00	Educational
09-Aug-16	Maryland Volunteer Lawyers Service	201 N. Charles ST, Ste 1400	Baltimore	MD	21201	\$8,000.00	Legal Aid Poor
30-Aug-16	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	\$1,000.00	Religious
14-Sep-16	Civil Justice Inc.	520 E. Fayette ST, Ste 410	Baltimore	MD	21201	\$5,000.00	Legal Aid Poor
14-Sep-16	Paul's Place	1118 Ward ST	Baltimore	MD	21230	\$7,000.00	Poverty Relief
14-Sep-16	St. Francis Neighborhood Center	2405 Linden Avenue	Baltimore	MD	21217	\$5,000.00	Educational
							Neighborhood
14-Sep-16	Baltimore Tree Trust	P.O. Box 26202	Baltimore	MD	21210	\$4,000.00	Improvement
14-Sep-16	Holistic Life Foundation	2601 N. Howard ST, Suite 140	Baltimore	MD	21218	\$3,000.00	Educational
14-Sep-16	Hampden Family Center	1104 W. 36th ST	Baltimore	MD	21211	\$3,500.00	Educational
14-Sep-16	Center Stage Associates	700 N. Calvert ST	Baltimore	MD	21202	\$7,000.00	Arts/cultural
14-Sep-16	Manna House	435 E. 25th ST	Baltimore	MD	21218	\$5,000.00	Poverty relief
14-Sep-16	Strong City Baltimore	3503 N. Charles ST	Baltimore	MD	21218	\$6,000.00	Educational
16-Sep-16	FreeState Legal Project	231 E. Baltimore ST	Baltimore	MD	21202	\$7,500.00	Legal Aid Poor
26-Oct-16	Women's Housing Coalition	119 E. 25th ST	Baltimore	MD	21218	\$6,000.00	Housing
26-Oct-16	Boys Hope Girls Hope Baltimore	8005 Harford Road, Suite 101	Baltimore	MD	21234	\$5,000.00	Educational
26-Oct-16	Thread	P.O. Box 1584	Baltimore	MD	21203	\$10,000.00	Educational

26-Oct-16	Salvation Army of Central MD	P.O. Box 6489	Baltimore	MD	21230	\$2,000.00	Poverty Relief
26-Oct-16	Public Justice Center	1 N. Charles ST	Baltimore	MD	21201	\$5,000.00	Legal Aid Poor
26-Oct-16	Fells Point Creative Alliance	3134 Eastern AV	Baltimore	MD	21224	\$3,000.00	Arts/cultural
26-Oct-16	PACT Helping Children with Special Needs	7000 Tudsbury RD	Baltimore	MD	21244	\$3,400.00	Disabled persons
26-Oct-16	Itineris	2050-A Rockrose Avenue	Baltimore	MD	21211	\$2,500.00	Disabled persons
26-Oct-16	Maryland Foundation Dentristry for the Handicapped	8901 Herrmann Drive	Columbia	MD	21045	\$5,000.00	Disabled persons
26-Oct-16	Handel Choir of Baltimore	6200 N. Charles ST, Ste 103	Baltimore	MD	21212	\$2,500.00	Arts/cultural
26-Oct-16	Mount Washington School PTO	1801 Sulgrave AV	Baltimore	MD	21209	\$5,000.00	Educational
26-Oct-16	Maryland Association of Nonprofit Organizations	1500 Union AV, Ste 2500	Baltimore	MD	21211	\$5,000.00	Community Fund
28-Oct-16	Associated Jewish Community Federation of Baltimore Inc.	101 Mt. Royal AV	Baltimore	MD	21201	\$25,000.00	Community Fund
15-Nov-16	Maryland School for the Blind	3501 Taylor Avenue	Baltimore	MD	21236	\$7,500.00	Disabled persons
15-Nov-16	Samaritan Community	1407 Bolton ST	Baltimore	MD	21227	\$3,000.00	Poverty relief
15-Nov-16	Middle Grades Partnership	1500 Union Avenue, Ste 1320	Baltimore	MD	21211	\$2,500.00	Educational
15-Nov-16	American Red Cross	4800 Mt. Hope DR	Baltimore	MD	21215	\$5,000.00	Disaster Relief
23-Dec-16	Goodwill Industries of the Chesapeake	222 East Redwood ST	Baltimore	MD	21212	\$5,000.00	Educational
23-Dec-16	Community Law Center	3355 Keswick RD	Baltimore	MD	21211	\$5,000.00	Legal Aid Poor
23-Dec-16	Maryland Food Bank	2200 Halethorpe Farms RD	Baltimore	MD	21227	\$10,000.00	Food Pantry
23-Dec-16	Baltimore Museum of Industry	1415 Key Highway	Baltimore	MD	21230	\$5,000.00	Arts/cultural
23-Dec-16	Baltimore Symphony Orchestra	1212 Cathedral ST	Baltimore	MD	21201	\$22,500.00	Arts/cultural
23-Dec-16	Baltimore Choral Arts Society	1316 Park AV	Baltimore	MD	21217	\$1,000.00	Arts/cultural
23-Dec-16	United Way of Central Maryland	P.O. Box 1576	Baltimore	MD	21203	\$15,000.00	Community Fund
23-Dec-16	Baltimore Neighborhoods Inc	2530 N. Charles ST	Baltimore	MD	21218	\$20,000.00	Housing
23-Dec-16	Your Public Radio Association	2216 N. Charles ST	Baltimore	MD	21218	\$5,000.00	Arts/cultural

TOTAL \$487,054.00